

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
7000 Sales of Services	659 290		659 290	769 807	769 807	(42 428)	727 379		727 379
70003 Sales of Hardware	94 613		94 613	110 473	110 473	2	110 475		110 475
70007 Pass Through Sales Revenues	496		496	579	579	(2)	577		577
70008 Extra Sales	542		542	633	633		633		633
70014 Resale of Services	14 445		14 445	16 866	16 866		16 866		16 866
70015 Sales of own Hardware	38		38	44	44		44		44
REVENUE	769 423		769 423	898 401	898 401	(42 428)	855 973		855 973
60101D Wages and Salaries - D	(82 999)		(82 999)	(96 912)	(96 912)	1 087	(95 825)		(95 825)
60101I Wages & Salaries - I	(16 724)		(16 724)	(19 528)	(19 528)	(786)	(20 314)		(20 314)
60102D Bonus score card - D	(4 205)		(4 205)	(4 910)	(4 910)	(91)	(5 002)		(5 002)
60102I Bonus score card - I	(1 859)		(1 859)	(2 170)	(2 170)	(12)	(2 182)		(2 182)
60112D Other incentive wages (discretionary) - D	(9)		(9)	(10)	(10)		(10)		(10)
60112I Other incentive wages - I	(1)		(1)	(1)	(1)		(1)		(1)
60103D Social Expenses other than DC Plans - D	(11 207)		(11 207)	(13 085)	(13 085)	(13)	(13 098)		(13 098)
60103I Social Exp other than DC plans - I	(2 951)		(2 951)	(3 446)	(3 446)	(4)	(3 450)		(3 450)
60108D DC plans other than pension (death, disability & medical) - D	(2 504)		(2 504)	(2 923)	(2 923)		(2 923)		(2 923)
60108I DC plans other than pension (death, disability & medical) - I	(244)		(244)	(285)	(285)		(285)		(285)
60110D DC pension plans other (state & mandatory)-D	(7 746)		(7 746)	(9 044)	(9 044)		(9 044)		(9 044)
60110I DC pension plans other (state & mandatory)-I	(1 423)		(1 423)	(1 661)	(1 661)		(1 661)		(1 661)
60117D Social expenses on bonus scorecard & oth. Inc. - D	(329)		(329)	(384)	(384)		(384)		(384)
60117I Social expenses on bonus scorecard & oth. Inc. - I	(243)		(243)	(283)	(283)		(283)		(283)
60116D Op Expenses Reallocated - Staff Costs - D	(90)		(90)	(105)	(105)	75	(31)		(31)
60116I Op Expenses Reallocated - Staff Costs - I	3 604		3 604	4 208	4 208	(813)	3 395		3 395
60121D Commissions (on sales) - D	(458)		(458)	(534)	(534)		(534)		(534)
60121I Commissions (on sales) - I	(1 741)		(1 741)	(2 033)	(2 033)		(2 033)		(2 033)
60122D Termination payments - D	716		716	837	837		837		837
60122I Termination payments - I	(953)		(953)	(1 113)	(1 113)		(1 113)		(1 113)
60123D Overtime - D	(2 048)		(2 048)	(2 392)	(2 392)		(2 392)		(2 392)
60123I Overtime - I	(7)		(7)	(8)	(8)		(8)		(8)
60111D Company Cars - D	(3 877)		(3 877)	(4 526)	(4 526)		(4 526)		(4 526)
60111I Company Cars - I	(1 048)		(1 048)	(1 223)	(1 223)	(2)	(1 225)		(1 225)
WSA WAGES AND SALARIES	(138 343)		(138 343)	(161 533)	(161 533)	(560)	(162 093)		(162 093)
60104D Pension contribution - Funded DB plans - D	(22 329)		(22 329)	(26 072)	(26 072)		(26 072)		(26 072)
60104I DB Pension expenses on funded plans - I	(5 916)		(5 916)	(6 907)	(6 907)		(6 907)		(6 907)
SSCH PENSIONS COSTS	(28 245)		(28 245)	(32 980)	(32 980)		(32 980)		(32 980)
60114D Staff Training Costs - D	(345)		(345)	(403)	(403)	1	(402)		(402)
60114I Staff Training Costs - I	(144)		(144)	(169)	(169)	102	(66)		(66)
TPS TAX, TRAINING, PROFIT SHARING	(489)		(489)	(571)	(571)	103	(468)		(468)
68111D Operating provisions (OM) - DB and OLTB plans-D	(105)		(105)	(123)	(123)		(123)		(123)
68111I Operating provisions (OM) - DB and OLTB plans - I	(124)		(124)	(145)	(145)		(145)		(145)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	22 329		22 329	26 072	26 072		26 072		26 072
78111I Release of pension provisions (OM) - DB and OLTB plans - I	5 916		5 916	6 907	6 907		6 907		6 907
NCPPE NET CHARGE TO PROVISIONS	28 016		28 016	32 712	32 712		32 712		32 712
PERSONNEL EXPENSES	(139 062)		(139 062)	(162 373)	(162 373)	(456)	(162 829)		(162 829)
60001 Hardware - Purchases for Selling	(84 315)		(84 315)	(98 449)	(98 449)	6 555	(91 893)		(91 893)
60003 Software - Purchases for Selling	(9 375)		(9 375)	(10 946)	(10 946)	582	(10 365)		(10 365)
60014 Variation of finished goods inventories	(613)		(613)	(715)	(715)	796	81		81
CACOGS Contra-account COGS						(796)	(796)		(796)
PURCHASE FOR SELLING AND ROYALTIES	(94 302)		(94 302)	(110 110)	(110 110)	7 137	(102 973)		(102 973)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(154 884)		(154 884)	(180 847)	(180 847)	142 334	(38 514)		(38 514)
60136I Subcontractors (Time and Material) - I	(3 169)		(3 169)	(3 700)	(3 700)	3 467	(233)		(233)
60141D Subcontractors (Fixed Price)-D	(38 532)		(38 532)	(44 991)	(44 991)	7 066	(37 925)		(37 925)
60141I Subcontractors (Fixed Price) - I	108		108	126	126	(140)	(14)		(14)
60151D Outsourced Services - D	(57 302)		(57 302)	(66 907)	(66 907)	39 010	(27 898)		(27 898)
60151I Outsourced Services - I	(8 566)		(8 566)	(10 001)	(10 001)	2 122	(7 879)		(7 879)
60154D Global Recharges - D	(17 821)		(17 821)	(20 809)	(20 809)	20 809			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(280 165)		(280 165)	(327 129)	(327 129)	214 667	(112 462)		(112 462)
60194D Other Real Estate Costs - D	(5 843)		(5 843)	(6 822)	(6 822)		(6 822)		(6 822)
60194I Other Real Estate Costs - I	(1 128)		(1 128)	(1 317)	(1 317)		(1 317)		(1 317)
PREMISES COSTS	(6 970)		(6 970)	(8 139)	(8 139)		(8 139)		(8 139)
60181D Maintenance Costs - D	(49 061)		(49 061)	(57 285)	(57 285)	(1 019)	(58 303)		(58 303)
60181I Maintenance Costs - I	(3 247)		(3 247)	(3 791)	(3 791)		(3 791)		(3 791)
60192D Other IT Related Costs - D	730		730	853	853	(8 366)	(7 513)		(7 513)
60192I Other IT Related Costs - I	(1 077)		(1 077)	(1 257)	(1 257)	3	(1 254)		(1 254)
60161D Rent- D	(15 042)		(15 042)	(17 563)	(17 563)	11 788	(5 775)		(5 775)
60161I Rent - I	9 981		9 981	11 655	11 655	(19 302)	(7 647)		(7 647)
60261 Reversal Rent (IFRS16)	14 288		14 288	16 684	16 684		16 684		16 684
60163D IT Equipment Lease- D	(2 497)		(2 497)	(2 915)	(2 915)	(460)	(3 375)		(3 375)
60163I IT Equipment Lease- I	(4)		(4)	(4)	(4)		(4)		(4)
60263 Reversal IT equipment (IFRS16)	4 420		4 420	5 161	5 161		5 161		5 161
60164D Software Licenses- D	(27 448)		(27 448)	(32 049)	(32 049)	(1 073)	(33 122)		(33 122)
60164I Software Licenses- I	(296)		(296)	(346)	(346)		(346)		(346)
MPR MEANS OF PRODUCTION	(69 252)		(69 252)	(80 860)	(80 860)	(18 428)	(99 288)		(99 288)
60171D Telecommunication Costs - D	(34 534)		(34 534)	(40 323)	(40 323)	(8)	(40 331)		(40 331)
60171I Telecommunication Costs - I	(123)		(123)	(144)	(144)	(7)	(152)		(152)
TELECOMMUNICATIONS	(34 657)		(34 657)	(40 467)	(40 467)	(16)	(40 483)		(40 483)
60131D Travelling Expenses - D	(1 116)		(1 116)	(1 303)	(1 303)	288	(1 015)		(1 015)
60131I Travelling Expenses - I	(670)		(670)	(783)	(783)	(14)	(796)		(796)

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TRAVELLING EXPENSES	(1 786)		(1 786)	(2 086)	(2 086)		(1 811)		(1 811)
60196D Other Taxes and Similar Expenses - D	(941)		(941)	(1 098)	(1 098)		(1 098)		(1 098)
60196I Other Taxes and Similar Expenses - I	(2 570)		(2 570)	(3 001)	(3 001)		(3 001)		(3 001)
TAXES, OTHER THAN CORPORATE INCOME TAX	(3 510)		(3 510)	(4 099)	(4 099)		(4 099)		(4 099)
60198D NBV intang assets sold/written off - D	(15)		(15)	(18)	(18)		(18)		(18)
60199D NBV tang assets sold/written off - D	(316)		(316)	(368)	(368)		(368)		(368)
GAINS AND LOSSES ON DISP OF T&I ASSETS	(331)		(331)	(386)	(386)		(386)		(386)
60167D Company Cars Leases-D	(186)		(186)	(217)	(217)	(35)	(252)		(252)
60167I Company Cars Leases-I	(351)		(351)	(410)	(410)	(8)	(419)		(419)
60267 Reversal Company cars (IFRS16)	391		391	456	456		456		456
60168D Company Cars Costs related-D	(2)		(2)	(3)	(3)		(3)		(3)
60191D Insurance Premiums (excl car related) - D	(3 978)		(3 978)	(4 645)	(4 645)	(490)	(5 134)		(5 134)
60191I Insurance Premiums (excl car related) - I	(168)		(168)	(196)	(196)	3 202	3 006		3 006
60195D Other External Expenses - D	(12 417)		(12 417)	(14 498)	(14 498)	0	(14 498)		(14 498)
60195I Other External Expenses - I	413		413	482	482	(14 726)	(14 244)		(14 244)
60205D Other External Income - D	1		1	1	1	(1)			
60211D Staff recruitment fees - D	(91)		(91)	(106)	(106)		(106)		(106)
60211I Staff recruitment fees - I	(154)		(154)	(179)	(179)		(179)		(179)
60212 Auditors' Fees	(726)		(726)	(848)	(848)	19	(829)		(829)
70012 Capitalized Production	2 660		2 660	3 106	3 106		3 106		3 106
70231 Indirect IC Reinvoicing (excluding Global Structure)	2 770		2 770	3 235	3 235	(3 235)			
60213D Other Professional Fees - D	(1 693)		(1 693)	(1 976)	(1 976)	51	(1 926)		(1 926)
60213I Other Professional Fees - I	(2 143)		(2 143)	(2 503)	(2 503)	(58)	(2 561)		(2 561)
60201D Communication & Marketing costs - D	(363)		(363)	(424)	(424)	(111)	(535)		(535)
60201I Communication & Marketing costs - I	(1 076)		(1 076)	(1 256)	(1 256)	(20)	(1 277)		(1 277)
60193D Trade Receivables Written off - D	39		39	45	45		45		45
60193I Trade Receivables Written off - I	(10)		(10)	(12)	(12)		(12)		(12)
60210 Right of use – written off	190		190	222	222		222		222
60200D Non Recoverable VAT- D	(16 953)		(16 953)	(19 795)	(19 795)		(19 795)		(19 795)
60200I Non Recoverable VAT- I	(16)		(16)	(19)	(19)		(19)		(19)
60300 Global Structure Recharge	(8 836)		(8 836)	(10 317)	(10 317)	10 317			
OTHER OPERATING EXPENSES	(42 700)		(42 700)	(49 858)	(49 858)	(5 096)	(54 953)		(54 953)
68146D Tang Assets : Deprec & Impairment - D	(7 759)		(7 759)	(9 059)	(9 059)		(9 059)		(9 059)
68146I Tang Assets - Deprec & Impairment - I	(609)		(609)	(711)	(711)		(711)		(711)
68178 Transition costs Amort/Impairment	(4 117)		(4 117)	(4 807)	(4 807)		(4 807)		(4 807)
68148D Intangible assets - Amort & Impair - D	(1 249)		(1 249)	(1 459)	(1 459)		(1 459)		(1 459)
68150 Depreciations and impairment right of use	(11 986)		(11 986)	(13 995)	(13 995)		(13 995)		(13 995)
NET DEPRECIATION OF T&I ASSETS	(25 719)		(25 719)	(30 031)	(30 031)		(30 031)		(30 031)
NET DEPRECIATION OF CURRENT ASSETS									
78176D Rel.of provisions for loss & conteng. - D	5 494		5 494	6 415	6 415		6 415		6 415
68176D Provisions for loss & contingencies - D	(1 553)		(1 553)	(1 814)	(1 814)		(1 814)		(1 814)
78176I Rel of prov for losses & conteng - I	55		55	64	64		64		64
68176I Prov for losses & conteng - I	(1 274)		(1 274)	(1 487)	(1 487)		(1 487)		(1 487)
NET CHARGE TO PROVISIONS FOR L&C	2 722		2 722	3 178	3 178		3 178		3 178
6LEXPD Contra-account Direct						(207 937)	(207 937)		(207 937)
OPERATING EXPENSES	(556 671)		(556 671)	(649 986)	(649 986)	(9 397)	(659 383)		(659 383)
6LEXP Contra-account for operating inc&exp						52 282	52 282		52 282
OPERATING MARGIN	73 690		73 690	86 042	86 042		86 042		86 042
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						(7 717)	(7 717)		(7 717)
68331 Operating income related provision	(26 887)		(26 887)	(31 394)	(31 394)		(31 394)		(31 394)
78331 Release of oper income related prov	20 523		20 523	23 964	23 964		23 964		23 964
68333 Oper income related impairment of assets	(14 061)	5 832	(8 229)	(9 608)	(9 608)		(9 608)		(9 608)
78333 Release of oper inc relat. impair of assets	602		602	703	703		703		703
68334 Other oper income related expenses	(45 221)		(45 221)	(52 801)	(52 801)	8 114	(44 688)		(44 688)
78334 Other oper income related income	340		340	397	397	(397)			
68335 Operating provisions (OOI) - DB and OLTB plans	(394)		(394)	(460)	(460)		(460)		(460)
NET PROFIT(CHARGE)	(65 097)	5 832	(59 265)	(69 199)	(69 199)		(69 199)		(69 199)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(65 097)	5 832	(59 265)	(69 199)	(69 199)		(69 199)		(69 199)
OPERATING INCOME	8 593	5 832	14 425	16 843	16 843		16 843		16 843
60251 Group Overhead - Brand Name Atos Origin	(4 473)		(4 473)	(5 223)	(5 223)	5 223			
60252 Group Overhead - Structure Costs & GSA	(3 774)		(3 774)	(4 406)	(4 406)	4 406			
6LGOVH Group Overhead - Intercor Contra Acc						(9 629)	(9 629)		(9 629)
AGT ALLOCATION OF GSA AND TM FEES	(8 247)		(8 247)	(9 629)	(9 629)		(9 629)		(9 629)
60361 Offshore netting billing	(15 029)		(15 029)	(17 548)	(17 548)		(17 548)		(17 548)
ONB OFFSHORE NETTING BILLING	(15 029)		(15 029)	(17 548)	(17 548)		(17 548)		(17 548)
60401 Long Term Borrowings Interests	(20 208)		(20 208)	(23 595)	(23 595)	23 595			
60403 Inter. exp/Bank overdraft - Cash Pooling	(63)		(63)	(74)	(74)		(74)		(74)
70403 Int income on Cash at Bank-Cash Pooling	1 066		1 066	1 245	1 245		1 245		1 245
60411 Financial interests on lease liability Real estate	(1 157)		(1 157)	(1 350)	(1 350)		(1 350)		(1 350)
60412 Financial interests on lease liability IT equipment	(818)		(818)	(956)	(956)		(956)		(956)
60413 Financial interests on lease liability Company Cars	(70)		(70)	(82)	(82)		(82)		(82)
GCFD GROSS COST OF FINANCIAL DEBT	(21 250)		(21 250)	(24 813)	(24 813)	23 595	(1 217)		(1 217)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(21 250)		(21 250)	(24 813)	(24 813)	23 595	(1 217)		(1 217)

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70405 Other Interest Income	107		107	125	125		125		125
Other financial income	107		107	125	125		125		125
60405 Other Interest Expenses	(4 674)		(4 674)	(5 458)	(5 458)	(490)	(5 948)		(5 948)
69466 Fin provision for interest cost(Pension)	(7 763)		(7 763)	(9 064)	(9 064)		(9 064)		(9 064)
Other financial expense	(12 437)		(12 437)	(14 522)	(14 522)	(490)	(15 012)		(15 012)
70423 Other foreign exchange Gains	12 468		12 468	14 558	14 558		14 558		14 558
60423 Other foreign exchange Losses	(14 278)		(14 278)	(16 671)	(16 671)		(16 671)		(16 671)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	(1 810)		(1 810)	(2 113)	(2 113)		(2 113)		(2 113)
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(14 140)		(14 140)	(16 510)	(16 510)	(490)	(17 000)		(17 000)
6LFIN Contra-account : Financial operations						(23 105)	(23 105)		(23 105)
NET FINANCIAL INCOME	(35 390)		(35 390)	(41 323)	(41 323)		(41 323)		(41 323)
INCOME BEFORE TAX	(50 073)	5 832	(44 241)	(51 657)	(51 657)		(51 657)		(51 657)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	(386)		(386)	(451)	(451)		(451)		(451)
60903 Withholding Taxes	(32)		(32)	(37)	(37)		(37)		(37)
CURRENT TAXES	(418)		(418)	(488)	(488)		(488)		(488)
60911 Deferred tax	(757)	(1 458)	(2 215)	(2 586)	(2 586)		(2 586)		(2 586)
60913 Unrecognized deferred tax assets - Current year	(2 058)	0	(2 058)	(2 403)	(2 403)		(2 403)		(2 403)
60915 Deferred Tax - Prior years	(5 902)	(15 694)	(21 596)	(25 216)	(25 216)		(25 216)		(25 216)
60916 Unrecognized deferred tax assets - Prior years	3 399		3 399	3 969	3 969		3 969		3 969
DEFERRED TAXES	(5 318)	(17 152)	(22 470)	(26 236)	(26 236)		(26 236)		(26 236)
TAX EXPENSES	(5 736)	(17 152)	(22 888)	(26 724)	(26 724)		(26 724)		(26 724)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(55 809)	(11 320)	(67 129)	(78 381)	(78 381)		(78 381)		(78 381)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(55 809)	(11 320)	(67 129)	(78 381)	(78 381)		(78 381)		(78 381)

2A04_010S - BALANCE SHEET BY LEVEL

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		(341 671)	(341 671)	(391 657)	(391 657)	616 696	225 038	254 563	479 601
11910 Impairment on Goodwill		(207 162)	(207 162)	(237 470)	(237 470)	(234 417)	(471 887)		(471 887)
11020 Purchased Goodwill	4 728		4 728	5 420	5 420		5 420		5 420
11820 Deprec of Purchased Goodwill	(1 419)		(1 419)	(1 626)	(1 626)		(1 626)		(1 626)
A11000 GOODWILL - NET	3 309	(548 833)	(545 524)	(625 334)	(625 334)	382 278	(243 055)	254 563	11 508
12120 Internally developped software	24 342		24 342	27 904	27 904		27 904		27 904
12130 Software & Licenses	22 827		22 827	26 166	26 166		26 166		26 166
12150 Other Intangible Assets	1 898		1 898	2 175	2 175		2 175		2 175
12160 Customer Relationships		16 729	16 729	19 176	19 176		19 176		19 176
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	49 067	16 729	65 796	75 422	75 422		75 422		75 422
12820 Amort of Internally developed software	(24 331)		(24 331)	(27 891)	(27 891)		(27 891)		(27 891)
12830 Amortization of Software & Licenses	(21 488)		(21 488)	(24 631)	(24 631)		(24 631)		(24 631)
12850 Amortization of Other Intangible Assets	(1 898)	0	(1 897)	(2 175)	(2 175)		(2 175)		(2 175)
12860 Amortization of Customer Relationships		(16 729)	(16 729)	(19 176)	(19 176)		(19 176)		(19 176)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(47 717)	(16 729)	(64 445)	(73 873)	(73 873)		(73 873)		(73 873)
A12000 INTANGIBLE ASSETS	1 350	0	1 351	1 548	1 548		1 548		1 548
13111 Lands	2 660		2 660	3 049	3 049		3 049		3 049
13113 Fitting and Fixtures	48 338		48 338	55 410	55 410		55 410		55 410
13115 Hardware	53 133		53 133	60 907	60 907		60 907		60 907
13116 Furniture and equipment	1 683		1 683	1 929	1 929		1 929		1 929
13117 Other Tangible Assets	180		180	207	207		207		207
13151 Right of use real estate	108 616		108 616	124 506	124 506		124 506		124 506
13152 Right of use IT equipment	11 368		11 368	13 031	13 031		13 031		13 031
13153 Right of use company cars	896		896	1 028	1 028		1 028		1 028
A13100 TANGIBLE ASSETS - GROSS	226 874		226 874	260 066	260 066		260 066		260 066
13813 Depreciation of Fitting & Fixtures	(41 915)		(41 915)	(48 047)	(48 047)		(48 047)		(48 047)
13815 Depreciation of Hardware	(44 090)		(44 090)	(50 541)	(50 541)		(50 541)		(50 541)
13816 Deprec of Furniture & equipment	(1 566)		(1 566)	(1 795)	(1 795)		(1 795)		(1 795)
13817 Depreciation of other tangible assets	(135)		(135)	(154)	(154)		(154)		(154)
13851 Depreciation right of use real estate	(61 528)		(61 528)	(70 529)	(70 529)		(70 529)		(70 529)
13852 Depreciation right of use IT equipments	(5 751)		(5 751)	(6 593)	(6 593)		(6 593)		(6 593)
13853 Depreciation right of use Company cars	(577)		(577)	(661)	(661)		(661)		(661)
A13800 TANGIBLE ASSETS - DEPREE	(155 562)		(155 562)	(178 320)	(178 320)		(178 320)		(178 320)
13951 Impairment Right of use real estate	(26 839)		(26 839)	(30 765)	(30 765)		(30 765)	141	(30 624)
13952 Impairment Right of use IT equipment	(3 964)		(3 964)	(4 544)	(4 544)		(4 544)		(4 544)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(30 803)		(30 803)	(35 309)	(35 309)		(35 309)	141	(35 168)
A13000 TANGIBLE FIXED ASSETS - NET	40 509		40 509	46 436	46 436		46 436	141	46 577
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	2 284 101		2 284 101	2 618 265	2 618 265	(2 618 265)		0	0
15901 Impairment on participating interests	(244 065)		(244 065)	(279 771)	(279 771)	279 771			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	2 040 036		2 040 036	2 338 494	2 338 494	(2 338 494)		0	0
15122 Loans to conso cies & associates	184 257		184 257	211 214	211 214	(211 214)			
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	184 257		184 257	211 214	211 214	(211 214)			
A15000 NON-CURRENT FINANCIAL ASSETS	2 224 294		2 224 294	2 549 708	2 549 708	(2 549 708)		0	0
15L Link acct for invest elim - mother's cie						2 618 265	2 618 265		2 618 265
15LP Link acct for investment elim-affiliates						(3 460 082)	(3 460 082)		(3 460 082)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(841 817)	(841 817)		(841 817)
16010 Deferred Tax - Temporary Differences	125 957		125 957	144 385	144 385		144 385		144 385
16020 Deferred Tax - Loss Carry Forward	75 394	0	75 394	86 425	86 425		86 425		86 425
16910 Unrecognised Deferred Tax - Temporary Differences	(125 957)	(1)	(125 958)	(144 385)	(144 385)		(144 385)		(144 385)
16920 Unrecognised Deferred Tax - Loss Carry Forward	(75 394)	0	(75 394)	(86 424)	(86 424)		(86 424)		(86 424)
A16000 DEFERRED TAX ASSETS									
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18020 Pension net asset - OLTB plans	0		0	0	0		0		0
18030 Pension net asset - Funded DB plans									
A18000 OTHER NON CURRENT ASSETS	0		0	0	0		0		0
A10000 NON CURRENT ASSETS	2 269 463	(548 833)	1 720 630	1 972 359	1 972 359	(3 009 247)	(1 036 888)	254 704	(782 184)
21110 Work-in-Progress (Goods and services)	(16 358)		(16 358)	(18 751)	(18 751)	(449)	(19 200)		(19 200)
21120 Transition costs	7 507		7 507	8 605	8 605		8 605		8 605
21130 Trade Receivables	212 687	5 654	218 341	250 285	250 285	(28 929)	221 356		221 356

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
21140 Trade Receiv - Invoices to be issued	14 897	1 098	15 995	18 335	18 335	(1 202)	17 134		17 134
A21000 TRADE RECEIVABLES - NET	218 733	6 752	225 485	258 474	258 474	(30 580)	227 894		227 894
A22000 CURRENT TAX ASSETS									
23020 Invent-HW & SW for Selling & oth invent	402		402	461	461		461		461
A23020 INVENTORIES - NET	402		402	461	461		461		461
23131 Advance payment	4 043		4 043	4 635	4 635		4 635		4 635
23132 State - VAT Receivables	20 152		20 152	23 100	23 100		23 100		23 100
23133 Other Receivables & Current Assets	1 179	170	1 349	1 546	1 546	(19)	1 527		1 527
23138 Prepaid Expenses	41 305	2 213	43 518	49 885	49 885	(3 540)	46 345		46 345
23141 Accrued Interests	67	(110)	(43)	(50)	(50)		(50)		(50)
A23030 OTHER RECEIVABLES - NET	66 680	2 383	69 063	79 166	79 166	(3 559)	75 607		75 607
A23000 OTHER CURRENT ASSETS	67 082	2 383	69 465	79 628	79 628	(3 559)	76 068		76 068
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS	67	(110)	(43)	(50)	(50)		(50)		(50)
26011 Intercompany current accounts assets	163 776		163 776	187 736	187 736	(187 736)			
26012 Cash at Bank and in Hand	22 620	110	22 730	26 055	26 055		26 055		26 055
A26000 CASH AND CASH EQUIVALENT	186 396	110	186 506	213 792	213 792	(187 736)	26 055		26 055
27L Link acct for DEBT_long term						(76 726)	(76 726)		(76 726)
272L Link acct for BFR_short term						(69 421)	(69 421)		(69 421)
27TOT LINK ACCT FOR SHORT AND LONG TERM						(146 147)	(146 147)		(146 147)
A20000 CURRENT ASSETS	472 278	9 135	481 413	551 844	551 844	(368 022)	183 821		183 821
A00000 TOTAL ASSETS									
	2 741 741	(539 698)	2 202 043	2 524 202	2 524 202	(3 377 269)	(853 067)	254 704	(598 363)
31110 Share Capital	492 758		492 758	598 457	598 457	(598 457)			
31210 Additional Paid in Capital				114 711	114 711	(114 711)			
31340 Other Reserves				(3 155)	(3 155)	3 155			
31350 Retained Earnings	2 069 001	(513 705)	1 555 296	1 742 967	1 742 967	(1 742 967)		259 360	259 360
3130G Consolidated Reserves						(1 481 007)	(1 481 007)	740 855	(740 152)
31370 Hedging Reserves (CF hedge) Foreign exch	(120)		(120)	(664)	(664)	664			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						(664)	(664)		(664)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(620 876)	(14 673)	(635 549)	(745 092)	(745 092)	745 092			
3136G Actuarial gains / losses in OCI - DB plans, GP						(745 092)	(745 092)		(745 092)
31411 Cumulative Translation Adjustments				(88 208)	(88 208)	88 208		(180)	(180)
3141GC Trans Reserves - Group part						1 047 748	1 047 748	(745 331)	302 417
31420 Translation Gains/Losses from Net Income				1 432	1 432	(1 432)			
3142GC Translation on Net Income-Group part						1 432	1 432		1 432
31510 Net Income For The Period	(55 808)	(11 320)	(67 128)	(78 380)	(78 380)	78 380			
3151G Net Income - Group part						(78 380)	(78 380)		(78 380)
L31000 SHAREHOLDER'S EQUITY	1 884 955	(539 698)	1 345 257	1 542 068	1 542 068	(2 798 032)	(1 255 964)	254 704	(1 001 260)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	1 884 955	(539 698)	1 345 257	1 542 068	1 542 068	(2 798 032)	(1 255 964)	254 704	(1 001 260)
41010 Pension net liability - Funded DB plans	68 280		68 280	78 269	78 269		66 350	(11 919)	66 350
41020 Pension net liability - Unfunded DB plans							11 919	11 919	11 919
41030 Pension net liability - OLTB plans	203		203	233	233		233		233
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	68 483		68 483	78 502	78 502		78 502		78 502
42010 Provisions for losses and contingencies - Non-current	53 171		53 171	60 950	60 950		60 950		60 950
L42000 NON CURRENT PROVISIONS	53 171		53 171	60 950	60 950		60 950		60 950
43050 Other Long Term Borrowings	392 040		392 040	449 396	449 396	(449 396)			
L43000 LONG TERM BORROWINGS	392 040		392 040	449 396	449 396	(449 396)			
L44000 DEFERRED TAX LIABILITIES									
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	42 529		42 529	48 751	48 751		48 751		48 751
47012 Lease liability IT equipment - Non-current	3 677		3 677	4 215	4 215		4 215		4 215

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
47013 Lease liability Company cars - Non-current	377		377	432	432		432		432
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE LIABILITY	46 583		46 583	53 398	53 398		53 398		53 398
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	560 277		560 277	642 246	642 246	(449 396)	192 850		192 850
51010 Trade Payables	142 598		142 598	163 460	163 460	(96 909)	66 551		66 551
51020 Trade Payables - Invoice not yet received	37 283		37 283	42 737	42 737	(6 106)	36 631		36 631
L51000 TRADE PAYABLES AND NOTE PAYABLE	179 880		179 880	206 197	206 197	(103 016)	103 181		103 181
52010 Corp Income Tax & Accrued Income Tax	8 915		8 915	10 219	10 219		10 219		10 219
L52000 CURRENT TAX	8 915		8 915	10 219	10 219		10 219		10 219
53010 CF Hedge foreign exch derivatives	120		120	138	138		138		138
L53000 CURRENT FINANCIAL INSTRUMENTS	120		120	138	138		138		138
54020 Securitization									
54030 Intercompany cur acct liabilities	22 927		22 927	26 282	26 282	(26 282)			
54040 Overdraft & Cash Facilities	0		0	0	0		0		0
54060 Accrued Interest on Bank Overdraft	0		0	0	0		0		0
L54000 CURRENT PORTION OF BORROWINGS	22 927		22 927	26 282	26 282	(26 282)	0		0
L57000 Accrued interests ? lease									
55020 Trade Receivables-credit notes	1 428		1 428	1 637	1 637		1 637		1 637
55030 Employee Payables & Accrued Expenses	2 994		2 994	3 432	3 432		3 432		3 432
55035 Employee Payables - Bonus score card	7 117		7 117	8 158	8 158		8 158		8 158
55040 Social Charges, Welfare Liabilities	76		76	87	87		87		87
55050 State - VAT Payable	23 751		23 751	27 225	27 225		27 225		27 225
55070 Payab on acquis tang & intang assets - C	510		510	584	584	(544)	41		41
55100 Other Current Liabilities	5 947		5 947	6 817	6 817		6 817		6 817
55110 Deferred Income	42 843		42 843	49 110	49 110		49 110		49 110
L55000 OTHER CURRENT LIABILITIES	84 665		84 665	97 051	97 051	(544)	96 507		96 507
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	296 507		296 507	339 886	339 886	(129 841)	210 045		210 045
L00000 TOTAL LIABILITIES	2 741 739	(539 698)	2 202 042	2 524 200	2 524 200	(3 377 269)	(853 069)	254 704	(598 365)
ASSETS - LIABILITIES	2		2	2	2		2		2

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
11020 Purchased Goodwill	0											4 728	4 728
11820 Deprec of Purchased Goodwill												(1 419)	(1 419)
A11000 GOODWILL - NET	0											3 310	3 309
12120 Internally developed software		23 398										944	24 342
12130 Software & Licenses		22 272				572	(18)						22 827
12150 Other Intangible Assets		3 000					(1 103)						1 898
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		48 671				572	(1 120)					944	49 067
12820 Amort of Internally developed software	0	(23 210)				(209)						(912)	(24 331)
12830 Amortization of Software & Licenses	0	(20 450)				(1 041)	2						(21 488)
12850 Amortization of Other Intangible Assets	0	(3 001)					1 103						(1 898)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(46 660)				(1 249)	1 105					(912)	(47 717)
A12000 INTANGIBLE ASSETS	0	2 010				(677)	(15)					32	1 350
13111 Lands		2 660											2 660
13113 Fitting and Fixtures		47 277				1 076	(16)						48 338
13115 Hardware	(1)	54 635				4 044	(5 551)					6	53 133
13116 Furniture and equipment		1 596				110	(22)						1 683
13117 Other Tangible Assets		180											180
13151 Right of use real estate		108 804				1 202	(1 391)						108 616
13152 Right of use IT equipment		27 195				26	(15 854)						11 368
13153 Right of use company cars		1 454					(557)						896
13130 Tangible Assets in Progress	0	0											0
A13100 TANGIBLE ASSETS - GROSS	(1)	243 801				6 458	(23 391)					6	226 874
13813 Depreciation of Fitting & Fixtures	0	(39 695)				(2 225)	6						(41 915)
13815 Depreciation of Hardware	0	(43 347)				(5 983)	5 245					(4)	(44 090)
13816 Deprec of Furniture & equipment		(1 455)				(133)	22						(1 566)
13817 Depreciation of other tangible assets		(109)				(26)							(135)
13851 Depreciation right of use real estate	0	(54 005)				(8 895)	1 372						(61 528)
13852 Depreciation right of use IT equipments	0	(15 273)				(2 163)	11 684						(5 751)
13853 Depreciation right of use Company cars		(720)				(326)	470						(577)
A13800 TANGIBLE ASSETS - DEPRE	0	(154 605)				(19 752)	18 800					(4)	(155 562)
13951 Impairment Right of use real estate	0	(12 778)				(14 061)							(26 839)
13952 Impairment Right of use IT equipment	0	(3 964)											(3 964)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(16 742)				(14 061)							(30 803)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	72 454				(27 354)	(4 591)					2	40 509
15111 Part Interests in Conso Cies & Assoc		2 216 601							67 500				2 284 101
15901 Impairment on participating interests	0	(244 065)											(244 065)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	1 972 536							67 500				2 040 036
15122 Loans to conso cics & associates		183 155											183 155
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		183 155											183 155
A15000 NON-CURRENT FINANCIAL ASSETS	0	2 155 691							67 500			1 102	2 224 294
16010 Deferred Tax - Temporary Differences	0	134 111				7 607	(6 748)						121
16020 Deferred Tax - Loss Carry Forward		77 151					(1 757)						75 394
16910 Unrecognised Deferred Tax - Temporary Differences	0	(134 235)				(8 792)	2 781			14 410		(121)	(125 957)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(77 151)					1 757						(75 394)
A16000 DEFERRED TAX ASSETS		(124)				(1 185)	(3 967)			5 276			
18020 Pension net asset - OLTB plans	0												0
18030 Pension net asset - Funded DB plans													0
A18000 OTHER NON CURRENT ASSETS	0												0
A10000 NON CURRENT ASSETS	(1)	2 230 031				(29 216)	(8 573)		67 500	5 276		4 446	2 269 463
21110 Work-in-Progress (Goods and services)		23 612			(39 970)								(16 358)
21120 Transition costs	0	8 347				2 658	(4 116)					617	7 507
21130 Trade Receivables		201 954			10 653						(1)	82	212 687
21140 Trade Receiv - Invoices to be issued		6 560			8 276							60	14 897
A21000 TRADE RECEIVABLES - NET	0	240 474			(21 041)	2 658	(4 116)				(1)	759	218 733
23020 Invent-HW & SW for Selling & oth invent		505			(102)								402
A23020 INVENTORIES - NET		505			(102)								402
23131 Advance payment		5 312			(1 269)								4 043
23132 State - VAT Receivables		13 609			6 546						0	(3)	20 152
23133 Other Receivables & Current Assets		4 400			(3 221)								1 179
23138 Prepaid Expenses		32 042			8 404							859	41 305
A23030 OTHER RECEIVABLES - NET		55 363			10 459						0	857	66 680
A23000 OTHER CURRENT ASSETS	0	55 868			10 357						0	857	67 082
24020 FV hedge foreign exchange deriv	0	0											0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	0											0
23141 Accrued Interests	0	101				49	(83)						67
A25000 SHORT TERM FINANCIAL ASSETS	0	101				49	(83)						67
26011 Intercompany current accounts assets		117 830			28 033							18 530	(617)
26012 Cash at Bank and in Hand		29 934			(23 250)								15 936
A26000 CASH AND CASH EQUIVALENT		147 764			4 783							18 530	15 319
A20000 CURRENT ASSETS	0	444 207			(5 901)	2 707	(4 199)					18 529	16 935
A00000 TOTAL ASSETS	(1)	2 674 239			(5 901)	(26 510)	(12 772)		67 500	5 276	18 529	21 381	2 741 741
31110 Share Capital		425 258							67 500				492 758
31340 Other Reserves	0	0											0
31350 Retained Earnings	0	2 091 584	(40 799)								(968)	19 185	2 069 001
31370 Hedging Reserves (CF hedge) Foreign exch	0												(120)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(636 659)									15 783		(620 876)
31510 Net Income For The Period		(40 799)	40 799			(55 808)							(55 808)
L31000 SHAREHOLDER'S EQUITY	(1)	1 839 384				(55 808)			67 500	15 663	(968)	19 185	1 884 955
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	1 839 384				(55 808)			67 500	15 663	(968)	19 185	1 884 955

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
41010 Pension net liability - Funded DB plans	(1)	98 647				8 386		(28 245)		(10 507)			68 280
41030 Pension net liability - OLTB plans		203											203
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	(1)	98 850				8 386		(28 245)		(10 507)			68 483
42010 Provisions for losses and contingencies - Non-current	0	30 027				29 714	(5 312)	(20 759)			19 501		53 171
L42000 NON CURRENT PROVISIONS	0	30 027				29 714	(5 312)	(20 759)			19 501		53 171
43050 Other Long Term Borrowings	(1)	389 971				180 491	(178 422)						392 040
L43000 LONG TERM BORROWINGS	(1)	389 971				180 491	(178 422)						392 040
47011 Lease liability Real estate - Non-current		54 476				1 202	(13 149)						42 529
47012 Lease liability IT equipment - Non-current		11 604				375	(8 303)						3 677
47013 Lease liability Company cars - Non-current		797					(420)						377
L47000 NON CURRENT LEASE LIABILITY		66 877				1 578	(21 872)						46 583
L40000 NON CURRENT LIABILITIES	(2)	585 725				220 169	(205 606)	(49 004)		(10 507)	19 501		560 277
51010 Trade Payables		105 684				36 795					(5)	124	142 598
51020 Trade Payables - Invoice not yet received		42 120				(5 387)						550	37 283
L51000 TRADE PAYABLES AND NOTE PAYABLE		147 803				31 408					(5)	674	179 880
52010 Corp Income Tax & Accrued Income Tax		8 915				0							8 915
L52000 CURRENT TAX		8 915				0							8 915
53010 CF Hedge foreign exch derivatives	0									120			120
L53000 CURRENT FINANCIAL INSTRUMENTS	0									120			120
54030 Intercompany cur acct liabilities		19 677				3 250							22 927
54040 Overdraft & Cash Facilities						0							0
54060 Accrued Interest on Bank Overdraft		2				(2)							0
L54000 CURRENT PORTION OF BORROWINGS		19 679				3 248							22 927
55020 Trade Receivables-credit notes		4 379				(2 951)							1 428
55030 Employee Payables & Accrued Expenses		4 253				(1 566)					0	307	2 994
55035 Employee Payables - Bonus score card		5 912				1 130						75	7 117
55040 Social Charges, Welfare Liabilities		131				(55)							76
55050 State - VAT Payable		20 196				3 495						60	23 751
55070 Payab on acquis tang & intang assets - C		173				337							510
55100 Other Current Liabilities		4 670				1 278							5 947
55110 Deferred Income		33 019				8 742						1 081	42 843
L55000 OTHER CURRENT LIABILITIES		72 732				10 411					0	1 522	84 665
L50000 CURRENT LIABILITIES	0	249 129				45 067				120	(5)	2 196	296 507
L00000 TOTAL LIABILITIES	(2)	2 674 238				220 169	(205 606)	(49 004)	67 500	5 276	18 528	21 381	2 741 739
ASSETS - LIABILITIES	2	1				55 808	(50 968)	(246 679)	192 834	49 004	1		2

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	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
11010 Goodwill		(341 671)											(341 671)
11910 Impairment on Goodwill		(207 162)											(207 162)
11020 Purchased Goodwill	0											4 728	4 728
11820 Deprec of Purchased Goodwill												(1 419)	(1 419)
A11000 GOODWILL - NET	0	(548 833)										3 310	(545 524)
12120 Internally developed software		23 398										944	24 342
12130 Software & Licenses		22 272				572	(18)						22 827
12150 Other Intangible Assets		3 000					(1 103)						1 898
12160 Customer Relationships		16 729											16 729
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		65 400				572	(1 120)					944	65 796
12820 Amort of Internally developed software	0	(23 210)				(209)						(912)	(24 331)
12830 Amortization of Software & Licenses	0	(20 450)				(1 041)	2						(21 488)
12850 Amortization of Other Intangible Assets	0	(3 000)					1 103						(1 897)
12860 Amortization of Customer Relationships		(16 729)											(16 729)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(63 389)				(1 249)	1 105					(912)	(64 445)
A12000 INTANGIBLE ASSETS	0	2 011				(677)	(15)					32	1 351
13111 Lands		2 660											2 660
13113 Fitting and Fixtures		47 277				1 076	(16)						48 338
13115 Hardware	(1)	54 635				4 044	(5 551)				6		53 133
13116 Furniture and equipment		1 596				110	(22)						1 683
13117 Other Tangible Assets		180											180
13151 Right of use real estate		108 804				1 202	(1 391)						108 616
13152 Right of use IT equipment		27 195				26	(15 854)						11 368
13153 Right of use company cars		1 454					(557)						896
13130 Tangible Assets in Progress	0	0											0
A13100 TANGIBLE ASSETS - GROSS	(1)	243 801				6 458	(23 391)					6	226 874
13813 Depreciation of Fitting & Fixtures	0	(39 695)				(2 225)	6						(41 915)
13815 Depreciation of Hardware	0	(43 347)				(5 983)	5 245					(4)	(44 090)
13816 Deprec of Furniture & equipment		(1 455)				(133)	22						(1 566)
13817 Depreciation of other tangible assets		(109)				(26)							(135)
13851 Depreciation right of use real estate	0	(54 005)				(8 895)	1 372						(61 528)
13852 Depreciation right of use IT equipments	0	(15 273)				(2 163)	11 684						(5 751)
13853 Depreciation right of use Company cars		(720)				(326)	470						(577)
A13800 TANGIBLE ASSETS - DEPRE	0	(154 605)				(19 752)	18 800					(4)	(155 562)
13951 Impairment Right of use real estate	0	(18 610)				(8 229)							(26 839)
13952 Impairment Right of use IT equipment	0	(3 964)											(3 964)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(22 574)				(8 229)							(30 803)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	66 622				(21 522)	(4 591)					2	40 509
A14000 INVESTMENT IN ASSOCIATES - NET													
15111 Part Interests in Conso Cies & Assoc		2 216 601							67 500				2 284 101
15901 Impairment on participating Interests	0	(244 065)											(244 065)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	1 972 536							67 500				2 040 036
15122 Loans to conso cles & associates		183 155										1 102	184 257
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	183 155										1 102	184 257
A15000 NON-CURRENT FINANCIAL ASSETS	0	2 155 691							67 500			1 102	2 224 294
15TOT LINK ACCT FOR INVESTMT ELIMINATION													
16010 Deferred Tax - Temporary Differences	0	135 569				6 149	(6 748)						125 957
16020 Deferred Tax - Loss Carry Forward		77 151				0	(1 757)			(9 134)		121	75 394
16910 Unrecognised Deferred Tax - Temporary Differences	0	(134 735)				(8 293)	2 781				14 410	(121)	(125 958)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(60 958)				(16 193)	1 757						(75 394)
A16000 DEFERRED TAX ASSETS	0	17 028				(18 337)	(3 967)			5 276			
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
18020 Pension net asset - OLTB plans	0												0
18030 Pension net asset - Funded DB plans	0												0
A18000 OTHER NON CURRENT ASSETS	0												0
A10000 NON CURRENT ASSETS	(1)	1 692 518				(40 536)	(8 573)		67 500	5 276		4 446	1 720 630
21110 Work-in-Progress (Goods and services)		23 612			(39 970)								(16 358)
21120 Transition costs	0	8 347				2 658	(4 116)					617	7 507
21130 Trade Receivables		207 608			10 653						(1)	82	218 341
21140 Trade Receiv - Invoices to be issued		7 658			8 276							60	15 995
A21000 TRADE RECEIVABLES - NET	0	247 226			(21 041)	2 658	(4 116)				(1)	759	225 485
A22000 CURRENT TAX ASSETS													
23020 Invent-HW & SW for Selling & oth invent		505			(102)								402
A23020 INVENTORIES - NET	0	505			(102)								402
23131 Advance payment		5 312			(1 269)								4 043
23132 State - VAT Receivables		13 609			6 546						0	(3)	20 152
23133 Other Receivables & Current Assets		4 570			(3 221)								1 349
23138 Prepaid Expenses		34 255			8 404							859	43 518
A23030 OTHER RECEIVABLES - NET	0	57 746			10 459						0	857	69 063
A23000 OTHER CURRENT ASSETS	0	58 251			10 357						0	857	69 465
24020 FV hedge foreign exchange deriv	0	0											0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	0											0
23141 Accrued Interests	0	(9)				49	(83)						(43)
A25000 SHORT TERM FINANCIAL ASSETS	0	(9)				49	(83)						(43)
26011 Intercompany current accounts assets		117 830			28 033						18 530	(617)	163 776
26012 Cash at Bank and in Hand		30 044			(23 250)							15 936	22 730
A26000 CASH AND CASH EQUIVALENT	0	147 874			4 783						18 530	15 319	186 506
27TOT LINK ACCT FOR SHORT AND LONG TERM													
A20000 CURRENT ASSETS	0	453 342			(5 901)	2 707	(4 199)				18 529	16 935	481 413
A00000 TOTAL ASSETS	(1)	2 145 860			(5 901)	(37 829)	(12 772)		67 500	5 276	18 529	21 381	2 202 043
31110 Share Capital		425 258							67 500				492 758
31340 Other Reserves	0	0											0
31350 Retained Earnings	0	1 693 986	(157 880)								5	19 185	1 555 296
31370 Hedging Reserves (CF hedge) Foreign exch	0									(120)			(120)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(651 332)								15 783			(635 549)
31510 Net Income For The Period		(157 880)	157 880		(67 128)								(67 128)
L31000 SHAREHOLDER'S EQUITY	(1)	1 310 032			(67 128)				67 500	15 663	5	19 185	1 345 257

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	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
L32000 MINORITY INTEREST													
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	1 310 032		(67 128)					67 500	15 663	5	19 185	1 345 257
41010 Pension net liability - Funded DB plans	(1)	98 647				8 386		(28 245)		(10 507)			68 280
41030 Pension net liability - OLTB plans		203											203
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	(1)	98 850				8 386		(28 245)		(10 507)			68 483
42010 Provisions for losses and contingencies - Non-current	0	31 000				29 714	(5 312)	(20 759)			18 528		53 171
L42000 NON CURRENT PROVISIONS	0	31 000				29 714	(5 312)	(20 759)			18 528		53 171
43050 Other Long Term Borrowings	(1)	389 971				180 491	(178 422)						392 040
L43000 LONG TERM BORROWINGS	(1)	389 971				180 491	(178 422)						392 040
L44000 DEFERRED TAX LIABILITIES													
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													
47011 Lease liability Real estate - Non-current		54 476				1 202	(13 149)						42 529
47012 Lease liability IT equipment - Non-current		11 604				375	(8 303)						3 677
47013 Lease liability Company cars - Non-current		797					(420)						377
47010 Lease liability Others - Non-current													
L47000 NON CURRENT LEASE LIABILITY		66 877				1 578	(21 872)						46 583
L40000 NON CURRENT LIABILITIES	(2)	586 699				220 169	(205 606)	(49 004)		(10 507)	18 528		560 277
51010 Trade Payables		105 684			36 795						(5)	124	142 598
51020 Trade Payables - Invoice not yet received		42 120			(5 387)							550	37 283
L51000 TRADE PAYABLES AND NOTE PAYABLE		147 803			31 408						(5)	674	179 880
52010 Corp Income Tax & Accrued Income Tax		8 915			0								8 915
L52000 CURRENT TAX		8 915			0								8 915
53010 CF Hedge foreign exch derivatives	0									120			120
L53000 CURRENT FINANCIAL INSTRUMENTS	0									120			120
54030 Intercompany cur acct liabilities		19 677			3 250								22 927
54040 Overdraft & Cash Facilities					0								0
54060 Accrued Interest on Bank Overdraft		2			(2)								0
L54000 CURRENT PORTION OF BORROWINGS		19 679			3 248								22 927
55020 Trade Receivables-credit notes		4 379			(2 951)								1 428
55030 Employee Payables & Accrued Expenses		4 253			(1 566)					0		307	2 994
55035 Employee Payables - Bonus score card		5 912			1 130							75	7 117
55040 Social Charges, Welfare Liabilities		131			(55)								76
55050 State - VAT Payable		20 196			3 495							60	23 751
55070 Payab on acquis tang & intang assets - C		173			337								510
55100 Other Current Liabilities		4 670			1 278								5 947
55110 Deferred Income		33 019			8 742							1 081	42 843
L55000 OTHER CURRENT LIABILITIES		72 732			10 411						0	1 522	84 665
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE LIABILITY													
L50000 CURRENT LIABILITIES	0	249 129			45 067					120	(5)	2 196	296 507
L00000 TOTAL LIABILITIES	(2)	2 145 860		(67 128)	45 067	220 169	(205 606)	(49 004)	67 500	5 276	18 528	21 381	2 202 042
ASSETS - LIABILITIES	2	1		67 128	(50 968)	(257 998)	192 834	49 004			1		2

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TOTAL

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	ERR	OPF	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CHA	EXO	EXC	CLO
11010 Goodwill		495 804												(11 406)	(4 797)	479 601
11910 Impairment on Goodwill		(495 805)												23 918		(471 887)
11020 Purchased Goodwill	0											5 521			(101)	5 420
11820 Deprec of Purchased Goodwill												(1 656)			30	(1 626)
A11000 GOODWILL - NET	0	0										3 865		12 511	(4 868)	11 508
12120 Internally developed software		28 181										1 103		(1 359)	(20)	27 904
12130 Software & Licenses		26 825				668	(21)							(1 294)	(12)	26 166
12150 Other Intangible Assets		3 614					(1 288)							(174)	24	2 175
12160 Customer Relationships		20 148												(972)		19 176
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		78 767				668	(1 308)					1 103		(3 800)	(8)	75 422
12820 Amort of Internally developed software	0	(27 955)				(243)						(1 065)		1 349	24	(27 891)
12830 Amortization of Software & Licenses	0	(24 629)				(1 215)	3							1 188	22	(24 631)
12850 Amortization of Other Intangible Assets	0	(3 613)						1 288						174	(24)	(2 175)
12860 Amortization of Customer Relationships	0	(20 148)												972	23	(19 176)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(76 346)				(1 459)	1 290					(1 065)		3 683	23	(73 873)
A12000 INTANGIBLE ASSETS	0	2 422				(790)	(18)					38		(117)	14	1 548
13111 Lands		3 203												(155)		3 049
13113 Fitting and Fixtures		56 941				1 257	(19)							(2 747)	(23)	55 410
13115 Hardware	(1)	65 802				4 721	(6 481)					7		(3 174)	32	60 907
13116 Furniture and equipment		1 922				128	(26)							(93)	(2)	1 929
13117 Other Tangible Assets		217												(10)		207
13151 Right of use real estate		131 044				1 404	(1 624)							(6 322)	4	124 506
13152 Right of use IT equipment		32 754				31	(18 511)							(1 580)	338	13 031
13153 Right of use company cars	0	1 751					(651)							(84)	12	1 028
13130 Tangible Assets in Progress		0														0
A13100 TANGIBLE ASSETS - GROSS	(1)	293 634				7 541	(27 312)					7		(14 165)	361	280 066
13813 Depreciation of Fitting & Fixtures	0	(47 809)				(2 598)	8							2 306	47	(48 047)
13815 Depreciation of Hardware	0	(52 207)				(6 986)	6 124					(5)		2 518	16	(50 541)
13816 Deprec of Furniture & equipment		(1 753)				(156)	26							85	2	(1 795)
13851 Depreciation of other tangible assets	0	(1 132)				(30)	6							6	1	(1 154)
13851 Depreciation right of use real estate	0	(65 043)				(10 396)	1 602							3 138	160	(70 529)
13852 Depreciation right of use IT equipments	0	(18 395)				(2 525)	13 643							887	(203)	(6 593)
13853 Depreciation right of use Company cars	0	(867)				(361)	549							42	(3)	(661)
A13800 TANGIBLE ASSETS - DEPRE	0	(186 206)				(23 063)	21 951					(5)		8 983	20	(178 320)
13951 Impairment Right of use real estate	0	(22 273)				(9 608)								1 081	176	(30 624)
13952 Impairment Right of use IT equipment	0	(4 775)												230		(4 544)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(27 047)				(9 608)								1 312	176	(35 168)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	80 380				(25 130)	(5 361)					2		(3 871)	557	46 577
A14000 INVESTMENT IN ASSOCIATES - NET																
15111 Part Interests in Conso Cies & Assoc		0														0
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		0														0
A15000 NON-CURRENT FINANCIAL ASSETS	0	0														0
15L Link acct for invest elim - mother's cie		2 669 674							78 815					(128 785)	(1 440)	2 619 265
15LP Link acct for investment elim-affiliates	0	(3 554 231)							(78 815)					171 455	1 438	(3 460 082)
15TOT LINK ACCT FOR INVESTMT ELIMINATION	0	(884 557)											71	42 671	(1)	(841 817)
16010 Deferred Tax - Temporary Differences		163 279				7 180	(7 879)			(10 665)		141		(7 877)	205	144 385
16020 Deferred Tax - Loss Carry Forward		92 921				0	(2 052)							(4 482)	37	86 425
16910 Unrecognised Deferred Tax - Temporary Differences	0	(162 274)				(9 683)	3 247			16 826		(141)		7 828	(187)	(144 385)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(73 418)				(18 907)	2 052							3 542	308	(86 424)
A16000 DEFERRED TAX ASSETS	0	20 508				(21 411)	(4 632)			6 160				(989)	363	
A17000 NON CURRENT FINANCIAL INSTRUMENTS																
18020 Pension net asset - OLTB plans	0	0														0
18030 Pension net asset - Funded DB plans	0	0														0
A18000 OTHER NON CURRENT ASSETS	0	0														0
A10000 NON CURRENT ASSETS	(2)	(781 247)				(47 331)	(10 010)			6 160		3 904	71	50 205	(3 935)	(782 184)
21110 Work-in-Progress (Goods and services)		28 077			(46 777)									(1 354)	855	(19 200)
21120 Transition costs	0	10 054				3 104	(4 806)							(485)	18	8 605
21130 Trade Receivables		173 618			57 061									(8 375)	(1 044)	221 356
21140 Trade Receiv - Invoices to be issued		8 944			8 711									(431)	(160)	17 134
A21000 TRADE RECEIVABLES - NET	0	220 693			18 995	3 104	(4 806)					886		(10 646)	(332)	227 894
A22000 CURRENT TAX ASSETS																
23020 Invent-HW & SW for Selling & oth invent		608			(119)									(29)	2	461
A23020 INVENTORIES - NET	0	608			(119)									(29)	2	461
23131 Advance payment		6 398			(1 481)									(309)	27	4 635
23132 State - VAT Receivables		16 390			7 643						0	(3)		(791)	(1 400)	23 100
23133 Other Receivables & Current Assets		5 255			(3 539)									(253)	65	1 527
23138 Prepaid Expenses		41 419			6 050							1 003		(1 998)	(129)	46 345
23141 Accrued Interests		(11)												1	1	(50)
A23030 OTHER RECEIVABLES - NET	0	69 462			8 673	57	(97)				0	1 000		(3 351)	(177)	75 607
A23000 OTHER CURRENT ASSETS	0	70 069			8 553						0	1 000		(3 380)	(175)	76 068
24020 FV hedge foreign exchange deriv	0	0														0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	0														0
A25000 SHORT TERM FINANCIAL ASSETS	0	(11)				57	(97)								1	(50)
26011 Intercompany current accounts assets		3			(3)									0	0	0
26012 Cash at Bank and in Hand		36 185			(27 147)							18 607		(1 746)	156	26 055
A26000 CASH AND CASH EQUIVALENT	0	36 188			(27 150)							18 607		(1 746)	156	26 055
27L Link acct for DEBT_long term	1	(130 875)			28 939	(210 747)	208 331				21 636	566		6 313	(890)	(76 726)
272L Link acct for BFR_short term		(63 893)			(8 769)						(1)			3 082	160	(69 421)
27TOT LINK ACCT FOR SHORT AND LONG TERM	1	(194 769)			20 170	(210 747)	208 331				21 635	566		9 396	(730)	(146 147)
A20000 CURRENT ASSETS	1	132 170			20 568	(207 587)	203 428				21 635	21 061		(6 376)	(1 080)	183 821
A00000 TOTAL ASSETS	0	(649 077)			20 568	(254 918)	193 417			6 160	21 635	24 965	71	43 830	(5 014)	(598 363)
31350 Retained Earnings		259 360														259 360
3130G Consolidated Reserves	(1)	(576 278)	(186 351)									6	22 401	71		(740 152)
3137G Hedg Reserv (CF hedge) Foreign exch-GP	0	(524)								(140)						(664)
3136G Actuarial gains / losses in OCI - DB plans, GP		(763 521)								18 429						

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TOTAL

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	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CHA	EXO	EXC	CLO
L45000 NON CURRENT FINANCIAL INSTRUMENTS																
L46000 OTHER NON CURRENT LIABILITIES																
47011 Lease liability Real estate - Non-current		65 611				1 404	(15 353)							(3 165)	255	48 751
47012 Lease liability IT equipment - Non-current		13 976				438	(9 695)							(674)	169	4 215
47013 Lease liability Company cars - Non-current		959					(490)							(46)	9	432
L47000 NON CURRENT LEASE LIABILITY		80 547				1 842	(25 539)							(3 886)	433	53 398
L40000 NON CURRENT LIABILITIES	(1)	236 939				46 329	(31 741)	(57 218)		(12 268)	21 633			(11 430)	608	192 050
51010 Trade Payables		(685)			68 315						(6)	144		33	(1 250)	66 551
51020 Trade Payables - Invoice not yet received		37 772			51							642		(1 822)	(13)	36 631
L51000 TRADE PAYABLES AND NOTE PAYABLE		37 087			68 366						(6)	787		(1 789)	(1 263)	103 181
52010 Corp Income Tax & Accrued Income Tax		10 737			0									(518)		10 219
L52000 CURRENT TAX		10 737			0									(518)		10 219
53010 CF Hedge foreign exch derivatives	0									140					(3)	138
L53000 CURRENT FINANCIAL INSTRUMENTS	0									140					(3)	138
54020 Securitization																
54030 Intercompany cur acct liabilities		1			(1)									0	0	0
54040 Overdraft & Cash Facilities					0											0
54060 Accrued Interest on Bank Overdraft		2			(2)									0	0	0
L54000 CURRENT PORTION OF BORROWINGS		3			(3)									0	0	0
55020 Trade Receivables-credit notes		5 274			(3 446)									(254)	63	1 637
55030 Employee Payables & Accrued Expenses		5 122			(1 828)						0	358		(247)	27	3 432
55035 Employee Payables - Bonus score card		7 120			1 320							87		(343)	(26)	8 158
55040 Social Charges, Welfare Liabilities		158			(64)									(9)	1	87
55050 State - VAT Payable		24 324			4 081						0	70		(1 173)	(76)	27 225
55070 Payab on acqui-lang & intang assets - C		208			(160)									(10)	3	41
55100 Other Current Liabilities		5 624			1 492									(271)	(27)	6 817
55110 Deferred Income		39 649			10 324							1 262		(1 913)	(212)	49 110
L55000 OTHER CURRENT LIABILITIES		67 478			11 718						0	1 778		(4 220)	(247)	96 507
L57000 Accrued interests ? lease																
L58000 CURRENT PROVISIONS																
L57500 CURRENT LEASE LIABILITY																
L50000 CURRENT LIABILITIES	0	135 305			80 081					140	(6)	2 564		(6 527)	(1 512)	210 045
L00000 TOTAL LIABILITIES	(2)	(649 078)			(78 380)	80 081	46 329	(31 741)	(57 218)	6 160	21 634	24 965	71	43 830	(5 014)	(598 365)
ASSETS - LIABILITIES	2	1			78 380	(59 512)	(301 247)	225 159	57 218		1			0	0	2

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E584 Atos IT Services UK Limited Actuals December 2025

	ERR	OPE	APP	RES	ICA	DIS	REC	MER	CHA	EXO	EXC	CLO
Share Capital		425 258			67 500							492 758
Other Reserves	0	0										
Retained Earnings	0	2 091 584	-40 799					19 185				2 069 001
Hedging Reserves (CF hedge) Foreign exch	0					-120						-120
Actuarial gains / losses in OCI - DB plans, excl OLTB		-636 659				15 783						-620 876
Net Income For The Period		-40 799	40 799	-55 808								-55 808
Total Shareholder's Equity	-1	1 839 384		-55 808	67 500	15 663	-968	19 185				1 884 955
Goodwill adjustment - Permanent		5 384										5 384
OLD - Deferred tax adjustments		-1 019										-1 019
Opening net equity		647										647
Other - Temporary		6 953										6 953
Others adjustments (OLD)		17 429		-15 694								1 735
Deferred tax on Fiscal Differences		-19 789										-19 789
Goodwill and PPA - Central team conso		-548 833										-548 833
Package Correction - Central team conso		-13										-13
Other - Central team conso		9 889		4 374			973					15 237
Total Restatements - Total Local		-529 351		-11 320			973					-539 698
Restated Shareholder's Equity	-1	1 310 032		-67 128	67 500	15 663	5	19 185				1 345 257
Share Capital		519 642			78 815							598 457
Additional Paid in Capital		114 711										114 711
Other Reserves	0	-3 155										-3 155
Retained Earnings	0	1 906 911	-186 351				6	22 401				1 742 967
Hedging Reserves (CF hedge) Foreign exch	0	-524				-140						-664
Actuarial gains / losses in OCI - DB plans, excl OLTB		-763 521				18 429						-745 092
Cumulative Translation Adjustments		-6 112	-3 800									-88 208
Translation Gains/Losses from Net Income		-3 800	3 800						-76 113		-2 183	1 432
Net Income For The Period		-186 351	186 351	-78 380								-78 380
Translated Shareholder's Equity	-1	1 577 803		-78 380	78 815	18 289	6	22 401		-76 113	-751	1 542 068
Share Capital		519 642			78 815							598 457
Additional Paid in Capital		114 711										114 711
Other Reserves	0	-3 155										-3 155
Retained Earnings	0	1 906 911	-186 351				6	22 401				1 742 967
Hedging Reserves (CF hedge) Foreign exch	0	-524				-140						-664
Actuarial gains / losses in OCI - DB plans, excl OLTB		-763 521				18 429						-745 092
Cumulative Translation Adjustments		-6 112	-3 800									-88 208
Translation Gains/Losses from Net Income		-3 800	3 800						-76 113		-2 183	1 432
Net Income For The Period		-186 351	186 351	-78 380								-78 380
Proportionnal Shareholder's Equity	-1	1 577 803		-78 380	78 815	18 289	6	22 401		-76 113	-751	1 542 068
GW automatic elimination		401 654								-19 376		382 278
Elimination of investments	0	-3 554 231			-78 815				71	171 455	1 438	-3 460 082
Neutralization of internal provisions	0	293 952								-14 180		279 771
Elimination of investments - E580 - Atos IT Services Limited	0	-3 554 231			-78 815				71	171 455	1 438	-3 460 082
Total Elim Shareholder's Equity	-1	-2 858 625			-78 815				71	137 899	1 438	-2 798 032
Top Entries		259 501									-4 797	254 704
Group Share	-2	-1 021 322		-78 380		18 289	6	22 401	71	61 787	-4 110	-1 001 260
Consolidated Shareholder's Equity	-2	-1 021 322		-78 380		18 289	6	22 401	71	61 787	-4 110	-1 001 260

			COMMENTS	[None]	COMMENTS	BOSS	COMMENTS	AT_SUP	COMMENTS	STRU	COMMENTS	COAD	COMMENTS	CHECK	OOLCASH
E584_NA	68331	Restructuring Staff	EVENTS	Genesis-HR Restructuring 2025	-379			-393		14					0
			EVENT2		-379			-393		14					0
		Rationalization	EVENTS		-2,992					-2,992					0
			EVENT1	Daresbury	-252					-252					0
			EVENT2	Genesis Beeston onerous contract prov	-1,263					-1,263					0
			EVENT3	Genesis MCP onerous contract prov	-1,477					-1,477					0
		Specific transactions	EVENTS		-23,516	-1,746		-17,912		-3,857					0
			EVENT3	Paragon litigation prov	-9,512			-9,512							0
			EVENT4	Runcom litigation prov	-751					-751					0
			EVENT5	IR35 provision	-3,106					-3,106					0
			EVENT6	Aviva prov	-8,400			-8,400							0
			EVENT7	ECMMWF prov	-1,746	-1,746									0
		TOTAL OF NATURES	EVENTS		-26,886	-1,746		-18,305		-6,835					0
		[None]	[None]		-26,887	-1,746		-18,305		-6,835				-1	0
E584_NA	78331	Restructuring Staff	EVENTS		1,647			1,647							0
			EVENT1	HR Restructuring prov release 2024 used - Athena	999			999							0
			EVENT2	Retention bonus 2024 used - Athena	297			297							0
			EVENT3	HR Restructuring provision unused (2024) - Athena	352			352							0
		Rationalization	EVENTS		434			434							0
			EVENT4	Andover	434			434							0
		Specific transactions	EVENTS		18,442	5,384		13,058							0
			EVENT1	Aviva	9,408			9,408							0
			EVENT2	BBC	666			666							0
			EVENT4	IBM ISSA 3 Catalog	666			666							0
			EVENT5	Rollce Royce	733	733									0
			EVENT6	Paragon - Litigation	2,299			2,299							0
			EVENT8	ECMMWF	4,651	4,651									0
		TOTAL OF NATURES	EVENTS		20,523	5,384		15,139						0	0
		[None]	[None]		20,523	5,384		15,139						0	0
E584_NA	68334	Restructuring Staff	EVENTS		-15,318			-13,728		-1,589					0
			EVENT1	Genesis 7 2025 restructuring cash out	-14,008			-12,438		-1,570					-14007.97683
			EVENT2	Athena 7 2024 restructuring cash out	-999			-985		-14					0
			EVENT3	Athena - retention bonus 2024	-311			-306		-5					0
		Rationalization	EVENTS		-1,278			-434		-844					-310.70978
			EVENT1	Genesis - Entity rationalization	-344			-344		-344					-38.0678
			EVENT3	Lynham	-38			-38		-38					-433.64698
			EVENT4	Andover	-434			-434							-60.1826
			EVENT10	MCP	-60			-60		-60					-3,88381
			EVENT11	Bristol	-4			-4		-4					-148.61982
			EVENT14	Wolverhampton	-150			-150		-150					-114.06
			EVENT15	Genesis Beeston onerous contract	-114			-114		-114					-134.287
			EVENT16	Genesis MCP onerous contract	-134			-134		-134					-377
		Specific transactions	EVENTS		-21,677	-5,127		-16,172		-9,407.588					-466.16556
			EVENT1	Aviva	-9,408			-9,408		-9,408					-2325.61689
			EVENT2	BBC	-666			-666		-666					256.5228
			EVENT3	Pensions	-2,326			-2,326		-2,326					732.897
			EVENT4	Paragon OOI transfer BULL SAS CN	257	257									-1095.21294
			EVENT5	Rollce Royce	-733	-733									-19,90172
			EVENT6	IBM ISSA3	-1,055			-1,055		-1,055					-2839.93149
			EVENT11	Bad Debt Written off	-20			-20		-20					-103.2805
			EVENT12	Paragon litigation	-2,840			-2,840		-2,840					-148.58906
			EVENT13	Project Sigma - Litigation	-103			-103		-103					-148.61982
			EVENT14	Misc open items to OOI	-149			-149		-149					-4651.01388
			EVENT15	Runcom legal fees - Litigation	-149			-149		-149					165.25252
			EVENT16	ECMMWF	-4,651	-4,651									
			EVENT18	Unify balances clearing	165			271		-106					
		TOTAL OF NATURES	EVENTS		-38,272	-5,127		-30,334		-2,810				-1	
		[None]	[None]		-38,272	-5,127		-30,334		-2,810				-1	

2A10_005S - NET DEBT

ST_AO.EC10 Atos ITD (M) Sdn Bhd - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES						-		
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]						-		
NDT1130 G/L on disposals of fixed assets	F_CF2						-		
NDT1150 Minority interests ans associates	[None]						-		
NDT1160 Financial instrument	[None]						-		
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]						-		
NDT1200 Taxes paid	F_CF1						-		
NDT1300 Change in working capital requirement	F_CF2						-		
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]						-		
NDT2110 Purchase of intangible & tangible assets	[None]						-		
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-		
NDT2100 NET OPERATING INVESTMENTS	[None]						-		
NDT2210 Amounts paid for acq and LT investmts	[None]						-		
NDT2232 Amounts to receive fr disposal finan inv	[None]						-		
NDT2230 Proceeds fr disposal of fin investmts	[None]						-		
NDT2200 NET LONG TERM INVESTMENT	[None]						-		
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]						-		
NDT3100 Common stock issues	[None]						-		
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]						-		
NDT0000 INC (DEC) IN NET DEBT	[None]						-		
NDTCLO Net Debt - Closing	CLO						-		
Net Debt - Closing (calculated)		-	-	-	-	-	-	-	-
Variance		-	-	-	-	-	-	-	-
Check		-	-	-	-	-	-	-	-

2A10 201S - OMDA Cash flow

ST_AO.EC10 Atos ITD (M) Sdn Bhd - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]									
CF10110 + Depreciation of fixed assets	[None]	[None]									
CF10120 + Depreciation of right of use	[None]	[None]									
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]									
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]									
CF10210 Capital expenditures	[None]	[None]									
CF10220 Lease payments	[None]	[None]									
CF10230 Change in working capital requirement	[None]	[None]									
CF10231 Change in current assets	[None]	[None]									
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]									
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]									
CF10310 Tax paid	[None]	[None]									
CF10320 Net cost of financial debt paid	[None]	[None]									
CF10330 Reorganization in other operating income	[None]	[None]									
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]									
CF10362 Other OOI (cash)	[None]	[None]									
CF10363 Other financials (cash)	[None]	[None]									
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]									
CF10410 Intercompany Working Capital (ICW)	[None]	[None]									
CF10420 GSA & TMF	[None]	[None]									
CF10430 Offshore netting billing	[None]	[None]									
CF10500 Free Cash Flow (FCF)	[None]	[None]									
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]									
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]									
Cash flow unbalancing (calculated vs cash flow)											