

Quarterly Reporting Certificate

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To: GLAS Trustees Limited as Trustee

From: Atos SE

Dated: 27 February 2026

**Atos SE – €802,261,354 - Guaranteed Senior Secured Notes due 2029
issued under the Trust Deed dated 17 December 2024 (the "Trust Deed")**

1. We refer to the Trust Deed. This is a Quarterly Reporting Certificate issued in accordance with clause 2.1(d) of Schedule 2 of the Conditions included in the Trust Deed. Terms defined in the Trust Deed have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.

2. Attached as Annex 1 is a file providing
 - a. the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 31 December 2025, based on the unaudited management accounts of the Group for the financial quarter ending on 31 December 2025.
 - b. the estimated details of the working capital actions,
 - c. the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred);
 - d. the estimated amount of bank guarantees currently issued, including under the Trade Instruments (1)

Signed:


Chief Financial Officer

Atos SE

ANNEX 1

a) Estimated liquidity:

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
	1 267	440
<i>of which trapped cash (**) and unpooled cash</i>		1 707
	484	

(*) excluding cash held in an escrow account in order to provide any cash collateral on behalf of any member of the Group

(**) restricted countries cash

	75
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b) Estimated working capital actions

M.EUR

31/12/2025

Amount

Cash In advance (customers)	276
Supplier Management Actions	0
Sale of Trade Account Receivables without Recourse (off Balance Sheet)	0
Total	276

c) Estimated details of the Gross Debt:

Borrower	Amount MEUR	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holder)	Other Borrowings (excl. Overdraft)	Factoring / Securitization (on balance sheet)
ATOS SE	3 183	EUR	0	316	839	769	877	228	140	15	0
ATOS SE	0	USD									

d) Estimated amount of bank guarantees issued: please refer to the file in attachment