

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	Input	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	1 231 717	1 231 717	140 083	140 083	(13 478)	126 605		126 605
70003 Sales of Hardware	40 795	40 795	4 640	4 640	(6)	4 633		4 633
REVENUE	1 272 512	1 272 512	144 723	144 723	(13 485)	131 238		131 238
60101D Wages and Salaries - D	(83 196)	(83 196)	(9 462)	(9 462)	4	(9 458)		(9 458)
60101I Wages & Salaries - I	(12 906)	(12 906)	(1 468)	(1 468)		(1 468)		(1 468)
60102D Bonus score card - D	(1 041)	(1 041)	(118)	(118)		(118)		(118)
60102I Bonus score card - I	(1 589)	(1 589)	(181)	(181)		(181)		(181)
60112D Other incentive wages (discretionary) - D	(2 370)	(2 370)	(270)	(270)		(270)		(270)
60112I Other incentive wages - I	(1 526)	(1 526)	(174)	(174)		(174)		(174)
60103D Social Expenses other than DC Plans - D	(3 239)	(3 239)	(368)	(368)		(368)		(368)
60103I Social Exp other than DC plans - I	(356)	(356)	(40)	(40)		(40)		(40)
60107D DC pension plans (A/O stand alone plans) - D	(2 742)	(2 742)	(312)	(312)		(312)		(312)
60107I DC pension plans (A/O stand alone plans) - I	(304)	(304)	(35)	(35)		(35)		(35)
60108D DC plans other than pension (death, disability & medical) - D	(405)	(405)	(46)	(46)		(46)		(46)
60110D DC pension plans other (state & mandatory)-D	(84)	(84)	(10)	(10)		(10)		(10)
60110I DC pension plans other (state & mandatory)-I	(9)	(9)	(1)	(1)		(1)		(1)
60116D Op Expenses Reallocated - Staff Costs -D	(8 377)	(8 377)	(953)	(953)	953			
60121I Commissions (on sales) - I	(92)	(92)	(10)	(10)		(10)		(10)
60122D Termination payments - D	(112)	(112)	(13)	(13)		(13)		(13)
60122I Termination payments - I	(424)	(424)	(48)	(48)		(48)		(48)
60123D Overtime - D	(1 305)	(1 305)	(148)	(148)		(148)		(148)
WSA WAGES AND SALARIES	(120 076)	(120 076)	(13 656)	(13 656)	956	(12 700)		(12 700)
SSCH PENSIONS COSTS								
60114D Staff Training Costs - D	(899)	(899)	(102)	(102)	89	(14)		(14)
60114I Staff Training Costs - I	(26)	(26)	(3)	(3)	1	(2)		(2)
TPS TAX, TRAINING, PROFIT SHARING	(925)	(925)	(105)	(105)	89	(16)		(16)
NCPPE NET CHARGE TO PROVISIONS								
PERSONNEL EXPENSES	(121 001)	(121 001)	(13 761)	(13 761)	1 046	(12 716)		(12 716)
60001 Hardware - Purchases for Selling	(21 555)	(21 555)	(2 451)	(2 451)	(8)	(2 460)		(2 460)
60003 Software - Purchases for Selling	(17 298)	(17 298)	(1 967)	(1 967)		(1 967)		(1 967)
PURCHASE FOR SELLING AND ROYALTIES	(38 854)	(38 854)	(4 419)	(4 419)	(8)	(4 427)		(4 427)
Variation of Inventory								
60136D Subcontractors (Time & Material)-D	(149 693)	(149 693)	(17 025)	(17 025)	14 384	(2 641)		(2 641)
60136I Subcontractors (Time and Material) - I	(2 366)	(2 366)	(269)	(269)	269			
60141D Subcontractors (Fixed Price)-D	6 903	6 903	785	785	(494)	291		291
60141I Subcontractors (Fixed Price) - I	1 658	1 658	189	189	(156)	32		32
60151D Outsourced Services - D	(43 616)	(43 616)	(4 960)	(4 960)	4 581	(380)		(380)
60151I Outsourced Services - I	(481)	(481)	(55)	(55)	10	(45)		(45)
60154D Global Recharges - D	(35 092)	(35 092)	(3 991)	(3 991)	3 991			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(222 686)	(222 686)	(25 326)	(25 326)	22 585	(2 742)		(2 742)
60194D Other Real Estate Costs - D	(43 899)	(43 899)	(4 993)	(4 993)		(4 993)		(4 993)
60194I Other Real Estate Costs - I	(29)	(29)	(3)	(3)		(3)		(3)
PREMISES COSTS	(43 929)	(43 929)	(4 996)	(4 996)		(4 996)		(4 996)
60181D Maintenance Costs - D	(175 550)	(175 550)	(19 965)	(19 965)	251	(19 715)		(19 715)
60192D Other IT Related Costs - D	18 679	18 679	2 124	2 124	95	2 219		2 219
60192I Other IT Related Costs - I	(15)	(15)	(2)	(2)		(2)		(2)
60161D Rent- D	(163 518)	(163 518)	(18 597)	(18 597)		(18 597)		(18 597)
60161I Rent - I	(784)	(784)	(89)	(89)		(89)		(89)
60261 Reversal Rent (IFRS16)	164 552	164 552	18 714	18 714		18 714		18 714
60163D IT Equipment Lease- D	(27 158)	(27 158)	(3 089)	(3 089)		(3 089)		(3 089)
60263 Reversal IT equipment (IFRS16)	27 080	27 080	3 080	3 080		3 080		3 080
60164D Software Licenses- D	(75 560)	(75 560)	(8 593)	(8 593)		(8 593)		(8 593)
60164I Software Licenses- I	(2)	(2)	0	0		0		0
MPR MEANS OF PRODUCTION	(232 278)	(232 278)	(26 417)	(26 417)	346	(26 071)		(26 071)
60171D Telecommunication Costs - D	(17 369)	(17 369)	(1 975)	(1 975)		(1 975)		(1 975)
60171I Telecommunication Costs - I	(31)	(31)	(4)	(4)		(4)		(4)
TELECOMMUNICATIONS	(17 400)	(17 400)	(1 979)	(1 979)		(1 979)		(1 979)
60131D Travelling Expenses - D	(710)	(710)	(81)	(81)	35	(45)		(45)
60131I Travelling Expenses - I	(267)	(267)	(30)	(30)		(30)		(30)
TRAVELLING EXPENSES	(977)	(977)	(111)	(111)	35	(76)		(76)
60196D Other Taxes and Similar Expenses - D	2 900	2 900	330	330		330		330
TAXES, OTHER THAN CORPORATE INCOME TAX	2 900	2 900	330	330		330		330
GAINS AND LOSSES ON DISP OF T&I ASSETS								
60191D Insurance Premiums (excl car related) - D	(4 259)	(4 259)	(484)	(484)	426	(59)		(59)
60191I Insurance Premiums (excl car related) - I	(316)	(316)	(36)	(36)	29	(7)		(7)
60195D Other External Expenses - D	(775)	(775)	(88)	(88)		(88)		(88)
60195I Other External Expenses - I	218	218	25	25	(1)	24		24
60211D Staff recruitment fees - D	77	77	9	9		9		9
60211I Staff recruitment fees - I	(2)	(2)	0	0		0		0
60212 Auditors' Fees	(360)	(360)	(41)	(41)		(41)		(41)
60221 Country Overheads Received & invoiced	(22 159)	(22 159)	(2 520)	(2 520)	2 520			
70231 Indirect IC Reinvoicing (excluding Global Structure)	2 557	2 557	291	291	(291)			
60213D Other Professional Fees - D	(1 719)	(1 719)	(195)	(195)	2	(193)		(193)

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	Input	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
NET INCOME GROUP SHARE	258 173	258 173	29 362	29 362		29 362		29 362

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill						101 847	101 847	(114 996)	(13 149)
11020 Purchased Goodwill	1 341		1 341	146	146		146		146
A11000 GOODWILL - NET	1 341		1 341	146	146	101 847	101 993	(114 996)	(13 003)
12130 Software & Licenses	477 237		477 237	52 105	52 105		52 105		52 105
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	477 237		477 237	52 105	52 105		52 105		52 105
12830 Amortization of Software & Licenses	(355 355)		(355 355)	(38 798)	(38 798)		(38 798)		(38 798)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(355 355)		(355 355)	(38 798)	(38 798)		(38 798)		(38 798)
12930 Imp on Software & Licenses	(1 258)		(1 258)	(137)	(137)		(137)		(137)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	(1 258)		(1 258)	(137)	(137)		(137)		(137)
A12000 INTANGIBLE ASSETS	120 624		120 624	13 170	13 170		13 170		13 170
13113 Fitting and Fixtures	15 861		15 861	1 732	1 732		1 732		1 732
13114 Means of Prod, Plant, Equip	516 861		516 861	56 431	56 431		56 431		56 431
13115 Hardware	434 627		434 627	47 453	47 453		47 453		47 453
13116 Furniture and equipment	8 957		8 957	978	978		978		978
13124 Fin Lease-Means of production									
13151 Right of use real estate	442 135		442 135	48 272	48 272		48 272		48 272
13152 Right of use IT equipment	4 569		4 569	499	499		499		499
13130 Tangible Assets in Progress	0		0						
A13100 TANGIBLE ASSETS - GROSS	1 423 011		1 423 011	155 364	155 364		155 364		155 364
13813 Depreciation of Fitting & Fixtures	(15 807)		(15 807)	(1 726)	(1 726)		(1 726)		(1 726)
13814 Dep - Means of Product, Plant & Equip	(514 638)		(514 638)	(56 188)	(56 188)		(56 188)		(56 188)
13815 Depreciation of Hardware	(356 065)		(356 065)	(38 875)	(38 875)		(38 875)		(38 875)
13816 Deprec of Furniture & equipment	(8 957)		(8 957)	(978)	(978)		(978)		(978)
13824 Deprec of fin leases- Means of production									
13851 Depreciation right of use real estate	(309 911)		(309 911)	(33 836)	(33 836)		(33 836)		(33 836)
13852 Depreciation right of use IT equipments	(3 468)		(3 468)	(379)	(379)		(379)		(379)
A13800 TANGIBLE ASSETS - DEPRE	(1 208 846)		(1 208 846)	(131 982)	(131 982)		(131 982)		(131 982)
13914 Imp on Means of Production, Plant, Equip	(2 289)		(2 289)	(250)	(250)		(250)		(250)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(2 289)		(2 289)	(250)	(250)		(250)		(250)
A13000 TANGIBLE FIXED ASSETS - NET	211 876		211 876	23 133	23 133		23 133		23 133
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	28 645		28 645	3 127	3 127	(3 127)			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	28 645		28 645	3 127	3 127	(3 127)			
15123 Deposits & Sureties paid	43 269		43 269	4 724	4 724		4 724		4 724
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	43 269		43 269	4 724	4 724		4 724		4 724
A15000 NON-CURRENT FINANCIAL ASSETS	71 914		71 914	7 852	7 852	(3 127)	4 724		4 724
15L Link acct for invest elim - mother's cie						3 127	3 127		3 127
15LP Link acct for investment elim-affiliates						(65 978)	(65 978)		(65 978)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(62 851)	(62 851)		(62 851)
16010 Deferred Tax - Temporary Differences									
16020 Deferred Tax - Loss Carry Forward									
16910 Unrecognised Deferred Tax - Temporary Differences									
16920 Unrecognised Deferred Tax - Loss Carry Forward									
A16000 DEFERRED TAX ASSETS									
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18030 Pension net asset - Funded DB plans	7 105		7 105	776	776		776		776
A18000 OTHER NON CURRENT ASSETS	7 105		7 105	776	776		776		776
A10000 NON CURRENT ASSETS	412 861		412 861	45 076	45 076	35 869	80 945	(114 996)	(34 051)
21110 Work-in-Progress (Goods and services)	62 186		62 186	6 790	6 790	(2 884)	3 905		3 905
21130 Trade Receivables	40 909		40 909	4 466	4 466	(605)	3 861		3 861
21140 Trade Receiv - Invoices to be issued	75 397		75 397	8 232	8 232	(3 598)	4 634		4 634
21930 Allowance on trade receivables	(945)		(945)	(103)	(103)		(103)		(103)
A21000 TRADE RECEIVABLES - NET	177 547		177 547	19 385	19 385	(7 087)	12 298		12 298
22010 Income Tax-Rec Reimburs Tax Credits	(33 748)		(33 748)	(3 685)	(3 685)		(3 685)		(3 685)
A22000 CURRENT TAX ASSETS	(33 748)		(33 748)	(3 685)	(3 685)		(3 685)		(3 685)
23133 Other Receivables & Current Assets	(570)		(570)	(62)	(62)	2	(60)		(60)
23138 Prepaid Expenses	33 919		33 919	3 703	3 703		3 703		3 703
23141 Accrued Interests	1 279		1 279	140	140		140		140
A23030 OTHER RECEIVABLES - NET	33 349		33 349	3 641	3 641	2	3 643		3 643

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
A23000 OTHER CURRENT ASSETS	33 349		33 349	3 641	3 641	2	3 643		3 643
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS	1 279		1 279	140	140		140		140
26011 Intercompany current accounts assets	593 230		593 230	64 769	64 769	(64 769)			
26012 Cash at Bank and in Hand	226 953		226 953	24 779	24 779		24 779		24 779
A26000 CASH AND CASH EQUIVALENT	820 182		820 182	89 548	89 548	(64 769)	24 779		24 779
27L Link acct for DEBT_long term						64 765	64 765		64 765
272L Link acct for BFR_short term						2 928	2 928		2 928
27TOT LINK ACCT FOR SHORT AND LONG TERM						67 693	67 693		67 693
A20000 CURRENT ASSETS	998 610		998 610	109 028	109 028	(4 160)	104 868		104 868
A00000 TOTAL ASSETS	1 411 471		1 411 471	154 104	154 104	31 708	185 813	(114 996)	70 817
31110 Share Capital	315 097		315 097	29 549	29 549	(29 549)			
31340 Other Reserves									
31350 Retained Earnings	194 422		194 422	19 845	19 845	(19 845)		(115 891)	(115 891)
3130G Consolidated Reserves						(16 904)	(16 904)	94 684	77 780
31370 Hedging Reserves (CF hedge) Foreign exch				(17)	(17)	17			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						(17)	(17)		(17)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	2 435		2 435	411	411	(411)			
3136G Actuarial gains / losses in OCI - DB plans, GP						411	411		411
31411 Cumulative Translation Adjustments				6 108	6 108	(6 108)			
3141GC Trans Reserves - Group part						108 274	108 274	(93 789)	14 485
31420 Translation Gains/Losses from Net Income				(1 175)	(1 175)	1 175			
3142GC Translation on Net Income-Group part						(1 175)	(1 175)		(1 175)
31510 Net Income For The Period	258 173		258 173	29 362	29 362	(29 362)			
3151G Net Income - Group part						29 362	29 362		29 362
L31000 SHAREHOLDER'S EQUITY	770 127		770 127	84 082	84 082	35 869	119 951	(114 996)	4 955
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	770 127		770 127	84 082	84 082	35 869	119 951	(114 996)	4 955
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
42010 Provisions for losses and contingencies - Non-current	9 344	0	9 344	1 020	1 020		1 020		1 020
L42000 NON CURRENT PROVISIONS	9 344	0	9 344	1 020	1 020		1 020		1 020
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities	33 848		33 848	3 696	3 696		3 696		3 696
L44000 DEFERRED TAX LIABILITIES	33 848		33 848	3 696	3 696		3 696		3 696
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	155 447		155 447	16 972	16 972		16 972		16 972
47012 Lease liability IT equipment - Non-current	1 351		1 351	148	148		148		148
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	156 798		156 798	17 119	17 119		17 119		17 119
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	199 991	0	199 991	21 835	21 835		21 835		21 835
51010 Trade Payables	72 526		72 526	7 918	7 918	(4 618)	3 301		3 301
51020 Trade Payables - Invoice not yet received	138 345		138 345	15 104	15 104	461	15 566		15 566
L51000 TRADE PAYABLES AND NOTE PAYABLE	210 871		210 871	23 023	23 023	(4 156)	18 866		18 866
52010 Corp Income Tax & Accrued Income Tax	97 093	0	97 093	10 601	10 601		10 601		10 601
L52000 CURRENT TAX	97 093	0	97 093	10 601	10 601		10 601		10 601
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	36		36	4	4	(4)			
L54000 CURRENT PORTION OF BORROWINGS	36		36	4	4	(4)			

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ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L57000 Accrued interests ? lease									
55030 Employee Payables & Accrued Expenses	7 126		7 126	778	778		778		778
55035 Employee Payables - Bonus score card	3 495		3 495	382	382		382		382
55040 Social Charges, Welfare Liabilities	493		493	54	54		54		54
55070 Payab on acquis tang & intang assets - C	0		0						
55100 Other Current Liabilities	(248)		(248)	(27)	(27)		(27)		(27)
55110 Deferred Income	122 486		122 486	13 373	13 373		13 373		13 373
L55000 OTHER CURRENT LIABILITIES	133 352		133 352	14 559	14 559		14 559		14 559
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	441 353	0	441 353	48 187	48 187	(4 160)	44 027		44 027
L00000 TOTAL LIABILITIES	1 411 470		1 411 470	154 104	154 104	31 708	185 813	(114 996)	70 817
ASSETS - LIABILITIES	1		1	0	0		0		0

2A04_005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	CLO
11020 Purchased Goodwill		1 341								1 341
A11000 GOODWILL - NET		1 341								1 341
12130 Software & Licenses	0	809 076					127	(331 966)		477 237
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	809 076					127	(331 966)		477 237
12830 Amortization of Software & Licenses	0	(633 374)					(53 947)	331 966		(355 355)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(633 374)					(53 947)	331 966		(355 355)
12930 Imp on Software & Licenses		(1 258)								(1 258)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(1 258)								(1 258)
A12000 INTANGIBLE ASSETS	0	174 444					(53 820)			120 624
13113 Fitting and Fixtures		15 861								15 861
13114 Means of Prod, Plant, Equip	0	518 070						(1 209)		516 861
13115 Hardware	0	454 324					7 072	(26 769)		434 627
13116 Furniture and equipment		8 957								8 957
13151 Right of use real estate		370 927					71 208			442 135
13152 Right of use IT equipment		92 671						(88 102)		4 569
13130 Tangible Assets in Progress		0								0
A13100 TANGIBLE ASSETS - GROSS	0	1 460 811					78 280	(116 081)		1 423 011
13813 Depreciation of Fitting & Fixtures		(15 606)					(201)			(15 807)
13814 Dep - Means of Product, Plant & Equip	0	(515 847)						1 209		(514 638)
13815 Depreciation of Hardware	0	(347 735)					(35 099)	26 769		(356 065)
13816 Deprec of Furniture & equipment		(8 957)								(8 957)
13851 Depreciation right of use real estate		(163 462)					(146 449)			(309 911)
13852 Depreciation right of use IT equipments		(67 973)					(23 491)	87 997		(3 468)
A13800 TANGIBLE ASSETS - DEPRE		(1 119 581)					(205 239)	115 975		(1 208 846)
13914 Imp on Means of Production, Plant, Equip		(2 289)								(2 289)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(2 289)								(2 289)
A13000 TANGIBLE FIXED ASSETS - NET	0	338 941					(126 959)	(106)		211 876
15111 Part Interests in Conso Cies & Assoc	0	28 645								28 645
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	28 645								28 645
15123 Deposits & Sureties paid	0	43 359					34	(123)		43 269
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	43 359					34	(123)		43 269
A15000 NON-CURRENT FINANCIAL ASSETS	0	72 004					34	(123)		71 914
18030 Pension net asset - Funded DB plans		7 105								7 105
A18000 OTHER NON CURRENT ASSETS		7 105								7 105
A10000 NON CURRENT ASSETS	0	593 836					(180 746)	(229)		412 861
21110 Work-in-Progress (Goods and services)		26 567				35 619				62 186
21130 Trade Receivables		198 400				(157 491)				40 909
21140 Trade Receiv - Invoices to be issued		51 880				23 516				75 397
21930 Allowance on trade receivables		(8 491)					(945)	8 491		(945)
A21000 TRADE RECEIVABLES - NET		268 357				(98 356)	(945)	8 491		177 547
22010 Income Tax-Rec Reimburs Tax Credits		(33 748)								(33 748)
A22000 CURRENT TAX ASSETS		(33 748)								(33 748)
23133 Other Receivables & Current Assets		2 639				(3 209)				(570)
23138 Prepaid Expenses		66 246				(32 326)				33 919
A23030 OTHER RECEIVABLES - NET		68 885				(35 536)				33 349
A23000 OTHER CURRENT ASSETS		68 885				(35 536)				33 349
23141 Accrued Interests							1 279			1 279
A25000 SHORT TERM FINANCIAL ASSETS							1 279			1 279
26011 Intercompany current accounts assets		0				593 230				593 230
26012 Cash at Bank and in Hand		1 102 238				(875 286)				226 953
A26000 CASH AND CASH EQUIVALENT		1 102 238				(282 056)				820 182
A20000 CURRENT ASSETS		1 405 732				(415 948)	334	8 491		998 610
A00000 TOTAL ASSETS	0	1 999 568				(415 948)	(180 411)	8 262		1 411 471
31110 Share Capital		315 097								315 097
31340 Other Reserves		0	0							0
31350 Retained Earnings	0	547 496	280 426	(633 500)						194 422
31360 Actuarial gains / losses in OCI - DB plans, excl. OLTB		2 435								2 435
31510 Net Income For The Period		280 426	(280 426)		258 173					258 173
L31000 SHAREHOLDER'S EQUITY	0	1 145 454	0	(633 500)	258 173					770 127

2A04_005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	CLO
L30000 TOTAL SHAREHOLDER'S EQUITY	0	1 145 454	0	(633 500)	258 173					770 127
42010 Provisions for losses and contingencies - Non-current		8 425					920	(65 203)	65 203	9 344
L42000 NON CURRENT PROVISIONS		8 425					920	(65 203)	65 203	9 344
44010 Deferred Tax Liabilities		47 350						(13 502)		33 848
L44000 DEFERRED TAX LIABILITIES		47 350						(13 502)		33 848
47011 Lease liability Real estate - Non-current		223 048					71 208	(138 809)		155 447
47012 Lease liability IT equipment - Non-current		27 136						(25 785)		1 351
L47000 NON CURRENT LEASE Liability		250 184					71 208	(164 594)		156 798
L40000 NON CURRENT LIABILITIES		305 959					72 128	(243 299)	65 203	199 991
51010 Trade Payables		39 221				33 305			0	72 526
51020 Trade Payables - Invoice not yet received		190 498				(52 153)				138 345
L51000 TRADE PAYABLES AND NOTE PAYABLE		229 718				(18 847)			0	210 871
52010 Corp Income Tax & Accrued Income Tax		112 491				49 805			(65 203)	97 093
L52000 CURRENT TAX		112 491				49 805			(65 203)	97 093
54030 Intercompany cur acct liabilities		304				(268)				36
54060 Accrued Interest on Bank Overdraft		(2 763)				2 763				
L54000 CURRENT PORTION OF BORROWINGS		(2 459)				2 495				36
55020 Trade Receivables-credit notes		6 078				(6 078)				
55030 Employee Payables & Accrued Expenses		8 064				(938)				7 126
55035 Employee Payables - Bonus score card		1 907				1 588				3 495
55040 Social Charges, Welfare Liabilities		651				(158)				493
55070 Payab on acquis tang & intang assets - C		249				(249)				0
55100 Other Current Liabilities		103				(351)				(248)
55110 Deferred Income		191 350				(68 864)				122 486
L55000 OTHER CURRENT LIABILITIES		208 403				(75 051)				133 352
L50000 CURRENT LIABILITIES		548 154				(41 599)			(65 203)	441 353
L00000 TOTAL LIABILITIES	0	1 999 567	0	(633 500)	258 173	(41 599)	72 128	(243 299)	0	1 411 470
ASSETS - LIABILITIES	0	1	0	633 500	(258 173)	(374 349)	(252 539)	251 561	0	1

**2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	CLO
11020 Purchased Goodwill		1 341								1 341
A11000 GOODWILL - NET		1 341								1 341
12130 Software & Licenses	0	809 076					127	(331 966)		477 237
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	809 076					127	(331 966)		477 237
12830 Amortization of Software & Licenses	0	(633 374)					(53 947)	331 966		(355 355)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(633 374)					(53 947)	331 966		(355 355)
12930 Imp on Software & Licenses		(1 258)								(1 258)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(1 258)								(1 258)
A12000 INTANGIBLE ASSETS	0	174 444					(53 820)			120 624
13113 Fitting and Fixtures		15 861								15 861
13114 Means of Prod, Plant, Equip	0	518 070						(1 209)		516 861
13115 Hardware	0	454 324					7 072	(26 769)		434 627
13116 Furniture and equipment		8 957								8 957
13151 Right of use real estate		370 927					71 208			442 135
13152 Right of use IT equipment		92 671						(88 102)		4 569
13130 Tangible Assets in Progress		0								0
A13100 TANGIBLE ASSETS - GROSS	0	1 460 811					78 280	(116 081)		1 423 011
13813 Depreciation of Fitting & Fixtures		(15 606)					(201)			(15 807)
13814 Dep - Means of Product, Plant & Equip	0	(515 847)						1 209		(514 638)
13815 Depreciation of Hardware	0	(347 735)					(35 099)	26 769		(356 065)
13816 Deprec of Furniture & equipment		(8 957)								(8 957)
13851 Depreciation right of use real estate		(163 462)					(146 449)			(309 911)
13852 Depreciation right of use IT equipments		(67 973)					(23 491)	87 997		(3 468)
A13800 TANGIBLE ASSETS - DEPRE		(1 119 581)					(205 239)	115 975		(1 208 846)
13914 Imp on Means of Production, Plant, Equip		(2 289)								(2 289)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(2 289)								(2 289)
A13000 TANGIBLE FIXED ASSETS - NET	0	338 941					(126 959)	(106)		211 876
A14000 INVESTMENT IN ASSOCIATES - NET										
15111 Part Interests in Conso Cies & Assoc	0	28 645								28 645
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	28 645								28 645
15123 Deposits & Sureties paid	0	43 359					34	(123)		43 269
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	43 359					34	(123)		43 269
A15000 NON-CURRENT FINANCIAL ASSETS	0	72 004					34	(123)		71 914
15TOT LINK ACCT FOR INVESTMT ELIMINATION										
A16000 DEFERRED TAX ASSETS										
A17000 NON CURRENT FINANCIAL INSTRUMENTS										
18030 Pension net asset - Funded DB plans		7 105								7 105
A18000 OTHER NON CURRENT ASSETS		7 105								7 105
A10000 NON CURRENT ASSETS	0	593 836					(180 746)	(229)		412 861
21110 Work-in-Progress (Goods and services)		26 567				35 619				62 186
21130 Trade Receivables		198 400				(157 491)				40 909
21140 Trade Receiv - Invoices to be issued		51 880				23 516				75 397
21930 Allowance on trade receivables		(8 491)					(945)	8 491		(945)
A21000 TRADE RECEIVABLES - NET		268 357				(98 356)	(945)	8 491		177 547
22010 Income Tax-Rec Reimburs Tax Credits		(33 748)								(33 748)
A22000 CURRENT TAX ASSETS		(33 748)								(33 748)
23133 Other Receivables & Current Assets		2 639				(3 209)				(570)
23138 Prepaid Expenses		66 246				(32 326)				33 919
A23030 OTHER RECEIVABLES - NET		68 885				(35 536)				33 349
A23000 OTHER CURRENT ASSETS		68 885				(35 536)				33 349
A24000 CURRENT FINANCIAL INSTRUMENTS										
23141 Accrued Interests							1 279			1 279
A25000 SHORT TERM FINANCIAL ASSETS							1 279			1 279
26011 Intercompany current accounts assets		0				593 230				593 230
26012 Cash at Bank and in Hand		1 102 238				(875 286)				226 953
A26000 CASH AND CASH EQUIVALENT		1 102 238				(282 056)				820 182
27TOT LINK ACCT FOR SHORT AND LONG TERM										
A20000 CURRENT ASSETS		1 405 732				(415 948)	334	8 491		998 610
A00000 TOTAL ASSETS	0	1 999 568				(415 948)	(180 411)	8 262		1 411 471
31110 Share Capital		315 097								315 097
31340 Other Reserves		0								0
31350 Retained Earnings	0	547 496	280 426	(633 500)						194 422
31360 Actuarial gains / losses in OCI - DB plans, excl.OLTB		2 435								2 435
31510 Net Income For The Period		280 426	(280 426)		258 173					258 173
L31000 SHAREHOLDER'S EQUITY	0	1 145 454	0	(633 500)	258 173					770 127

**2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	CLO
L32000 MINORITY INTEREST										
L30000 TOTAL SHAREHOLDER'S EQUITY	0	1 145 454	0	(633 500)	258 173					770 127
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS										
42010 Provisions for losses and contingencies - Non-current		8 425					920	(65 203)	65 203	9 344
L42000 NON CURRENT PROVISIONS		8 425					920	(65 203)	65 203	9 344
L43000 LONG TERM BORROWINGS										
44010 Deferred Tax Liabilities		47 350						(13 502)		33 848
L44000 DEFERRED TAX LIABILITIES		47 350						(13 502)		33 848
L45000 NON CURRENT FINANCIAL INSTRUMENTS										
L46000 OTHER NON CURRENT LIABILITIES										
47011 Lease liability Real estate - Non-current		223 048					71 208	(138 809)		155 447
47012 Lease liability IT equipment - Non-current		27 136						(25 785)		1 351
47013 Lease liability Company cars - Non-current										
47010 Lease liability Others - Non-current										
L47000 NON CURRENT LEASE Liability		250 184					71 208	(164 594)		156 798
L40000 NON CURRENT LIABILITIES		305 959					72 128	(243 299)	65 203	199 991
51010 Trade Payables		39 221				33 305			0	72 526
51020 Trade Payables - Invoice not yet received		190 498				(52 153)				138 345
L51000 TRADE PAYABLES AND NOTE PAYABLE		229 718				(18 847)			0	210 871
52010 Corp Income Tax & Accrued Income Tax		112 491				49 805			(65 203)	97 093
L52000 CURRENT TAX		112 491				49 805			(65 203)	97 093
L53000 CURRENT FINANCIAL INSTRUMENTS										
54030 Intercompany cur acct liabilities		304				(268)				36
54060 Accrued Interest on Bank Overdraft		(2 763)				2 763				
L54000 CURRENT PORTION OF BORROWINGS		(2 459)				2 495				36
55020 Trade Receivables-credit notes		6 078				(6 078)				
55030 Employee Payables & Accrued Expenses		8 064				(938)				7 126
55035 Employee Payables - Bonus score card		1 907				1 588				3 495
55040 Social Charges, Welfare Liabilities		651				(158)				493
55070 Payab on acquis tang & intang assets - C		249				(249)				0
55100 Other Current Liabilities		103				(351)				(248)
55110 Deferred Income		191 350				(68 864)				122 486
L55000 OTHER CURRENT LIABILITIES		208 403				(75 051)				133 352
L57000 Accrued interests ? lease										
L58000 CURRENT PROVISIONS										
L57500 CURRENT LEASE Liability										
L50000 CURRENT LIABILITIES		548 154				(41 599)			(65 203)	441 353
L00000 TOTAL LIABILITIES	0	1 999 567	0	(633 500)	258 173	(41 599)	72 128	(243 299)	0	1 411 470
ASSETS - LIABILITIES	0	1	0	633 500	(258 173)	(374 349)	(252 539)	251 561	0	1

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	EXO	EXC	CLO
11010 Goodwill		(518)								(13 526)	895	(13 149)
11020 Purchased Goodwill		166								(19)		146
A11000 GODDWILL - NET		(352)								(13 546)	895	(13 003)
12130 Software & Licenses		100 066					14	(37 754)		(11 732)	1 510	52 105
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		100 066					14	(37 754)		(11 732)	1 510	52 105
12830 Amortization of Software & Licenses		(78 336)					(6 135)	37 754		9 184	(1 265)	(38 798)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(78 336)					(6 135)	37 754		9 184	(1 265)	(38 798)
12930 Imp on Software & Licenses		(156)								18		(137)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(156)								18		(137)
A12000 INTANGIBLE ASSETS		21 575					(6 121)			(2 529)	245	13 170
13113 Fitting and Fixtures		1 962								(230)		1 732
13114 Means of Prod, Plant, Equip		64 075						(138)		(7 512)	6	56 431
13115 Hardware		56 191					804	(3 044)		(6 588)	90	47 453
13116 Furniture and equipment		1 108								(130)		978
13124 Fin Lease-Means of production												
13151 Right of use real estate		45 876					8 098			(5 378)	(324)	48 272
13152 Right of use IT equipment		11 462						(10 020)		(1 344)	401	499
13130 Tangible Assets in Progress		0										
A13100 TANGIBLE ASSETS - GROSS		180 673					8 903	(13 202)		(21 182)	172	155 364
13813 Depreciation of Fitting & Fixtures		(1 930)					(23)			226	1	(1 726)
13814 Dep - Means of Product, Plant & Equip		(63 800)						138		7 480	(6)	(56 188)
13815 Depreciation of Hardware		(43 008)					(3 992)	3 044		5 042	38	(38 875)
13816 Deprec of Furniture & equipment		(1 108)								130		(978)
13824 Deprec of fin leases- Means of production												
13851 Depreciation right of use real estate		(20 217)					(16 656)			2 370	666	(33 836)
13852 Depreciation right of use IT equipments		(8 407)					(2 672)	10 008		986	(293)	(379)
A13800 TANGIBLE ASSETS - DEPRE		(138 470)					(23 342)	13 190		16 234	406	(131 982)
13914 Imp on Means of Production, Plant, Equip		(283)								33		(250)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(283)								33		(250)
A13000 TANGIBLE FIXED ASSETS - NET		41 920					(14 439)	(12)		(4 915)	578	23 133
A14000 INVESTMENT IN ASSOCIATES - NET												
15123 Deposits & Sureties paid		5 363					4	(14)		(629)	0	4 724
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		5 363					4	(14)		(629)	0	4 724
A15000 NON-CURRENT FINANCIAL ASSETS		5 363					4	(14)		(629)	0	4 724
15L Link acct for invest elim - mother's cie		3 543								(415)		3 127
15LP Link acct for investment elim-affiliates		(65 978)										(65 978)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(62 435)								(415)		(62 851)
16010 Deferred Tax - Temporary Differences												
16020 Deferred Tax - Loss Carry Forward												
16910 Unrecognised Deferred Tax - Temporary Differences												
16920 Unrecognised Deferred Tax - Loss Carry Forward												
A16000 DEFERRED TAX ASSETS												
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
18030 Pension net asset - Funded DB plans		879								(103)		776
A18000 OTHER NON CURRENT ASSETS		879								(103)		776
A10000 NON CURRENT ASSETS	0	6 949					(20 556)	(26)		(22 137)	1 718	(34 051)
21110 Work-in-Progress (Goods and services)		2 184				2 060				(256)	(82)	3 905
21130 Trade Receivables		19 518				(13 925)				(2 288)	557	3 861
21140 Trade Receiv - Invoices to be issued		6 197				(871)				(726)	35	4 634
21930 Allowance on trade receivables		(1 050)					(107)	966		123	(34)	(103)
A21000 TRADE RECEIVABLES - NET		26 849				(12 736)	(107)	966		(3 148)	475	12 298
22010 Income Tax-Rec Reimburs Tax Credits		(4 174)								489		(3 685)
A22000 CURRENT TAX ASSETS		(4 174)								489		(3 685)
23133 Other Receivables & Current Assets		(24)				(111)			71	3	2	(60)
23138 Prepaid Expenses		8 193				(3 676)				(961)	147	3 703
23141 Accrued Interests							145			(6)		140
A23030 OTHER RECEIVABLES - NET		8 170				(3 788)			71	(958)	149	3 643
A23000 OTHER CURRENT ASSETS		8 170				(3 788)			71	(958)	149	3 643
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS							145				(6)	140
26011 Intercompany current accounts assets												
26012 Cash at Bank and in Hand		136 325				(99 546)				(15 982)	3 983	24 779
A26000 CASH AND CASH EQUIVALENT		136 325				(99 546)				(15 982)	3 983	24 779
27L Link acct for DEBT_long term		(38)				67 498				4	(2 700)	64 765
272L Link acct for BFR_short term		46				2 836			172	(5)	(120)	2 928
27TOT LINK ACCT FOR SHORT AND LONG TERM		8				70 334			172	(1)	(2 821)	67 693
A20000 CURRENT ASSETS		167 177				(45 736)	38	966	243	(19 600)	1 780	104 868
A00000 TOTAL ASSETS	0	174 127				(45 736)	(20 518)	940	243	(41 736)	3 498	70 817
31350 Retained Earnings		(115 891)										(115 891)
3130G Consolidated Reserves	0	119 556	33 180	(74 956)								77 780
3137G Hedg Reserv (CF hedge) Foreign exch-GP		(17)										(17)
3136G Actuarial gains / losses in OCI - DB plans, GP		411										411
3141GC Trans Reserves - Group part		36 432	1 504							(20 949)	(2 501)	14 485
3142GC Translation on Net Income-Group part		1 503	(1 503)								(1 175)	(1 175)
3151G Net Income - Group part		33 180	(33 180)		29 362							29 362
L31000 SHAREHOLDER'S EQUITY	0	75 174	0	(74 956)	29 362					(20 949)	(3 676)	4 955
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY	0	75 174	0	(74 956)	29 362					(20 949)	(3 676)	4 955

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	EXO	EXC	CLO
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS												
42010 Provisions for losses and contingencies - Non-current		1 042					105	(7 416)	7 416	(122)	(4)	1 020
L42000 NON CURRENT PROVISIONS		1 042					105	(7 416)	7 416	(122)	(4)	1 020
L43000 LONG TERM BORROWINGS												
44010 Deferred Tax Liabilities		5 856						(1 536)		(687)	61	3 696
L44000 DEFERRED TAX LIABILITIES		5 856						(1 536)		(687)	61	3 696
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		27 587					8 098	(15 787)		(3 234)	308	16 972
47012 Lease liability IT equipment - Non-current		3 356						(2 932)		(393)	117	148
L47000 NON CURRENT LEASE Liability		30 943					8 098	(18 719)		(3 628)	425	17 119
L40000 NON CURRENT LIABILITIES		37 841					8 203	(27 670)	7 416	(4 436)	482	21 835
51010 Trade Payables		2 706				950			0	(317)	(38)	3 301
51020 Trade Payables - Invoic not yet received		19 088				(1 337)				(2 238)	54	15 566
L51000 TRADE PAYABLES AND NOTE PAYABLE		21 793				(387)			0	(2 555)	15	18 866
52010 Corp Income Tax & Accrued Income Tax		13 913				5 664			(7 416)	(1 631)	70	10 601
L52000 CURRENT TAX		13 913				5 664			(7 416)	(1 631)	70	10 601
L53000 CURRENT FINANCIAL INSTRUMENTS												
54060 Accrued Interest on Bank Overdraft		(342)				314				40	(13)	
L54000 CURRENT PORTION OF BORROWINGS		(342)				314				40	(13)	
55020 Trade Receivables-credit notes		752				(691)				(88)	28	
55030 Employee Payables & Accrued Expenses		997				(107)				(117)	4	778
55035 Employee Payables - Bonus score card		236				181				(28)	(7)	382
55040 Social Charges, Welfare Liabilities		81				(18)				(9)	1	54
55070 Payab on aquis tang & intang assets - C		31				(28)				(4)	1	
55100 Other Current Liabilities		(15)				(257)			243	2	1	(27)
55110 Deferred Income		23 666				(7 832)				(2 775)	313	13 373
L55000 OTHER CURRENT LIABILITIES		25 748				(8 753)			243	(3 019)	340	14 559
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		61 112				(3 162)			(7 173)	(7 165)	413	44 027
L00000 TOTAL LIABILITIES	0	174 127	0	(74 956)	29 362	(3 162)	8 203	(27 670)	243	(32 550)	(2 780)	70 817
ASSETS - LIABILITIES	0	0	0	74 956	(29 362)	(42 575)	(28 721)	28 610	0	(9 186)	6 278	0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

	ERR	OPE	APP	DIV	RES	REC	EXO	EXC	CLO
Share Capital		315 097							315 097
Other Reserves			0						
Retained Earnings	0	547 496	280 426	-633 500					194 422
Actuarial gains / losses in OCI - DB plans, excl OLTB		2 435							2 435
Net Income For The Period		280 426	-280 426		258 173				258 173
Total Shareholder's Equity	0	1 145 454	0	-633 500	258 173				770 127
OLD - Deferred tax adjustments		5 381							5 381
Other - Temporary		17 893							17 893
Others adjustments (OLD)		21 430							21 430
Deferred tax on Restatements adjustments		-38 576							-38 576
Provisions - Permanent		-6 128							-6 128
Restated Shareholder's Equity	0	1 145 454	0	-633 500	258 173				770 127
Share Capital		29 549							29 549
Other Reserves									
Retained Earnings	0	61 621	33 180	-74 956					19 845
Hedging Reserves (CF hedge) Foreign exch		-17							-17
Actuarial gains / losses in OCI - DB plans, excl OLTB		411							411
Cumulative Translation Adjustments		15 424	-1 892				-7 423		6 108
Translation Gains/Losses from Net Income		1 503	-1 503					-1 175	-1 175
Net Income For The Period		33 180	-33 180		29 362				29 362
Translated Shareholder's Equity	0	141 670	-3 396	-74 956	29 362		-7 423	-1 175	84 082
Share Capital		29 549							29 549
Other Reserves									
Retained Earnings	0	61 621	33 180	-74 956					19 845
Hedging Reserves (CF hedge) Foreign exch		-17							-17
Actuarial gains / losses in OCI - DB plans, excl OLTB		411							411
Cumulative Translation Adjustments		15 424	-1 892				-7 423		6 108
Translation Gains/Losses from Net Income		1 503	-1 503					-1 175	-1 175
Net Income For The Period		33 180	-33 180		29 362				29 362
Proportionnal Shareholder's Equity	0	141 670	-3 396	-74 956	29 362		-7 423	-1 175	84 082
GW automatic elimination		115 373					-13 526		101 847
Elimination of investments		-65 978							-65 978
Elimination of investments - E214 - Atos International BV		-822							-822
Elimination of investments - E775 - Atos Publiek B.V.		-65 156							-65 156
Total Elim Shareholder's Equity		49 395					-13 526		35 869
Top Entries		-115 891	3 396					-2 501	-114 996
Group Share	0	75 174	0	-74 956	29 362		-20 949	-3 676	4 955
Consolidated Shareholder's Equity	0	75 174	0	-74 956	29 362		-20 949	-3 676	4 955

BS07-ALLOW - Allowances on assets Comments

ST_AO.E535 Atos Information Technology HK Ltd Actuals December 2025

				COMMENTS	OPE	INC	DEC	CLO
E535_NA	Allowance on trade receivables	OBS	ATOS		-8,491		8,491	
			AEVENT1	Bad Debt Provision for Meru VAR invoices	-8,491		8,491	
		[A]	TOTAL		-8,491		8,491	
		CURRENT	ATOS			-945		-945
			AEVENT1	Bad Debt Provision for Petabytes & Beyond		-945		-945
		[B]	TOTAL			-945		-945
E535_NA	21930	[None]	[None]		-8,491	-945	8,491	-945
Blocking Diff [A]+[B]-[C]					0.46		-0.45	0.01

BS08-PROV - Provisions for losses & cont. by Natures / Comments

ST_AO.EB43 Atos Belgium BV Actuals December 2025

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C	
				ERR	INCOM	INCOI	INC	DECOI	DEC	DECASHOM	DECASHOI	DECASH	CLO	CLO	
EB43_NA	PROJECTS	AEVENT1			100		100				-72		-72	28	28
EB43_NA	PROJECTS	AEVENT2			59		59				-33		-33	26	26
EB43_NA	PROJECTS	AEVENT3			135		135							135	135
EB43_NA	REORG_OI	AEVENT1		0		6,650	6,650	-1,216	-1,216			-4,697	-4,697	737	737
TOTAL PROVISION (L & C) [A]				0	295	6,650	6,945	-1,216	-1,216	-105	-4,697	-4,802	927	927	

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	EB43
BLOCKING CHECKS - PHASE 3	6 499
BS-PL - Lease Right of use - Depr & Imp	50
BS-PL - Deferred Income Tax	6 449

2A10_005S - NET DEBT

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-21 998	-6 449	-28 447	-28 447	-28 447	-	-	-28 447
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	3 507		3 507	3 507	3 507	-	-	3 507
NDT1122 Net charge to operating provision	[None]	-924		-924	-924	-924	-	-	-924
NDT1123 Net charge to financial provision	[None]	120		120	120	120	-	-	120
NDT1124 Net charge to other operating provision	[None]	788		788	788	788	-	-	788
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	3 491		3 491	3 491	3 491	-	-	3 491
NDT1130 G/L on disposals of fixed assets	F_CF2						-	-	
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-2 077		-2 077	-2 077	-2 077	-	-	-2 077
NDT1175 Interest on lease Liability/Receivable	[None]	225		225	225	225	-	-	225
NDT1180 Tax charge (incl deferred taxes)	[None]	-6 853		-6 853	-6 853	-6 853	-	-	-6 853
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-27 212	-6 449	-33 661	-33 661	-33 661	-	-	-33 661
NDT1210	F_CF1	0		0	0	0	-	-	0
NDT1220	F_CF1	-68		-68	-68	-68	-	-	-68
NDT1200 Taxes paid	F_CF1	-68		-68	-68	-68	-	-	-68
NDT1320 Change in current assets	F_CF2	4 052		4 052	4 052	4 052	-2 194	-	1 857
NDT1340 Change in current liabilities	MVT	-5 987		-5 987	-5 987	-5 987	-176	-	-6 163
NDT1350 Link account	F_CF2						2 478	-	2 478
NDT1300 Change in working capital requirement	F_CF2	-1 935		-1 935	-1 935	-1 935	107	-	-1 828
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-29 215	-6 449	-35 664	-35 664	-35 664	107	-	-35 557
NDT2111 Purchase of intangible assets	INC	-268		-268	-268	-268	-	-	-268
NDT2112 Purchase of tangible assets	INC	-615		-615	-615	-615	-	-	-615
NDT2114 Amounts due on purchase of I/T assets	F_CF2	167		167	167	167	-107	-	60
NDT2116 Right of use	INC	-307		-307	-307	-307	-	-	-307
NDT2117 Lease liability	INC	307		307	307	307	-	-	307
NDT2110 Purchase of intangible & tangible assets	[None]	-716		-716	-716	-716	-107	-	-823
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]	-716		-716	-716	-716	-107	-	-823
NDT2211	INC	-60		-60	-60	-60	-	-	-60
NDT2210 Amounts paid for acq and LT investmnts	[None]	-60		-60	-60	-60	-	-	-60
NDT2232 Amounts to receive fr disposal finan inv	[None]	60		60	60	60	-	-	60
NDT2230 Proceeds fr disposal of fin investmnts	[None]	60		60	60	60	-	-	60
NDT2260 Link Account	F_CF11						90 000	-	90 000
NDT2200 NET LONG TERM INVESTMENT	[None]	-		-	-	-	90 000	-	90 000
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-716		-716	-716	-716	89 893	-	89 177
NDT3110 Increase of common stock issues	ICA	90 000		90 000	90 000	90 000	-90 000	-	-
NDT3100 Common stock issues	[None]	90 000		90 000	90 000	90 000	-90 000	-	-
NDT3600 Net interest paid (incl finance lease)	F_CF2	2 289		2 289	2 289	2 289	-	-	2 289
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-225		-225	-225	-225	-	-	-225
NDT3606 Lease expenditure	DEC	-1 679		-1 679	-1 679	-1 679	-	-	-1 679
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	90 385		90 385	90 385	90 385	-90 000	-	385
NDT0000 INC (DEC) IN NET DEBT	[None]	60 454	-6 449	54 005	54 005	54 005	-	-	54 005

2A10_005S - NET DEBT

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-38 927	-265	-39 191	-39 191	-39 191	-	-	-39 191
NDTMER Net Debt - MER	MER	-5 418		-5 418	-5 418	-5 418	-	-	-5 418
NDTOTH Net Debt - Others	[None]	-5 418		-5 418	-5 418	-5 418	-	-	-5 418
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-		-	-	-	-	-	-
NDTREP Repayment of Long and Medium term borrowings	[None]	-		-	-	-	-	-	-
NDTOTD Increase (Dec) in other debt	MVT	-108 768		-108 768	-108 768	-108 768	-	-	-108 768
NDTCSH Increase (Dec) in CCE	MVT	48 038		48 038	48 038	48 038	-	-	48 038
NDTCLO Net Debt - Closing	CLO	-105 074	-265	-105 339	-105 339	-105 339	-	-	-105 339
Net Debt - Closing (calculated)		-105 074	-265	-105 339	-105 339	-105 339	-	-	-105 339
Variance		-	-	-	-	-	-	-	-
Check		-277	-6 449	-6 725	-6 725	-6 725	-	-	-6 725

2A10 201S - OMDA Cash flow

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		4 723	-	4 723	4 723	4 723	-		4 723
R61000 OPERATING MARGIN	[None]	[None]	+	4 723	-	4 723	4 723	4 723	-		4 723
CF10110 + Depreciation of fixed assets	[None]	[None]		5 241		5 241	5 241	5 241			5 241
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-1 498		-1 498	-1 498	-1 498			-1 498
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-102		-102	-102	-102			-102
68178 Transition costs Amort/Impairment	[None]	[None]	-	-3 120		-3 120	-3 120	-3 120			-3 120
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-520		-520	-520	-520			-520
CF10120 + Depreciation of right of use	[None]	[None]		1 386		1 386	1 386	1 386			1 386
68150 Depreciations and impairment right of use	[None]	[None]	-	-1 386		-1 386	-1 386	-1 386			-1 386
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		-1 113		-1 113	-1 113	-1 113			-1 113
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-746		-746	-746	-746			-746
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	416		416	416	416			416
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-683		-683	-683	-683			-683
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	2 127		2 127	2 127	2 127			2 127
CF10150 +/- Net charge (release) of provisions	[None]	[None]		189		189	189	189			189
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-189		-189	-189	-189			-189
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		10 426		10 426	10 426	10 426			10 426
CF10210 Capital expenditures	[None]	[None]		-716		-716	-716	-716	-107		-823
12130 Software & Licenses	INC	[None]	-	268		268	268	268			268
13115 Hardware	INC	[None]	-	615		615	615	615			615
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	167		167	167	167	-107		60
CF10220 Lease payments	[None]	[None]		-1 665		-1 665	-1 665	-1 665			-1 665
47011 Lease liability Real estate - Non-current	INC	[None]	+	291		291	291	291			291
47012 Lease liability IT equipment - Non-current	INC	[None]	+	16		16	16	16			16
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-362		-362	-362	-362			-362
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-1 171		-1 171	-1 171	-1 171			-1 171
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-145		-145	-145	-145			-145
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-5		-5	-5	-5			-5
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-215		-215	-215	-215			-215
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-5		-5	-5	-5			-5
13151 Right of use real estate	INC	[None]	-	291		291	291	291			291
13152 Right of use IT equipment	INC	[None]	-	16		16	16	16			16
13151 Right of use real estate	DEC	[None]	-	-248		-248	-248	-248			-248
13152 Right of use IT equipment	DEC	[None]	-	-329		-329	-329	-329			-329
13153 Right of use company cars	DEC	[None]	-	-506		-506	-506	-506			-506
13851 Depreciation right of use real estate	DEC	[None]	-	9		9	9	9			9
13852 Depreciation right of use IT equipments	DEC	[None]	-	329		329	329	329			329
13853 Depreciation right of use Company cars	DEC	[None]	-	506		506	506	506			506
CF10230 Change in working capital requirement	[None]	[None]		-5 056		-5 056	-5 056	-5 056	-2 370		-7 426
CF10231 Change in current assets	[None]	[None]		931		931	931	931	-2 194		-1 263
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	1 010		1 010	1 010	1 010	-43		967
21120 Transition costs	DEC	[None]	-	-3 120		-3 120	-3 120	-3 120			-3 120
68178 Transition costs Amort/Impairment	[None]	[None]	+	-3 120		-3 120	-3 120	-3 120			-3 120
21130 Trade Receivables	MVT	[None]	-	1 108		1 108	1 108	1 108	1 950		3 058
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-1 659		-1 659	-1 659	-1 659	28		-1 631
23131 Advance payment	MVT	[None]	-	15		15	15	15			15
23132 State - VAT Receivables	MVT	[None]	-	0		0	0	0			0
23133 Other Receivables & Current Assets	MVT	[None]	-	859		859	859	859			859
23138 Prepaid Expenses	MVT	[None]	-	-2 264		-2 264	-2 264	-2 264	260		-2 004
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-5 987		-5 987	-5 987	-5 987	-176		-6 163
51010 Trade Payables	MVT	[None]	+	9 328		9 328	9 328	9 328	-2 507		6 821
55020 Trade Receivables-credit notes	MVT	[None]	+	2		2	2	2			2
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-596		-596	-596	-596			-596
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	1 435		1 435	1 435	1 435			1 435
55050 State - VAT Payable	MVT	[None]	+	1 588		1 588	1 588	1 588			1 588
55100 Other Current Liabilities	MVT	[None]	+	77		77	77	77			77
55110 Deferred Income	MVT	[None]	+	-2 994		-2 994	-2 994	-2 994	0		-2 994
55035 Employee Payables - Bonus score card	MVT	[None]	+	-141		-141	-141	-141			-141
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-14 686		-14 686	-14 686	-14 686	2 331		-12 355
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		2 989		2 989	2 989	2 989	-2 478		512
CF10310 Tax paid	[None]	[None]		-68		-68	-68	-68			-68
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	0		0	0	0			0
60901 Corporate Income Tax	[None]	[None]	+	-68		-68	-68	-68			-68
CF10320 Net cost of financial debt paid	[None]	[None]		2 077		2 077	2 077	2 077	-934		1 143
60405 Other Interest Expenses	[None]	NOFE02	+	-117		-117	-117	-117			-117
70402 Interests income on interco curr accts	[None]	[None]	+	938		938	938	938	-934		4
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	1 256		1 256	1 256	1 256			1 256

2A10 201S - OMDA Cash flow

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10330 Reorganization in other operating income	[None]	[None]		-5 480		-5 480	-5 480	-5 480			-5 480
68334 Other oper income related expenses	[None]	RS	+	-5 480		-5 480	-5 480	-5 480			-5 480
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-19 623		-19 623	-19 623	-19 623	934		-18 689
CF10362 Other OOI (cash)	[None]	[None]		-19 545		-19 545	-19 545	-19 545	-		-19 545
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-13 315		-13 315
68334 Other oper income related expenses	[None]	[None]	+	-25 025		-25 025	-25 025	-25 025	13 315		-11 710
68334 Other oper income related expenses	[None]	RS	-	-5 480		-5 480	-5 480	-5 480			-5 480
CF10363 Other financials (cash)	[None]	[None]		-79		-79	-79	-79	934		856
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						934		934
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-79		-79	-79	-79			-79
CF10364 Net long-term investments	[None]	[None]		-		-	-	-			-
15123 Deposits & Sureties paid	INC	[None]	-	60		60	60	60			60
15123 Deposits & Sureties paid	DEC	[None]	-	-60		-60	-60	-60			-60
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-20 105	-	-20 105	-20 105	-20 105	-2 478		-22 582
CF10410 Intercompany Working Capital (ICW)	[None]	[None]			-	-	-	-	2 478		2 478
272L Link acct for BFR_short term	MVT	[None]	-			-	-	-	-2 478		-2 478
CF10420 GSA & TMF	[None]	[None]		-2 933		-2 933	-2 933	-2 933	-		-2 933
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-2 933		-2 933	-2 933	-2 933			-2 933
CF10430 Offshore netting billing	[None]	[None]		-6 482		-6 482	-6 482	-6 482			-6 482
60361 Offshore netting billing	[None]	[None]	+	-6 482		-6 482	-6 482	-6 482			-6 482
CF10500 Free Cash Flow (FCF)	[None]	[None]		-29 520	-	-29 520	-29 520	-29 520	-		-29 520
CF10510 Net (acquisitions) disposals	[None]	[None]		5 418		5 418	5 418	5 418	-		5 418
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]		5 418		5 418	5 418	5 418	-		5 418
26011 Intercompany current accounts assets	MER	[None]	+	9 892		9 892	9 892	9 892	-9 892		-
27L Link acct for DEBT_long term	MER	[None]	+						5 418		5 418
54030 Intercompany cur acct liabilities	MER	[None]	-	4 474		4 474	4 474	4 474	-4 474		-
CF10514 Net debt change in scope (CHA)	[None]	[None]							-		-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]		90 000		90 000	90 000	90 000	-90 000		-
31110 Share Capital	ICA	[None]	+	90 000		90 000	90 000	90 000	-90 000		-
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		65,898	-	65 898	65 898	65 898	-90 000		-24 102
NDTOPE - Opening net cash (debt)				38 927	265	39 191	39 191	39 191	-	-	39 191
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-38 927	-265	-39 191	-39 191	-39 191	-		-39 191
Change in net debt (calculated)				66 148	-	66 148	66 148	66 148	-	-	66 148
NDTCLO - Closing cash (debt)				105 074	265	105 339	105 339	105 339	-	-	105 339
NDTCLO - Closing cash (debt)	CLO	[None]	-	-105 074	-265	-105 339	-105 339	-105 339	-		-105 339
Cash flow unbalancing (calculated vs cash flow)				-250	-	-250	-250	-250	-90 000	-	-90 250