

2A01\_010S - BALANCE INCOME STATEMENT BY LEVEL

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	260 141		260 141	260 141	260 141	(36 265)	223 876		223 876
70003 Sales of Hardware	2 143		2 143	2 143	2 143	(1 264)	878		878
70007 Pass Through Sales Revenues	55		55	55	55	(200)	(146)		(146)
70008 Extra Sales	148		148	148	148	(148)			
<b>REVENUE</b>	<b>262 486</b>		<b>262 486</b>	<b>262 486</b>	<b>262 486</b>	<b>(37 877)</b>	<b>224 609</b>		<b>224 609</b>
60101D Wages and Salaries - D	(57 939)		(57 939)	(57 939)	(57 939)	(105)	(58 044)		(58 044)
60101I Wages & Salaries - I	(10 165)		(10 165)	(10 165)	(10 165)	98	(10 068)		(10 068)
60102D Bonus score card - D	(2 826)		(2 826)	(2 826)	(2 826)		(2 826)		(2 826)
60102I Bonus score card - I	(161)		(161)	(161)	(161)		(161)		(161)
60112D Other incentive wages (discretionary) - D	(159)		(159)	(159)	(159)		(159)		(159)
60112I Other incentive wages - I	(436)		(436)	(436)	(436)		(436)		(436)
60103D Social Expenses other than DC Plans - D	(9 677)		(9 677)	(9 677)	(9 677)		(9 677)		(9 677)
60103I Social Exp other than DC plans - I	(1 473)		(1 473)	(1 473)	(1 473)	(10)	(1 483)		(1 483)
60107D DC pension plans (A/O stand alone plans) - D	(5 013)		(5 013)	(5 013)	(5 013)		(5 013)		(5 013)
60107I DC pension plans (A/O stand alone plans) - I	(975)		(975)	(975)	(975)		(975)		(975)
60116D Op Expenses Reallocated - Staff Costs -D	5 658		5 658	5 658	5 658	124	5 782		5 782
60116I Op Expenses Reallocated - Staff Costs - I	3 400		3 400	3 400	3 400	25	3 425		3 425
60121I Commissions (on sales) - I	(8)		(8)	(8)	(8)		(8)		(8)
60122D Termination payments - D	(3 182)		(3 182)	(3 182)	(3 182)		(3 182)		(3 182)
60122I Termination payments - I	(2 086)		(2 086)	(2 086)	(2 086)		(2 086)		(2 086)
60123D Overtime - D	(329)		(329)	(329)	(329)		(329)		(329)
60123I Overtime - I	(2)		(2)	(2)	(2)		(2)		(2)
60111D Company Cars - D	(2 382)		(2 382)	(2 382)	(2 382)		(2 382)		(2 382)
60111I Company Cars - I	(211)		(211)	(211)	(211)		(211)		(211)
<b>WSA WAGES AND SALARIES</b>	<b>(87 968)</b>		<b>(87 968)</b>	<b>(87 968)</b>	<b>(87 968)</b>	<b>131</b>	<b>(87 836)</b>		<b>(87 836)</b>
<b>SSCH PENSIONS COSTS</b>									
60114D Staff Training Costs - D	(230)		(230)	(230)	(230)	84	(146)		(146)
60114I Staff Training Costs - I	(13)		(13)	(13)	(13)	0	(13)		(13)
<b>TPS TAX, TRAINING, PROFIT SHARING</b>	<b>(242)</b>		<b>(242)</b>	<b>(242)</b>	<b>(242)</b>	<b>84</b>	<b>(158)</b>		<b>(158)</b>
<b>NCPPE NET CHARGE TO PROVISIONS</b>									
<b>PERSONNEL EXPENSES</b>	<b>(88 210)</b>		<b>(88 210)</b>	<b>(88 210)</b>	<b>(88 210)</b>	<b>216</b>	<b>(87 994)</b>		<b>(87 994)</b>
60001 Hardware - Purchases for Selling	1 920		1 920	1 920	1 920	92	2 012		2 012
60003 Software - Purchases for Selling	(1 972)		(1 972)	(1 972)	(1 972)		(1 972)		(1 972)
60014 Variation of finished goods inventories						690	690		690
CACOGS Contra-account COGS						(690)	(690)		(690)
<b>PURCHASE FOR SELLING AND ROYALTIES</b>	<b>(52)</b>		<b>(52)</b>	<b>(52)</b>	<b>(52)</b>	<b>92</b>	<b>40</b>		<b>40</b>
60012 Variation of spare parts inventories	(112)		(112)	(112)	(112)	590	478		478
CAINV Contra-account Inventory						(590)	(590)		(590)
<b>Variation of Inventory</b>	<b>(112)</b>		<b>(112)</b>	<b>(112)</b>	<b>(112)</b>		<b>(112)</b>		<b>(112)</b>
60136D Subcontractors (Time & Material)-D	(76 238)		(76 238)	(76 238)	(76 238)	41 096	(35 142)		(35 142)
60136I Subcontractors (Time and Material) - I	(2 065)		(2 065)	(2 065)	(2 065)	1 840	(224)		(224)
60141D Subcontractors (Fixed Price)-D	(3 612)		(3 612)	(3 612)	(3 612)	887	(2 725)		(2 725)
60141I Subcontractors (Fixed Price) - I	(502)		(502)	(502)	(502)	396	(107)		(107)
60151D Outsourced Services - D	(22 992)		(22 992)	(22 992)	(22 992)	23 094	102		102
60151I Outsourced Services - I	(2 885)		(2 885)	(2 885)	(2 885)	1 019	(1 866)		(1 866)
60154D Global Recharges - D	(5 798)		(5 798)	(5 798)	(5 798)	5 798			
<b>SUBCONTRACTED SERVICES - OUTSOURCED SERVICES</b>	<b>(114 092)</b>		<b>(114 092)</b>	<b>(114 092)</b>	<b>(114 092)</b>	<b>74 130</b>	<b>(39 962)</b>		<b>(39 962)</b>
60194D Other Real Estate Costs - D	(314)		(314)	(314)	(314)	(1)	(316)		(316)
<b>PREMISES COSTS</b>	<b>(314)</b>		<b>(314)</b>	<b>(314)</b>	<b>(314)</b>	<b>(1)</b>	<b>(316)</b>		<b>(316)</b>
60181D Maintenance Costs - D	(10 731)		(10 731)	(10 731)	(10 731)	270	(10 460)		(10 460)
60181I Maintenance Costs - I	(159)		(159)	(159)	(159)	0	(160)		(160)
60192D Other IT Related Costs - D	(15 126)		(15 126)	(15 126)	(15 126)	463	(14 663)		(14 663)
60192I Other IT Related Costs - I	(44)		(44)	(44)	(44)	4	(41)		(41)
60161D Rent- D	(2 786)		(2 786)	(2 786)	(2 786)	2 502	(284)		(284)
60161I Rent - I	(1 299)		(1 299)	(1 299)	(1 299)	721	(578)		(578)
60261 Reversal Rent (IFRS16)	2 271		2 271	2 271	2 271		2 271		2 271
60163D IT Equipment Lease- D	(15)		(15)	(15)	(15)		(15)		(15)
60263 Reversal IT equipment (IFRS16)	21		21	21	21		21		21
60164D Software Licenses- D	(12 417)		(12 417)	(12 417)	(12 417)	(107)	(12 524)		(12 524)
60164I Software Licenses- I	(17)		(17)	(17)	(17)		(17)		(17)
<b>MPR MEANS OF PRODUCTION</b>	<b>(40 302)</b>		<b>(40 302)</b>	<b>(40 302)</b>	<b>(40 302)</b>	<b>3 854</b>	<b>(36 449)</b>		<b>(36 449)</b>
60171D Telecommunication Costs - D	(132)		(132)	(132)	(132)		(132)		(132)
60171I Telecommunication Costs - I	(50)		(50)	(50)	(50)		(50)		(50)
<b>TELECOMMUNICATIONS</b>	<b>(182)</b>		<b>(182)</b>	<b>(182)</b>	<b>(182)</b>		<b>(182)</b>		<b>(182)</b>
60131D Travelling Expenses - D	(403)		(403)	(403)	(403)	94	(309)		(309)
60131I Travelling Expenses - I	(241)		(241)	(241)	(241)	(5)	(246)		(246)
<b>TRAVELLING EXPENSES</b>	<b>(644)</b>		<b>(644)</b>	<b>(644)</b>	<b>(644)</b>	<b>89</b>	<b>(555)</b>		<b>(555)</b>
60196I Other Taxes and Similar Expenses - I	(56)		(56)	(56)	(56)		(56)		(56)
<b>TAXES, OTHER THAN CORPORATE INCOME TAX</b>	<b>(56)</b>		<b>(56)</b>	<b>(56)</b>	<b>(56)</b>		<b>(56)</b>		<b>(56)</b>
60198D NBV intang assets sold/written off - D	(26)		(26)	(26)	(26)		(26)		(26)
<b>GAINS AND LOSSES ON DISP OF T&amp;I ASSETS</b>	<b>(26)</b>		<b>(26)</b>	<b>(26)</b>	<b>(26)</b>		<b>(26)</b>		<b>(26)</b>
60167D Company Cars Leases-D	469		469	469	469		469		469
60167I Company Cars Leases-I	(3 313)		(3 313)	(3 313)	(3 313)		(3 313)		(3 313)
60267 Reversal Company cars (IFRS16)	3 132		3 132	3 132	3 132		3 132		3 132
60168D Company Cars Costs related-D	(4 297)		(4 297)	(4 297)	(4 297)		(4 297)		(4 297)
60168I Company Cars Costs related-I	3 749		3 749	3 749	3 749		3 749		3 749
60191D Insurance Premiums (excl car related) - D	(791)		(791)	(791)	(791)	2	(789)		(789)
60191I Insurance Premiums (excl car related) - I	5		5	5	5	760	765		765
60195D Other External Expenses - D	(1 492)		(1 492)	(1 492)	(1 492)	58	(1 434)		(1 434)
60195I Other External Expenses - I	(40)		(40)	(40)	(40)	0	(40)		(40)
60205D Other External Income - D	324		324	324	324	(324)			
60211D Staff recruitment fees - D	(525)		(525)	(525)	(525)	510	(15)		(15)
60211I Staff recruitment fees - I	(54)		(54)	(54)	(54)	2	(52)		(52)

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60212 Auditors' Fees	(417)		(417)	(417)	(417)		(417)		(417)
70012 Capitalized Production	28		28	28	28		28		28
70231 Indirect IC Re invoicing (excluding Global Structure)	4 813		4 813	4 813	4 813	(6 505)	(1 691)		(1 691)
60213D Other Professional Fees - D	(197)		(197)	(197)	(197)	10	(187)		(187)
60213I Other Professional Fees - I	(819)		(819)	(819)	(819)	161	(658)		(658)
60201D Communication & Marketing costs - D	(41)		(41)	(41)	(41)		(41)		(41)
60201I Communication & Marketing costs - I	(69)		(69)	(69)	(69)	(16)	(86)		(86)
60193D Trade Receivables Written off - D	72		72	72	72		72		72
60210 Right of use – written off	80		80	80	80		80		80
60300 Global Structure Recharge	(2 694)		(2 694)	(2 694)	(2 694)	2 694			
60154I Global Recharges - I	0		0	0	0	0			
<b>OTHER OPERATING EXPENSES</b>	<b>(2 079)</b>		<b>(2 079)</b>	<b>(2 079)</b>	<b>(2 079)</b>	<b>(4 274)</b>	<b>(6 353)</b>		<b>(6 353)</b>
68146D Tang Assets : Deprec & Impairment - D	(1 242)		(1 242)	(1 242)	(1 242)		(1 242)		(1 242)
68178 Transition costs Amort/Impairment	(1 598)		(1 598)	(1 598)	(1 598)		(1 598)		(1 598)
68148D Intangible assets - Amort & Impair - D	(86)		(86)	(86)	(86)		(86)		(86)
68148I Intang assets - Amort & Impairment - I	(1)		(1)	(1)	(1)		(1)		(1)
78150 Release of depreciation or impair. right of use	0		0	0	0		0		0
68150 Depreciations and impairment right of use	(4 174)		(4 174)	(4 174)	(4 174)		(4 174)		(4 174)
<b>NET DEPRECIATION OF T&amp;I ASSETS</b>	<b>(7 101)</b>		<b>(7 101)</b>	<b>(7 101)</b>	<b>(7 101)</b>		<b>(7 101)</b>		<b>(7 101)</b>
68177D Allowances for current operating assets - D	(1 282)		(1 282)	(1 282)	(1 282)		(1 282)		(1 282)
<b>NET DEPRECIATION OF CURRENT ASSETS</b>	<b>(1 282)</b>		<b>(1 282)</b>	<b>(1 282)</b>	<b>(1 282)</b>		<b>(1 282)</b>		<b>(1 282)</b>
78176D Rel.of provisions for loss & conteng. - D	2 749		2 749	2 749	2 749		2 749		2 749
68176D Provisions for loss & contengencies - D	(1 313)		(1 313)	(1 313)	(1 313)		(1 313)		(1 313)
<b>NET CHARGE TO PROVISIONS FOR L&amp;C</b>	<b>1 436</b>		<b>1 436</b>	<b>1 436</b>	<b>1 436</b>		<b>1 436</b>		<b>1 436</b>
6LEXPD Contra-account Direct						(39 513)	(39 513)		(39 513)
<b>OPERATING EXPENSES</b>	<b>(164 806)</b>		<b>(164 806)</b>	<b>(164 806)</b>	<b>(164 806)</b>	<b>34 377</b>	<b>(130 429)</b>		<b>(130 429)</b>
6LEXP Contra-account for operating inc&exp						3 285	3 285		3 285
<b>OPERATING MARGIN</b>	<b>9 470</b>		<b>9 470</b>	<b>9 470</b>	<b>9 470</b>		<b>9 470</b>		<b>9 470</b>
70321 Selling Price from Disp of Part Int in Conso Cies	18		18	18	18		18		18
<b>CAPITAL G&amp;L ON DISPOSAL OF ASSETS</b>	<b>18</b>		<b>18</b>	<b>18</b>	<b>18</b>		<b>18</b>		<b>18</b>
<b>IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS</b>									
6LEXC Extraordinary contra account						(1 321)	(1 321)		(1 321)
68331 Operating income related provision	(12 514)		(12 514)	(12 514)	(12 514)		(12 514)		(12 514)
78331 Release of oper income related prov	9 341		9 341	9 341	9 341		9 341		9 341
68334 Other oper income related expenses	(12 841)		(12 841)	(12 841)	(12 841)	1 321	(11 520)		(11 520)
<b>NET PROFIT(CHARGE)</b>	<b>(16 013)</b>		<b>(16 013)</b>	<b>(16 013)</b>	<b>(16 013)</b>		<b>(16 013)</b>		<b>(16 013)</b>
<b>STOCK OPTIONS</b>									
<b>OTHER OPERATING INCOME AND EXPENSES</b>	<b>(15 995)</b>		<b>(15 995)</b>	<b>(15 995)</b>	<b>(15 995)</b>		<b>(15 995)</b>		<b>(15 995)</b>
<b>OPERATING INCOME</b>	<b>(6 525)</b>		<b>(6 525)</b>	<b>(6 525)</b>	<b>(6 525)</b>		<b>(6 525)</b>		<b>(6 525)</b>
60251 Group Overhead - Brand Name Atos Origin	(1 337)		(1 337)	(1 337)	(1 337)	1 337			
60252 Group Overhead - Structure Costs & GSA	(2 387)		(2 387)	(2 387)	(2 387)	2 387			
6LGOVH Group Overhead - Intercor Contra Acc						(3 724)	(3 724)		(3 724)
<b>AGT ALLOCATION OF GSA AND TM FEES</b>	<b>(3 724)</b>		<b>(3 724)</b>	<b>(3 724)</b>	<b>(3 724)</b>		<b>(3 724)</b>		<b>(3 724)</b>
60361 Offshore netting billing	(4 250)		(4 250)	(4 250)	(4 250)		(4 250)		(4 250)
<b>ONB OFFSHORE NETTING BILLING</b>	<b>(4 250)</b>		<b>(4 250)</b>	<b>(4 250)</b>	<b>(4 250)</b>		<b>(4 250)</b>		<b>(4 250)</b>
70402 Interests income on interco curr accts	6 412		6 412	6 412	6 412	(6 412)			
60403 Inter. exp/Bank overdraft - Cash Pooling	(5 614)		(5 614)	(5 614)	(5 614)	5 557	(57)		(57)
70403 Int income on Cash at Bank-Cash Pooling	385		385	385	385		385		385
60404 Interest exp on Bank Overdraft-Other	(5)		(5)	(5)	(5)		(5)		(5)
60411 Financial interests on lease liability Real estate	(166)		(166)	(166)	(166)		(166)		(166)
60412 Financial interests on lease liability IT equipment	(5)		(5)	(5)	(5)		(5)		(5)
60413 Financial interests on lease liability Company Cars	(508)		(508)	(508)	(508)		(508)		(508)
<b>GCFD GROSS COST OF FINANCIAL DEBT</b>	<b>498</b>		<b>498</b>	<b>498</b>	<b>498</b>	<b>(854)</b>	<b>(356)</b>		<b>(356)</b>
<b>GLDC GAINS &amp; LOSSES ON DISPOSALS OF CASH EQUIVALENT</b>									
<b>NET COST OF FINANCIAL DEBT</b>	<b>498</b>		<b>498</b>	<b>498</b>	<b>498</b>	<b>(854)</b>	<b>(356)</b>		<b>(356)</b>
70467 Other Financial Income	116		116	116	116		116		116
<b>Other financial income</b>	<b>116</b>		<b>116</b>	<b>116</b>	<b>116</b>		<b>116</b>		<b>116</b>
60405 Other Interest Expenses	(8)		(8)	(8)	(8)		(8)		(8)
<b>Other financial expense</b>	<b>(8)</b>		<b>(8)</b>	<b>(8)</b>	<b>(8)</b>		<b>(8)</b>		<b>(8)</b>
70423 Other foreign exchange Gains	2 692		2 692	2 692	2 692		2 692		2 692
60423 Other foreign exchange Losses	(2 798)		(2 798)	(2 798)	(2 798)		(2 798)		(2 798)
<b>FOREIGN EXCHANGE EXPENSES, INCOME &amp; HEDGE</b>	<b>(105)</b>		<b>(105)</b>	<b>(105)</b>	<b>(105)</b>		<b>(105)</b>		<b>(105)</b>
<b>DFEX DISCOUNTING FINANCIAL EXPENSES</b>									
<b>OTHER FINANCIAL INCOME AND EXPENSES</b>	<b>3</b>		<b>3</b>	<b>3</b>	<b>3</b>		<b>3</b>		<b>3</b>
6LFIN Contra-account : Financial operations						854	854		854
<b>NET FINANCIAL INCOME</b>	<b>501</b>		<b>501</b>	<b>501</b>	<b>501</b>		<b>501</b>		<b>501</b>
<b>INCOME BEFORE TAX</b>	<b>(13 998)</b>		<b>(13 998)</b>	<b>(13 998)</b>	<b>(13 998)</b>		<b>(13 998)</b>		<b>(13 998)</b>
<b>DISCONTINUED OPERATIONS</b>									
60901 Corporate Income Tax	5 234		5 234	5 234	5 234		5 234		5 234
<b>CURRENT TAXES</b>	<b>5 234</b>		<b>5 234</b>	<b>5 234</b>	<b>5 234</b>		<b>5 234</b>		<b>5 234</b>
60911 Deferred tax	(1 700)		(1 700)	(1 700)	(1 700)		(1 700)		(1 700)
60913 Unrecognized deferred tax assets - Current year		119	119	119	119		119		119

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DEFERRED TAXES	(1 700)	119	(1 581)	(1 581)	(1 581)		(1 581)		(1 581)
TAX EXPENSES	3 534	119	3 654	3 654	3 654		3 654		3 654
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(10 464)	119	(10 344)	(10 344)	(10 344)		(10 344)		(10 344)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(10 464)	119	(10 344)	(10 344)	(10 344)		(10 344)		(10 344)

2A04\_010S - BALANCE SHEET BY LEVEL

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11010 Goodwill		913	913	913	913	298 523	299 436	(246 167)	53 269
11910 Impairment on Goodwill						(6 269)	(6 269)	(127 867)	(134 136)
11020 Purchased Goodwill	1 061	(913)	148	148	148		148		148
11820 Deprec of Purchased Goodwill									
<b>A11000 GOODWILL - NET</b>	<b>1 061</b>		<b>1 061</b>	<b>1 061</b>	<b>1 061</b>	<b>292 254</b>	<b>293 315</b>	<b>(374 034)</b>	<b>(80 719)</b>
12130 Software & Licenses	266		266	266	266		266		266
12140 Preliminary Expenses		0	0	0	0		0		0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	266	0	266	266	266		266		266
12830 Amortization of Software & Licenses	(202)		(202)	(202)	(202)		(202)		(202)
12840 Depreciation of Preliminary Expenses		0	0	0	0		0		0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(202)	0	(201)	(201)	(201)		(201)		(201)
<b>A12000 INTANGIBLE ASSETS</b>	<b>64</b>	<b>0</b>	<b>64</b>	<b>64</b>	<b>64</b>		<b>64</b>		<b>64</b>
13114 Means of Prod, Plant, Equip	248		248	248	248		248		248
13115 Hardware	13 386		13 386	13 386	13 386		13 386		13 386
13116 Furniture and equipment	97		97	97	97		97		97
13151 Right of use real estate	17 268		17 268	17 268	17 268		17 268		17 268
13152 Right of use IT equipment	87		87	87	87		87		87
13153 Right of use company cars	9 291		9 291	9 291	9 291		9 291		9 291
A13100 TANGIBLE ASSETS - GROSS	40 378		40 378	40 378	40 378		40 378		40 378
13814 Dep - Means of Product, Plant & Equip	(248)	0	(248)	(248)	(248)		(248)		(248)
13815 Depreciation of Hardware	(12 719)		(12 719)	(12 719)	(12 719)		(12 719)		(12 719)
13816 Deprec of Furniture & equipment	(97)		(97)	(97)	(97)		(97)		(97)
13851 Depreciation right of use real estate	(13 194)		(13 194)	(13 194)	(13 194)		(13 194)		(13 194)
13852 Depreciation right of use IT equipments	(57)		(57)	(57)	(57)		(57)		(57)
13853 Depreciation right of use Company cars	(5 234)		(5 234)	(5 234)	(5 234)		(5 234)		(5 234)
A13800 TANGIBLE ASSETS - DEPREE	(31 549)	0	(31 550)	(31 550)	(31 550)		(31 550)		(31 550)
13951 Impairment Right of use real estate	(1 535)		(1 535)	(1 535)	(1 535)		(1 535)		(1 535)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(1 535)		(1 535)	(1 535)	(1 535)		(1 535)		(1 535)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>7 293</b>	<b>0</b>	<b>7 293</b>	<b>7 293</b>	<b>7 293</b>		<b>7 293</b>		<b>7 293</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>									
15111 Part Interests in Conso Cies & Assoc	79 635	(1 205)	78 431	78 431	78 431	(78 432)	(1)		(1)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	79 635	(1 205)	78 431	78 431	78 431	(78 432)	(1)		(1)
15123 Deposits & Sureties paid	54		54	54	54		54		54
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	54		54	54	54		54		54
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>79 690</b>	<b>(1 205)</b>	<b>78 485</b>	<b>78 485</b>	<b>78 485</b>	<b>(78 432)</b>	<b>54</b>		<b>54</b>
15L Link acct for invest elim - mother's cie		1 204	1 204	1 204	1 204	78 432	79 636		79 636
15LP Link acct for investment elim-affiliates						(350 160)	(350 160)		(350 160)
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>		<b>1 204</b>	<b>1 204</b>	<b>1 204</b>	<b>1 204</b>	<b>(271 728)</b>	<b>(270 524)</b>		<b>(270 524)</b>
16010 Deferred Tax - Temporary Differences	649	18 467	19 116	19 116	19 116		19 116		19 116
16020 Deferred Tax - Loss Carry Forward	4 037	(1 059)	2 978	2 978	2 978		2 978		2 978
16910 Unrecognised Deferred Tax - Temporary Differences	2 332	(1 937)	395	395	395		395		395
16920 Unrecognised Deferred Tax - Loss Carry Forward	(4 037)	1 059	(2 978)	(2 978)	(2 978)		(2 978)		(2 978)
<b>A16000 DEFERRED TAX ASSETS</b>	<b>2 981</b>	<b>16 530</b>	<b>19 511</b>	<b>19 511</b>	<b>19 511</b>		<b>19 511</b>		<b>19 511</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>									
<b>A18000 OTHER NON CURRENT ASSETS</b>									
<b>A10000 NON CURRENT ASSETS</b>	<b>91 089</b>	<b>16 530</b>	<b>107 618</b>	<b>107 618</b>	<b>107 618</b>	<b>(57 906)</b>	<b>49 712</b>	<b>(374 034)</b>	<b>(324 322)</b>
21110 Work-in-Progress (Goods and services)	21 225		21 225	21 225	21 225	(353)	20 872		20 872
21120 Transition costs	2 583		2 583	2 583	2 583		2 583		2 583
21130 Trade Receivables	51 148	0	51 149	51 149	51 149	(6 387)	44 761		44 761
21140 Trade Receiv - Invoices to be issued	722		722	722	722		722		722
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>75 678</b>	<b>0</b>	<b>75 678</b>	<b>75 678</b>	<b>75 678</b>	<b>(6 740)</b>	<b>68 938</b>		<b>68 938</b>
22010 Income Tax-Rec Reimburs Tax Credits	20 628	2 311	22 939	22 939	22 939		22 939		22 939
<b>A22000 CURRENT TAX ASSETS</b>	<b>20 628</b>	<b>2 311</b>	<b>22 939</b>	<b>22 939</b>	<b>22 939</b>		<b>22 939</b>		<b>22 939</b>
23020 Invent-HW & SW for Selling & oth invent	2 871		2 871	2 871	2 871		2 871		2 871
23920 Allow/Invent-HW & SW for Selling & oth invent	(1 282)		(1 282)	(1 282)	(1 282)		(1 282)		(1 282)
A23020 INVENTORIES - NET	1 589		1 589	1 589	1 589		1 589		1 589
23131 Advance payment	51		51	51	51		51		51
23132 State - VAT Receivables	438		438	438	438		438		438
23133 Other Receivables & Current Assets	0		0	0	0	0			0

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
23138 Prepaid Expenses	16 179		16 179	16 179	16 179	(365)	15 814		15 814
23141 Accrued Interests	38		38	38	38		38		38
A23030 OTHER RECEIVABLES - NET	16 668		16 668	16 668	16 668	(365)	16 304		16 304
<b>A23000 OTHER CURRENT ASSETS</b>	<b>18 257</b>		<b>18 257</b>	<b>18 257</b>	<b>18 257</b>	<b>(365)</b>	<b>17 892</b>		<b>17 892</b>
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>									
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>38</b>		<b>38</b>	<b>38</b>	<b>38</b>		<b>38</b>		<b>38</b>
26011 Intercompany current accounts assets	73 624		73 624	73 624	73 624	(73 624)			
26012 Cash at Bank and in Hand	1 147		1 147	1 147	1 147		1 147		1 147
<b>A26000 CASH AND CASH EQUIVALENT</b>	<b>74 771</b>		<b>74 771</b>	<b>74 771</b>	<b>74 771</b>	<b>(73 624)</b>	<b>1 147</b>		<b>1 147</b>
27L Link acct for DEBT_long term						(35 008)	(35 008)		(35 008)
272L Link acct for BFR_short term						(11 422)	(11 422)		(11 422)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>						<b>(46 430)</b>	<b>(46 430)</b>		<b>(46 430)</b>
<b>A20000 CURRENT ASSETS</b>	<b>189 372</b>	<b>2 311</b>	<b>191 683</b>	<b>191 683</b>	<b>191 683</b>	<b>(127 159)</b>	<b>64 524</b>		<b>64 524</b>
<b>A00000 TOTAL ASSETS</b>	<b>280 461</b>	<b>18 841</b>	<b>299 301</b>	<b>299 301</b>	<b>299 301</b>	<b>(185 065)</b>	<b>114 237</b>	<b>(374 034)</b>	<b>(259 797)</b>
<b>L30000 SHAREHOLDER'S EQUITY</b>									
31110 Share Capital	465		465	465	465	(465)			
31210 Additional Paid in Capital	214 128		214 128	214 128	214 128	(214 128)			
31340 Other Reserves	915		915	915	915	(915)			
31350 Retained Earnings	99 404	(3 641)	95 763	95 763	95 763	(95 763)		(293 315)	(293 315)
3130G Consolidated Reserves						139 854	139 854	(80 719)	59 135
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(201 074)		(201 074)	(201 074)	(201 074)	201 074			
3136G Actuarial gains / losses in OCI - DB plans, GP						(201 074)	(201 074)		(201 074)
3141GC Trans Reserves - Group part						113 512	113 512		113 512
31510 Net Income For The Period	(10 465)	119	(10 346)	(10 346)	(10 346)	10 346			
3151G Net Income - Group part						(10 346)	(10 346)		(10 346)
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>103 373</b>	<b>(3 521)</b>	<b>99 851</b>	<b>99 851</b>	<b>99 851</b>	<b>(57 906)</b>	<b>41 945</b>	<b>(374 034)</b>	<b>(332 089)</b>
<b>L32000 MINORITY INTEREST</b>									
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>103 373</b>	<b>(3 521)</b>	<b>99 851</b>	<b>99 851</b>	<b>99 851</b>	<b>(57 906)</b>	<b>41 945</b>	<b>(374 034)</b>	<b>(332 089)</b>
<b>L40000 PROVISIONS AND SIMILAR BENEFITS</b>									
42010 Provisions for losses and contingencies - Non-current	3 898		3 898	3 898	3 898		3 898		3 898
<b>L42000 NON CURRENT PROVISIONS</b>	<b>3 898</b>		<b>3 898</b>	<b>3 898</b>	<b>3 898</b>		<b>3 898</b>		<b>3 898</b>
<b>L43000 LONG TERM BORROWINGS</b>									
44010 Deferred Tax Liabilities	(251)	19 762	19 511	19 511	19 511		19 511		19 511
<b>L44000 DEFERRED TAX LIABILITIES</b>	<b>(251)</b>	<b>19 762</b>	<b>19 511</b>	<b>19 511</b>	<b>19 511</b>		<b>19 511</b>		<b>19 511</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>									
47011 Lease liability Real estate - Non-current	4 323		4 323	4 323	4 323		4 323		4 323
47012 Lease liability IT equipment - Non-current	35		35	35	35		35		35
47013 Lease liability Company cars - Non-current	4 338		4 338	4 338	4 338		4 338		4 338
47010 Lease liability Others - Non-current									
<b>L47000 NON CURRENT LEASE LIABILITY</b>	<b>8 695</b>		<b>8 695</b>	<b>8 695</b>	<b>8 695</b>		<b>8 695</b>		<b>8 695</b>
46010 Payables on acquis. conso cics & assoc-NC	157		157	157	157		157		157
<b>L46000 OTHER NON CURRENT LIABILITIES</b>	<b>157</b>		<b>157</b>	<b>157</b>	<b>157</b>		<b>157</b>		<b>157</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>12 500</b>	<b>19 762</b>	<b>32 262</b>	<b>32 262</b>	<b>32 262</b>		<b>32 262</b>		<b>32 262</b>
<b>L50000 CURRENT LIABILITIES</b>									
51010 Trade Payables	23 581		23 581	23 581	23 581	(17 919)	5 662		5 662
51020 Trade Payables - Invoice not yet received	10 046		10 046	10 046	10 046	(568)	9 478		9 478
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>	<b>33 627</b>		<b>33 627</b>	<b>33 627</b>	<b>33 627</b>	<b>(18 487)</b>	<b>15 140</b>		<b>15 140</b>
52010 Corp Income Tax & Accrued Income Tax	(7 039)	2 573	(4 466)	(4 466)	(4 466)		(4 466)		(4 466)
<b>L52000 CURRENT TAX</b>	<b>(7 039)</b>	<b>2 573</b>	<b>(4 466)</b>	<b>(4 466)</b>	<b>(4 466)</b>		<b>(4 466)</b>		<b>(4 466)</b>
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>									
54020 Securitization		0	0	0	0		0		0
54030 Intercompany cur acct liabilities	108 632		108 632	108 632	108 632	(108 632)			

## 2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
54040 Overdraft & Cash Facilities	0		0	0	0		0		0
54060 Accrued Interest on Bank Overdraft	3		3	3	3		3		3
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>108 636</b>	<b>0</b>	<b>108 636</b>	<b>108 636</b>	<b>108 636</b>	<b>(108 632)</b>	<b>3</b>		<b>3</b>
<b>L57000 Accrued interests ? lease</b>									
55020 Trade Receivables-credit notes	820		820	820	820		820		820
55030 Employee Payables & Accrued Expenses	5 335		5 335	5 335	5 335		5 335		5 335
55035 Employee Payables - Bonus score card	2 793	27	2 820	2 820	2 820		2 820		2 820
55040 Social Charges, Welfare Liabilities	2 454		2 454	2 454	2 454		2 454		2 454
55050 State - VAT Payable	731		731	731	731		731		731
55070 Payab on acquis tang & intang assets - C	26		26	26	26		26		26
55100 Other Current Liabilities	4 938		4 938	4 938	4 938		4 938		4 938
55110 Deferred Income	12 267		12 267	12 267	12 267	(39)	12 228		12 228
<b>L55000 OTHER CURRENT LIABILITIES</b>	<b>29 364</b>	<b>27</b>	<b>29 391</b>	<b>29 391</b>	<b>29 391</b>	<b>(39)</b>	<b>29 352</b>		<b>29 352</b>
<b>L58000 CURRENT PROVISIONS</b>									
<b>L57500 CURRENT LEASE Liability</b>									
<b>L50000 CURRENT LIABILITIES</b>	<b>164 588</b>	<b>2 600</b>	<b>167 188</b>	<b>167 188</b>	<b>167 188</b>	<b>(127 159)</b>	<b>40 029</b>		<b>40 029</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>280 461</b>	<b>18 841</b>	<b>299 301</b>	<b>299 301</b>	<b>299 301</b>	<b>(185 065)</b>	<b>114 236</b>	<b>(374 034)</b>	<b>(259 798)</b>
<b>ASSETS - LIABILITIES</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>		<b>0</b>

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

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	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	MER	CLO
11020 Purchased Goodwill		1 061									1 061
<b>A11000 GOODWILL - NET</b>		<b>1 061</b>									<b>1 061</b>
12130 Software & Licenses	0	2 479				27	(2 240)				266
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	2 479				27	(2 240)				266
12830 Amortization of Software & Licenses	0	(2 329)				(87)	2 214				(202)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(2 329)				(87)	2 214				(202)
<b>A12000 INTANGIBLE ASSETS</b>	<b>0</b>	<b>150</b>				<b>(60)</b>	<b>(26)</b>				<b>64</b>
13114 Means of Prod, Plant, Equip		248									248
13115 Hardware	0	13 203				887	(704)				13 386
13116 Furniture and equipment		97									97
13151 Right of use real estate		16 404				947	(82)				17 268
13152 Right of use IT equipment		87									87
13153 Right of use company cars	0	10 603				2 505	(3 816)				9 291
A13100 TANGIBLE ASSETS - GROSS	0	40 641				4 339	(4 602)				40 378
13814 Dep - Means of Product, Plant & Equip	0	(248)									(248)
13815 Depreciation of Hardware	0	(12 181)				(1 242)	704				(12 719)
13816 Deprec of Furniture & equipment		(97)									(97)
13851 Depreciation right of use real estate		(11 748)				(1 446)					(13 194)
13852 Depreciation right of use IT equipments		(42)				(16)					(57)
13853 Depreciation right of use Company cars		(5 440)				(2 712)	2 918				(5 234)
A13800 TANGIBLE ASSETS - DEPREE	0	(29 755)				(5 416)	3 621				(31 549)
13951 Impairment Right of use real estate	0	(1 535)					0				(1 535)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(1 535)					0				(1 535)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>0</b>	<b>9 352</b>				<b>(1 077)</b>	<b>(981)</b>				<b>7 293</b>
15111 Part Interests in Conso Cies & Assoc	0	79 635				3 370				(3 370)	79 635
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	79 635				3 370				(3 370)	79 635
15123 Deposits & Sureties paid						96	(42)				54
15125 Receiv on Disp of conso cies & assoc - NC		1 958					(1 958)				
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		1 958				96	(2 000)				54
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>81 594</b>				<b>3 466</b>	<b>(2 000)</b>			<b>(3 370)</b>	<b>79 690</b>
16010 Deferred Tax - Temporary Differences		2 349				219	(1 919)				649
16020 Deferred Tax - Loss Carry Forward		4 037									4 037
16910 Unrecognised Deferred Tax - Temporary Differences		2 332									2 332
16920 Unrecognised Deferred Tax - Loss Carry Forward		(4 037)									(4 037)
<b>A16000 DEFERRED TAX ASSETS</b>		<b>4 681</b>				<b>219</b>	<b>(1 919)</b>				<b>2 981</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>0</b>	<b>96 837</b>				<b>2 548</b>	<b>(4 925)</b>			<b>(3 370)</b>	<b>91 089</b>
21110 Work-in-Progress (Goods and services)		1 065			20 159						21 225
21120 Transition costs	0	4 151				27	(1 595)				2 583
21130 Trade Receivables		53 338			(2 191)				2		51 148
21140 Trade Receiv - Invoices to be issued		16 596			(15 874)						722
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>75 150</b>			<b>2 094</b>	<b>27</b>	<b>(1 595)</b>		<b>2</b>		<b>75 678</b>
22010 Income Tax-Rec Reimburs Tax Credits		20 628									20 628
<b>A22000 CURRENT TAX ASSETS</b>		<b>20 628</b>									<b>20 628</b>
23020 Invent-HW & SW for Selling & oth invent		1 322			1 549						2 871
23920 Allow/Invent-HW & SW for Selling & oth invent						(1 282)					(1 282)
A23020 INVENTORIES - NET		1 322			1 549	(1 282)					1 589
23131 Advance payment		48			3						51
23132 State - VAT Receivables		439			(1)				0		438
23133 Other Receivables & Current Assets		0			0						0
23138 Prepaid Expenses		19 853			(3 674)						16 179
A23030 OTHER RECEIVABLES - NET		20 340			(3 672)				0		16 668
<b>A23000 OTHER CURRENT ASSETS</b>		<b>21 662</b>			<b>(2 123)</b>	<b>(1 282)</b>			<b>0</b>		<b>18 257</b>
24020 FV hedge foreign exchange deriv	0	0									0
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>0</b>	<b>0</b>									<b>0</b>
23141 Accrued Interests	0	24				63	(49)				38
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>	<b>24</b>				<b>63</b>	<b>(49)</b>				<b>38</b>
26011 Intercompany current accounts assets		215 101			(142 346)					869	73 624
26012 Cash at Bank and in Hand		19 875			(18 728)						1 147
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>234 976</b>			<b>(161 074)</b>					<b>869</b>	<b>74 771</b>
<b>A20000 CURRENT ASSETS</b>	<b>0</b>	<b>352 440</b>			<b>(161 103)</b>	<b>(1 193)</b>	<b>(1 644)</b>		<b>0</b>	<b>872</b>	<b>189 372</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>449 277</b>			<b>(161 103)</b>	<b>1 355</b>	<b>(6 569)</b>		<b>0</b>	<b>(2 498)</b>	<b>280 461</b>
31110 Share Capital		465									465
31210 Additional Paid in Capital		214 128									214 128
31340 Other Reserves		915							0		915
31350 Retained Earnings		113 008	(11 923)							(1 681)	99 404
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(201 074)									(201 074)
31510 Net Income For The Period		(11 923)	11 923		(10 465)						(10 465)
<b>L31000 SHAREHOLDER'S EQUITY</b>		<b>115 519</b>			<b>(10 465)</b>				<b>0</b>	<b>(1 681)</b>	<b>103 373</b>

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	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	MER	CLO
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>		<b>115 519</b>		<b>(10 465)</b>					<b>0</b>	<b>(1 681)</b>	<b>103 373</b>
42010 Provisions for losses and contingencies - Non-current	0	2 162				13 827		(12 091)			3 898
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>2 162</b>				<b>13 827</b>		<b>(12 091)</b>			<b>3 898</b>
44010 Deferred Tax Liabilities		(251)									(251)
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>(251)</b>									<b>(251)</b>
47011 Lease liability Real estate - Non-current		5 544				947	(2 168)				4 323
47012 Lease liability IT equipment - Non-current	0	51					(16)				35
47013 Lease liability Company cars - Non-current		5 429				2 448	(3 539)				4 338
<b>L47000 NON CURRENT LEASE Liability</b>	<b>0</b>	<b>11 024</b>				<b>3 395</b>	<b>(5 723)</b>				<b>8 695</b>
46010 Payables on acquis. conso cies & assoc-NC		142				16					157
<b>L46000 OTHER NON CURRENT LIABILITIES</b>		<b>142</b>				<b>16</b>					<b>157</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>0</b>	<b>13 077</b>				<b>17 237</b>	<b>(5 723)</b>	<b>(12 091)</b>			<b>12 500</b>
51010 Trade Payables		27 811			(3 329)					(902)	23 581
51020 Trade Payables - Invoice not yet received		9 629			417						10 046
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>37 440</b>			<b>(2 911)</b>					<b>(902)</b>	<b>33 627</b>
52010 Corp Income Tax & Accrued Income Tax		(1 389)			(5 234)					(415)	(7 039)
<b>L52000 CURRENT TAX</b>		<b>(1 389)</b>			<b>(5 234)</b>					<b>(415)</b>	<b>(7 039)</b>
54030 Intercompany cur acct liabilities		246 590			(138 373)					415	108 632
54040 Overdraft & Cash Facilities		3 847			(3 847)						0
54060 Accrued Interest on Bank Overdraft					3						3
<b>L54000 CURRENT PORTION OF BORROWINGS</b>		<b>250 437</b>			<b>(142 217)</b>					<b>415</b>	<b>108 636</b>
55020 Trade Receivables-credit notes					820						820
55030 Employee Payables & Accrued Expenses		5 028			226				81		5 335
55035 Employee Payables - Bonus score card		1 702			1 088				4		2 793
55040 Social Charges, Welfare Liabilities		1 991			463						2 454
55050 State - VAT Payable		8 674			(7 943)				0		731
55070 Payab on acquis tang & intang assets - C		235			(209)						26
55100 Other Current Liabilities		4 797			142						4 938
55110 Deferred Income		11 768			499						12 267
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>34 195</b>			<b>(4 915)</b>				<b>0</b>	<b>85</b>	<b>29 364</b>
<b>L50000 CURRENT LIABILITIES</b>		<b>320 683</b>			<b>(155 278)</b>				<b>0</b>	<b>(817)</b>	<b>164 588</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>0</b>	<b>449 278</b>		<b>(10 465)</b>	<b>(155 278)</b>	<b>17 237</b>	<b>(5 723)</b>	<b>(12 091)</b>	<b>0</b>	<b>(2 498)</b>	<b>280 461</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>(1)</b>		<b>10 465</b>	<b>(5 826)</b>	<b>(15 882)</b>	<b>(846)</b>	<b>12 091</b>	<b>0</b>		<b>0</b>

**2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	MER	CLO
11010 Goodwill		913									913
11020 Purchased Goodwill		148									148
11820 Deprec of Purchased Goodwill											
<b>A11000 GOODWILL - NET</b>		<b>1 061</b>									<b>1 061</b>
12130 Software & Licenses	0	2 479				27	(2 240)				266
12140 Preliminary Expenses		0									0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	2 479				27	(2 240)				266
12830 Amortization of Software & Licenses	0	(2 329)				(87)	2 214				(202)
12840 Depreciation of Preliminary Expenses		0									0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(2 329)				(87)	2 214				(201)
<b>A12000 INTANGIBLE ASSETS</b>	<b>0</b>	<b>150</b>				<b>(60)</b>	<b>(26)</b>				<b>64</b>
13114 Means of Prod, Plant, Equip		248									248
13115 Hardware	0	13 203				887	(704)				13 386
13116 Furniture and equipment		97									97
13151 Right of use real estate		16 404				947	(82)				17 268
13152 Right of use IT equipment		87									87
13153 Right of use company cars	0	10 603				2 505	(3 816)				9 291
A13100 TANGIBLE ASSETS - GROSS	0	40 641				4 339	(4 602)				40 378
13814 Dep - Means of Product, Plant & Equip	0	(249)									(248)
13815 Depreciation of Hardware	0	(12 181)				(1 242)	704				(12 719)
13816 Deprec of Furniture & equipment		(97)									(97)
13851 Depreciation right of use real estate		(11 748)				(1 446)					(13 194)
13852 Depreciation right of use IT equipments		(42)				(16)					(57)
13853 Depreciation right of use Company cars		(5 440)				(2 712)	2 918				(5 234)
A13800 TANGIBLE ASSETS - DEPREE	0	(29 755)				(5 416)	3 621				(31 550)
13951 Impairment Right of use real estate	0	(1 535)					0				(1 535)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(1 535)					0				(1 535)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>0</b>	<b>9 351</b>				<b>(1 077)</b>	<b>(981)</b>				<b>7 293</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>											
15111 Part Interests in Conso Cies & Assoc	0	78 431				3 370				(3 370)	78 431
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	78 431				3 370				(3 370)	78 431
15123 Deposits & Sureties paid						96	(42)				54
15125 Receiv on Disp of conso cies & assoc - NC		1 958					(1 958)				
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		1 958				96	(2 000)				54
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>80 389</b>				<b>3 466</b>	<b>(2 000)</b>			<b>(3 370)</b>	<b>78 485</b>
15L Link acct for invest elim - mother's cie		1 204									1 204
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>		<b>1 204</b>									<b>1 204</b>
16010 Deferred Tax - Temporary Differences		20 816				219	(1 919)				19 116
16020 Deferred Tax - Loss Carry Forward		2 978									2 978
16910 Unrecognised Deferred Tax - Temporary Differences		276					119				395
16920 Unrecognised Deferred Tax - Loss Carry Forward		(2 978)									(2 978)
<b>A16000 DEFERRED TAX ASSETS</b>		<b>21 092</b>				<b>219</b>	<b>(1 799)</b>				<b>19 511</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>											
<b>A18000 OTHER NON CURRENT ASSETS</b>											
<b>A10000 NON CURRENT ASSETS</b>	<b>0</b>	<b>113 247</b>				<b>2 548</b>	<b>(4 806)</b>			<b>(3 370)</b>	<b>107 618</b>
21110 Work-in-Progress (Goods and services)		1 065			20 159						21 225
21120 Transition costs	0	4 151				27	(1 595)				2 583
21130 Trade Receivables		53 338			(2 191)				2		51 149
21140 Trade Receiv - Invoices to be issued		16 596			(15 874)						722
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>75 150</b>			<b>2 094</b>	<b>27</b>	<b>(1 595)</b>			<b>2</b>	<b>75 678</b>
22010 Income Tax-Rec Reimburs Tax Credits		22 939									22 939
<b>A22000 CURRENT TAX ASSETS</b>		<b>22 939</b>									<b>22 939</b>
23020 Invent-HW & SW for Selling & oth invent		1 322			1 549						2 871
23920 Allow/Invent-HW & SW for Selling & oth invent							(1 282)				(1 282)
A23020 INVENTORIES - NET		1 322			1 549		(1 282)				1 589
23131 Advance payment		48			3						51
23132 State - VAT Receivables		439			(1)					0	438
23133 Other Receivables & Current Assets		0			0						0
23138 Prepaid Expenses		19 853			(3 674)						16 179
A23030 OTHER RECEIVABLES - NET		20 340			(3 672)					0	16 668
<b>A23000 OTHER CURRENT ASSETS</b>		<b>21 662</b>			<b>(2 123)</b>	<b>(1 282)</b>				<b>0</b>	<b>18 257</b>
24020 FV hedge foreign exchange deriv	0	0									0
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>0</b>	<b>0</b>									<b>0</b>
23141 Accrued Interests	0	24				63	(49)				38
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>	<b>24</b>				<b>63</b>	<b>(49)</b>				<b>38</b>
26011 Intercompany current accounts assets		215 101			(142 346)					869	73 624
26012 Cash at Bank and in Hand		19 875			(18 728)						1 147
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>234 976</b>			<b>(161 074)</b>					<b>869</b>	<b>74 771</b>
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>											
<b>A20000 CURRENT ASSETS</b>	<b>0</b>	<b>354 751</b>			<b>(161 103)</b>	<b>(1 193)</b>	<b>(1 644)</b>		<b>0</b>	<b>872</b>	<b>191 683</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>467 998</b>			<b>(161 103)</b>	<b>1 355</b>	<b>(6 450)</b>		<b>0</b>	<b>(2 498)</b>	<b>299 301</b>
31110 Share Capital		465									465

**2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	MER	CLO
31210 Additional Paid in Capital		214 128									214 128
31340 Other Reserves		915									915
31350 Retained Earnings		109 367	(11 923)						0	(1 681)	95 763
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(201 074)									(201 074)
31510 Net Income For The Period		(11 923)	11 923	(10 346)							(10 346)
<b>L31000 SHAREHOLDER'S EQUITY</b>		<b>111 878</b>		<b>(10 346)</b>					<b>0</b>	<b>(1 681)</b>	<b>99 851</b>
<b>L32000 MINORITY INTEREST</b>											
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>		<b>111 878</b>		<b>(10 346)</b>					<b>0</b>	<b>(1 681)</b>	<b>99 851</b>
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>											
42010 Provisions for losses and contingencies - Non-current	0	2 162				13 827		(12 091)			3 898
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>2 162</b>				<b>13 827</b>		<b>(12 091)</b>			<b>3 898</b>
<b>L43000 LONG TERM BORROWINGS</b>											
44010 Deferred Tax Liabilities		19 511									19 511
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>19 511</b>									<b>19 511</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>											
46010 Payables on acquis. conso cies & assoc-NC		142				16					157
<b>L46000 OTHER NON CURRENT LIABILITIES</b>		<b>142</b>				<b>16</b>					<b>157</b>
47011 Lease liability Real estate - Non-current		5 544				947	(2 168)				4 323
47012 Lease liability IT equipment - Non-current	0	51					(16)				35
47013 Lease liability Company cars - Non-current		5 429				2 448	(3 539)				4 338
47010 Lease liability Others - Non-current											
<b>L47000 NON CURRENT LEASE Liability</b>	<b>0</b>	<b>11 024</b>				<b>3 395</b>	<b>(5 723)</b>				<b>8 695</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>0</b>	<b>32 839</b>				<b>17 237</b>	<b>(5 723)</b>	<b>(12 091)</b>			<b>32 262</b>
51010 Trade Payables		27 811			(3 329)					(902)	23 581
51020 Trade Payables - Invoice not yet received		9 629			417						10 046
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>37 440</b>			<b>(2 911)</b>					<b>(902)</b>	<b>33 627</b>
52010 Corp Income Tax & Accrued Income Tax		1 184			(5 234)					(415)	(4 466)
<b>L52000 CURRENT TAX</b>		<b>1 184</b>			<b>(5 234)</b>					<b>(415)</b>	<b>(4 466)</b>
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>											
54020 Securitization		0									0
54030 Intercompany cur acct liabilities		246 590			(138 373)					415	108 632
54040 Overdraft & Cash Facilities		3 847			(3 847)						0
54060 Accrued Interest on Bank Overdraft					3						3
<b>L54000 CURRENT PORTION OF BORROWINGS</b>		<b>250 437</b>			<b>(142 217)</b>					<b>415</b>	<b>108 636</b>
55020 Trade Receivables-credit notes					820						820
55030 Employee Payables & Accrued Expenses		5 028			226					81	5 335
55035 Employee Payables - Bonus score card		1 729			1 088					4	2 820
55040 Social Charges, Welfare Liabilities		1 991			463						2 454
55050 State - VAT Payable		8 674			(7 943)						731
55070 Payab on acquis tang & intang assets - C		235			(209)				0		26
55100 Other Current Liabilities		4 797			142						4 938
55110 Deferred Income		11 768			499						12 267
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>34 222</b>			<b>(4 915)</b>				<b>0</b>	<b>85</b>	<b>29 391</b>
<b>L57000 Accrued interests ? lease</b>											
<b>L58000 CURRENT PROVISIONS</b>											
<b>L57500 CURRENT LEASE Liability</b>											
<b>L50000 CURRENT LIABILITIES</b>		<b>323 283</b>			<b>(155 278)</b>				<b>0</b>	<b>(817)</b>	<b>167 188</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>0</b>	<b>467 999</b>		<b>(10 346)</b>	<b>(155 278)</b>	<b>17 237</b>	<b>(5 723)</b>	<b>(12 091)</b>	<b>0</b>	<b>(2 498)</b>	<b>299 301</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>(1)</b>		<b>10 346</b>	<b>(5 826)</b>	<b>(15 882)</b>	<b>(727)</b>	<b>12 091</b>	<b>0</b>		<b>0</b>

2A04\_005S\_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	REC	MER	CHA	EXC	CLO
11010 Goodwill		6 121								47 148				53 269
11910 Impairment on Goodwill		(134 136)												(134 136)
11020 Purchased Goodwill		148												148
11820 Deprec of Purchased Goodwill														
<b>A11000 GOODWILL - NET</b>		<b>(127 867)</b>								<b>47 148</b>				<b>(80 719)</b>
12130 Software & Licenses	0	2 479					27	(2 240)						266
12140 Preliminary Expenses		0												0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	2 479					27	(2 240)						266
12830 Amortization of Software & Licenses	0	(2 329)					(67)	2 214						(202)
12840 Depreciation of Preliminary Expenses		0												0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(2 329)					(67)	2 214						(201)
<b>A12000 INTANGIBLE ASSETS</b>	<b>0</b>	<b>150</b>					<b>(60)</b>	<b>(26)</b>						<b>64</b>
13114 Means of Prod. Plant, Equip		248												248
13115 Hardware	0	13 203					887	(704)						13 386
13116 Furniture and equipment		97												97
13151 Right of use real estate		16 404					947	(82)						17 268
13152 Right of use IT equipment		87												87
13153 Right of use company cars	0	10 603					2 505	(3 816)						9 291
A13100 TANGIBLE ASSETS - GROSS	0	40 641					4 339	(4 602)						40 378
13814 Dep - Means of Product, Plant & Equip	0	(249)												(248)
13815 Depreciation of Hardware	0	(12 181)					(1 242)	704						(12 719)
13816 Deprec of Furniture & equipment		(97)												(97)
13851 Depreciation right of use real estate		(11 748)					(1 446)							(13 194)
13852 Depreciation right of use IT equipments		(42)					(16)							(57)
13853 Depreciation right of use Company cars		(5 440)					(2 712)	2 918						(5 234)
A13800 TANGIBLE ASSETS - DEPRE	0	(29 755)					(5 416)	3 621						(31 550)
13951 Impairment Right of use real estate	0	(1 535)						0						(1 535)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(1 535)						0						(1 535)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>0</b>	<b>9 351</b>					<b>(1 077)</b>	<b>(981)</b>						<b>7 293</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>														
15111 Part Interests in Conso Cies & Assoc		(1)												(1)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		(1)												(1)
15123 Deposits & Sureties paid							96	(42)						54
15125 Receiv on Disp of conso cies & assoc - NC		1 958						(1 958)						
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		1 958					96	(2 000)						54
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>		<b>1 957</b>					<b>96</b>	<b>(2 000)</b>						<b>54</b>
15L Link acct for invest elim - mother's cie	0	79 636									(3 370)	3 370		79 636
15LP Link acct for investment elim-affiliates		(350 160)												(350 160)
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>	<b>0</b>	<b>(270 524)</b>									<b>(3 370)</b>	<b>3 370</b>		<b>(270 524)</b>
16010 Deferred Tax - Temporary Differences		20 816					219	(1 919)						19 116
16020 Deferred Tax - Loss Carry Forward		2 978												2 978
16910 Unrecognised Deferred Tax - Temporary Differences		276						119						395
16920 Unrecognised Deferred Tax - Loss Carry Forward		(2 978)												(2 978)
<b>A16000 DEFERRED TAX ASSETS</b>		<b>21 092</b>					<b>219</b>	<b>(1 799)</b>						<b>19 511</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>														
<b>A18000 OTHER NON CURRENT ASSETS</b>														
<b>A10000 NON CURRENT ASSETS</b>	<b>0</b>	<b>(365 841)</b>					<b>(822)</b>	<b>(4 806)</b>		<b>47 148</b>	<b>(3 370)</b>	<b>3 370</b>		<b>(324 322)</b>
21110 Work-in-Progress (Goods and services)		(36)				20 908								20 872
21120 Transition costs	0	4 151					27	(1 595)						2 583
21130 Trade Receivables		40 982				3 780								44 761
21140 Trades Receiv - Invoices to be issued		15 755				(15 033)								722
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>60 851</b>				<b>9 655</b>	<b>27</b>	<b>(1 595)</b>						<b>68 938</b>
22010 Income Tax-Rec Reimburs Tax Credits		22 939												22 939
<b>A22000 CURRENT TAX ASSETS</b>		<b>22 939</b>												<b>22 939</b>
23020 Invent-HW & SW for Selling & oth invent		1 322				1 549								2 871
23920 Allow/Invent-HW & SW for Selling & oth invent							(1 282)							(1 282)
A23020 INVENTORIES - NET		1 322				1 549	(1 282)							1 589
23131 Advance payment		48				3								51
23132 State - VAT Receivables		439				(1)				0				438
23133 Other Receivables & Current Assets		0				0								0
23138 Prepaid Expenses		19 277				(3 463)								15 814
23141 Accrued Interests	0	24					63	(49)						38
A23030 OTHER RECEIVABLES - NET		19 764				(3 461)				0				16 304
<b>A23000 OTHER CURRENT ASSETS</b>		<b>21 087</b>				<b>(1 912)</b>	<b>(1 282)</b>			<b>0</b>				<b>17 892</b>
24020 FV hedge foreign exchange deriv	0	0												0
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>0</b>	<b>0</b>												<b>0</b>
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>	<b>24</b>					<b>63</b>	<b>(49)</b>						<b>38</b>
26012 Cash at Bank and in Hand		19 875				(18 728)								1 147
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>19 875</b>				<b>(18 728)</b>								<b>1 147</b>
27L Link acct for DEBT_long term		(31 489)				(3 973)					454			(35 008)
272L Link acct for BFR_short term		(7 866)				(5 362)					1 806			(11 422)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>		<b>(39 355)</b>				<b>(9 335)</b>					<b>2 260</b>			<b>(46 430)</b>
<b>A20000 CURRENT ASSETS</b>	<b>0</b>	<b>85 421</b>				<b>(20 321)</b>	<b>(1 193)</b>	<b>(1 644)</b>		<b>0</b>	<b>2 260</b>			<b>64 524</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>(280 420)</b>				<b>(20 321)</b>	<b>(2 015)</b>	<b>(6 450)</b>		<b>47 148</b>	<b>(1 110)</b>	<b>3 370</b>		<b>(259 797)</b>
31350 Retained Earnings		(293 315)												(293 315)
3130G Consolidated Reserves	1 198	157 052	(140 988)	(1 198)						47 148	(1 681)	(2 397)		59 135
3136G Actuarial gains / losses in OCI - DB plans, GP		(201 074)												(201 074)
3141GC Trans Reserves - Group part	(1 198)	111 115										2 397	1 198	113 512
3151G Net Income - Group part		(140 988)	140 988		(10 346)									(10 346)
<b>L31000 SHAREHOLDER'S EQUITY</b>		<b>(367 210)</b>		<b>(1 198)</b>	<b>(10 346)</b>					<b>47 148</b>	<b>(1 681)</b>		<b>1 198</b>	<b>(332 089)</b>
<b>L32000 MINORITY INTEREST</b>														
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>		<b>(367 210)</b>		<b>(1 198)</b>	<b>(10 346)</b>					<b>47 148</b>	<b>(1 681)</b>		<b>1 198</b>	<b>(332 089)</b>
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>														
42010 Provisions for losses and contingencies - Non-current	0	2 162					13 827		(12 091)					3 898
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>2 162</b>					<b>13 827</b>		<b>(12 091)</b>					<b>3 898</b>
<b>L43000 LONG TERM BORROWINGS</b>														
44010 Deferred Tax Liabilities		19 511												19 511

2A04\_005S\_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	REC	MER	CHA	EXC	CLO
<b>L44000 DEFERRED TAX LIABILITIES</b>		19 511												19 511
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>														
46010 Payables on acquis. conso cies & assoc-NC		142					16							157
<b>L46000 OTHER NON CURRENT LIABILITIES</b>		142					16							157
47011 Lease liability Real estate - Non-current		5 544					947	(2 168)						4 323
47012 Lease liability IT equipment - Non-current	0	51						(16)						35
47013 Lease liability Company cars - Non-current		5 429					2 448	(3 539)						4 338
<b>L47000 NON CURRENT LEASE Liability</b>	0	11 024					3 395	(5 723)						8 695
<b>L40000 NON CURRENT LIABILITIES</b>	0	32 839					17 237	(5 723)	(12 091)					32 262
51010 Trade Payables		6 916				(2 156)					902			5 662
51020 Trade Payables - Invoice not yet received		8 086				1 391								9 478
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		15 003				(765)					902			15 140
52010 Corp Income Tax & Accrued Income Tax		1 184				(5 234)					(415)			(4 466)
<b>L52000 CURRENT TAX</b>		1 184				(5 234)					(415)			(4 466)
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>														
54020 Securitization		0												0
54040 Overdraft & Cash Facilities		3 847				(3 847)								0
54060 Accrued Interest on Bank Overdraft						3								3
<b>L54000 CURRENT PORTION OF BORROWINGS</b>		3 847				(3 844)								3
55020 Trade Receivables-credit notes						820								820
55030 Employee Payables & Accrued Expenses		5 028				226					81			5 335
55035 Employee Payables - Bonus score card		1 729				1 088					4			2 820
55040 Social Charges, Welfare Liabilities		1 991				463								2 454
55050 State - VAT Payable		8 674				(7 943)				0				731
55070 Payab on acquis tang & intang assets - C		30				(5)								26
55100 Other Current Liabilities		4 797				142								4 938
55110 Deferred Income		11 670				558								12 228
<b>L55000 OTHER CURRENT LIABILITIES</b>		33 919				(4 652)				0	85			29 352
L57000 Accrued interests ? lease														
<b>L58000 CURRENT PROVISIONS</b>														
L57500 CURRENT LEASE Liability														
<b>L50000 CURRENT LIABILITIES</b>		53 952				(14 495)				0	572			40 029
<b>L00000 TOTAL LIABILITIES</b>	0	(280 419)		(1 198)	(10 346)	(14 495)	17 237	(5 723)	(12 091)	47 148	(1 110)		1 198	(259 798)
<b>ASSETS - LIABILITIES</b>	(1)	(1)		1 198	10 346	(5 826)	(19 252)	(727)	12 091	0		3 370	(1 198)	0

## 2A07\_005S - SHAREHOLDERS EQUITY

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	ERR	OPE	APP	DIV	RES	REC	MER	EXC	CLO
Share Capital		465							465
Additional Paid in Capital		214 128							214 128
Other Reserves		915				0			915
Retained Earnings		113 008	-11 923				-1 681		99 404
Actuarial gains / losses in OCI - DB plans, excl OLTB		-201 074							-201 074
Net Income For The Period		-11 923	11 923		-10 465				-10 465
<b>Total Shareholder's Equity</b>		<b>115 519</b>			<b>-10 465</b>	<b>0</b>	<b>-1 681</b>		<b>103 373</b>
Goodwill adjustment - Temporary		8 345							8 345
Goodwill adjustment - Permanent		-23 056							-23 056
OLD - Deferred tax adjustments		140							140
Pensions		25							25
Other - Temporary		21 975							21 975
Other - Permanent		-33 830							-33 830
Opening balance sheet adj.		-27							-27
Deferred tax on Fiscal Differences		-34 158							-34 158
Deferred tax on Restatements adjustments		13 652							13 652
Participating Interest - Permanant		11 264							11 264
Other - Central team conso		32 029			119				32 148
<b>Total Restatements - Total Local</b>		<b>-3 641</b>			<b>119</b>				<b>-3 521</b>
<b>Restated Shareholder's Equity</b>		<b>111 878</b>			<b>-10 346</b>	<b>0</b>	<b>-1 681</b>		<b>99 851</b>
Share Capital		465							465
Additional Paid in Capital		214 128							214 128
Other Reserves		915				0			915
Retained Earnings		109 367	-11 923				-1 681		95 763
Actuarial gains / losses in OCI - DB plans, excl OLTB		-201 074							-201 074
Net Income For The Period		-11 923	11 923		-10 346				-10 346
<b>Translated Shareholder's Equity</b>		<b>111 878</b>			<b>-10 346</b>	<b>0</b>	<b>-1 681</b>		<b>99 851</b>
Share Capital		465							465
Additional Paid in Capital		214 128							214 128
Other Reserves		915				0			915
Retained Earnings		109 367	-11 923				-1 681		95 763
Actuarial gains / losses in OCI - DB plans, excl OLTB		-201 074							-201 074
Net Income For The Period		-11 923	11 923		-10 346				-10 346
<b>Proportionnal Shareholder's Equity</b>		<b>111 878</b>			<b>-10 346</b>	<b>0</b>	<b>-1 681</b>		<b>99 851</b>
GW automatic elimination		292 254							292 254
Elimination of investments		-350 160							-350 160
Elimination dividends					-1 198			1 198	
Elimination of investments - E214 - Atos International BV		-350 160							-350 160
<b>Total Elim Shareholder's Equity</b>		<b>-57 906</b>			<b>-1 198</b>			<b>1 198</b>	<b>-57 906</b>
<b>Top Entries</b>		<b>-421 182</b>				<b>47 148</b>			<b>-374 034</b>
Group Share		-367 210			-1 198	-10 346	47 148	-1 681	1 198
<b>Consolidated Shareholder's Equity</b>		<b>-367 210</b>			<b>-1 198</b>	<b>-10 346</b>	<b>47 148</b>	<b>-1 681</b>	<b>1 198</b>



BS07-ALLOW - Allowances on assets Comments

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

				COMMENTS	INC	CLO
E222_NA	Allow/Invent-HW & SW for Selling & oth invent	CURRENT	ATOS		-1,282	-1,282
			AEVENT1	Spare parts write-down	-1,282	-1,282
E222_NA	23920	[B]	<b>TOTAL</b>		<b>-1,282</b>	<b>-1,282</b>
<b>Blocking Diff [A]+[B]-[C]</b>		<b>[None]</b>	<b>[None]</b>		<b>0.12</b>	<b>0.12</b>

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C
				ERR	OPE	INCOM	INCOI	INC	DECASHOM	DECASHOI	DECASH	CLO	CLO
E222_NA	PROJECTS	NEVENT5			608	206		206	-814		-814		
E222_NA	PROJECTS	NEVENT6		0	1,554	1,107		1,107	-1,935		-1,935	726	726
E222_NA	REORG_OI	AEVENT1					12,514	12,514		-9,342	-9,342	3,172	3,172
<b>TOTAL PROVISION (L &amp; C) [A]</b>				<b>0</b>	<b>2,162</b>	<b>1,313</b>	<b>12,514</b>	<b>13,827</b>	<b>-2,749</b>	<b>-9,342</b>	<b>-12,091</b>	<b>3,898</b>	<b>3,898</b>

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL  
ENTITIES STATEMENT

ST\_AO.E222 Eviden Nederlands B.V. Actuals December 2025

	<b>E222</b>
<b>BLOCKING CHECKS - PHASE 3</b>	119
<b>BS-PL - Deferred Income Tax</b>	119

## 2A10\_005S - NET DEBT

ST\_AO.E222 Eviden Nederlands B.V. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>NDT1110 NET INCOME - GROUP</b>	<b>RES</b>	<b>-10 465</b>	<b>119</b>	<b>-10 346</b>	<b>-10 346</b>	<b>-10 346</b>	-	-	<b>-10 346</b>
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	5 502		5 502	5 502	5 502	-	-	5 502
NDT1122 Net charge to operating provision	[None]	-154		-154	-154	-154	-	-	-154
NDT1124 Net charge to other operating provision	[None]	3 172		3 172	3 172	3 172	-	-	3 172
<b>NDT1120 TOTAL DEPRECIATION &amp; PROVISION</b>	<b>[None]</b>	<b>8 521</b>		<b>8 521</b>	<b>8 521</b>	<b>8 521</b>	-	-	<b>8 521</b>
NDT1131 G/L on disposals of intangible assets	[None]	26		26	26	26	-	-	26
NDT1133 G/L on disposals of financial assets	[None]	-18		-18	-18	-18	-	-	-18
<b>NDT1130 G/L on disposals of fixed assets</b>	<b>F_CF2</b>	<b>8</b>		<b>8</b>	<b>8</b>	<b>8</b>	-	-	<b>8</b>
<b>NDT1150 Minority interests ans associates</b>	<b>[None]</b>						-	-	
<b>NDT1160 Financial instrument</b>	<b>[None]</b>						-	-	
<b>NDT1170 Financial interest</b>	<b>[None]</b>	<b>-1 169</b>		<b>-1 169</b>	<b>-1 169</b>	<b>-1 169</b>	-	-	<b>-1 169</b>
<b>NDT1175 Interest on lease Liability/Receivable</b>	<b>[None]</b>	<b>679</b>		<b>679</b>	<b>679</b>	<b>679</b>	-	-	<b>679</b>
<b>NDT1180 Tax charge (incl deferred taxes)</b>	<b>[None]</b>	<b>-3 534</b>		<b>-3 534</b>	<b>-3 534</b>	<b>-3 534</b>	-	-	<b>-3 534</b>
<b>NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX</b>	<b>[None]</b>	<b>-5 961</b>	<b>119</b>	<b>-5 842</b>	<b>-5 842</b>	<b>-5 842</b>	-	-	<b>-5 842</b>
<b>NDT1210</b>	<b>F_CF1</b>	<b>-5 234</b>		<b>-5 234</b>	<b>-5 234</b>	<b>-5 234</b>	-	-	<b>-5 234</b>
<b>NDT1220</b>	<b>F_CF1</b>	<b>5 234</b>		<b>5 234</b>	<b>5 234</b>	<b>5 234</b>	-	-	<b>5 234</b>
<b>NDT1200 Taxes paid</b>	<b>F_CF1</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	-	-	<b>-</b>
<b>NDT1320 Change in current assets</b>	<b>F_CF2</b>	<b>1 597</b>		<b>1 597</b>	<b>1 597</b>	<b>1 597</b>	<b>-7 772</b>	-	<b>-6 175</b>
<b>NDT1340 Change in current liabilities</b>	<b>MVT</b>	<b>-7 618</b>		<b>-7 618</b>	<b>-7 618</b>	<b>-7 618</b>	<b>2 206</b>	-	<b>-5 412</b>
<b>NDT1350 Link account</b>	<b>F_CF2</b>						<b>5 362</b>	-	<b>5 362</b>
<b>NDT1300 Change in working capital requirement</b>	<b>F_CF2</b>	<b>-6 020</b>		<b>-6 020</b>	<b>-6 020</b>	<b>-6 020</b>	<b>-204</b>	-	<b>-6 225</b>
<b>NDT1000 NET DEBT FROM (USED IN) OPERATING ACT</b>	<b>[None]</b>	<b>-11 981</b>	<b>119</b>	<b>-11 862</b>	<b>-11 862</b>	<b>-11 862</b>	<b>-204</b>	-	<b>-12 066</b>
NDT2111 Purchase of intangible assets	INC	-27		-27	-27	-27	-	-	-27
NDT2112 Purchase of tangible assets	INC	-887		-887	-887	-887	-	-	-887
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-209		-209	-209	-209	204	-	-5
NDT2116 Right of use	INC	-3 452		-3 452	-3 452	-3 452	-	-	-3 452
NDT2117 Lease liability	INC	3 395		3 395	3 395	3 395	-	-	3 395
<b>NDT2110 Purchase of intangible &amp; tangible assets</b>	<b>[None]</b>	<b>-1 180</b>		<b>-1 180</b>	<b>-1 180</b>	<b>-1 180</b>	<b>204</b>	-	<b>-975</b>
<b>NDT2120 Proceeds from disposals of I/T assets</b>	<b>F_CF2</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	-	<b>-</b>
<b>NDT2100 NET OPERATING INVESTMENTS</b>	<b>[None]</b>	<b>-1 180</b>		<b>-1 180</b>	<b>-1 180</b>	<b>-1 180</b>	<b>204</b>	-	<b>-975</b>
NDT2211	INC	-3 466		-3 466	-3 466	-3 466	3 370	-	-96
NDT2212	F_CF2	16		16	16	16	-	-	16
<b>NDT2210 Amounts paid for acq and LT investmts</b>	<b>[None]</b>	<b>-3 451</b>		<b>-3 451</b>	<b>-3 451</b>	<b>-3 451</b>	<b>3 370</b>	-	<b>-81</b>
NDT2231 Disposal of financial investments	F_CF7	18		18	18	18	-	-	18
NDT2232 Amounts to receive fr disposal finan inv	[None]	2 000		2 000	2 000	2 000	-	-	2 000
<b>NDT2230 Proceeds fr disposal of fin investmts</b>	<b>[None]</b>	<b>2 018</b>		<b>2 018</b>	<b>2 018</b>	<b>2 018</b>	<b>-</b>	-	<b>2 018</b>
<b>NDT2200 NET LONG TERM INVESTMENT</b>	<b>[None]</b>	<b>-1 433</b>		<b>-1 433</b>	<b>-1 433</b>	<b>-1 433</b>	<b>3 370</b>	-	<b>1 937</b>
<b>NDT2000 NET DEBT FROM (USED IN) INVESTING ACT</b>	<b>[None]</b>	<b>-2 613</b>		<b>-2 613</b>	<b>-2 613</b>	<b>-2 613</b>	<b>3 574</b>	-	<b>962</b>
<b>NDT3100 Common stock issues</b>	<b>[None]</b>						-	-	
<b>NDT3300 Dividds paid to mino shareholders of sub</b>	<b>F_CF6</b>						<b>-1 198</b>	-	<b>-1 198</b>
<b>NDT3600 Net interest paid (incl finance lease)</b>	<b>F_CF2</b>	<b>1 156</b>		<b>1 156</b>	<b>1 156</b>	<b>1 156</b>	-	-	<b>1 156</b>
<b>NDT3605 Interests paid – Lease Liability/Receivable</b>	<b>F_CF2</b>	<b>-679</b>		<b>-679</b>	<b>-679</b>	<b>-679</b>	-	-	<b>-679</b>
<b>NDT3606 Lease expenditure</b>	<b>DEC</b>	<b>-5 723</b>		<b>-5 723</b>	<b>-5 723</b>	<b>-5 723</b>	-	-	<b>-5 723</b>
<b>NDT3000 NET DEBT FROM (USED IN) FINANCING ACT</b>	<b>[None]</b>	<b>-5 247</b>		<b>-5 247</b>	<b>-5 247</b>	<b>-5 247</b>	<b>-1 198</b>	-	<b>-6 445</b>
<b>NDT0000 INC (DEC) IN NET DEBT</b>	<b>[None]</b>	<b>-19 841</b>	<b>119</b>	<b>-19 721</b>	<b>-19 721</b>	<b>-19 721</b>	<b>2 172</b>	-	<b>-17 549</b>

## 2A10\_005S - NET DEBT

ST\_AO.E222 Eviden Nederlands B.V. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>NDTOPE Net Debt - Opening</b>	<b>OPE</b>	<b>15 461</b>	<b>0</b>	<b>15 461</b>	<b>15 461</b>	<b>15 461</b>	-	-	<b>15 461</b>
NDTMER Net Debt - MER	MER	-454		-454	-454	-454	-	-	-454
<b>NDTOTH Net Debt - Others</b>	<b>[None]</b>	<b>-454</b>		<b>-454</b>	<b>-454</b>	<b>-454</b>	-	-	<b>-454</b>
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-3 844		-3 844	-3 844	-3 844	-	-	-3 844
<b>NDTREP Repayment of Long and Medium term borrowings</b>	<b>[None]</b>	<b>-3 844</b>		<b>-3 844</b>	<b>-3 844</b>	<b>-3 844</b>	-	-	<b>-3 844</b>
NDTOTD Increase (Dec) in other debt	MVT	3 973		3 973	3 973	3 973	-	-	3 973
NDTCSH Increase (Dec) in CCE	MVT	18 728		18 728	18 728	18 728	-	-	18 728
<b>NDTCLO Net Debt - Closing</b>	<b>CLO</b>	<b>33 865</b>	<b>0</b>	<b>33 865</b>	<b>33 865</b>	<b>33 865</b>	-	-	<b>33 865</b>
Net Debt - Closing (calculated)		33 865	0	33 865	33 865	33 865	-	-	33 865
Variance		-	-	-	-	-	-	-	-
Check		-983	119	-863	-863	-863	2 172	-	1 308

## 2A10 201S - OMDA Cash flow

ST\_AO.E222 Eviden Nederlands B.V. - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>CF10100 Operating Margin</b>	[None]	[None]		9 470	-	9 470	9 470	9 470	-		9 470
R61000 OPERATING MARGIN	[None]	[None]	+	9 470	-	9 470	9 470	9 470	-		9 470
<b>CF10110 + Depreciation of fixed assets</b>	[None]	[None]		2 926		2 926	2 926	2 926			2 926
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-1 242		-1 242	-1 242	-1 242			-1 242
68178 Transition costs Amort/Impairment	[None]	[None]	-	-1 598		-1 598	-1 598	-1 598			-1 598
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-86		-86	-86	-86			-86
68148I Intang assets - Amort & Impairment - I	[None]	[None]	-	-1		-1	-1	-1			-1
<b>CF10120 + Depreciation of right of use</b>	[None]	[None]		4 174		4 174	4 174	4 174			4 174
68150 Depreciations and impairment right of use	[None]	[None]	-	-4 174		-4 174	-4 174	-4 174			-4 174
78150 Release of depreciation or impair. right of use	[None]	[None]	-	0		0	0	0			0
<b>CF10130 + Net book value of assets sold/written off</b>	[None]	[None]		26		26	26	26			26
60198D NBV intang assets sold/written off - D	[None]	[None]	-	-26		-26	-26	-26			-26
<b>CF10140 +/- Net charge (release) of pension provisions</b>	[None]	[None]									
<b>CF10150 +/- Net charge (release) of provisions</b>	[None]	[None]		-154		-154	-154	-154			-154
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	2 749		2 749	2 749	2 749			2 749
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-1 313		-1 313	-1 313	-1 313			-1 313
68177D Allowances for current operating assets - D	[None]	[None]	-	-1 282		-1 282	-1 282	-1 282			-1 282
<b>CF10200 Operating Margin before Depreciation and Amortization (OMDA)</b>	[None]	[None]		16 443	-	16 443	16 443	16 443	-		16 443
<b>CF10210 Capital expenditures</b>	[None]	[None]		-1 123		-1 123	-1 123	-1 123	204		-919
12130 Software & Licenses	INC	[None]	-	27		27	27	27			27
13115 Hardware	INC	[None]	-	887		887	887	887			887
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-209		-209	-209	-209	204		-5
<b>CF10220 Lease payments</b>	[None]	[None]		-5 478		-5 478	-5 478	-5 478			-5 478
47011 Lease liability Real estate - Non-current	INC	[None]	+	947		947	947	947			947
47013 Lease liability Company cars - Non-current	INC	[None]	+	2 448		2 448	2 448	2 448			2 448
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-2 168		-2 168	-2 168	-2 168			-2 168
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-16		-16	-16	-16			-16
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-3 539		-3 539	-3 539	-3 539			-3 539
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-166		-166	-166	-166			-166
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-5		-5	-5	-5			-5
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-508		-508	-508	-508			-508
13151 Right of use real estate	INC	[None]	-	947		947	947	947			947
13153 Right of use company cars	INC	[None]	-	2 505		2 505	2 505	2 505			2 505
13151 Right of use real estate	DEC	[None]	-	-82		-82	-82	-82			-82
13153 Right of use company cars	DEC	[None]	-	-3 816		-3 816	-3 816	-3 816			-3 816
13853 Depreciation right of use Company cars	DEC	[None]	-	2 918		2 918	2 918	2 918			2 918
<b>CF10230 Change in working capital requirement</b>	[None]	[None]		-7 619		-7 619	-7 619	-7 619	-5 566		-13 185
CF10231 Change in current assets	[None]	[None]		-1		-1	-1	-1	-7 772		-7 773
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	20 159		20 159	20 159	20 159	749		20 908
21120 Transition costs	INC	[None]	-	27		27	27	27			27
21120 Transition costs	DEC	[None]	-	-1 595		-1 595	-1 595	-1 595			-1 595
68178 Transition costs Amort/Impairment	[None]	[None]	+	-1 598		-1 598	-1 598	-1 598			-1 598
21130 Trade Receivables	MVT	[None]	-	-2 191		-2 191	-2 191	-2 191	5 971		3 780
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-15 874		-15 874	-15 874	-15 874	841		-15 033
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	1 549		1 549	1 549	1 549			1 549
23131 Advance payment	MVT	[None]	-	3		3	3	3			3
23132 State - VAT Receivables	MVT	[None]	-	-1		-1	-1	-1			-1
23133 Other Receivables & Current Assets	MVT	[None]	-	0		0	0	0	0		0
23138 Prepaid Expenses	MVT	[None]	-	-3 674		-3 674	-3 674	-3 674	211		-3 463
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-7 618		-7 618	-7 618	-7 618	2 206		-5 412
51010 Trade Payables	MVT	[None]	+	-3 329		-3 329	-3 329	-3 329	1 172		-2 156
55020 Trade Receivables-credit notes	MVT	[None]	+	820		820	820	820			820
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	226		226	226	226			226
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	463		463	463	463			463
55050 State - VAT Payable	MVT	[None]	+	-7 943		-7 943	-7 943	-7 943			-7 943
55100 Other Current Liabilities	MVT	[None]	+	142		142	142	142			142
55110 Deferred Income	MVT	[None]	+	499		499	499	499	59		558
55035 Employee Payables - Bonus score card	MVT	[None]	+	1 088		1 088	1 088	1 088			1 088
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	417		417	417	417	974		1 391
CF10234 Change in non current liabilities	[None]	[None]									
<b>CF10300 Operational Cash Flow</b>	[None]	[None]		2 222	-	2 222	2 222	2 222	-5 362		-3 140
<b>CF10310 Tax paid</b>	[None]	[None]		-		-	-	-			-
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	-5 234		-5 234	-5 234	-5 234			-5 234
60901 Corporate Income Tax	[None]	[None]	+	5 234		5 234	5 234	5 234			5 234
<b>CF10320 Net cost of financial debt paid</b>	[None]	[None]		1 169		1 169	1 169	1 169	-854		315
60405 Other Interest Expenses	[None]	NOFEO2	+	-8		-8	-8	-8			-8
70402 Interests income on interco curr accts	[None]	[None]	+	6 412		6 412	6 412	6 412	-6 412		-
60403 Inter. exp/Bank overdraft - Cash Pooling	[None]	[None]	+	-5 614		-5 614	-5 614	-5 614	5 557		-57
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	385		385	385	385			385

## 2A10 201S - OMDA Cash flow

ST\_AO.E222 Eviden Nederlands B.V. - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
60404 Interest exp on Bank Overdraft-Other	[None]	[None]	+	-5		-5	-5	-5			-5
<b>CF10330 Reorganization in other operating income</b>	<b>[None]</b>	<b>[None]</b>		<b>-9 342</b>		<b>-9 342</b>	<b>-9 342</b>	<b>-9 342</b>			<b>-9 342</b>
68334 Other oper income related expenses	[None]	RS	+	-9 342		-9 342	-9 342	-9 342			-9 342
<b>CF10340 Rationalization &amp; associated costs in other operating income</b>	<b>[None]</b>	<b>[None]</b>									
<b>CF10350 Integration and acquisition costs</b>	<b>[None]</b>	<b>[None]</b>									
<b>CF10360 Other (1)</b>	<b>[None]</b>	<b>[None]</b>		<b>-3 489</b>		<b>-3 489</b>	<b>-3 489</b>	<b>-3 489</b>	<b>854</b>		<b>-2 634</b>
CF10362 Other OOI (cash)	[None]	[None]		-3 500		-3 500	-3 500	-3 500			-3 500
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-1 321		-1 321
68334 Other oper income related expenses	[None]	[None]	+	-12 841		-12 841	-12 841	-12 841	1 321		-11 520
68334 Other oper income related expenses	[None]	RS	-	-9 342		-9 342	-9 342	-9 342			-9 342
CF10363 Other financials (cash)	[None]	[None]		11		11	11	11	854		865
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						854		854
70467 Other Financial Income	[None]	NOF104	+	116		116	116	116			116
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-105		-105	-105	-105			-105
CF10364 Net long-term investments	[None]	[None]		-54		-54	-54	-54			-54
15123 Deposits & Sureties paid	INC	[None]	-	96		96	96	96			96
15123 Deposits & Sureties paid	DEC	[None]	-	-42		-42	-42	-42			-42
CF10365 Profit sharing amounts	[None]	[None]									
<b>CF10400 Contributive Cash Flow (CCF)</b>	<b>[None]</b>	<b>[None]</b>		<b>-9 493</b>	<b>-</b>	<b>-9 493</b>	<b>-9 493</b>	<b>-9 493</b>	<b>-5 362</b>		<b>-14 855</b>
<b>CF10410 Intercompany Working Capital (ICW)</b>	<b>[None]</b>	<b>[None]</b>							<b>5 362</b>		<b>5 362</b>
272L Link acct for BFR_short term	MVT	[None]	-						-5 362		-5 362
<b>CF10420 GSA &amp; TMF</b>	<b>[None]</b>	<b>[None]</b>		<b>-3 724</b>		<b>-3 724</b>	<b>-3 724</b>	<b>-3 724</b>	<b>-</b>		<b>-3 724</b>
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-3 724		-3 724	-3 724	-3 724			-3 724
<b>CF10430 Offshore netting billing</b>	<b>[None]</b>	<b>[None]</b>		<b>-4 250</b>		<b>-4 250</b>	<b>-4 250</b>	<b>-4 250</b>	<b>-</b>		<b>-4 250</b>
60361 Offshore netting billing	[None]	[None]	+	-4 250		-4 250	-4 250	-4 250			-4 250
<b>CF10500 Free Cash Flow (FCF)</b>	<b>[None]</b>	<b>[None]</b>		<b>-17 467</b>	<b>-</b>	<b>-17 467</b>	<b>-17 467</b>	<b>-17 467</b>	<b>-</b>		<b>-17 467</b>
<b>CF10510 Net (acquisitions) disposals</b>	<b>[None]</b>	<b>[None]</b>		<b>-924</b>		<b>-924</b>	<b>-924</b>	<b>-924</b>	<b>-</b>		<b>-924</b>
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]		454		454	454	454			454
26011 Intercompany current accounts assets	MER	[None]	+	869		869	869	869	-869		-
27L Link acct for DEBT_long term	MER	[None]	+						454		454
54030 Intercompany cur acct liabilities	MER	[None]	-	415		415	415	415	-415		-
CF10514 Net debt change in scope (CHA)	[None]	[None]									
CF10515 Net (acquisitions) disposals	[None]	[None]		-1 378		-1 378	-1 378	-1 378			-1 378
15111 Part Interests in Conso Cies & Assoc	INC	[None]	-	3 370		3 370	3 370	3 370	-3 370		-
15L Link acct for invest elim - mother's cie	CHA	[None]	-						3 370		3 370
46010 Payables on acquis. conso cies & assoc-NC	INC	[None]	+	16		16	16	16			16
70321 Selling Price from Disp of Part Int in Conso Cies	[None]	[None]	+	18		18	18	18			18
15125 Receiv on Disp of conso cies & assoc - NC	DEC	[None]	-	-1 958		-1 958	-1 958	-1 958			-1 958
CF10361 Disposal of assets	[None]	[None]									
<b>CF10520 Capital increase &amp; common stock issues</b>	<b>[None]</b>	<b>[None]</b>									
<b>CF10540 Dividends paid</b>	<b>[None]</b>	<b>[None]</b>							<b>-1 198</b>		<b>-1 198</b>
3130G Consolidated Reserves	DIV	[None]	+						-1 198		-1 198
<b>CF10530 Share buy-back &amp; liquidity contract</b>	<b>[None]</b>	<b>[None]</b>									
<b>CF10600 Change in net cash (debt)</b>	<b>[None]</b>	<b>[None]</b>		<b>-18,391</b>	<b>-</b>	<b>-18 391</b>	<b>-18 391</b>	<b>-18 391</b>	<b>-1 198</b>		<b>-19 589</b>
<b>NDTOPE - Opening net cash (debt)</b>				<b>-15 461</b>	<b>0</b>	<b>-15 461</b>	<b>-15 461</b>	<b>-15 461</b>	<b>-</b>	<b>-</b>	<b>-15 461</b>
NDTOPE - Opening net cash (debt)	OPE	[None]	-	15 461	0	15 461	15 461	15 461			15 461
<b>Change in net debt (calculated)</b>				<b>-18 403</b>	<b>-</b>	<b>-18 403</b>	<b>-18 403</b>	<b>-18 403</b>	<b>-</b>	<b>-</b>	<b>-18 403</b>
<b>NDTCLO - Closing cash (debt)</b>				<b>-33 865</b>	<b>0</b>	<b>-33 865</b>	<b>-33 865</b>	<b>-33 865</b>	<b>-</b>	<b>-</b>	<b>-33 865</b>
NDTCLO - Closing cash (debt)	CLO	[None]	-	33 865	0	33 865	33 865	33 865			33 865
<b>Cash flow unbalancing (calculated vs cash flow)</b>				<b>13</b>	<b>-</b>	<b>13</b>	<b>13</b>	<b>13</b>	<b>-1 198</b>	<b>-</b>	<b>-1 185</b>