

2A01\_010S - BALANCE INCOME STATEMENT BY LEVEL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	481 438		481 438	481 438	481 438	(99 143)	382 294		382 294
70003 Sales of Hardware	23 330		23 330	23 330	23 330	(399)	22 931		22 931
70007 Pass Through Sales Revenues	697		697	697	697	(245)	452		452
70008 Extra Sales	752		752	752	752	(91)	661		661
70014 Resale of Services	(5)		(5)	(5)	(5)		(5)		(5)
70015 Sales of own Hardware	1		1	1	1		1		1
<b>REVENUE</b>	<b>506 213</b>		<b>506 213</b>	<b>506 213</b>	<b>506 213</b>	<b>(99 878)</b>	<b>406 335</b>		<b>406 335</b>
60101D Wages and Salaries - D	(56 236)		(56 236)	(56 236)	(56 236)	2 441	(53 795)		(53 795)
60101I Wages & Salaries - I	(10 090)		(10 090)	(10 090)	(10 090)	(2 013)	(12 103)		(12 103)
60102D Bonus score card - D	(610)		(610)	(610)	(610)		(610)		(610)
60102I Bonus score card - I	(1 061)		(1 061)	(1 061)	(1 061)		(1 061)		(1 061)
60112D Other incentive wages (discretionary) - D	(187)		(187)	(187)	(187)		(187)		(187)
60112I Other incentive wages - I	(625)		(625)	(625)	(625)		(625)		(625)
60103D Social Expenses other than DC Plans - D	(1 305)		(1 305)	(1 305)	(1 305)		(1 305)		(1 305)
60103I Social Exp other than DC plans - I	(477)		(477)	(477)	(477)		(477)		(477)
60107D DC pension plans (A/O stand alone plans) - D	(309)		(309)	(309)	(309)		(309)		(309)
60107I DC pension plans (A/O stand alone plans) - I	129		129	129	129		129		129
60108D DC plans other than pension (death, disability & medical) - D	(7 706)		(7 706)	(7 706)	(7 706)		(7 706)		(7 706)
60108I DC plans other than pension (death, disability & medical) - I	(372)		(372)	(372)	(372)		(372)		(372)
60110D DC pension plans other (state & mandatory)-D	(7 850)		(7 850)	(7 850)	(7 850)		(7 850)		(7 850)
60110I DC pension plans other (state & mandatory)-I	(1 046)		(1 046)	(1 046)	(1 046)		(1 046)		(1 046)
60122D Termination payments - D	(13)		(13)	(13)	(13)		(13)		(13)
60123D Overtime - D	(71)		(71)	(71)	(71)		(71)		(71)
60123I Overtime - I	(19)		(19)	(19)	(19)		(19)		(19)
<b>WSA WAGES AND SALARIES</b>	<b>(87 846)</b>		<b>(87 846)</b>	<b>(87 846)</b>	<b>(87 846)</b>	<b>428</b>	<b>(87 418)</b>		<b>(87 418)</b>
60104I DB Pension expenses on funded plans - I		17 017	17 017	17 017	17 017		17 017		17 017
60105I Pension benefit payment - Unfunded DB plans - I	(19 457)		(19 457)	(19 457)	(19 457)		(19 457)		(19 457)
60106D Contributions and benefit payments - OLTB plans - D	(3 040)		(3 040)	(3 040)	(3 040)		(3 040)		(3 040)
<b>SSCH PENSIONS COSTS</b>	<b>(22 496)</b>	<b>17 017</b>	<b>(5 479)</b>	<b>(5 479)</b>	<b>(5 479)</b>		<b>(5 479)</b>		<b>(5 479)</b>
60114D Staff Training Costs - D	(171)		(171)	(171)	(171)	3	(168)		(168)
60114I Staff Training Costs - I	(89)		(89)	(89)	(89)	65	(24)		(24)
<b>TPS TAX, TRAINING, PROFIT SHARING</b>	<b>(260)</b>		<b>(260)</b>	<b>(260)</b>	<b>(260)</b>	<b>69</b>	<b>(192)</b>		<b>(192)</b>
68111D Operating provisions (OM) - DB and OLTB plans-D	(3 476)		(3 476)	(3 476)	(3 476)		(3 476)		(3 476)
68111I Operating provisions (OM) - DB and OLTB plans - I	(845)		(845)	(845)	(845)		(845)		(845)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	3 040		3 040	3 040	3 040		3 040		3 040
78111I Release of pension provisions (OM) - DB and OLTB plans - I	19 457	(17 017)	2 440	2 440	2 440		2 440		2 440
<b>NCPPE NET CHARGE TO PROVISIONS</b>	<b>18 175</b>	<b>(17 017)</b>	<b>1 158</b>	<b>1 158</b>	<b>1 158</b>		<b>1 158</b>		<b>1 158</b>
<b>PERSONNEL EXPENSES</b>	<b>(92 428)</b>		<b>(92 428)</b>	<b>(92 428)</b>	<b>(92 428)</b>	<b>497</b>	<b>(91 931)</b>		<b>(91 931)</b>
60001 Hardware - Purchases for Selling	(11 932)		(11 932)	(11 932)	(11 932)	40	(11 892)		(11 892)
60003 Software - Purchases for Selling	(2 035)		(2 035)	(2 035)	(2 035)	41	(1 994)		(1 994)
60014 Variation of finished goods inventories						555	555		555
CACOGS Contra-account COGS						(555)	(555)		(555)
<b>PURCHASE FOR SELLING AND ROYALTIES</b>	<b>(13 967)</b>		<b>(13 967)</b>	<b>(13 967)</b>	<b>(13 967)</b>	<b>81</b>	<b>(13 886)</b>		<b>(13 886)</b>
<b>Variation of Inventory</b>									
60136D Subcontractors (Time & Material)-D	(165 382)		(165 382)	(165 382)	(165 382)	162 061	(3 320)		(3 320)
60136I Subcontractors (Time and Material) - I	(5 743)		(5 743)	(5 743)	(5 743)	5 986	244		244
60141D Subcontractors (Fixed Price)-D	(20 604)		(20 604)	(20 604)	(20 604)	3 592	(17 013)		(17 013)
60141I Subcontractors (Fixed Price) - I	(5)		(5)	(5)	(5)	23	18		18
60151D Outsourced Services - D	(95 221)		(95 221)	(95 221)	(95 221)	86 255	(8 966)		(8 966)
60151I Outsourced Services - I	(3 820)		(3 820)	(3 820)	(3 820)	678	(3 141)		(3 141)
60154D Global Recharges - D	(12 558)		(12 558)	(12 558)	(12 558)	12 558			
<b>SUBCONTRACTED SERVICES - OUTSOURCED SERVICES</b>	<b>(303 332)</b>		<b>(303 332)</b>	<b>(303 332)</b>	<b>(303 332)</b>	<b>271 153</b>	<b>(32 178)</b>		<b>(32 178)</b>
60194D Other Real Estate Costs - D	(4 833)		(4 833)	(4 833)	(4 833)		(4 833)		(4 833)
60194I Other Real Estate Costs - I	(205)		(205)	(205)	(205)		(205)		(205)
<b>PREMISES COSTS</b>	<b>(5 038)</b>		<b>(5 038)</b>	<b>(5 038)</b>	<b>(5 038)</b>		<b>(5 038)</b>		<b>(5 038)</b>
60181D Maintenance Costs - D	(19 656)		(19 656)	(19 656)	(19 656)	1 462	(18 194)		(18 194)
60181I Maintenance Costs - I	(3 312)		(3 312)	(3 312)	(3 312)	54	(3 258)		(3 258)
60192D Other IT Related Costs - D	(10 776)		(10 776)	(10 776)	(10 776)	130	(10 646)		(10 646)
60192I Other IT Related Costs - I	(433)		(433)	(433)	(433)	371	(62)		(62)
60161D Rent- D	(18 776)		(18 776)	(18 776)	(18 776)	7 827	(10 950)		(10 950)
60161I Rent - I	(213)		(213)	(213)	(213)	(7 593)	(7 805)		(7 805)
60261 Reversal Rent (IFRS16)	16 992		16 992	16 992	16 992		16 992		16 992
60163D IT Equipment Lease- D	(11 953)		(11 953)	(11 953)	(11 953)	1	(11 952)		(11 952)
60163I IT Equipment Lease- I	1		1	1	1		1		1
60263 Reversal IT equipment (IFRS16)	9 255		9 255	9 255	9 255		9 255		9 255
60164D Software Licenses- D	(26 887)		(26 887)	(26 887)	(26 887)	848	(26 040)		(26 040)
60164I Software Licenses- I	(1)		(1)	(1)	(1)		(1)		(1)
<b>MPR MEANS OF PRODUCTION</b>	<b>(65 759)</b>		<b>(65 759)</b>	<b>(65 759)</b>	<b>(65 759)</b>	<b>3 099</b>	<b>(62 660)</b>		<b>(62 660)</b>
60171D Telecommunication Costs - D	(1 551)		(1 551)	(1 551)	(1 551)	1	(1 551)		(1 551)
60171I Telecommunication Costs - I	(453)		(453)	(453)	(453)	43	(410)		(410)
<b>TELECOMMUNICATIONS</b>	<b>(2 004)</b>		<b>(2 004)</b>	<b>(2 004)</b>	<b>(2 004)</b>	<b>44</b>	<b>(1 960)</b>		<b>(1 960)</b>
60131D Travelling Expenses - D	(1 157)		(1 157)	(1 157)	(1 157)	878	(278)		(278)
60131I Travelling Expenses - I	(362)		(362)	(362)	(362)	1	(361)		(361)
<b>TRAVELLING EXPENSES</b>	<b>(1 518)</b>		<b>(1 518)</b>	<b>(1 518)</b>	<b>(1 518)</b>	<b>880</b>	<b>(639)</b>		<b>(639)</b>
60196D Other Taxes and Similar Expenses - D	(188)		(188)	(188)	(188)		(188)		(188)
60196I Other Taxes and Similar Expenses - I	(466)		(466)	(466)	(466)		(466)		(466)
<b>TAXES, OTHER THAN CORPORATE INCOME TAX</b>	<b>(654)</b>		<b>(654)</b>	<b>(654)</b>	<b>(654)</b>		<b>(654)</b>		<b>(654)</b>
60198D NBV intang assets sold/written off - D	(225)		(225)	(225)	(225)		(225)		(225)
60199D NBV tang assets sold/written off - D	(3 857)		(3 857)	(3 857)	(3 857)		(3 857)		(3 857)

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60199I NBV of tang assets sold/written off - I	0		0	0	0		0		0
70199D Sel. price from disp tang assets - D	55		55	55	55	(23)	32		32
<b>GAINS AND LOSSES ON DISP OF T&amp;I ASSETS</b>	<b>(4 027)</b>		<b>(4 027)</b>	<b>(4 027)</b>	<b>(4 027)</b>	<b>(23)</b>	<b>(4 050)</b>		<b>(4 050)</b>
60167D Company Cars Leases-D	(372)		(372)	(372)	(372)		(372)		(372)
60167I Company Cars Leases-I	463		463	463	463		463		463
60168D Company Cars Costs related-D	(102)		(102)	(102)	(102)		(102)		(102)
60168I Company Cars Costs related-I	(31)		(31)	(31)	(31)		(31)		(31)
60191D Insurance Premiums (excl car related) - D	(223)		(223)	(223)	(223)	223			
60191I Insurance Premiums (excl car related) - I	(2 139)		(2 139)	(2 139)	(2 139)	2 040	(99)		(99)
60195D Other External Expenses - D	625		625	625	625	1 393	2 018		2 018
60195I Other External Expenses - I	506		506	506	506	(1 240)	(734)		(734)
60205I Other External Income - I	32		32	32	32		32		32
60211D Staff recruitment fees - D	5		5	5	5		5		5
60211I Staff recruitment fees - I	(79)		(79)	(79)	(79)		(79)		(79)
60212 Auditors' Fees	(359)		(359)	(359)	(359)		(359)		(359)
70012 Capitalized Production	180		180	180	180		180		180
70231 Indirect IC Re invoicing (excluding Global Structure)	9 775		9 775	9 775	9 775	(9 775)			
60213D Other Professional Fees - D	(841)		(841)	(841)	(841)	(20)	(861)		(861)
60213I Other Professional Fees - I	(556)		(556)	(556)	(556)	7	(549)		(549)
60201D Communication & Marketing costs - D	(74)		(74)	(74)	(74)		(74)		(74)
60201I Communication & Marketing costs - I	(128)		(128)	(128)	(128)		(128)		(128)
60193D Trade Receivables Written off - D	(655)		(655)	(655)	(655)		(655)		(655)
60193I Trade Receivables Written off - I	(72)		(72)	(72)	(72)		(72)		(72)
60210 Right of use - written off	889		889	889	889		889		889
60300 Global Structure Recharge	(5 449)		(5 449)	(5 449)	(5 449)	5 449			
<b>OTHER OPERATING EXPENSES</b>	<b>1 396</b>		<b>1 396</b>	<b>1 396</b>	<b>1 396</b>	<b>(1 923)</b>	<b>(527)</b>		<b>(527)</b>
68146D Tang Assets : Deprec & Impairment - D	(8 425)		(8 425)	(8 425)	(8 425)		(8 425)		(8 425)
68146I Tang Assets - Deprec & Impairment - I	(1 100)		(1 100)	(1 100)	(1 100)		(1 100)		(1 100)
68178 Transition costs Amort/Impairment	(2 352)		(2 352)	(2 352)	(2 352)		(2 352)		(2 352)
68148D Intangible assets - Amort & Impair - D	(1 340)		(1 340)	(1 340)	(1 340)		(1 340)		(1 340)
68148I Intang assets - Amort & Impairment - I	0		0	0	0		0		0
68150 Depreciations and impairment right of use	(19 294)		(19 294)	(19 294)	(19 294)		(19 294)		(19 294)
<b>NET DEPRECIATION OF T&amp;I ASSETS</b>	<b>(32 511)</b>		<b>(32 511)</b>	<b>(32 511)</b>	<b>(32 511)</b>		<b>(32 511)</b>		<b>(32 511)</b>
78177D Release of allow on current operating assets - D	200		200	200	200		200		200
68177D Allowances for current operating assets - D	(112)		(112)	(112)	(112)		(112)		(112)
78177I Release of allow on current operating assets - I	157		157	157	157		157		157
<b>NET DEPRECIATION OF CURRENT ASSETS</b>	<b>245</b>		<b>245</b>	<b>245</b>	<b>245</b>		<b>245</b>		<b>245</b>
78176D Rel.of provisions for loss & conteng. - D	466		466	466	466		466		466
68176D Provisions for loss & contengencies - D	(645)		(645)	(645)	(645)		(645)		(645)
78176I Rel of prov for losses & conteng - I	70		70	70	70		70		70
68176I Prov for losses & conteng - I	(271)		(271)	(271)	(271)		(271)		(271)
<b>NET CHARGE TO PROVISIONS FOR L&amp;C</b>	<b>(379)</b>		<b>(379)</b>	<b>(379)</b>	<b>(379)</b>		<b>(379)</b>		<b>(379)</b>
6LEXPD Contra-account Direct						(173 435)	(173 435)		(173 435)
<b>OPERATING EXPENSES</b>	<b>(427 549)</b>		<b>(427 549)</b>	<b>(427 549)</b>	<b>(427 549)</b>	<b>99 876</b>	<b>(327 673)</b>		<b>(327 673)</b>
6LEXP Contra-account for operating inc&exp						(495)	(495)		(495)
<b>OPERATING MARGIN</b>	<b>(13 764)</b>		<b>(13 764)</b>	<b>(13 764)</b>	<b>(13 764)</b>		<b>(13 764)</b>		<b>(13 764)</b>
<b>CAPITAL G&amp;L ON DISPOSAL OF ASSETS</b>									
<b>IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS</b>									
6LEXC Extraordinary contra account						(3 638)	(3 638)		(3 638)
68331 Operating income related provision	(502)		(502)	(502)	(502)		(502)		(502)
78331 Release of oper income related prov	38 575		38 575	38 575	38 575		38 575		38 575
68333 Oper income related impairment of assets	(16 661)	7 165	(9 496)	(9 496)	(9 496)		(9 496)		(9 496)
68334 Other oper income related expenses	(48 899)		(48 899)	(48 899)	(48 899)	4 085	(44 814)		(44 814)
78334 Other oper income related income	448		448	448	448	(448)			
68335 Operating provisions (OOI) - DB and OLTB plans	(1 958)		(1 958)	(1 958)	(1 958)		(1 958)		(1 958)
78335 Release of pension provisions (OOI) - DB and OLTB plans	2 634		2 634	2 634	2 634		2 634		2 634
<b>NET PROFIT(CHARGE)</b>	<b>(26 364)</b>	<b>7 165</b>	<b>(19 199)</b>	<b>(19 199)</b>	<b>(19 199)</b>		<b>(19 199)</b>		<b>(19 199)</b>
<b>STOCK OPTIONS</b>									
<b>OTHER OPERATING INCOME AND EXPENSES</b>	<b>(26 364)</b>	<b>7 165</b>	<b>(19 199)</b>	<b>(19 199)</b>	<b>(19 199)</b>		<b>(19 199)</b>		<b>(19 199)</b>
<b>OPERATING INCOME</b>	<b>(40 128)</b>	<b>7 165</b>	<b>(32 963)</b>	<b>(32 963)</b>	<b>(32 963)</b>		<b>(32 963)</b>		<b>(32 963)</b>
60251 Group Overhead - Brand Name Atos Origin	(2 434)		(2 434)	(2 434)	(2 434)	2 434			
60252 Group Overhead - Structure Costs & GSA	(1 528)		(1 528)	(1 528)	(1 528)	1 528			
6LGOVH Group Overhead - Intercor Contra Acc						(3 962)	(3 962)		(3 962)
<b>AGT ALLOCATION OF GSA AND TM FEES</b>	<b>(3 962)</b>		<b>(3 962)</b>	<b>(3 962)</b>	<b>(3 962)</b>		<b>(3 962)</b>		<b>(3 962)</b>
60361 Offshore netting billing	(24 615)		(24 615)	(24 615)	(24 615)		(24 615)		(24 615)
<b>ONB OFFSHORE NETTING BILLING</b>	<b>(24 615)</b>		<b>(24 615)</b>	<b>(24 615)</b>	<b>(24 615)</b>		<b>(24 615)</b>		<b>(24 615)</b>
70402 Interests income on interco curr accs	3 912		3 912	3 912	3 912	(3 908)	5		5
60403 Inter. exp/Bank overdraft - Cash Pooling	(215)		(215)	(215)	(215)		(215)		(215)
70403 Int income on Cash at Bank-Cash Pooling	508		508	508	508		508		508
60404 Interest exp on Bank Overdraft-Other	11		11	11	11		11		11
60411 Financial interests on lease liability Real estate	(547)		(547)	(547)	(547)		(547)		(547)
60412 Financial interests on lease liability IT equipment	(1 188)		(1 188)	(1 188)	(1 188)		(1 188)		(1 188)
<b>GCFD GROSS COST OF FINANCIAL DEBT</b>	<b>2 482</b>		<b>2 482</b>	<b>2 482</b>	<b>2 482</b>	<b>(3 908)</b>	<b>(1 426)</b>		<b>(1 426)</b>
<b>GLDC GAINS &amp; LOSSES ON DISPOSALS OF CASH EQUIVALENT</b>									
<b>NET COST OF FINANCIAL DEBT</b>	<b>2 482</b>		<b>2 482</b>	<b>2 482</b>	<b>2 482</b>	<b>(3 908)</b>	<b>(1 426)</b>		<b>(1 426)</b>

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70461 Dividends Received		451		451	451	451		451		451
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79466 Fin expected return on plan ass(Pension)	7 410		7 410	7 410	7 410		7 410		7 410
<b>Other financial income</b>	<b>7 861</b>		<b>7 861</b>	<b>7 861</b>	<b>7 861</b>		<b>7 861</b>		<b>7 861</b>
60405 Other Interest Expenses	(3)		(3)	(3)	(3)		(3)		(3)
69466 Fin provision for interest cost(Pension)	(11 619)		(11 619)	(11 619)	(11 619)		(11 619)		(11 619)
<b>Other financial expense</b>	<b>(11 622)</b>		<b>(11 622)</b>	<b>(11 622)</b>	<b>(11 622)</b>		<b>(11 622)</b>		<b>(11 622)</b>
70423 Other foreign exchange Gains	4 265		4 265	4 265	4 265		4 265		4 265
60423 Other foreign exchange Losses	(4 079)		(4 079)	(4 079)	(4 079)		(4 079)		(4 079)
<b>FOREIGN EXCHANGE EXPENSES,INCOME &amp; HEDGE</b>	<b>186</b>		<b>186</b>	<b>186</b>	<b>186</b>		<b>186</b>		<b>186</b>
<b>DFEX DISCOUNTING FINANCIAL EXPENSES</b>									
<b>OTHER FINANCIAL INCOME AND EXPENSES</b>	<b>(3 575)</b>		<b>(3 575)</b>	<b>(3 575)</b>	<b>(3 575)</b>		<b>(3 575)</b>		<b>(3 575)</b>
<b>6LFIN Contra-account : Financial operations</b>						<b>3 908</b>	<b>3 908</b>		<b>3 908</b>
<b>NET FINANCIAL INCOME</b>	<b>(1 093)</b>		<b>(1 093)</b>	<b>(1 093)</b>	<b>(1 093)</b>		<b>(1 093)</b>		<b>(1 093)</b>
<b>INCOME BEFORE TAX</b>	<b>(69 798)</b>	<b>7 165</b>	<b>(62 633)</b>	<b>(62 633)</b>	<b>(62 633)</b>		<b>(62 633)</b>		<b>(62 633)</b>
<b>DISCONTINUED OPERATIONS</b>									
60902 Corporate Income Tax - Prior years	142		142	142	142		142		142
69902 Prov for tax contingencies	(1 163)		(1 163)	(1 163)	(1 163)		(1 163)		(1 163)
60903 Withholding Taxes	(4 475)		(4 475)	(4 475)	(4 475)		(4 475)		(4 475)
<b>CURRENT TAXES</b>	<b>(5 497)</b>		<b>(5 497)</b>	<b>(5 497)</b>	<b>(5 497)</b>		<b>(5 497)</b>		<b>(5 497)</b>
60911 Deferred tax	(11 596)		(11 596)	(11 596)	(11 596)		(11 596)		(11 596)
60913 Unrecognized deferred tax assets - Current year		104 160	104 160	104 160	104 160		104 160		104 160
<b>DEFERRED TAXES</b>	<b>(11 596)</b>	<b>104 160</b>	<b>92 564</b>	<b>92 564</b>	<b>92 564</b>		<b>92 564</b>		<b>92 564</b>
<b>TAX EXPENSES</b>	<b>(17 093)</b>	<b>104 160</b>	<b>87 067</b>	<b>87 067</b>	<b>87 067</b>		<b>87 067</b>		<b>87 067</b>
<b>SHARE OF NET INCOME FROM ASSOCIATES</b>									
<b>NET INCOME FROM EQUITY</b>									
<b>NET INCOME</b>	<b>(86 891)</b>	<b>111 325</b>	<b>24 433</b>	<b>24 433</b>	<b>24 433</b>		<b>24 433</b>		<b>24 433</b>
<b>MINORITY INTERESTS</b>									
<b>NET INCOME GROUP SHARE</b>	<b>(86 891)</b>	<b>111 325</b>	<b>24 433</b>	<b>24 433</b>	<b>24 433</b>		<b>24 433</b>		<b>24 433</b>

2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		(8 962)	(8 962)	(8 962)	(8 962)		(8 962)	142 323	133 361
11910 Impairment on Goodwill								(138 928)	(138 928)
11020 Purchased Goodwill		(583)	(583)	(583)	(583)		(583)		(583)
<b>A11000 GOODWILL - NET</b>		<b>(9 545)</b>	<b>(9 545)</b>	<b>(9 545)</b>	<b>(9 545)</b>		<b>(9 545)</b>	<b>3 395</b>	<b>(6 150)</b>
12120 Internally developed software	90 857		90 857	90 857	90 857		90 857		90 857
12130 Software & Licenses	60 176		60 176	60 176	60 176		60 176		60 176
12160 Customer Relationships	158 027		158 027	158 027	158 027		158 027		158 027
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	309 061		309 061	309 061	309 061		309 061		309 061
12820 Amort of Internally developed software	(90 858)		(90 858)	(90 858)	(90 858)		(90 858)		(90 858)
12830 Amortization of Software & Licenses	(59 285)		(59 285)	(59 285)	(59 285)		(59 285)		(59 285)
12860 Amortization of Customer Relationships	(158 027)		(158 027)	(158 027)	(158 027)		(158 027)		(158 027)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(308 170)		(308 170)	(308 170)	(308 170)		(308 170)		(308 170)
<b>A12000 INTANGIBLE ASSETS</b>	<b>891</b>		<b>891</b>	<b>891</b>	<b>891</b>		<b>891</b>		<b>891</b>
13112 Buildings	2 959		2 959	2 959	2 959		2 959		2 959
13113 Fitting and Fixtures	37 382		37 382	37 382	37 382		37 382		37 382
13115 Hardware	116 313		116 313	116 313	116 313		116 313		116 313
13116 Furniture and equipment	17 220		17 220	17 220	17 220		17 220		17 220
13117 Other Tangible Assets	4 013		4 013	4 013	4 013		4 013		4 013
13151 Right of use real estate	116 190		116 190	116 190	116 190		116 190		116 190
13152 Right of use IT equipment	29 423		29 423	29 423	29 423		29 423		29 423
13130 Tangible Assets in Progress	189		189	189	189		189		189
A13100 TANGIBLE ASSETS - GROSS	323 689		323 689	323 689	323 689		323 689		323 689
13812 Depreciation of Buildings	(2 959)		(2 959)	(2 959)	(2 959)		(2 959)		(2 959)
13813 Depreciation of Fitting & Fixtures	(30 785)		(30 785)	(30 785)	(30 785)		(30 785)		(30 785)
13815 Depreciation of Hardware	(106 950)		(106 950)	(106 950)	(106 950)		(106 950)		(106 950)
13816 Deprec of Furniture & equipment	(16 925)		(16 925)	(16 925)	(16 925)		(16 925)		(16 925)
13817 Depreciation of other tangible assets	(3 773)		(3 773)	(3 773)	(3 773)		(3 773)		(3 773)
13851 Depreciation right of use real estate	(73 046)		(73 046)	(73 046)	(73 046)		(73 046)		(73 046)
13852 Depreciation right of use IT equipments	(19 092)		(19 092)	(19 092)	(19 092)		(19 092)		(19 092)
A13800 TANGIBLE ASSETS - DEPRE	(253 532)		(253 532)	(253 532)	(253 532)		(253 532)		(253 532)
13951 Impairment Right of use real estate	(20 051)		(20 051)	(20 051)	(20 051)		(20 051)		(20 051)
13952 Impairment Right of use IT equipment	(1 156)		(1 156)	(1 156)	(1 156)		(1 156)		(1 156)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(21 207)		(21 207)	(21 207)	(21 207)		(21 207)		(21 207)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>48 950</b>		<b>48 950</b>	<b>48 950</b>	<b>48 950</b>		<b>48 950</b>		<b>48 950</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>									
15111 Part Interests in Conso Cies & Assoc	195 403		195 403	195 403	195 403	(195 403)			
15211 Fair Value of non conso investments	2 482		2 482	2 482	2 482		2 482		2 482
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	197 885		197 885	197 885	197 885	(195 403)	2 482		2 482
15122 Loans to conso cies & associates	75 000		75 000	75 000	75 000	(75 000)			
15123 Deposits & Sureties paid	59		59	59	59		59		59
15128 Retirement - Call for capital	(30 861)	0	(30 861)	(30 861)	(30 861)		(30 861)		(30 861)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	44 198	0	44 199	44 199	44 199	(75 000)	(30 801)		(30 801)
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>242 083</b>	<b>0</b>	<b>242 084</b>	<b>242 084</b>	<b>242 084</b>	<b>(270 403)</b>	<b>(28 319)</b>		<b>(28 319)</b>
15L Link acct for invest elim - mother's cie						195 403	195 403		195 403
15LP Link acct for investment elim-affiliates						(1 472 655)	(1 472 655)		(1 472 655)
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>						<b>(1 277 252)</b>	<b>(1 277 252)</b>		<b>(1 277 252)</b>
16010 Deferred Tax - Temporary Differences	6 446	2 250	8 696	8 696	8 696		8 696		8 696
16020 Deferred Tax - Loss Carry Forward	611		611	611	611		611		611
16910 Unrecognised Deferred Tax - Temporary Differences		(11 017)	(11 017)	(11 017)	(11 017)		(11 017)		(11 017)
16920 Unrecognised Deferred Tax - Loss Carry Forward		103 555	103 555	103 555	103 555		103 555		103 555
<b>A16000 DEFERRED TAX ASSETS</b>	<b>7 057</b>	<b>94 788</b>	<b>101 845</b>	<b>101 845</b>	<b>101 845</b>		<b>101 845</b>		<b>101 845</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>									
18020 Pension net asset - OLTB plans	66	(69)	(3)	(3)	(3)		(3)		(3)
18030 Pension net asset - Funded DB plans	218 855	(218 854)	0	0	0		0		0
<b>A18000 OTHER NON CURRENT ASSETS</b>	<b>218 921</b>	<b>(218 923)</b>	<b>(2)</b>	<b>(2)</b>	<b>(2)</b>		<b>(2)</b>		<b>(2)</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>517 902</b>	<b>(133 680)</b>	<b>384 222</b>	<b>384 222</b>	<b>384 222</b>	<b>(1 547 655)</b>	<b>(1 163 433)</b>	<b>3 395</b>	<b>(1 160 038)</b>
21110 Work-in-Progress (Goods and services)	718	(7)	711	711	711	(4)	707		707
21120 Transition costs	1 173		1 173	1 173	1 173		1 173		1 173
21130 Trade Receivables	84 101		84 101	84 101	84 101	(9 784)	74 317		74 317
21140 Trade Receiv - Invoices to be issued	15 215		15 215	15 215	15 215	(4 254)	10 960		10 960



2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
47011 Lease liability Real estate - Non-current	37 810		37 810	37 810	37 810		37 810		37 810
47012 Lease liability IT equipment - Non-current	8 847		8 847	8 847	8 847		8 847		8 847
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current	602		602	602	602		602		602
<b>L47000 NON CURRENT LEASE LIABILITY</b>	<b>47 259</b>		<b>47 259</b>	<b>47 259</b>	<b>47 259</b>		<b>47 259</b>		<b>47 259</b>
<b>L46000 OTHER NON CURRENT LIABILITIES</b>									
<b>L40000 NON CURRENT LIABILITIES</b>	<b>523 151</b>	<b>(225 399)</b>	<b>297 752</b>	<b>297 752</b>	<b>297 752</b>	<b>0</b>	<b>297 751</b>		<b>297 751</b>
51010 Trade Payables	71 777	13	71 790	71 790	71 790	(57 083)	14 707		14 707
51020 Trade Payables - Invoic not yet received	33 922		33 922	33 922	33 922	(8 531)	25 391		25 391
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>	<b>105 699</b>	<b>13</b>	<b>105 712</b>	<b>105 712</b>	<b>105 712</b>	<b>(65 614)</b>	<b>40 098</b>		<b>40 098</b>
<b>L52000 CURRENT TAX</b>									
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>									
54030 Intercompany cur acct liabilities	325 617		325 617	325 617	325 617	(325 617)	0		0
54040 Overdraft & Cash Facilities	72		72	72	72		72		72
54060 Accrued Interest on Bank Overdraft	(10)		(10)	(10)	(10)		(10)		(10)
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>325 679</b>		<b>325 679</b>	<b>325 679</b>	<b>325 679</b>	<b>(325 617)</b>	<b>61</b>		<b>61</b>
<b>L57000 Accrued interests ? lease</b>									
55010 Installments & Adv received from Debtors	778	(7)	770	770	770		770		770
55020 Trade Receivables-credit notes	10 860		10 860	10 860	10 860		10 860		10 860
55030 Employee Payables & Accrued Expenses	49 080		49 080	49 080	49 080		49 080		49 080
55035 Employee Payables - Bonus score card	1 114		1 114	1 114	1 114		1 114		1 114
55040 Social Charges, Welfare Liabilities	112		112	112	112		112		112
55050 State - VAT Payable	7 321		7 321	7 321	7 321		7 321		7 321
55070 Payab on acquis tang & intang assets - C	770	(13)	757	757	757	(57)	700		700
55100 Other Current Liabilities	1 920	(75)	1 845	1 845	1 845	0	1 844		1 844
55110 Deferred Income	5 544		5 544	5 544	5 544		5 544		5 544
<b>L55000 OTHER CURRENT LIABILITIES</b>	<b>77 498</b>	<b>(95)</b>	<b>77 404</b>	<b>77 404</b>	<b>77 404</b>	<b>(57)</b>	<b>77 347</b>		<b>77 347</b>
<b>L58000 CURRENT PROVISIONS</b>									
<b>L57500 CURRENT LEASE Liability</b>									
<b>L50000 CURRENT LIABILITIES</b>	<b>508 877</b>	<b>(82)</b>	<b>508 794</b>	<b>508 794</b>	<b>508 794</b>	<b>(391 288)</b>	<b>117 506</b>		<b>117 506</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>1 788 572</b>	<b>(133 687)</b>	<b>1 654 885</b>	<b>1 654 885</b>	<b>1 654 885</b>	<b>(1 863 943)</b>	<b>(209 059)</b>	<b>3 395</b>	<b>(205 664)</b>
<b>ASSETS - LIABILITIES</b>	<b>1</b>		<b>1</b>	<b>1</b>	<b>1</b>		<b>1</b>		<b>1</b>

2A04\_005S\_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
12120 Internally developed software		90 857												90 857
12130 Software & Licenses	0	61 989					134	(1 946)						60 176
12160 Customer Relationships		158 027												158 027
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	310 873					134	(1 946)						309 061
12820 Amort of Internally developed software	0	(90 833)					(25)							(90 858)
12830 Amortization of Software & Licenses	0	(59 692)					(1 315)	1 721						(59 285)
12860 Amortization of Customer Relationships		(158 027)												(158 027)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(308 552)					(1 340)	1 721						(308 170)
<b>A12000 INTANGIBLE ASSETS</b>	<b>1</b>	<b>2 322</b>					<b>(1 206)</b>	<b>(225)</b>						<b>891</b>
13112 Buildings		2 959												2 959
13113 Fitting and Fixtures		37 275					104	(150)				154		37 382
13115 Hardware	1	142 911					5 535	(32 754)				619		116 313
13116 Furniture and equipment	0	17 889					86	(755)						17 220
13117 Other Tangible Assets		3 989					63	(39)						4 013
13151 Right of use real estate	0	130 588					1 114	(9 426)				(6 086)		116 190
13152 Right of use IT equipment	0	66 337					1 228	(38 142)						29 423
13130 Tangible Assets in Progress	0	822					140					(774)		189
A13100 TANGIBLE ASSETS - GROSS	1	402 770					8 270	(81 266)				(6 087)		323 689
13812 Depreciation of Buildings		(2 959)												(2 959)
13813 Depreciation of Fitting & Fixtures	0	(29 105)					(1 820)	141						(30 785)
13815 Depreciation of Hardware	0	(127 578)					(7 470)	28 098						(106 950)
13816 Deprec of Furniture & equipment	0	(17 524)					(128)	727						(16 925)
13817 Depreciation of other tangible assets	0	(3 701)					(111)	39						(3 773)
13851 Depreciation right of use real estate		(73 628)					(12 254)	8 810				4 025		(73 046)
13852 Depreciation right of use IT equipments		(42 230)					(7 730)	30 868						(19 092)
A13800 TANGIBLE ASSETS - DEPRE	0	(296 724)					(29 514)	68 682				4 025		(253 532)
13951 Impairment Right of use real estate	0	(4 238)					(15 814)	(20 051)						(20 051)
13952 Impairment Right of use IT equipment		(1 156)												(1 156)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(5 394)					(15 814)	(21 207)						(21 207)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>1</b>	<b>100 652</b>					<b>(37 058)</b>	<b>(12 583)</b>				<b>(2 062)</b>		<b>48 950</b>
15111 Part Interests in Conso Cies & Assoc		195 403												195 403
15211 Fair Value of non conso investments		2 482												2 482
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		197 885												197 885
15121 Loans		0					3	(3)						0
15122 Loans to conso cies & associates							502 500	(427 500)						75 000
15123 Deposits & Sureties paid							59							59
15128 Retirement - Call for capital	0	(30 861)					43 970	(43 970)						(30 861)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	(30 861)					546 533	(471 473)						44 198
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>167 024</b>					<b>546 533</b>	<b>(471 473)</b>						<b>242 083</b>
16010 Deferred Tax - Temporary Differences	0	1 826						4 076				544		6 446
16020 Deferred Tax - Loss Carry Forward		605					6							611
<b>A16000 DEFERRED TAX ASSETS</b>	<b>0</b>	<b>2 431</b>					<b>6</b>	<b>4 076</b>				<b>544</b>		<b>7 057</b>
18020 Pension net asset - OLTB plans	0	95					5	(35)					1	66
18030 Pension net asset - Funded DB plans	0	229 983					7 828	(17 405)			(1 714)	164		218 855
<b>A18000 OTHER NON CURRENT ASSETS</b>	<b>0</b>	<b>230 078</b>					<b>7 833</b>	<b>(17 440)</b>			<b>(1 714)</b>	<b>164</b>		<b>218 921</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>1</b>	<b>502 507</b>					<b>516 107</b>	<b>(497 645)</b>			<b>(1 170)</b>	<b>(1 898)</b>		<b>517 902</b>
21110 Work-in-Progress (Goods and services)		26 398				(25 679)								718
21120 Transition costs		3 346					180	(2 352)						1 173
21130 Trade Receivables		105 787				(21 686)						0		84 101
21140 Trade Receiv - Invoices to be issued		13 069				2 146								15 215
21930 Allowance on trade receivables	0	(1 302)					(115)	360						(1 057)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>147 297</b>				<b>(45 219)</b>	<b>65</b>	<b>(1 992)</b>				<b>0</b>		<b>100 150</b>
22010 Income Tax-Rec Reimburs Tax Credits		1 741				(2 276)						677		142
<b>A22000 CURRENT TAX ASSETS</b>		<b>1 741</b>				<b>(2 276)</b>						<b>677</b>		<b>142</b>
23011 Up-front Payment	0	9 695					557	(10 252)						0
23020 Invent-HW & SW for Selling & oth invent		962				(933)						(29)		0
23920 Allow/Invent-HW & SW for Selling & oth invent		(29)										29		0
A23020 INVENTORIES - NET		933				(933)								0
23131 Advance payment		15 622				(3 960)						0		11 662
23132 State - VAT Receivables		713				0						(677)		37
23133 Other Receivables & Current Assets		730				43 820						5 613		50 163
23138 Prepaid Expenses		21 011				(13 872)						0		7 139
23142 Assets linked to intermediation activities		110				(110)								0
23933 Allowance on oth receiv & Curr Assets		(25)												(25)
A23030 OTHER RECEIVABLES - NET		38 163				25 877						4 937		68 976
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>48 791</b>				<b>24 944</b>	<b>557</b>	<b>(10 252)</b>				<b>4 937</b>		<b>68 976</b>
24010 Cash Flow Hedge foreign exch deriv	(1)	13										0		12
24020 FV hedge foreign exchange deriv							6							6
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>(1)</b>	<b>13</b>					<b>6</b>					<b>0</b>		<b>18</b>
23141 Accrued Interests	0						4 141	(1 617)						2 523
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>						<b>4 141</b>	<b>(1 617)</b>						<b>2 523</b>
26011 Intercompany current accounts assets		836 821				255 220								1 092 041
26012 Cash at Bank and in Hand		52 731				(45 910)								6 821
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>889 552</b>				<b>209 309</b>								<b>1 098 862</b>
<b>A20000 CURRENT ASSETS</b>	<b>(1)</b>	<b>1 087 394</b>				<b>186 758</b>	<b>4 769</b>	<b>(13 862)</b>			<b>0</b>	<b>5 613</b>		<b>1 270 671</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>1 589 900</b>				<b>186 758</b>	<b>520 876</b>	<b>(511 507)</b>			<b>(1 170)</b>	<b>3 715</b>		<b>1 788 573</b>
31110 Share Capital		25 000												25 000
31210 Additional Paid in Capital		1 093 897								400 000				1 493 897
31340 Other Reserves		517 727										0		517 727
31350 Retained Earnings		(997 665)	(109 655)	(3 616)										(1 110 936)
31370 Hedging Reserves (CF hedge) Foreign exch	0	941										0		941
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(85 240)										2 051		(83 189)
31510 Net Income For The Period		(109 655)	109 655			(86 895)								(86 895)
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>0</b>	<b>445 005</b>		<b>(3 616)</b>		<b>(86 895)</b>				<b>400 000</b>		<b>2 051</b>		<b>756 545</b>
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>0</b>	<b>445 005</b>		<b>(3 616)</b>		<b>(86 895)</b>				<b>400 000</b>		<b>2 051</b>		<b>756 545</b>

2A04\_005S\_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
41010 Pension net liability - Funded DB plans		2 630					1 958	(1)	(2 633)					1 954
41020 Pension net liability - Unfunded DB plans	0	351 309					13 233		(19 457)		(4 662)	164		340 588
41030 Pension net liability - OLTB plans	0	8 133					2 707	(1)	(3 040)			1		7 801
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>0</b>	<b>362 072</b>					<b>17 899</b>	<b>(1)</b>	<b>(25 130)</b>		<b>(4 662)</b>	<b>165</b>		<b>350 343</b>
42010 Provisions for losses and contingencies - Non-current	1	53 683					2 580	(38 245)	(867)					17 153
<b>L42000 NON CURRENT PROVISIONS</b>	<b>1</b>	<b>53 683</b>					<b>2 580</b>	<b>(38 245)</b>	<b>(867)</b>					<b>17 153</b>
43050 Other Long Term Borrowings							1 600 000	(1 600 000)						
<b>L43000 LONG TERM BORROWINGS</b>							<b>1 600 000</b>	<b>(1 600 000)</b>						
44010 Deferred Tax Liabilities		91 278					15 678				1 440			108 396
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>91 278</b>					<b>15 678</b>				<b>1 440</b>			<b>108 396</b>
47011 Lease liability Real estate - Non-current		55 678					1 114	(16 901)				(2 081)		37 810
47012 Lease liability IT equipment - Non-current		25 408					1 228	(17 789)						8 847
47010 Lease liability Others - Non-current	0	1 026					622	(1 046)						602
<b>L47000 NON CURRENT LEASE Liability</b>	<b>0</b>	<b>82 112</b>					<b>2 964</b>	<b>(35 735)</b>				<b>(2 081)</b>		<b>47 259</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>1</b>	<b>589 145</b>					<b>1 639 121</b>	<b>(1 673 981)</b>	<b>(25 996)</b>		<b>(3 222)</b>	<b>(1 916)</b>		<b>523 151</b>
51010 Trade Payables		102 853					(30 990)					0	(86)	71 777
51020 Trade Payables - Invoice not yet received		47 607					(13 771)						86	33 922
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>150 460</b>					<b>(44 761)</b>					<b>0</b>		<b>105 699</b>
52010 Corp Income Tax & Accrued Income Tax		1 881					(1 881)							
<b>L52000 CURRENT TAX</b>		<b>1 881</b>					<b>(1 881)</b>							
54030 Intercompany cur acct liabilities		320 641					4 976							325 617
54040 Overdraft & Cash Facilities		23					49							72
54060 Accrued Interest on Bank Overdraft		11					(21)							(10)
54070 Current portion of LT borrowings	0	0												
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>0</b>	<b>320 675</b>					<b>5 004</b>							<b>325 679</b>
55010 Installments & Adv received from Debtors		3 528					(2 750)							778
55020 Trade Receivables-credit notes		7 968					2 892							10 860
55030 Employee Payables & Accrued Expenses		44 953					4 127							49 080
55035 Employee Payables - Bonus score card		1 433					(319)							1 114
55040 Social Charges, Welfare Liabilities		1 145					(1 033)							112
55050 State - VAT Payable		9 904					(2 583)							7 321
55070 Payab on acquis tang & intang assets - C		2 658					(1 888)							770
55100 Other Current Liabilities		2 347					(6 040)					5 612		1 920
55110 Deferred Income		8 794					(3 250)							5 544
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>82 731</b>					<b>(10 845)</b>					<b>5 612</b>		<b>77 498</b>
<b>L50000 CURRENT LIABILITIES</b>	<b>0</b>	<b>555 747</b>					<b>(52 483)</b>					<b>5 612</b>		<b>508 877</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>1</b>	<b>1 589 897</b>		<b>(3 616)</b>	<b>(86 895)</b>	<b>(52 483)</b>	<b>1 639 121</b>	<b>(1 673 981)</b>	<b>(25 996)</b>	<b>400 000</b>	<b>(1 171)</b>	<b>3 696</b>		<b>1 788 572</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>4</b>		<b>3 616</b>	<b>86 895</b>	<b>239 241</b>	<b>(1 118 245)</b>	<b>1 162 474</b>	<b>25 996</b>	<b>(400 000)</b>	<b>1</b>	<b>19</b>		<b>-1</b>

**2A04\_005S ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
11010 Goodwill		(8 962)												(8 962)
11020 Purchased Goodwill		(583)												(583)
<b>A11000 GOODWILL - NET</b>		<b>(9 545)</b>												<b>(9 545)</b>
12120 Internally developed software		90 857												90 857
12130 Software & Licenses	0	61 989					134	(1 946)						60 176
12160 Customer Relationships		158 027												158 027
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	310 873					134	(1 946)						309 061
12820 Amort of Internally developed software	0	(90 833)					(25)							(90 858)
12830 Amortization of Software & Licenses	0	(59 692)					(1 315)	1 721						(59 285)
12860 Amortization of Customer Relationships		(158 027)												(158 027)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(308 552)					(1 340)	1 721						(308 170)
<b>A12000 INTANGIBLE ASSETS</b>	<b>1</b>	<b>2 322</b>					<b>(1 206)</b>	<b>(225)</b>						<b>891</b>
13112 Buildings		2 959												2 959
13113 Fitting and Fixtures		37 275						(150)				154		37 382
13115 Hardware	1	142 911					5 535	(31 918)				(216)		116 313
13116 Furniture and equipment	0	17 889					86	(755)						17 220
13117 Other Tangible Assets		3 989					63	(39)						4 013
13151 Right of use real estate	0	130 588					1 114	(9 426)				(6 086)		116 190
13152 Right of use IT equipment	0	66 337					1 228	(38 142)						29 423
13130 Tangible Assets in Progress	0	822					140					(774)		189
A13100 TANGIBLE ASSETS - GROSS	1	402 770					8 270	(80 430)				(6 922)		323 689
13812 Depreciation of Buildings		(2 959)												(2 959)
13813 Depreciation of Fitting & Fixtures	0	(29 105)					(1 820)	141						(30 785)
13815 Depreciation of Hardware	0	(127 578)					(7 470)	28 098						(106 950)
13816 Deprec of Furniture & equipment	0	(17 524)					(128)	727						(16 925)
13817 Depreciation of other tangible assets	0	(3 701)					(111)	39						(3 773)
13851 Depreciation right of use real estate		(73 628)					(12 254)	8 810			4 025			(73 046)
13852 Depreciation right of use IT equipments		(42 230)					(7 730)	30 868				4 025		(19 092)
A13800 TANGIBLE ASSETS - DEPREE	0	(296 724)					(29 514)	68 682				4 025		(253 532)
13951 Impairment Right of use real estate	0	(11 403)					(8 649)	(2 051)						(10 555)
13952 Impairment Right of use IT equipment		(1 156)												(1 156)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(12 559)					(8 649)	(2 207)						(21 207)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>1</b>	<b>93 487</b>					<b>(29 893)</b>	<b>(11 748)</b>				<b>(2 897)</b>		<b>48 950</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>														
15111 Part Interests in Conso Cies & Assoc		195 403												195 403
15211 Fair Value of non conso investments		2 482												2 482
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		197 885												197 885
15121 Loans		0					3	(3)						0
15122 Loans to conso cies & associates							502 500	(427 500)						75 000
15123 Deposits & Sureties paid							59							59
15128 Retirement - Call for capital	0	(30 861)					43 970	(43 970)						(30 861)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	(30 861)					546 533	(471 473)						44 199
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>167 024</b>					<b>546 533</b>	<b>(471 473)</b>						<b>242 084</b>
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>														
16010 Deferred Tax - Temporary Differences	0	4 076						4 076			544			8 696
16020 Deferred Tax - Loss Carry Forward		605					6							611
16910 Unrecognised Deferred Tax - Temporary Differences		(11 017)												(11 017)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(605)						104 160						103 555
<b>A16000 DEFERRED TAX ASSETS</b>	<b>0</b>	<b>(6 941)</b>					<b>6</b>	<b>108 236</b>			<b>544</b>			<b>101 845</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>														
18020 Pension net asset - OLTB plans	0	(3)												(3)
18030 Pension net asset - Funded DB plans	0	0											0	0
<b>A18000 OTHER NON CURRENT ASSETS</b>	<b>0</b>	<b>(2)</b>											<b>0</b>	<b>(2)</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>1</b>	<b>246 345</b>					<b>515 439</b>	<b>(375 211)</b>			<b>544</b>	<b>(2 897)</b>		<b>384 222</b>
21110 Work-in-Progress (Goods and services)		26 398				(25 687)								711
21120 Transition costs		3 346					180	(2 352)						1 173
21130 Trade Receivables		105 787				(21 686)					0			84 101
21140 Trade Receiv - Invoices to be issued		13 069				1 311					835			15 215
21930 Allowance on trade receivables	0	(1 302)					(115)	360						(1 057)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>147 297</b>				<b>(46 062)</b>	<b>65</b>	<b>(1 992)</b>				<b>835</b>		<b>100 143</b>
22010 Income Tax-Rec Reimburs Tax Credits		1 741				(2 276)						677		142
<b>A22000 CURRENT TAX ASSETS</b>		<b>1 741</b>				<b>(2 276)</b>						<b>677</b>		<b>142</b>
23011 Up-front Payment	0	9 695					557	(10 252)						0
23020 Invent-HW & SW for Selling & oth invent		962				(933)						(29)		0
23920 Allow/Invent-HW & SW for Selling & oth invent		(29)										29		0
A23020 INVENTORIES - NET		933				(933)								0
23131 Advance payment		15 622				(3 960)						0		11 662
23132 State - VAT Receivables		713				0						(677)		37
23133 Other Receivables & Current Assets		730				43 820					5 613			50 163
23138 Prepaid Expenses		21 011				(13 872)					0			7 139
23142 Assets linked to intermediation activities		110				(110)								0
23833 Allowance on oth receiv & Curr Assets		(25)												(25)
A23030 OTHER RECEIVABLES - NET	0	38 163				25 877						4 937		68 976
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>48 791</b>				<b>24 944</b>	<b>557</b>	<b>(10 252)</b>				<b>4 937</b>		<b>68 976</b>
24010 Cash Flow Hedge foreign exch deriv	(1)	13									0			12
24020 FV hedge foreign exchange deriv							6							6
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>(1)</b>	<b>13</b>					<b>6</b>				<b>0</b>			<b>18</b>
23141 Accrued Interests	0						4 141	(1 617)						2 523
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>						<b>4 141</b>	<b>(1 617)</b>						<b>2 523</b>
26011 Intercompany current accounts assets		836 821				255 220								1 092 041
26012 Cash at Bank and in Hand		52 731				(45 910)								6 821
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>889 552</b>				<b>209 309</b>								<b>1 098 862</b>
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>														
<b>A20000 CURRENT ASSETS</b>	<b>(1)</b>	<b>1 087 394</b>				<b>185 916</b>	<b>4 769</b>	<b>(13 862)</b>			<b>0</b>	<b>6 448</b>		<b>1 270 664</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>1 333 739</b>				<b>185 916</b>	<b>520 208</b>	<b>(389 073)</b>			<b>544</b>	<b>3 551</b>		<b>1 654 886</b>
31110 Share Capital		25 000												25 000
31210 Additional Paid in Capital		1 093 897								400 000				1 493 897
31340 Other Reserves		517 727										0		517 727
31350 Retained Earnings		(1 001 264)	(114 570)	(3 616)										(1 119 450)
31370 Hedging Reserves (CF hedge) Foreign exch	0	941									0			941
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(96 256)									2 051			(94 205)
31510 Net Income For The Period		(114 570)	114 570		24 429									24 429
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>0</b>	<b>425 475</b>		<b>(3 616)</b>	<b>24 429</b>					<b>400 000</b>	<b>2 051</b>			<b>848 339</b>

**2A04\_005S ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
<b>L32000 MINORITY INTEREST</b>														
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>0</b>	<b>425 475</b>		<b>(3 616)</b>	<b>24 429</b>					<b>400 000</b>	<b>2 051</b>			<b>848 339</b>
41010 Pension net liability - Funded DB plans		(1)					0	0	0					(1)
41020 Pension net liability - Unfunded DB plans	0	121 401					13 233	(7 410)	(2 469)		(2 947)	1		121 809
41030 Pension net liability - OLTB plans	0	10 666					4 666	(1)	(5 644)					9 687
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>0</b>	<b>132 067</b>					<b>17 899</b>	<b>(7 412)</b>	<b>(8 113)</b>		<b>(2 947)</b>	<b>1</b>		<b>131 495</b>
42010 Provisions for losses and contingencies - Non-current	1	53 683					2 580	(38 245)	(867)					17 153
<b>L42000 NON CURRENT PROVISIONS</b>	<b>1</b>	<b>53 683</b>					<b>2 580</b>	<b>(38 245)</b>	<b>(867)</b>					<b>17 153</b>
43050 Other Long Term Borrowings							1 600 000	(1 600 000)						
<b>L43000 LONG TERM BORROWINGS</b>							<b>1 600 000</b>	<b>(1 600 000)</b>						
44010 Deferred Tax Liabilities		84 727					15 678				1 440			101 845
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>84 727</b>					<b>15 678</b>				<b>1 440</b>			<b>101 845</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>														
<b>L46000 OTHER NON CURRENT LIABILITIES</b>														
47011 Lease liability Real estate - Non-current		55 678					1 114	(16 901)				(2 081)		37 810
47012 Lease liability IT equipment - Non-current		25 408					1 228	(17 789)						8 847
47013 Lease liability Company cars - Non-current														
47010 Lease liability Others - Non-current	0	1 026					622	(1 046)						602
<b>L47000 NON CURRENT LEASE LIABILITY</b>	<b>0</b>	<b>82 112</b>					<b>2 964</b>	<b>(35 735)</b>				<b>(2 081)</b>		<b>47 259</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>1</b>	<b>352 589</b>					<b>1 639 121</b>	<b>(1 681 391)</b>	<b>(8 979)</b>		<b>(1 507)</b>	<b>(2 080)</b>		<b>297 752</b>
51010 Trade Payables		102 413				(30 538)						0	(86)	71 790
51020 Trade Payables - Invoice not yet received		47 607				(13 771)						0	86	33 922
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>150 020</b>				<b>(44 309)</b>						<b>0</b>		<b>105 712</b>
52010 Corp Income Tax & Accrued Income Tax		1 881				(1 881)								
<b>L52000 CURRENT TAX</b>		<b>1 881</b>				<b>(1 881)</b>								
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>														
54030 Intercompany cur acct liabilities		320 641				4 976								325 617
54040 Overdraft & Cash Facilities		23				49								72
54060 Accrued Interest on Bank Overdraft		11				(21)								(10)
54070 Current portion of LT borrowings	0	0												
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>0</b>	<b>320 675</b>				<b>5 004</b>								<b>325 679</b>
55010 Installments & Adv received from Debtors		3 528				(2 758)								770
55020 Trade Receivables-credit notes		7 968				2 892								10 860
55030 Employee Payables & Accrued Expenses		44 953				4 127								49 080
55035 Employee Payables - Bonus score card		1 433				(319)								1 114
55040 Social Charges, Welfare Liabilities		1 145				(1 033)								112
55050 State - VAT Payable		9 904				(2 583)								7 321
55070 Payab on acquis tang & intang assets - C		3 098				(2 340)								757
55100 Other Current Liabilities		2 272				(6 040)						5 612		1 845
55110 Deferred Income		8 794				(3 250)								5 544
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>83 095</b>				<b>(11 304)</b>						<b>5 612</b>		<b>77 404</b>
<b>L57000 Accrued interests ? lease</b>														
<b>L58000 CURRENT PROVISIONS</b>														
<b>L57500 CURRENT LEASE LIABILITY</b>														
<b>L50000 CURRENT LIABILITIES</b>	<b>0</b>	<b>555 672</b>				<b>(52 490)</b>						<b>5 612</b>		<b>508 794</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>1</b>	<b>1 333 735</b>		<b>(3 616)</b>	<b>24 429</b>	<b>(52 490)</b>	<b>1 639 121</b>	<b>(1 681 391)</b>	<b>(8 979)</b>	<b>400 000</b>	<b>543</b>	<b>3 532</b>		<b>1 654 885</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>4</b>		<b>3 616</b>	<b>(24 429)</b>	<b>238 405</b>	<b>(1 118 913)</b>	<b>1 292 319</b>	<b>8 979</b>	<b>(400 000)</b>	<b>1</b>	<b>19</b>		<b>-1</b>

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CHA	CLO
11010 Goodwill		133 361													133 361
11910 Impairment on Goodwill		(138 928)													(138 928)
11020 Purchased Goodwill		(583)													(583)
<b>A11000 GOODWILL - NET</b>		<b>(6 150)</b>													<b>(6 150)</b>
12120 Internally developed software		90 857													90 857
12130 Software & Licenses	0	61 989					134	(1 946)							60 176
12160 Customer Relationships		158 027													158 027
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	310 873					134	(1 946)							309 061
12820 Amort of Internally developed software	0	(90 833)					(25)								(90 858)
12830 Amortization of Software & Licenses	0	(59 692)					(1 315)	1 721							(59 285)
12860 Amortization of Customer Relationships		(158 027)													(158 027)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(308 552)					(1 340)	1 721							(308 170)
<b>A12000 INTANGIBLE ASSETS</b>	<b>1</b>	<b>2 322</b>					<b>(1 206)</b>	<b>(225)</b>							<b>891</b>
13112 Buildings		2 959													2 959
13113 Fitting and Fixtures		37 275					104	(150)							37 382
13115 Hardware	1	142 911					5 535	(31 918)				154	(216)		116 313
13116 Furniture and equipment	0	17 889					86	(755)							17 220
13117 Other Tangible Assets		3 989					63	(39)							4 013
13151 Right of use real estate	0	130 588					1 114	(9 426)				(6 086)			116 190
13152 Right of use IT equipment	0	66 337					1 228	(38 142)							29 423
13130 Tangible Assets in Progress	0	822					140					(774)			189
A13100 TANGIBLE ASSETS - GROSS	1	402 770					8 270	(80 430)				(6 922)			323 689
13812 Depreciation of Buildings		(2 959)													(2 959)
13813 Depreciation of Fitting & Fixtures	0	(29 105)					(1 820)	141							(30 785)
13815 Depreciation of Hardware	0	(127 578)					(7 470)	28 098							(106 950)
13816 Deprec of Furniture & equipment	0	(17 524)					(128)	727							(16 925)
13817 Depreciation of other tangible assets	0	(3 701)					(111)	39							(3 773)
13851 Depreciation right of use real estate		(73 628)					(12 254)	8 810				4 025			(73 046)
13852 Depreciation right of use IT equipments		(42 230)					(7 730)	30 868							(19 092)
A13800 TANGIBLE ASSETS - DEPRE	0	(296 724)					(29 514)	68 682				4 025			(253 532)
13951 Impairment Right of use real estate	0	(11 403)					(8 649)								(20 051)
13952 Impairment Right of use IT equipment		(1 156)													(1 156)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(12 559)					(8 649)								(21 207)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>1</b>	<b>93 487</b>					<b>(29 893)</b>	<b>(11 748)</b>				<b>(2 897)</b>			<b>48 950</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>															
15211 Fair Value of non conso investments		2 482													2 482
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		2 482													2 482
15121 Loans		0					3	(3)							0
15122 Loans to conso cie's & associates							136 500	(136 500)							0
15123 Deposits & Sureties paid							59								59
15128 Retirement - Call for capital	0	(30 861)					43 970	(43 970)							(30 861)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	(30 861)					180 533	(180 473)							(30 801)
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>0</b>	<b>(28 379)</b>					<b>180 533</b>	<b>(180 473)</b>							<b>(28 319)</b>
15L Link acct for invest elim - mother's cie		195 403													195 403
15LP Link acct for investment elim-affiliates	0	(1 472 655)													(1 472 655)
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>	<b>0</b>	<b>(1 277 252)</b>													<b>(1 277 252)</b>
16010 Deferred Tax - Temporary Differences	0	4 076						4 076			544				8 696
16020 Deferred Tax - Loss Carry Forward		605					6								611
16910 Unrecognised Deferred Tax - Temporary Differences		(11 017)													(11 017)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(605)						104 160							103 555
<b>A16000 DEFERRED TAX ASSETS</b>	<b>0</b>	<b>(6 941)</b>					<b>6</b>	<b>108 236</b>			<b>544</b>				<b>101 845</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>															
18020 Pension net asset - OLTB plans	0	(3)													(3)
18030 Pension net asset - Funded DB plans	0	0													0
<b>A18000 OTHER NON CURRENT ASSETS</b>	<b>0</b>	<b>(2)</b>													<b>(2)</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>1</b>	<b>(1 222 915)</b>					<b>149 439</b>	<b>(84 211)</b>			<b>544</b>	<b>(2 897)</b>			<b>(1 160 038)</b>
21110 Work-in-Progress (Goods and services)		25 496					(24 788)								707
21120 Transition costs		3 346						180	(2 352)						1 173
21130 Trade Receivables		90 829					(16 512)								74 317
21140 Trade Receiv - Invoices to be issued		12 643					(2 518)					835			10 960
21930 Allowance on trade receivables	0	(1 302)					(115)	360							(1 057)
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>131 012</b>					<b>(43 819)</b>	<b>65</b>	<b>(1 992)</b>			<b>835</b>			<b>86 101</b>
22010 Income Tax-Rec Reimburs Tax Credits		1 741					(2 276)					677			142
<b>A22000 CURRENT TAX ASSETS</b>		<b>1 741</b>					<b>(2 276)</b>					<b>677</b>			<b>142</b>
23011 Up-front Payment	0	9 695					557	(10 252)							0
23020 Invent-HW & SW for Selling & oth invent		962					(933)					(29)			0
23920 AllowInvent-HW & SW for Selling & oth invent		(29)										29			0
A23020 INVENTORIES - NET		933					(933)								0
23131 Advance payment		15 622					(3 960)								11 662
23132 State - VAT Receivables		713					0					(677)			37
23133 Other Receivables & Current Assets		703					36 894					2 808			40 406
23138 Prepaid Expenses		19 436					(12 433)					0			7 002
23141 Accrued Interests	0	110					(110)	233	(136)						96
23142 Assets linked to intermediation activities		(25)													(25)
23933 Allowance on oth receiv & Curr Assets		36 590					20 390					2 132			59 082
<b>A23030 OTHER RECEIVABLES - NET</b>	<b>0</b>	<b>47 188</b>					<b>19 457</b>	<b>557</b>	<b>(10 252)</b>			<b>2 132</b>			<b>59 082</b>
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>47 188</b>					<b>19 457</b>	<b>557</b>	<b>(10 252)</b>			<b>2 132</b>			<b>59 082</b>
24010 Cash Flow Hedge foreign exch deriv	(1)	13									0				12
24020 FV hedge foreign exchange deriv							6								6
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>(1)</b>	<b>13</b>					<b>6</b>				<b>0</b>				<b>18</b>
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>						<b>233</b>	<b>(136)</b>							<b>96</b>
26012 Cash at Bank and in Hand		52 731					(45 910)								6 821
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>52 731</b>					<b>(45 910)</b>								<b>6 821</b>
27L Link acct for DEBT_long term		516 180					250 244	369 908	(292 481)						843 850
272L Link acct for BFR_short term		(87 071)					45 339					(2)			(41 734)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>		<b>429 110</b>					<b>295 583</b>	<b>369 908</b>	<b>(292 481)</b>			<b>(2)</b>			<b>802 116</b>
<b>A20000 CURRENT ASSETS</b>	<b>(1)</b>	<b>661 794</b>					<b>223 034</b>	<b>370 769</b>	<b>(304 862)</b>		<b>0</b>	<b>3 641</b>			<b>954 376</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>(561 121)</b>					<b>223 034</b>	<b>520 208</b>	<b>(389 073)</b>		<b>544</b>	<b>744</b>			<b>(205 663)</b>
31350 Retained Earnings		138 301												(1)	138 301
3130G Consolidated Reserves	0	(966 985)													(685 172)
3137G Hedge Reserv (CF Hedge) Foreign exch-GP	0	941	(114 570)	(3 616)						400 000					941
3136G Actuarial gains / losses in OCI - DB plans, GP		(96 256)									2 051				(94 205)
3141GC Trans Reserves - Group part		(5 216)												1	(5 215)
3151G Net Income - Group part		(114 570)	114 570		24 429										24 429
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>0</b>	<b>(1 043 785)</b>			<b>(3 616)</b>	<b>24 429</b>				<b>400 000</b>	<b>2 051</b>				<b>(620 921)</b>
<b>L32000 MINORITY INTEREST</b>															

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CHA	CLO
41010 Pension net liability - Funded DB plans		(1)					0	0	0			121 809			121 808
41020 Pension net liability - Unfunded DB plans	0	121 401					13 233	(7 410)	(2 469)		(2 947)	(121 808)			
41030 Pension net liability - OLTB plans	0	10 666					4 666	(1)	(5 644)						9 687
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>	<b>0</b>	<b>132 067</b>					<b>17 899</b>	<b>(7 412)</b>	<b>(8 113)</b>		<b>(2 947)</b>	<b>1</b>			<b>131 495</b>
42010 Provisions for losses and contingencies - Non-current	1	53 683					2 580	(38 245)	(867)						17 153
<b>L42000 NON CURRENT PROVISIONS</b>	<b>1</b>	<b>53 683</b>					<b>2 580</b>	<b>(38 245)</b>	<b>(867)</b>						<b>17 153</b>
43050 Other Long Term Borrowings							1 600 000	(1 600 000)							
<b>L43000 LONG TERM BORROWINGS</b>							<b>1 600 000</b>	<b>(1 600 000)</b>							
44010 Deferred Tax Liabilities		84 727					15 678				1 440				101 845
<b>L44000 DEFERRED TAX LIABILITIES</b>		<b>84 727</b>					<b>15 678</b>				<b>1 440</b>				<b>101 845</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>															
<b>L46000 OTHER NON CURRENT LIABILITIES</b>															
47011 Lease liability Real estate - Non-current		55 678					1 114	(16 901)				(2 081)			37 810
47012 Lease liability IT equipment - Non-current		25 408					1 228	(17 789)							8 847
47010 Lease liability Others - Non-current	0	1 026					622	(1 046)							602
<b>L47000 NON CURRENT LEASE LIABILITY</b>	<b>0</b>	<b>82 112</b>					<b>2 964</b>	<b>(35 735)</b>				<b>(2 081)</b>			<b>47 259</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>1</b>	<b>352 589</b>					<b>1 639 121</b>	<b>(1 681 391)</b>	<b>(8 979)</b>		<b>(1 507)</b>	<b>(2 080)</b>			<b>297 751</b>
51010 Trade Payables		13 941				852						0	(86)		14 707
51020 Trade Payables - Invoice not yet received		31 282				(5 977)							86		25 391
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>45 224</b>				<b>(5 126)</b>						<b>0</b>			<b>40 098</b>
52010 Corp Income Tax & Accrued Income Tax		1 881				(1 881)									
<b>L52000 CURRENT TAX</b>		<b>1 881</b>				<b>(1 881)</b>									
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>															
54030 Intercompany cur acct liabilities						0									0
54040 Overdraft & Cash Facilities		23				49									72
54060 Accrued Interest on Bank Overdraft		11				(21)									(10)
54070 Current portion of LT borrowings	0	0				0									0
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>0</b>	<b>33</b>				<b>28</b>									<b>61</b>
55010 Installments & Adv received from Debtors		3 528				(2 758)									770
55020 Trade Receivables-credit notes		7 968				2 892									10 860
55030 Employee Payables & Accrued Expenses		44 953				4 127									49 080
55035 Employee Payables - Bonus score card		1 433				(319)									1 114
55040 Social Charges, Welfare Liabilities		1 145				(1 033)									112
55050 State - VAT Payable		9 904				(2 583)									7 321
55070 Payab on acquis tang & intang assets - C		2 936				(2 236)									700
55100 Other Current Liabilities		2 272				(3 233)						2 805			1 844
55110 Deferred Income		8 794				(3 250)									5 544
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>82 934</b>				<b>(8 392)</b>						<b>2 805</b>			<b>77 347</b>
<b>L57000 Accrued interests ? lease</b>															
<b>L58000 CURRENT PROVISIONS</b>															
<b>L57500 CURRENT LEASE LIABILITY</b>															
<b>L50000 CURRENT LIABILITIES</b>	<b>0</b>	<b>130 072</b>				<b>(15 371)</b>						<b>2 805</b>			<b>117 506</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>1</b>	<b>(561 124)</b>		<b>(3 616)</b>	<b>24 429</b>	<b>(15 371)</b>	<b>1 639 121</b>	<b>(1 681 391)</b>	<b>(8 979)</b>	<b>400 000</b>	<b>543</b>	<b>725</b>			<b>(205 664)</b>
<b>ASSETS - LIABILITIES</b>	<b>(1)</b>	<b>4</b>		<b>3 616</b>	<b>(24 429)</b>	<b>238 405</b>	<b>(1 118 913)</b>	<b>1 292 319</b>	<b>8 979</b>	<b>(400 000)</b>	<b>1</b>	<b>19</b>			<b>1</b>

## 2A07\_005S - SHAREHOLDERS EQUITY

ST\_AO.E735 Atos Information Technology GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	ICA	DIS	REC	CLO
Share Capital		25 000							25 000
Additional Paid in Capital		1 093 897				400 000			1 493 897
Other Reserves		517 727						0	517 727
Retained Earnings		-997 665	-109 655	-3 616					-1 110 936
Hedging Reserves (CF hedge) Foreign exch	0	941					0		941
Actuarial gains / losses in OCI - DB plans, excl OLTB		-85 240					2 051		-83 189
Net Income For The Period		-109 655	109 655		-86 895				-86 895
<b>Total Shareholder's Equity</b>	<b>0</b>	<b>445 005</b>		<b>-3 616</b>	<b>-86 895</b>	<b>400 000</b>	<b>2 051</b>		<b>756 545</b>
OLD - Deferred tax adjustments		6 551							6 551
Goodwill and PPA - Central team conso		-9 545							-9 545
Other - Central team conso		-16 537			111 325				94 788
<b>Total Restatements - Total Local</b>		<b>-19 531</b>			<b>111 325</b>				<b>91 794</b>
<b>Restated Shareholder's Equity</b>	<b>0</b>	<b>425 475</b>		<b>-3 616</b>	<b>24 429</b>	<b>400 000</b>	<b>2 051</b>		<b>848 339</b>
Share Capital		25 000							25 000
Additional Paid in Capital		1 093 897				400 000			1 493 897
Other Reserves		517 727						0	517 727
Retained Earnings		-1 001 264	-114 570	-3 616					-1 119 450
Hedging Reserves (CF hedge) Foreign exch	0	941					0		941
Actuarial gains / losses in OCI - DB plans, excl OLTB		-96 256					2 051		-94 205
Net Income For The Period		-114 570	114 570		24 429				24 429
<b>Translated Shareholder's Equity</b>	<b>0</b>	<b>425 475</b>		<b>-3 616</b>	<b>24 429</b>	<b>400 000</b>	<b>2 051</b>		<b>848 339</b>
Share Capital		25 000							25 000
Additional Paid in Capital		1 093 897				400 000			1 493 897
Other Reserves		517 727						0	517 727
Retained Earnings		-1 001 264	-114 570	-3 616					-1 119 450
Hedging Reserves (CF hedge) Foreign exch	0	941					0		941
Actuarial gains / losses in OCI - DB plans, excl OLTB		-96 256					2 051		-94 205
Net Income For The Period		-114 570	114 570		24 429				24 429
<b>Proportionnal Shareholder's Equity</b>	<b>0</b>	<b>425 475</b>		<b>-3 616</b>	<b>24 429</b>	<b>400 000</b>	<b>2 051</b>		<b>848 339</b>
Elimination of investments	0	-1 472 655							-1 472 655
Neutralization of internal provisions		0							0
Elimination of investments - E023 - Atos SA	0	-1 046 333							-1 046 333
Elimination of investments - E100 - Atos Information Technology GmbH		-426 322							-426 322
<b>Total Elim Shareholder's Equity</b>	<b>0</b>	<b>-1 472 655</b>							<b>-1 472 655</b>
<b>Top Entries</b>		<b>3 395</b>							<b>3 395</b>
Group Share	0	-1 043 785		-3 616	24 429	400 000	2 051		-620 921
<b>Consolidated Shareholder's Equity</b>	<b>0</b>	<b>-1 043 785</b>		<b>-3 616</b>	<b>24 429</b>	<b>400 000</b>	<b>2 051</b>		<b>-620 921</b>

				COMMENTS	[None]	COMMENTS	BDSS	COMMENTS	AT_SUP	COMMENTS	STRU	COMMENTS	COAD	COMMENTS	CHECK	OOLCASH
E735_NA	68331	Restructuring Staff	EVENTS		-502				-502							
			EVENT6	Prisma restructuring program	-502			Prisma restructuring program	-502							
E735_NA	68331	<b>TOTAL OF NATURES</b>	<b>EVENTS</b>		<b>-502</b>				<b>-502</b>						0	
		<b>[None]</b>	<b>[None]</b>		<b>-502</b>				<b>-502</b>							
E735_NA	78331	Restructuring Staff	EVENTS		537				74		463					
			EVENT1	Early Retirement Plus	537			Early Retirement Plus	74		463					
		Specific transactions	EVENTS		38,038				38,038							
			EVENT1	BMW Lizenzen	38,038			BMW Lizenzen	38,038							
E735_NA	78331	<b>TOTAL OF NATURES</b>	<b>EVENTS</b>		<b>38,575</b>				<b>38,112</b>		<b>463</b>				0	
		<b>[None]</b>	<b>[None]</b>		<b>38,575</b>				<b>38,112</b>		<b>463</b>					
E735_NA	68334	Restructuring Staff	EVENTS		-42,181				-9,868		-32,313					
			EVENT1	Early Retirement Plus	-537			Early Retirement Plus	-74		-463		Early Retirement Plus	Early Retirement Plus		-177,7602
			EVENT2	Restructuring( garden leave)	-9,023			Restructuring( garden leave)	-8,377		-146		Restructuring( garden leave)	Restructuring( garden leave)		-12007,213
			EVENT4	Genesis -Prisma	-31,374			Genesis -Prisma	-584		-30,791		Genesis -Prisma	Genesis -Prisma		-124131,00
			EVENT7	Restruct Coats -Genesis Garden	-347			Restruct Coats -Genesis Garden	-320		-27		Jupiter	Jupiter		-4977,672
			EVENT8	Leihne Mercury	-900			Leihne Mercury	-14		-886		Mercury	Mercury		-10836,403
		Specific transactions	EVENTS		-2,633				-2,532		-101		ATZ Aufstockung	ATZ Aufstockung		-4785,69141
			EVENT1	ATZ Aufstockung	-2,633			ATZ Aufstockung	-2,532		-101		ATZ Aufstockung	ATZ Aufstockung		
		G&L on disp of T&I fixed assets	EVENTS		0				0		0					
			EVENT3		0				0		0					
E735_NA	68334	<b>TOTAL OF NATURES</b>	<b>EVENTS</b>		<b>-44,814</b>				<b>-12,401</b>		<b>-32,414</b>				1	
		<b>[None]</b>	<b>[None]</b>		<b>-44,814</b>				<b>-12,401</b>		<b>-32,414</b>					

## 2A10\_005S - NET DEBT

ST\_AO.E114 Grup Tecnic Informatic SA - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-109	-1	-110	-110	-110	-	-	-110
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]								
NDT1130 G/L on disposals of fixed assets	F_CF2								
NDT1150 Minority interests ans associates	[None]								
NDT1160 Financial instrument	[None]								
<b>NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX</b>	<b>[None]</b>	<b>-109</b>	<b>-1</b>	<b>-110</b>	<b>-110</b>	<b>-110</b>	<b>-</b>	<b>-</b>	<b>-110</b>
<b>NDT1200 Taxes paid</b>	<b>F_CF1</b>								
NDT1320 Change in current assets	F_CF2	0		0	0	0	-	-	0
NDT1340 Change in current liabilities	MVT	99		99	99	99	-100	-	-1
NDT1350 Link account	F_CF2						100	-	100
<b>NDT1300 Change in working capital requirement</b>	<b>F_CF2</b>	<b>99</b>		<b>99</b>	<b>99</b>	<b>99</b>	<b>-</b>	<b>-</b>	<b>99</b>
<b>NDT1000 NET DEBT FROM (USED IN) OPERATING ACT</b>	<b>[None]</b>	<b>-10</b>	<b>-1</b>	<b>-11</b>	<b>-11</b>	<b>-11</b>	<b>-</b>	<b>-</b>	<b>-11</b>
NDT2110 Purchase of intangible & tangible assets	[None]								
NDT2120 Proceeds from disposals of I/T assets	F_CF2								
<b>NDT2100 NET OPERATING INVESTMENTS</b>	<b>[None]</b>								
NDT2210 Amounts paid for acq and LT investmts	[None]								
NDT2232 Amounts to receive fr disposal finan inv	[None]								
NDT2230 Proceeds fr disposal of fin investmts	[None]								
<b>NDT2200 NET LONG TERM INVESTMENT</b>	<b>[None]</b>								
<b>NDT2000 NET DEBT FROM (USED IN) INVESTING ACT</b>	<b>[None]</b>								
NDT3100 Common stock issues	[None]								
<b>NDT3000 NET DEBT FROM (USED IN) FINANCING ACT</b>	<b>[None]</b>								
<b>NDT0000 INC (DEC) IN NET DEBT</b>	<b>[None]</b>	<b>-10</b>	<b>-1</b>	<b>-11</b>	<b>-11</b>	<b>-11</b>	<b>-</b>	<b>-</b>	<b>-11</b>

## 2A10\_005S - NET DEBT

ST\_AO.E114 Grup Tecnic Informatic SA - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>NDTOPE Net Debt - Opening</b>	<b>OPE</b>	<b>-418</b>		<b>-418</b>	<b>-418</b>	<b>-418</b>	-	-	<b>-418</b>
NDTCSH Increase (Dec) in CCE	MVT	9		9	9	9	-	-	9
<b>NDTCLO Net Debt - Closing</b>	<b>CLO</b>	<b>-409</b>		<b>-409</b>	<b>-409</b>	<b>-409</b>	-	-	<b>-409</b>
Net Debt - Closing (calculated)		-409	-	-409	-409	-409	-	-	-409
Variance		-	-	-	-	-	-	-	-
Check		-1	-1	-2	-2	-2	-	-	-2

## 2A10 201S - OMDA Cash flow

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	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>CF10100 Operating Margin</b>	[None]	[None]		-109	-	-109	-109	-109	-		-109
R61000 OPERATING MARGIN	[None]	[None]	+	-109	-	-109	-109	-109	-		-109
<b>CF10110 + Depreciation of fixed assets</b>	[None]	[None]									
<b>CF10120 + Depreciation of right of use</b>	[None]	[None]									
<b>CF10130 + Net book value of assets sold/written off</b>	[None]	[None]									
<b>CF10140 +/- Net charge (release) of pension provisions</b>	[None]	[None]									
<b>CF10150 +/- Net charge (release) of provisions</b>	[None]	[None]									
<b>CF10200 Operating Margin before Depreciation and Amortization (OMDA)</b>	[None]	[None]		-109	-	-109	-109	-109	-		-109
<b>CF10210 Capital expenditures</b>	[None]	[None]									
<b>CF10220 Lease payments</b>	[None]	[None]									
<b>CF10230 Change in working capital requirement</b>	[None]	[None]		99		99	99	99	-100		-1
CF10231 Change in current assets	[None]	[None]		0		0	0	0			0
23131 Advance payment	MVT	[None]	-	0		0	0	0			0
23132 State - VAT Receivables	MVT	[None]	-	0		0	0	0			0
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		99		99	99	99	-100		-1
51010 Trade Payables	MVT	[None]	+	100		100	100	100	-100		0
55100 Other Current Liabilities	MVT	[None]	+	0		0	0	0			0
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	0		0	0	0			0
CF10234 Change in non current liabilities	[None]	[None]									
<b>CF10300 Operational Cash Flow</b>	[None]	[None]		-10	-	-10	-10	-10	-100		-109
<b>CF10310 Tax paid</b>	[None]	[None]									
<b>CF10320 Net cost of financial debt paid</b>	[None]	[None]									
<b>CF10330 Reorganization in other operating income</b>	[None]	[None]									
<b>CF10340 Rationalization &amp; associated costs in other operating income</b>	[None]	[None]									
<b>CF10350 Integration and acquisition costs</b>	[None]	[None]									
<b>CF10360 Other (1)</b>	[None]	[None]									
CF10362 Other OOI (cash)	[None]	[None]									
CF10363 Other financials (cash)	[None]	[None]									
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
<b>CF10400 Contributive Cash Flow (CCF)</b>	[None]	[None]		-10	-	-10	-10	-10	-100		-109
<b>CF10410 Intercompany Working Capital (ICW)</b>	[None]	[None]							100		100
272L Link acct for BFR_short term	MVT	[None]	-						-100		-100
<b>CF10420 GSA &amp; TMF</b>	[None]	[None]									
<b>CF10430 Offshore netting billing</b>	[None]	[None]									
<b>CF10500 Free Cash Flow (FCF)</b>	[None]	[None]		-10	-	-10	-10	-10	-		-10
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]									-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
<b>CF10520 Capital increase &amp; common stock issues</b>	[None]	[None]									
<b>CF10540 Dividends paid</b>	[None]	[None]									
<b>CF10530 Share buy-back &amp; liquidity contract</b>	[None]	[None]									
<b>CF10600 Change in net cash (debt)</b>	[None]	[None]		-10	-	-10	-10	-10	-		-10
<b>NDTOPE - Opening net cash (debt)</b>				418	-	418	418	418	-	-	418
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-418		-418	-418	-418			-418
<b>Change in net debt (calculated)</b>				-9	-	-9	-9	-9	-	-	-9
<b>NDTCLC - Closing cash (debt)</b>				409	-	409	409	409	-	-	409
NDTCLC - Closing cash (debt)	CLO	[None]	-	-409		-409	-409	-409			-409
<b>Cash flow unbalancing (calculated vs cash flow)</b>				-1	-	-1	-1	-1	-	-	-1