

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	0		0	0	0		0		0
REVENUE	0		0	0	0		0		0
WSA WAGES AND SALARIES									
SSCH PENSIONS COSTS									
TPS TAX, TRAINING, PROFIT SHARING									
NCPPE NET CHARGE TO PROVISIONS									
PERSONNEL EXPENSES									
PURCHASE FOR SELLING AND ROYALTIES									
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(21)		(21)	(21)	(21)	21			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(21)		(21)	(21)	(21)	21			
PREMISES COSTS									
MPR MEANS OF PRODUCTION									
TELECOMMUNICATIONS									
TRAVELLING EXPENSES									
TAXES, OTHER THAN CORPORATE INCOME TAX									
GAINS AND LOSSES ON DISP OF T&I ASSETS									
60195D Other External Expenses - D	(1)		(1)	(1)	(1)		(1)		(1)
OTHER OPERATING EXPENSES	(1)		(1)	(1)	(1)		(1)		(1)
NET DEPRECIATION OF T&I ASSETS									
NET DEPRECIATION OF CURRENT ASSETS									
NET CHARGE TO PROVISIONS FOR L&C									
6LEXPD Contra-account Direct	(22)		(22)	(22)	(22)	(21)	(21)		(21)
OPERATING EXPENSES	(22)		(22)	(22)	(22)		(22)		(22)
OPERATING MARGIN	(22)		(22)	(22)	(22)		(22)		(22)
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						0	0		0
68334 Other oper income related expenses	0		0	0	0	0	0		0
NET PROFIT(CHARGE)	0		0	0	0		0		0
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	0		0	0	0		0		0
OPERATING INCOME	(22)		(22)	(22)	(22)		(22)		(22)
60251 Group Overhead - Brand Name Atos Origin	0		0	0	0	0			0
60252 Group Overhead - Structure Costs & GSA	2		2	2	2	(2)			2
6LGOVH Group Overhead - Interco Contra Acc						3	3		3
AGT ALLOCATION OF GSA AND TM FEES	3		3	3	3		3		3
60361 Offshore netting billing	(2)		(2)	(2)	(2)		(2)		(2)
ONB OFFSHORE NETTING BILLING	(2)		(2)	(2)	(2)		(2)		(2)
70402 Interests income on interco curr accts	1 781		1 781	1 781	1 781	(1 781)			1 781
GCFD GROSS COST OF FINANCIAL DEBT	1 781		1 781	1 781	1 781	(1 781)			1 781
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	1 781		1 781	1 781	1 781	(1 781)			1 781
Other financial income									
Other financial expense									
70423 Other foreign exchange Gains	0		0	0	0		0		0
60423 Other foreign exchange Losses	0		0	0	0		0		0
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE									
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES									
6LFIN Contra-account : Financial operations						1 781	1 781		1 781
NET FINANCIAL INCOME	1 781		1 781	1 781	1 781		1 781		1 781
INCOME BEFORE TAX	1 761		1 761	1 761	1 761		1 761		1 761
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	(456)		(456)	(456)	(456)		(456)		(456)
CURRENT TAXES	(456)		(456)	(456)	(456)		(456)		(456)
60911 Deferred tax	1		1	1	1		1		1
60913 Unrecognized deferred tax assets - Current year		1 100	1 100	1 100	1 100		1 100		1 100
DEFERRED TAXES	1	1 100	1 101	1 101	1 101		1 101		1 101
TAX EXPENSES	(455)	1 100	645	645	645		645		645
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	1 306	1 100	2 406	2 406	2 406		2 406		2 406
MINORITY INTERESTS									
NET INCOME GROUP SHARE	1 306	1 100	2 406	2 406	2 406		2 406		2 406

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11020 Purchased Goodwill									
11820 Deprec of Purchased Goodwill		0	0	0	0		0		0
A11000 GOODWILL - NET		0	0	0	0		0		0
A12000 INTANGIBLE ASSETS									
A13000 TANGIBLE FIXED ASSETS - NET									
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	141 708	0	141 708	141 708	141 708	(141 708)			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	141 708	0	141 708	141 708	141 708	(141 708)			
A15000 NON-CURRENT FINANCIAL ASSETS	141 708	0	141 708	141 708	141 708	(141 708)			
15L Link acct for invest elim - mother's cie						141 708	141 708		141 708
15LP Link acct for investment elim-affiliates						(991 000)	(991 000)		(991 000)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(849 292)	(849 292)		(849 292)
16010 Deferred Tax - Temporary Differences	1 151	0	1 151	1 151	1 151		1 151		1 151
16910 Unrecognised Deferred Tax - Temporary Differences	(1 057)	1 058	1	1	1		1		1
A16000 DEFERRED TAX ASSETS	94	1 058	1 152	1 152	1 152		1 152		1 152
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	141 802	1 058	142 860	142 860	142 860	(991 000)	(848 141)		(848 141)
A21000 TRADE RECEIVABLES - NET									
22010 Income Tax-Rec Reimburs Tax Credits	2 146		2 146	2 146	2 146		2 146		2 146
A22000 CURRENT TAX ASSETS	2 146		2 146	2 146	2 146		2 146		2 146
A23000 OTHER CURRENT ASSETS									
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	65 849		65 849	65 849	65 849	(65 849)			
A26000 CASH AND CASH EQUIVALENT	65 849		65 849	65 849	65 849	(65 849)			
27L Link acct for DEBT_long term						65 849	65 849		65 849
272L Link acct for BFR_short term						(2)	(2)		(2)
27TOT LINK ACCT FOR SHORT AND LONG TERM						65 847	65 847		65 847
A20000 CURRENT ASSETS	67 995		67 995	67 995	67 995	(2)	67 993		67 993
A00000 TOTAL ASSETS									
	209 797	1 058	210 855	210 855	210 855	(991 002)	(780 147)		(780 147)
31110 Share Capital	210 361		210 361	210 361	210 361	(210 361)			
31210 Additional Paid in Capital	141 708		141 708	141 708	141 708	(141 708)			
31350 Retained Earnings	(140 553)	(43)	(140 596)	(140 596)	(140 596)	140 596			
3130G Consolidated Reserves						(1 750 612)	(1 750 612)		(1 750 612)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(4 759)		(4 759)	(4 759)	(4 759)	4 759			
3136G Actuarial gains / losses in OCI - DB plans, GP						(4 759)	(4 759)		(4 759)
3141GC Trans Reserves - Group part						971 085	971 085		971 085
31510 Net Income For The Period	1 306	1 100	2 406	2 406	2 406	(2 406)			
3151G Net Income - Group part						2 406	2 406		2 406
L31000 SHAREHOLDER'S EQUITY	208 063	1 057	209 120	209 120	209 120	(991 000)	(781 880)		(781 880)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	208 063	1 057	209 120	209 120	209 120	(991 000)	(781 880)		(781 880)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
L42000 NON CURRENT PROVISIONS									
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities	1 151	1	1 152	1 152	1 152		1 152		1 152
L44000 DEFERRED TAX LIABILITIES	1 151	1	1 152	1 152	1 152		1 152		1 152

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current									
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability									
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	1 151	1	1 152	1 152	1 152		1 152		1 152
51010 Trade Payables	2		2	2	2	(2)			
L51000 TRADE PAYABLES AND NOTE PAYABLE	2		2	2	2	(2)			
52010 Corp Income Tax & Accrued Income Tax	582		582	582	582		582		582
L52000 CURRENT TAX	582		582	582	582		582		582
L53000 CURRENT FINANCIAL INSTRUMENTS									
L57000 Accrued interests ? lease									
L55000 OTHER CURRENT LIABILITIES									
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	584		584	584	584	(2)	582		582
L00000 TOTAL LIABILITIES	209 798	1 058	210 856	210 856	210 856	(991 002)	(780 146)		(780 146)
ASSETS - LIABILITIES	(1)		(1)	(1)	(1)		(1)		(1)

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	CLO
15111 Part Interests in Conso Cies & Assoc		141 708				141 708
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		141 708				141 708
A15000 NON-CURRENT FINANCIAL ASSETS		141 708				141 708
16010 Deferred Tax - Temporary Differences	0	1 151				1 151
16910 Unrecognised Deferred Tax - Temporary Differences	0	(1 057)				(1 057)
A16000 DEFERRED TAX ASSETS	0	94				94
A10000 NON CURRENT ASSETS	0	141 802				141 802
21110 Work-in-Progress (Goods and services)		6			(6)	
21130 Trade Receivables		39			(39)	
A21000 TRADE RECEIVABLES - NET		45			(45)	
22010 Income Tax-Rec Reimburs Tax Credits		2 146				2 146
A22000 CURRENT TAX ASSETS		2 146				2 146
23132 State - VAT Receivables		0			0	
A23030 OTHER RECEIVABLES - NET		0			0	
A23000 OTHER CURRENT ASSETS		0			0	
26011 Intercompany current accounts assets		64 047			1 802	65 849
A26000 CASH AND CASH EQUIVALENT		64 047			1 802	65 849
A20000 CURRENT ASSETS		66 239			1 756	67 995
A00000 TOTAL ASSETS	0	208 041			1 756	209 797
31110 Share Capital	0	210 361				210 361
31210 Additional Paid in Capital	0	141 708				141 708
31350 Retained Earnings	0	(140 598)	45			(140 553)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(4 759)				(4 759)
31510 Net Income For The Period		45	(45)	1 306		1 306
L31000 SHAREHOLDER'S EQUITY	(1)	206 758		1 306		208 063
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	206 758		1 306		208 063
44010 Deferred Tax Liabilities	0	1 151				1 151
L44000 DEFERRED TAX LIABILITIES	0	1 151				1 151

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	CLO
L40000 NON CURRENT LIABILITIES	0	1 151				1 151
51010 Trade Payables		0			2	2
51020 Trade Payables - Invoic not yet received		3			(3)	
L51000 TRADE PAYABLES AND NOTE PAYABLE		3			(1)	2
52010 Corp Income Tax & Accrued Income Tax		126			456	582
L52000 CURRENT TAX		126			456	582
54030 Intercompany cur acct liabilities		3			(3)	
L54000 CURRENT PORTION OF BORROWINGS		3			(3)	
55050 State - VAT Payable		0			0	
L55000 OTHER CURRENT LIABILITIES		0			0	
L50000 CURRENT LIABILITIES		132			452	584
L00000 TOTAL LIABILITIES	(1)	208 041		1 306	452	209 798
ASSETS - LIABILITIES	1	0		(1 306)	1 304	(1)

2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	DEC	CLO
11020 Purchased Goodwill							
11820 Deprec of Purchased Goodwill		0					0
A11000 GOODWILL - NET		0					0
A12000 INTANGIBLE ASSETS							
A13000 TANGIBLE FIXED ASSETS - NET							
A14000 INVESTMENT IN ASSOCIATES - NET							
15111 Part Interests in Conso Cies & Assoc		141 708					141 708
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		141 708					141 708
A15000 NON-CURRENT FINANCIAL ASSETS		141 708					141 708
15TOT LINK ACCT FOR INVESTMT ELIMINATION							
16010 Deferred Tax - Temporary Differences	0	1 150					1 151
16910 Unrecognised Deferred Tax - Temporary Differences	0	(1 099)				1 100	1
A16000 DEFERRED TAX ASSETS	0	51				1 100	1 152
A17000 NON CURRENT FINANCIAL INSTRUMENTS							
A18000 OTHER NON CURRENT ASSETS							
A10000 NON CURRENT ASSETS	0	141 759				1 100	142 860
21110 Work-in-Progress (Goods and services)		6			(6)		
21130 Trade Receivables		39			(39)		
A21000 TRADE RECEIVABLES - NET		45			(45)		
22010 Income Tax-Rec Reimburs Tax Credits		2 146					2 146
A22000 CURRENT TAX ASSETS		2 146					2 146
23132 State - VAT Receivables		0			0		
A23030 OTHER RECEIVABLES - NET		0			0		
A23000 OTHER CURRENT ASSETS		0			0		
A24000 CURRENT FINANCIAL INSTRUMENTS							
A25000 SHORT TERM FINANCIAL ASSETS							
26011 Intercompany current accounts assets		64 047			1 802		65 849
A26000 CASH AND CASH EQUIVALENT		64 047			1 802		65 849
27TOT LINK ACCT FOR SHORT AND LONG TERM							
A20000 CURRENT ASSETS		66 239			1 756		67 995
A00000 TOTAL ASSETS	0	207 998			1 756	1 100	210 855
31110 Share Capital	0	210 361					210 361
31210 Additional Paid in Capital	0	141 708					141 708
31350 Retained Earnings	0	(140 641)	45				(140 596)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(4 759)					(4 759)
31510 Net Income For The Period		45	(45)	2 406			2 406
L31000 SHAREHOLDER'S EQUITY	(1)	206 715		2 406			209 120
L32000 MINORITY INTEREST							
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	206 715		2 406			209 120
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS							
L42000 NON CURRENT PROVISIONS							

**2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	DEC	CLO
L43000 LONG TERM BORROWINGS							
44010 Deferred Tax Liabilities	0	1 152					1 152
L44000 DEFERRED TAX LIABILITIES	0	1 152					1 152
L45000 NON CURRENT FINANCIAL INSTRUMENTS							
L46000 OTHER NON CURRENT LIABILITIES							
47011 Lease liability Real estate - Non-current							
47012 Lease liability IT equipment - Non-current							
47013 Lease liability Company cars - Non-current							
47010 Lease liability Others - Non-current							
L47000 NON CURRENT LEASE Liability							
L40000 NON CURRENT LIABILITIES	0	1 152					1 152
51010 Trade Payables		0			2		2
51020 Trade Payables - Invoice not yet received		3			(3)		
L51000 TRADE PAYABLES AND NOTE PAYABLE		3			(1)		2
52010 Corp Income Tax & Accrued Income Tax		126			456		582
L52000 CURRENT TAX		126			456		582
L53000 CURRENT FINANCIAL INSTRUMENTS							
54030 Intercompany cur acct liabilities		3			(3)		
L54000 CURRENT PORTION OF BORROWINGS		3			(3)		
55050 State - VAT Payable		0			0		
L55000 OTHER CURRENT LIABILITIES		0			0		
L57000 Accrued interests ? lease							
L58000 CURRENT PROVISIONS							
L57500 CURRENT LEASE Liability							
L50000 CURRENT LIABILITIES		132			452		584
L00000 TOTAL LIABILITIES	(1)	207 999		2 406	452		210 856
ASSETS - LIABILITIES	1	0		(2 406)	1 304	1 100	(1)

**2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL**

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	DEC	CLO
11020 Purchased Goodwill							
11820 Deprec of Purchased Goodwill		0					0
A11000 GOODWILL - NET		0					0
A12000 INTANGIBLE ASSETS							
A13000 TANGIBLE FIXED ASSETS - NET							
A14000 INVESTMENT IN ASSOCIATES - NET							
A15000 NON-CURRENT FINANCIAL ASSETS							
15L Link acct for invest elim - mother's cie		141 708					141 708
15LP Link acct for investment elim-affiliates		(991 000)					(991 000)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(849 292)					(849 292)
16010 Deferred Tax - Temporary Differences	0	1 150					1 151
16910 Unrecognised Deferred Tax - Temporary Differences	0	(1 099)				1 100	1
A16000 DEFERRED TAX ASSETS	0	51				1 100	1 152
A17000 NON CURRENT FINANCIAL INSTRUMENTS							
A18000 OTHER NON CURRENT ASSETS							
A10000 NON CURRENT ASSETS	0	(849 241)				1 100	(848 141)
21110 Work-in-Progress (Goods and services)		6			(6)		
21130 Trade Receivables		39			(39)		
A21000 TRADE RECEIVABLES - NET		45			(45)		
22010 Income Tax-Rec Reimburs Tax Credits		2 146					2 146
A22000 CURRENT TAX ASSETS		2 146					2 146
23132 State - VAT Receivables		0			0		
A23030 OTHER RECEIVABLES - NET		0			0		
A23000 OTHER CURRENT ASSETS		0			0		
A24000 CURRENT FINANCIAL INSTRUMENTS							
A25000 SHORT TERM FINANCIAL ASSETS							
A26000 CASH AND CASH EQUIVALENT							
27L Link acct for DEBT_long term		64 045			1 804		65 849
272L Link acct for BFR_short term		(3)			1		(2)
27TOT LINK ACCT FOR SHORT AND LONG TERM		64 041			1 806		65 847
A20000 CURRENT ASSETS		66 233			1 760		67 993
A00000 TOTAL ASSETS	0	(783 008)			1 760	1 100	(780 147)
3130G Consolidated Reserves	(1)	(1 750 656)	45				(1 750 612)
3136G Actuarial gains / losses in OCI - DB plans, GP		(4 759)					(4 759)
3141GC Trans Reserves - Group part		971 085					971 085
3151G Net Income - Group part		45	(45)	2 406			2 406
L31000 SHAREHOLDER'S EQUITY	(1)	(784 285)		2 406			(781 880)
L32000 MINORITY INTEREST							
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	(784 285)		2 406			(781 880)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS							
L42000 NON CURRENT PROVISIONS							

**2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL**

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	MVT	DEC	CLO
L43000 LONG TERM BORROWINGS							
44010 Deferred Tax Liabilities	0	1 152					1 152
L44000 DEFERRED TAX LIABILITIES	0	1 152					1 152
L45000 NON CURRENT FINANCIAL INSTRUMENTS							
L46000 OTHER NON CURRENT LIABILITIES							
L47000 NON CURRENT LEASE Liability							
L40000 NON CURRENT LIABILITIES	0	1 152					1 152
51010 Trade Payables							
L51000 TRADE PAYABLES AND NOTE PAYABLE		0					
52010 Corp Income Tax & Accrued Income Tax		126			456		582
L52000 CURRENT TAX		126			456		582
L53000 CURRENT FINANCIAL INSTRUMENTS							
L54000 CURRENT PORTION OF BORROWINGS							
55050 State - VAT Payable		0			0		
L55000 OTHER CURRENT LIABILITIES		0			0		
L57000 Accrued interests ? lease							
L58000 CURRENT PROVISIONS							
L57500 CURRENT LEASE Liability							
L50000 CURRENT LIABILITIES		126			456		582
L00000 TOTAL LIABILITIES	(1)	(783 007)		2 406	456		(780 146)
ASSETS - LIABILITIES	1	0		(2 406)	1 304	1 100	(1)

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	CLO
Share Capital	0	210 361			210 361
Additional Paid in Capital	0	141 708			141 708
Retained Earnings	0	-140 598	45		-140 553
Actuarial gains / losses in OCI - DB plans, excl OLTB		-4 759			-4 759
Net Income For The Period		45	-45	1 306	1 306
Total Shareholder's Equity	-1	206 758		1 306	208 063
Goodwill adjustment - Temporary		52 178			52 178
Goodwill adjustment - Permanent		-39 973			-39 973
Amortization adjustments		3 361			3 361
Other - Temporary		197 916			197 916
Other - Permanent		-46 923			-46 923
Opening balance sheet adj.		-99 206			-99 206
Others adjustments (OLD)		93 000			93 000
Deferred tax on Fiscal Differences		-42			-42
Deferred tax on Restatements adjustments		-9 455			-9 455
Participating Interest - Permanant		-150 900			-150 900
Other - Central team conso				1 100	1 100
Total Restatements - Total Local		-43		1 100	1 057
Restated Shareholder's Equity	-1	206 715		2 406	209 120
Share Capital	0	210 361			210 361
Additional Paid in Capital	0	141 708			141 708
Retained Earnings	0	-140 641	45		-140 596
Actuarial gains / losses in OCI - DB plans, excl OLTB		-4 759			-4 759
Net Income For The Period		45	-45	2 406	2 406
Translated Shareholder's Equity	-1	206 715		2 406	209 120
Share Capital	0	210 361			210 361
Additional Paid in Capital	0	141 708			141 708
Retained Earnings	0	-140 641	45		-140 596
Actuarial gains / losses in OCI - DB plans, excl OLTB		-4 759			-4 759
Net Income For The Period		45	-45	2 406	2 406
Proportionnal Shareholder's Equity	-1	206 715		2 406	209 120
Elimination of investments		-991 000			-991 000
Elimination of investments - E214 - Atos International BV		-991 000			-991 000
Elimination of investments - E222 - Atos Nederland B.V.		0			0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	ERR	OPE	APP	RES	CLO
Total Elim Shareholder's Equity		-991 000			-991 000
Group Share	-1	-784 285		2 406	-781 880
Consolidated Shareholder's Equity	-1	-784 285		2 406	-781 880

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E234 Eviden Telco Services B.V. Actuals December 2025

	E234
BLOCKING CHECKS - PHASE 3	1 098
BS-PL - Deferred Income Tax	1 098

2A10_005S - NET DEBT

ST_AO.E234 Eviden Telco Services B.V. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	1 306	1 100	2 406	2 406	2 406	-	-	2 406
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]						-	-	
NDT1130 G/L on disposals of fixed assets	F_CF2						-	-	
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-1 781		-1 781	-1 781	-1 781	-	-	-1 781
NDT1180 Tax charge (incl deferred taxes)	[None]	455		455	455	455	-	-	455
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-21	1 100	1 079	1 079	1 079	-	-	1 079
NDT1210	F_CF1	456		456	456	456	-	-	456
NDT1220	F_CF1	-456		-456	-456	-456	-	-	-456
NDT1200 Taxes paid	F_CF1	-		-	-	-	-	-	-
NDT1320 Change in current assets	F_CF2	45		45	45	45	-	-	45
NDT1340 Change in current liabilities	MVT	-1		-1	-1	-1	1	-	0
NDT1350 Link account	F_CF2						-1	-	-1
NDT1300 Change in working capital requirement	F_CF2	44		44	44	44	-	-	44
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	23	1 100	1 123	1 123	1 123	-	-	1 123
NDT2110 Purchase of intangible & tangible assets	[None]						-	-	
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]						-	-	
NDT2210 Amounts paid for acq and LT investmts	[None]						-	-	
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
NDT2200 NET LONG TERM INVESTMENT	[None]						-	-	
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]						-	-	
NDT3100 Common stock issues	[None]						-	-	
NDT3600 Net interest paid (incl finance lease)	F_CF2	1 781		1 781	1 781	1 781	-	-	1 781
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	1 781		1 781	1 781	1 781	-	-	1 781
NDT0000 INC (DEC) IN NET DEBT	[None]	1 805	1 100	2 905	2 905	2 905	-	-	2 905

2A10_005S - NET DEBT

ST_AO.E234 Eviden Telco Services B.V. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-64 045	-	-64 045	-64 045	-64 045	-	-	-64 045
NDTOTD Increase (Dec) in other debt	MVT	-1 804	-	-1 804	-1 804	-1 804	-	-	-1 804
NDTCLO Net Debt - Closing	CLO	-65 849	-	-65 849	-65 849	-65 849	-	-	-65 849
Net Debt - Closing (calculated)		-65 849	-	-65 849	-65 849	-65 849	-	-	-65 849
Variance		-	-	-	-	-	-	-	-
Check		0	1 100	1 100	1 100	1 100	-	-	1 100

2A10 201S - OMDA Cash flow

ST_AO.E234 Eviden Telco Services B.V. - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-22		-22	-22	-22	-		-22
R61000 OPERATING MARGIN	[None]	[None]	+	-22		-22	-22	-22	-		-22
CF10110 + Depreciation of fixed assets	[None]	[None]									
CF10120 + Depreciation of right of use	[None]	[None]									
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]									
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		-22		-22	-22	-22	-		-22
CF10210 Capital expenditures	[None]	[None]									
CF10220 Lease payments	[None]	[None]									
CF10230 Change in working capital requirement	[None]	[None]		44		44	44	44	1		45
CF10231 Change in current assets	[None]	[None]		45		45	45	45			45
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-6		-6	-6	-6			-6
21130 Trade Receivables	MVT	[None]	-	-39		-39	-39	-39			-39
23132 State - VAT Receivables	MVT	[None]	-	0		0	0	0			0
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-1		-1	-1	-1	1		0
51010 Trade Payables	MVT	[None]	+	2		2	2	2	-2		-
55050 State - VAT Payable	MVT	[None]	+	0		0	0	0			0
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-3		-3	-3	-3	3		-
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		22		22	22	22	1		23
CF10310 Tax paid	[None]	[None]		-		-	-	-			-
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	456		456	456	456			456
60901 Corporate Income Tax	[None]	[None]	+	-456		-456	-456	-456			-456
CF10320 Net cost of financial debt paid	[None]	[None]		1 781		1 781	1 781	1 781	-1 781		-
70402 Interests income on interco curr accts	[None]	[None]	+	1 781		1 781	1 781	1 781	-1 781		-
CF10330 Reorganization in other operating income	[None]	[None]									
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		0		0	0	0	1 781		1 782
CF10362 Other OOI (cash)	[None]	[None]		0		0	0	0	-		0
6LEXC Extraordinary contra account	[None]	AllCustom2	+						0		0
68334 Other oper income related expenses	[None]	[None]	+	0		0	0	0	0		-
CF10363 Other financials (cash)	[None]	[None]		-		-	-	-	1 781		1 781
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						1 781		1 781
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		1 803		1 803	1 803	1 803	1		1 804
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							-1		-1
272L Link acct for BFR_short term	MVT	[None]	-						1		1
CF10420 GSA & TMF	[None]	[None]		3		3	3	3	-		3
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	3		3	3	3	-		3
CF10430 Offshore netting billing	[None]	[None]		-2		-2	-2	-2	-		-2
60361 Offshore netting billing	[None]	[None]	+	-2		-2	-2	-2	-		-2
CF10500 Free Cash Flow (FCF)	[None]	[None]		1 804		1 804	1 804	1 804	-		1 804
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-		-
CF10515 Net (acquisitions) disposals	[None]	[None]							-		-
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		1 804		1 804	1 804	1 804	-		1 804
NDTOPE - Opening net cash (debt)				64 045	-	64 045	64 045	64 045	-	-	64 045
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-64 045		-64 045	-64 045	-64 045	-		-64 045
Change in net debt (calculated)				1 804	-	1 804	1 804	1 804	-	-	1 804
NDTCLO - Closing cash (debt)				65 849	-	65 849	65 849	65 849	-	-	65 849
NDTCLO - Closing cash (debt)	CLO	[None]	-	-65 849		-65 849	-65 849	-65 849	-		-65 849
Cash flow unbalancing (calculated vs cash flow)				0	-	0	0	0	-	-	0