

2A01\_010S - BALANCE INCOME STATEMENT BY LEVEL

ST\_AO.E022 Atos France SAS Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
7000 Sales of Services	847 118		847 118	847 118	847 118	(48 109)	799 009		799 009
70003 Sales of Hardware	9 237		9 237	9 237	9 237	(201)	9 036		9 036
70007 Pass Through Sales Revenues	713		713	713	713		713		713
70008 Extra Sales	851		851	851	851	(487)	364		364
70014 Resale of Services	11 027		11 027	11 027	11 027		11 027		11 027
70015 Sales of own Hardware	10		10	10	10		10		10
<b>REVENUE</b>	<b>868 955</b>		<b>868 955</b>	<b>868 955</b>	<b>868 955</b>	<b>(48 797)</b>	<b>820 158</b>		<b>820 158</b>
60101D Wages and Salaries - D	(219 189)		(219 189)	(219 189)	(219 189)	(189)	(219 378)		(219 378)
60101I Wages & Salaries - I	(19 443)		(19 443)	(19 443)	(19 443)		(19 443)		(19 443)
60112D Other incentive wages (discretionary) - D	(12 710)	7 147	(5 563)	(5 563)	(5 563)		(5 563)		(5 563)
60112I Other incentive wages - I	(1 122)		(1 122)	(1 122)	(1 122)	0	(1 121)		(1 121)
60103D Social Expenses other than DC Plans - D	(41 692)		(41 692)	(41 692)	(41 692)		(41 692)		(41 692)
60103I Social Exp other than DC plans - I	(4 954)		(4 954)	(4 954)	(4 954)		(4 954)		(4 954)
60107D DC pension plans (A/O stand alone plans) - D	143		143	143	143		143		143
60107I DC pension plans (A/O stand alone plans) - I	29		29	29	29		29		29
60108D DC plans other than pension (death, disability & medical) - D	(25 781)		(25 781)	(25 781)	(25 781)		(25 781)		(25 781)
60108I DC plans other than pension (death, disability & medical) - I	(4 010)		(4 010)	(4 010)	(4 010)		(4 010)		(4 010)
60109D DC pension plans Multi employers (industry wide plans)-D	(19 782)		(19 782)	(19 782)	(19 782)		(19 782)		(19 782)
60109I DC pension plans Multi employers (industry wide plans)-I	(3 067)		(3 067)	(3 067)	(3 067)		(3 067)		(3 067)
60110D DC pension plans other (state & mandatory)-D	(21 593)		(21 593)	(21 593)	(21 593)		(21 593)		(21 593)
60110I DC pension plans other (state & mandatory)-I	(1 869)		(1 869)	(1 869)	(1 869)		(1 869)		(1 869)
60117D Social expenses on bonus scorecard & oth. Inc. D	(107)		(107)	(107)	(107)		(107)		(107)
60117I Social expenses on bonus scorecard & oth. Inc. I	(420)		(420)	(420)	(420)		(420)		(420)
60121D Commissions (on sales) - D	(2 137)		(2 137)	(2 137)	(2 137)		(2 137)		(2 137)
60121I Commissions (on sales) - I	(4 554)		(4 554)	(4 554)	(4 554)		(4 554)		(4 554)
60122D Termination payments - D	(3 819)		(3 819)	(3 819)	(3 819)		(3 819)		(3 819)
60122I Termination payments - I	(2 845)		(2 845)	(2 845)	(2 845)		(2 845)		(2 845)
<b>WSA WAGES AND SALARIES</b>	<b>(388 920)</b>	<b>7 147</b>	<b>(381 773)</b>	<b>(381 773)</b>	<b>(381 773)</b>	<b>(189)</b>	<b>(381 962)</b>		<b>(381 962)</b>
60105D DB Pension expenses on unfunded plans -D		(7 135)	(7 135)	(7 135)	(7 135)		(7 135)		(7 135)
60106D Contributions and benefit payments - OLTB plans - D		(12)	(12)	(12)	(12)		(12)		(12)
<b>SSCH PENSIONS COSTS</b>		<b>(7 147)</b>	<b>(7 147)</b>	<b>(7 147)</b>	<b>(7 147)</b>		<b>(7 147)</b>		<b>(7 147)</b>
60113D Tax Paid on Salaries and Wages - D	(453)		(453)	(453)	(453)		(453)		(453)
60113I Tax Paid on Salaries and Wages - I	488		488	488	488		488		488
60114D Staff Training Costs - D	(5 463)		(5 463)	(5 463)	(5 463)	297	(5 166)		(5 166)
60114I Staff Training Costs - I	(668)		(668)	(668)	(668)		(668)		(668)
<b>TPS TAX, TRAINING, PROFIT SHARING</b>	<b>(6 096)</b>		<b>(6 096)</b>	<b>(6 096)</b>	<b>(6 096)</b>	<b>297</b>	<b>(5 799)</b>		<b>(5 799)</b>
6811D Operating provisions (OM) - DB and OLTB plans-D	(3 684)		(3 684)	(3 684)	(3 684)		(3 684)		(3 684)
6811I Operating provisions (OM) - DB and OLTB plans - I	(395)		(395)	(395)	(395)		(395)		(395)
7811D Release of pension provisions (OM) - DB and OLTB plans- D	6 538		6 538	6 538	6 538		6 538		6 538
7811I Release of pension provisions (OM) - DB and OLTB plans - I	1 570		1 570	1 570	1 570		1 570		1 570
<b>NCPPE NET CHARGE TO PROVISIONS</b>	<b>4 028</b>		<b>4 028</b>	<b>4 028</b>	<b>4 028</b>		<b>4 028</b>		<b>4 028</b>
<b>PERSONNEL EXPENSES</b>	<b>(390 988)</b>		<b>(390 988)</b>	<b>(390 988)</b>	<b>(390 988)</b>	<b>109</b>	<b>(390 880)</b>		<b>(390 880)</b>
60001 Hardware - Purchases for Selling	(6 613)		(6 613)	(6 613)	(6 613)	169	(6 445)		(6 445)
60003 Software - Purchases for Selling	(2 463)		(2 463)	(2 463)	(2 463)	147	(2 316)		(2 316)
60014 Variation of finished goods inventories	(2)		(2)	(2)	(2)		(2)		(2)
<b>PURCHASE FOR SELLING AND ROYALTIES</b>	<b>(9 078)</b>		<b>(9 078)</b>	<b>(9 078)</b>	<b>(9 078)</b>	<b>316</b>	<b>(8 762)</b>		<b>(8 762)</b>
<b>Variation of Inventory</b>									
60136D Subcontractors (Time & Material)-D	(129 647)		(129 647)	(129 647)	(129 647)	73 060	(56 587)		(56 587)
60136I Subcontractors (Time and Material) - I	(6 830)		(6 830)	(6 830)	(6 830)	3 881	(2 949)		(2 949)
60141D Subcontractors (Fixed Price)-D	(70 524)		(70 524)	(70 524)	(70 524)	8 820	(61 703)		(61 703)
60141I Subcontractors (Fixed Price) - I	1 120		1 120	1 120	1 120	4 481	5 601		5 601
60151D Outsourced Services - D	(80 354)		(80 354)	(80 354)	(80 354)	26 296	(54 058)		(54 058)
60151I Outsourced Services - I	(3 578)		(3 578)	(3 578)	(3 578)	(42)	(3 620)		(3 620)
60154D Global Recharges - D	(24 301)		(24 301)	(24 301)	(24 301)	24 304	2		2
<b>SUBCONTRACTED SERVICES - OUTSOURCED SERVICES</b>	<b>(314 115)</b>		<b>(314 115)</b>	<b>(314 115)</b>	<b>(314 115)</b>	<b>140 801</b>	<b>(173 313)</b>		<b>(173 313)</b>
60194D Other Real Estate Costs - D	(3 651)		(3 651)	(3 651)	(3 651)	151	(3 500)		(3 500)
60194I Other Real Estate Costs - I	(1 030)		(1 030)	(1 030)	(1 030)	425	(605)		(605)
<b>PREMISES COSTS</b>	<b>(4 681)</b>		<b>(4 681)</b>	<b>(4 681)</b>	<b>(4 681)</b>	<b>576</b>	<b>(4 105)</b>		<b>(4 105)</b>
60181D Maintenance Costs - D	(23 751)		(23 751)	(23 751)	(23 751)	385	(23 366)		(23 366)
60181I Maintenance Costs - I	(2 762)		(2 762)	(2 762)	(2 762)	153	(2 609)		(2 609)
60192D Other IT Related Costs - D	(1 423)		(1 423)	(1 423)	(1 423)	(13)	(1 436)		(1 436)
60192I Other IT Related Costs - I	80		80	80	80		80		80
60161D Rent- D	(27 208)		(27 208)	(27 208)	(27 208)		(27 208)		(27 208)
60161I Rent - I	(462)		(462)	(462)	(462)	18 923	18 461		18 461
60261 Reversal Rent (IFRS16)	6 710		6 710	6 710	6 710		6 710		6 710
60163D IT Equipment Lease- D	(2 671)		(2 671)	(2 671)	(2 671)		(2 671)		(2 671)
60163I IT Equipment Lease- I	(37)		(37)	(37)	(37)		(37)		(37)
60263 Reversal IT equipment (IFRS16)	4 908		4 908	4 908	4 908		4 908		4 908
60164D Software Licenses- D	(8 796)		(8 796)	(8 796)	(8 796)	90	(8 707)		(8 707)
60164I Software Licenses- I	(55)		(55)	(55)	(55)		(55)		(55)
<b>MPR MEANS OF PRODUCTION</b>	<b>(55 468)</b>		<b>(55 468)</b>	<b>(55 468)</b>	<b>(55 468)</b>	<b>19 538</b>	<b>(35 930)</b>		<b>(35 930)</b>
60171D Telecommunication Costs - D	(5 200)		(5 200)	(5 200)	(5 200)	3	(5 197)		(5 197)
60171I Telecommunication Costs - I	15		15	15	15		15		15
<b>TELECOMMUNICATIONS</b>	<b>(5 185)</b>		<b>(5 185)</b>	<b>(5 185)</b>	<b>(5 185)</b>	<b>3</b>	<b>(5 182)</b>		<b>(5 182)</b>
60131D Travelling Expenses - D	(4 365)		(4 365)	(4 365)	(4 365)	264	(4 102)		(4 102)
60131I Travelling Expenses - I	(994)		(994)	(994)	(994)		(994)		(994)
<b>TRAVELLING EXPENSES</b>	<b>(5 360)</b>		<b>(5 360)</b>	<b>(5 360)</b>	<b>(5 360)</b>	<b>264</b>	<b>(5 096)</b>		<b>(5 096)</b>

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60196D Other Taxes and Similar Expenses - D	(3 499)		(3 499)	(3 499)	(3 499)		(3 499)		(3 499)
60196I Other Taxes and Similar Expenses - I	(464)		(464)	(464)	(464)		(464)		(464)
<b>TAXES, OTHER THAN CORPORATE INCOME TAX</b>	<b>(3 964)</b>		<b>(3 964)</b>	<b>(3 964)</b>	<b>(3 964)</b>		<b>(3 964)</b>		<b>(3 964)</b>
60198D NBV intang assets sold/written off - D	(107)		(107)	(107)	(107)		(107)		(107)
60199D NBV tang assets sold/written off - D	45		45	45	45		45		45
70199D Sel. price from disp tang assets - D	3		3	3	3		3		3
<b>GAINS AND LOSSES ON DISP OF T&amp;I ASSETS</b>	<b>(60)</b>		<b>(60)</b>	<b>(60)</b>	<b>(60)</b>		<b>(60)</b>		<b>(60)</b>
60167D Company Cars Leases-D	(1 080)		(1 080)	(1 080)	(1 080)		(1 080)		(1 080)
60167I Company Cars Leases-I	(279)		(279)	(279)	(279)		(279)		(279)
60267 Reversal Company cars (IFRS16)	647		647	647	647		647		647
60168D Company Cars Costs related-D	(490)		(490)	(490)	(490)		(490)		(490)
60168I Company Cars Costs related-I	(156)		(156)	(156)	(156)		(156)		(156)
60191D Insurance Premiums (excl car related) - D	(2 995)		(2 995)	(2 995)	(2 995)	2 995			
60191I Insurance Premiums (excl car related) - I	(200)		(200)	(200)	(200)		200		
60195D Other External Expenses - D	(2 505)		(2 505)	(2 505)	(2 505)	477	(2 028)		(2 028)
60195I Other External Expenses - I	405		405	405	405	0	405		405
60205D Other External Income - D	1 832		1 832	1 832	1 832	(5)	1 828		1 828
60205I Other External Income - I	227		227	227	227		227		227
60211D Staff recruitment fees - D	(6)		(6)	(6)	(6)		(6)		(6)
60211I Staff recruitment fees - I	(856)		(856)	(856)	(856)		(856)		(856)
60212 Auditors' Fees	(675)		(675)	(675)	(675)		(675)		(675)
70012 Capitalized Production	6 234		6 234	6 234	6 234		6 234		6 234
70231 Indirect IC Re invoicing (excluding Global Structure)	4 434		4 434	4 434	4 434	(4 434)			
60213D Other Professional Fees - D	(607)		(607)	(607)	(607)		(577)		(577)
60213I Other Professional Fees - I	(1 573)		(1 573)	(1 573)	(1 573)	8	(1 565)		(1 565)
60201D Communication & Marketing costs - D	(254)		(254)	(254)	(254)	34	(219)		(219)
60201I Communication & Marketing costs - I	(376)		(376)	(376)	(376)		(376)		(376)
60210 Right of use – written off	30		30	30	30		30		30
60300 Global Structure Recharge	(10 123)		(10 123)	(10 123)	(10 123)	10 197	73		73
60154I Global Recharges - I	(2)		(2)	(2)	(2)		(2)		(2)
<b>OTHER OPERATING EXPENSES</b>	<b>(8 369)</b>		<b>(8 369)</b>	<b>(8 369)</b>	<b>(8 369)</b>	<b>9 502</b>	<b>1 133</b>		<b>1 133</b>
68146D Tang Assets : Deprec & Impairment - D	(5 482)		(5 482)	(5 482)	(5 482)		(5 482)		(5 482)
68146I Tang Assets - Deprec & Impairment - I	(250)		(250)	(250)	(250)		(250)		(250)
68178 Transition costs Amort/Impairment	(7 576)		(7 576)	(7 576)	(7 576)		(7 576)		(7 576)
68148D Intangible assets - Amort & Impair - D	(478)		(478)	(478)	(478)		(478)		(478)
68150 Depreciations and impairment right of use	(10 882)		(10 882)	(10 882)	(10 882)		(10 882)		(10 882)
<b>NET DEPRECIATION OF T&amp;I ASSETS</b>	<b>(24 667)</b>		<b>(24 667)</b>	<b>(24 667)</b>	<b>(24 667)</b>		<b>(24 667)</b>		<b>(24 667)</b>
78177D Release of allow on current operating assets - D	964		964	964	964		964		964
68177D Allowances for current operating assets - D	(626)		(626)	(626)	(626)		(626)		(626)
68177I Allowances for current operating assets - I	(113)		(113)	(113)	(113)		(113)		(113)
<b>NET DEPRECIATION OF CURRENT ASSETS</b>	<b>224</b>		<b>224</b>	<b>224</b>	<b>224</b>		<b>224</b>		<b>224</b>
78176D Rel.of provisions for loss & conteng. - D	5 504		5 504	5 504	5 504		5 504		5 504
68176D Provisions for loss & contengencies - D	(6 496)	5 536	(960)	(960)	(960)		(960)		(960)
78176I Rel of prov for losses & conteng - I	20		20	20	20		20		20
68176I Prov for losses & conteng - I	(60)		(60)	(60)	(60)		(60)		(60)
<b>NET CHARGE TO PROVISIONS FOR L&amp;C</b>	<b>(1 032)</b>	<b>5 536</b>	<b>4 504</b>	<b>4 504</b>	<b>4 504</b>		<b>4 504</b>		<b>4 504</b>
6LEXPD Contra-account Direct						(94 486)	(94 486)		(94 486)
<b>OPERATING EXPENSES</b>	<b>(431 755)</b>	<b>5 536</b>	<b>(426 219)</b>	<b>(426 219)</b>	<b>(426 219)</b>	<b>76 515</b>	<b>(349 704)</b>		<b>(349 704)</b>
6LEXP Contra-account for operating inc&exp						(27 827)	(27 827)		(27 827)
<b>OPERATING MARGIN</b>	<b>46 211</b>	<b>5 536</b>	<b>51 747</b>	<b>51 747</b>	<b>51 747</b>		<b>51 747</b>		<b>51 747</b>
<b>CAPITAL G&amp;L ON DISPOSAL OF ASSETS</b>									
<b>IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS</b>									
6LEXC Extraordinary contra account						(7 144)	(7 144)		(7 144)
68331 Operating income related provision	(10 537)		(10 537)	(10 537)	(10 537)		(10 537)		(10 537)
78331 Release of oper income related prov	3 504		3 504	3 504	3 504		3 504		3 504
68333 Oper income related impairment of assets	(743)	525	(218)	(218)	(218)		(218)		(218)
68334 Other oper income related expenses	(16 425)		(16 425)	(16 425)	(16 425)	7 144	(9 282)		(9 282)
68335 Operating provisions (OOI) - DB and OLTB plans	(2 233)		(2 233)	(2 233)	(2 233)		(2 233)		(2 233)
78335 Release of pension provisions (OOI) - DB and OLTB plans	1 856		1 856	1 856	1 856		1 856		1 856
<b>NET PROFIT(CHARGE)</b>	<b>(24 577)</b>	<b>525</b>	<b>(24 052)</b>	<b>(24 052)</b>	<b>(24 052)</b>		<b>(24 052)</b>		<b>(24 052)</b>
<b>STOCK OPTIONS</b>									
<b>OTHER OPERATING INCOME AND EXPENSES</b>	<b>(24 577)</b>	<b>525</b>	<b>(24 052)</b>	<b>(24 052)</b>	<b>(24 052)</b>		<b>(24 052)</b>		<b>(24 052)</b>
<b>OPERATING INCOME</b>	<b>21 634</b>	<b>6 061</b>	<b>27 695</b>	<b>27 695</b>	<b>27 695</b>		<b>27 695</b>		<b>27 695</b>
60251 Group Overhead - Brand Name Atos Origin	(4 918)		(4 918)	(4 918)	(4 918)	4 918			
60252 Group Overhead - Structure Costs & GSA	(708)		(708)	(708)	(708)	708			
6LGOVH Group Overhead - Interco Contra Acc						(5 625)	(5 625)		(5 625)
<b>AGT ALLOCATION OF GSA AND TM FEES</b>	<b>(5 625)</b>		<b>(5 625)</b>	<b>(5 625)</b>	<b>(5 625)</b>		<b>(5 625)</b>		<b>(5 625)</b>
60361 Offshore netting billing	(13 570)		(13 570)	(13 570)	(13 570)		(13 570)		(13 570)
<b>ONB OFFSHORE NETTING BILLING</b>	<b>(13 570)</b>		<b>(13 570)</b>	<b>(13 570)</b>	<b>(13 570)</b>		<b>(13 570)</b>		<b>(13 570)</b>
60401 Long Term Borrowings Interests	(12)		(12)	(12)	(12)		(12)		(12)
70402 Interests income on interco curr accts	0		0	0	0		0		0
60403 Inter. exp/Bank overdraft - Cash Pooling	(2 327)		(2 327)	(2 327)	(2 327)	2 215	(112)		(112)
70403 Int income on Cash at Bank-Cash Pooling	3 013		3 013	3 013	3 013	(435)	2 577		2 577
60411 Financial interests on lease liability Real estate	(504)		(504)	(504)	(504)		(504)		(504)
60412 Financial interests on lease liability IT equipment	(743)		(743)	(743)	(743)		(743)		(743)
60413 Financial interests on lease liability Company Cars	(94)		(94)	(94)	(94)		(94)		(94)
<b>GCFD GROSS COST OF FINANCIAL DEBT</b>	<b>(667)</b>		<b>(667)</b>	<b>(667)</b>	<b>(667)</b>	<b>1 779</b>	<b>1 112</b>		<b>1 112</b>

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<b>GLDC GAINS &amp; LOSSES ON DISPOSALS OF CASH EQUIVALENT</b>									
<b>NET COST OF FINANCIAL DEBT</b>	(667)		(667)	(667)	(667)	1 779	1 112		1 112
79471 Reversal of impairm / other fin assets	183		183	183	183		183		183
<b>Other financial income</b>	<b>183</b>		<b>183</b>	<b>183</b>	<b>183</b>		<b>183</b>		<b>183</b>
60407 Interest expense for Securitization OFF	(17)		(17)	(17)	(17)		(17)		(17)
60467 Other Financial Expenses	(65)		(65)	(65)	(65)		(65)		(65)
69466 Fin provision for interest cost(Pension)	(2 232)		(2 232)	(2 232)	(2 232)		(2 232)		(2 232)
69471 Impairment on other financial assets	(589)		(589)	(589)	(589)		(589)		(589)
<b>Other financial expense</b>	<b>(2 903)</b>		<b>(2 903)</b>	<b>(2 903)</b>	<b>(2 903)</b>		<b>(2 903)</b>		<b>(2 903)</b>
70423 Other foreign exchange Gains	456		456	456	456		456		456
60423 Other foreign exchange Losses	(914)		(914)	(914)	(914)		(914)		(914)
<b>FOREIGN EXCHANGE EXPENSES,INCOME &amp; HEDGE</b>	<b>(459)</b>		<b>(459)</b>	<b>(459)</b>	<b>(459)</b>		<b>(459)</b>		<b>(459)</b>
<b>DFEX DISCOUNTING FINANCIAL EXPENSES</b>									
<b>OTHER FINANCIAL INCOME AND EXPENSES</b>	<b>(3 178)</b>		<b>(3 178)</b>	<b>(3 178)</b>	<b>(3 178)</b>		<b>(3 178)</b>		<b>(3 178)</b>
<b>6LFIN Contra-account : Financial operations</b>						(1 779)	(1 779)		(1 779)
<b>NET FINANCIAL INCOME</b>	<b>(3 845)</b>		<b>(3 845)</b>	<b>(3 845)</b>	<b>(3 845)</b>		<b>(3 845)</b>		<b>(3 845)</b>
<b>INCOME BEFORE TAX</b>	<b>(1 407)</b>	<b>6 061</b>	<b>4 654</b>	<b>4 654</b>	<b>4 654</b>		<b>4 654</b>		<b>4 654</b>
<b>DISCONTINUED OPERATIONS</b>									
60901 Corporate Income Tax	(605)		(605)	(605)	(605)		(605)		(605)
60904 Withholding Tax - Prior years	(122)		(122)	(122)	(122)		(122)		(122)
60906 Corporate Income Tax Based on Value Added	(1 376)		(1 376)	(1 376)	(1 376)		(1 376)		(1 376)
60907 CVAE value added contribution / Other income tax - Prior years	45		45	45	45		45		45
<b>CURRENT TAXES</b>	<b>(2 058)</b>		<b>(2 058)</b>	<b>(2 058)</b>	<b>(2 058)</b>		<b>(2 058)</b>		<b>(2 058)</b>
60911 Deferred tax	1 809	(1 567)	242	242	242		242		242
60913 Unrecognized deferred tax assets - Current year		5 499	5 499	5 499	5 499		5 499		5 499
<b>DEFERRED TAXES</b>	<b>1 809</b>	<b>3 932</b>	<b>5 741</b>	<b>5 741</b>	<b>5 741</b>		<b>5 741</b>		<b>5 741</b>
<b>TAX EXPENSES</b>	<b>(249)</b>	<b>3 932</b>	<b>3 683</b>	<b>3 683</b>	<b>3 683</b>		<b>3 683</b>		<b>3 683</b>
<b>SHARE OF NET INCOME FROM ASSOCIATES</b>									
<b>NET INCOME FROM EQUITY</b>									
<b>NET INCOME</b>	<b>(1 656)</b>	<b>9 993</b>	<b>8 337</b>	<b>8 337</b>	<b>8 337</b>		<b>8 337</b>		<b>8 337</b>
120M Minority Interests						0	0		0
<b>MINORITY INTERESTS</b>						<b>0</b>	<b>0</b>		<b>0</b>
<b>NET INCOME GROUP SHARE</b>	<b>(1 656)</b>	<b>9 993</b>	<b>8 337</b>	<b>8 337</b>	<b>8 337</b>	<b>0</b>	<b>8 337</b>		<b>8 337</b>



2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E022 Atos France SAS Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
<b>A10000 NON CURRENT ASSETS</b>	<b>143 045</b>	<b>(376 516)</b>	<b>(233 472)</b>	<b>(233 472)</b>	<b>(233 472)</b>	<b>(426 651)</b>	<b>(607 313)</b>	<b>(21 207)</b>	<b>(681 329)</b>
21110 Work-in-Progress (Goods and services)	30 993		30 993	30 993	30 993	(753)	30 240		30 240
21120 Transition costs	20 031		20 031	20 031	20 031		20 031		20 031
21130 Trade Receivables	155 617	1	155 618	155 618	155 618	(9 163)	146 455		146 455
21140 Trade Receiv - Invoices to be issued	13 770		13 770	13 770	13 770	(82)	13 688		13 688
21930 Allowance on trade receivables	(6 431)		(6 431)	(6 431)	(6 431)		(6 431)		(6 431)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>213 979</b>	<b>1</b>	<b>213 980</b>	<b>213 980</b>	<b>213 980</b>	<b>(9 997)</b>	<b>203 982</b>		<b>203 982</b>
<b>A22000 CURRENT TAX ASSETS</b>									
23131 Advance payment	8 297		8 297	8 297	8 297		8 297		8 297
23132 State - VAT Receivables	16 381		16 381	16 381	16 381		16 381		16 381
23133 Other Receivables & Current Assets	3 073		3 073	3 073	3 073	(842)	2 230		2 230
23138 Prepaid Expenses	12 507		12 507	12 507	12 507	(193)	12 313		12 313
23141 Accrued Interests	0		0	0	0		0		0
A23030 OTHER RECEIVABLES - NET	40 258		40 258	40 258	40 258	(1 036)	39 222		39 222
<b>A23000 OTHER CURRENT ASSETS</b>	<b>40 258</b>		<b>40 258</b>	<b>40 258</b>	<b>40 258</b>	<b>(1 036)</b>	<b>39 222</b>		<b>39 222</b>
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>									
25011 Short term loans						(40)	(40)		(40)
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>(40)</b>	<b>(40)</b>		<b>(40)</b>
26011 Intercompany current accounts assets	130 305		130 305	130 305	130 305	(130 304)	0		0
26012 Cash at Bank and in Hand	1 625		1 625	1 625	1 625		1 625		1 625
<b>A26000 CASH AND CASH EQUIVALENT</b>	<b>131 930</b>		<b>131 930</b>	<b>131 930</b>	<b>131 930</b>	<b>(130 304)</b>	<b>1 625</b>		<b>1 625</b>
27L Link acct for DEBT_long term						115 218	115 218		115 218
272L Link acct for BFR_short term		(132)	(132)	(132)	(132)	(27 529)	(27 661)		(27 661)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>		<b>(132)</b>	<b>(132)</b>	<b>(132)</b>	<b>(132)</b>	<b>87 689</b>	<b>87 557</b>		<b>87 557</b>
<b>A20000 CURRENT ASSETS</b>	<b>386 167</b>	<b>(131)</b>	<b>386 036</b>	<b>386 036</b>	<b>386 036</b>	<b>(53 689)</b>	<b>332 347</b>		<b>332 347</b>
<b>A00000 TOTAL ASSETS</b>	<b>529 211</b>	<b>(376 647)</b>	<b>152 564</b>	<b>152 564</b>	<b>152 564</b>	<b>(480 339)</b>	<b>(274 966)</b>	<b>(21 207)</b>	<b>(348 982)</b>
31110 Share Capital	18 512		18 512	18 512	18 512	(18 512)			
31330 Legal Reserves	372		372	372	372	(372)			
31340 Other Reserves	55 485		55 485	55 485	55 485	(55 485)			
31350 Retained Earnings	30 766	(388 791)	(358 025)	(358 025)	(358 025)	358 025		(8 150)	(8 150)
3130G Consolidated Reserves						(710 304)	(657 495)	(13 057)	(723 361)
31370 Hedging Reserves (CF hedge) Foreign exch	(200)	89	(111)	(111)	(111)	111			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						(111)	(111)		(111)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	9 904	(503)	9 402	9 402	9 402	(9 402)			
3136G Actuarial gains / losses in OCI - DB plans, GP						9 402	9 402		9 402
31510 Net Income For The Period	(1 657)	9 993	8 336	8 336	8 336	(8 336)			
3151G Net Income - Group part						8 336	8 336		8 336
31620 Tax - Driven Reserves		1	1	1	1		1		1
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>113 183</b>	<b>(379 211)</b>	<b>(266 028)</b>	<b>(266 028)</b>	<b>(266 028)</b>	<b>(426 648)</b>	<b>(639 867)</b>	<b>(21 207)</b>	<b>(713 883)</b>
3251M Minority Interests on Net Income						0	0		0
3230M Minority Interests on Reserves						(3)	(3)		(3)
3237M Hedg Res (CF Hedge) For Exch-Mino Inter									
3236M Sorie-Mino Inter						0	0		0
<b>L32000 MINORITY INTEREST</b>						<b>(3)</b>	<b>(3)</b>		<b>(3)</b>
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>113 183</b>	<b>(379 211)</b>	<b>(266 028)</b>	<b>(266 028)</b>	<b>(266 028)</b>	<b>(426 651)</b>	<b>(639 870)</b>	<b>(21 207)</b>	<b>(713 886)</b>
41010 Pension net liability - Funded DB plans		0	0	0	0		0		0
41020 Pension net liability - Unfunded DB plans	56 431	0	56 431	56 431	56 431		56 431		56 431
41030 Pension net liability - OLTB plans	203		203	203	203		203		203
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>56 634</b>	<b>(1)</b>	<b>56 634</b>	<b>56 634</b>	<b>56 634</b>		<b>56 634</b>		<b>56 634</b>
42010 Provisions for losses and contingencies - Non-current	26 805		26 805	26 805	26 805		26 805		26 805
<b>L42000 NON CURRENT PROVISIONS</b>	<b>26 805</b>		<b>26 805</b>	<b>26 805</b>	<b>26 805</b>		<b>26 805</b>		<b>26 805</b>
<b>L43000 LONG TERM BORROWINGS</b>									
44010 Deferred Tax Liabilities	2 276		2 276	2 276	2 276		2 276		2 276

2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E022 Atos France SAS Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
<b>L44000 DEFERRED TAX LIABILITIES</b>	<b>2 276</b>		<b>2 276</b>	<b>2 276</b>	<b>2 276</b>		<b>2 276</b>		<b>2 276</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>									
47011 Lease liability Real estate - Non-current	17 855		17 855	17 855	17 855		17 855		17 855
47012 Lease liability IT equipment - Non-current	4 562	539	5 101	5 101	5 101		5 101		5 101
47013 Lease liability Company cars - Non-current	686		686	686	686		686		686
47010 Lease liability Others - Non-current									
<b>L47000 NON CURRENT LEASE Liability</b>	<b>23 102</b>	<b>539</b>	<b>23 641</b>	<b>23 641</b>	<b>23 641</b>		<b>23 641</b>		<b>23 641</b>
46040 Investment Subsidies	1 092	0	1 093	1 093	1 093		1 093		1 093
<b>L46000 OTHER NON CURRENT LIABILITIES</b>	<b>1 092</b>	<b>0</b>	<b>1 093</b>	<b>1 093</b>	<b>1 093</b>		<b>1 093</b>		<b>1 093</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>109 909</b>	<b>539</b>	<b>110 448</b>	<b>110 448</b>	<b>110 448</b>		<b>110 448</b>		<b>110 448</b>
51010 Trade Payables	60 758		60 758	60 758	60 758	(32 345)	28 413		28 413
51020 Trade Payables - Invoice not yet received	52 842		52 842	52 842	52 842	(6 176)	46 666		46 666
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>	<b>113 600</b>		<b>113 600</b>	<b>113 600</b>	<b>113 600</b>	<b>(38 522)</b>	<b>75 079</b>		<b>75 079</b>
52010 Corp Income Tax & Accrued Income Tax	605	2 157	2 762	2 762	2 762		2 762		2 762
52014 Corporate income tax based on valued Added CVAE	0		0	0	0		0		0
<b>L52000 CURRENT TAX</b>	<b>605</b>	<b>2 157</b>	<b>2 762</b>	<b>2 762</b>	<b>2 762</b>		<b>2 762</b>		<b>2 762</b>
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>									
54020 Securitization		1	1	1	1		1		1
54030 Intercompany cur acct liabilities	15 087		15 087	15 087	15 087	(15 087)			
54040 Overdraft & Cash Facilities	0		0	0	0		0		0
54060 Accrued Interest on Bank Overdraft	37		37	37	37		37		37
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>15 124</b>	<b>1</b>	<b>15 125</b>	<b>15 125</b>	<b>15 125</b>	<b>(15 087)</b>	<b>38</b>		<b>38</b>
<b>L57000 Accrued interests ? lease</b>									
55010 Installments & Adv received from Debtors	5 283		5 283	5 283	5 283		5 283		5 283
55020 Trade Receivables-credit notes	16 123		16 123	16 123	16 123		16 123		16 123
55030 Employee Payables & Accrued Expenses	18 182	0	18 183	18 183	18 183		18 183		18 183
55035 Employee Payables - Bonus score card	4 778		4 778	4 778	4 778		4 778		4 778
55040 Social Charges, Welfare Liabilities	28 931		28 931	28 931	28 931		28 931		28 931
55050 State - VAT Payable	45 278		45 278	45 278	45 278		45 278		45 278
55070 Payab on acquis tang & intang assets - C	25	(132)	(107)	(107)	(107)	(12)	(119)		(119)
55100 Other Current Liabilities	2 029	0	2 029	2 029	2 029	(29)	2 000		2 000
55110 Deferred Income	56 166		56 166	56 166	56 166		56 166		56 166
<b>L55000 OTHER CURRENT LIABILITIES</b>	<b>176 795</b>	<b>(132)</b>	<b>176 663</b>	<b>176 663</b>	<b>176 663</b>	<b>(41)</b>	<b>176 622</b>		<b>176 622</b>
<b>L58000 CURRENT PROVISIONS</b>									
<b>L57500 CURRENT LEASE Liability</b>									
<b>L50000 CURRENT LIABILITIES</b>	<b>306 125</b>	<b>2 026</b>	<b>308 151</b>	<b>308 151</b>	<b>308 151</b>	<b>(53 649)</b>	<b>254 502</b>		<b>254 502</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>529 217</b>	<b>(376 646)</b>	<b>152 570</b>	<b>152 570</b>	<b>152 570</b>	<b>(480 299)</b>	<b>(274 920)</b>	<b>(21 207)</b>	<b>(348 936)</b>
<b>ASSETS - LIABILITIES</b>	<b>(5)</b>	<b>(1)</b>	<b>(6)</b>	<b>(6)</b>	<b>(6)</b>	<b>(40)</b>	<b>(46)</b>		<b>(46)</b>

2A04\_005S\_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CLO
11020 Purchased Goodwill		76 945										76 945
11820 Deprec of Purchased Goodwill	0	(10 405)										(10 405)
<b>A11000 GOODWILL - NET</b>	<b>0</b>	<b>66 540</b>										<b>66 540</b>
12120 Internally developed software		9 367						(114)			41	9 294
12130 Software & Licenses	0	21 261				443						21 704
12150 Other Intangible Assets		2 222										2 222
<b>A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS</b>	<b>0</b>	<b>32 850</b>				<b>443</b>		<b>(114)</b>			<b>41</b>	<b>33 220</b>
12820 Amort of Internally developed software	1	(9 235)				(10)					(41)	(9 285)
12830 Amortization of Software & Licenses	0	(20 042)				(467)		7				(20 502)
12850 Amortization of Other Intangible Assets		(2)										(2)
<b>A12800 SUB TOTAL INTANGIBLE ASSETS AMORT &amp; DEP</b>	<b>2</b>	<b>(29 279)</b>				<b>(478)</b>		<b>7</b>			<b>(41)</b>	<b>(29 789)</b>
<b>A12000 INTANGIBLE ASSETS</b>	<b>2</b>	<b>3 571</b>				<b>(35)</b>		<b>(107)</b>				<b>3 431</b>
13112 Buildings		33 672										33 672
13113 Fitting and Fixtures	(1)	36 515				660		(198)				36 977
13114 Means of Prod, Plant, Equip		2 234										2 234
13115 Hardware	0	94 155				4 644		(61)				98 738
13116 Furniture and equipment	0	12 526				153						12 679
13117 Other Tangible Assets		52				4						56
13151 Right of use real estate	0	45 723				2 032		(1 332)				46 423
13152 Right of use IT equipment		13 070				2 954		(5 499)				10 525
13153 Right of use company cars		668				1 093		(503)				1 257
<b>A13100 TANGIBLE ASSETS - GROSS</b>	<b>0</b>	<b>238 614</b>				<b>11 541</b>		<b>(7 594)</b>				<b>242 562</b>
13812 Depreciation of Buildings	0	(24 650)				(543)						(25 192)
13813 Depreciation of Fitting & Fixtures	0	(32 076)				(693)		198				(32 571)
13814 Dep - Means of Product, Plant & Equip	0	(1 439)				(209)						(1 648)
13815 Depreciation of Hardware	1	(85 166)				(4 187)		106				(89 247)
13816 Deprec of Furniture & equipment	1	(12 324)				(98)						(12 422)
13817 Depreciation of other tangible assets	0	(43)				(2)						(46)
13851 Depreciation right of use real estate	(1)	(22 785)				(6 150)		1 107				(27 828)
13852 Depreciation right of use IT equipments		(6 825)				(4 159)		4 463				(6 520)
13853 Depreciation right of use Company cars		(505)				(572)		479				(598)
<b>A13800 TANGIBLE ASSETS - DEPRE</b>	<b>1</b>	<b>(185 812)</b>				<b>(16 613)</b>		<b>6 353</b>				<b>(196 072)</b>
13951 Impairment Right of use real estate		(2 597)				(743)						(3 340)
<b>A13900 TANGIBLE ASSETS - IMPAIRMENT</b>	<b>1</b>	<b>(2 597)</b>				<b>(743)</b>						<b>(3 340)</b>
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>1</b>	<b>50 205</b>				<b>(5 815)</b>		<b>(1 241)</b>				<b>43 150</b>
15111 Part Interests in Conso Cies & Assoc	0	18										18
15901 Impairment on participating interests						(1 108)		1 108				18
<b>A15010 PART INT IN CC &amp; AVAIL FOR SALE INVT-NET</b>	<b>0</b>	<b>18</b>				<b>(1 108)</b>		<b>1 108</b>				<b>18</b>
15921 Impairment on Loans		(3 127)				(454)		48				(3 533)
<b>A15920 RECEIVABLES AND OTHER FIN. ASSETS-IMP</b>	<b>0</b>	<b>(3 127)</b>				<b>(454)</b>		<b>48</b>				<b>(3 533)</b>
15121 Loans	0	12 907				3 856		(2 627)				14 136
15123 Deposits & Sureties paid		938				(353)		257				842
15921 Impairment on Loans		(3 127)				(454)		48				(3 533)
<b>A15020 RECEIVABLES AND OTHER FIN ASSETS NET</b>	<b>0</b>	<b>10 718</b>				<b>3 049</b>		<b>(2 322)</b>				<b>11 444</b>
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>10 736</b>				<b>1 941</b>		<b>(1 214)</b>				<b>11 462</b>
16010 Deferred Tax - Temporary Differences	0	29 699				1 809					(4 047)	27 461
16020 Deferred Tax - Loss Carry Forward		(2 624)										(2 624)
16910 Unrecognised Deferred Tax - Temporary Differences		(4 738)										(4 738)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(1 637)										(1 637)
<b>A16000 DEFERRED TAX ASSETS</b>	<b>0</b>	<b>20 700</b>				<b>1 809</b>					<b>(4 047)</b>	<b>18 462</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>2</b>	<b>151 752</b>				<b>(2 100)</b>		<b>(2 562)</b>			<b>(4 047)</b>	<b>143 045</b>
21110 Work-in-Progress (Goods and services)		35 164			(4 171)							30 993
21120 Transition costs	1	21 453				6 234		(7 576)			(81)	20 031
21130 Trade Receivables		179 129			(23 593)						81	155 617
21140 Trade Receiv - Invoices to be issued		25 567			(11 797)							13 770
21930 Allowance on trade receivables		(6 656)				(740)		964				(6 431)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>1</b>	<b>254 658</b>			<b>(39 562)</b>	<b>5 494</b>		<b>(6 612)</b>			<b>0</b>	<b>213 979</b>
23131 Advance payment		6 955			1 343							8 297
23132 State - VAT Receivables		27 666			(11 285)						0	16 381
23133 Other Receivables & Current Assets		8 997			(5 925)							3 073
23138 Prepaid Expenses		13 405			(898)							12 507
<b>A23030 OTHER RECEIVABLES - NET</b>	<b>0</b>	<b>57 022</b>			<b>(16 764)</b>						<b>0</b>	<b>40 258</b>
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>57 022</b>			<b>(16 764)</b>						<b>0</b>	<b>40 258</b>
25011 Short term loans	1	3 398				59 854		(63 253)				0
23141 Accrued Interests	0	477				(477)						0
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>1</b>	<b>3 875</b>				<b>59 377</b>		<b>(63 253)</b>				<b>0</b>
26011 Intercompany current accounts assets		232 738			(102 433)							130 305
26012 Cash at Bank and in Hand		24 689			(23 064)							1 625
<b>A26000 CASH AND CASH EQUIVALENT</b>	<b>0</b>	<b>257 427</b>			<b>(125 497)</b>							<b>131 930</b>
<b>A20000 CURRENT ASSETS</b>	<b>2</b>	<b>572 983</b>			<b>(181 824)</b>	<b>64 871</b>		<b>(69 865)</b>			<b>0</b>	<b>386 167</b>
<b>A00000 TOTAL ASSETS</b>	<b>4</b>	<b>724 734</b>			<b>(181 824)</b>	<b>62 771</b>		<b>(72 427)</b>			<b>(4 047)</b>	<b>529 211</b>
31110 Share Capital		18 512										18 512
31330 Legal Reserves		372										372
31340 Other Reserves	4	(19 966)							75 447			55 485

## 2A04\_005S\_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CLO
31350 Retained Earnings	0	52 381	(36 167)						14 552			30 766
31370 Hedging Reserves (CF hedge) Foreign exch	1	(201)										(200)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	1	(1 540)								11 444		9 904
31510 Net Income For The Period		(36 167)	36 167	(1 657)								(1 657)
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>5</b>	<b>13 392</b>		<b>(1 657)</b>					<b>89 999</b>	<b>11 444</b>		<b>113 183</b>
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>5</b>	<b>13 392</b>		<b>(1 657)</b>					<b>89 999</b>	<b>11 444</b>		<b>113 183</b>
41020 Pension net liability - Unfunded DB plans	(1)	73 210				8 521	(2 734)	(7 135)		(15 430)		56 431
41030 Pension net liability - OLTB plans	1	274				22	(81)	(12)				203
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>0</b>	<b>73 484</b>				<b>8 543</b>	<b>(2 815)</b>	<b>(7 147)</b>		<b>(15 430)</b>		<b>56 634</b>
42010 Provisions for losses and contingencies - Non-current	0	18 740				17 093	(2 480)	(6 549)				26 805
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>18 740</b>				<b>17 093</b>	<b>(2 480)</b>	<b>(6 549)</b>				<b>26 805</b>
44010 Deferred Tax Liabilities		2 338									(62)	2 276
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>2 338</b>									<b>(62)</b>	<b>2 276</b>
47011 Lease liability Real estate - Non-current		22 997				2 032	(7 174)					17 855
47012 Lease liability IT equipment - Non-current	0	6 789				2 954	(5 182)					4 562
47013 Lease liability Company cars - Non-current		177				1 044	(536)					686
<b>L47000 NON CURRENT LEASE LIABILITY</b>		<b>29 963</b>				<b>6 031</b>	<b>(12 892)</b>					<b>23 102</b>
46040 Investment Subsidies		948				3 578	(3 434)					1 092
<b>L46000 OTHER NON CURRENT LIABILITIES</b>		<b>948</b>				<b>3 578</b>	<b>(3 434)</b>					<b>1 092</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>0</b>	<b>125 473</b>				<b>35 245</b>	<b>(21 621)</b>	<b>(13 696)</b>		<b>(15 492)</b>		<b>109 909</b>
51010 Trade Payables		56 155			4 603						0	60 758
51020 Trade Payables - Invoic not yet received		106 819			(53 976)						0	52 842
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>162 974</b>			<b>(49 373)</b>						<b>0</b>	<b>113 600</b>
52010 Corp Income Tax & Accrued Income Tax		0			605							605
52014 Corporate income tax based on valued Added CVAE		0			0							0
<b>L52000 CURRENT TAX</b>		<b>0</b>			<b>605</b>							<b>605</b>
54020 Securitization	0	0										
54030 Intercompany cur acct liabilities		222 873			(207 786)							15 087
54040 Overdraft & Cash Facilities					0							0
54060 Accrued Interest on Bank Overdraft					37							37
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>0</b>	<b>222 873</b>			<b>(207 749)</b>							<b>15 124</b>
55010 Installments & Adv received from Debtors		7 200			(1 917)							5 283
55020 Trade Receivables-credit notes		31 581			(15 458)							16 123
55030 Employee Payables & Accrued Expenses		17 875			308						0	18 182
55035 Employee Payables - Bonus score card		4 125			653						0	4 778
55040 Social Charges, Welfare Liabilities		28 562			369						0	28 931
55050 State - VAT Payable		45 531			(253)						0	45 278
55070 Payab on acquis tang & intang assets - C		707			(682)							25
55100 Other Current Liabilities		2 439			(410)							2 029
55110 Deferred Income		62 004			(5 838)							56 166
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>200 023</b>			<b>(23 228)</b>						<b>0</b>	<b>176 795</b>
<b>L50000 CURRENT LIABILITIES</b>	<b>0</b>	<b>585 870</b>			<b>(279 745)</b>						<b>0</b>	<b>306 125</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>5</b>	<b>724 735</b>		<b>(1 657)</b>	<b>(279 745)</b>	<b>35 245</b>	<b>(21 621)</b>	<b>(13 696)</b>	<b>89 999</b>	<b>(4 048)</b>	<b>0</b>	<b>529 217</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>(1)</b>		<b>1 657</b>	<b>97 921</b>	<b>27 526</b>	<b>(50 807)</b>	<b>13 696</b>	<b>(89 999)</b>	<b>1</b>	<b>0</b>	<b>(5)</b>

**2A04\_005S\_ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CLO
11010 Goodwill		(89 430)										(89 430)
11910 Impairment on Goodwill		(264 908)										(264 908)
11020 Purchased Goodwill		72 989										72 989
11820 Deprec of Purchased Goodwill	0	(8 860)										(8 860)
<b>A11000 GOODWILL - NET</b>	<b>0</b>	<b>(290 209)</b>										<b>(290 209)</b>
12120 Internally developed software		9 367						(114)			41	9 294
12130 Software & Licenses	0	21 261				443						21 704
12150 Other Intangible Assets		2 222										2 222
12160 Customer Relationships		3 236										3 236
<b>A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS</b>	<b>0</b>	<b>36 086</b>				<b>443</b>	<b>(114)</b>				<b>41</b>	<b>36 456</b>
12820 Amort of Internally developed software	1	(9 235)				(10)					(41)	(9 285)
12830 Amortization of Software & Licenses	0	(20 042)				(467)		7				(20 502)
12850 Amortization of Other Intangible Assets		(2)										(2)
12860 Amortization of Customer Relationships		(3 281)										(3 281)
<b>A12800 SUB TOTAL INTANGIBLE ASSETS AMORT &amp; DEP</b>	<b>2</b>	<b>(32 560)</b>				<b>(478)</b>	<b>7</b>				<b>(41)</b>	<b>(33 070)</b>
<b>A12000 INTANGIBLE ASSETS</b>	<b>2</b>	<b>3 526</b>				<b>(35)</b>	<b>(107)</b>					<b>3 386</b>
13112 Buildings		33 672										33 672
13113 Fitting and Fixtures	(1)	36 515				660		(198)				36 977
13114 Means of Prod, Plant, Equip		2 234										2 234
13115 Hardware	0	94 155				3 537		(61)			1 107	98 738
13116 Furniture and equipment	0	12 526				153						12 679
13117 Other Tangible Assets		52				4						56
13127 Fin Lease- Other tangible assets		876										876
13151 Right of use real estate	0	45 723				2 032		(1 332)				46 423
13152 Right of use IT equipment		13 070				2 954		(5 499)				10 525
13153 Right of use company cars		668				1 093		(503)				1 257
<b>A13100 TANGIBLE ASSETS - GROSS</b>	<b>0</b>	<b>239 490</b>				<b>10 434</b>	<b>(7 594)</b>				<b>1 107</b>	<b>243 438</b>
13812 Depreciation of Buildings	0	(24 650)				(543)						(25 192)
13813 Depreciation of Fitting & Fixtures	0	(32 076)				(693)		198				(32 571)
13814 Dep - Means of Product, Plant & Equip	0	(1 439)				(209)						(1 648)
13815 Depreciation of Hardware	1	(85 166)				(4 187)		106				(89 247)
13816 Deprec of Furniture & equipment	1	(12 324)				(98)						(12 422)
13817 Depreciation of other tangible assets	0	(43)				(2)						(46)
13824 Deprec of fin leases- Means of production		(550)										(550)
13827 Deprec of fin leases- Oth tang assets		(329)										(329)
13851 Depreciation right of use real estate	(1)	(22 785)				(6 150)		1 107				(27 828)
13852 Depreciation right of use IT equipments		(6 275)				(4 159)		4 463				(5 970)
13853 Depreciation right of use Company cars		(505)				(572)		479				(598)
<b>A13800 TANGIBLE ASSETS - DEPRE</b>	<b>1</b>	<b>(186 141)</b>				<b>(16 613)</b>	<b>6 353</b>					<b>(196 401)</b>
13951 Impairment Right of use real estate		(3 122)				(218)						(3 340)
<b>A13900 TANGIBLE ASSETS - IMPAIRMENT</b>	<b>0</b>	<b>(3 122)</b>				<b>(218)</b>						<b>(3 340)</b>
13L Link acct for internal sales		1 700										1 700
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>1</b>	<b>51 927</b>				<b>(6 397)</b>	<b>(1 241)</b>				<b>1 107</b>	<b>45 397</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>	<b>0</b>	<b>18</b>										<b>18</b>
15111 Part Interests in Conso Cies & Assoc	0	18										18
15901 Impairment on participating interests						(1 108)		1 108				
<b>A15010 PART INT IN CC &amp; AVAIL FOR SALE INVT-NET</b>	<b>0</b>	<b>18</b>				<b>(1 108)</b>	<b>1 108</b>					<b>18</b>
15121 Loans	0	12 907				3 856		(2 627)				14 136
15123 Deposits & Sureties paid		938				(353)		257				842
15921 Impairment on Loans		(3 127)				(454)		48				(3 533)
<b>A15020 RECEIVABLES AND OTHER FIN ASSETS NET</b>	<b>0</b>	<b>10 718</b>				<b>3 049</b>	<b>(2 322)</b>					<b>11 444</b>
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>10 736</b>				<b>1 941</b>	<b>(1 214)</b>					<b>11 462</b>
15L Link acct for invest elim - mother's cie		(5 784)										(5 784)
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>	<b>0</b>	<b>(5 784)</b>										<b>(5 784)</b>
16010 Deferred Tax - Temporary Differences	0	31 266				242				(4 047)		27 461
16020 Deferred Tax - Loss Carry Forward		(2 624)										(2 624)
16910 Unrecognised Deferred Tax - Temporary Differences		(26 631)						5 499				(21 132)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(1 429)										(1 429)
<b>A16000 DEFERRED TAX ASSETS</b>	<b>0</b>	<b>582</b>				<b>242</b>	<b>5 499</b>			<b>(4 047)</b>		<b>2 276</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>	<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>			<b>0</b>		<b>0</b>
<b>A18000 OTHER NON CURRENT ASSETS</b>	<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>			<b>0</b>		<b>0</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>2</b>	<b>(229 222)</b>				<b>(4 249)</b>	<b>2 937</b>			<b>(4 047)</b>	<b>1 107</b>	<b>(233 472)</b>
21110 Work-in-Progress (Goods and services)		35 164			(4 171)							30 993
21120 Transition costs	1	21 453				6 234		(7 576)			(81)	20 031
21130 Trade Receivables		179 130			(23 593)						81	155 618
21140 Trade Receiv - Invoices to be issued		25 567			(11 797)							13 770
21930 Allowance on trade receivables		(6 656)				(740)		964				(6 431)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>1</b>	<b>254 659</b>			<b>(39 562)</b>	<b>5 494</b>	<b>(6 612)</b>				<b>0</b>	<b>213 980</b>
<b>A22000 CURRENT TAX ASSETS</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>		<b>0</b>
23131 Advance payment		6 955			1 343							8 297
23132 State - VAT Receivables		27 666			(11 285)						0	16 381
23133 Other Receivables & Current Assets		8 997			(5 925)							3 073
23138 Prepaid Expenses		13 405			(898)							12 507
<b>A23030 OTHER RECEIVABLES - NET</b>	<b>0</b>	<b>57 022</b>			<b>(16 764)</b>						<b>0</b>	<b>40 258</b>
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>57 022</b>			<b>(16 764)</b>						<b>0</b>	<b>40 258</b>
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>		<b>0</b>
25011 Short term loans	1	3 398				59 854		(63 253)				0
23141 Accrued Interests	0	0				(477)					477	0
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>1</b>	<b>3 399</b>				<b>59 377</b>	<b>(63 253)</b>				<b>477</b>	<b>0</b>
26011 Intercompany current accounts assets		232 738			(102 433)							130 305
26012 Cash at Bank and in Hand		25 166			(23 064)						(477)	1 625
<b>A26000 CASH AND CASH EQUIVALENT</b>	<b>0</b>	<b>257 903</b>			<b>(125 497)</b>						<b>(477)</b>	<b>131 930</b>

**2A04\_005S\_ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CLO
272L Link acct for BFR_short term		(132)										(132)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>		<b>(132)</b>										<b>(132)</b>
<b>A20000 CURRENT ASSETS</b>	<b>2</b>	<b>572 852</b>			<b>(181 824)</b>	<b>64 871</b>	<b>(69 865)</b>				<b>0</b>	<b>386 036</b>
<b>A00000 TOTAL ASSETS</b>	<b>4</b>	<b>343 630</b>			<b>(181 824)</b>	<b>60 622</b>	<b>(66 928)</b>			<b>(4 047)</b>	<b>1 107</b>	<b>152 564</b>
31110 Share Capital		18 512										18 512
31330 Legal Reserves		372										372
31340 Other Reserves	4	(19 966)							75 447			55 485
31350 Retained Earnings	0	(330 488)	(42 090)						14 552			(358 025)
31370 Hedging Reserves (CF hedge) Foreign exch	1	(112)										(111)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	1	(2 043)										9 402
31510 Net Income For The Period		(42 090)	42 090	8 336							11 444	8 336
31620 Tax - Driven Reserves		1										1
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>5</b>	<b>(375 813)</b>		<b>8 336</b>					<b>89 999</b>	<b>11 444</b>		<b>(266 028)</b>
<b>L32000 MINORITY INTEREST</b>												
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>5</b>	<b>(375 813)</b>		<b>8 336</b>					<b>89 999</b>	<b>11 444</b>		<b>(266 028)</b>
41010 Pension net liability - Funded DB plans		0										0
41020 Pension net liability - Unfunded DB plans	(1)	73 210				8 521	(2 734)	(7 135)		(15 430)		56 431
41030 Pension net liability - OLTB plans	1	274				22	(81)	(12)				203
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>0</b>	<b>73 483</b>				<b>8 543</b>	<b>(2 815)</b>	<b>(7 147)</b>		<b>(15 430)</b>		<b>56 634</b>
42010 Provisions for losses and contingencies - Non-current	0	24 276				11 557	(2 480)	(6 549)				26 805
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>24 276</b>				<b>11 557</b>	<b>(2 480)</b>	<b>(6 549)</b>				<b>26 805</b>
<b>L43000 LONG TERM BORROWINGS</b>												
44010 Deferred Tax Liabilities		2 338									(62)	2 276
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>2 338</b>									<b>(62)</b>	<b>2 276</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>												
46040 Investment Subsidies		949				3 578	(3 434)					1 093
<b>L46000 OTHER NON CURRENT LIABILITIES</b>		<b>949</b>				<b>3 578</b>	<b>(3 434)</b>					<b>1 093</b>
47011 Lease liability Real estate - Non-current		22 997				2 032	(7 174)					17 855
47012 Lease liability IT equipment - Non-current	0	7 328				2 954	(5 182)					5 101
47013 Lease liability Company cars - Non-current		177				1 044	(536)					686
47010 Lease liability Others - Non-current												
<b>L47000 NON CURRENT LEASE LIABILITY</b>		<b>30 502</b>				<b>6 031</b>	<b>(12 892)</b>					<b>23 641</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>0</b>	<b>131 548</b>				<b>29 709</b>	<b>(21 621)</b>	<b>(13 696)</b>		<b>(15 492)</b>		<b>110 448</b>
51010 Trade Payables		56 155			4 603						0	60 758
51020 Trade Payables - Invoice not yet received		106 819			(53 976)							52 842
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>162 974</b>			<b>(49 373)</b>						<b>0</b>	<b>113 600</b>
52010 Corp Income Tax & Accrued Income Tax		2 157			605							2 762
52014 Corporate income tax based on valued Added CVAE					0							0
<b>L52000 CURRENT TAX</b>		<b>2 157</b>			<b>605</b>							<b>2 762</b>
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>												
54020 Securitization	0	1										1
54030 Intercompany cur acct liabilities		222 873			(207 786)							15 087
54040 Overdraft & Cash Facilities					0							0
54060 Accrued Interest on Bank Overdraft					37							37
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>0</b>	<b>222 874</b>			<b>(207 749)</b>							<b>15 125</b>
55010 Installments & Adv received from Debtors		7 200			(1 917)							5 283
55020 Trade Receivables-credit notes		31 581			(15 458)							16 123
55030 Employee Payables & Accrued Expenses		17 875			308						0	18 183
55035 Employee Payables - Bonus score card		4 125			653						0	4 778
55040 Social Charges, Welfare Liabilities		28 562			369							28 931
55050 State - VAT Payable		45 531			(253)					0		45 278
55070 Payab on acquis tang & intang assets - C		575			(682)							(107)
55100 Other Current Liabilities		2 439			(1 517)						1 107	2 029
55110 Deferred Income		62 004			(5 838)							56 166
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>199 891</b>			<b>(24 335)</b>						<b>1 107</b>	<b>176 663</b>
<b>L57000 Accrued interests ? lease</b>												
<b>L58000 CURRENT PROVISIONS</b>												
<b>L57500 CURRENT LEASE Liability</b>												
<b>L50000 CURRENT LIABILITIES</b>	<b>0</b>	<b>587 896</b>			<b>(280 852)</b>						<b>1 107</b>	<b>308 151</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>5</b>	<b>343 631</b>		<b>8 336</b>	<b>(280 852)</b>	<b>29 709</b>	<b>(21 621)</b>	<b>(13 696)</b>	<b>89 999</b>	<b>(4 048)</b>	<b>1 107</b>	<b>152 570</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>(2)</b>		<b>(8 336)</b>	<b>99 028</b>	<b>30 913</b>	<b>(45 307)</b>	<b>13 696</b>	<b>(89 999)</b>	<b>1</b>	<b>0</b>	<b>(6)</b>

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CHA	CLO
11010 Goodwill		279 995											279 995
11910 Impairment on Goodwill		(264 908)											(264 908)
11020 Purchased Goodwill		(6 227)											(6 227)
11820 Deprec of Purchased Goodwill	0	(8 860)											(8 860)
<b>A11000 GOODWILL - NET</b>	<b>0</b>	<b>0</b>											
12120 Internally developed software		9 367					(114)				41		9 294
12130 Software & Licenses	0	21 261				443							21 704
12150 Other Intangible Assets		2 222											2 222
12160 Customer Relationships		3 236											3 236
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	36 086				443	(114)				41		36 456
12820 Amort of Internally developed software	1	(9 235)				(10)				(41)			(9 285)
12830 Amortization of Software & Licenses	0	(20 042)				(467)	7						(20 502)
12850 Amortization of Other Intangible Assets		(2)											(2)
12860 Amortization of Customer Relationships		(3 281)											(3 281)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	2	(32 560)				(478)	7				(41)		(33 070)
<b>A12000 INTANGIBLE ASSETS</b>	<b>2</b>	<b>3 526</b>				<b>(35)</b>	<b>(107)</b>						<b>3 386</b>
13112 Buildings		33 672											33 672
13113 Fitting and Fixtures	(1)	36 515					660	(198)					36 977
13114 Means of Prod, Plant, Equip		2 234											2 234
13115 Hardware	0	94 155				3 537	(61)				1 107		98 738
13116 Furniture and equipment	0	12 526				153							12 679
13117 Other Tangible Assets		52				4							56
13127 Fin Lease- Other tangible assets		876											876
13151 Right of use real estate	0	45 723				2 032	(1 332)						46 423
13152 Right of use IT equipment		13 070				2 954	(5 499)						10 525
13153 Right of use company cars		668				1 093	(503)						1 257
A13100 TANGIBLE ASSETS - GROSS	0	239 490				10 434	(7 594)				1 107		243 438
13812 Depreciation of Buildings	0	(24 650)				(543)							(25 192)
13813 Depreciation of Fitting & Fixtures	0	(32 076)				(693)	198						(32 571)
13814 Dep - Means of Product, Plant & Equip	0	(1 439)				(209)							(1 648)
13815 Depreciation of Hardware	1	(85 166)				(4 187)	106						(89 247)
13816 Deprec of Furniture & equipment	1	(12 324)				(98)							(12 422)
13817 Depreciation of other tangible assets	0	(43)				(2)							(46)
13824 Deprec of fin leases- Means of production		(550)											(550)
13827 Deprec of fin leases- Oth tang assets		(329)											(329)
13851 Depreciation right of use real estate	(1)	(22 785)				(6 150)	1 107						(27 828)
13852 Depreciation right of use IT equipments		(6 275)				(4 159)	4 463						(5 970)
13853 Depreciation right of use Company cars		(505)				(572)	479						(598)
A13800 TANGIBLE ASSETS - DEPRE	1	(186 141)				(16 613)	6 353						(196 401)
13951 Impairment Right of use real estate		(3 122)				(218)							(3 340)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(3 122)				(218)							(3 340)
13L Link acct for internal sales		1 700											1 700
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>1</b>	<b>51 927</b>				<b>(6 397)</b>	<b>(1 241)</b>				<b>1 107</b>		<b>45 397</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>													
15901 Impairment on participating interests						(1 108)	1 108						
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET						(1 108)	1 108						
15121 Loans	0	12 907				3 856	(2 627)						14 136
15123 Deposits & Sureties paid		938				(353)	257						842
15921 Impairment on Loans	0	(3 127)				(454)	48						(3 533)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	10 718				3 049	(2 322)						11 444
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>10 718</b>				<b>1 941</b>	<b>(1 214)</b>						<b>11 444</b>
15L Link acct for invest elim - mother's cie	0	(5 766)											(5 766)
15LP Link acct for investment elim-affiliates	(4)	(648 063)							(90 000)				(738 067)
<b>15TOT LINK ACCT FOR INVESTIMT ELIMINATION</b>	<b>(4)</b>	<b>(653 829)</b>							<b>(90 000)</b>				<b>(743 833)</b>
16010 Deferred Tax - Temporary Differences	0	31 266				242					(4 047)		27 461
16020 Deferred Tax - Loss Carry Forward		(2 624)											(2 624)
16910 Unrecognised Deferred Tax - Temporary Differences		(26 631)					5 499						(21 132)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(1 429)											(1 429)
<b>A16000 DEFERRED TAX ASSETS</b>	<b>0</b>	<b>582</b>				<b>242</b>	<b>5 499</b>				<b>(4 047)</b>		<b>2 276</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>													
<b>A18000 OTHER NON CURRENT ASSETS</b>													
<b>A10000 NON CURRENT ASSETS</b>	<b>(1)</b>	<b>(587 076)</b>				<b>(4 249)</b>	<b>2 937</b>		<b>(90 000)</b>	<b>(4 047)</b>	<b>1 107</b>		<b>(681 329)</b>
21110 Work-in-Progress (Goods and services)		34 819			(4 579)								30 240
21120 Transition costs	1	21 453				6 234	(7 576)				(81)		20 031
21130 Trade Receivables		168 209			(21 835)						81	0	146 455
21140 Trade Receiv - Invoices to be issued		23 119			(9 431)								13 688
21930 Allowance on trade receivables		(6 656)				(740)	964						(6 431)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>1</b>	<b>240 945</b>			<b>(35 845)</b>	<b>5 494</b>	<b>(6 612)</b>				<b>0</b>	<b>0</b>	<b>203 982</b>
<b>A22000 CURRENT TAX ASSETS</b>													
23131 Advance payment		6 955				1 343							8 297
23132 State - VAT Receivables		27 666				(11 285)					0		16 381
23133 Other Receivables & Current Assets		3 840				(1 610)							2 230
23138 Prepaid Expenses		11 990				323							12 313
23141 Accrued Interests	0	0					(477)				477		0
A23030 OTHER RECEIVABLES - NET		50 451				(11 229)					0		39 222
<b>A23000 OTHER CURRENT ASSETS</b>		<b>50 451</b>				<b>(11 229)</b>					<b>0</b>		<b>39 222</b>
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>													
25011 Short term loans	0	3 359				59 854	(63 253)						(40)
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>1</b>	<b>3 359</b>				<b>59 377</b>	<b>(63 253)</b>				<b>477</b>		<b>(40)</b>
26011 Intercompany current accounts assets												0	0
26012 Cash at Bank and in Hand		25 166			(23 064)						(477)		1 625
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>25 166</b>			<b>(23 064)</b>						<b>(477)</b>	<b>0</b>	<b>1 625</b>
27L Link acct for DEBT_long term		9 865				105 353							0
272L Link acct for BFR_short term		(59 308)				31 647							0
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>		<b>(49 444)</b>				<b>137 000</b>							<b>0</b>
<b>A20000 CURRENT ASSETS</b>	<b>1</b>	<b>270 477</b>				<b>66 862</b>	<b>64 871</b>	<b>(69 865)</b>			<b>0</b>	<b>1</b>	<b>332 347</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>(316 599)</b>				<b>66 862</b>	<b>60 622</b>	<b>(66 928)</b>	<b>(90 000)</b>	<b>(4 047)</b>	<b>1 107</b>	<b>1</b>	<b>(348 982)</b>

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CHA	CLO
31350 Retained Earnings		(8 150)											(8 150)
3130G Consolidated Reserves	0	(690 216)	(42 090)						(2)			8 947	(723 361)
3137G Hedg Reserv (CF hedge) Foreign exch-GP	0	(111)											(111)
3136G Actuarial gains / losses in OCI - DB plans, GP	1	(2 043)								11 444			9 402
3141GC Trans Reserves - Group part		8 947										(8 947)	
3151G Net Income - Group part		(42 090)	42 090	8 336									8 336
31620 Tax - Driven Reserves		1											1
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>1</b>	<b>(733 663)</b>		<b>8 336</b>					<b>(2)</b>	<b>11 444</b>			<b>(713 883)</b>
3251M Minority Interests on Net Income		0	0	0									0
3230M Minority Interests on Reserves		(3)	0						1			0	(3)
3241MC Translation Reserves - Minority Int		0										0	
3237M Hedg Res (CF Hedge) For Exch-Mino Inter													
3236M Sorie-Mino Inter		0									0		0
<b>L32000 MINORITY INTEREST</b>		<b>(4)</b>		<b>0</b>					<b>1</b>	<b>0</b>			<b>(3)</b>
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>1</b>	<b>(733 667)</b>		<b>8 336</b>					<b>(1)</b>	<b>11 444</b>	<b>0</b>		<b>(713 886)</b>
41010 Pension net liability - Funded DB plans		0											0
41020 Pension net liability - Unfunded DB plans	(1)	73 210				8 521	(2 734)	(7 135)		(15 430)			56 431
41030 Pension net liability - OLTB plans	1	274				22	(81)	(12)					203
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>0</b>	<b>73 483</b>				<b>8 543</b>	<b>(2 815)</b>	<b>(7 147)</b>		<b>(15 430)</b>			<b>56 634</b>
42010 Provisions for losses and contingencies - Non-current	0	24 276				11 557	(2 480)	(6 549)					26 805
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>24 276</b>				<b>11 557</b>	<b>(2 480)</b>	<b>(6 549)</b>					<b>26 805</b>
<b>L43000 LONG TERM BORROWINGS</b>													
44010 Deferred Tax Liabilities		2 338									(62)		2 276
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>2 338</b>									<b>(62)</b>		<b>2 276</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>													
46040 Investment Subsidies		949				3 578	(3 434)						1 093
<b>L46000 OTHER NON CURRENT LIABILITIES</b>		<b>949</b>				<b>3 578</b>	<b>(3 434)</b>						<b>1 093</b>
47011 Lease liability Real estate - Non-current		22 997				2 032	(7 174)						17 855
47012 Lease liability IT equipment - Non-current	0	7 328				2 954	(5 182)						5 101
47013 Lease liability Company cars - Non-current		177				1 044	(536)						686
<b>L47000 NON CURRENT LEASE LIABILITY</b>	<b>0</b>	<b>30 502</b>				<b>6 031</b>	<b>(12 892)</b>						<b>23 641</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>0</b>	<b>131 548</b>				<b>29 709</b>	<b>(21 621)</b>	<b>(13 696)</b>		<b>(15 492)</b>			<b>110 448</b>
51010 Trade Payables		27 517			896						0	0	28 413
51020 Trade Payables - Invoice not yet received		56 369			(9 703)								46 666
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>83 886</b>			<b>(8 807)</b>						<b>0</b>	<b>0</b>	<b>75 079</b>
52010 Corp Income Tax & Accrued Income Tax		2 157			605								2 762
52014 Corporate income tax based on valued Added CVAE					0								0
<b>L52000 CURRENT TAX</b>		<b>2 157</b>			<b>605</b>								<b>2 762</b>
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>													
54020 Securitization	0	1											1
54030 Intercompany cur acct liabilities		0			0							0	0
54040 Overdraft & Cash Facilities					0								0
54060 Accrued Interest on Bank Overdraft					37								37
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>0</b>	<b>1</b>			<b>37</b>							<b>0</b>	<b>38</b>
55010 Installments & Adv received from Debtors		7 200			(1 917)								5 283
55020 Trade Receivables-credit notes		31 581			(15 458)								16 123
55030 Employee Payables & Accrued Expenses		17 875			308						0		18 183
55035 Employee Payables - Bonus score card		4 125			653						0		4 778
55040 Social Charges, Welfare Liabilities		28 562			369								28 931
55050 State - VAT Payable		45 531			(253)						0		45 278
55070 Payab on acquis tang & intang assets - C		465			(584)								(119)
55100 Other Current Liabilities		2 176			(1 283)						1 107		2 000
55110 Deferred Income		62 002			(5 836)								56 166
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>199 517</b>			<b>(24 002)</b>						<b>1 107</b>		<b>176 622</b>
<b>L57000 Accrued interests ? lease</b>													
<b>L58000 CURRENT PROVISIONS</b>													
<b>L57500 CURRENT LEASE LIABILITY</b>													
<b>L50000 CURRENT LIABILITIES</b>	<b>0</b>	<b>285 561</b>			<b>(32 167)</b>						<b>1 107</b>	<b>1</b>	<b>254 502</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>1</b>	<b>(316 558)</b>		<b>8 336</b>	<b>(32 167)</b>	<b>29 709</b>	<b>(21 621)</b>	<b>(13 696)</b>	<b>(1)</b>	<b>(4 048)</b>	<b>1 107</b>	<b>1</b>	<b>(348 936)</b>
<b>ASSETS - LIABILITIES</b>	<b>(2)</b>	<b>(41)</b>		<b>(8 336)</b>	<b>99 028</b>	<b>30 913</b>	<b>(45 307)</b>	<b>13 696</b>	<b>(89 999)</b>	<b>1</b>	<b>0</b>		<b>(46)</b>

## 2A07\_005S - SHAREHOLDERS EQUITY

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	ICA	DIS	REC	CLO
Share Capital		18 512						18 512
Legal Reserves		372						372
Other Reserves	4	-19 966			75 447			55 485
Retained Earnings	0	52 381	-36 167		14 552			30 766
Hedging Reserves (CF hedge) Foreign exch	1	-201						-200
Actuarial gains / losses in OCI - DB plans, excl OLTB	1	-1 540				11 444		9 904
Net Income For The Period		-36 167	36 167	-1 657				-1 657
<b>Total Shareholder's Equity</b>	<b>5</b>	<b>13 392</b>		<b>-1 657</b>	<b>89 999</b>	<b>11 444</b>		<b>113 183</b>
Goodwill adjustment - Permanent		-193 034						-193 034
Balance Sheet reclassification		14 291						14 291
Tax-driven provisions		-2 977						-2 977
OLD - Deferred tax adjustments		22 316						22 316
Pensions		862						862
OLD - FX On Hedging Contract - IAS32/39		336						336
Leasing adjustments		-751						-751
Opening net equity		1 058						1 058
OLD - Exchange rate adjustments		13						13
Other - Temporary		-72 043						-72 043
Other - Permanent		12 513						12 513
OLD - Provisions		-7 816						-7 816
Opening balance sheet adj.		743						743
OLD - GW adjustment (OLD)		3 521						3 521
Others adjustments (OLD)		9 769						9 769
Manual Adjs Historical Data		-21 967						-21 967
Auto Adjs Historical Data		403						403
Deferred tax on Fiscal Differences		46 115						46 115
Deferred tax on Restatements adjustments		10 620						10 620
Exchange rate adjustments - Permanent		-1						-1
FX On Hedging Contract - IAS32/39 - Permanent		53						53
FX On Hedging Contract - IAS32/39 - Temporary		6						6
Intangible assets - Permanent		-7 000						-7 000
Transition Costs - Temporary		-1 720						-1 720
Sorie		-841						-841
Goodwill and PPA - Central team conso		-182 605						-182 605
Package Correction - Central team conso		-2 527						-2 527
Other - Central team conso		-18 541		9 993				-8 548
<b>Total Restatements - Total Local</b>		<b>-389 204</b>		<b>9 993</b>				<b>-379 211</b>
<b>Restated Shareholder's Equity</b>	<b>5</b>	<b>-375 813</b>		<b>8 336</b>	<b>89 999</b>	<b>11 444</b>		<b>-266 028</b>
Share Capital		18 512						18 512
Legal Reserves		372						372
Other Reserves	4	-19 966			75 447			55 485
Retained Earnings	0	-330 488	-42 090		14 552			-358 025
Hedging Reserves (CF hedge) Foreign exch	1	-112						-111
Actuarial gains / losses in OCI - DB plans, excl OLTB	1	-2 043				11 444		9 402
Net Income For The Period		-42 090	42 090	8 336				8 336
Tax - Driven Reserves		1						1
<b>Translated Shareholder's Equity</b>	<b>5</b>	<b>-375 813</b>		<b>8 336</b>	<b>89 999</b>	<b>11 444</b>		<b>-266 028</b>

## 2A07\_005S - SHAREHOLDERS EQUITY

ST\_AO.E022 Atos France SAS Actuals December 2025

	ERR	OPE	APP	RES	ICA	DIS	REC	CLO
Share Capital		18 512						18 512
Legal Reserves		372						372
Other Reserves	4	-19 966			75 447		0	55 485
Retained Earnings	0	-330 488	-42 090		14 552			-358 025
Hedging Reserves (CF hedge) Foreign exch	1	-112						-111
Actuarial gains / losses in OCI - DB plans, excl OLTB	1	-2 043				11 444		9 402
Net Income For The Period		-42 090	42 090	8 336				8 336
Tax - Driven Reserves		1						1
<b>Proportionnal Shareholder's Equity</b>	<b>5</b>	<b>-375 813</b>		<b>8 336</b>	<b>89 999</b>	<b>11 444</b>	<b>0</b>	<b>-266 028</b>
GW automatic elimination		311 416						311 416
Elimination of investments	-4	-648 063			-90 000			-738 067
Elimination of investments - E023 - Atos SA	-3	3						
Elimination of investments - E214 - Atos International BV		-648 066			-90 000			-738 067
<b>Total Elim Shareholder's Equity</b>	<b>-4</b>	<b>-336 647</b>			<b>-90 000</b>			<b>-426 651</b>
<b>Top Entries</b>		<b>-21 207</b>						<b>-21 207</b>
Group Share	1	-733 663		8 336	-2	11 444		-713 883
Minority Interest		-4		0	1	0		-3
<b>Consolidated Shareholder's Equity</b>	<b>1</b>	<b>-733 667</b>		<b>8 336</b>	<b>-1</b>	<b>11 444</b>	<b>0</b>	<b>-713 886</b>



CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL  
ENTITIES STATEMENT

ST\_AO.E959 Bull Ltda (Brazil) - Peruvian branch Actuals December 2025

	<b>E959</b>
<b>BLOCKING CHECKS - PHASE 3</b>	1 595
<b>BS-PL - Deferred Income Tax</b>	1 595

## 2A10\_005S - NET DEBT

ST\_AO.E959 Bull Ltda (Brazil) - Peruvian branch - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	949	-1 595	-646	-160	-160	-	-	-160
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]						-	-	
NDT1130 G/L on disposals of fixed assets	F_CF2						-	-	
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
<b>NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX</b>	<b>[None]</b>	<b>949</b>	<b>-1 595</b>	<b>-646</b>	<b>-160</b>	<b>-160</b>	<b>-</b>	<b>-</b>	<b>-160</b>
NDT1210	F_CF1	-1 006		-1 006	-250	-250	-	-	-250
NDT1200 Taxes paid	F_CF1	-1 006		-1 006	-250	-250	-	-	-250
NDT1320 Change in current assets	F_CF2	9 674		9 674	2 402	2 402	-84	-	2 318
NDT1340 Change in current liabilities	MVT	-4 496		-4 496	-1 116	-1 116	-139	-	-1 255
NDT1350 Link account	F_CF2						223	-	223
<b>NDT1300 Change in working capital requirement</b>	<b>F_CF2</b>	<b>5 179</b>		<b>5 179</b>	<b>1 286</b>	<b>1 286</b>	<b>-</b>	<b>-</b>	<b>1 286</b>
<b>NDT1000 NET DEBT FROM (USED IN) OPERATING ACT</b>	<b>[None]</b>	<b>5 122</b>	<b>-1 595</b>	<b>3 527</b>	<b>875</b>	<b>875</b>	<b>-</b>	<b>-</b>	<b>875</b>
NDT2110 Purchase of intangible & tangible assets	[None]						-	-	
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
<b>NDT2100 NET OPERATING INVESTMENTS</b>	<b>[None]</b>						<b>-</b>	<b>-</b>	
NDT2210 Amounts paid for acq and LT investmts	[None]						-	-	
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
<b>NDT2200 NET LONG TERM INVESTMENT</b>	<b>[None]</b>						<b>-</b>	<b>-</b>	
<b>NDT2000 NET DEBT FROM (USED IN) INVESTING ACT</b>	<b>[None]</b>						<b>-</b>	<b>-</b>	
NDT3110 Increase of common stock issues	ICA						-	-	-
NDT3120 Reimbursement of common stock issues	DCA	-		-	-	-	-333	-	-333
<b>NDT3100 Common stock issues</b>	<b>[None]</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-333</b>	<b>-</b>	<b>-333</b>
<b>NDT3000 NET DEBT FROM (USED IN) FINANCING ACT</b>	<b>[None]</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-333</b>	<b>-</b>	<b>-333</b>
<b>NDT0000 INC (DEC) IN NET DEBT</b>	<b>[None]</b>	<b>5 122</b>	<b>-1 595</b>	<b>3 527</b>	<b>875</b>	<b>875</b>	<b>-333</b>	<b>-</b>	<b>542</b>

## 2A10\_005S - NET DEBT

ST\_AO.E959 Bull Ltda (Brazil) - Peruvian branch - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>NDTOPE Net Debt - Opening</b>	<b>OPE</b>	<b>-7 224</b>		<b>-7 224</b>	<b>-1 864</b>	<b>-1 864</b>	-	-	<b>-1 864</b>
NDTCSH Increase (Dec) in CCE	MVT	-3 807		-3 807	-945	-945	-	-	-945
NDTEXT Net Debt - Echange rate	F_CF5				28	28	-	-	28
<b>NDTCLO Net Debt - Closing</b>	<b>CLO</b>	<b>-11 031</b>		<b>-11 031</b>	<b>-2 781</b>	<b>-2 781</b>	-	-	<b>-2 781</b>
Net Debt - Closing (calculated)		-11 031	-	-11 031	-2 781	-2 781	-	-	-2 781
Variance		-	-	-	-	-	-	-	-
Check		1 315	-1 595	-280	-70	-70	-333	-	-403

## 2A10 201S - OMDA Cash flow

ST\_AO.E959 Bull Ltda (Brazil) - Peruvian branch - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>CF10100 Operating Margin</b>	[None]	[None]		1 240		1 240	308	308	-		308
R61000 OPERATING MARGIN	[None]	[None]	+	1 240		1 240	308	308	-		308
<b>CF10110 + Depreciation of fixed assets</b>	[None]	[None]									
<b>CF10120 + Depreciation of right of use</b>	[None]	[None]									
<b>CF10130 + Net book value of assets sold/written off</b>	[None]	[None]									
<b>CF10140 +/- Net charge (release) of pension provisions</b>	[None]	[None]									
<b>CF10150 +/- Net charge (release) of provisions</b>	[None]	[None]									
<b>CF10200 Operating Margin before Depreciation and Amortization (OMDA)</b>	[None]	[None]		1 240		1 240	308	308	-		308
<b>CF10210 Capital expenditures</b>	[None]	[None]									
<b>CF10220 Lease payments</b>	[None]	[None]									
<b>CF10230 Change in working capital requirement</b>	[None]	[None]		5 179		5 179	1 286	1 286	-223		1 062
CF10231 Change in current assets	[None]	[None]		9 674		9 674	2 402	2 402	-84		2 318
21130 Trade Receivables	MVT	[None]	-	-5 111		-5 111	-1 269	-1 269	84		-1 185
23132 State - VAT Receivables	MVT	[None]	-	45		45	11	11			11
23133 Other Receivables & Current Assets	MVT	[None]	-	-4 609		-4 609	-1 144	-1 144			-1 144
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-4 496		-4 496	-1 116	-1 116	-139		-1 255
51010 Trade Payables	MVT	[None]	+	2 575		2 575	639	639	-102		537
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-42		-42	-10	-10			-10
55050 State - VAT Payable	MVT	[None]	+	-419		-419	-104	-104			-104
55100 Other Current Liabilities	MVT	[None]	+	-3 913		-3 913	-971	-971			-971
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-2 697		-2 697	-669	-669	-37		-707
CF10234 Change in non current liabilities	[None]	[None]									
<b>CF10300 Operational Cash Flow</b>	[None]	[None]		6 418		6 418	1 593	1 593	-223		1 370
<b>CF10310 Tax paid</b>	[None]	[None]		-1 006		-1 006	-250	-250			-250
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	-1 006		-1 006	-250	-250			-250
<b>CF10320 Net cost of financial debt paid</b>	[None]	[None]									
<b>CF10330 Reorganization in other operating income</b>	[None]	[None]									
<b>CF10340 Rationalization &amp; associated costs in other operating income</b>	[None]	[None]									
<b>CF10350 Integration and acquisition costs</b>	[None]	[None]									
<b>CF10360 Other (1)</b>	[None]	[None]		-290		-290	-72	-72			-72
CF10362 Other OOI (cash)	[None]	[None]									
CF10363 Other financials (cash)	[None]	[None]		-290		-290	-72	-72			-72
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-290		-290	-72	-72			-72
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
<b>CF10400 Contributive Cash Flow (CCF)</b>	[None]	[None]		5 122		5 122	1 271	1 271	-223		1 048
<b>CF10410 Intercompany Working Capital (ICW)</b>	[None]	[None]							223		223
272L Link acct for BFR_short term	MVT	[None]	-						-223		-223
<b>CF10420 GSA &amp; TMF</b>	[None]	[None]									
<b>CF10430 Offshore netting billing</b>	[None]	[None]									
<b>CF10500 Free Cash Flow (FCF)</b>	[None]	[None]		5 122		5 122	1 271	1 271	-		1 271
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-		-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
<b>CF10520 Capital increase &amp; common stock issues</b>	[None]	[None]		-		-	-	-	-333		-333
3130G Consolidated Reserves	ICA	[None]	+						-		-
3130G Consolidated Reserves	DCA	[None]	+						-333		-333
<b>CF10540 Dividends paid</b>	[None]	[None]									
<b>CF10530 Share buy-back &amp; liquidity contract</b>	[None]	[None]									
<b>CF10600 Change in net cash (debt)</b>	[None]	[None]		5,122		5 122	1 271	1 271	-333		938
<b>NDTOPE - Opening net cash (debt)</b>				7 224	-	7 224	1 864	1 864	-	-	1 864
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-7 224		-7 224	-1 864	-1 864			-1 864
<b>Change in net debt (calculated)</b>				3 807	-	3 807	945	945	-	-	945
<b>NDTEXT - Foreign exchange rate fluctuation on net cash (debt)</b>				-	-	-	-28	-28	-	-	-28
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)	F_CF5	[None]	-				28	28			28
<b>NDTCLO - Closing cash (debt)</b>				11 031	-	11 031	2 781	2 781	-	-	2 781
NDTCLO - Closing cash (debt)	CLO	[None]	-	-11 031		-11 031	-2 781	-2 781			-2 781
<b>Cash flow unbalancing (calculated vs cash flow)</b>				1 315	-	1 315	326	326	-333	-	-7