

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
7000 Sales of Services	31 488		31 488	31 488	31 488	(7 285)	24 203		24 203
70003 Sales of Hardware	1 620		1 620	1 620	1 620	0	1 620		1 620
70008 Extra Sales	226		226	226	226		226		226
70014 Resale of Services	36		36	36	36		36		36
REVENUE	33 369		33 369	33 369	33 369	(7 286)	26 084		26 084
60101D Wages and Salaries - D	(12 121)		(12 121)	(12 121)	(12 121)	9	(12 112)		(12 112)
60101I Wages & Salaries - I	(411)		(411)	(411)	(411)	0	(411)		(411)
60112D Other incentive wages (discretionary) - D	(147)		(147)	(147)	(147)		(147)		(147)
60112I Other incentive wages - I	(68)		(68)	(68)	(68)		(68)		(68)
60103D Social Expenses other than DC Plans - D	(3 989)		(3 989)	(3 989)	(3 989)		(3 989)		(3 989)
60103I Social Exp other than DC plans - I	(112)		(112)	(112)	(112)		(112)		(112)
60107D DC pension plans (A/O stand alone plans) - D	(263)		(263)	(263)	(263)		(263)		(263)
60107I DC pension plans (A/O stand alone plans) - I	(9)		(9)	(9)	(9)		(9)		(9)
60122D Termination payments - D	(63)		(63)	(63)	(63)		(63)		(63)
60123D Overtime - D	(391)		(391)	(391)	(391)		(391)		(391)
60123I Overtime - I	(12)		(12)	(12)	(12)		(12)		(12)
WSA WAGES AND SALARIES	(17 586)		(17 586)	(17 586)	(17 586)	10	(17 577)		(17 577)
60105D DB Pension expenses on unfunded plans -D	(527)		(527)	(527)	(527)		(527)		(527)
60106D Contributions and benefit payments - OLTB plans - D	(77)		(77)	(77)	(77)		(77)		(77)
SSCH PENSIONS COSTS	(604)		(604)	(604)	(604)		(604)		(604)
60113I Tax Paid on Salaries and Wages - I	(4)		(4)	(4)	(4)		(4)		(4)
60114D Staff Training Costs - D	(171)		(171)	(171)	(171)		(171)		(171)
60114I Staff Training Costs - I	(19)		(19)	(19)	(19)	17	(2)		(2)
TPS TAX, TRAINING, PROFIT SHARING	(194)		(194)	(194)	(194)	17	(177)		(177)
68111D Operating provisions (OM) - DB and OLTB plans-D	(132)		(132)	(132)	(132)		(132)		(132)
68111I Operating provisions (OM) - DB and OLTB plans - I	(2)		(2)	(2)	(2)		(2)		(2)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	604		604	604	604		604		604
NCPPE NET CHARGE TO PROVISIONS	469		469	469	469		469		469
PERSONNEL EXPENSES	(17 915)		(17 915)	(17 915)	(17 915)	26	(17 888)		(17 888)
60001 Hardware - Purchases for Selling	(383)		(383)	(383)	(383)	225	(158)		(158)
60003 Software - Purchases for Selling	(840)		(840)	(840)	(840)	6	(833)		(833)
PURCHASE FOR SELLING AND ROYALTIES	(1 222)		(1 222)	(1 222)	(1 222)	231	(992)		(992)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(2 774)		(2 774)	(2 774)	(2 774)	2 493	(281)		(281)
60136I Subcontractors (Time and Material) - I	(381)		(381)	(381)	(381)	345	(36)		(36)
60141D Subcontractors (Fixed Price)-D	(1 462)		(1 462)	(1 462)	(1 462)	2 027	565		565
60151D Outsourced Services - D	(1 965)		(1 965)	(1 965)	(1 965)	890	(1 075)		(1 075)
60151I Outsourced Services - I	87		87	87	87	4	91		91
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(6 495)		(6 495)	(6 495)	(6 495)	5 760	(735)		(735)
60194D Other Real Estate Costs - D	(185)		(185)	(185)	(185)		(185)		(185)
PREMISES COSTS	(185)		(185)	(185)	(185)		(185)		(185)
60181D Maintenance Costs - D	(111)		(111)	(111)	(111)	26	(85)		(85)
60192D Other IT Related Costs - D	(3 431)		(3 431)	(3 431)	(3 431)	5	(3 426)		(3 426)
60161D Rent- D	(577)		(577)	(577)	(577)	(2)	(579)		(579)
60161I Rent - I	(11)		(11)	(11)	(11)	11			
60261 Reversal Rent (IFRS16)	334		334	334	334		334		334
60163D IT Equipment Lease- D	(17)		(17)	(17)	(17)		(17)		(17)
60164D Software Licenses- D	(58)		(58)	(58)	(58)		(58)		(58)
MPR MEANS OF PRODUCTION	(3 870)		(3 870)	(3 870)	(3 870)	39	(3 831)		(3 831)
60171D Telecommunication Costs - D	(352)		(352)	(352)	(352)	(3)	(356)		(356)
60171I Telecommunication Costs - I	(3)		(3)	(3)	(3)	3	0		0
TELECOMMUNICATIONS	(355)		(355)	(355)	(355)		(355)		(355)
60131D Travelling Expenses - D	(294)		(294)	(294)	(294)	1	(293)		(293)
60131I Travelling Expenses - I	(7)		(7)	(7)	(7)		(7)		(7)
TRAVELLING EXPENSES	(300)		(300)	(300)	(300)	1	(300)		(300)
60196D Other Taxes and Similar Expenses - D	(7)		(7)	(7)	(7)		(7)		(7)
60196I Other Taxes and Similar Expenses - I	(1)		(1)	(1)	(1)		(1)		(1)
TAXES, OTHER THAN CORPORATE INCOME TAX	(8)		(8)	(8)	(8)		(8)		(8)
60199D NBV tang assets sold/written off - D	(3)		(3)	(3)	(3)		(3)		(3)
GAINS AND LOSSES ON DISP OF T&I ASSETS	(3)		(3)	(3)	(3)		(3)		(3)
60167D Company Cars Leases-D	(447)		(447)	(447)	(447)	76	(371)		(371)
60267 Reversal Company cars (IFRS16)	221		221	221	221		221		221
60168D Company Cars Costs related-D	(232)		(232)	(232)	(232)	15	(217)		(217)
60168I Company Cars Costs related-I	1		1	1	1		1		1
60191D Insurance Premiums (excl car related) - D	(8)		(8)	(8)	(8)	(6)	(14)		(14)
60195D Other External Expenses - D	(47)		(47)	(47)	(47)	(2)	(49)		(49)
60195I Other External Expenses - I	(21)		(21)	(21)	(21)	9	(12)		(12)
60211D Staff recruitment fees - D	(29)		(29)	(29)	(29)		(29)		(29)
60212 Auditors' Fees	1		1	1	1		1		1
70012 Capitalized Production	12		12	12	12		12		12
70231 Indirect IC Re invoicing (excluding Global Structure)	6		6	6	6	(6)			
60213D Other Professional Fees - D	(88)		(88)	(88)	(88)	7	(81)		(81)
60213I Other Professional Fees - I	(93)		(93)	(93)	(93)	(7)	(100)		(100)
60201D Communication & Marketing costs - D	(3)		(3)	(3)	(3)		(3)		(3)
60201I Communication & Marketing costs - I	(1)		(1)	(1)	(1)		(1)		(1)
60193D Trade Receivables Written off - D	0		0	0	0		0		0
60210 Right of use – written off	7		7	7	7		7		7
60200I Non Recoverable VAT- I	(139)		(139)	(139)	(139)		(139)		(139)
OTHER OPERATING EXPENSES	(859)		(859)	(859)	(859)	85	(773)		(773)
68146D Tang Assets : Deprec & Impairment - D	(147)		(147)	(147)	(147)		(147)		(147)
68146I Tang Assets - Deprec & Impairment - I	0		0	0	0		0		0

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
68178 Transition costs Amort/Impairment	(75)		(75)	(75)	(75)		(75)		(75)
68148D Intangible assets - Amort & Impair - D	(130)		(130)	(130)	(130)		(130)		(130)
68150 Depreciations and impairment right of use	(506)		(506)	(506)	(506)		(506)		(506)
NET DEPRECIATION OF T&I ASSETS	(858)		(858)	(858)	(858)		(858)		(858)
68177D Allowances for current operating assets - D	60		60	60	60		60		60
NET DEPRECIATION OF CURRENT ASSETS	60		60	60	60		60		60
78176D Rel.of provisions for loss & conteng. - D	58		58	58	58		58		58
68176D Provisions for loss & contingencies - D	(148)		(148)	(148)	(148)		(148)		(148)
NET CHARGE TO PROVISIONS FOR L&C	(90)		(90)	(90)	(90)		(90)		(90)
6LEXPD Contra-account Direct						1 484	1 484		1 484
OPERATING EXPENSES	(14 186)		(14 186)	(14 186)	(14 186)	7 600	(6 586)		(6 586)
6LEXP Contra-account for operating inc&exp						(341)	(341)		(341)
OPERATING MARGIN	1 269		1 269	1 269	1 269		1 269		1 269
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
68331 Operating income related provision	(1 870)		(1 870)	(1 870)	(1 870)		(1 870)		(1 870)
78331 Release of oper income related prov	953		953	953	953		953		953
68334 Other oper income related expenses	(947)		(947)	(947)	(947)		(947)		(947)
68335 Operating provisions (OOI) - DB and OLTB plans	(43)		(43)	(43)	(43)		(43)		(43)
NET PROFIT(CHARGE)	(1 907)		(1 907)	(1 907)	(1 907)		(1 907)		(1 907)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(1 907)		(1 907)	(1 907)	(1 907)		(1 907)		(1 907)
OPERATING INCOME	(638)		(638)	(638)	(638)		(638)		(638)
60252 Group Overhead - Structure Costs & GSA	(513)		(513)	(513)	(513)	513			(513)
6LGOVH Group Overhead - Interco Contra Acc						(513)			
AGT ALLOCATION OF GSA AND TM FEES	(513)		(513)	(513)	(513)		(513)		(513)
60361 Offshore netting billing	53		53	53	53		53		53
ONB OFFSHORE NETTING BILLING	53		53	53	53		53		53
60404 Interest exp on Bank Overdraft-Other	(1)		(1)	(1)	(1)		(1)		(1)
60411 Financial interests on lease liability Real estate	(16)		(16)	(16)	(16)		(16)		(16)
60413 Financial interests on lease liability Company Cars	(49)		(49)	(49)	(49)		(49)		(49)
GCFD GROSS COST OF FINANCIAL DEBT	(65)		(65)	(65)	(65)		(65)		(65)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(65)		(65)	(65)	(65)		(65)		(65)
70405 Other Interest Income	0		0	0	0		0		0
Other financial income	0		0	0	0		0		0
60405 Other Interest Expenses	(15)		(15)	(15)	(15)		(15)		(15)
60467 Other Financial Expenses	(10)		(10)	(10)	(10)		(10)		(10)
69466 Fin provision for interest cost(Pension)	(121)		(121)	(121)	(121)		(121)		(121)
Other financial expense	(147)		(147)	(147)	(147)		(147)		(147)
70423 Other foreign exchange Gains	2		2	2	2		2		2
60423 Other foreign exchange Losses	(25)		(25)	(25)	(25)		(25)		(25)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	(24)		(24)	(24)	(24)		(24)		(24)
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(171)		(171)	(171)	(171)		(171)		(171)
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	(236)		(236)	(236)	(236)		(236)		(236)
INCOME BEFORE TAX	(1 334)		(1 334)	(1 334)	(1 334)		(1 334)		(1 334)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	207		207	207	207		207		207
CURRENT TAXES	207		207	207	207		207		207
60911 Deferred tax	58		58	58	58		58		58
60913 Unrecognized deferred tax assets - Current year		(874)	(874)	(874)	(874)		(874)		(874)
DEFERRED TAXES	58	(874)	(816)	(816)	(816)		(816)		(816)
TAX EXPENSES	265	(874)	(609)	(609)	(609)		(609)		(609)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(1 069)	(874)	(1 943)	(1 943)	(1 943)		(1 943)		(1 943)
120M Minority Interests						(19)	(19)		(19)
MINORITY INTERESTS						19	19		19
NET INCOME GROUP SHARE	(1 069)	(874)	(1 943)	(1 943)	(1 943)	19	(1 923)		(1 923)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
A11000 GOODWILL - NET									
12120 Internally developed software	312		312	312	312		312		312
12130 Software & Licenses	1 129		1 129	1 129	1 129		1 129		1 129
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	1 441		1 441	1 441	1 441		1 441		1 441
12820 Amort of Internally developed software	(65)		(65)	(65)	(65)		(65)		(65)
12830 Amortization of Software & Licenses	(488)		(488)	(488)	(488)		(488)		(488)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(553)		(553)	(553)	(553)		(553)		(553)
A12000 INTANGIBLE ASSETS	888		888	888	888		888		888
13112 Buildings	6		6	6	6		6		6
13113 Fitting and Fixtures	184		184	184	184		184		184
13115 Hardware	873		873	873	873		873		873
13116 Furniture and equipment	91		91	91	91		91		91
13117 Other Tangible Assets	38		38	38	38		38		38
13151 Right of use real estate	2 911		2 911	2 911	2 911		2 911		2 911
13153 Right of use company cars	620		620	620	620		620		620
A13100 TANGIBLE ASSETS - GROSS	4 724		4 724	4 724	4 724		4 724		4 724
13812 Depreciation of Buildings	(3)		(3)	(3)	(3)		(3)		(3)
13813 Depreciation of Fitting & Fixtures	(79)		(79)	(79)	(79)		(79)		(79)
13815 Depreciation of Hardware	(684)		(684)	(684)	(684)		(684)		(684)
13816 Deprec of Furniture & equipment	(65)		(65)	(65)	(65)		(65)		(65)
13817 Depreciation of other tangible assets	(18)		(18)	(18)	(18)		(18)		(18)
13851 Depreciation right of use real estate	(1 069)		(1 069)	(1 069)	(1 069)		(1 069)		(1 069)
13853 Depreciation right of use Company cars	(171)		(171)	(171)	(171)		(171)		(171)
A13800 TANGIBLE ASSETS - DEPRE	(2 089)		(2 089)	(2 089)	(2 089)		(2 089)		(2 089)
A13000 TANGIBLE FIXED ASSETS - NET	2 635		2 635	2 635	2 635		2 635		2 635
A14000 INVESTMENT IN ASSOCIATES - NET									
A15000 NON-CURRENT FINANCIAL ASSETS									
15LP Link acct for investment elim-affiliates						(4 885)	(4 885)		(4 885)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(4 885)	(4 885)		(4 885)
16010 Deferred Tax - Temporary Differences	874		874	874	874		874		874
16910 Unrecognised Deferred Tax - Temporary Differences		(874)	(874)	(874)	(874)		(874)		(874)
A16000 DEFERRED TAX ASSETS	874	(874)							
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	4 396	(874)	3 522	3 522	3 522	(4 885)	(1 363)		(1 363)
21110 Work-in-Progress (Goods and services)	52		52	52	52	(52)			
21120 Transition costs	210		210	210	210		210		210
21130 Trade Receivables	3 219		3 219	3 219	3 219	(787)	2 431		2 431
A21000 TRADE RECEIVABLES - NET	3 482		3 482	3 482	3 482	(840)	2 642		2 642
22010 Income Tax-Rec Reimburs Tax Credits	207		207	207	207		207		207
A22000 CURRENT TAX ASSETS	207		207	207	207		207		207
23020 Invent-HW & SW for Selling & oth invent	1 380		1 380	1 380	1 380		1 380		1 380
23920 Allow/Invent-HW & SW for Selling & oth invent	(414)		(414)	(414)	(414)		(414)		(414)
A23020 INVENTORIES - NET	966		966	966	966		966		966
23133 Other Receivables & Current Assets	128		128	128	128		128		128
23138 Prepaid Expenses	174		174	174	174	(68)	106		106
A23030 OTHER RECEIVABLES - NET	302		302	302	302	(68)	234		234
A23000 OTHER CURRENT ASSETS	1 267		1 267	1 267	1 267	(68)	1 199		1 199
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	4 555		4 555	4 555	4 555	(4 555)			
26012 Cash at Bank and in Hand	13		13	13	13		13		13
A26000 CASH AND CASH EQUIVALENT	4 568		4 568	4 568	4 568	(4 555)	13		13
27L Link acct for DEBT_long term						4 546	4 546		4 546

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	5 382		5 382	5 382	5 382	(1 104)	4 278		4 278
L00000 TOTAL LIABILITIES	13 920	(874)	13 046	13 046	13 046	(5 989)	7 057		7 057
ASSETS - LIABILITIES	0		0	0	0		0		0

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E714 TSG EDV Terminal Service GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCI	CLO
12120 Internally developed software		312										312
12130 Software & Licenses		1 129										1 129
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		1 441										1 441
12820 Amort of Internally developed software		(34)				(31)						(65)
12830 Amortization of Software & Licenses	0	(389)				(99)						(488)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(423)				(130)						(553)
A12000 INTANGIBLE ASSETS	0	1 018				(130)						888
13112 Buildings		7					(1)					6
13113 Fitting and Fixtures		214				2	(31)					184
13115 Hardware		902				156	(185)					873
13116 Furniture and equipment	0	379				3	(291)					91
13117 Other Tangible Assets	0	66					(28)					38
13151 Right of use real estate	0	2 539				463	(90)					2 911
13153 Right of use company cars		505				409	(295)					620
A13100 TANGIBLE ASSETS - GROSS	0	4 611				1 033	(921)					4 724
13812 Depreciation of Buildings	0	(3)				(1)	0					(3)
13813 Depreciation of Fitting & Fixtures		(81)				(29)	31					(79)
13815 Depreciation of Hardware		(769)				(99)	185					(684)
13816 Deprec of Furniture & equipment	0	(347)				(9)	291					(65)
13817 Depreciation of other tangible assets	0	(36)				(8)	26					(18)
13851 Depreciation right of use real estate		(838)				(321)	90					(1 069)
13853 Depreciation right of use Company cars	0	(134)				(185)	148					(171)
A13800 TANGIBLE ASSETS - DEPRE	0	(2 208)				(652)	771					(2 089)
A13000 TANGIBLE FIXED ASSETS - NET	0	2 403				381	(149)					2 635
16010 Deferred Tax - Temporary Differences	0	872				58			(56)			874
A16000 DEFERRED TAX ASSETS	0	872				58			(56)			874
A10000 NON CURRENT ASSETS	0	4 293				309	(149)		(56)			4 396
21110 Work-in-Progress (Goods and services)		8			45							52
21120 Transition costs	0	273				12	(75)					210
21130 Trade Receivables		3 435			(216)							3 219
21140 Trade Receiv - Invoices to be issued		450			(450)							
A21000 TRADE RECEIVABLES - NET	0	4 166			(621)	12	(75)					3 482
22010 Income Tax-Rec Reimburs Tax Credits					207							207
A22000 CURRENT TAX ASSETS					207							207
23020 Invent-HW & SW for Selling & oth invent		1 580			(200)							1 380
23920 Allow/Invent-HW & SW for Selling & oth invent		(474)				(35)	95					(414)
A23020 INVENTORIES - NET		1 106			(200)	(35)	95					966
23132 State - VAT Receivables		17			(17)					0		
23133 Other Receivables & Current Assets		209			(82)							128
23138 Prepaid Expenses		27			147							174
A23030 OTHER RECEIVABLES - NET		253			48					0		302
A23000 OTHER CURRENT ASSETS		1 359			(152)	(35)	95			0		1 267
26011 Intercompany current accounts assets		2 919			1 636							4 555
26012 Cash at Bank and in Hand		1 714			(1 827)						127	13
A26000 CASH AND CASH EQUIVALENT		4 632			(191)						127	4 568
A20000 CURRENT ASSETS	0	10 157			(757)	(23)	20			0	127	9 524
A00000 TOTAL ASSETS	0	14 450			(757)	286	(130)		(56)	0	127	13 920
31110 Share Capital		36										36
31210 Additional Paid in Capital		1 341										1 341
31340 Other Reserves	0	139								0		139
31350 Retained Earnings		450	515									966
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	0	(521)							187			(333)
31510 Net Income For The Period		515	(515)	(1 068)								(1 068)
L31000 SHAREHOLDER'S EQUITY	0	1 961		(1 068)					187	0		1 080
L30000 TOTAL SHAREHOLDER'S EQUITY	0	1 961		(1 068)					187	0		1 080
41020 Pension net liability - Unfunded DB plans		4 180				298		(527)	(243)		127	3 834
41030 Pension net liability - OLTB plans		80				1	0	(77)				4
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS		4 260				299	0	(604)	(243)		127	3 839
42010 Provisions for losses and contingencies - Non-current		274				2 018		(1 011)				1 281
L42000 NON CURRENT PROVISIONS		274				2 018		(1 011)				1 281
47011 Lease liability Real estate - Non-current		1 722				463	(319)					1 866
47013 Lease liability Company cars - Non-current		391				409	(328)					472
L47000 NON CURRENT LEASE LIABILITY	0	2 113				872	(647)					2 338
L40000 NON CURRENT LIABILITIES	0	6 648				3 189	(647)	(1 615)	(243)		127	7 458

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E714 TSG EDV Terminal Service GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCI	CLO
51010 Trade Payables		1 625			282							1 907
51020 Trade Payables - Invoic not yet received		1 688			(1 053)							635
L51000 TRADE PAYABLES AND NOTE PAYABLE		3 313			(771)							2 542
52010 Corp Income Tax & Accrued Income Tax		160										160
L52000 CURRENT TAX		160										160
54030 Intercompany cur acct liabilities					9							9
L54000 CURRENT PORTION OF BORROWINGS					9							9
55020 Trade Receivables-credit notes		169			76							245
55030 Employee Payables & Accrued Expenses		180			18							198
55035 Employee Payables - Bonus score card		90			3							93
55040 Social Charges, Welfare Liabilities		418			(1)							417
55050 State - VAT Payable		147			243					0		389
55070 Payab on acquis tang & intang assets - C		1			(1)							
55100 Other Current Liabilities		259			3							262
55110 Deferred Income		1 104			(38)							1 066
L55000 OTHER CURRENT LIABILITIES		2 368			303					0		2 671
L50000 CURRENT LIABILITIES		5 841			(459)					0		5 382
L00000 TOTAL LIABILITIES	0	14 450		(1 068)	(459)	3 189	(647)	(1 615)	(56)		127	13 920
ASSETS - LIABILITIES	0			1 068	(298)	(2 903)	518	1 615		0		0

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E714 TSG EDV Terminal Service GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCI	CLO
A11000 GOODWILL - NET												
12120 Internally developed software		312										312
12130 Software & Licenses		1 129										1 129
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		1 441										1 441
12820 Amort of Internally developed software		(34)				(31)						(65)
12830 Amortization of Software & Licenses	0	(389)				(99)						(488)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(423)				(130)						(553)
A12000 INTANGIBLE ASSETS	0	1 018				(130)						888
13112 Buildings		7					(1)					6
13113 Fitting and Fixtures		214				2	(31)					184
13115 Hardware		902				156	(185)					873
13116 Furniture and equipment	0	379				3	(291)					91
13117 Other Tangible Assets	0	66					(28)					38
13151 Right of use real estate	0	2 539				463	(90)					2 911
13153 Right of use company cars	0	505				409	(295)					620
A13100 TANGIBLE ASSETS - GROSS	0	4 611				1 033	(921)					4 724
13812 Depreciation of Buildings	0	(3)				(1)	0					(3)
13813 Depreciation of Fitting & Fixtures	0	(81)				(29)	31					(79)
13815 Depreciation of Hardware	0	(769)				(99)	185					(684)
13816 Deprec of Furniture & equipment	0	(347)				(9)	291					(65)
13817 Depreciation of other tangible assets	0	(36)				(8)	26					(18)
13851 Depreciation right of use real estate	0	(838)				(321)	90					(1 069)
13853 Depreciation right of use Company cars	0	(134)				(185)	148					(171)
A13800 TANGIBLE ASSETS - DEPREE	0	(2 208)				(652)	771					(2 089)
A13000 TANGIBLE FIXED ASSETS - NET	0	2 403				381	(149)					2 635
A14000 INVESTMENT IN ASSOCIATES - NET												
A15000 NON-CURRENT FINANCIAL ASSETS												
15TOT LINK ACCT FOR INVESTMT ELIMINATION												
16010 Deferred Tax - Temporary Differences	0	872				58			(56)			874
16910 Unrecognised Deferred Tax - Temporary Differences						(874)						(874)
A16000 DEFERRED TAX ASSETS	0	872				(816)			(56)			
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
A18000 OTHER NON CURRENT ASSETS												
A10000 NON CURRENT ASSETS	0	4 293				(565)	(149)		(56)			3 522
21110 Work-in-Progress (Goods and services)		8			45							52
21120 Transition costs	0	273				12	(75)					210
21130 Trade Receivables		3 435			(216)							3 219
21140 Trade Receiv - Invoices to be issued		450			(450)							
A21000 TRADE RECEIVABLES - NET	0	4 166			(621)	12	(75)					3 482
22010 Income Tax-Rec Reimburs Tax Credits					207							207
A22000 CURRENT TAX ASSETS					207							207
23020 Invent-HW & SW for Selling & oth invent		1 580			(200)							1 380
23920 Allow/Invent-HW & SW for Selling & oth invent		(474)				(35)	95					(414)
A23020 INVENTORIES - NET		1 106			(200)	(35)	95					966
23132 State - VAT Receivables		17			(17)					0		
23133 Other Receivables & Current Assets		209			(82)							128
23138 Prepaid Expenses		27			147							174
A23030 OTHER RECEIVABLES - NET		253			48					0		302
A23000 OTHER CURRENT ASSETS		1 359			(152)	(35)	95			0		1 267
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS												
26011 Intercompany current accounts assets		2 919			1 636							4 555
26012 Cash at Bank and in Hand		1 714			(1 827)						127	13
A26000 CASH AND CASH EQUIVALENT		4 632			(191)						127	4 568
27TOT LINK ACCT FOR SHORT AND LONG TERM												
A20000 CURRENT ASSETS	0	10 157			(757)	(23)	20			0	127	9 524
A00000 TOTAL ASSETS	0	14 450			(757)	(588)	(130)		(56)	0	127	13 046
31110 Share Capital		36										36
31210 Additional Paid in Capital		1 341										1 341
31340 Other Reserves	0	139								0		139
31350 Retained Earnings		450	515									966
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	0	(521)							187			(333)
31510 Net Income For The Period		515	(515)	(1 942)								(1 942)
L31000 SHAREHOLDER'S EQUITY	0	1 961		(1 942)					187	0		206
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY	0	1 961		(1 942)					187	0		206
41020 Pension net liability - Unfunded DB plans		4 180				298		(527)	(243)		127	3 834
41030 Pension net liability - OLTB plans		80				1	0	(77)				4
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	4 260					299	0	(604)	(243)		127	3 839
42010 Provisions for losses and contingencies - Non-current		274				2 018		(1 011)				1 281
L42000 NON CURRENT PROVISIONS	274					2 018		(1 011)				1 281
L43000 LONG TERM BORROWINGS												
L44000 DEFERRED TAX LIABILITIES												

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E714 TSG EDV Terminal Service GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCI	CLO
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		1 722				463	(319)					1 866
47012 Lease liability IT equipment - Non-current												
47013 Lease liability Company cars - Non-current		391				409	(328)					472
47010 Lease liability Others - Non-current												
L47000 NON CURRENT LEASE Liability	0	2 113				872	(647)					2 338
L40000 NON CURRENT LIABILITIES	0	6 648				3 189	(647)	(1 615)	(243)		127	7 458
51010 Trade Payables		1 625			282							1 907
51020 Trade Payables - Invoice not yet received		1 688			(1 053)							635
L51000 TRADE PAYABLES AND NOTE PAYABLE		3 313			(771)							2 542
52010 Corp Income Tax & Accrued Income Tax		160										160
L52000 CURRENT TAX		160										160
L53000 CURRENT FINANCIAL INSTRUMENTS												
54030 Intercompany cur acct liabilities					9							9
L54000 CURRENT PORTION OF BORROWINGS					9							9
55020 Trade Receivables-credit notes		169			76							245
55030 Employee Payables & Accrued Expenses		180			18							198
55035 Employee Payables - Bonus score card		90			3							93
55040 Social Charges, Welfare Liabilities		418			(1)							417
55050 State - VAT Payable		147			243							389
55070 Payab on acquis tang & intang assets - C		1			(1)					0		
55100 Other Current Liabilities		259			3							262
55110 Deferred Income		1 104			(38)							1 066
L55000 OTHER CURRENT LIABILITIES		2 368			303					0		2 671
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		5 841			(459)					0		5 382
L00000 TOTAL LIABILITIES	0	14 450		(1 942)	(459)	3 189	(647)	(1 615)	(56)		127	13 046
ASSETS - LIABILITIES	0			1 942	(298)	(3 777)	518	1 615		0		0

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E714 TSG EDV Terminal Service GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCI	CLO
A11000 GOODWILL - NET												
12120 Internally developed software		312										312
12130 Software & Licenses		1 129										1 129
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		1 441										1 441
12820 Amort of Internally developed software		(34)				(31)						(65)
12830 Amortization of Software & Licenses	0	(389)				(99)						(488)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(423)				(130)						(553)
A12000 INTANGIBLE ASSETS	0	1 018				(130)						888
13112 Buildings		7					(1)					6
13113 Fitting and Fixtures		214				2	(31)					184
13115 Hardware		902				156	(185)					873
13116 Furniture and equipment	0	379				3	(291)					91
13117 Other Tangible Assets	0	66					(28)					38
13151 Right of use real estate	0	2 539				463	(90)					2 911
13153 Right of use company cars	0	505				409	(295)					620
A13100 TANGIBLE ASSETS - GROSS	0	4 611				1 033	(921)					4 724
13812 Depreciation of Buildings	0	(3)				(1)	0					(3)
13813 Depreciation of Fitting & Fixtures	0	(81)				(29)	31					(79)
13815 Depreciation of Hardware	0	(769)				(99)	185					(684)
13816 Deprec of Furniture & equipment	0	(347)				(9)	291					(65)
13817 Depreciation of other tangible assets	0	(36)				(8)	26					(18)
13851 Depreciation right of use real estate	0	(838)				(321)	90					(1 069)
13853 Depreciation right of use Company cars	0	(134)				(185)	148					(171)
A13800 TANGIBLE ASSETS - DEPRE	0	(2 208)				(652)	771					(2 089)
A13000 TANGIBLE FIXED ASSETS - NET	0	2 403				381	(149)					2 635
A14000 INVESTMENT IN ASSOCIATES - NET												
A15000 NON-CURRENT FINANCIAL ASSETS												
15LP Link acct for investment elim-affiliates		(4 885)										(4 885)
15TOT LINK ACCT FOR INVESTMT ELIMINATION	(4 885)											(4 885)
16010 Deferred Tax - Temporary Differences	0	872				58			(56)			874
16910 Unrecognised Deferred Tax - Temporary Differences	0					(874)						(874)
A16000 DEFERRED TAX ASSETS	0	872				(816)			(56)			
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
A18000 OTHER NON CURRENT ASSETS												
A10000 NON CURRENT ASSETS	0	(592)				(565)	(149)		(56)			(1 363)
21110 Work-in-Progress (Goods and services)		8			(8)							210
21120 Transition costs	0	273				12	(75)					2 431
21130 Trade Receivables		1 927			504							2 642
A21000 TRADE RECEIVABLES - NET	0	2 208			497	12	(75)					2 642
22010 Income Tax-Rec Reimburs Tax Credits					207							207
A22000 CURRENT TAX ASSETS					207							207
23020 Invent-HW & SW for Selling & oth invent		1 580			(200)							1 380
23920 Allow/Invent-HW & SW for Selling & oth invent		(474)				(35)	95					(414)
A23020 INVENTORIES - NET		1 106			(200)	(35)	95					966
23132 State - VAT Receivables		17			(17)					0		128
23133 Other Receivables & Current Assets		(19)			147							106
23138 Prepaid Expenses		27			79							234
A23030 OTHER RECEIVABLES - NET		25			208					0		1 199
A23000 OTHER CURRENT ASSETS		1 131			8	(35)	95			0		1 199
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS												
26012 Cash at Bank and in Hand		1 714			(1 827)						127	13
A26000 CASH AND CASH EQUIVALENT		1 714			(1 827)						127	13
27L Link acct for DEBT_long term		2 919			1 627							4 546
272L Link acct for BFR_short term		840			(1 027)							(186)
27TOT LINK ACCT FOR SHORT AND LONG TERM		3 759			600							4 359
A20000 CURRENT ASSETS	0	8 812			(515)	(23)	20			0	127	8 420
A00000 TOTAL ASSETS	0	8 219			(515)	(588)	(130)		(56)	0	127	7 057
3130G Consolidated Reserves	0	(2 938)	510							0		(2 428)
3136G Actuarial gains / losses in OCI - DB plans, GP		(515)										(330)
3151G Net Income - Group part		510	(510)	(1 923)					185			(1 923)
L31000 SHAREHOLDER'S EQUITY	0	(2 943)		(1 923)					185	0		(4 681)
3251M Minority Interests on Net Income		5	(5)	(19)								(19)
3230M Minority Interests on Reserves		20	5									25
3236M Sorie-Mino Inter		(5)									2	(3)
L32000 MINORITY INTEREST	0	20		(19)						2		2
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(2 924)		(1 942)					187	0		(4 679)
41020 Pension net liability - Unfunded DB plans		4 180				298		(527)	(243)		127	3 834
41030 Pension net liability - OLTB plans		80				1	0	(77)				4
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	4 260					299	0	(604)	(243)		127	3 839
42010 Provisions for losses and contingencies - Non-current		274				2 018		(1 011)				1 281
L42000 NON CURRENT PROVISIONS	274					2 018		(1 011)				1 281
L43000 LONG TERM BORROWINGS												
L44000 DEFERRED TAX LIABILITIES												

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E714 TSG EDV Terminal Service GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCI	CLO
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		1 722				463	(319)					1 866
47013 Lease liability Company cars - Non-current		391				409	(328)					472
L47000 NON CURRENT LEASE Liability	0	2 113				872	(647)					2 338
L40000 NON CURRENT LIABILITIES	0	6 648				3 189	(647)	(1 615)	(243)		127	7 458
51010 Trade Payables		813			63							876
51020 Trade Payables - Invoice not yet received		1 154			(583)							572
L51000 TRADE PAYABLES AND NOTE PAYABLE		1 968			(520)							1 448
52010 Corp Income Tax & Accrued Income Tax		160										160
L52000 CURRENT TAX		160										160
L53000 CURRENT FINANCIAL INSTRUMENTS												
L54000 CURRENT PORTION OF BORROWINGS												
55020 Trade Receivables-credit notes		169			76							245
55030 Employee Payables & Accrued Expenses		180			18							198
55035 Employee Payables - Bonus score card		90			3							93
55040 Social Charges, Welfare Liabilities		418			(1)							417
55050 State - VAT Payable		147			243							389
55070 Payab on acquis tang & intang assets - C		1			(1)					0		
55100 Other Current Liabilities		259			3							262
55110 Deferred Income		1 104			(38)							1 066
L55000 OTHER CURRENT LIABILITIES		2 368			303					0		2 671
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		4 496			(217)					0		4 278
L00000 TOTAL LIABILITIES	0	8 219		(1 942)	(217)	3 189	(647)	(1 615)	(56)		127	7 057
ASSETS - LIABILITIES	0			1 942	(298)	(3 777)	518	1 615		0		0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

	ERR	OPE	APP	RES	DIS	REC	CLO
Share Capital		36					36
Additional Paid in Capital		1 341					1 341
Other Reserves	0	139				0	139
Retained Earnings		450	515				966
Actuarial gains / losses in OCI - DB plans, excl OLTB	0	-521			187		-333
Net Income For The Period		515	-515	-1 068			-1 068
Total Shareholder's Equity	0	1 961		-1 068	187	0	1 080
Goodwill adjustment - Permanent		-513					-513
Other - Temporary		552					552
Deferred tax on Fiscal Differences		-39					-39
Other - Central team conso				-874			-874
Total Restatements - Total Local				-874			-874
Restated Shareholder's Equity	0	1 961		-1 942	187	0	206
Share Capital		36					36
Additional Paid in Capital		1 341					1 341
Other Reserves	0	139				0	139
Retained Earnings		450	515				966
Actuarial gains / losses in OCI - DB plans, excl OLTB	0	-521			187		-333
Net Income For The Period		515	-515	-1 942			-1 942
Translated Shareholder's Equity	0	1 961		-1 942	187	0	206
Share Capital		36					36
Additional Paid in Capital		1 341					1 341
Other Reserves	0	139				0	139
Retained Earnings		450	515				966
Actuarial gains / losses in OCI - DB plans, excl OLTB	0	-521			187		-333
Net Income For The Period		515	-515	-1 942			-1 942
Proportionnal Shareholder's Equity	0	1 961		-1 942	187	0	206
Elimination of investments		-4 885					-4 885
Elimination of investments - E280 - Atos Information Technology Gmbh		-900					-900
Elimination of investments - E701 - ITSS Financing GmbH		-3 985					-3 985
Total Elim Shareholder's Equity		-4 885					-4 885
Group Share	0	-2 943		-1 923	185	0	-4 681
Minority Interest		20		-19	2		2
Consolidated Shareholder's Equity	0	-2 924		-1 942	187	0	-4 679

				COMMENTS	[None]	COMMENTS	BOSS	COMMENTS	AT_SUP	COMMENTS	STRU	COMMENTS	COAD	COMMENTS	CHECK	OOLCASH
E714_NA	68331	Restructuring Staff	EVENTS		-1,870				-1,870							
			EVENT1	Provision INC - Restruct costs - Genesis	-1,870			Provision INC - Restruct costs - Genesis	-1,870							
E714_NA	68331	TOTAL OF NATURES	EVENTS		-1,870				-1,870						0	
		[None]	[None]		-1,870				-1,870							
E714_NA	75331	Restructuring Staff	EVENTS		953				953							
			EVENT1	Provision DCH - Restruct costs - Genesis	953			Provision DCH - Restruct costs - Genesis	953							
E714_NA	75331	TOTAL OF NATURES	EVENTS		953				953						0	
		[None]	[None]		953				953							
E714_NA	65334	Restructuring Staff	EVENTS		-953				-953							
			EVENT1	Restruct costs for garden leave and one off payment - Genesis	-953			Restruct costs for garden leave and one off payment - Genesis	-953							-953
			EVENTS	Specific transactions	6				6							
			EVENT1	OOI Other Expenses	6				6							
E714_NA	68334	TOTAL OF NATURES	EVENTS		-947				-947						0	
		[None]	[None]		-947				-947							

BS07-ALLOW - Allowances on assets Comments

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

				COMMENTS	ERR	OPE	INC	DEC	CLO
E714_NA	Allow/Invent-HW & SW for Selling & oth invent	CURRENT	ATOS		0	-474	-35	95	-414
			AEVENT1	Stock value adjustment	0	-474	-35	95	-414
E714_NA	23920	[B]	TOTAL		0	-474	-35	95	-414
Blocking Diff [A]+[B]-[C]		[None]	[None]		-0.13		0.26	-0.27	-0.14

BS08-PROV - Provisions for losses & cont. by Natures / Comments

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C
				ERR	OPE	INCOM	INCOI	INC	DECASHOM	DECASHOI	DECASH	CLO	CLO
E714_NA	OTHERS	AEVENT1		0		148		148	-58		-58	90	90
E714_NA	REORG_OI	NEVENT1			274		1,870	1,870		-953	-953	1,192	1,192
TOTAL PROVISION (L & C) [A]					274	148	1,870	2,018	-58	-953	-1,011	1,281	1,281

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E714 TSG EDV Terminal Service Gmbh Actuals December 2025

	E714
BLOCKING CHECKS - PHASE 3	874
BS-PL - Deferred Income Tax	874

2A10_005S - NET DEBT

ST_AO.E714 TSG EDV Terminal Service GmbH - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-1 068	-874	-1 942	-1 942	-1 942	19		-1 923
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	782		782	782	782	-	-	782
NDT1122 Net charge to operating provision	[None]	-439		-439	-439	-439	-	-	-439
NDT1123 Net charge to financial provision	[None]	121		121	121	121	-	-	121
NDT1124 Net charge to other operating provision	[None]	960		960	960	960	-	-	960
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	1 425		1 425	1 425	1 425			1 425
NDT1132 G/L on disposals of tangible assets	[None]	3		3	3	3	-	-	3
NDT1130 G/L on disposals of fixed assets	F_CF2	3		3	3	3			3
NDT1150 Minority interests ans associates	[None]						-19		-19
NDT1160 Financial instrument	[None]								
NDT1170 Financial interest	[None]	16		16	16	16			16
NDT1175 Interest on lease Liability/Receivable	[None]	65		65	65	65			65
NDT1180 Tax charge (incl deferred taxes)	[None]	-265		-265	-265	-265			-265
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	175	-874	-699	-699	-699			-699
NDT1210	F_CF1	-207		-207	-207	-207			-207
NDT1220	F_CF1	207		207	207	207			207
NDT1200 Taxes paid	F_CF1	-		-	-	-			-
NDT1320 Change in current assets	F_CF2	836		836	836	836	-1 278		-442
NDT1340 Change in current liabilities	MVT	-467		-467	-467	-467	251		-216
NDT1350 Link account	F_CF2						1 027		1 027
NDT1300 Change in working capital requirement	F_CF2	369		369	369	369			369
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	544	-874	-330	-330	-330			-330
NDT2112 Purchase of tangible assets	INC	-162		-162	-162	-162	-	-	-162
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-1		-1	-1	-1	-	-	-1
NDT2116 Right of use	INC	-872		-872	-872	-872	-	-	-872
NDT2117 Lease liability	INC	872		872	872	872	-	-	872
NDT2110 Purchase of intangible & tangible assets	[None]	-163		-163	-163	-163			-163
NDT2120 Proceeds from disposals of I/T assets	F_CF2								
NDT2100 NET OPERATING INVESTMENTS	[None]	-163		-163	-163	-163			-163
NDT2210 Amounts paid for acq and LT investmts	[None]								
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]								
NDT2200 NET LONG TERM INVESTMENT	[None]								
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-163		-163	-163	-163			-163
NDT3100 Common stock issues	[None]								
NDT3600 Net interest paid (incl finance lease)	F_CF2	-16		-16	-16	-16			-16
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-65		-65	-65	-65			-65
NDT3606 Lease expenditure	DEC	-647		-647	-647	-647			-647
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-728		-728	-728	-728			-728
NDT0000 INC (DEC) IN NET DEBT	[None]	-347	-874	-1 221	-1 221	-1 221			-1 221

2A10_005S - NET DEBT

ST_AO.E714 TSG EDV Terminal Service GmbH - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-4 632		-4 632	-4 632	-4 632	-	-	-4 632
NDTOTD Increase (Dec) in other debt	MVT	-1 627		-1 627	-1 627	-1 627	-	-	-1 627
NDTCSH Increase (Dec) in CCE	MVT	1 827		1 827	1 827	1 827	-	-	1 827
NDTSCI LM term debt of cics purchased durg period	SCI	-127		-127	-127	-127	-	-	-127
NDTCLO Net Debt - Closing	CLO	-4 559		-4 559	-4 559	-4 559	-	-	-4 559
Net Debt - Closing (calculated)		-4 559	-	-4 559	-4 559	-4 559	-	-	-4 559
Variance		-	-	-	-	-	-	-	-
Check		-147	-874	-1 021	-1 021	-1 021	-	-	-1 021

2A10 201S - OMDA Cash flow

ST_AO.E714 TSG EDV Terminal Service Gmbh - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		1 269	-	1 269	1 269	1 269	-		1 269
R61000 OPERATING MARGIN	[None]	[None]	+	1 269	-	1 269	1 269	1 269	-		1 269
CF10110 + Depreciation of fixed assets	[None]	[None]		352		352	352	352			352
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-147		-147	-147	-147			-147
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	0		0	0	0			0
68178 Transition costs Amort/Impairment	[None]	[None]	-	-75		-75	-75	-75			-75
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-130		-130	-130	-130			-130
CF10120 + Depreciation of right of use	[None]	[None]		506		506	506	506			506
68150 Depreciations and impairment right of use	[None]	[None]	-	-506		-506	-506	-506			-506
CF10130 + Net book value of assets sold/written off	[None]	[None]		3		3	3	3			3
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-3		-3	-3	-3			-3
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		-469		-469	-469	-469			-469
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-132		-132	-132	-132			-132
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	604		604	604	604			604
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-2		-2	-2	-2			-2
CF10150 +/- Net charge (release) of provisions	[None]	[None]		30		30	30	30			30
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	58		58	58	58			58
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-148		-148	-148	-148			-148
68177D Allowances for current operating assets - D	[None]	[None]	-	60		60	60	60			60
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		1 690	-	1 690	1 690	1 690	-		1 690
CF10210 Capital expenditures	[None]	[None]		-163		-163	-163	-163	-		-163
13113 Fitting and Fixtures	INC	[None]	-	2		2	2	2			2
13115 Hardware	INC	[None]	-	156		156	156	156			156
13116 Furniture and equipment	INC	[None]	-	3		3	3	3			3
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-1		-1	-1	-1			-1
CF10220 Lease payments	[None]	[None]		-565		-565	-565	-565			-565
47011 Lease liability Real estate - Non-current	INC	[None]	+	463		463	463	463			463
47013 Lease liability Company cars - Non-current	INC	[None]	+	409		409	409	409			409
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-319		-319	-319	-319			-319
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-328		-328	-328	-328			-328
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-16		-16	-16	-16			-16
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-49		-49	-49	-49			-49
13151 Right of use real estate	INC	[None]	-	463		463	463	463			463
13153 Right of use company cars	INC	[None]	-	409		409	409	409			409
13151 Right of use real estate	DEC	[None]	-	-90		-90	-90	-90			-90
13153 Right of use company cars	DEC	[None]	-	-295		-295	-295	-295			-295
13851 Depreciation right of use real estate	DEC	[None]	-	90		90	90	90			90
13853 Depreciation right of use Company cars	DEC	[None]	-	148		148	148	148			148
CF10230 Change in working capital requirement	[None]	[None]		294		294	294	294	-1 027		-733
CF10231 Change in current assets	[None]	[None]		761		761	761	761	-1 278		-517
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	45		45	45	45	-52		-8
21120 Transition costs	INC	[None]	-	12		12	12	12			12
21120 Transition costs	DEC	[None]	-	-75		-75	-75	-75			-75
68178 Transition costs Amort/Impairment	[None]	[None]	+	-75		-75	-75	-75			-75
21130 Trade Receivables	MVT	[None]	-	-216		-216	-216	-216	721		504
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-450		-450	-450	-450	450		-
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	-200		-200	-200	-200			-200
23132 State - VAT Receivables	MVT	[None]	-	-17		-17	-17	-17			-17
23133 Other Receivables & Current Assets	MVT	[None]	-	-82		-82	-82	-82	228		147
23138 Prepaid Expenses	MVT	[None]	-	147		147	147	147	-68		79
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-467		-467	-467	-467	251		-216
51010 Trade Payables	MVT	[None]	+	282		282	282	282	-219		63
55020 Trade Receivables-credit notes	MVT	[None]	+	76		76	76	76			76
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	18		18	18	18			18
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	-1		-1	-1	-1			-1
55050 State - VAT Payable	MVT	[None]	+	243		243	243	243			243
55100 Other Current Liabilities	MVT	[None]	+	3		3	3	3			3
55110 Deferred Income	MVT	[None]	+	-38		-38	-38	-38			-38
55035 Employee Payables - Bonus score card	MVT	[None]	+	3		3	3	3			3
51020 Trade Payables - Invoic not yet received	MVT	[None]	+	-1 053		-1 053	-1 053	-1 053	470		-583
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		1 256	-	1 256	1 256	1 256	-1 027		229
CF10310 Tax paid	[None]	[None]		-		-	-	-			-
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	207		207	207	207			207
60901 Corporate Income Tax	[None]	[None]	+	207		207	207	207			207
CF10320 Net cost of financial debt paid	[None]	[None]		-26		-26	-26	-26			-26
60405 Other Interest Expenses	[None]	NOFE02	+	-15		-15	-15	-15			-15
70405 Other Interest Income	[None]	NOFI03	+	0		0	0	0			0
60467 Other Financial Expenses	[None]	NOFE02	+	-10		-10	-10	-10			-10

2A10 201S - OMDA Cash flow

ST_AO.E714 TSG EDV Terminal Service GmbH - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
60404 Interest exp on Bank Overdraft-Other	[None]	[None]	+	-1		-1	-1	-1			-1
CF10330 Reorganization in other operating income	[None]	[None]		-953		-953	-953	-953			-953
68334 Other oper income related expenses	[None]	RS	+	-953		-953	-953	-953			-953
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-17		-17	-17	-17	-		-17
CF10362 Other OOI (cash)	[None]	[None]		6		6	6	6	-		6
68334 Other oper income related expenses	[None]	[None]	+	-947		-947	-947	-947	-		-947
68334 Other oper income related expenses	[None]	RS	-	-953		-953	-953	-953			-953
CF10363 Other financials (cash)	[None]	[None]		-24		-24	-24	-24			-24
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-24		-24	-24	-24			-24
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		259	-	259	259	259	-1 027		-767
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							1 027		1 027
272L Link acct for BFR_short term	MVT	[None]	-						-1 027		-1 027
CF10420 GSA & TMF	[None]	[None]		-513		-513	-513	-513	-		-513
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-513		-513	-513	-513	-		-513
CF10430 Offshore netting billing	[None]	[None]		53		53	53	53			53
60361 Offshore netting billing	[None]	[None]	+	53		53	53	53			53
CF10500 Free Cash Flow (FCF)	[None]	[None]		-201	-	-201	-201	-201	-		-201
CF10510 Net (acquisitions) disposals	[None]	[None]		127		127	127	127	-		127
CF10511 Net debt acquisition (SCI)	[None]	[None]		127		127	127	127			127
26012 Cash at Bank and in Hand	SCI	[None]	+	127		127	127	127			127
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-74	-	-74	-74	-74	-		-74
NDTOPE - Opening net cash (debt)				4 632	-	4 632	4 632	4 632	-	-	4 632
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-4 632		-4 632	-4 632	-4 632	-		-4 632
Change in net debt (calculated)				-74	-	-74	-74	-74	-	-	-74
NDTCLO - Closing cash (debt)				4 559	-	4 559	4 559	4 559	-	-	4 559
NDTCLO - Closing cash (debt)	CLO	[None]	-	-4 559		-4 559	-4 559	-4 559	-		-4 559
Cash flow unbalancing (calculated vs cash flow)				-1	-	-1	-1	-1	-	-	-1