

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	Input	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70199D Sel. price from disp tang assets - D	112	112	26	26	(11)	16		16
70199I Selling price from disp tang assets - I	18	18	4	4	11	15		15
GAINS AND LOSSES ON DISP OF T&I ASSETS	129	129	30	30		30		30
60167D Company Cars Leases-D	(1 171)	(1 171)	(276)	(276)	276			
60167I Company Cars Leases-I	(215)	(215)	(51)	(51)	(275)	(326)		(326)
60267 Reversal Company cars (IFRS16)	1 102	1 102	260	260		260		260
60168D Company Cars Costs related-D	(912)	(912)	(215)	(215)	205	(10)		(10)
60168I Company Cars Costs related-I	(185)	(185)	(44)	(44)	(206)	(250)		(250)
60191D Insurance Premiums (excl car related) - D	(31)	(31)	(7)	(7)	7			
60191I Insurance Premiums (excl car related) - I	(37)	(37)	(9)	(9)	0	(8)		(8)
60195D Other External Expenses - D	908	908	214	214	75	289		289
60195I Other External Expenses - I	(147)	(147)	(35)	(35)	(63)	(98)		(98)
60211D Staff recruitment fees - D	10	10	2	2		2		2
60211I Staff recruitment fees - I	(6)	(6)	(1)	(1)		(1)		(1)
60212 Auditors' Fees	(295)	(295)	(70)	(70)		(70)		(70)
70231 Indirect IC Reinvoicing (excluding Global Structure)	17 390	17 390	4 098	4 098	(5 144)	(1 045)		(1 045)
60213D Other Professional Fees - D	(491)	(491)	(116)	(116)	95	(21)		(21)
60213I Other Professional Fees - I	(526)	(526)	(124)	(124)	(88)	(211)		(211)
60201D Communication & Marketing costs - D	(116)	(116)	(27)	(27)	0	(27)		(27)
60201I Communication & Marketing costs - I	(29)	(29)	(7)	(7)	3	(4)		(4)
60210 Right of use – written off	1	1	0	0		0		0
60300 Global Structure Recharge	(1 685)	(1 685)	(397)	(397)	397			
60154I Global Recharges - I	(285)	(285)	(67)	(67)	67			
OTHER OPERATING EXPENSES	13 280	13 280	3 130	3 130	(4 650)	(1 521)		(1 521)
68146D Tang Assets : Deprec & Impairment - D	(3 350)	(3 350)	(789)	(789)		(789)		(789)
68146I Tang Assets - Deprec & Impairment - I	(48)	(48)	(11)	(11)		(11)		(11)
68148D Intangible assets - Amort & Impair - D	(22)	(22)	(5)	(5)		(5)		(5)
68150 Depreciations and impairment right of use	(7 881)	(7 881)	(1 857)	(1 857)		(1 857)		(1 857)
NET DEPRECIATION OF T&I ASSETS	(11 301)	(11 301)	(2 663)	(2 663)		(2 663)		(2 663)
NET DEPRECIATION OF CURRENT ASSETS								
NET CHARGE TO PROVISIONS FOR L&C								
6LEXPD Contra-account Direct					135 054	135 054		135 054
OPERATING EXPENSES	(209 287)	(209 287)	(49 321)	(49 321)	156 712	107 392		107 392
6LEXP Contra-account for operating inc&exp					6 562	6 562		6 562
OPERATING MARGIN	(11 366)	(11 366)	(2 678)	(2 678)		(2 678)		(2 678)
CAPITAL G&L ON DISPOSAL OF ASSETS								
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS								
6LEXC Extraordinary contra account					42	42		42
68334 Other oper income related expenses	(13 247)	(13 247)	(3 122)	(3 122)	(42)	(3 164)		(3 164)
78334 Other oper income related income	366	366	86	86		86		86
NET PROFIT(CHARGE)	(12 881)	(12 881)	(3 036)	(3 036)		(3 036)		(3 036)
STOCK OPTIONS								
OTHER OPERATING INCOME AND EXPENSES	(12 881)	(12 881)	(3 036)	(3 036)		(3 036)		(3 036)
OPERATING INCOME	(24 247)	(24 247)	(5 714)	(5 714)		(5 714)		(5 714)
60252 Group Overhead - Structure Costs & GSA	(5 086)	(5 086)	(1 199)	(1 199)	1 199			
6LGOVH Group Overhead - Interco Contra Acc					(1 199)	(1 199)		(1 199)
AGT ALLOCATION OF GSA AND TM FEES	(5 086)	(5 086)	(1 199)	(1 199)		(1 199)		(1 199)
60361 Offshore netting billing	104 422	104 422	24 608	24 608		24 608		24 608
ONB OFFSHORE NETTING BILLING	104 422	104 422	24 608	24 608		24 608		24 608
70403 Int income on Cash at Bank-Cash Pooling	19 419	19 419	4 576	4 576		4 576		4 576
60411 Financial interests on lease liability Real estate	(387)	(387)	(91)	(91)		(91)		(91)
60412 Financial interests on lease liability IT equipment	(44)	(44)	(10)	(10)		(10)		(10)
60413 Financial interests on lease liability Company Cars	(174)	(174)	(41)	(41)		(41)		(41)
GCFD GROSS COST OF FINANCIAL DEBT	18 815	18 815	4 434	4 434		4 434		4 434
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT								
NET COST OF FINANCIAL DEBT	18 815	18 815	4 434	4 434		4 434		4 434
Other financial income								
60405 Other Interest Expenses	(13)	(13)	(3)	(3)		(3)		(3)
60467 Other Financial Expenses	(1)	(1)	0	0		0		0
Other financial expense	(14)	(14)	(3)	(3)		(3)		(3)
70423 Other foreign exchange Gains	5 627	5 627	1 326	1 326		1 326		1 326
60423 Other foreign exchange Losses	(8 331)	(8 331)	(1 963)	(1 963)		(1 963)		(1 963)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	(2 704)	(2 704)	(637)	(637)		(637)		(637)
DFFX DISCOUNTING FINANCIAL EXPENSES								
OTHER FINANCIAL INCOME AND EXPENSES	(2 718)	(2 718)	(641)	(641)		(641)		(641)
6LFIN Contra-account : Financial operations								
NET FINANCIAL INCOME	16 096	16 096	3 793	3 793		3 793		3 793

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	Input	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
INCOME BEFORE TAX	91 186	91 186	21 489	21 489		21 489		21 489
DISCONTINUED OPERATIONS								
60901 Corporate Income Tax	(22 358)	(22 358)	(5 269)	(5 269)		(5 269)		(5 269)
CURRENT TAXES	(22 358)	(22 358)	(5 269)	(5 269)		(5 269)		(5 269)
60911 Deferred tax	1 430	1 430	337	337		337		337
DEFERRED TAXES	1 430	1 430	337	337		337		337
TAX EXPENSES	(20 928)	(20 928)	(4 932)	(4 932)		(4 932)		(4 932)
SHARE OF NET INCOME FROM ASSOCIATES								
NET INCOME FROM EQUITY								
NET INCOME	70 258	70 258	16 557	16 557		16 557		16 557
MINORITY INTERESTS								
NET INCOME GROUP SHARE	70 258	70 258	16 557	16 557		16 557		16 557

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11020 Purchased Goodwill	2 097		2 097	497	497		497		497
A11000 GOODWILL - NET	2 097		2 097	497	497		497		497
12130 Software & Licenses	1 065		1 065	252	252		252		252
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	1 065		1 065	252	252		252		252
12830 Amortization of Software & Licenses	(1 032)		(1 032)	(245)	(245)		(245)		(245)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(1 032)		(1 032)	(245)	(245)		(245)		(245)
A12000 INTANGIBLE ASSETS	33		33	8	8		8		8
13113 Fitting and Fixtures	11 530		11 530	2 733	2 733		2 733		2 733
13115 Hardware	19 518		19 518	4 626	4 626		4 626		4 626
13116 Furniture and equipment	4 614		4 614	1 094	1 094		1 094		1 094
13117 Other Tangible Assets	1 204		1 204	285	285		285		285
13151 Right of use real estate	66 477		66 477	15 755	15 755		15 755		15 755
13152 Right of use IT equipment	513		513	122	122		122		122
13153 Right of use company cars	1 754		1 754	416	416		416		416
A13100 TANGIBLE ASSETS - GROSS	105 610		105 610	25 029	25 029		25 029		25 029
13813 Depreciation of Fitting & Fixtures	(6 759)		(6 759)	(1 602)	(1 602)		(1 602)		(1 602)
13815 Depreciation of Hardware	(18 763)		(18 763)	(4 447)	(4 447)		(4 447)		(4 447)
13816 Deprec of Furniture & equipment	(1 898)		(1 898)	(450)	(450)		(450)		(450)
13817 Depreciation of other tangible assets	(745)		(745)	(177)	(177)		(177)		(177)
13851 Depreciation right of use real estate	(53 510)		(53 510)	(12 682)	(12 682)		(12 682)		(12 682)
13852 Depreciation right of use IT equipments	(325)		(325)	(77)	(77)		(77)		(77)
13853 Depreciation right of use Company cars	(809)		(809)	(192)	(192)		(192)		(192)
A13800 TANGIBLE ASSETS - DEPREE	(82 809)		(82 809)	(19 626)	(19 626)		(19 626)		(19 626)
A13000 TANGIBLE FIXED ASSETS - NET	22 801		22 801	5 404	5 404		5 404		5 404
A14000 INVESTMENT IN ASSOCIATES - NET									
15123 Deposits & Sureties paid	410		410	97	97		97		97
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	410		410	97	97		97		97
A15000 NON-CURRENT FINANCIAL ASSETS	410		410	97	97		97		97
15LP Link acct for investment elim-affiliates						(16 183)	(16 183)		(16 183)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(16 183)	(16 183)		(16 183)
16010 Deferred Tax - Temporary Differences	12 459		12 459	2 953	2 953		2 953		2 953
A16000 DEFERRED TAX ASSETS	12 459		12 459	2 953	2 953		2 953		2 953
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	37 799		37 799	8 958	8 958	(16 183)	(7 225)		(7 225)
21110 Work-in-Progress (Goods and services)	20 555	0	20 555	4 872	4 872	(4 872)	0		0
21130 Trade Receivables	97 586	0	97 586	23 128	23 128	(23 160)	(32)		(32)
21140 Trade Receiv - Invoices to be issued	201		201	48	48	(48)			
A21000 TRADE RECEIVABLES - NET	118 342		118 342	28 047	28 047	(28 079)	(32)		(32)
A22000 CURRENT TAX ASSETS									
23132 State - VAT Receivables	13 615		13 615	3 227	3 227		3 227		3 227
23133 Other Receivables & Current Assets	15 375		15 375	3 644	3 644	(64)	3 580		3 580
23138 Prepaid Expenses	5 495		5 495	1 302	1 302		1 302		1 302
23141 Accrued Interests	1 189		1 189	282	282		282		282
A23030 OTHER RECEIVABLES - NET	34 485		34 485	8 173	8 173	(64)	8 109		8 109
A23000 OTHER CURRENT ASSETS	34 485		34 485	8 173	8 173	(64)	8 109		8 109
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS	1 189		1 189	282	282		282		282
26011 Intercompany current accounts assets	159 306		159 306	37 756	37 756	(37 756)			
26012 Cash at Bank and in Hand	3 845		3 845	911	911		911		911
A26000 CASH AND CASH EQUIVALENT	163 150		163 150	38 667	38 667	(37 756)	911		911
27L Link acct for DEBT_long term						35 316	35 316		35 316
272L Link acct for BFR_short term						21 329	21 329		21 329
27TOT LINK ACCT FOR SHORT AND LONG TERM						56 645	56 645		56 645

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L50000 CURRENT LIABILITIES	157 484		157 484	37 324	37 324	(9 254)	28 070		28 070
L00000 TOTAL LIABILITIES	354 965		354 965	84 127	84 127	(25 437)	58 690		58 690
ASSETS - LIABILITIES	1		1	0	0		0		0

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	EXR	CLO
11020 Purchased Goodwill		2 097									2 097
A11000 GOODWILL - NET		2 097									2 097
12130 Software & Licenses		1 147						(82)			1 065
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		1 147						(82)			1 065
12830 Amortization of Software & Licenses	0	(1 089)					(22)	80			(1 032)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(1 089)					(22)	80			(1 032)
12910 Imp on Int assets with indef useful life											
A12900 SUB TOTAL INTANG ASSETS - IMPAIR											
A12000 INTANGIBLE ASSETS	0	58					(22)	(3)			33
13113 Fitting and Fixtures	0	13 418					23	(1 911)			11 530
13115 Hardware	0	25 583					384	(6 518)	68		19 518
13116 Furniture and equipment	0	7 403					19	(2 739)	(68)		4 614
13117 Other Tangible Assets		1 246						(42)			1 204
13151 Right of use real estate		67 529					716	(1 768)			66 477
13152 Right of use IT equipment		513									513
13153 Right of use company cars		983					1 671	(900)			1 754
A13100 TANGIBLE ASSETS - GROSS	0	116 675					2 812	(13 878)			105 610
13813 Depreciation of Fitting & Fixtures	0	(7 945)					(725)	1 911			(6 759)
13815 Depreciation of Hardware		(23 494)					(1 797)	6 527			(18 763)
13816 Deprec of Furniture & equipment	0	(3 926)					(703)	2 732			(1 898)
13817 Depreciation of other tangible assets	0	(615)					(172)	42			(745)
13851 Depreciation right of use real estate		(46 784)					(6 761)	36			(53 510)
13852 Depreciation right of use IT equipments		(163)					(162)				(325)
13853 Depreciation right of use Company cars		(720)					(958)	868			(809)
A13800 TANGIBLE ASSETS - DEPRE	0	(83 646)					(11 279)	12 117			(82 809)
A13000 TANGIBLE FIXED ASSETS - NET	0	33 029					(8 466)	(1 762)			22 801
15123 Deposits & Sureties paid		403					412	(405)			410
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		403					412	(405)			410
A15000 NON-CURRENT FINANCIAL ASSETS		403					412	(405)			410
16010 Deferred Tax - Temporary Differences		11 140					1 319				12 459
A16000 DEFERRED TAX ASSETS		11 140					1 319				12 459
A10000 NON CURRENT ASSETS	0	46 727					(6 758)	(2 169)			37 799
21110 Work-in-Progress (Goods and services)						20 555					20 555
21130 Trade Receivables		93 594				3 992			0		97 586
21140 Trade Receiv - Invoices to be issued		19 408				(19 207)					201
A21000 TRADE RECEIVABLES - NET		113 002				5 340			0		118 342
22010 Income Tax-Rec Reimburs Tax Credits		16 244				(16 244)					
A22000 CURRENT TAX ASSETS		16 244				(16 244)					
23132 State - VAT Receivables		9 140				4 475			0		13 615
23133 Other Receivables & Current Assets		316				14 286			773		15 375
23138 Prepaid Expenses		7 292				(1 797)					5 495
A23030 OTHER RECEIVABLES - NET		16 748				16 965			773		34 485
A23000 OTHER CURRENT ASSETS		16 748				16 965			773		34 485
23141 Accrued Interests	0						1 189	0			1 189
A25000 SHORT TERM FINANCIAL ASSETS	0						1 189	0			1 189
26011 Intercompany current accounts assets						159 306					159 306
26012 Cash at Bank and in Hand		457 625				(453 780)					3 845
A26000 CASH AND CASH EQUIVALENT		457 625				(294 474)					163 150
A20000 CURRENT ASSETS	0	603 618				(288 413)	1 189	0	772		317 166
A00000 TOTAL ASSETS	0	650 345				(288 413)	(5 569)	(2 169)	772		354 965
31110 Share Capital		3 806									3 806
31210 Additional Paid in Capital	0	10 366									10 366
31340 Other Reserves	0	0							0		0
31350 Retained Earnings		377 867	86 421	(374 423)							89 864
31510 Net Income For The Period		86 421	(86 421)		70 259						70 259
L31000 SHAREHOLDER'S EQUITY	0	478 459		(374 423)	70 259				0		174 295
L30000 TOTAL SHAREHOLDER'S EQUITY	0	478 459		(374 423)	70 259				0		174 295
41030 Pension net liability - OLTB plans	0	2 238					2 556				4 794
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	2 238					2 556				4 794
44010 Deferred Tax Liabilities		3 794						(111)			3 683
L44000 DEFERRED TAX LIABILITIES		3 794						(111)			3 683

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	EXR	CLO
47011 Lease liability Real estate - Non-current	0	21 386					716	(8 582)			13 521
47012 Lease liability IT equipment - Non-current	0	386						(155)		(37)	195
47013 Lease liability Company cars - Non-current		310					1 608	(925)			992
L47000 NON CURRENT LEASE LIABILITY		22 082					2 324	(9 662)		(37)	14 708
L40000 NON CURRENT LIABILITIES	0	28 114					4 881	(9 773)		(37)	23 186
51010 Trade Payables		42 401				(5 378)			0		37 023
51020 Trade Payables - Invoice not yet received		7 870				(1 948)					5 923
L51000 TRADE PAYABLES AND NOTE PAYABLE		50 271				(7 325)			0		42 946
52010 Corp Income Tax & Accrued Income Tax						3 849					3 849
L52000 CURRENT TAX						3 849					3 849
54030 Intercompany cur acct liabilities						10 295					10 295
54040 Overdraft & Cash Facilities		226				(226)					
54060 Accrued Interest on Bank Overdraft		(1 624)				1 624					
L54000 CURRENT PORTION OF BORROWINGS		(1 398)				11 692					10 295
55030 Employee Payables & Accrued Expenses		31 325				(4 011)					27 314
55035 Employee Payables - Bonus score card		20 217				9 868					30 086
55040 Social Charges, Welfare Liabilities		31 959				(3 642)					28 317
55050 State - VAT Payable		6 907				4 918			0		11 825
55070 Payab on acquis tang & intang assets - C		42				(35)					7
55100 Other Current Liabilities		4 448				(2 373)			773		2 847
L55000 OTHER CURRENT LIABILITIES		94 898				4 725			773		100 395
L50000 CURRENT LIABILITIES		143 771				12 941			773		157 484
L00000 TOTAL LIABILITIES	0	650 344		(374 423)	70 259	12 941	4 881	(9 773)	773	(37)	354 965
ASSETS - LIABILITIES	0	1		374 423	(70 259)	(301 354)	(10 450)	7 603	(1)	37	1

**2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	EXR	CLO
11020 Purchased Goodwill		2 097									2 097
A11000 GOODWILL - NET		2 097									2 097
12130 Software & Licenses		1 147						(82)			1 065
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		1 147						(82)			1 065
12830 Amortization of Software & Licenses	0	(1 089)					(22)	80			(1 032)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(1 089)					(22)	80			(1 032)
12910 Imp on Int assets with indef useful life											
A12900 SUB TOTAL INTANG ASSETS - IMPAIR											
A12000 INTANGIBLE ASSETS	0	58					(22)	(3)			33
13113 Fitting and Fixtures	0	13 418					23	(1 911)			11 530
13115 Hardware	0	25 583					384	(6 518)	68		19 518
13116 Furniture and equipment	0	7 403					19	(2 739)	(68)		4 614
13117 Other Tangible Assets		1 246						(42)			1 204
13151 Right of use real estate		67 529					716	(1 768)			66 477
13152 Right of use IT equipment		513									513
13153 Right of use company cars		983					1 671	(900)			1 754
A13100 TANGIBLE ASSETS - GROSS	0	116 675					2 812	(13 878)			105 610
13813 Depreciation of Fitting & Fixtures	0	(7 945)					(725)	1 911			(6 759)
13815 Depreciation of Hardware		(23 494)					(1 797)	6 527			(18 763)
13816 Deprec of Furniture & equipment	0	(3 926)					(703)	2 732			(1 898)
13817 Depreciation of other tangible assets	0	(615)					(172)	42			(745)
13851 Depreciation right of use real estate		(46 784)					(6 761)	36			(53 510)
13852 Depreciation right of use IT equipments		(163)					(162)				(325)
13853 Depreciation right of use Company cars		(720)					(958)	868			(809)
A13800 TANGIBLE ASSETS - DEPREE	0	(83 646)					(11 279)	12 117			(82 809)
A13000 TANGIBLE FIXED ASSETS - NET	0	33 029					(8 466)	(1 762)			22 801
A14000 INVESTMENT IN ASSOCIATES - NET											
15123 Deposits & Sureties paid		403					412	(405)			410
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		403					412	(405)			410
A15000 NON-CURRENT FINANCIAL ASSETS		403					412	(405)			410
15TOT LINK ACCT FOR INVESTMT ELIMINATION											
16010 Deferred Tax - Temporary Differences		11 140					1 319				12 459
A16000 DEFERRED TAX ASSETS		11 140					1 319				12 459
A17000 NON CURRENT FINANCIAL INSTRUMENTS											
A18000 OTHER NON CURRENT ASSETS											
A10000 NON CURRENT ASSETS	0	46 727					(6 758)	(2 169)			37 799
21110 Work-in-Progress (Goods and services)		0				20 555					20 555
21130 Trade Receivables		93 594				3 992			0		97 586
21140 Trade Receiv - Invoices to be issued		19 408				(19 207)					201
A21000 TRADE RECEIVABLES - NET		113 002				5 340				0	118 342
22010 Income Tax-Rec Reimburs Tax Credits		16 244				(16 244)					
A22000 CURRENT TAX ASSETS		16 244				(16 244)					
23132 State - VAT Receivables		9 140				4 475			0		13 615
23133 Other Receivables & Current Assets		316				14 286			773		15 375
23138 Prepaid Expenses		7 292				(1 797)					5 495
A23030 OTHER RECEIVABLES - NET		16 748				16 965			773		34 485
A23000 OTHER CURRENT ASSETS		16 748				16 965			773		34 485
A24000 CURRENT FINANCIAL INSTRUMENTS											
23141 Accrued Interests	0						1 189	0			1 189
A25000 SHORT TERM FINANCIAL ASSETS	0						1 189	0			1 189
26011 Intercompany current accounts assets						159 306					159 306
26012 Cash at Bank and in Hand		457 625				(453 780)					3 845
A26000 CASH AND CASH EQUIVALENT		457 625				(294 474)					163 150
27TOT LINK ACCT FOR SHORT AND LONG TERM											
A20000 CURRENT ASSETS	0	603 618				(288 413)	1 189	0	772		317 166
A00000 TOTAL ASSETS	0	650 345				(288 413)	(5 569)	(2 169)	772		354 965
31110 Share Capital		3 806									3 806
31210 Additional Paid in Capital	0	10 366									10 366
31340 Other Reserves	0	0							0		0
31350 Retained Earnings		377 867	86 421	(374 423)							89 864
31510 Net Income For The Period		86 421	(86 421)		70 259						70 259
L31000 SHAREHOLDER'S EQUITY	0	478 459		(374 423)	70 259				0		174 295
L32000 MINORITY INTEREST											
L30000 TOTAL SHAREHOLDER'S EQUITY	0	478 459		(374 423)	70 259				0		174 295
41030 Pension net liability - OLTB plans	0	2 238					2 556				4 794
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	2 238					2 556				4 794
L42000 NON CURRENT PROVISIONS											
L43000 LONG TERM BORROWINGS											

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	EXR	CLO
44010 Deferred Tax Liabilities		3 794						(111)			3 683
L44000 DEFERRED TAX LIABILITIES		3 794						(111)			3 683
L45000 NON CURRENT FINANCIAL INSTRUMENTS											
L46000 OTHER NON CURRENT LIABILITIES											
47011 Lease liability Real estate - Non-current	0	21 386					716	(8 582)			13 521
47012 Lease liability IT equipment - Non-current	0	386						(155)		(37)	195
47013 Lease liability Company cars - Non-current		310					1 608	(925)			992
47010 Lease liability Others - Non-current											
L47000 NON CURRENT LEASE Liability		22 082					2 324	(9 662)		(37)	14 708
L40000 NON CURRENT LIABILITIES	0	28 114					4 881	(9 773)		(37)	23 186
51010 Trade Payables		42 401				(5 378)			0		37 023
51020 Trade Payables - Invoice not yet received		7 870				(1 948)					5 923
L51000 TRADE PAYABLES AND NOTE PAYABLE		50 271				(7 325)			0		42 946
52010 Corp Income Tax & Accrued Income Tax						3 849					3 849
L52000 CURRENT TAX						3 849					3 849
L53000 CURRENT FINANCIAL INSTRUMENTS											
54030 Intercompany cur acct liabilities						10 295					10 295
54040 Overdraft & Cash Facilities		226				(226)					
54060 Accrued Interest on Bank Overdraft		(1 624)				1 624					
L54000 CURRENT PORTION OF BORROWINGS		(1 398)				11 692					10 295
55030 Employee Payables & Accrued Expenses		31 325				(4 011)					27 314
55035 Employee Payables - Bonus score card		20 217				9 868					30 086
55040 Social Charges, Welfare Liabilities		31 959				(3 642)					28 317
55050 State - VAT Payable		6 907				4 918			0		11 825
55070 Payab on acquis tang & intang assets - C		42				(35)					7
55100 Other Current Liabilities		4 448				(2 373)			773		2 847
L55000 OTHER CURRENT LIABILITIES		94 898				4 725			773		100 395
L57000 Accrued interests ? lease											
L58000 CURRENT PROVISIONS											
L57500 CURRENT LEASE Liability											
L50000 CURRENT LIABILITIES		143 771				12 941			773		157 484
L00000 TOTAL LIABILITIES	0	650 344		(374 423)	70 259	12 941	4 881	(9 773)	773	(37)	354 965
ASSETS - LIABILITIES	0	1		374 423	(70 259)	(301 354)	(10 450)	7 603	(1)	37	1

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	CHA	EXO	EXC	EXR	CLO
11020 Purchased Goodwill		491												497
A11000 GOODWILL - NET		491												497
12130 Software & Licenses		269						(19)			3	0		252
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		269						(19)			3	0		252
12830 Amortization of Software & Licenses		(255)					(5)	19			(3)	0		(245)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(255)					(5)	19			(3)	0		(245)
12910 Imp on Int assets with indef useful life														
A12900 SUB TOTAL INTANG ASSETS - IMPAIR														
A12000 INTANGIBLE ASSETS		14					(5)	(1)			0	0		8
13113 Fitting and Fixtures		3 144					5	(450)			36	(3)		2 733
13115 Hardware	0	5 994					91	(1 536)			69	(8)		4 626
13116 Furniture and equipment		1 734					4	(645)		16	20	(4)		1 094
13117 Other Tangible Assets		292						(10)			3	0		285
13151 Right of use real estate		15 822					169	(417)			182	(1)		15 755
13152 Right of use IT equipment		120									1			122
13153 Right of use company cars		230					394	(212)			3	1		416
A13100 TANGIBLE ASSETS - GROSS	0	27 337					663	(3 271)			315	(15)		25 029
13813 Depreciation of Fitting & Fixtures		(1 862)					(171)	450			(21)	2		(1 602)
13815 Depreciation of Hardware		(5 505)					(423)	1 538			(63)	6		(4 447)
13816 Deprec of Furniture & equipment		(920)					(166)	644			(11)	3		(450)
13817 Depreciation of other tangible assets		(144)					(41)	10			(2)	0		(177)
13851 Depreciation right of use real estate		(10 962)					(1 593)	8			(126)	(9)		(12 682)
13852 Depreciation right of use IT equipments		(38)					(38)				0	0		(77)
13853 Depreciation right of use Company cars		(169)					(226)	205			(2)	0		(192)
A13800 TANGIBLE ASSETS - DEPRE		(19 598)					(2 658)	2 855			(226)	1		(19 626)
A13000 TANGIBLE FIXED ASSETS - NET	0	7 739					(1 995)	(415)			89	(14)		5 404
A14000 INVESTMENT IN ASSOCIATES - NET														
15123 Deposits & Sureties paid		94					97	(95)			1			97
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		94					97	(95)			1			97
A15000 NON-CURRENT FINANCIAL ASSETS		94					97	(95)			1			97
15LP Link acct for investment elim-affiliates		(15 999)									(184)			(16 183)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(15 999)									(184)			(16 183)
16010 Deferred Tax - Temporary Differences		2 610					311				30	2		2 953
A16000 DEFERRED TAX ASSETS		2 610					311				30	2		2 953
A17000 NON CURRENT FINANCIAL INSTRUMENTS														
A18000 OTHER NON CURRENT ASSETS														
A10000 NON CURRENT ASSETS	0	(5 051)					(1 593)	(511)			(58)	(12)		(7 225)
21110 Work-in-Progress (Goods and services)		0												0
21130 Trade Receivables		49					(81)				1	0		(32)
21140 Trade Receiv - Invoices to be issued		(20)					20				0	0		
A21000 TRADE RECEIVABLES - NET		29					(61)				0	0		(32)
22010 Income Tax-Rec Reimburs Tax Credits		3 806					(3 828)				44	(22)		
A22000 CURRENT TAX ASSETS		3 806					(3 828)				44	(22)		
23132 State - VAT Receivables		2 142					1 055				25	6		3 227
23133 OTHER RECEIVABLES & Current Assets		11					3 440			109	0	20		3 580
23138 Prepaid Expenses		1 662					(377)				19	(2)		1 302
23141 Accrued Interests	0						280				2	2		282
A23030 OTHER RECEIVABLES - NET		3 815					4 117			109	44	24		8 109
A23000 OTHER CURRENT ASSETS		3 815					4 117			109	44	24		8 109
A24000 CURRENT FINANCIAL INSTRUMENTS														
A25000 SHORT TERM FINANCIAL ASSETS	0						280					2		282
26012 Cash at Bank and in Hand		107 221					(106 938)				1 236	(608)		911
A26000 CASH AND CASH EQUIVALENT		107 221					(106 938)				1 236	(608)		911
27L Link acct for DEBT_long term							35 116					200		35 316
272L Link acct for BFR_short term		19 535					1 551		9		225	9		21 329
27TOT LINK ACCT FOR SHORT AND LONG TERM		19 535					36 667		9		225	209		56 645
A20000 CURRENT ASSETS	0	134 405					(70 042)	280		119	1 549	(396)		65 915
A00000 TOTAL ASSETS	0	129 354					(70 042)	(1 312)	(511)	119	1 491	(408)		58 690
3130G Consolidated Reserves		71 775	20 056	(86 892)										4 938
3137G Hedg Reserv (CF hedge) Foreign exch-GP		(85)												(85)
3141GC Trans Reserves - Group part		4 166	(642)								97			3 620
3142GC Translation on Net Income-Group part		193	(193)											94
3151G Net Income - Group part		20 056	(20 056)		16 557									16 557
L31000 SHAREHOLDER'S EQUITY		96 104	(835)	(86 892)	16 557						97	94		25 125
L32000 MINORITY INTEREST														
L30000 TOTAL SHAREHOLDER'S EQUITY		96 104	(835)	(86 892)	16 557						97	94		25 125
41030 Pension net liability - OLTB plans		524						602			6	3		1 136
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS		524						602			6	3		1 136
L42000 NON CURRENT PROVISIONS														
L43000 LONG TERM BORROWINGS														
44010 Deferred Tax Liabilities		889						(26)			10	0		873
L44000 DEFERRED TAX LIABILITIES		889						(26)			10	0		873
L45000 NON CURRENT FINANCIAL INSTRUMENTS														
L46000 OTHER NON CURRENT LIABILITIES														
47011 Lease liability Real estate - Non-current		5 011						169	(2 022)		58	(11)		3 204
47012 Lease liability IT equipment - Non-current		91						(36)			1	0	(9)	46
47013 Lease liability Company cars - Non-current		73						(218)			1	1		235
L47000 NON CURRENT LEASE LIABILITY		5 174						548	(2 277)		60	(10)	(9)	3 486
L40000 NON CURRENT LIABILITIES		6 587						1 150	(2 303)		76	(7)	(9)	5 495
51010 Trade Payables		2 355					(444)				27	(3)		1 936
51020 Trade Payables - Invoice not yet received		2 399					(992)				28	(6)		1 429

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	REC	CHA	EXO	EXC	EXR	CLO
L51000 TRADE PAYABLES AND NOTE PAYABLE		4 754				(1 436)					55	(8)		3 364
52010 Corp Income Tax & Accrued Income Tax						907						5		912
L52000 CURRENT TAX						907						5		912
L53000 CURRENT FINANCIAL INSTRUMENTS														
54040 Overdraft & Cash Facilities		53				(53)					1	0		
54060 Accrued Interest on Bank Overdraft		(380)				383					(4)	2		
L54000 CURRENT PORTION OF BORROWINGS		(327)				329					(4)	2		
55030 Employee Payables & Accrued Expenses		7 339				(945)					85	(5)		6 473
55035 Employee Payables - Bonus score card		4 737				2 326					55	13		7 130
55040 Social Charges, Welfare Liabilities		7 488				(858)					86	(5)		6 711
55050 State - VAT Payable		1 618				1 159					19	7		2 803
55070 Payab on acquis tang & intang assets - C		(2)				4					0	0		2
55100 Other Current Liabilities		1 056				(510)			119		12	(2)		675
L55000 OTHER CURRENT LIABILITIES		22 236				1 175			119		256	7		23 794
L57000 Accrued interests ? lease														
L58000 CURRENT PROVISIONS														
L57500 CURRENT LEASE Liability														
L50000 CURRENT LIABILITIES		26 663				975			119		307	6		28 070
L00000 TOTAL LIABILITIES	0	129 354	(835)	(86 892)	16 557	975	1 150	(2 303)	119		480	94	(9)	58 690
ASSETS - LIABILITIES	0	0	835	86 892	(16 557)	(71 017)	(2 463)	1 792	0		1 011	(502)	9	0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E554 Atos Poland Global Services Sp. z o.o. Actuals December 2025

	ERR	OPE	APP	DIV	RES	REC	EXO	EXC	CLO
Share Capital		3 806							3 806
Additional Paid in Capital	0	10 366							10 366
Other Reserves	0	0				0			0
Retained Earnings		377 867	86 421	-374 423					89 864
Net Income For The Period		86 421	-86 421		70 259				70 259
Total Shareholder's Equity	0	478 459		-374 423	70 259	0			174 295
Restated Shareholder's Equity	0	478 459		-374 423	70 259	0			174 295
Share Capital		835							835
Additional Paid in Capital		2 623							2 623
Other Reserves		-261							-261
Retained Earnings		84 514	20 056	-86 892					17 678
Hedging Reserves (CF hedge) Foreign exch		-85							-85
Cumulative Translation Adjustments		4 228	-642				281		3 867
Translation Gains/Losses from Net Income		193	-193					94	94
Net Income For The Period		20 056	-20 056		16 557				16 557
Translated Shareholder's Equity		112 103	-835	-86 892	16 557		281	94	41 308
Share Capital		835							835
Additional Paid in Capital		2 623							2 623
Other Reserves		-261							-261
Retained Earnings		84 514	20 056	-86 892					17 678
Hedging Reserves (CF hedge) Foreign exch		-85							-85
Cumulative Translation Adjustments		4 228	-642				281		3 867
Translation Gains/Losses from Net Income		193	-193					94	94
Net Income For The Period		20 056	-20 056		16 557				16 557
Proportionnal Shareholder's Equity		112 103	-835	-86 892	16 557		281	94	41 308
Elimination of investments		-15 999					-184		-16 183
Elimination of investments - E879 - Atos GDC Polska Sp. z o.o.		-15 999					-184		-16 183
Total Elim Shareholder's Equity		-15 999					-184		-16 183
Group Share		96 104	-835	-86 892	16 557		97	94	25 125
Consolidated Shareholder's Equity		96 104	-835	-86 892	16 557		97	94	25 125

2A10_005S - NET DEBT

ST_AO.E554 Atos Poland Global Services Sp. z o.o. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	70 259		70 259	16 557	16 557	-	-	16 557
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	11 301		11 301	2 663	2 663	-	-	2 663
NDT1122 Net charge to operating provision	[None]	2 556		2 556	602	602	-	-	602
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	13 857		13 857	3 266	3 266	-	-	3 266
NDT1131 G/L on disposals of intangible assets	[None]	3		3	1	1	-	-	1
NDT1132 G/L on disposals of tangible assets	[None]	-132		-132	-31	-31	-	-	-31
NDT1130 G/L on disposals of fixed assets	F_CF2	-129		-129	-30	-30	-	-	-30
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-19 406		-19 406	-4 573	-4 573	-	-	-4 573
NDT1175 Interest on lease Liability/Receivable	[None]	605		605	143	143	-	-	143
NDT1180 Tax charge (incl deferred taxes)	[None]	20 928		20 928	4 932	4 932	-	-	4 932
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	86 114		86 114	20 294	20 294	-	-	20 294
NDT1210	F_CF1	20 092		20 092	4 735	4 735	-	-	4 735
NDT1220	F_CF1	-22 358		-22 358	-5 269	-5 269	-	-	-5 269
NDT1200 Taxes paid	F_CF1	-2 266		-2 266	-534	-534	-	-	-534
NDT1320 Change in current assets	F_CF2	-22 305		-22 305	-5 256	-5 256	1 200	-	-4 056
NDT1340 Change in current liabilities	MVT	-2 565		-2 565	-604	-604	339	-	-265
NDT1350 Link account	F_CF2						-1 551	-	-1 551
NDT1300 Change in working capital requirement	F_CF2	-24 870		-24 870	-5 861	-5 861	-12	-	-5 873
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	58 978		58 978	13 899	13 899	-12	-	13 887
NDT2112 Purchase of tangible assets	INC	-425		-425	-100	-100	-	-	-100
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-35		-35	-8	-8	12	-	4
NDT2116 Right of use	INC	-2 387		-2 387	-563	-563	-	-	-563
NDT2117 Lease liability	INC	2 324		2 324	548	548	-	-	548
NDT2110 Purchase of intangible & tangible assets	[None]	-523		-523	-123	-123	12	-	-111
NDT2122 Disposal of tangible assets	[None]	129		129	30	30	-	-	30
NDT2120 Proceeds from disposals of I/T assets	F_CF2	129		129	30	30	-	-	30
NDT2100 NET OPERATING INVESTMENTS	[None]	-394		-394	-93	-93	12	-	-81
NDT2211	INC	-412		-412	-97	-97	-	-	-97
NDT2210 Amounts paid for acq and LT investmnts	[None]	-412		-412	-97	-97	-	-	-97
NDT2232 Amounts to receive fr disposal finan inv	[None]	405		405	95	95	-	-	95
NDT2230 Proceeds fr disposal of fin investmnts	[None]	405		405	95	95	-	-	95
NDT2200 NET LONG TERM INVESTMENT	[None]	-7		-7	-2	-2	-	-	-2
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-401		-401	-94	-94	12	-	-82
NDT3100 Common stock issues	[None]						-	-	
NDT3300 Dividds paid to mino shareholders of sub	F_CF6	-374 423		-374 423	-86 892	-86 892	-	-	-86 892
NDT3600 Net interest paid (incl finance lease)	F_CF2	18 217		18 217	4 293	4 293	-	-	4 293
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-605		-605	-143	-143	-	-	-143
NDT3606 Lease expenditure	DEC	-9 662		-9 662	-2 277	-2 277	-	-	-2 277
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-366 473		-366 473	-85 019	-85 019	-	-	-85 019
NDT0000 INC (DEC) IN NET DEBT	[None]	-307 896		-307 896	-71 214	-71 214	-	-	-71 214

2A10_005S - NET DEBT

ST_AO.E554 Atos Poland Global Services Sp. z o.o. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-459 022		-459 022	-107 549	-107 549	-	-	-107 549
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	1 398		1 398	329	329	-	-	329
NDTREP Repayment of Long and Medium term borrowings	[None]	1 398		1 398	329	329	-	-	329
NDTOTD Increase (Dec) in other debt	MVT	-149 011		-149 011	-35 116	-35 116	-	-	-35 116
NDTCSH Increase (Dec) in CCE	MVT	453 780		453 780	106 938	106 938	-	-	106 938
NDTEXT Net Debt - Exchange rate	F_CF5				-829	-829	-	-	-829
NDTCLO Net Debt - Closing	CLO	-152 856		-152 856	-36 227	-36 227	-	-	-36 227
Net Debt - Closing (calculated)		-152 856	-	-152 856	-36 227	-36 227	-	-	-36 227
Variance		-	-	-	-	-	-	-	-
Check		-1 729	-	-1 729	937	937	-	-	937

2A10 201S - OMDA Cash flow

ST_AO.E554 Atos Poland Global Services Sp. z o.o. - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-11 366	-	-11 366	-2 678	-2 678	-		-2 678
R61000 OPERATING MARGIN	[None]	[None]	+	-11 366	-	-11 366	-2 678	-2 678	-		-2 678
CF10110 + Depreciation of fixed assets	[None]	[None]		3 420		3 420	806	806			806
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-3 350		-3 350	-789	-789			-789
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-48		-48	-11	-11			-11
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-22		-22	-5	-5			-5
CF10120 + Depreciation of right of use	[None]	[None]		7 881		7 881	1 857	1 857			1 857
68150 Depreciations and impairment right of use	[None]	[None]	-	-7 881		-7 881	-1 857	-1 857			-1 857
CF10130 + Net book value of assets sold/written off	[None]	[None]		0	-	0	-	-			-
60199D NBV tang assets sold/written off - D	[None]	[None]	-	3	0	3	1	1			1
60198D NBV intang assets sold/written off - D	[None]	[None]	-	-3		-3	-1	-1			-1
60199I NBV of tang assets sold/written off - I	[None]	[None]	-	0	0	0	0	0			0
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		2 556		2 556	602	602			602
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-2 403		-2 403	-566	-566			-566
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-154		-154	-36	-36			-36
CF10150 +/- Net charge (release) of provisions	[None]	[None]									
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		2 492	-	2 492	587	587	-		587
CF10210 Capital expenditures	[None]	[None]		-461		-461	-109	-109	12		-97
13113 Fitting and Fixtures	INC	[None]	-	23		23	5	5			5
13115 Hardware	INC	[None]	-	384		384	91	91			91
13116 Furniture and equipment	INC	[None]	-	19		19	4	4			4
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-35		-35	-8	-8	12		4
CF10220 Lease payments	[None]	[None]		-8 565		-8 565	-2 018	-2 018			-2 018
47011 Lease liability Real estate - Non-current	INC	[None]	+	716		716	169	169			169
47013 Lease liability Company cars - Non-current	INC	[None]	+	1 608		1 608	379	379			379
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-8 582		-8 582	-2 022	-2 022			-2 022
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-155		-155	-36	-36			-36
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-925		-925	-218	-218			-218
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-387		-387	-91	-91			-91
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-44		-44	-10	-10			-10
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-174		-174	-41	-41			-41
13151 Right of use real estate	INC	[None]	-	716		716	169	169			169
13153 Right of use company cars	INC	[None]	-	1 671		1 671	394	394			394
13151 Right of use real estate	DEC	[None]	-	-1 768		-1 768	-417	-417			-417
13153 Right of use company cars	DEC	[None]	-	-900		-900	-212	-212			-212
13851 Depreciation right of use real estate	DEC	[None]	-	36		36	8	8			8
13853 Depreciation right of use Company cars	DEC	[None]	-	868		868	205	205			205
CF10230 Change in working capital requirement	[None]	[None]		-24 870	263	-24 607	-5 799	-5 799	1 477		-4 322
CF10231 Change in current assets	[None]	[None]		-22 305		-22 305	-5 256	-5 256	1 200		-4 056
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	20 555		20 555	4 844	4 844	-4 844		-
21130 Trade Receivables	MVT	[None]	-	3 992		3 992	941	941	-1 022		-81
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-19 207		-19 207	-4 526	-4 526	4 547		20
23132 State - VAT Receivables	MVT	[None]	-	4 475		4 475	1 055	1 055			1 055
23133 Other Receivables & Current Assets	MVT	[None]	-	14 286		14 286	3 367	3 367	73		3 440
23138 Prepaid Expenses	MVT	[None]	-	-1 797		-1 797	-423	-423	46		-377
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-2 565	263	-2 302	-543	-543	277		-265
51010 Trade Payables	MVT	[None]	+	-5 378	0	-5 378	-1 267	-1 267	823		-444
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-4 011		-4 011	-945	-945			-945
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	-3 642		-3 642	-858	-858			-858
55050 State - VAT Payable	MVT	[None]	+	4 918		4 918	1 159	1 159			1 159
55100 Other Current Liabilities	MVT	[None]	+	-2 373		-2 373	-559	-559	49		-510
55035 Employee Payables - Bonus score card	MVT	[None]	+	9 868		9 868	2 326	2 326			2 326
51020 Trade Payables - Invoic not yet received	MVT	[None]	+	-1 948	263	-1 684	-397	-397	-595		-992
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-31 404	263	-31 141	-7 339	-7 339	1 489		-5 849
CF10310 Tax paid	[None]	[None]		-2 266		-2 266	-534	-534			-534
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	-16 244		-16 244	-3 828	-3 828			-3 828
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	3 849		3 849	907	907			907
60901 Corporate Income Tax	[None]	[None]	+	-22 358		-22 358	-5 269	-5 269			-5 269
CF10320 Net cost of financial debt paid	[None]	[None]		19 419		19 419	4 576	4 576			4 576
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	19 419		19 419	4 576	4 576			4 576
CF10330 Reorganization in other operating income	[None]	[None]		-13 426		-13 426	-3 164	-3 164			-3 164
68334 Other oper income related expenses	[None]	RS	+	-13 426		-13 426	-3 164	-3 164			-3 164
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-2 159	-	-2 159	-509	-509	-		-509
CF10362 Other OOI (cash)	[None]	[None]		545	-	545	128	128	-		128
6LEXC Extraordinary contra account	[None]	AllCustom2	+		-	-	-	-	42		42
68334 Other oper income related expenses	[None]	[None]	+	-13 247	-	-13 247	-3 122	-3 122	-42		-3 164

2A10 201S - OMDA Cash flow

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	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
68334 Other oper income related expenses	[None]	RS	-	-13 426		-13 426	-3 164	-3 164			-3 164
78334 Other oper income related income	[None]	[None]	+	366	-	366	86	86			86
CF10363 Other financials (cash)	[None]	[None]		-2 704		-2 704	-637	-637			-637
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-2 704		-2 704	-637	-637			-637
CF10364 Net long-term investments	[None]	[None]		-7		-7	-2	-2			-2
15123 Deposits & Sureties paid	INC	[None]	-	412		412	97	97			97
15123 Deposits & Sureties paid	DEC	[None]	-	-405		-405	-95	-95			-95
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-29 842	263	-29 579	-6 971	-6 971	1 489		-5 481
CF10410 Intercompany Working Capital (ICW)	[None]	[None]			-263	-263	-62	-62	-1 489		-1 551
272L Link acct for BFR_short term	MVT	[None]	-		263	263	62	62	1 489		1 551
CF10420 GSA & TMF	[None]	[None]		-5 086		-5 086	-1 199	-1 199			-1 199
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-5 086		-5 086	-1 199	-1 199			-1 199
CF10430 Offshore netting billing	[None]	[None]		104 422		104 422	24 608	24 608			24 608
60361 Offshore netting billing	[None]	[None]	+	104 422		104 422	24 608	24 608			24 608
CF10500 Free Cash Flow (FCF)	[None]	[None]		69 494	-	69 494	16 377	16 377	-		16 377
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]									
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]		-374 423		-374 423	-86 892	-86 892	-		-86 892
31350 Retained Earnings	DIV	[None]	+	-374 423		-374 423	-86 892	-86 892	86 892		-
3130G Consolidated Reserves	DIV	[None]	+						-86 892		-86 892
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-304,929	-	-304 929	-70 515	-70 515	-		-70 515
NDTOPE - Opening net cash (debt)				459 022	-	459 022	107 549	107 549	-	-	107 549
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-459 022		-459 022	-107 549	-107 549			-107 549
Change in net debt (calculated)				-306 167	-	-306 167	-72 151	-72 151	-	-	-72 151
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)					-	-	829	829	-	-	829
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)	F_CF5	[None]	-				-829	-829			-829
NDTCLO - Closing cash (debt)				152 856	-	152 856	36 227	36 227	-	-	36 227
NDTCLO - Closing cash (debt)	CLO	[None]	-	-152 856		-152 856	-36 227	-36 227			-36 227
Cash flow unbalancing (calculated vs cash flow)				1 238	-	1 238	1 636	1 636	-	-	1 636