

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.**

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR OWN INDEPENDENT FINANCIAL, TAX AND LEGAL ADVISERS, AS APPLICABLE.

24 June 2026

**ATOS**  
GROUP  
**Atos Group**  
**(formerly, Atos S.E.)**

*(a company incorporated under the laws of France, registered with the RCS of Pontoise under number 323 623 603, whose registered office is at River Ouest, 80 Quai Voltaire – 95870 Bezons, France*

*(the “Issuer”)*

**PERMITTED REFINANCING EVENT NOTICE**

**with respect to the €802,261,354 Guaranteed Senior Secured Notes due 2029 (the “Notes”)**

**Regulation S: ISIN: XS2950589437 / Common Code: 295058943**

**Rule 144A: ISIN: XS2950594353 / Common Code: 295059435**

**IAI: ISIN: XS2950594601 / Common Code: 295059460**

We refer to the trust deed dated 17 December 2024 (as amended, restated and/or supplemented from time to time, the “**Trust Deed**”) between, amongst others, the Issuer and GLAS Trustees Limited (the “**Trustee**”), constituting the Notes and containing the terms and conditions of the Notes (the “**Conditions**”). Terms not defined herein shall, unless otherwise indicated herein, have the meaning given to them in the Trust Deed.

The Issuer gave notice on 21 May 2026 that, pursuant to Condition 11.9, a Permitted Refinancing had occurred and that each Noteholder was entitled to require the Issuer to redeem all or part of its Notes, by giving notice to the Issuer no later than 19 June 2026.

NOTICE IS HEREBY GIVEN THAT, pursuant to Condition 11.9, Noteholders in respect of €58,581,512 principal amount of Notes have given notice to the Issuer requiring the Issuer to purchase such Notes. The Issuer will purchase such Notes on 25 June 2026 (the “**Permitted Refinancing Put Date**”) at a price equal to the applicable Early Redemption Amount which is equal to 106.161 per cent. of the principal amount thereof together (without double counting) with interest accrued to but excluding the Permitted Refinancing Put Date. Following completion of such purchase, the aggregate principal amount of Notes outstanding will be €743,679,842.

The Issuer will apply any remaining Permitted Refinancing proceeds towards the voluntary prepayment of the Notes in full in accordance with the terms of the Intercreditor Agreement, the definition of “Permitted Refinancing” and Condition 11.3 of the Trust Deed.

Unless the context otherwise requires, references in this notice to a “Noteholder” include: (i) an Accountholder (being a direct participant); (ii) each person who is shown in the records of a Accountholder as a holder of the Notes; and (iii) each person holding the Notes through a broker dealer, bank, custodian, trust company or other nominee who in turn holds the Notes through an Accountholder.

Noteholders who are not Accountholders must contact their broker, dealer, bank, custodian, trust company or other nominee to arrange for their Accountholder to submit a Permitted Refinancing Exercise Notice on their behalf for receipt by the Principal Paying Agent prior to the end of the Permitted Refinancing Put Period and at the same time procure that its Notes are blocked or held to the order of Principal Paying Agent in accordance with the procedures of the Clearing Systems.

*Noteholders are advised to check with the bank, securities broker, relevant clearing system or other intermediary through which they hold their Notes as to whether such intermediary applies different deadlines for any of the events specified above, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out above.*

The contact details of the specified office of the Principal Paying Agent are:

**GLAS Trust Company LLC**

3 Second Street,  
Suite 206  
Jersey City, New Jersey 07311  
United States

Email: [dcm@glas.agency](mailto:dcm@glas.agency)  
Attention: Debt Capital Markets

**Important Notice**

THE ISSUER DOES NOT EXPRESS ANY VIEW OR MAKE ANY RECOMMENDATION AS TO WHETHER THE NOTEHOLDERS WOULD BE ACTING IN THEIR BEST INTERESTS BY EXERCISING THE PUT OPTION IN RESPECT OF THEIR NOTES. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR OWN INDEPENDENT FINANCIAL, TAX AND LEGAL ADVISERS, AS APPLICABLE.

IN ACCORDANCE WITH NORMAL PRACTICE, THE TRUSTEE EXPRESSES NO OPINION AS TO THE CONTENTS OF THIS NOTICE, AND MAKES NO REPRESENTATION THAT ALL RELEVANT INFORMATION HAS BEEN DISCLOSED TO NOTEHOLDERS IN THIS NOTICE. ACCORDINGLY, THE TRUSTEE URGES NOTEHOLDERS WHO ARE IN ANY DOUBT AS TO THE IMPACT OF THIS NOTICE TO SEEK THEIR OWN INDEPENDENT ADVICE.

This notice does not constitute an offer to sell or a solicitation of a purchase or a purchase order of securities in any jurisdiction.

The Notes have not been and will not be registered under US Securities Act of 1933, as amended (the “**Securities Act**”), or under any applicable securities laws of any state or other jurisdiction of the United States and the Notes may not be offered or sold within the United States, except pursuant to an exemption from the registration requirements of the Securities Act and applicable state or local securities laws.

As more particularly set out in the Conditions, copies of the Trust Deed are available for inspection during normal business hours at the offices for the time being of the Trustee.

Governing law: This Notice and any non-contractual obligations arising out of or in connection with it are governed by, and shall be construed in accordance with, English law.

This Notice is given by:

Atos Group S.E.  
(formerly, Atos S.E.)  
River Ouest, 80 Quai Voltaire,  
95870 Bezons  
France

Dated: 24 June 2026