

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	209 834		209 834	209 834	209 834	(101 094)	108 740		108 740
70003 Sales of Hardware	4 216		4 216	4 216	4 216	(454)	3 762		3 762
70007 Pass Through Sales Revenues	(21)		(21)	(21)	(21)		(21)		(21)
70008 Extra Sales	102		102	102	102	(97)	5		5
REVENUE	214 131		214 131	214 131	214 131	(101 645)	112 486		112 486
60101D Wages and Salaries - D	(33 520)		(33 520)	(33 520)	(33 520)	1 789	(31 730)		(31 730)
60101I Wages & Salaries - I	(4 502)		(4 502)	(4 502)	(4 502)	(1 723)	(6 224)		(6 224)
60102D Bonus score card - D	(475)		(475)	(475)	(475)		(475)		(475)
60102I Bonus score card - I	(571)		(571)	(571)	(571)		(571)		(571)
60112D Other incentive wages (discretionary) - D	(104)		(104)	(104)	(104)		(104)		(104)
60112I Other incentive wages - I	(22)		(22)	(22)	(22)		(22)		(22)
60103D Social Expenses other than DC Plans - D	(716)		(716)	(716)	(716)		(716)		(716)
60103I Social Exp other than DC plans - I	(87)		(87)	(87)	(87)		(87)		(87)
60107D DC pension plans (A/O stand alone plans) - D	(466)		(466)	(466)	(466)		(466)		(466)
60107I DC pension plans (A/O stand alone plans) - I	289		289	289	289		289		289
60108D DC plans other than pension (death, disability & medical) - D	(3 805)		(3 805)	(3 805)	(3 805)		(3 805)		(3 805)
60108I DC plans other than pension (death, disability & medical) - I	(939)		(939)	(939)	(939)		(939)		(939)
60110D DC pension plans other (state & mandatory)-D	(4 233)		(4 233)	(4 233)	(4 233)		(4 233)		(4 233)
60110I DC pension plans other (state & mandatory)-I	(574)		(574)	(574)	(574)		(574)		(574)
60123D Overtime - D	(61)		(61)	(61)	(61)		(61)		(61)
60123I Overtime - I	13		13	13	13		13		13
WSA WAGES AND SALARIES	(49 771)		(49 771)	(49 771)	(49 771)	66	(49 705)		(49 705)
60104I DB Pension expenses on funded plans - I		(10 613)	(10 613)	(10 613)	(10 613)		(10 613)		(10 613)
60105I Pension benefit payment - Unfunded DB plans - I	(7 119)		(7 119)	(7 119)	(7 119)		(7 119)		(7 119)
60106D Contributions and benefit payments - OLTB plans - D	(1 223)		(1 223)	(1 223)	(1 223)		(1 223)		(1 223)
SSCH PENSIONS COSTS	(8 341)	(10 613)	(18 954)	(18 954)	(18 954)		(18 954)		(18 954)
60114D Staff Training Costs - D	(155)		(155)	(155)	(155)		(155)		(155)
60114I Staff Training Costs - I	(169)		(169)	(169)	(169)	137	(31)		(31)
TPS TAX, TRAINING, PROFIT SHARING	(324)		(324)	(324)	(324)	137	(186)		(186)
6811D Operating provisions (OM) - DB and OLTB plans-D	(1 179)		(1 179)	(1 179)	(1 179)		(1 179)		(1 179)
6811I Operating provisions (OM) - DB and OLTB plans - I	(844)		(844)	(844)	(844)		(844)		(844)
7811D Release of pension provisions (OM) - DB and OLTB plans- D	1 223		1 223	1 223	1 223		1 223		1 223
7811I Release of pension provisions (OM) - DB and OLTB plans - I	6 973	10 613	17 586	17 586	17 586		17 586		17 586
NCPE NET CHARGE TO PROVISIONS	6 173	10 613	16 786	16 786	16 786		16 786		16 786
PERSONNEL EXPENSES	(52 263)		(52 263)	(52 263)	(52 263)	204	(52 059)		(52 059)
60001 Hardware - Purchases for Selling	(3 533)		(3 533)	(3 533)	(3 533)	1 406	(2 127)		(2 127)
60003 Software - Purchases for Selling	(523)		(523)	(523)	(523)	46	(477)		(477)
60014 Variation of finished goods inventories						0			
CACOGS Contra-account COGS						0			
PURCHASE FOR SELLING AND ROYALTIES	(4 056)		(4 056)	(4 056)	(4 056)	1 452	(2 605)		(2 605)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(31 982)		(31 982)	(31 982)	(31 982)	30 973	(1 009)		(1 009)
60136I Subcontractors (Time and Material) - I	(3 106)		(3 106)	(3 106)	(3 106)	3 202	96		96
60141D Subcontractors (Fixed Price)-D	(630)		(630)	(630)	(630)	4 711	4 081		4 081
60141I Subcontractors (Fixed Price) - I	6		6	6	6		6		6
60151D Outsourced Services - D	(47 203)		(47 203)	(47 203)	(47 203)	39 242	(7 961)		(7 961)
60151I Outsourced Services - I	(1 898)		(1 898)	(1 898)	(1 898)	505	(1 393)		(1 393)
60154D Global Recharges - D	(3 384)		(3 384)	(3 384)	(3 384)	3 384			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(88 197)		(88 197)	(88 197)	(88 197)	82 017	(6 179)		(6 179)
60194D Other Real Estate Costs - D	(81)		(81)	(81)	(81)		(81)		(81)
60194I Other Real Estate Costs - I	(405)		(405)	(405)	(405)		(405)		(405)
PREMISES COSTS	(486)		(486)	(486)	(486)		(486)		(486)
60181D Maintenance Costs - D	(18 749)		(18 749)	(18 749)	(18 749)	12 610	(6 139)		(6 139)
60181I Maintenance Costs - I	(968)		(968)	(968)	(968)		(968)		(968)
60192D Other IT Related Costs - D	(223)		(223)	(223)	(223)	34	(189)		(189)
60192I Other IT Related Costs - I	(77)		(77)	(77)	(77)	71	(6)		(6)
60161D Rent- D	(4 738)		(4 738)	(4 738)	(4 738)	4 403	(335)		(335)
60161I Rent - I	2 246		2 246	2 246	2 246	(4 403)	(2 156)		(2 156)
60261 Reversal Rent (IFRS16)	3 409		3 409	3 409	3 409		3 409		3 409
60163D IT Equipment Lease- D	(10 411)		(10 411)	(10 411)	(10 411)	432	(9 979)		(9 979)
60263 Reversal IT equipment (IFRS16)	9 184		9 184	9 184	9 184		9 184		9 184
60164D Software Licenses- D	(36 171)		(36 171)	(36 171)	(36 171)	383	(35 787)		(35 787)
60164I Software Licenses- I	(25)		(25)	(25)	(25)		(25)		(25)
MPR MEANS OF PRODUCTION	(56 524)		(56 524)	(56 524)	(56 524)	13 530	(42 994)		(42 994)
60171D Telecommunication Costs - D	(4 296)		(4 296)	(4 296)	(4 296)		(4 296)		(4 296)
60171I Telecommunication Costs - I	(33)		(33)	(33)	(33)		(33)		(33)
TELECOMMUNICATIONS	(4 329)		(4 329)	(4 329)	(4 329)		(4 329)		(4 329)
60131D Travelling Expenses - D	(251)		(251)	(251)	(251)	58	(193)		(193)
60131I Travelling Expenses - I	(70)		(70)	(70)	(70)	2	(69)		(69)
TRAVELLING EXPENSES	(322)		(322)	(322)	(322)	59	(262)		(262)
60196D Other Taxes and Similar Expenses - D	(2)		(2)	(2)	(2)		(2)		(2)
60196I Other Taxes and Similar Expenses - I	(33)		(33)	(33)	(33)		(33)		(33)
TAXES, OTHER THAN CORPORATE INCOME TAX	(36)		(36)	(36)	(36)		(36)		(36)
60199D NBV tang assets sold/written off - D	(1 457)		(1 457)	(1 457)	(1 457)		(1 457)		(1 457)
70199D Sel. price from disp tang assets - D	147		147	147	147	(22)	125		125
GAINS AND LOSSES ON DISP OF T&I ASSETS	(1 310)		(1 310)	(1 310)	(1 310)	(22)	(1 332)		(1 332)
60167D Company Cars Leases-D	(200)		(200)	(200)	(200)		(200)		(200)
60167I Company Cars Leases-I	(863)		(863)	(863)	(863)		(863)		(863)
60267 Reversal Company cars (IFRS16)	321		321	321	321		321		321

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
60168D Company Cars Costs related-D	(85)		(85)	(85)	(85)		(85)		(85)
60168I Company Cars Costs related-I	20		20	20	20		20		20
60191D Insurance Premiums (excl car related) - D	(38)		(38)	(38)	(38)	38			
60191I Insurance Premiums (excl car related) - I	(1 001)		(1 001)	(1 001)	(1 001)	949	(52)		(52)
60195D Other External Expenses - D	126		126	126	126	938	1 065		1 065
60195I Other External Expenses - I	1 215		1 215	1 215	1 215	(785)	430		430
60205D Other External Income - D	6		6	6	6		6		6
60211D Staff recruitment fees - D	8		8	8	8		8		8
60212 Auditors' Fees	(224)		(224)	(224)	(224)		(224)		(224)
70231 Indirect IC Re invoicing (excluding Global Structure)	5 345		5 345	5 345	5 345	(5 345)			
60213D Other Professional Fees - D	(61)		(61)	(61)	(61)	28	(33)		(33)
60213I Other Professional Fees - I	(842)		(842)	(842)	(842)	3	(839)		(839)
60201D Communication & Marketing costs - D	(31)		(31)	(31)	(31)		(31)		(31)
60201I Communication & Marketing costs - I	(35)		(35)	(35)	(35)		(35)		(35)
60193D Trade Receivables Written off - D	(47)		(47)	(47)	(47)		(47)		(47)
60193I Trade Receivables Written off - I	(114)		(114)	(114)	(114)		(114)		(114)
60210 Right of use – written off	458		458	458	458		458		458
60300 Global Structure Recharge	(1 916)		(1 916)	(1 916)	(1 916)	1 926	10		10
OTHER OPERATING EXPENSES	2 044		2 044	2 044	2 044	(2 249)	(205)		(205)
68146D Tang Assets : Deprec & Impairment - D	(3 397)		(3 397)	(3 397)	(3 397)		(3 397)		(3 397)
68146I Tang Assets - Deprec & Impairment - I	(202)		(202)	(202)	(202)		(202)		(202)
68178 Transition costs Amort/Impairment	(164)		(164)	(164)	(164)		(164)		(164)
68148D Intangible assets - Amort & Impair - D	(209)		(209)	(209)	(209)		(209)		(209)
68148I Intang assets - Amort & Impairment - I	(1)		(1)	(1)	(1)		(1)		(1)
68150 Depreciations and impairment right of use	(11 388)		(11 388)	(11 388)	(11 388)		(11 388)		(11 388)
NET DEPRECIATION OF T&I ASSETS	(15 360)		(15 360)	(15 360)	(15 360)		(15 360)		(15 360)
78177D Release of allow on current operating assets - D	483		483	483	483		483		483
68177D Allowances for current operating assets - D	(91)		(91)	(91)	(91)		(91)		(91)
78177I Release of allow on current operating assets - I	376		376	376	376		376		376
68177I Allowances for current operating assets - I	(244)		(244)	(244)	(244)		(244)		(244)
NET DEPRECIATION OF CURRENT ASSETS	523		523	523	523		523		523
78176D Rel.of provisions for loss & conteng. - D	1 495		1 495	1 495	1 495		1 495		1 495
78176I Rel of prov for losses & conteng - I	158		158	158	158		158		158
68176I Prov for losses & conteng - I	(15)		(15)	(15)	(15)		(15)		(15)
NET CHARGE TO PROVISIONS FOR L&C	1 638		1 638	1 638	1 638		1 638		1 638
6LEXPD Contra-account Direct						7 865	7 865		7 865
OPERATING EXPENSES	(166 415)		(166 415)	(166 415)	(166 415)	102 652	(63 763)		(63 763)
6LEXP Contra-account for operating inc&exp						(1 211)	(1 211)		(1 211)
OPERATING MARGIN	(4 547)		(4 547)	(4 547)	(4 547)		(4 547)		(4 547)
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						(32 844)	(32 844)		(32 844)
68331 Operating income related provision	(62 584)		(62 584)	(62 584)	(62 584)		(62 584)		(62 584)
78331 Release of oper income related prov	68 278		68 278	68 278	68 278		68 278		68 278
68334 Other oper income related expenses	(55 764)		(55 764)	(55 764)	(55 764)	32 844	(22 921)		(22 921)
68335 Operating provisions (OOI) - DB and OLTB plans	(1 261)		(1 261)	(1 261)	(1 261)		(1 261)		(1 261)
78335 Release of pension provisions (OOI) - DB and OLTB plans	1 277		1 277	1 277	1 277		1 277		1 277
NET PROFIT(CHARGE)	(50 055)		(50 055)	(50 055)	(50 055)		(50 055)		(50 055)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(50 055)		(50 055)	(50 055)	(50 055)		(50 055)		(50 055)
OPERATING INCOME	(54 602)		(54 602)	(54 602)	(54 602)		(54 602)		(54 602)
60251 Group Overhead - Brand Name Atos Origin	(675)		(675)	(675)	(675)	675			
60252 Group Overhead - Structure Costs & GSA	(875)		(875)	(875)	(875)	875			
6LGOVH Group Overhead - Intercos Contra Acc						(1 550)	(1 550)		(1 550)
AGT ALLOCATION OF GSA AND TM FEES	(1 550)		(1 550)	(1 550)	(1 550)		(1 550)		(1 550)
60361 Offshore netting billing	(1 464)		(1 464)	(1 464)	(1 464)		(1 464)		(1 464)
ONB OFFSHORE NETTING BILLING	(1 464)		(1 464)	(1 464)	(1 464)		(1 464)		(1 464)
70403 Int income on Cash at Bank-Cash Pooling	312		312	312	312		312		312
60411 Financial interests on lease liability Real estate	(31)		(31)	(31)	(31)		(31)		(31)
60412 Financial interests on lease liability IT equipment	(1 155)		(1 155)	(1 155)	(1 155)		(1 155)		(1 155)
60413 Financial interests on lease liability Company Cars	(44)		(44)	(44)	(44)		(44)		(44)
GCFD GROSS COST OF FINANCIAL DEBT	(918)		(918)	(918)	(918)		(918)		(918)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(918)		(918)	(918)	(918)		(918)		(918)
79466 Fin expected return on plan ass(Pension)	899		899	899	899		899		899
Other financial income	899		899	899	899		899		899
60405 Other Interest Expenses	53		53	53	53		53		53
69466 Fin provision for interest cost(Pension)	(3 169)		(3 169)	(3 169)	(3 169)		(3 169)		(3 169)
Other financial expense	(3 116)		(3 116)	(3 116)	(3 116)		(3 116)		(3 116)
70423 Other foreign exchange Gains	221		221	221	221		221		221
60423 Other foreign exchange Losses	(191)		(191)	(191)	(191)		(191)		(191)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	30		30	30	30		30		30
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(2 188)		(2 188)	(2 188)	(2 188)		(2 188)		(2 188)

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	(3 106)		(3 106)	(3 106)	(3 106)		(3 106)		(3 106)
INCOME BEFORE TAX	(60 721)		(60 721)	(60 721)	(60 721)		(60 721)		(60 721)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	33		33	33	33		33		33
60903 Withholding Taxes	4 149		4 149	4 149	4 149		4 149		4 149
CURRENT TAXES	4 182		4 182	4 182	4 182		4 182		4 182
60911 Deferred tax	47 967		47 967	47 967	47 967		47 967		47 967
60913 Unrecognized deferred tax assets - Current year		(117 921)	(117 921)	(117 921)	(117 921)		(117 921)		(117 921)
DEFERRED TAXES	47 967	(117 921)	(69 954)	(69 954)	(69 954)		(69 954)		(69 954)
TAX EXPENSES	52 149	(117 921)	(65 773)	(65 773)	(65 773)		(65 773)		(65 773)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(8 572)	(117 921)	(126 494)	(126 494)	(126 494)		(126 494)		(126 494)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(8 572)	(117 921)	(126 494)	(126 494)	(126 494)		(126 494)		(126 494)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		91 815	91 815	91 815	91 815	20 829	112 644	49	112 693
11910 Impairment on Goodwill		(112 645)	(112 645)	(112 645)	(112 645)		(112 645)	(49)	(112 694)
11020 Purchased Goodwill	91 815	(91 815)	0	0	0		0		0
11820 Deprec of Purchased Goodwill	(39 915)	39 915	0	0	0		0		0
A11000 GOODWILL - NET	51 900	(72 729)	(20 829)	(20 829)	(20 829)	20 829	0		0
12120 Internally developped software	450		450	450	450		450		450
12130 Software & Licenses	31 035		31 035	31 035	31 035		31 035		31 035
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	31 485		31 485	31 485	31 485		31 485		31 485
12820 Amort of Internally developed software	(450)		(450)	(450)	(450)		(450)		(450)
12830 Amortization of Software & Licenses	(30 765)	1 863	(28 902)	(28 902)	(28 902)		(28 902)		(28 902)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(31 215)	1 863	(29 352)	(29 352)	(29 352)		(29 352)		(29 352)
12930 Imp on Software & Licenses		(1 863)	(1 863)	(1 863)	(1 863)		(1 863)		(1 863)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(1 863)	(1 863)	(1 863)	(1 863)		(1 863)		(1 863)
A12000 INTANGIBLE ASSETS	270		270	270	270		270		270
13113 Fitting and Fixtures	4 797		4 797	4 797	4 797		4 797		4 797
13115 Hardware	43 050		43 050	43 050	43 050		43 050		43 050
13116 Furniture and equipment	3 982		3 982	3 982	3 982		3 982		3 982
13117 Other Tangible Assets	1 587		1 587	1 587	1 587		1 587		1 587
13151 Right of use real estate	31 059		31 059	31 059	31 059		31 059		31 059
13152 Right of use IT equipment	19 526		19 526	19 526	19 526		19 526		19 526
13153 Right of use company cars	515		515	515	515		515		515
13130 Tangible Assets in Progress		261	261	261	261		261		261
A13100 TANGIBLE ASSETS - GROSS	104 778		104 778	104 778	104 778		104 778		104 778
13813 Depreciation of Fitting & Fixtures	(4 632)	436	(4 196)	(4 196)	(4 196)		(4 196)		(4 196)
13815 Depreciation of Hardware	(34 727)	1 799	(32 928)	(32 928)	(32 928)		(32 928)		(32 928)
13816 Deprec of Furniture & equipment	(3 833)	593	(3 240)	(3 240)	(3 240)		(3 240)		(3 240)
13817 Depreciation of other tangible assets	(1 524)	64	(1 460)	(1 460)	(1 460)		(1 460)		(1 460)
13851 Depreciation right of use real estate	(26 244)		(26 244)	(26 244)	(26 244)		(26 244)		(26 244)
13852 Depreciation right of use IT equipments	(16 594)		(16 594)	(16 594)	(16 594)		(16 594)		(16 594)
13853 Depreciation right of use Company cars	(328)		(328)	(328)	(328)		(328)		(328)
A13800 TANGIBLE ASSETS - DEPRE	(87 880)	2 892	(84 988)	(84 988)	(84 988)		(84 988)		(84 988)
13913 Impairment on Fitting & Fixtures		(436)	(436)	(436)	(436)		(436)		(436)
13915 Impairment on Hardware		(1 799)	(1 799)	(1 799)	(1 799)		(1 799)		(1 799)
13916 Impairment on Furniture & equip		(593)	(593)	(593)	(593)		(593)		(593)
13917 Imp - Other Tangible Asset		(64)	(64)	(64)	(64)		(64)		(64)
13951 Impairment Right of use real estate	(690)		(690)	(690)	(690)		(690)		(690)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(690)	(2 892)	(3 582)	(3 582)	(3 582)		(3 582)		(3 582)
A13000 TANGIBLE FIXED ASSETS - NET	16 208		16 208	16 208	16 208		16 208		16 208
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	457 030		457 030	457 030	457 030	(457 030)			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	457 030		457 030	457 030	457 030	(457 030)			
15123 Deposits & Sureties paid	123		123	123	123		123		123
15128 Retirement - Call for capital	49 627	0	49 627	49 627	49 627		49 627		49 627
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	49 750	0	49 750	49 750	49 750		49 750		49 750
A15000 NON-CURRENT FINANCIAL ASSETS	506 779	0	506 779	506 779	506 779	(457 030)	49 750		49 750
15L Link acct for invest elim - mother's cie						457 030	457 030		457 030
15LP Link acct for investment elim-affiliates						(987 072)	(987 072)		(987 072)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(530 043)	(530 043)		(530 043)
16010 Deferred Tax - Temporary Differences	222 280		222 280	222 280	222 280		222 280		222 280
16020 Deferred Tax - Loss Carry Forward	436 724		436 724	436 724	436 724		436 724		436 724
16910 Unrecognised Deferred Tax - Temporary Differences	(250 121)	(85 085)	(335 206)	(335 206)	(335 206)		(335 206)		(335 206)
16920 Unrecognised Deferred Tax - Loss Carry Forward	(277 421)	(46 377)	(323 798)	(323 798)	(323 798)		(323 798)		(323 798)
A16000 DEFERRED TAX ASSETS	131 462	(131 462)							
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18020 Pension net asset - OLTB plans	15 431	(15 431)	0	0	0		9 887	9 887	9 887
18030 Pension net asset - Funded DB plans	45 266	(45 266)	0	0	0		0		0
A18000 OTHER NON CURRENT ASSETS	60 697	(60 698)	0	0	0		9 886	9 887	9 886
A10000 NON CURRENT ASSETS	767 317	(264 889)	502 427	502 427	502 427	(966 243)	(453 929)	9 887	(453 929)
21110 Work-in-Progress (Goods and services)	834		834	834	834	(316)	518		518
21120 Transition costs	17		17	17	17		17		17

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L40000 NON CURRENT LIABILITIES	175 697	(60 698)	114 999	114 999	114 999		124 886	9 887	124 886
51010 Trade Payables	29 800	(1 116)	28 684	28 684	28 684	(22 041)	6 643		6 643
51020 Trade Payables - Invoic not yet received	13 079	0	13 079	13 079	13 079	(3 080)	9 999		9 999
L51000 TRADE PAYABLES AND NOTE PAYABLE	42 879	(1 116)	41 763	41 763	41 763	(25 121)	16 642		16 642
52010 Corp Income Tax & Accrued Income Tax	1 426		1 426	1 426	1 426		1 426		1 426
L52000 CURRENT TAX	1 426		1 426	1 426	1 426		1 426		1 426
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	767 122		767 122	767 122	767 122	(767 122)			
54070 Current portion of LT borrowings		0	0	0	0		0		0
54080 Accrued Interests on LT Borrowing		0	0	0	0		0		0
L54000 CURRENT PORTION OF BORROWINGS	767 122	0	767 123	767 123	767 123	(767 122)	0		0
L57000 Accrued interests ? lease									
55010 Installments & Adv received from Debtors	0		0	0	0		0		0
55020 Trade Receivables-credit notes	796		796	796	796		796		796
55030 Employee Payables & Accrued Expenses	31 968		31 968	31 968	31 968		31 968		31 968
55035 Employee Payables - Bonus score card	557		557	557	557		557		557
55040 Social Charges, Welfare Liabilities	77		77	77	77		77		77
55050 State - VAT Payable	(8 117)		(8 117)	(8 117)	(8 117)		(8 117)		(8 117)
55070 Payab on acquis tang & intang assets - C	9 077	1 116	10 193	10 193	10 193	(9 038)	1 155		1 155
55100 Other Current Liabilities	1 059	0	1 059	1 059	1 059		1 059		1 059
55110 Deferred Income	4 661		4 661	4 661	4 661	0	4 661		4 661
L55000 OTHER CURRENT LIABILITIES	40 078	1 116	41 194	41 194	41 194	(9 038)	32 156		32 156
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	851 505		851 505	851 505	851 505	(801 281)	50 224		50 224
L00000 TOTAL LIABILITIES	887 482	(282 135)	605 347	605 347	605 347	(1 767 524)	(1 135 046)	27 132	(1 135 046)
ASSETS - LIABILITIES	3	1	4	4	4		4		4

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11020 Purchased Goodwill		91 815										91 815
11820 Deprec of Purchased Goodwill		(39 915)										(39 915)
A11000 GOODWILL - NET		51 900										51 900
12120 Internally developed software		450										450
12130 Software & Licenses		31 191					11	(167)				31 035
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		31 641					11	(167)				31 485
12820 Amort of Internally developed software	0	(450)										(450)
12830 Amortization of Software & Licenses	0	(30 723)					(209)	167				(30 765)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(31 172)					(209)	167				(31 215)
A12000 INTANGIBLE ASSETS	0	468					(198)					270
13113 Fitting and Fixtures		4 773					24					4 797
13115 Hardware	0	44 765					3 035	(4 752)			1	43 050
13116 Furniture and equipment	0	3 985					1	(3)				3 982
13117 Other Tangible Assets		1 583					4					1 587
13151 Right of use real estate		31 576					156	(75)			(598)	31 059
13152 Right of use IT equipment		33 653					31	(14 158)				19 526
13153 Right of use company cars		895					184	(564)				515
13130 Tangible Assets in Progress		1					261				(1)	261
A13100 TANGIBLE ASSETS - GROSS	0	121 231					3 696	(19 551)			(598)	104 778
13813 Depreciation of Fitting & Fixtures	0	(4 508)					(124)					(4 632)
13815 Depreciation of Hardware	(1)	(34 616)					(3 406)	3 295				(34 727)
13816 Deprec of Furniture & equipment	0	(3 797)					(39)	3				(3 833)
13817 Depreciation of other tangible assets	0	(1 493)					(31)					(1 524)
13851 Depreciation right of use real estate		(23 755)					(3 021)	21			511	(26 244)
13852 Depreciation right of use IT equipments	0	(23 129)					(7 401)	13 936				(16 594)
13853 Depreciation right of use Company cars		(473)					(276)	421				(328)
13854 Depreciation right of use others		(314)						314				
A13800 TANGIBLE ASSETS - DEPRE	(1)	(92 084)					(14 297)	17 990			511	(87 880)
13951 Impairment Right of use real estate							(690)					(690)
A13900 TANGIBLE ASSETS - IMPAIRMENT							(690)					(690)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	29 147					(11 290)	(1 561)			(87)	16 208
15111 Part Interests in Conso Cies & Assoc	0	457 029										457 030
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	457 029										457 030
15121 Loans		(2)					2					
15123 Deposits & Sureties paid		9					114					123
15128 Retirement - Call for capital	0	51 658					17	(49)			(2 000)	49 627
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	51 666					133	(49)			(2 000)	49 750
A15000 NON-CURRENT FINANCIAL ASSETS	0	508 695					133	(49)			(2 000)	506 779
16010 Deferred Tax - Temporary Differences		214 960					8 724			(1 403)		222 280
16020 Deferred Tax - Loss Carry Forward		397 481					39 243					436 724
16910 Unrecognised Deferred Tax - Temporary Differences		(250 121)					(2 698)	2 698				(250 121)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(277 421)										(277 421)
A16000 DEFERRED TAX ASSETS		84 899					45 269	2 698		(1 403)		131 462
18020 Pension net asset - OLTB plans		23					13 435	(26)			2 000	15 431
18030 Pension net asset - Funded DB plans	0	46 913					1 348	(3 244)		64	186	45 266
A18000 OTHER NON CURRENT ASSETS	0	46 936					14 783	(3 271)		64	2 186	60 697
A10000 NON CURRENT ASSETS	0	722 044					48 696	(2 182)		(1 340)	99	767 317
21110 Work-in-Progress (Goods and services)		2 067					(1 233)					834
21120 Transition costs	0	181						(164)				17
21130 Trade Receivables		54 300					(7 969)				0	46 331
21140 Trade Receiv - Invoices to be issued		613					(612)					0
21930 Allowance on trade receivables	0	(20 917)					(335)	858				(20 394)
A21000 TRADE RECEIVABLES - NET		36 243					(9 815)	(335)	694		0	26 788
22010 Income Tax-Rec Reimburs Tax Credits		435					818					1 253
A22000 CURRENT TAX ASSETS		435					818					1 253
23020 Invent-HW & SW for Selling & oth invent		690					(223)					467
A23020 INVENTORIES - NET		690					(223)					467
23131 Advance payment		2 110					(1 853)					256
23132 State - VAT Receivables		5					(4)					1
23133 Other Receivables & Current Assets		43 188					(3 670)				343	39 860
23138 Prepaid Expenses		14 027					(323)					13 704
A23030 OTHER RECEIVABLES - NET		59 329					(5 851)				343	53 821
A23000 OTHER CURRENT ASSETS		60 019					(6 074)				343	54 288
26011 Intercompany current accounts assets		51 694					(13 858)					37 836
26012 Cash at Bank and in Hand		31 278					(31 276)					3
A26000 CASH AND CASH EQUIVALENT		82 973					(45 134)					37 839
A20000 CURRENT ASSETS		179 670					(60 204)	(335)	694		343	120 168
A00000 TOTAL ASSETS	0	901 715					(60 204)	(1 488)		(1 340)	442	887 485
31110 Share Capital		280 718										280 718
31210 Additional Paid in Capital		331 073										331 073
31340 Other Reserves		2 108										2 108
31350 Retained Earnings	0	(735 199)	265	17 154								(717 780)
31370 Hedging Reserves (CF hedge) Foreign exch		177								(177)		
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(29 938)								2 669		(27 269)

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
31510 Net Income For The Period		265	(265)		(8 571)							(8 571)
L31000 SHAREHOLDER'S EQUITY	0	(150 796)		17 154	(8 571)					2 492		(139 721)
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(150 796)		17 154	(8 571)					2 492		(139 721)
41010 Pension net liability - Funded DB plans	0	2 300					1 261	79	(1 356)			2 284
41020 Pension net liability - Unfunded DB plans		113 489					3 518	76	(7 119)	(3 832)	186	106 318
41030 Pension net liability - OLTB plans		2 740					1 674	69	(1 223)			3 261
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	118 529					6 453	224	(9 698)	(3 832)	186	111 863
42010 Provisions for losses and contingencies - Non-current		62 399					62 599	(26 653)	(43 278)			55 067
L42000 NON CURRENT PROVISIONS		62 399					62 599	(26 653)	(43 278)			55 067
47011 Lease liability Real estate - Non-current		7 921					328	(3 604)			(94)	4 551
47012 Lease liability IT equipment - Non-current	0	12 600					31	(8 609)				4 022
47013 Lease liability Company cars - Non-current		439					175	(419)				194
47010 Lease liability Others - Non-current	0	565						(565)				
L47000 NON CURRENT LEASE LIABILITY	0	21 525					533	(13 197)			(94)	8 767
L40000 NON CURRENT LIABILITIES	0	202 453					69 586	(39 626)	(52 975)	(3 832)	92	175 697
51010 Trade Payables		38 285				(8 485)						29 800
51020 Trade Payables - Invoice not yet received		16 127				(3 048)						13 079
L51000 TRADE PAYABLES AND NOTE PAYABLE		54 412				(11 533)						42 879
52010 Corp Income Tax & Accrued Income Tax		2 102				(677)						1 426
L52000 CURRENT TAX		2 102				(677)						1 426
54030 Intercompany cur acct liabilities		759 234				7 888						767 122
54040 Overdraft & Cash Facilities		0				0						
L54000 CURRENT PORTION OF BORROWINGS		759 234				7 888						767 122
55010 Installments & Adv received from Debtors		2 727				(2 727)						0
55020 Trade Receivables-credit notes		787				9						796
55030 Employee Payables & Accrued Expenses		30 827				1 141						31 968
55035 Employee Payables - Bonus score card		570				(13)						557
55040 Social Charges, Welfare Liabilities		376				(299)						77
55050 State - VAT Payable		(17 459)				9 342						(8 117)
55070 Payab on acquis tang & intang assets - C		11 869				(2 792)						9 077
55100 Other Current Liabilities		2 738				(2 023)					343	1 059
55110 Deferred Income		1 872				2 788						4 661
L55000 OTHER CURRENT LIABILITIES		34 308				5 427					343	40 078
L50000 CURRENT LIABILITIES		850 056				1 106					343	851 505
L00000 TOTAL LIABILITIES	0	901 713		17 154	(8 571)	1 106	69 586	(39 626)	(52 975)	(1 340)	435	887 482
ASSETS - LIABILITIES	(1)	2		(17 154)	8 571	(61 310)	(21 225)	38 138	52 975		7	3

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		91 815										91 815
11910 Impairment on Goodwill		(112 645)										(112 645)
11020 Purchased Goodwill		0										0
11820 Deprec of Purchased Goodwill		0										0
A11000 GOODWILL - NET		(20 829)										(20 829)
12120 Internally developed software		450										450
12130 Software & Licenses		31 191					11	(167)				31 035
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		31 641					11	(167)				31 485
12820 Amort of Internally developed software	0	(450)										(450)
12830 Amortization of Software & Licenses	0	(28 860)					(209)	167				(28 902)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(29 309)					(209)	167				(29 352)
12930 Imp on Software & Licenses		(1 863)										(1 863)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(1 863)										(1 863)
A12000 INTANGIBLE ASSETS	0	468					(198)					270
13113 Fitting and Fixtures		4 773					24					4 797
13115 Hardware	0	44 765					3 035	(4 752)			1	43 050
13116 Furniture and equipment	0	3 985					1	(3)				3 982
13117 Other Tangible Assets		1 583					4					1 587
13151 Right of use real estate		31 576					156	(75)			(598)	31 059
13152 Right of use IT equipment		33 653					31	(14 158)				19 526
13153 Right of use company cars		895					184	(564)				515
13130 Tangible Assets in Progress		1					261				(1)	261
A13100 TANGIBLE ASSETS - GROSS	0	121 231					3 696	(19 551)			(598)	104 778
13813 Depreciation of Fitting & Fixtures	0	(4 072)					(124)					(4 196)
13815 Depreciation of Hardware	(1)	(32 817)					(3 406)	3 295				(32 928)
13816 Deprec of Furniture & equipment	0	(3 204)					(39)	3				(3 240)
13817 Depreciation of other tangible assets	0	(1 429)					(31)					(1 460)
13851 Depreciation right of use real estate		(23 755)					(3 021)	21			511	(26 244)
13852 Depreciation right of use IT equipments	0	(23 129)					(7 401)	13 936				(16 594)
13853 Depreciation right of use Company cars		(473)					(276)	421				(328)
13854 Depreciation right of use others		(314)						314				
A13800 TANGIBLE ASSETS - DEPRE	(1)	(89 192)					(14 297)	17 990			511	(84 988)
13913 Impairment on Fitting & Fixtures		(436)										(436)
13915 Impairment on Hardware		(1 799)										(1 799)
13916 Impairment on Furniture & equip		(593)										(593)
13917 Imp - Other Tangible Asset		(64)										(64)
13951 Impairment Right of use real estate							(690)					(690)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(2 892)					(690)					(3 582)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	29 147					(11 290)	(1 561)			(87)	16 208
A14000 INVESTMENT IN ASSOCIATES - NET												
15111 Part Interests in Conso Cies & Assoc	0	457 029										457 030
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	457 029										457 030
15121 Loans		(2)					2					
15123 Deposits & Sureties paid		9					114					123
15128 Retirement - Call for capital	0	51 658					17	(49)			(2 000)	49 627
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	51 666					133	(49)			(2 000)	49 750
A15000 NON-CURRENT FINANCIAL ASSETS	0	508 695					133	(49)			(2 000)	506 779
15TOT LINK ACCT FOR INVESTMT ELIMINATION												
16010 Deferred Tax - Temporary Differences		214 960					8 724			(1 403)		222 280
16020 Deferred Tax - Loss Carry Forward		397 481					39 243					436 724
16910 Unrecognised Deferred Tax - Temporary Differences		(217 285)					(120 619)	2 698				(335 206)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(323 798)										(323 798)
A16000 DEFERRED TAX ASSETS		71 358					(72 652)	2 698		(1 403)		
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
18020 Pension net asset - OLTB plans		0					0					0
18030 Pension net asset - Funded DB plans	0	0					0	0				0
A18000 OTHER NON CURRENT ASSETS	0	0					0	0				0
A10000 NON CURRENT ASSETS	0	588 838					(84 008)	1 088		(1 403)	(2 087)	502 427
21110 Work-in-Progress (Goods and services)		2 067					(1 233)					834
21120 Transition costs	0	181						(164)				17
21130 Trade Receivables		54 301					(7 969)				0	46 332
21140 Trade Receiv - Invoices to be issued		612					(612)					0
21930 Allowance on trade receivables	0	(20 917)					(335)	858				(20 394)
A21000 TRADE RECEIVABLES - NET		36 243					(9 815)	694			0	26 788
22010 Income Tax-Rec Reimburs Tax Credits		435					818					1 253
A22000 CURRENT TAX ASSETS		435					818					1 253
23020 Invent-HW & SW for Selling & oth invent		690					(223)					467
A23020 INVENTORIES - NET		690					(223)					467
23131 Advance payment		2 110					(1 853)					256
23132 State - VAT Receivables		5					(4)					1
23133 Other Receivables & Current Assets		43 188					(3 670)				343	39 861
23138 Prepaid Expenses		14 027					(323)					13 704
A23030 OTHER RECEIVABLES - NET		59 329					(5 851)					53 821
A23000 OTHER CURRENT ASSETS		60 019					(6 074)				343	54 288
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS												
26011 Intercompany current accounts assets		51 694					(13 858)					37 836
26012 Cash at Bank and in Hand		31 278					(31 276)					3
A26000 CASH AND CASH EQUIVALENT		82 973					(45 134)					37 839
272L Link acct for BFR_short term		(17 245)										(17 245)
27TOT LINK ACCT FOR SHORT AND LONG TERM		(17 245)										(17 245)

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
A20000 CURRENT ASSETS		162 425				(60 204)	(335)	694			343	102 923
A00000 TOTAL ASSETS	0	751 263				(60 204)	(84 344)	1 783		(1 403)	(1 744)	605 350
31110 Share Capital		280 718										280 718
31210 Additional Paid in Capital		331 073										331 073
31340 Other Reserves		2 108										2 108
31350 Retained Earnings	0	(780 385)	(55 825)	17 154								(819 055)
31370 Hedging Reserves (CF hedge) Foreign exch		177								(177)		
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(32 178)								2 669		(29 509)
31510 Net Income For The Period		(55 825)	55 825		(126 492)							(126 492)
L31000 SHAREHOLDER'S EQUITY	0	(254 312)		17 154	(126 492)					2 492		(361 158)
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(254 312)		17 154	(126 492)					2 492		(361 158)
41010 Pension net liability - Funded DB plans	0	0							0			0
41020 Pension net liability - Unfunded DB plans		66 576					3 518	(823)	(4 323)	(3 896)	(2 000)	61 051
41030 Pension net liability - OLTB plans		5 017					2 935	148	(15 987)		(2 000)	(9 887)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	71 593					6 453	(675)	(20 311)	(3 896)	(2 000)	51 165
42010 Provisions for losses and contingencies - Non-current		62 398					62 599	(26 653)	(43 278)			55 067
L42000 NON CURRENT PROVISIONS		62 398					62 599	(26 653)	(43 278)			55 067
L43000 LONG TERM BORROWINGS												
L44000 DEFERRED TAX LIABILITIES												
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		7 921					328	(3 604)			(94)	4 551
47012 Lease liability IT equipment - Non-current	0	12 600					31	(8 609)				4 022
47013 Lease liability Company cars - Non-current		439					175	(419)				194
47010 Lease liability Others - Non-current	0	565						(565)				
L47000 NON CURRENT LEASE Liability	0	21 525					533	(13 197)			(94)	8 767
L40000 NON CURRENT LIABILITIES	0	155 516					69 586	(40 525)	(63 588)	(3 896)	(2 094)	114 999
51010 Trade Payables		38 280				(9 596)						28 684
51020 Trade Payables - Invoice not yet received		16 127				(3 048)						13 079
L51000 TRADE PAYABLES AND NOTE PAYABLE		54 407				(12 644)						41 763
52010 Corp Income Tax & Accrued Income Tax		2 102				(677)						1 426
L52000 CURRENT TAX		2 102				(677)						1 426
L53000 CURRENT FINANCIAL INSTRUMENTS												
54030 Intercompany cur acct liabilities		759 234				7 888						767 122
54040 Overdraft & Cash Facilities		0				0						0
54070 Current portion of LT borrowings		0				0						0
54080 Accrued Interests on LT Borrowing		0				0						0
L54000 CURRENT PORTION OF BORROWINGS		759 234				7 888						767 123
55010 Installments & Adv received from Debtors		2 727				(2 727)						0
55020 Trade Receivables-credit notes		787				9						796
55030 Employee Payables & Accrued Expenses		30 827				1 141						31 968
55035 Employee Payables - Bonus score card		570				(13)						557
55040 Social Charges, Welfare Liabilities		376				(299)						77
55050 State - VAT Payable		(17 459)				9 342						(8 117)
55070 Payab on acquis tang & intang assets - C		11 873				(1 681)						10 193
55100 Other Current Liabilities		2 738				(2 023)					343	1 059
55110 Deferred Income		1 872				2 788						4 661
L55000 OTHER CURRENT LIABILITIES		34 312				6 538					343	41 194
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		850 056				1 106					343	851 505
L00000 TOTAL LIABILITIES	0	751 261		17 154	(126 492)	1 106	69 586	(40 525)	(63 588)	(1 403)	(1 751)	605 347
ASSETS - LIABILITIES	(1)	3		(17 154)	126 492	(61 310)	(153 929)	42 308	63 588		7	4

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CHA	CLO
11010 Goodwill		112 693												112 693
11910 Impairment on Goodwill		(112 694)												(112 694)
11020 Purchased Goodwill		0												0
11820 Deprec of Purchased Goodwill		0												0
A11000 GOODWILL - NET		0												0
12120 Internally developed software		450												450
12130 Software & Licenses		31 191					11	(167)						31 035
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		31 641					11	(167)						31 485
12820 Amort of Internally developed software	0	(450)												(450)
12830 Amortization of Software & Licenses	0	(28 860)					(209)	167						(28 902)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(29 309)					(209)	167						(29 352)
12930 Imp on Software & Licenses		(1 863)												(1 863)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(1 863)												(1 863)
A12000 INTANGIBLE ASSETS	0	468					(198)							270
13113 Fitting and Fixtures		4 773					24							4 797
13115 Hardware	0	44 765					3 035	(4 752)				1		43 050
13116 Furniture and equipment	0	3 985					1	(3)						3 982
13117 Other Tangible Assets		1 583					4							1 587
13151 Right of use real estate		31 576					156	(75)				(598)		31 059
13152 Right of use IT equipment		33 653					31	(14 158)						19 526
13153 Right of use company cars		895					184	(564)						515
13130 Tangible Assets in Progress		1					261					(1)		261
A13100 TANGIBLE ASSETS - GROSS	0	121 231					3 696	(19 551)				(598)		104 778
13813 Depreciation of Fitting & Fixtures	0	(4 072)					(124)							(4 196)
13815 Depreciation of Hardware	(1)	(32 817)					(3 406)	3 295						(32 928)
13816 Deprec of Furniture & equipment	0	(3 204)					(39)	3						(3 240)
13817 Depreciation of other tangible assets	0	(1 429)					(31)							(1 460)
13851 Depreciation right of use real estate		(23 755)					(3 021)	21				511		(26 244)
13852 Depreciation right of use IT equipments	0	(23 129)					(7 401)	13 936						(16 594)
13853 Depreciation right of use Company cars		(473)					(276)	421						(328)
13854 Depreciation right of use others		(314)						314						
A13800 TANGIBLE ASSETS - DEPREE	(1)	(89 192)					(14 297)	17 990					511	(84 988)
13913 Impairment on Fitting & Fixtures		(436)												(436)
13915 Impairment on Hardware		(1 799)												(1 799)
13916 Impairment on Furniture & equip		(593)												(593)
13917 Imp - Other Tangible Asset		(64)												(64)
13951 Impairment Right of use real estate							(690)							(690)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(2 892)					(690)							(3 582)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	29 147					(11 290)	(1 561)				(87)		16 208
A14000 INVESTMENT IN ASSOCIATES - NET														
15121 Loans		(2)					2							
15123 Deposits & Sureties paid		9					114							123
15128 Retirement - Call for capital	0	51 658					17	(49)				(2 000)		49 627
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	51 666					133	(49)				(2 000)		49 750
A15000 NON-CURRENT FINANCIAL ASSETS	0	51 666					133	(49)				(2 000)		49 750
15L Link acct for invest elim - mother's cie	0	457 029												457 030
15LP Link acct for investment elim-affiliates	0	(587 072)								(400 000)				(987 072)
15TOT LINK ACCT FOR INVESTM ELIMINATION	0	(130 043)								(400 000)				(530 043)
16010 Deferred Tax - Temporary Differences		214 960					8 724					(1 403)		222 280
16020 Deferred Tax - Loss Carry Forward		397 481					39 243							436 724
16910 Unrecognised Deferred Tax - Temporary Differences		(217 285)					(120 619)	2 698						(335 206)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(323 798)												(323 798)
A16000 DEFERRED TAX ASSETS		71 358					(72 652)	2 698				(1 403)		
A17000 NON CURRENT FINANCIAL INSTRUMENTS														
18020 Pension net asset - OLTB plans		0					0					9 887		9 887
18030 Pension net asset - Funded DB plans	0	0					0	0						0
A18000 OTHER NON CURRENT ASSETS	0	0					0	0				9 887		9 886
A10000 NON CURRENT ASSETS	(1)	22 595					(84 008)	1 088		(400 000)		(1 403)	7 800	(453 929)
21110 Work-in-Progress (Goods and services)		1 099					(582)							518
21120 Transition costs	0	181						(164)						17
21130 Trade Receivables		39 858					(3 071)					0	0	36 787
21140 Trade Receiv - Invoices to be issued		427					(428)							0
21930 Allowance on trade receivables	0	(20 917)						(335)	858					(20 394)
A21000 TRADE RECEIVABLES - NET	0	20 648					(4 081)	(335)	694			0	0	16 926
22010 Income Tax-Rec Reimburs Tax Credits		435					818							1 253
A22000 CURRENT TAX ASSETS		435					818							1 253
23020 Invent-HW & SW for Selling & oth invent		690					(223)							467
A23020 INVENTORIES - NET		690					(223)							467
23131 Advance payment		2 110					(1 853)							256
23132 State - VAT Receivables		5					(4)							1
23133 Other Receivables & Current Assets		42 996					(3 307)					172		39 861
23138 Prepaid Expenses		14 023					(319)							13 704
A23030 OTHER RECEIVABLES - NET		59 134					(5 484)					172		53 821
A23000 OTHER CURRENT ASSETS		59 824					(5 708)					172		54 288
A24000 CURRENT FINANCIAL INSTRUMENTS														
A25000 SHORT TERM FINANCIAL ASSETS														
26011 Intercompany current accounts assets		0					0							
26012 Cash at Bank and in Hand		31 278					(31 276)							3
A26000 CASH AND CASH EQUIVALENT		31 278					(31 276)							3
27L Link acct for DEBT_long term		(707 540)					(21 747)							(729 286)
272L Link acct for BFR_short term		(29 496)					5 199					0	0	(24 297)
27TOT LINK ACCT FOR SHORT AND LONG TERM		(737 035)					(16 548)					0	0	(753 583)
A20000 CURRENT ASSETS		(624 849)					(56 794)	(335)	694			172		(681 113)
A00000 TOTAL ASSETS	(1)	(602 255)					(56 794)	(84 344)	1 783	(400 000)		(1 403)	7 972	(1 135 042)
3130G Consolidated Reserves	0	(715 484)	(55 825)	17 154						(400 000)				(1 154 154)
3137G Hedg Reserv (CF hedge) Foreign exch-GP		177									(177)			
3136G Actuarial gains / losses in OCI - DB plans, GP		(32 178)									2 669			(29 509)
3151G Net Income - Group part		(55 825)	55 825		(126 492)									(126 492)
L31000 SHAREHOLDER'S EQUITY	0	(803 310)		17 154	(126 492)					(400 000)		2 492		(1 310 156)
L32000 MINORITY INTEREST														
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(803 310)		17 154	(126 492)					(400 000)		2 492		(1 310 156)

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	CHA	CLO
41010 Pension net liability - Funded DB plans	0	0							0			61 051		61 051
41020 Pension net liability - Unfunded DB plans		66 576					3 518	(823)	(4 323)		(3 896)	(61 051)		
41030 Pension net liability - OLTB plans		5 017					2 935	148	(15 987)			7 887		
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	71 593					6 453	(675)	(20 311)		(3 896)	7 887		61 051
42010 Provisions for losses and contingencies - Non-current		62 398					62 599	(26 653)	(43 278)					55 067
L42000 NON CURRENT PROVISIONS		62 398					62 599	(26 653)	(43 278)					55 067
L43000 LONG TERM BORROWINGS														
L44000 DEFERRED TAX LIABILITIES														
L45000 NON CURRENT FINANCIAL INSTRUMENTS														
L46000 OTHER NON CURRENT LIABILITIES														
47011 Lease liability Real estate - Non-current		7 921					328	(3 604)				(94)		4 551
47012 Lease liability IT equipment - Non-current	0	12 600					31	(8 609)						4 022
47013 Lease liability Company cars - Non-current		439					175	(419)						194
47010 Lease liability Others - Non-current	0	565						(565)						
L47000 NON CURRENT LEASE Liability	0	21 525					533	(13 197)				(94)		8 767
L40000 NON CURRENT LIABILITIES	0	155 516					69 586	(40 525)	(63 588)		(3 896)	7 793		124 886
51010 Trade Payables		3 725				2 919								6 643
51020 Trade Payables - Invoice not yet received		14 435				(4 437)								9 999
L51000 TRADE PAYABLES AND NOTE PAYABLE		18 160				(1 518)								16 642
52010 Corp Income Tax & Accrued Income Tax		2 102				(677)								1 426
L52000 CURRENT TAX		2 102				(677)								1 426
L53000 CURRENT FINANCIAL INSTRUMENTS														
54040 Overdraft & Cash Facilities		0				0								0
54070 Current portion of LT borrowings		0				0								0
54080 Accrued Interests on LT Borrowing		0				0								0
L54000 CURRENT PORTION OF BORROWINGS		0				0								0
55010 Installments & Adv received from Debtors		2 727				(2 727)								0
55020 Trade Receivables-credit notes		787				9								796
55030 Employee Payables & Accrued Expenses		30 827				1 141								31 968
55035 Employee Payables - Bonus score card		570				(13)								557
55040 Social Charges, Welfare Liabilities		376				(299)								77
55050 State - VAT Payable		(17 459)				9 342								(8 117)
55070 Payab on acquis tang & intang assets - C		2 836				(1 681)								1 155
55100 Other Current Liabilities		2 737				(1 850)						172		1 059
55110 Deferred Income		1 872				2 788								4 661
L55000 OTHER CURRENT LIABILITIES		25 274				6 711						172		32 156
L57000 Accrued interests ? lease														
L58000 CURRENT PROVISIONS														
L57500 CURRENT LEASE Liability														
L50000 CURRENT LIABILITIES		45 536				4 516						172		50 224
L00000 TOTAL LIABILITIES	0	(602 257)			17 154	(126 492)	4 516	69 586	(40 525)	(63 588)	(400 000)	(1 403)	7 965	(1 135 046)
ASSETS - LIABILITIES	(1)	3			(17 154)	126 492	(61 310)	(153 929)	42 308	63 588		7		4

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	ICA	DIS	CLO
Share Capital		280 718						280 718
Additional Paid in Capital		331 073						331 073
Other Reserves		2 108						2 108
Retained Earnings	0	-735 199	265	17 154				-717 780
Hedging Reserves (CF hedge) Foreign exch		177					-177	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-29 938					2 669	-27 269
Net Income For The Period		265	-265		-8 571			-8 571
Total Shareholder's Equity	0	-150 796		17 154	-8 571		2 492	-139 721
Goodwill adjustment - Temporary		42 616						42 616
Goodwill adjustment - Permanent		-42 616						-42 616
Balance Sheet reclassification		-2						-2
Pensions		-367						-367
Others adjustments (OLD)		-67 783						-67 783
Manual Adjs Historical Data		0						0
Deferred tax on Fiscal Differences		-45 000						-45 000
Provisions - Permanent		-78						-78
Other - Central team conso		9 715			-117 921			-108 206
Total Restatements - Total Local		-103 515			-117 921			-221 437
Restated Shareholder's Equity	0	-254 312		17 154	-126 492		2 492	-361 158
Share Capital		280 718						280 718
Additional Paid in Capital		331 073						331 073
Other Reserves		2 108						2 108
Retained Earnings	0	-780 385	-55 825	17 154				-819 055
Hedging Reserves (CF hedge) Foreign exch		177					-177	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-32 178					2 669	-29 509
Net Income For The Period		-55 825	55 825		-126 492			-126 492
Translated Shareholder's Equity	0	-254 312		17 154	-126 492		2 492	-361 158
Share Capital		280 718						280 718
Additional Paid in Capital		331 073						331 073
Other Reserves		2 108						2 108
Retained Earnings	0	-780 385	-55 825	17 154				-819 055
Hedging Reserves (CF hedge) Foreign exch		177					-177	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-32 178					2 669	-29 509
Net Income For The Period		-55 825	55 825		-126 492			-126 492
Proportionnal Shareholder's Equity	0	-254 312		17 154	-126 492		2 492	-361 158
GW automatic elimination		20 878						20 878
Elimination of investments	0	-587 072				-400 000		-987 072
Elimination of investments - E023 - Atos SA	0	-587 072				-400 000		-987 072
Total Elim Shareholder's Equity	0	-566 194				-400 000		-966 194
Top Entries		17 245						17 245
Group Share	0	-803 310		17 154	-126 492	-400 000	2 492	-1 310 156
Consolidated Shareholder's Equity	0	-803 310		17 154	-126 492	-400 000	2 492	-1 310 156

BS07-ALLOW - Allowances on assets Comments

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

				COMMENTS	ERR	OPE	INC	DEC	CLO
E100_NA	Allowance on trade receivables	CURRENT	NEWACQ		0	-20,917	-335	858	-20,394
			NEVENT1	Hertie GmbH		-5,906			-5,906
			NEVENT2	Neckerman GmbH		-1,302			-1,302
			NEVENT3	quelle GmbH		-4,390			-4,390
			NEVENT4	CLUST_41		-156		14	-142
			NEVENT7	MURE		-7		7	
			NEVENT8	CLUST_5		-161		1	-160
			NEVENT10	KARST		-5,705		32	-5,673
			NEVENT11	CLUST_92		-40		40	
			NEVENT12	CLUST_13		-56		56	
			NEVENT15	ALNO		-828			-828
			NEVENT16	THOMCK		-1,994		9	-1,984
			NEVENT17	WOHRL		-58			-58
			NEVENT20	OTHER		0	-314	698	49
		[B]	TOTAL		0	-20,917	-335	858	-20,394
E100_NA	21930	[None]	[None]		0	-20,917	-335	858	-20,394
Blocking Diff [A]+[B]-[C]					0.00	0.01		-0.01	0.00

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E100 Atos Information Technology GmbH Actuals December 2025

	E100
BLOCKING CHECKS - PHASE 3	117 921
BS-PL - Deferred Income Tax	117 921

2A10_005S - NET DEBT

ST_AO.E100 Atos Information Technology GmbH - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-8 571	-117 921	-126 492	-126 492	-126 492	-	-	-126 492
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	15 196		15 196	15 196	15 196	-	-	15 196
NDT1122 Net charge to operating provision	[None]	-8 334	-10 613	-18 947	-18 947	-18 947	-	-	-18 947
NDT1123 Net charge to financial provision	[None]	2 270		2 270	2 270	2 270	-	-	2 270
NDT1124 Net charge to other operating provision	[None]	-5 709		-5 709	-5 709	-5 709	-	-	-5 709
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	3 422	-10 613	-7 191	-7 191	-7 191	-	-	-7 191
NDT1132 G/L on disposals of tangible assets	[None]	1 310	-	1 310	1 310	1 310	22	-	1 332
NDT1130 G/L on disposals of fixed assets	F_CF2	1 310	-	1 310	1 310	1 310	22	-	1 332
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-364		-364	-364	-364	-	-	-364
NDT1175 Interest on lease Liability/Receivable	[None]	1 230		1 230	1 230	1 230	-	-	1 230
NDT1180 Tax charge (incl deferred taxes)	[None]	-52 149		-52 149	-52 149	-52 149	-	-	-52 149
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-55 122	-128 534	-183 657	-183 657	-183 657	22	-	-183 635
NDT1210	F_CF1	-1 495		-1 495	-1 495	-1 495	-	-	-1 495
NDT1220	F_CF1	4 182		4 182	4 182	4 182	-	-	4 182
NDT1200 Taxes paid	F_CF1	2 687		2 687	2 687	2 687	-	-	2 687
NDT1310 Change in non current assets	F_CF2	31		31	31	31	-	-	31
NDT1320 Change in current assets	F_CF2	16 053	-	16 053	16 053	16 053	-6 100	-	9 952
NDT1340 Change in current liabilities	MVT	-3 314	-1 111	-4 426	-4 426	-4 426	11 299	-	6 873
NDT1350 Link account	F_CF2						-5 199	-	-5 199
NDT1300 Change in working capital requirement	F_CF2	12 770	-1 111	11 659	11 659	11 659	-	-	11 659
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-39 666	-129 646	-169 311	-169 311	-169 311	22	-	-169 289
NDT2111 Purchase of intangible assets	INC	-11		-11	-11	-11	-	-	-11
NDT2112 Purchase of tangible assets	INC	-3 326		-3 326	-3 326	-3 326	-	-	-3 326
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-2 792	1 111	-1 681	-1 681	-1 681	-	-	-1 681
NDT2116 Right of use	INC	-370		-370	-370	-370	-	-	-370
NDT2117 Lease liability	INC	533		533	533	533	-	-	533
NDT2110 Purchase of intangible & tangible assets	[None]	-5 965	1 111	-4 854	-4 854	-4 854	-	-	-4 854
NDT2122 Disposal of tangible assets	[None]	147		147	147	147	-22	-	125
NDT2120 Proceeds from disposals of I/T assets	F_CF2	147		147	147	147	-22	-	125
NDT2100 NET OPERATING INVESTMENTS	[None]	-5 818	1 111	-4 707	-4 707	-4 707	-22	-	-4 729
NDT2211	INC	-116		-116	-116	-116	-	-	-116
NDT2210 Amounts paid for acq and LT investmts	[None]	-116		-116	-116	-116	-	-	-116
NDT2232 Amounts to receive fr disposal finan inv	[None]	-		-	-	-	-	-	-
NDT2230 Proceeds fr disposal of fin investmts	[None]	-		-	-	-	-	-	-
NDT2260 Link Account	F_CF11						400 000	-	400 000
NDT2200 NET LONG TERM INVESTMENT	[None]	-116		-116	-116	-116	400 000	-	399 884
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-5 934	1 111	-4 823	-4 823	-4 823	399 978	-	395 155
NDT3110 Increase of common stock issues	ICA						-400 000	-	-400 000
NDT3100 Common stock issues	[None]						-400 000	-	-400 000
NDT3300 Dividds paid to mino shareholders of sub	F_CF6	17 154		17 154	17 154	17 154	-	-	17 154
NDT3600 Net interest paid (incl finance lease)	F_CF2	364		364	364	364	-	-	364
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-1 230		-1 230	-1 230	-1 230	-	-	-1 230
NDT3606 Lease expenditure	DEC	-13 197		-13 197	-13 197	-13 197	-	-	-13 197
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	3 092		3 092	3 092	3 092	-400 000	-	-396 908
NDT0000 INC (DEC) IN NET DEBT	[None]	-42 508	-128 534	-171 042	-171 042	-171 042	-	-	-171 042

2A10_005S - NET DEBT

ST_AO.E100 Atos Information Technology GmbH - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	676 261	0	676 261	676 261	676 261	-	-	676 261
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	0		0	0	0	-	-	0
NDTREP Repayment of Long and Medium term borrowings	[None]	0		0	0	0	-	-	0
NDTOTD Increase (Dec) in other debt	MVT	21 747		21 747	21 747	21 747	-	-	21 747
NDTCSH Increase (Dec) in CCE	MVT	31 276		31 276	31 276	31 276	-	-	31 276
NDTCLO Net Debt - Closing	CLO	729 284	0	729 284	729 284	729 284	-	-	729 284
Net Debt - Closing (calculated)		729 284	0	729 284	729 284	729 284	-	-	729 284
Variance		-	-	-	-	-	-	-	-
Check		10 515	-128 534	-118 020	-118 020	-118 020	-	-	-118 020

2A10 201S - OMDA Cash flow

ST_AO.E100 Atos Information Technology GmbH - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-4 547	-	-4 547	-4 547	-4 547	-		-4 547
R61000 OPERATING MARGIN	[None]	[None]	+	-4 547	-	-4 547	-4 547	-4 547	-		-4 547
CF10110 + Depreciation of fixed assets	[None]	[None]		3 972		3 972	3 972	3 972			3 972
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-3 397		-3 397	-3 397	-3 397			-3 397
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-202		-202	-202	-202			-202
68178 Transition costs Amort/Impairment	[None]	[None]	-	-164		-164	-164	-164			-164
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-209		-209	-209	-209			-209
68148I Intang assets - Amort & Impairment - I	[None]	[None]	-	-1		-1	-1	-1			-1
CF10120 + Depreciation of right of use	[None]	[None]		11 388		11 388	11 388	11 388			11 388
68150 Depreciations and impairment right of use	[None]	[None]	-	-11 388		-11 388	-11 388	-11 388			-11 388
CF10130 + Net book value of assets sold/written off	[None]	[None]		1 457	-	1 457	1 457	1 457			1 457
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-1 457	-	-1 457	-1 457	-1 457			-1 457
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		-6 173	-10 613	-16 786	-16 786	-16 786			-16 786
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-1 179		-1 179	-1 179	-1 179			-1 179
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	1 223		1 223	1 223	1 223			1 223
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-844		-844	-844	-844			-844
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	6 973	10 613	17 586	17 586	17 586			17 586
CF10150 +/- Net charge (release) of provisions	[None]	[None]		-2 161		-2 161	-2 161	-2 161			-2 161
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	1 495		1 495	1 495	1 495			1 495
78176I Rel of prov for losses & conteng - I	[None]	[None]	-	158		158	158	158			158
68176I Prov for losses & conteng - I	[None]	[None]	-	-15		-15	-15	-15			-15
78177D Release of allow on current operating assets - D	[None]	[None]	-	483		483	483	483			483
68177D Allowances for current operating assets - D	[None]	[None]	-	-91		-91	-91	-91			-91
78177I Release of allow on current operating assets - I	[None]	[None]	-	376		376	376	376			376
68177I Allowances for current operating assets - I	[None]	[None]	-	-244		-244	-244	-244			-244
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		3 936	-10 613	-6 677	-6 677	-6 677			-6 677
CF10210 Capital expenditures	[None]	[None]		-6 129	1 111	-5 017	-5 017	-5 017			-5 017
12130 Software & Licenses	INC	[None]	-	11		11	11	11			11
13113 Fitting and Fixtures	INC	[None]	-	24		24	24	24			24
13115 Hardware	INC	[None]	-	3 035		3 035	3 035	3 035			3 035
13116 Furniture and equipment	INC	[None]	-	1		1	1	1			1
13117 Other Tangible Assets	INC	[None]	-	4		4	4	4			4
13130 Tangible Assets in Progress	INC	[None]	-	261		261	261	261			261
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-2 792	1 111	-1 681	-1 681	-1 681			-1 681
CF10220 Lease payments	[None]	[None]		-14 160		-14 160	-14 160	-14 160			-14 160
47011 Lease liability Real estate - Non-current	INC	[None]	+	328		328	328	328			328
47012 Lease liability IT equipment - Non-current	INC	[None]	+	31		31	31	31			31
47013 Lease liability Company cars - Non-current	INC	[None]	+	175		175	175	175			175
47010 Lease liability Others - Non-current	DEC	[None]	+	-565		-565	-565	-565			-565
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-3 604		-3 604	-3 604	-3 604			-3 604
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-8 609		-8 609	-8 609	-8 609			-8 609
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-419		-419	-419	-419			-419
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-31		-31	-31	-31			-31
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-1 155		-1 155	-1 155	-1 155			-1 155
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-44		-44	-44	-44			-44
13151 Right of use real estate	INC	[None]	-	156		156	156	156			156
13152 Right of use IT equipment	INC	[None]	-	31		31	31	31			31
13153 Right of use company cars	INC	[None]	-	184		184	184	184			184
13151 Right of use real estate	DEC	[None]	-	-75		-75	-75	-75			-75
13152 Right of use IT equipment	DEC	[None]	-	-14 158		-14 158	-14 158	-14 158			-14 158
13153 Right of use company cars	DEC	[None]	-	-564		-564	-564	-564			-564
13851 Depreciation right of use real estate	DEC	[None]	-	21		21	21	21			21
13852 Depreciation right of use IT equipments	DEC	[None]	-	13 936		13 936	13 936	13 936			13 936
13853 Depreciation right of use Company cars	DEC	[None]	-	421		421	421	421			421
13854 Depreciation right of use others	DEC	[None]	-	314		314	314	314			314
CF10230 Change in working capital requirement	[None]	[None]		12 606	-1 111	11 495	11 495	11 495	5 199		16 693
CF10231 Change in current assets	[None]	[None]		15 889	0	15 889	15 889	15 889	-6 100		9 788
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-1 233		-1 233	-1 233	-1 233	652		-582
21120 Transition costs	DEC	[None]	-	-164		-164	-164	-164			-164
68178 Transition costs Amort/Impairment	[None]	[None]	+	-164		-164	-164	-164			-164
21130 Trade Receivables	MVT	[None]	-	-7 969		-7 969	-7 969	-7 969	4 898		-3 071
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-612		-612	-612	-612	185		-428
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	-223		-223	-223	-223			-223
23131 Advance payment	MVT	[None]	-	-1 853		-1 853	-1 853	-1 853			-1 853
23132 State - VAT Receivables	MVT	[None]	-	-4		-4	-4	-4			-4
23133 Other Receivables & Current Assets	MVT	[None]	-	-3 670	0	-3 670	-3 670	-3 670	363		-3 307
23138 Prepaid Expenses	MVT	[None]	-	-323		-323	-323	-323	4		-319
CF10232 Change in non current assets	[None]	[None]		31		31	31	31			31
15128 Retirement - Call for capital	INC	[None]	-	17		17	17	17			17

2A10 201S - OMDA Cash flow

ST_AO.E100 Atos Information Technology GmbH - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
15128 Retirement - Call for capital	DEC	[None]	-	-49		-49	-49	-49			-49
CF10233 Change in current liabilities	[None]	[None]		-3 314	-1 111	-4 426	-4 426	-4 426	11 299		6 873
51010 Trade Payables	MVT	[None]	+	-8 485	-1 111	-9 596	-9 596	-9 596	12 515		2 919
55010 Installments & Adv received from Debtors	MVT	[None]	+	-2 727	-	-2 727	-2 727	-2 727			-2 727
55020 Trade Receivables-credit notes	MVT	[None]	+	9		9	9	9			9
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	1 141		1 141	1 141	1 141			1 141
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	-299		-299	-299	-299			-299
55050 State - VAT Payable	MVT	[None]	+	9 342		9 342	9 342	9 342			9 342
55100 Other Current Liabilities	MVT	[None]	+	-2 023		-2 023	-2 023	-2 023	172		-1 850
55110 Deferred Income	MVT	[None]	+	2 788		2 788	2 788	2 788	0		2 788
55035 Employee Payables - Bonus score card	MVT	[None]	+	-13		-13	-13	-13			-13
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-3 048	0	-3 048	-3 048	-3 048	-1 388		-4 437
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-3 747	-10 613	-14 360	-14 360	-14 360	5 199		-9 161
CF10310 Tax paid	[None]	[None]		2 687		2 687	2 687	2 687			2 687
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	818		818	818	818			818
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	-677		-677	-677	-677			-677
60903 Withholding Taxes	[None]	[None]	+	4 149		4 149	4 149	4 149			4 149
60901 Corporate Income Tax	[None]	[None]	+	33		33	33	33			33
CF10320 Net cost of financial debt paid	[None]	[None]		312		312	312	312			312
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	312		312	312	312			312
CF10330 Reorganization in other operating income	[None]	[None]		-19 244		-19 244	-19 244	-19 244			-19 244
68334 Other oper income related expenses	[None]	RS	+	-19 244		-19 244	-19 244	-19 244			-19 244
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-36 438		-36 438	-36 438	-36 438			-36 438
CF10362 Other OOI (cash)	[None]	[None]		-36 520		-36 520	-36 520	-36 520			-36 520
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-32 844		-32 844
68334 Other oper income related expenses	[None]	[None]	+	-55 764		-55 764	-55 764	-55 764	32 844		-22 921
68334 Other oper income related expenses	[None]	RS	-	-19 244		-19 244	-19 244	-19 244			-19 244
CF10363 Other financials (cash)	[None]	[None]		82		82	82	82			82
60405 Other Interest Expenses	[None]	NOFE06	+	53		53	53	53			53
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	30		30	30	30			30
CF10364 Net long-term investments	[None]	[None]		-116		-116	-116	-116			-116
15121 Loans	INC	[None]	-	2		2	2	2			2
15123 Deposits & Sureties paid	INC	[None]	-	114		114	114	114			114
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-56 546	-10 613	-67 159	-67 159	-67 159	5 199		-61 960
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							-5 199		-5 199
272L Link acct for BFR_short term	MVT	[None]	-						5 199		5 199
CF10420 GSA & TMF	[None]	[None]		-1 550		-1 550	-1 550	-1 550			-1 550
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-1 550		-1 550	-1 550	-1 550			-1 550
CF10430 Offshore netting billing	[None]	[None]		-1 464		-1 464	-1 464	-1 464			-1 464
60361 Offshore netting billing	[None]	[None]	+	-1 464		-1 464	-1 464	-1 464			-1 464
CF10500 Free Cash Flow (FCF)	[None]	[None]		-59 559	-10 613	-70 172	-70 172	-70 172			-70 172
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-		-
CF10515 Net (acquisitions) disposals	[None]	[None]									-
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]							-400 000		-400 000
3130G Consolidated Reserves	ICA	[None]	+						-400 000		-400 000
CF10540 Dividends paid	[None]	[None]		17 154		17 154	17 154	17 154			17 154
31350 Retained Earnings	DIV	[None]	+	17 154		17 154	17 154	17 154	-17 154		-
3130G Consolidated Reserves	DIV	[None]	+						17 154		17 154
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-42,405	-10 613	-53 018	-53 018	-53 018	-400 000		-453 018
NDTOPE - Opening net cash (debt)				-676 261	0	-676 261	-676 261	-676 261			-676 261
NDTOPE - Opening net cash (debt)	OPE	[None]	-	676 261	0	676 261	676 261	676 261			676 261
Change in net debt (calculated)				-53 022	-	-53 022	-53 022	-53 022			-53 022
NDTCLO - Closing cash (debt)				-729 284	0	-729 284	-729 284	-729 284			-729 284
NDTCLO - Closing cash (debt)	CLO	[None]	-	729 284	0	729 284	729 284	729 284			729 284
Cash flow unbalancing (calculated vs cash flow)				10 618	-10 613	5	5	5	-400 000		-399 995