

**2A01\_010S - BALANCE INCOME STATEMENT BY LEVEL**

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
7000 Sales of Services	74 941		74 941	66 447	66 447	(1 736)	64 711		64 711
70003 Sales of Hardware	1 404		1 404	1 245	1 245		1 245		1 245
70007 Pass Through Sales Revenues	(495)		(495)	(439)	(439)	(166)	(605)		(605)
70008 Extra Sales	9 076		9 076	8 047	8 047		8 047		8 047
<b>REVENUE</b>	<b>84 926</b>		<b>84 926</b>	<b>75 300</b>	<b>75 300</b>	<b>(1 902)</b>	<b>73 398</b>		<b>73 398</b>
60101D Wages and Salaries - D	(68)		(68)	(60)	(60)	(3)	(63)		(63)
60122D Termination payments - D	12		12	11	11		11		11
<b>WSA WAGES AND SALARIES</b>	<b>(56)</b>		<b>(56)</b>	<b>(49)</b>	<b>(49)</b>	<b>(3)</b>	<b>(52)</b>		<b>(52)</b>
<b>SSCH PENSIONS COSTS</b>									
60114D Staff Training Costs - D	(9)		(9)	(8)	(8)		8		
<b>TPS TAX, TRAINING, PROFIT SHARING</b>	<b>(9)</b>		<b>(9)</b>	<b>(8)</b>	<b>(8)</b>		<b>8</b>		
<b>NCPPE NET CHARGE TO PROVISIONS</b>									
<b>PERSONNEL EXPENSES</b>	<b>(64)</b>		<b>(64)</b>	<b>(57)</b>	<b>(57)</b>	<b>5</b>	<b>(52)</b>		<b>(52)</b>
60001 Hardware - Purchases for Selling	(1 448)		(1 448)	(1 284)	(1 284)		(1 284)		(1 284)
60003 Software - Purchases for Selling	(20)		(20)	(17)	(17)	1 268	1 251		1 251
<b>PURCHASE FOR SELLING AND ROYALTIES</b>	<b>(1 467)</b>		<b>(1 467)</b>	<b>(1 301)</b>	<b>(1 301)</b>	<b>1 268</b>	<b>(33)</b>		<b>(33)</b>
<b>Variation of Inventory</b>									
60136D Subcontractors (Time & Material)-D	(15 163)		(15 163)	(13 445)	(13 445)	13 431	(14)		(14)
60136I Subcontractors (Time and Material) - I	0		0	0	0		0		0
60141D Subcontractors (Fixed Price)-D	(1 111)		(1 111)	(985)	(985)	2 228	1 243		1 243
60141I Subcontractors (Fixed Price) - I	(2)		(2)	(1)	(1)		1		
60151D Outsourced Services - D	(31 938)		(31 938)	(28 318)	(28 318)	32 859	4 541		4 541
60154D Global Recharges - D	(3 282)		(3 282)	(2 910)	(2 910)	2 910			
<b>SUBCONTRACTED SERVICES - OUTSOURCED SERVICES</b>	<b>(51 496)</b>		<b>(51 496)</b>	<b>(45 659)</b>	<b>(45 659)</b>	<b>51 429</b>	<b>5 770</b>		<b>5 770</b>
60194D Other Real Estate Costs - D	(1 835)		(1 835)	(1 627)	(1 627)		(1 627)		(1 627)
<b>PREMISES COSTS</b>	<b>(1 835)</b>		<b>(1 835)</b>	<b>(1 627)</b>	<b>(1 627)</b>		<b>(1 627)</b>		<b>(1 627)</b>
60181D Maintenance Costs - D	(51 277)		(51 277)	(45 466)	(45 466)	53	(45 412)		(45 412)
60192D Other IT Related Costs - D	5		5	5	5	(11)	(6)		(6)
60161D Rent- D	(4 427)		(4 427)	(3 925)	(3 925)		(3 925)		(3 925)
60261 Reversal Rent (IFRS16)	5 010		5 010	4 442	4 442		4 442		4 442
60163D IT Equipment Lease- D	218		218	193	193		193		193
60164D Software Licenses- D	(1 879)	96	(1 783)	(1 581)	(1 581)	(434)	(2 015)		(2 015)
60164I Software Licenses- I	(5)		(5)	(4)	(4)		(4)		(4)
<b>MPR MEANS OF PRODUCTION</b>	<b>(52 355)</b>	<b>96</b>	<b>(52 259)</b>	<b>(46 336)</b>	<b>(46 336)</b>	<b>(391)</b>	<b>(46 727)</b>		<b>(46 727)</b>
60171D Telecommunication Costs - D	(475)		(475)	(421)	(421)	96	(325)		(325)
<b>TELECOMMUNICATIONS</b>	<b>(475)</b>		<b>(475)</b>	<b>(421)</b>	<b>(421)</b>	<b>96</b>	<b>(325)</b>		<b>(325)</b>
60131D Travelling Expenses - D	(8)		(8)	(7)	(7)	6	(1)		(1)
<b>TRAVELLING EXPENSES</b>	<b>(8)</b>		<b>(8)</b>	<b>(7)</b>	<b>(7)</b>	<b>6</b>	<b>(1)</b>		<b>(1)</b>
60196D Other Taxes and Similar Expenses - D	1 836		1 836	1 628	1 628		1 628		1 628
60196I Other Taxes and Similar Expenses - I	(1)		(1)	(1)	(1)		(1)		(1)
<b>TAXES, OTHER THAN CORPORATE INCOME TAX</b>	<b>1 835</b>		<b>1 835</b>	<b>1 627</b>	<b>1 627</b>		<b>1 627</b>		<b>1 627</b>
60199D NBV tang assets sold/written off - D	0		0	0	0		0		0
<b>GAINS AND LOSSES ON DISP OF T&amp;I ASSETS</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>		<b>0</b>
60191D Insurance Premiums (excl car related) - D	(1 044)		(1 044)	(926)	(926)	573	(353)		(353)
60191I Insurance Premiums (excl car related) - I	1		1	0	0	395	396		396
60195D Other External Expenses - D	1 007		1 007	893	893	8	901		901
60211D Staff recruitment fees - D	0		0	0	0		0		0
60213D Other Professional Fees - D	127		127	112	112	59	172		172
60300 Global Structure Recharge	(2)		(2)	(2)	(2)	2			
<b>OTHER OPERATING EXPENSES</b>	<b>88</b>		<b>88</b>	<b>78</b>	<b>78</b>	<b>1 038</b>	<b>1 116</b>		<b>1 116</b>
68146D Tang Assets : Deprec & Impairment - D	(793)		(793)	(703)	(703)		(703)		(703)
68148D Intangible assets - Amort & Impair - D	(4 350)		(4 350)	(3 857)	(3 857)		(3 857)		(3 857)
68150 Depreciations and impairment right of use	(4 144)		(4 144)	(3 674)	(3 674)		(3 674)		(3 674)
<b>NET DEPRECIATION OF T&amp;I ASSETS</b>	<b>(9 287)</b>		<b>(9 287)</b>	<b>(8 234)</b>	<b>(8 234)</b>		<b>(8 234)</b>		<b>(8 234)</b>
<b>NET DEPRECIATION OF CURRENT ASSETS</b>									
78176D Rel.of provisions for loss & conteng. - D	1 634		1 634	1 449	1 449		1 449		1 449
68176D Provisions for loss & contingencies - D	(837)		(837)	(742)	(742)		(742)		(742)
<b>NET CHARGE TO PROVISIONS FOR L&amp;C</b>	<b>797</b>		<b>797</b>	<b>707</b>	<b>707</b>		<b>707</b>		<b>707</b>
6LEXPD Contra-account Direct						(49 998)	(49 998)		(49 998)
<b>OPERATING EXPENSES</b>	<b>(114 202)</b>	<b>96</b>	<b>(114 106)</b>	<b>(101 173)</b>	<b>(101 173)</b>	<b>3 448</b>	<b>(97 725)</b>		<b>(97 725)</b>
6LEXP Contra-account for operating inc&exp						(1 551)	(1 551)		(1 551)
<b>OPERATING MARGIN</b>	<b>(29 340)</b>	<b>96</b>	<b>(29 244)</b>	<b>(25 930)</b>	<b>(25 930)</b>		<b>(25 930)</b>		<b>(25 930)</b>
60302 NBV of tang assets sold/written-off	(104)	55	(49)	(43)	(43)		(43)		(43)
<b>CAPITAL G&amp;L ON DISPOSAL OF ASSETS</b>	<b>(104)</b>	<b>55</b>	<b>(49)</b>	<b>(43)</b>	<b>(43)</b>		<b>(43)</b>		<b>(43)</b>
<b>IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS</b>									
6LEXC Extraordinary contra account						(5 795)	(5 795)		(5 795)
68331 Operating income related provision	(12 020)	5 170	(6 850)	(6 074)	(6 074)		(6 074)		(6 074)
78331 Release of oper income related prov	23 628		23 628	20 950	20 950		20 950		20 950
68333 Oper income related impairment of assets	(29 178)	8 860	(20 318)	(18 016)	(18 016)		(18 016)		(18 016)
78333 Release of oper inc relat. impair of assets	4 010		4 010	3 555	3 555		3 555		3 555
68334 Other oper income related expenses	(17 461)	8 986	(8 475)	(7 515)	(7 515)	5 795	(1 720)		(1 720)
<b>NET PROFIT(CHARGE)</b>	<b>(31 022)</b>	<b>23 016</b>	<b>(8 006)</b>	<b>(7 099)</b>	<b>(7 099)</b>		<b>(7 099)</b>		<b>(7 099)</b>
<b>STOCK OPTIONS</b>									
<b>OTHER OPERATING INCOME AND EXPENSES</b>	<b>(31 126)</b>	<b>23 071</b>	<b>(8 055)</b>	<b>(7 142)</b>	<b>(7 142)</b>		<b>(7 142)</b>		<b>(7 142)</b>
<b>OPERATING INCOME</b>	<b>(60 467)</b>	<b>23 167</b>	<b>(37 300)</b>	<b>(33 072)</b>	<b>(33 072)</b>		<b>(33 072)</b>		<b>(33 072)</b>
60251 Group Overhead - Brand Name Atos Origin	(3)		(3)	(3)	(3)	3			
60252 Group Overhead - Structure Costs & GSA	(3)		(3)	(2)	(2)	2			

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
6LGOVH Group Overhead - Intercor Contra Acc						(5)	(5)		(5)
<b>AGT ALLOCATION OF GSA AND TM FEES</b>	<b>(6)</b>		<b>(6)</b>	<b>(5)</b>	<b>(5)</b>		<b>(5)</b>		<b>(5)</b>
60361 Offshore netting billing	(9 335)		(9 335)	(8 277)	(8 277)		(8 277)		(8 277)
<b>ONB OFFSHORE NETTING BILLING</b>	<b>(9 335)</b>		<b>(9 335)</b>	<b>(8 277)</b>	<b>(8 277)</b>		<b>(8 277)</b>		<b>(8 277)</b>
60403 Inter. exp/Bank overdraft - Cash Pooling	(1)		(1)	(1)	(1)		(1)		(1)
70403 Int. income on Cash at Bank-Cash Pooling	1 295		1 295	1 148	1 148		1 148		1 148
60411 Financial interests on lease liability Real estate	(1 150)		(1 150)	(1 020)	(1 020)		(1 020)		(1 020)
<b>GCFD GROSS COST OF FINANCIAL DEBT</b>	<b>143</b>		<b>143</b>	<b>127</b>	<b>127</b>		<b>127</b>		<b>127</b>
<b>GLDC GAINS &amp; LOSSES ON DISPOSALS OF CASH EQUIVALENT</b>									
<b>NET COST OF FINANCIAL DEBT</b>	<b>143</b>		<b>143</b>	<b>127</b>	<b>127</b>		<b>127</b>		<b>127</b>
<b>Other financial income</b>									
60405 Other Interest Expenses	(519)	(579)	(1 098)	(974)	(974)		(974)		(974)
60467 Other Financial Expenses	8		8	8	8	(1)	7		7
<b>Other financial expense</b>	<b>(511)</b>	<b>(579)</b>	<b>(1 090)</b>	<b>(966)</b>	<b>(966)</b>	<b>(1)</b>	<b>(967)</b>		<b>(967)</b>
70423 Other foreign exchange Gains	382		382	339	339		339		339
60423 Other foreign exchange Losses	(1 175)		(1 175)	(1 042)	(1 042)		(1 042)		(1 042)
<b>FOREIGN EXCHANGE EXPENSES,INCOME &amp; HEDGE</b>	<b>(793)</b>		<b>(793)</b>	<b>(703)</b>	<b>(703)</b>		<b>(703)</b>		<b>(703)</b>
<b>DFEX DISCOUNTING FINANCIAL EXPENSES</b>									
<b>OTHER FINANCIAL INCOME AND EXPENSES</b>	<b>(1 304)</b>	<b>(579)</b>	<b>(1 883)</b>	<b>(1 670)</b>	<b>(1 670)</b>	<b>(1)</b>	<b>(1 671)</b>		<b>(1 671)</b>
<b>6LFIN Contra-account : Financial operations</b>						<b>1</b>	<b>1</b>		<b>1</b>
<b>NET FINANCIAL INCOME</b>	<b>(1 161)</b>	<b>(579)</b>	<b>(1 740)</b>	<b>(1 543)</b>	<b>(1 543)</b>		<b>(1 543)</b>		<b>(1 543)</b>
<b>INCOME BEFORE TAX</b>	<b>(70 968)</b>	<b>22 588</b>	<b>(48 380)</b>	<b>(42 897)</b>	<b>(42 897)</b>		<b>(42 897)</b>		<b>(42 897)</b>
<b>DISCONTINUED OPERATIONS</b>									
<b>CURRENT TAXES</b>									
60911 Deferred tax	(6 472)	(2 283)	(8 755)	(7 763)	(7 763)		(7 763)		(7 763)
60913 Unrecognized deferred tax assets - Current year		13 771	13 771	12 210	12 210		12 210		12 210
60915 Deferred Tax - Prior years	(351)		(351)	(311)	(311)		(311)		(311)
<b>DEFERRED TAXES</b>	<b>(6 823)</b>	<b>11 488</b>	<b>4 665</b>	<b>4 136</b>	<b>4 136</b>		<b>4 136</b>		<b>4 136</b>
<b>TAX EXPENSES</b>	<b>(6 823)</b>	<b>11 488</b>	<b>4 665</b>	<b>4 136</b>	<b>4 136</b>		<b>4 136</b>		<b>4 136</b>
<b>SHARE OF NET INCOME FROM ASSOCIATES</b>									
<b>NET INCOME FROM EQUITY</b>									
<b>NET INCOME</b>	<b>(77 791)</b>	<b>34 076</b>	<b>(43 715)</b>	<b>(38 760)</b>	<b>(38 760)</b>		<b>(38 760)</b>		<b>(38 760)</b>
<b>MINORITY INTERESTS</b>									
<b>NET INCOME GROUP SHARE</b>	<b>(77 791)</b>	<b>34 076</b>	<b>(43 715)</b>	<b>(38 760)</b>	<b>(38 760)</b>		<b>(38 760)</b>		<b>(38 760)</b>

2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill	18 172		18 172	15 428	15 428		15 428	319 239	334 667
11910 Impairment on Goodwill								(183 032)	(183 032)
11820 Deprec of Purchased Goodwill	(18 172)		(18 172)	(15 428)	(15 428)		(15 428)	(172)	(15 600)
<b>A11000 GOODWILL - NET</b>								<b>136 035</b>	<b>136 035</b>
12130 Software & Licenses	54 199		54 199	46 015	46 015		46 015		46 015
12160 Customer Relationships		175 608	175 608	149 091	149 091		149 091		149 091
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	54 199	175 608	229 807	195 106	195 106		195 106		195 106
12830 Amortization of Software & Licenses	(43 234)	223	(43 011)	(36 516)	(36 516)		(36 516)		(36 516)
12860 Amortization of Customer Relationships		(175 608)	(175 608)	(149 091)	(149 091)		(149 091)		(149 091)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(43 234)	(175 385)	(218 619)	(185 608)	(185 608)		(185 608)		(185 608)
<b>A12000 INTANGIBLE ASSETS</b>	<b>10 965</b>	<b>223</b>	<b>11 188</b>	<b>9 499</b>	<b>9 499</b>		<b>9 499</b>		<b>9 499</b>
13111 Lands	291		291	247	247		247		247
13113 Fitting and Fixtures	4 070		4 070	3 456	3 456		3 456		3 456
13114 Means of Prod, Plant, Equip	104		104	88	88		88		88
13115 Hardware	7 569		7 569	6 426	6 426		6 426		6 426
13116 Furniture and equipment		130	130	110	110		110		110
13151 Right of use real estate	38 147		38 147	32 387	32 387		32 387		32 387
A13100 TANGIBLE ASSETS - GROSS	50 311		50 311	42 714	42 714		42 714		42 714
13813 Depreciation of Fitting & Fixtures	(2 384)		(2 384)	(2 024)	(2 024)		(2 024)		(2 024)
13814 Dep - Means of Product, Plant & Equip	(146)		(146)	(124)	(124)		(124)		(124)
13815 Depreciation of Hardware	(7 373)		(7 373)	(6 260)	(6 260)		(6 260)		(6 260)
13816 Deprec of Furniture & equipment	(130)		(130)	(110)	(110)		(110)		(110)
13851 Depreciation right of use real estate	(18 107)		(18 107)	(15 373)	(15 373)		(15 373)		(15 373)
A13800 TANGIBLE ASSETS - DEPRE	(28 140)		(28 140)	(23 891)	(23 891)		(23 891)		(23 891)
13951 Impairment Right of use real estate	(9 803)		(9 803)	(8 323)	(8 323)		(8 323)	330	(7 993)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(9 803)		(9 803)	(8 323)	(8 323)		(8 323)	330	(7 993)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>12 368</b>		<b>12 368</b>	<b>10 501</b>	<b>10 501</b>		<b>10 501</b>	<b>330</b>	<b>10 831</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>									
15123 Deposits & Sureties paid	179		179	152	152		152		152
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	179		179	152	152		152		152
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>	<b>179</b>		<b>179</b>	<b>152</b>	<b>152</b>		<b>152</b>		<b>152</b>
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>									
16010 Deferred Tax - Temporary Differences	21 080		21 080	17 897	17 897		17 897		17 897
16910 Unrecognised Deferred Tax - Temporary Differences		13 771	13 771	11 692	11 692		11 692		11 692
<b>A16000 DEFERRED TAX ASSETS</b>	<b>21 080</b>	<b>13 771</b>	<b>34 851</b>	<b>29 589</b>	<b>29 589</b>		<b>29 589</b>		<b>29 589</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>									
<b>A18000 OTHER NON CURRENT ASSETS</b>									
<b>A10000 NON CURRENT ASSETS</b>	<b>44 593</b>	<b>13 994</b>	<b>58 587</b>	<b>49 740</b>	<b>49 740</b>		<b>49 740</b>	<b>136 365</b>	<b>186 105</b>
21110 Work-in-Progress (Goods and services)	31		31	27	27	(27)			
21120 Transition costs		0	0	0	0		0		0
21130 Trade Receivables	6 295	(13)	6 283	5 334	5 334	(452)	4 882		4 882
21140 Trade Receiv - Invoices to be issued	103		103	88	88		87		87
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>6 430</b>	<b>(12)</b>	<b>6 417</b>	<b>5 448</b>	<b>5 448</b>	<b>(478)</b>	<b>4 970</b>		<b>4 970</b>
<b>A22000 CURRENT TAX ASSETS</b>									
23011 Up-front Payment		0	0	0	0		0		0
23132 State - VAT Receivables	276		276	235	235		235		235
23133 Other Receivables & Current Assets	250	0	250	213	213		213		213
23138 Prepaid Expenses	71 812	9 486	81 298	69 022	69 022	0	69 022		69 022
23141 Accrued Interests	51		51	43	43		43		43
23933 Allowance on oth receiv & Curr Assets	(33 724)		(33 724)	(28 631)	(28 631)		(28 631)		(28 631)
A23030 OTHER RECEIVABLES - NET	38 615	9 487	48 102	40 838	40 838	0	40 838		40 838
<b>A23000 OTHER CURRENT ASSETS</b>	<b>38 615</b>	<b>9 487</b>	<b>48 102</b>	<b>40 839</b>	<b>40 839</b>	<b>0</b>	<b>40 838</b>		<b>40 838</b>
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>									
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>51</b>		<b>51</b>	<b>43</b>	<b>43</b>		<b>43</b>		<b>43</b>
26011 Intercompany current accounts assets	40 019		40 019	33 976	33 976	(33 976)			

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26012 Cash at Bank and in Hand	2 460		2 460	2 089	2 089		2 089		2 089
<b>A26000 CASH AND CASH EQUIVALENT</b>	<b>42 479</b>		<b>42 479</b>	<b>36 065</b>	<b>36 065</b>	<b>(33 976)</b>	<b>2 089</b>		<b>2 089</b>
27L Link acct for DEBT_long term						(151 652)	(151 652)		(151 652)
272L Link acct for BFR_short term						(10 950)	(10 950)		(10 950)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>						<b>(162 602)</b>	<b>(162 602)</b>		<b>(162 602)</b>
<b>A20000 CURRENT ASSETS</b>	<b>87 574</b>	<b>9 475</b>	<b>97 049</b>	<b>82 395</b>	<b>82 395</b>	<b>(197 057)</b>	<b>(114 662)</b>		<b>(114 662)</b>
<b>A00000 TOTAL ASSETS</b>	<b>132 167</b>	<b>23 469</b>	<b>155 636</b>	<b>132 135</b>	<b>132 135</b>	<b>(197 057)</b>	<b>(64 921)</b>	<b>136 365</b>	<b>71 444</b>
31210 Additional Paid in Capital	562 250		562 250	478 251	478 251	(478 251)			
31340 Other Reserves	16 762		16 762	15 505	15 505	(15 505)			
31350 Retained Earnings	(684 554)	(18 986)	(703 540)	(601 074)	(601 074)	601 074		627 032	627 032
3130G Consolidated Reserves						(107 490)	(107 490)	(478 825)	(586 315)
31370 Hedging Reserves (CF hedge) Foreign exch	(12)	(1 129)	(1 141)	(565)	(565)	565			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						(565)	(565)		(565)
31411 Cumulative Translation Adjustments				1 190	1 190	(1 190)			
3141GC Trans Reserves - Group part						1 362	1 362	(11 842)	(10 480)
31420 Translation Gains/Losses from Net Income				1 646	1 646	(1 646)			
3142GC Translation on Net Income-Group part						1 646	1 646		1 646
31510 Net Income For The Period	(77 791)	34 076	(43 715)	(38 760)	(38 760)	38 760			
3151G Net Income - Group part						(38 760)	(38 760)		(38 760)
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>(183 345)</b>	<b>13 961</b>	<b>(169 384)</b>	<b>(143 807)</b>	<b>(143 807)</b>		<b>(143 807)</b>	<b>136 365</b>	<b>(7 442)</b>
<b>L32000 MINORITY INTEREST</b>									
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>(183 345)</b>	<b>13 961</b>	<b>(169 384)</b>	<b>(143 807)</b>	<b>(143 807)</b>		<b>(143 807)</b>	<b>136 365</b>	<b>(7 442)</b>
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>									
42010 Provisions for losses and contingencies - Non-current	19 162		19 162	16 269	16 269		16 269		16 269
<b>L42000 NON CURRENT PROVISIONS</b>	<b>19 162</b>		<b>19 162</b>	<b>16 269</b>	<b>16 269</b>		<b>16 269</b>		<b>16 269</b>
43030 Long & Medium Term Bank Borrowings		5 143	5 143	4 366	4 366		4 366		4 366
<b>L43000 LONG TERM BORROWINGS</b>		<b>5 143</b>	<b>5 143</b>	<b>4 366</b>	<b>4 366</b>		<b>4 366</b>		<b>4 366</b>
44010 Deferred Tax Liabilities	34 851	0	34 851	29 589	29 589		29 589		29 589
<b>L44000 DEFERRED TAX LIABILITIES</b>	<b>34 851</b>	<b>0</b>	<b>34 851</b>	<b>29 589</b>	<b>29 589</b>		<b>29 589</b>		<b>29 589</b>
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>									
47011 Lease liability Real estate - Non-current	21 303		21 303	18 086	18 086		18 086		18 086
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current									
<b>L47000 NON CURRENT LEASE Liability</b>	<b>21 303</b>		<b>21 303</b>	<b>18 086</b>	<b>18 086</b>		<b>18 086</b>		<b>18 086</b>
<b>L46000 OTHER NON CURRENT LIABILITIES</b>									
<b>L40000 NON CURRENT LIABILITIES</b>	<b>75 316</b>	<b>5 143</b>	<b>80 459</b>	<b>68 310</b>	<b>68 310</b>		<b>68 310</b>		<b>68 310</b>
51010 Trade Payables	7 522		7 522	6 386	6 386	(5 724)	661		661
51020 Trade Payables - Invoice not yet received	7 290	(448)	6 842	5 809	5 809	(5 704)	105		105
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>	<b>14 812</b>	<b>(448)</b>	<b>14 364</b>	<b>12 195</b>	<b>12 195</b>	<b>(11 429)</b>	<b>766</b>		<b>766</b>
<b>L52000 CURRENT TAX</b>									
53010 CF Hedge foreign exch derivatives	57		57	48	48		48		48
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>	<b>57</b>		<b>57</b>	<b>48</b>	<b>48</b>		<b>48</b>		<b>48</b>
54030 Intercompany cur acct liabilities	218 643		218 643	185 628	185 628	(185 628)			
54060 Accrued Interest on Bank Overdraft	1		1	1	1		1		1
54070 Current portion of LT borrowings		4 826	4 826	4 097	4 097		4 097		4 097
<b>L54000 CURRENT PORTION OF BORROWINGS</b>	<b>218 644</b>	<b>4 826</b>	<b>223 470</b>	<b>189 726</b>	<b>189 726</b>	<b>(185 628)</b>	<b>4 098</b>		<b>4 098</b>
<b>L57000 Accrued interests ? lease</b>									
55020 Trade Receivables-credit notes	4		4	3	3		3		3
55050 State - VAT Payable	917		917	779	779		779		779
55100 Other Current Liabilities	985	0	985	836	836		836		836
55110 Deferred Income	4 776	(13)	4 764	4 045	4 045		4 045		4 045

2A04\_010S - BALANCE SHEET BY LEVEL

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L55000 OTHER CURRENT LIABILITIES	6 682	(13)	6 669	5 662	5 662		5 662		5 662
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	240 195	4 365	244 560	207 632	207 632	(197 057)	10 575		10 575
L00000 TOTAL LIABILITIES	132 166	23 469	155 635	132 134	132 134	(197 057)	(64 922)	136 365	71 443
ASSETS - LIABILITIES	1		1	1	1		1		1

**2A04\_005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL**

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	CLO
11010 Goodwill		18 172								18 172
11820 Deprec of Purchased Goodwill		(18 172)								(18 172)
12130 Software & Licenses		59 136					(4 937)			54 199
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		59 136					(4 937)			54 199
12830 Amortization of Software & Licenses	0	(43 821)				(4 350)	4 937			(43 234)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(43 821)				(4 350)	4 937			(43 234)
<b>A12000 INTANGIBLE ASSETS</b>	<b>0</b>	<b>15 315</b>				<b>(4 350)</b>				<b>10 965</b>
13111 Lands		293					(2)			291
13113 Fitting and Fixtures		3 438				751	(118)			4 070
13114 Means of Prod, Plant, Equip		442					(338)			104
13115 Hardware	0	14 290				82	(6 803)			7 569
13116 Furniture and equipment		142					(12)			130
13151 Right of use real estate		40 087				7 825	(9 765)			38 147
A13100 TANGIBLE ASSETS - GROSS	0	58 692				8 657	(17 038)			50 311
13813 Depreciation of Fitting & Fixtures	0	(1 871)				(632)	120			(2 384)
13814 Dep - Means of Product, Plant & Equip		(543)				(7)	404			(146)
13815 Depreciation of Hardware	0	(13 851)				(153)	6 632			(7 373)
13816 Deprec of Furniture & equipment		(142)					12			(130)
13851 Depreciation right of use real estate	0	(23 878)				(3 994)	9 765			(18 107)
A13800 TANGIBLE ASSETS - DEPRE	0	(40 286)				(4 787)	16 933			(28 140)
13951 Impairment Right of use real estate	0					(9 009)			(794)	(9 803)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0					(9 009)			(794)	(9 803)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>0</b>	<b>18 406</b>				<b>(5 139)</b>	<b>(105)</b>		<b>(794)</b>	<b>12 368</b>
15123 Deposits & Sureties paid		250					(71)			179
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		250					(71)			179
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>		<b>250</b>					<b>(71)</b>			<b>179</b>
16010 Deferred Tax - Temporary Differences		19 063				3 805	(1 787)			21 080
<b>A16000 DEFERRED TAX ASSETS</b>		<b>19 063</b>				<b>3 805</b>	<b>(1 787)</b>			<b>21 080</b>
<b>A10000 NON CURRENT ASSETS</b>	<b>0</b>	<b>53 034</b>				<b>(5 685)</b>	<b>(1 963)</b>		<b>(794)</b>	<b>44 593</b>
21110 Work-in-Progress (Goods and services)		3 073			(3 042)					31
21120 Transition costs	0	2 611					(2 611)			
21130 Trade Receivables		24 981			(18 686)					6 295
21140 Trade Receiv - Invoices to be issued		1 229			(1 126)					103
21930 Allowance on trade receivables		(7)					7			
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>31 888</b>			<b>(22 855)</b>		<b>(2 604)</b>			<b>6 430</b>
23011 Up-front Payment	0	6 055					(6 055)			
23132 State - VAT Receivables		118			158					276
23133 Other Receivables & Current Assets		1 232			(982)					250
23138 Prepaid Expenses		42 583			29 229					71 812
23933 Allowance on oth receiv & Curr Assets		(18 208)				(15 515)				(33 724)
A23030 OTHER RECEIVABLES - NET		25 725			28 405	(15 515)				38 615
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>31 780</b>			<b>28 405</b>	<b>(15 515)</b>	<b>(6 055)</b>			<b>38 615</b>
24020 FV hedge foreign exchange deriv						225	(225)			
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>						<b>225</b>	<b>(225)</b>			
23141 Accrued Interests	0								51	51
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>								<b>51</b>	<b>51</b>
26011 Intercompany current accounts assets		136 950			(96 931)					40 019
26012 Cash at Bank and in Hand		60 233			(57 773)					2 460
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>197 183</b>			<b>(154 704)</b>					<b>42 479</b>
<b>A20000 CURRENT ASSETS</b>	<b>0</b>	<b>260 851</b>			<b>(149 154)</b>	<b>(15 290)</b>	<b>(8 884)</b>		<b>51</b>	<b>87 574</b>
<b>A00000 TOTAL ASSETS</b>	<b>1</b>	<b>313 885</b>			<b>(149 154)</b>	<b>(20 975)</b>	<b>(10 847)</b>		<b>(743)</b>	<b>132 167</b>
31210 Additional Paid in Capital		562 250								562 250
31340 Other Reserves	0	16 762								16 762
31350 Retained Earnings	(1)	(631 050)	(53 503)							(684 554)
31370 Hedging Reserves (CF hedge) Foreign exch	0	45					(57)			(12)
31510 Net Income For The Period		(53 503)	53 503	(77 791)						(77 791)
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>(1)</b>	<b>(105 496)</b>		<b>(77 791)</b>			<b>(57)</b>			<b>(183 345)</b>
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>(1)</b>	<b>(105 496)</b>		<b>(77 791)</b>			<b>(57)</b>			<b>(183 345)</b>

2A04\_005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	CLO
42010 Provisions for losses and contingencies - Non-current	1	31 567				12 858	(2 508)	(22 755)		19 162
<b>L42000 NON CURRENT PROVISIONS</b>	<b>1</b>	<b>31 567</b>				<b>12 858</b>	<b>(2 508)</b>	<b>(22 755)</b>		<b>19 162</b>
43030 Long & Medium Term Bank Borrowings	0	1 055				(99)	(956)			
<b>L43000 LONG TERM BORROWINGS</b>	<b>0</b>	<b>1 055</b>				<b>(99)</b>	<b>(956)</b>			
44010 Deferred Tax Liabilities	0	26 011				9 122	(281)			34 851
<b>L44000 DEFERRED TAX LIABILITIES</b>	<b>0</b>	<b>26 011</b>				<b>9 122</b>	<b>(281)</b>			<b>34 851</b>
47011 Lease liability Real estate - Non-current		17 173				7 825	(3 694)			21 303
<b>L47000 NON CURRENT LEASE Liability</b>		<b>17 173</b>				<b>7 825</b>	<b>(3 694)</b>			<b>21 303</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>1</b>	<b>75 805</b>				<b>29 705</b>	<b>(7 440)</b>	<b>(22 755)</b>		<b>75 316</b>
51010 Trade Payables		23 197			(14 935)				(740)	7 522
51020 Trade Payables - Invoice not yet received		10 967			(3 677)					7 290
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>34 164</b>			<b>(18 612)</b>				<b>(740)</b>	<b>14 812</b>
53010 CF Hedge foreign exch derivatives						57				57
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>						<b>57</b>				<b>57</b>
54030 Intercompany cur acct liabilities		302 457			(83 814)					218 643
54060 Accrued Interest on Bank Overdraft		(190)			191					1
<b>L54000 CURRENT PORTION OF BORROWINGS</b>		<b>302 267</b>			<b>(83 623)</b>					<b>218 644</b>
55020 Trade Receivables-credit notes		13			(9)					4
55050 State - VAT Payable		3 349			(2 432)					917
55070 Payab on acquis tang & intang assets - C		86			(86)					
55100 Other Current Liabilities		2 239			(1 254)					985
55110 Deferred Income		1 459			3 318					4 776
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>7 146</b>			<b>(464)</b>					<b>6 682</b>
<b>L50000 CURRENT LIABILITIES</b>		<b>343 577</b>			<b>(102 698)</b>	<b>57</b>			<b>(740)</b>	<b>240 195</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>0</b>	<b>313 885</b>		<b>(77 791)</b>	<b>(102 698)</b>	<b>29 762</b>	<b>(7 497)</b>	<b>(22 755)</b>	<b>(740)</b>	<b>132 166</b>
<b>ASSETS - LIABILITIES</b>	<b>1</b>	<b>0</b>		<b>77 791</b>	<b>(46 455)</b>	<b>(50 737)</b>	<b>(3 350)</b>	<b>22 755</b>	<b>(3)</b>	<b>1</b>

**2A04\_005S\_ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	CLO
11010 Goodwill		18 172								18 172
11820 Deprec of Purchased Goodwill		(18 172)								(18 172)
<b>A11000 GOODWILL - NET</b>										
12130 Software & Licenses		59 136					(4 937)			54 199
12160 Customer Relationships		175 608								175 608
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		234 744					(4 937)			229 807
12830 Amortization of Software & Licenses	0	(43 598)				(4 350)	4 937			(43 011)
12860 Amortization of Customer Relationships		(175 608)								(175 608)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(219 206)				(4 350)	4 937			(218 619)
<b>A12000 INTANGIBLE ASSETS</b>	<b>0</b>	<b>15 538</b>				<b>(4 350)</b>				<b>11 188</b>
13111 Lands		293					(2)			291
13113 Fitting and Fixtures		3 438				751	(118)			4 070
13114 Means of Prod, Plant, Equip		442					(338)			104
13115 Hardware	0	14 130				82	(6 643)			7 569
13116 Furniture and equipment		142					(12)			130
13151 Right of use real estate		40 087				7 825	(9 765)			38 147
A13100 TANGIBLE ASSETS - GROSS	0	58 532				8 657	(16 878)			50 311
13813 Depreciation of Fitting & Fixtures	0	(1 871)				(632)	120			(2 384)
13814 Dep - Means of Product, Plant & Equip		(543)					(7)			(146)
13815 Depreciation of Hardware	0	(13 747)				(153)	6 527			(7 373)
13816 Deprec of Furniture & equipment		(142)					12			(130)
13851 Depreciation right of use real estate	0	(23 878)				(3 994)	9 765			(18 107)
A13800 TANGIBLE ASSETS - DEPREE	0	(40 181)				(4 787)	16 829			(28 140)
13951 Impairment Right of use real estate	0	(8 860)					(149)		(794)	(9 803)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(8 860)					(149)		(794)	(9 803)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>0</b>	<b>9 491</b>				<b>3 721</b>	<b>(50)</b>		<b>(794)</b>	<b>12 368</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>										
15123 Deposits & Sureties paid		250					(71)			179
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		250					(71)			179
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>		<b>250</b>					<b>(71)</b>			<b>179</b>
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>										
16010 Deferred Tax - Temporary Differences		21 346				1 522	(1 787)			21 080
16910 Unrecognised Deferred Tax - Temporary Differences							13 771			13 771
<b>A16000 DEFERRED TAX ASSETS</b>		<b>21 346</b>				<b>1 522</b>	<b>11 984</b>			<b>34 851</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>										
<b>A18000 OTHER NON CURRENT ASSETS</b>										
<b>A10000 NON CURRENT ASSETS</b>	<b>0</b>	<b>46 625</b>				<b>892</b>	<b>11 863</b>		<b>(794)</b>	<b>58 587</b>
21110 Work-in-Progress (Goods and services)		3 073			(3 042)					31
21120 Transition costs	0	0					0			0
21130 Trade Receivables		24 969			(18 686)					6 283
21140 Trade Receiv - Invoices to be issued		1 183			(1 080)					103
21930 Allowance on trade receivables		(7)					7			
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>29 219</b>			<b>(22 808)</b>		<b>7</b>			<b>6 417</b>
<b>A22000 CURRENT TAX ASSETS</b>										
23011 Up-front Payment	0	1 063					(1 062)			0
23132 State - VAT Receivables		118			158					276
23133 Other Receivables & Current Assets		31			219					250
23138 Prepaid Expenses		42 449			38 849					81 298
23933 Allowance on oth receiv & Curr Assets		(18 208)				(15 515)				(33 724)
A23030 OTHER RECEIVABLES - NET		24 390			39 226	(15 515)				48 102
<b>A23000 OTHER CURRENT ASSETS</b>	<b>0</b>	<b>25 453</b>			<b>39 226</b>	<b>(15 515)</b>	<b>(1 062)</b>			<b>48 102</b>
24020 FV hedge foreign exchange deriv						225	(225)			
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>						<b>225</b>	<b>(225)</b>			
23141 Accrued Interests	0								51	51
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>								<b>51</b>	<b>51</b>
26011 Intercompany current accounts assets		136 950			(96 931)					40 019
26012 Cash at Bank and in Hand		60 233			(57 773)					2 460
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>197 183</b>			<b>(154 704)</b>					<b>42 479</b>
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>										
<b>A20000 CURRENT ASSETS</b>	<b>0</b>	<b>251 855</b>			<b>(138 286)</b>	<b>(15 290)</b>	<b>(1 280)</b>		<b>51</b>	<b>97 049</b>
<b>A00000 TOTAL ASSETS</b>	<b>1</b>	<b>298 479</b>			<b>(138 286)</b>	<b>(14 398)</b>	<b>10 583</b>		<b>(743)</b>	<b>155 636</b>
31210 Additional Paid in Capital		562 250								562 250
31340 Other Reserves	0	16 762								16 762
31350 Retained Earnings	(1)	(629 249)	(74 290)							(703 540)
31370 Hedging Reserves (CF hedge) Foreign exch	0	(1 084)					(57)			(1 141)
31510 Net Income For The Period		(74 290)	74 290	(43 715)						(43 715)

**2A04\_005S ECT - BALANCE SHEET BY FLOW - ENTITY  
CURRENCY TOTAL**

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	CLO
<b>L31000 SHAREHOLDER'S EQUITY</b>	(1)	(125 612)		(43 715)			(57)			(169 384)
<b>L32000 MINORITY INTEREST</b>										
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	(1)	(125 612)		(43 715)			(57)			(169 384)
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>										
42010 Provisions for losses and contingencies - Non-current	1	36 737				7 687	(2 508)	(22 755)		19 162
<b>L42000 NON CURRENT PROVISIONS</b>	1	36 737				7 687	(2 508)	(22 755)		19 162
43030 Long & Medium Term Bank Borrowings	0	0				5 045	(956)		1 055	5 143
<b>L43000 LONG TERM BORROWINGS</b>	0	0				5 045	(956)		1 055	5 143
44010 Deferred Tax Liabilities	0	26 011				9 122	(281)			34 851
<b>L44000 DEFERRED TAX LIABILITIES</b>	0	26 011				9 122	(281)			34 851
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>										
<b>L46000 OTHER NON CURRENT LIABILITIES</b>										
47011 Lease liability Real estate - Non-current		17 173				7 825	(3 694)			21 303
47012 Lease liability IT equipment - Non-current										
47013 Lease liability Company cars - Non-current										
47010 Lease liability Others - Non-current										
<b>L47000 NON CURRENT LEASE Liability</b>		17 173				7 825	(3 694)			21 303
<b>L40000 NON CURRENT LIABILITIES</b>	1	79 920				29 678	(7 440)	(22 755)	1 055	80 459
51010 Trade Payables		23 197			(14 935)				(740)	7 522
51020 Trade Payables - Invoice not yet received		10 519			(3 677)					6 842
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		33 716			(18 612)				(740)	14 364
<b>L52000 CURRENT TAX</b>										
53010 CF Hedge foreign exch derivatives						57				57
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>						57				57
54030 Intercompany cur acct liabilities		302 457			(83 814)					218 643
54060 Accrued Interest on Bank Overdraft		(190)			191					1
54070 Current portion of LT borrowings		1 055				4 826			(1 055)	4 826
<b>L54000 CURRENT PORTION OF BORROWINGS</b>		303 322			(83 623)	4 826			(1 055)	223 470
55020 Trade Receivables-credit notes		13			(9)					4
55050 State - VAT Payable		3 349			(2 432)					917
55070 Payab on acquis tang & intang assets - C		86			(86)					
55100 Other Current Liabilities		2 238			(1 254)					985
55110 Deferred Income		1 446			3 318					4 764
<b>L55000 OTHER CURRENT LIABILITIES</b>		7 133			(464)					6 669
<b>L57000 Accrued interests ? lease</b>										
<b>L58000 CURRENT PROVISIONS</b>										
<b>L57500 CURRENT LEASE Liability</b>										
<b>L50000 CURRENT LIABILITIES</b>		344 171			(102 698)	4 883			(1 795)	244 560
<b>L00000 TOTAL LIABILITIES</b>	0	298 479		(43 715)	(102 698)	34 561	(7 497)	(22 755)	(740)	155 635
<b>ASSETS - LIABILITIES</b>	1	0		43 715	(35 588)	(48 959)	18 080	22 755	(3)	1

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	CHA	EXO	EXC	CLO
11010 Goodwill		334 406							7 823		(2 035)	(5 527)	334 667
11910 Impairment on Goodwill		(191 546)										8 514	(183 032)
11820 Deprec of Purchased Goodwill		(17 638)									2 035	3	(15 600)
<b>A11000 GOODWILL - NET</b>		<b>125 222</b>							<b>7 823</b>			<b>2 990</b>	<b>136 035</b>
12130 Software & Licenses		56 830					(4 378)				(6 623)	186	46 015
12160 Customer Relationships		168 759									(19 668)		149 091
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		225 589					(4 378)				(26 291)	186	195 106
12830 Amortization of Software & Licenses	0	(41 898)				(3 857)	4 378				4 883	(22)	(36 516)
12860 Amortization of Customer Relationships		(168 759)									19 668		(149 091)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(210 657)				(3 857)	4 378				24 551	(22)	(185 608)
<b>A12000 INTANGIBLE ASSETS</b>	<b>0</b>	<b>14 932</b>				<b>(3 857)</b>					<b>(1 740)</b>	<b>164</b>	<b>9 499</b>
13111 Lands		281					(2)				(33)	0	247
13113 Fitting and Fixtures		3 304				666	(105)				(385)	(24)	3 456
13114 Means of Prod, Plant, Equip		425					(300)				(50)	13	88
13115 Hardware	0	13 579				73	(5 890)				(1 583)	247	6 426
13116 Furniture and equipment		136					(11)				(16)	0	110
13151 Right of use real estate		38 524				6 938	(8 658)				(4 490)	73	32 387
A13100 TANGIBLE ASSETS - GROSS	0	56 249				7 676	(14 965)				(6 556)	310	42 714
13813 Depreciation of Fitting & Fixtures	0	(1 798)				(561)	106				210	19	(2 024)
13814 Dep - Means of Product, Plant & Equip		(522)				(7)	358				61	(15)	(124)
13815 Depreciation of Hardware	0	(13 211)				(136)	5 787				1 540	(240)	(6 260)
13816 Deprec of Furniture & equipment		(136)					11				16	0	(110)
13851 Depreciation right of use real estate		(22 947)				(3 542)	8 658				2 674	(217)	(15 373)
A13800 TANGIBLE ASSETS - DEPRE	0	(38 614)				(4 244)	14 921				4 500	(453)	(23 891)
13951 Impairment Right of use real estate	0	(8 184)				(132)				(704)	992	36	(7 993)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(8 184)				(132)				(704)	992	36	(7 993)
<b>A13000 TANGIBLE FIXED ASSETS - NET</b>	<b>0</b>	<b>9 451</b>				<b>3 299</b>	<b>(44)</b>			<b>(704)</b>	<b>(1 063)</b>	<b>(108)</b>	<b>10 831</b>
<b>A14000 INVESTMENT IN ASSOCIATES - NET</b>													
15123 Deposits & Sureties paid		240					(63)				(28)	3	152
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		240					(63)				(28)	3	152
<b>A15000 NON-CURRENT FINANCIAL ASSETS</b>		<b>240</b>					<b>(63)</b>				<b>(28)</b>	<b>3</b>	<b>152</b>
15LP Link acct for investment elim-affiliates		(786 013)							725 210		91 606	(30 803)	
<b>15TOT LINK ACCT FOR INVESTMT ELIMINATION</b>		<b>(786 013)</b>							<b>725 210</b>		<b>91 606</b>	<b>(30 803)</b>	
16010 Deferred Tax - Temporary Differences		20 513				1 349	(1 584)				(2 391)	10	17 897
16910 Unrecognised Deferred Tax - Temporary Differences							12 210					(519)	11 692
<b>A16000 DEFERRED TAX ASSETS</b>		<b>20 513</b>				<b>1 349</b>	<b>10 626</b>				<b>(2 391)</b>	<b>(509)</b>	<b>29 589</b>
<b>A17000 NON CURRENT FINANCIAL INSTRUMENTS</b>													
<b>A18000 OTHER NON CURRENT ASSETS</b>													
<b>A10000 NON CURRENT ASSETS</b>	<b>0</b>	<b>(615 655)</b>				<b>791</b>	<b>10 519</b>		<b>732 329</b>		<b>86 384</b>	<b>(28 263)</b>	<b>186 105</b>
21110 Work-in-Progress (Goods and services)		2 953			(2 724)						(344)	116	
21120 Transition costs	0	0					0					0	0
21130 Trade Receivables		23 737			(16 802)						(2 766)	714	4 882
21140 Trade Receiv - Invoices to be issued		137			(35)						(16)	2	87
21930 Allowance on trade receivables		(6)					6				1	0	
<b>A21000 TRADE RECEIVABLES - NET</b>	<b>0</b>	<b>26 821</b>			<b>(19 561)</b>		<b>6</b>				<b>(3 126)</b>	<b>831</b>	<b>4 970</b>
<b>A22000 CURRENT TAX ASSETS</b>													
23011 Up-front Payment		1 021					(942)				(119)	40	0
23132 State - VAT Receivables		114			140						(13)	(6)	235
23133 Other Receivables & Current Assets		30			194						(4)	(8)	213
23138 Prepaid Expenses		41 136			34 130						(4 794)	(1 450)	69 022
23141 Accrued Interests	0											(2)	43
23933 Allowance on oth receiv & Curr Assets		(17 498)					(13 757)				2 039	584	(28 631)
A23030 OTHER RECEIVABLES - NET		23 782			34 464		(13 757)				(2 772)	(880)	40 838
<b>A23000 OTHER CURRENT ASSETS</b>		<b>24 803</b>			<b>34 464</b>		<b>(13 757)</b>				<b>(2 891)</b>	<b>(840)</b>	<b>40 838</b>
24020 FV hedge foreign exchange deriv						199	(199)						
<b>A24000 CURRENT FINANCIAL INSTRUMENTS</b>						<b>199</b>	<b>(199)</b>						
<b>A25000 SHORT TERM FINANCIAL ASSETS</b>	<b>0</b>								<b>45</b>			<b>(2)</b>	<b>43</b>
26012 Cash at Bank and in Hand		57 884			(51 225)						(6 746)	2 176	2 089
<b>A26000 CASH AND CASH EQUIVALENT</b>		<b>57 884</b>			<b>(51 225)</b>						<b>(6 746)</b>	<b>2 176</b>	<b>2 089</b>
27L Link acct for DEBT_long term		(159 052)			(11 631)						18 537	494	(151 652)
272L Link acct for BFR_short term		(22 528)			9 295					59	2 619	(395)	(10 950)
<b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>		<b>(181 580)</b>			<b>(2 336)</b>					<b>59</b>	<b>21 155</b>	<b>99</b>	<b>(162 602)</b>
<b>A20000 CURRENT ASSETS</b>	<b>0</b>	<b>(72 073)</b>			<b>(38 658)</b>	<b>(13 557)</b>	<b>(1 135)</b>		<b>45</b>	<b>59</b>	<b>8 393</b>	<b>2 264</b>	<b>(114 662)</b>
<b>A00000 TOTAL ASSETS</b>	<b>0</b>	<b>(687 728)</b>			<b>(38 658)</b>	<b>(12 766)</b>	<b>9 384</b>		<b>732 374</b>	<b>59</b>	<b>94 777</b>	<b>(25 999)</b>	<b>71 444</b>
31350 Retained Earnings		627 032											627 032
3130G Consolidated Reserves	(1)	(1 059 204)	(260 143)										(586 315)
3137G Hedg Reserv (CF hedge) Foreign exch-GP	0	(515)					(51)		733 033				(565)
3141GC Trans Reserves - Group part		(85 549)	(2 796)								105 675	(27 810)	(10 480)
3142GC Translation on Net Income-Group part		(2 796)										1 646	1 646
3151G Net Income - Group part		(260 143)	260 143			(38 760)							(38 760)
<b>L31000 SHAREHOLDER'S EQUITY</b>	<b>(1)</b>	<b>(781 174)</b>				<b>(38 760)</b>		<b>(51)</b>	<b>733 033</b>		<b>105 675</b>	<b>(26 164)</b>	<b>(7 442)</b>
<b>L32000 MINORITY INTEREST</b>													
<b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>	<b>(1)</b>	<b>(781 174)</b>				<b>(38 760)</b>		<b>(51)</b>	<b>733 033</b>		<b>105 675</b>	<b>(26 164)</b>	<b>(7 442)</b>
<b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>													
42010 Provisions for losses and contingencies - Non-current	0	35 304				6 816	(2 224)	(20 176)			(4 115)	662	16 269
<b>L42000 NON CURRENT PROVISIONS</b>	<b>0</b>	<b>35 304</b>				<b>6 816</b>	<b>(2 224)</b>	<b>(20 176)</b>			<b>(4 115)</b>	<b>662</b>	<b>16 269</b>
43030 Long & Medium Term Bank Borrowings	0	0				4 473	(848)		935		0	(194)	4 366
<b>L43000 LONG TERM BORROWINGS</b>	<b>0</b>	<b>0</b>				<b>4 473</b>	<b>(848)</b>		<b>935</b>		<b>0</b>	<b>(194)</b>	<b>4 366</b>
44010 Deferred Tax Liabilities	0	24 996				8 088	(249)				(2 913)	(333)	29 589
<b>L44000 DEFERRED TAX LIABILITIES</b>	<b>0</b>	<b>24 996</b>				<b>8 088</b>	<b>(249)</b>				<b>(2 913)</b>	<b>(333)</b>	<b>29 589</b>

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	REC	CHA	EXO	EXC	CLO
<b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>													
<b>L46000 OTHER NON CURRENT LIABILITIES</b>													
47011 Lease liability Real estate - Non-current		16 503				6 938	(3 276)				(1 923)	(156)	18 086
<b>L47000 NON CURRENT LEASE LIABILITY</b>		<b>16 503</b>				<b>6 938</b>	<b>(3 276)</b>				<b>(1 923)</b>	<b>(156)</b>	<b>18 086</b>
<b>L40000 NON CURRENT LIABILITIES</b>	<b>1</b>	<b>76 803</b>				<b>26 314</b>	<b>(6 596)</b>	<b>(20 176)</b>	<b>935</b>		<b>(8 951)</b>	<b>(20)</b>	<b>68 310</b>
51010 Trade Payables		2 781			(1 290)				(656)	77	(333)	83	661
51020 Trade Payables - Invoice not yet received		6 176			(5 572)					(18)	(718)	237	105
<b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>		<b>8 957</b>			<b>(6 862)</b>				<b>(656)</b>	<b>59</b>	<b>(1 051)</b>	<b>319</b>	<b>766</b>
<b>L52000 CURRENT TAX</b>													
53010 CF Hedge foreign exch derivatives						50						(2)	48
<b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>						<b>50</b>						<b>(2)</b>	<b>48</b>
54060 Accrued Interest on Bank Overdraft		(182)			169						21	(7)	1
54070 Current portion of LT borrowings		1 014				4 279			(935)		(118)	(142)	4 097
<b>L54000 CURRENT PORTION OF BORROWINGS</b>		<b>832</b>			<b>169</b>	<b>4 279</b>			<b>(935)</b>		<b>(97)</b>	<b>(149)</b>	<b>4 098</b>
55020 Trade Receivables-credit notes		12			(8)						(1)	0	3
55050 State - VAT Payable		3 219			(2 156)						(375)	92	779
55070 Payab on acquis tang & intang assets - C		83			(77)						(10)	3	
55100 Other Current Liabilities		2 151			(1 112)						(251)	47	836
55110 Deferred Income		1 390			2 942						(162)	(125)	4 045
<b>L55000 OTHER CURRENT LIABILITIES</b>		<b>6 855</b>			<b>(411)</b>						<b>(799)</b>	<b>17</b>	<b>5 662</b>
<b>L57000 Accrued interests ? lease</b>													
<b>L58000 CURRENT PROVISIONS</b>													
<b>L57500 CURRENT LEASE LIABILITY</b>													
<b>L50000 CURRENT LIABILITIES</b>		<b>16 643</b>			<b>(7 104)</b>	<b>4 329</b>			<b>(1 592)</b>	<b>59</b>	<b>(1 947)</b>	<b>185</b>	<b>10 575</b>
<b>L00000 TOTAL LIABILITIES</b>	<b>0</b>	<b>(687 728)</b>		<b>(38 760)</b>	<b>(7 104)</b>	<b>30 644</b>	<b>(6 647)</b>	<b>(20 176)</b>	<b>732 377</b>	<b>59</b>	<b>94 777</b>	<b>(25 999)</b>	<b>71 443</b>
<b>ASSETS - LIABILITIES</b>	<b>1</b>	<b>0</b>		<b>38 760</b>	<b>(31 554)</b>	<b>(43 410)</b>	<b>16 031</b>	<b>20 176</b>	<b>(3)</b>		<b>0</b>	<b>0</b>	<b>1</b>

## 2A07\_005S - SHAREHOLDERS EQUITY

ST\_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2025

	ERR	OPE	APP	RES	DEC	REC	EXO	EXC	CLO
Additional Paid in Capital		562 250							562 250
Other Reserves	0	16 762							16 762
Retained Earnings	-1	-631 050	-53 503						-684 554
Hedging Reserves (CF hedge) Foreign exch	0	45			-57				-12
Net Income For The Period		-53 503	53 503	-77 791					-77 791
<b>Total Shareholder's Equity</b>	<b>-1</b>	<b>-105 496</b>		<b>-77 791</b>	<b>-57</b>				<b>-183 345</b>
Goodwill adjustment - Permanent		175 608							175 608
Other - Temporary		136							136
Other - Permanent		28 361							28 361
Opening balance sheet adj.		-123 783							-123 783
Others adjustments (OLD)		-102 161		14 211					-87 950
Deferred tax on Fiscal Differences		22 511							22 511
Package Correction - Central team conso				-483					-483
Other - Central team conso		-20 787		20 348					-439
<b>Total Restatements - Total Local</b>		<b>-20 115</b>		<b>34 076</b>					<b>13 961</b>
<b>Restated Shareholder's Equity</b>	<b>-1</b>	<b>-125 612</b>		<b>-43 715</b>	<b>-57</b>				<b>-169 384</b>
Additional Paid in Capital		478 251							478 251
Other Reserves	0	15 505							15 505
Retained Earnings	-1	-532 476	-68 597						-601 074
Hedging Reserves (CF hedge) Foreign exch	0	-515			-51				-565
Cumulative Translation Adjustments		-10 085	-2 796				14 068	2	1 190
Translation Gains/Losses from Net Income		-2 796	2 796					1 646	1 646
Net Income For The Period		-68 597	68 597	-38 760					-38 760
<b>Translated Shareholder's Equity</b>	<b>-1</b>	<b>-120 713</b>		<b>-38 760</b>	<b>-51</b>		<b>14 068</b>	<b>1 648</b>	<b>-143 807</b>
Additional Paid in Capital		478 251							478 251
Other Reserves	0	15 505							15 505
Retained Earnings	-1	-532 476	-68 597						-601 074
Hedging Reserves (CF hedge) Foreign exch	0	-515			-51				-565
Cumulative Translation Adjustments		-10 085	-2 796				14 068	2	1 190
Translation Gains/Losses from Net Income		-2 796	2 796					1 646	1 646
Net Income For The Period		-68 597	68 597	-38 760					-38 760
<b>Proportionnal Shareholder's Equity</b>	<b>-1</b>	<b>-120 713</b>		<b>-38 760</b>	<b>-51</b>		<b>14 068</b>	<b>1 648</b>	<b>-143 807</b>
Elimination of investments		-786 013				725 210	91 606	-30 803	
Elimination of investments - E376 - ATOS ORIGIN, INC.		-786 013				725 210	91 606	-30 803	
<b>Total Elim Shareholder's Equity</b>		<b>-786 013</b>				<b>725 210</b>	<b>91 606</b>	<b>-30 803</b>	
<b>Top Entries</b>		<b>125 552</b>				<b>7 823</b>		<b>2 990</b>	<b>136 365</b>
Group Share	-1	-781 174		-38 760	-51	733 033	105 675	-26 164	-7 442
<b>Consolidated Shareholder's Equity</b>	<b>-1</b>	<b>-781 174</b>		<b>-38 760</b>	<b>-51</b>	<b>733 033</b>	<b>105 675</b>	<b>-26 164</b>	<b>-7 442</b>

## 2A10\_005S - NET DEBT

ST\_AO.E700 Eviden Worldgrid S.L. - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES						-		
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]						-		
NDT1130 G/L on disposals of fixed assets	F_CF2						-		
NDT1150 Minority interests ans associates	[None]						-		
NDT1160 Financial instrument	[None]						-		
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]						-		
NDT1200 Taxes paid	F_CF1						-		
NDT1300 Change in working capital requirement	F_CF2						-		
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]						-		
NDT2110 Purchase of intangible & tangible assets	[None]						-		
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-		
NDT2100 NET OPERATING INVESTMENTS	[None]						-		
NDT2210 Amounts paid for acq and LT investmts	[None]						-		
NDT2232 Amounts to receive fr disposal finan inv	[None]						-		
NDT2230 Proceeds fr disposal of fin investmts	[None]						-		
NDT2200 NET LONG TERM INVESTMENT	[None]						-		
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]						-		
NDT3100 Common stock issues	[None]						-		
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]						-		
NDT0000 INC (DEC) IN NET DEBT	[None]						-		
NDTCLO Net Debt - Closing	CLO						-		
Net Debt - Closing (calculated)		-	-	-	-	-	-	-	-
Variance		-	-	-	-	-	-	-	-
Check		-	-	-	-	-	-	-	-

## 2A10 201S - OMDA Cash flow

ST\_AO.E700 Eviden Worldgrid S.L. - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
<b>CF10100 Operating Margin</b>	[None]	[None]									
<b>CF10110 + Depreciation of fixed assets</b>	[None]	[None]									
<b>CF10120 + Depreciation of right of use</b>	[None]	[None]									
<b>CF10130 + Net book value of assets sold/written off</b>	[None]	[None]									
<b>CF10140 +/- Net charge (release) of pension provisions</b>	[None]	[None]									
<b>CF10150 +/- Net charge (release) of provisions</b>	[None]	[None]									
<b>CF10200 Operating Margin before Depreciation and Amortization (OMDA)</b>	[None]	[None]									
<b>CF10210 Capital expenditures</b>	[None]	[None]									
<b>CF10220 Lease payments</b>	[None]	[None]									
<b>CF10230 Change in working capital requirement</b>	[None]	[None]									
CF10231 Change in current assets	[None]	[None]									
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]									
CF10234 Change in non current liabilities	[None]	[None]									
<b>CF10300 Operational Cash Flow</b>	[None]	[None]									
<b>CF10310 Tax paid</b>	[None]	[None]									
<b>CF10320 Net cost of financial debt paid</b>	[None]	[None]									
<b>CF10330 Reorganization in other operating income</b>	[None]	[None]									
<b>CF10340 Rationalization &amp; associated costs in other operating income</b>	[None]	[None]									
<b>CF10350 Integration and acquisition costs</b>	[None]	[None]									
<b>CF10360 Other (1)</b>	[None]	[None]									
CF10362 Other OOI (cash)	[None]	[None]									
CF10363 Other financials (cash)	[None]	[None]									
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
<b>CF10400 Contributive Cash Flow (CCF)</b>	[None]	[None]									
<b>CF10410 Intercompany Working Capital (ICW)</b>	[None]	[None]									
<b>CF10420 GSA &amp; TMF</b>	[None]	[None]									
<b>CF10430 Offshore netting billing</b>	[None]	[None]									
<b>CF10500 Free Cash Flow (FCF)</b>	[None]	[None]									
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]									
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
<b>CF10520 Capital increase &amp; common stock issues</b>	[None]	[None]									
<b>CF10540 Dividends paid</b>	[None]	[None]									
<b>CF10530 Share buy-back &amp; liquidity contract</b>	[None]	[None]									
<b>CF10600 Change in net cash (debt)</b>	[None]	[None]									
<b>Cash flow unbalancing (calculated vs cash flow)</b>											