

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	66 596		66 596	66 596	66 596	(2 642)	63 955		63 955
70003 Sales of Hardware	189		189	189	189		189		189
70008 Extra Sales	39		39	39	39		39		39
REVENUE	66 824		66 824	66 824	66 824	(2 642)	64 182		64 182
60101D Wages and Salaries - D	(10 919)		(10 919)	(10 919)	(10 919)	(17)	(10 936)		(10 936)
60101I Wages & Salaries - I	(18)		(18)	(18)	(18)	18			
60102D Bonus score card - D	(454)		(454)	(454)	(454)		(454)		(454)
60112D Other incentive wages (discretionary) - D	(6)		(6)	(6)	(6)		(6)		(6)
60103D Social Expenses other than DC Plans - D	(238)		(238)	(238)	(238)		(238)		(238)
60103I Social Exp other than DC plans - I	(8)		(8)	(8)	(8)		(8)		(8)
60107D DC pension plans (A/O stand alone plans) - D	(11)		(11)	(11)	(11)		(11)		(11)
60108D DC plans other than pension (death, disability & medical) - D	(1 223)		(1 223)	(1 223)	(1 223)		(1 223)		(1 223)
60110D DC pension plans other (state & mandatory)-D	(1 411)		(1 411)	(1 411)	(1 411)		(1 411)		(1 411)
60123D Overtime - D	(12)		(12)	(12)	(12)		(12)		(12)
WSA WAGES AND SALARIES	(14 298)		(14 298)	(14 298)	(14 298)	0	(14 298)		(14 298)
60105I Pension benefit payment - Unfunded DB plans - I	(826)		(826)	(826)	(826)		(826)		(826)
60106D Contributions and benefit payments - OLTB plans - D	(1 091)		(1 091)	(1 091)	(1 091)		(1 091)		(1 091)
SSCH PENSIONS COSTS	(1 917)		(1 917)	(1 917)	(1 917)		(1 917)		(1 917)
60114D Staff Training Costs - D	(57)		(57)	(57)	(57)		(57)		(57)
60114I Staff Training Costs - I	1		1	1	1	9	10		10
TPS TAX, TRAINING, PROFIT SHARING	(56)		(56)	(56)	(56)	9	(47)		(47)
68111D Operating provisions (OM) - DB and OLTB plans-D	(102)		(102)	(102)	(102)		(102)		(102)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	1 091		1 091	1 091	1 091		1 091		1 091
78111I Release of pension provisions (OM) - DB and OLTB plans - I	942		942	942	942		942		942
NCPPE NET CHARGE TO PROVISIONS	1 932		1 932	1 932	1 932		1 932		1 932
PERSONNEL EXPENSES	(14 340)		(14 340)	(14 340)	(14 340)	9	(14 331)		(14 331)
60001 Hardware - Purchases for Selling	(110)		(110)	(110)	(110)	15	(95)		(95)
60003 Software - Purchases for Selling	(140)		(140)	(140)	(140)	170	30		30
60014 Variation of finished goods inventories						35	35		35
CACOGS Contra-account COGS						(35)	(35)		(35)
PURCHASE FOR SELLING AND ROYALTIES	(250)		(250)	(250)	(250)	185	(65)		(65)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(6 703)		(6 703)	(6 703)	(6 703)	6 546	(157)		(157)
60136I Subcontractors (Time and Material) - I	20		20	20	20		20		20
60141D Subcontractors (Fixed Price)-D	(140)		(140)	(140)	(140)	141	1		1
60151D Outsourced Services - D	(13 163)		(13 163)	(13 163)	(13 163)	11 378	(1 785)		(1 785)
60151I Outsourced Services - I	(10)		(10)	(10)	(10)	6	(4)		(4)
60154D Global Recharges - D	(1 961)		(1 961)	(1 961)	(1 961)	1 961			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(21 958)		(21 958)	(21 958)	(21 958)	20 032	(1 926)		(1 926)
60194I Other Real Estate Costs - I	0		0	0	0		0		0
PREMISES COSTS	0		0	0	0		0		0
60181D Maintenance Costs - D	(1 218)		(1 218)	(1 218)	(1 218)	23	(1 194)		(1 194)
60181I Maintenance Costs - I	(31)		(31)	(31)	(31)		(31)		(31)
60192D Other IT Related Costs - D	(579)		(579)	(579)	(579)	11	(568)		(568)
60192I Other IT Related Costs - I	(36)		(36)	(36)	(36)	36	0		0
60161D Rent- D	(1 848)		(1 848)	(1 848)	(1 848)	1 565	(283)		(283)
60161I Rent - I	1 465		1 465	1 465	1 465	(1 565)	(100)		(100)
60261 Reversal Rent (IFRS16)	370		370	370	370		370		370
60163D IT Equipment Lease- D	(380)		(380)	(380)	(380)		(380)		(380)
60263 Reversal IT equipment (IFRS16)	414		414	414	414		414		414
60164D Software Licenses- D	(461)		(461)	(461)	(461)		(453)		(453)
MPR MEANS OF PRODUCTION	(2 305)		(2 305)	(2 305)	(2 305)	79	(2 226)		(2 226)
60171D Telecommunication Costs - D	(33)		(33)	(33)	(33)		(33)		(33)
60171I Telecommunication Costs - I	(1)		(1)	(1)	(1)		(1)		(1)
TELECOMMUNICATIONS	(34)		(34)	(34)	(34)		(34)		(34)
60131D Travelling Expenses - D	(117)		(117)	(117)	(117)	28	(89)		(89)
60131I Travelling Expenses - I	(2)		(2)	(2)	(2)		(2)		(2)
TRAVELLING EXPENSES	(120)		(120)	(120)	(120)	28	(91)		(91)
60196I Other Taxes and Similar Expenses - I	0		0	0	0		0		0
TAXES, OTHER THAN CORPORATE INCOME TAX	0		0	0	0		0		0
60198D NBV intang assets sold/written off - D	(65)		(65)	(65)	(65)		(65)		(65)
60199D NBV tang assets sold/written off - D	(761)		(761)	(761)	(761)		(761)		(761)
60199I NBV of tang assets sold/written off - I	(6)		(6)	(6)	(6)		(6)		(6)
GAINS AND LOSSES ON DISP OF T&I ASSETS	(832)		(832)	(832)	(832)		(832)		(832)
60167D Company Cars Leases-D	(33)		(33)	(33)	(33)		(33)		(33)
60167I Company Cars Leases-I	0		0	0	0		0		0
60267 Reversal Company cars (IFRS16)	35		35	35	35		35		35
60168D Company Cars Costs related-D	(24)		(24)	(24)	(24)		(24)		(24)
60191D Insurance Premiums (excl car related) - D	38		38	38	38	(38)			
60191I Insurance Premiums (excl car related) - I	(200)		(200)	(200)	(200)	194	(5)		(5)
60195D Other External Expenses - D	(222)		(222)	(222)	(222)	215	(7)		(7)
60195I Other External Expenses - I	221		221	221	221	(215)	6		6
60212 Auditors' Fees	(56)		(56)	(56)	(56)		(56)		(56)
70231 Indirect IC Re invoicing (excluding Global Structure)	29		29	29	29	(29)			
60213D Other Professional Fees - D	(178)		(178)	(178)	(178)	6	(172)		(172)
60213I Other Professional Fees - I	(53)		(53)	(53)	(53)	1	(52)		(52)
60201D Communication & Marketing costs - D	0		0	0	0		0		0
60300 Global Structure Recharge	(773)		(773)	(773)	(773)	773			
OTHER OPERATING EXPENSES	(1 215)		(1 215)	(1 215)	(1 215)	908	(307)		(307)

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ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
68146D Tang Assets : Deprec & Impairment - D	(1 098)		(1 098)	(1 098)	(1 098)		(1 098)		(1 098)
68146I Tang Assets - Deprec & Impairment - I	(4)		(4)	(4)	(4)		(4)		(4)
68148D Intangible assets - Amort & Impair - D	(1 246)		(1 246)	(1 246)	(1 246)		(1 246)		(1 246)
68150 Depreciations and impairment right of use	(727)		(727)	(727)	(727)		(727)		(727)
NET DEPRECIATION OF T&I ASSETS	(3 075)		(3 075)	(3 075)	(3 075)		(3 075)		(3 075)
78177D Release of allow on current operating assets - D	5		5	5	5		5		5
68177D Allowances for current operating assets - D	(14)		(14)	(14)	(14)		(14)		(14)
NET DEPRECIATION OF CURRENT ASSETS	(10)		(10)	(10)	(10)		(10)		(10)
78176D Rel.of provisions for loss & conteng. - D	15		15	15	15		15		15
78176I Rel of prov for losses & conteng - I	0		0	0	0		0		0
NET CHARGE TO PROVISIONS FOR L&C	15		15	15	15		15		15
6LEXPD Contra-account Direct						(18 393)	(18 393)		(18 393)
OPERATING EXPENSES	(29 783)		(29 783)	(29 783)	(29 783)	2 839	(26 944)		(26 944)
6LEXP Contra-account for operating inc&exp						(206)	(206)		(206)
OPERATING MARGIN	22 700		22 700	22 700	22 700		22 700		22 700
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						(823)	(823)		(823)
68331 Operating income related provision	(7 765)		(7 765)	(7 765)	(7 765)		(7 765)		(7 765)
78331 Release of oper income related prov	3 885		3 885	3 885	3 885		3 885		3 885
68334 Other oper income related expenses	(21 255)		(21 255)	(21 255)	(21 255)	823	(20 432)		(20 432)
NET PROFIT(CHARGE)	(25 134)		(25 134)	(25 134)	(25 134)		(25 134)		(25 134)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(25 134)		(25 134)	(25 134)	(25 134)		(25 134)		(25 134)
OPERATING INCOME	(2 434)		(2 434)	(2 434)	(2 434)		(2 434)		(2 434)
60251 Group Overhead - Brand Name Atos Origin	(385)		(385)	(385)	(385)	385			
60252 Group Overhead - Structure Costs & GSA	(316)		(316)	(316)	(316)	316			
6LGOVH Group Overhead - Intero Contra Acc						(701)			(701)
AGT ALLOCATION OF GSA AND TM FEES	(701)		(701)	(701)	(701)		(701)		(701)
60361 Offshore netting billing	(1 684)		(1 684)	(1 684)	(1 684)		(1 684)		(1 684)
ONB OFFSHORE NETTING BILLING	(1 684)		(1 684)	(1 684)	(1 684)		(1 684)		(1 684)
70403 Int income on Cash at Bank-Cash Pooling	0		0	0	0		0		0
60411 Financial interests on lease liability Real estate	(28)		(28)	(28)	(28)		(28)		(28)
60412 Financial interests on lease liability IT equipment	(97)		(97)	(97)	(97)		(97)		(97)
60413 Financial interests on lease liability Company Cars	(4)		(4)	(4)	(4)		(4)		(4)
GCFD GROSS COST OF FINANCIAL DEBT	(129)		(129)	(129)	(129)		(129)		(129)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(129)		(129)	(129)	(129)		(129)		(129)
Other financial income									
60405 Other Interest Expenses	3		3	3	3		3		3
69466 Fin provision for interest cost(Pension)	(500)		(500)	(500)	(500)		(500)		(500)
Other financial expense	(497)		(497)	(497)	(497)		(497)		(497)
70423 Other foreign exchange Gains	280		280	280	280		280		280
60423 Other foreign exchange Losses	(276)		(276)	(276)	(276)		(276)		(276)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	4		4	4	4		4		4
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(493)		(493)	(493)	(493)		(493)		(493)
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	(622)		(622)	(622)	(622)		(622)		(622)
INCOME BEFORE TAX	(5 441)		(5 441)	(5 441)	(5 441)		(5 441)		(5 441)
DISCONTINUED OPERATIONS									
CURRENT TAXES									
60911 Deferred tax	5 060		5 060	5 060	5 060		5 060		5 060
60913 Unrecognized deferred tax assets - Current year		(5 289)	(5 289)	(5 289)	(5 289)		(5 289)		(5 289)
DEFERRED TAXES	5 060	(5 289)	(229)	(229)	(229)		(229)		(229)
TAX EXPENSES	5 060	(5 289)	(229)	(229)	(229)		(229)		(229)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(381)	(5 289)	(5 670)	(5 670)	(5 670)		(5 670)		(5 670)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(381)	(5 289)	(5 670)	(5 670)	(5 670)		(5 670)		(5 670)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
26011 Intercompany current accounts assets	35 385		35 385	35 385	35 385	(35 385)			
A26000 CASH AND CASH EQUIVALENT	35 385		35 385	35 385	35 385	(35 385)			
27L Link acct for DEBT_long term						22 667	22 667		22 667
272L Link acct for BFR_short term		0	0	0	0	(3 259)	(3 258)		(3 258)
27TOT LINK ACCT FOR SHORT AND LONG TERM		0	0	0	0	19 408	19 409		19 409
A20000 CURRENT ASSETS	45 597	0	45 598	45 598	45 598	(16 377)	29 221		29 221
A00000 TOTAL ASSETS	59 444	(6 176)	53 268	53 268	53 268	(19 802)	33 467		33 467
31110 Share Capital	26		26	26	26	(26)			
31210 Additional Paid in Capital	854		854	854	854	(854)			
31340 Other Reserves									
31350 Retained Earnings	7 935	(887)	7 048	7 048	7 048	(7 048)			
3130G Consolidated Reserves						4 503	4 503		4 503
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	1 580		1 580	1 580	1 580	(1 580)			
3136G Actuarial gains / losses in OCI - DB plans, GP						1 580	1 580		1 580
31510 Net Income For The Period	(382)	(5 289)	(5 671)	(5 671)	(5 671)	5 671			
3151G Net Income - Group part						(5 671)	(5 671)		(5 671)
L31000 SHAREHOLDER'S EQUITY	10 012	(6 176)	3 836	3 836	3 836	(3 425)	411		411
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	10 012	(6 176)	3 836	3 836	3 836	(3 425)	411		411
41020 Pension net liability - Unfunded DB plans	12 633		12 633	12 633	12 633		12 633		12 633
41030 Pension net liability - OLTB plans	465		465	465	465		465		465
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	13 099		13 099	13 099	13 099		13 099		13 099
42010 Provisions for losses and contingencies - Non-current	3 920		3 920	3 920	3 920		3 920		3 920
L42000 NON CURRENT PROVISIONS	3 920		3 920	3 920	3 920		3 920		3 920
L43000 LONG TERM BORROWINGS									
L44000 DEFERRED TAX LIABILITIES									
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	150		150	150	150		150		150
47012 Lease liability IT equipment - Non-current	686		686	686	686		686		686
47013 Lease liability Company cars - Non-current	24		24	24	24		24		24
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	860		860	860	860		860		860
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	17 878		17 878	17 878	17 878		17 878		17 878
51010 Trade Payables	4 460	0	4 460	4 460	4 460	(3 649)	811		811
51020 Trade Payables - Invoice not yet received	455		455	455	455	(10)	445		445
L51000 TRADE PAYABLES AND NOTE PAYABLE	4 915	0	4 915	4 915	4 915	(3 659)	1 256		1 256
L52000 CURRENT TAX									
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	12 718		12 718	12 718	12 718	(12 718)			
L54000 CURRENT PORTION OF BORROWINGS	12 718		12 718	12 718	12 718	(12 718)			
L57000 Accrued interests ? lease									
55010 Installments & Adv received from Debtors	282		282	282	282		282		282
55020 Trade Receivables-credit notes	31		31	31	31		31		31
55030 Employee Payables & Accrued Expenses	11 768		11 768	11 768	11 768		11 768		11 768
55035 Employee Payables - Bonus score card	192		192	192	192		192		192
55040 Social Charges, Welfare Liabilities	108		108	108	108		108		108
55050 State - VAT Payable	937		937	937	937		937		937
55070 Payab on acquis tang & intang assets - C	35	0	35	35	35		35		35
55100 Other Current Liabilities	566		566	566	566		566		566

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
55110 Deferred Income									
L55000 OTHER CURRENT LIABILITIES	13 919	0	13 919	13 919	13 919		13 919		13 919
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	31 552	0	31 552	31 552	31 552	(16 377)	15 176		15 176
L00000 TOTAL LIABILITIES	59 443	(6 176)	53 267	53 267	53 267	(19 802)	33 465		33 465
ASSETS - LIABILITIES	1		1	1	1		1		1

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11020 Purchased Goodwill		4 967										4 967
A11000 GOODWILL - NET		4 967										4 967
12130 Software & Licenses	(1)	5 601					10	(1 397)				4 213
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	(1)	5 601					10	(1 397)				4 213
12830 Amortization of Software & Licenses	0	(4 034)					(1 246)	1 332				(3 948)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(4 034)					(1 246)	1 332				(3 948)
A12000 INTANGIBLE ASSETS	(1)	1 567					(1 236)	(65)				265
13113 Fitting and Fixtures		976						(674)				302
13115 Hardware	0	15 052					164	(4 455)			10	10 772
13116 Furniture and equipment		49					10	(41)			(10)	8
13117 Other Tangible Assets	0	819					6	(204)				621
13151 Right of use real estate		414					438	(412)				441
13152 Right of use IT equipment		2 037					7	(531)				1 513
13153 Right of use company cars	0	107						(45)				63
13130 Tangible Assets in Progress							24					24
A13100 TANGIBLE ASSETS - GROSS	0	19 453					650	(6 361)				13 742
13813 Depreciation of Fitting & Fixtures	0	(976)						674				(302)
13815 Depreciation of Hardware	0	(11 545)					(1 100)	3 707				(8 937)
13816 Deprec of Furniture & equipment	0	(39)					(2)	38				(3)
13817 Depreciation of other tangible assets	0	(803)					(1)	188				(616)
13851 Depreciation right of use real estate		(361)					(347)	386				(322)
13852 Depreciation right of use IT equipments		(1 122)					(350)	531				(941)
13853 Depreciation right of use Company cars		(55)					(30)	44				(40)
A13800 TANGIBLE ASSETS - DEPRE	(1)	(14 900)					(1 829)	5 568				(11 162)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	4 553					(1 179)	(793)				2 580
15123 Deposits & Sureties paid		1										1
15128 Retirement - Call for capital		(143)										(143)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		(142)										(142)
A15000 NON-CURRENT FINANCIAL ASSETS		(142)										(142)
16010 Deferred Tax - Temporary Differences		1 436					5 060				(137)	6 359
16910 Unrecognised Deferred Tax - Temporary Differences		(183)										(183)
A16000 DEFERRED TAX ASSETS		1 253					5 060				(137)	6 176
A10000 NON CURRENT ASSETS	(2)	12 199					2 645	(858)			(137)	13 847
21110 Work-in-Progress (Goods and services)		10					0					10
21130 Trade Receivables		12 487					(4 693)					7 794
21140 Trade Receiv - Invoices to be issued		88					92					180
21930 Allowance on trade receivables	0	(6)					(14)	5				(16)
A21000 TRADE RECEIVABLES - NET	0	12 579					(4 601)	(14)	5			7 969
22010 Income Tax-Rec Reimburs Tax Credits		80					35					116
A22000 CURRENT TAX ASSETS		80					35					116
23131 Advance payment		144					1 599					1 742
23132 State - VAT Receivables		0					0					0
23133 Other Receivables & Current Assets		147					(101)					46
23138 Prepaid Expenses		1 304					(963)					340
A23030 OTHER RECEIVABLES - NET		1 594					534					2 128
A23000 OTHER CURRENT ASSETS		1 594					534					2 128
26011 Intercompany current accounts assets		57 495					(22 110)					35 385
26012 Cash at Bank and in Hand		0					0					0
A26000 CASH AND CASH EQUIVALENT		57 495					(22 110)					35 385
A20000 CURRENT ASSETS	0	71 748					(26 141)	(14)	5			45 597
A00000 TOTAL ASSETS	(2)	83 947					(26 141)	2 631	(854)		(137)	59 444
31110 Share Capital		26										26
31210 Additional Paid in Capital		854										854
31340 Other Reserves												
31350 Retained Earnings		27 414	23 513	(42 992)								7 935
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		1 284								295		1 580
31510 Net Income For The Period		23 513	(23 513)		(382)							(382)
L31000 SHAREHOLDER'S EQUITY		53 091		(42 992)	(382)					295		10 012
L30000 TOTAL SHAREHOLDER'S EQUITY		53 091		(42 992)	(382)					295		10 012
41020 Pension net liability - Unfunded DB plans		13 358					532		(826)	(433)	1	12 633
41030 Pension net liability - OLTB plans	0	1 604					69	(117)	(1 091)			465
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	14 962					602	(117)	(1 917)	(433)	1	13 099
42010 Provisions for losses and contingencies - Non-current	0	55					7 765	(15)	(3 885)			3 920
L42000 NON CURRENT PROVISIONS	0	55					7 765	(15)	(3 885)			3 920
47011 Lease liability Real estate - Non-current		54					438	(341)				150
47012 Lease liability IT equipment - Non-current		1 003					7	(324)				686
47013 Lease liability Company cars - Non-current		56						(32)				24

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
L47000 NON CURRENT LEASE Liability		1 112					445	(697)				860
L40000 NON CURRENT LIABILITIES	0	16 130					8 812	(829)	(5 802)	(433)	1	17 878
51010 Trade Payables		6 322				(1 862)						4 460
51020 Trade Payables - Invoice not yet received		3 466				(3 011)						455
L51000 TRADE PAYABLES AND NOTE PAYABLE		9 788				(4 873)						4 915
54030 Intercompany cur acct liabilities						12 718						12 718
L54000 CURRENT PORTION OF BORROWINGS						12 718						12 718
55010 Installments & Adv received from Debtors						282						282
55020 Trade Receivables-credit notes		400				(369)						31
55030 Employee Payables & Accrued Expenses		1 757				10 011						11 768
55035 Employee Payables - Bonus score card		49				143						192
55040 Social Charges, Welfare Liabilities		107				2					(1)	108
55050 State - VAT Payable		1 859				(923)						937
55070 Payab on acquis tang & intang assets - C		(3)				38						35
55100 Other Current Liabilities		249				317						566
55110 Deferred Income		519				(519)						
L55000 OTHER CURRENT LIABILITIES		4 938				8 982					(1)	13 919
L50000 CURRENT LIABILITIES		14 726				16 827					(1)	31 552
L00000 TOTAL LIABILITIES	0	83 946		(42 992)	(382)	16 827	8 812	(829)	(5 802)	(137)	0	59 443
ASSETS - LIABILITIES	(2)	1		42 992	382	(42 969)	(6 181)	(24)	5 802	0	0	1

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		4 967										4 967
A11000 GOODWILL - NET		4 967										4 967
12130 Software & Licenses	(1)	5 601					10	(1 397)				4 213
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	(1)	5 601					10	(1 397)				4 213
12830 Amortization of Software & Licenses	0	(4 034)					(1 246)	1 332				(3 948)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(4 034)					(1 246)	1 332				(3 948)
A12000 INTANGIBLE ASSETS	(1)	1 567					(1 236)	(65)				265
13113 Fitting and Fixtures		976						(674)				302
13115 Hardware	0	13 871					164	(4 455)			10	9 591
13116 Furniture and equipment		49					10	(41)			(10)	8
13117 Other Tangible Assets	0	819					6	(204)				621
13151 Right of use real estate		414					438	(412)				441
13152 Right of use IT equipment		2 037					7	(531)				1 513
13153 Right of use company cars	0	107						(45)				63
13130 Tangible Assets in Progress							24					24
A13100 TANGIBLE ASSETS - GROSS	0	18 272					650	(6 361)				12 561
13813 Depreciation of Fitting & Fixtures	0	(976)						674				(302)
13815 Depreciation of Hardware	0	(11 545)					(1 100)	3 707				(8 937)
13816 Deprec of Furniture & equipment	0	(39)					(2)	38				(3)
13817 Depreciation of other tangible assets	0	(803)					(1)	188				(616)
13851 Depreciation right of use real estate		(361)					(347)	386				(322)
13852 Depreciation right of use IT equipments		(1 122)					(350)	531				(941)
13853 Depreciation right of use Company cars		(55)					(30)	44				(40)
A13800 TANGIBLE ASSETS - DEPRE	(1)	(14 900)					(1 829)	5 568				(11 162)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	3 372					(1 179)	(793)				1 399
A14000 INVESTMENT IN ASSOCIATES - NET												
15123 Deposits & Sureties paid		1										1
15128 Retirement - Call for capital		(143)										(143)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		(142)										(142)
A15000 NON-CURRENT FINANCIAL ASSETS		(142)										(142)
15L Link acct for invest elim - mother's cie		1 181										1 181
15TOT LINK ACCT FOR INVESTMT ELIMINATION		1 181										1 181
16010 Deferred Tax - Temporary Differences		1 436					5 060			(137)		6 359
16910 Unrecognised Deferred Tax - Temporary Differences		(1 070)					(5 289)					(6 359)
A16000 DEFERRED TAX ASSETS		366					(229)			(137)		
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
A18000 OTHER NON CURRENT ASSETS												
A10000 NON CURRENT ASSETS	(2)	11 312					(2 644)	(858)		(137)		7 670
21110 Work-in-Progress (Goods and services)		10					0					10
21130 Trade Receivables		12 487					(4 693)					7 794
21140 Trade Receiv - Invoices to be issued		88					92					180
21930 Allowance on trade receivables	0	(6)					(14)	5				(16)
A21000 TRADE RECEIVABLES - NET	0	12 579					(4 601)	(14)	5			7 969
22010 Income Tax-Rec Reimburs Tax Credits		80					35					116
A22000 CURRENT TAX ASSETS		80					35					116
23131 Advance payment		144					1 599					1 742
23132 State - VAT Receivables		0					0					0
23133 Other Receivables & Current Assets		147					(101)					46
23138 Prepaid Expenses		1 304					(963)					340
A23030 OTHER RECEIVABLES - NET		1 594					534					2 128
A23000 OTHER CURRENT ASSETS		1 594					534					2 128
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS												
26011 Intercompany current accounts assets		57 495					(22 110)					35 385
26012 Cash at Bank and in Hand		0					0					0
A26000 CASH AND CASH EQUIVALENT		57 495					(22 110)					35 385
272L Link acct for BFR_short term		0										0
27TOT LINK ACCT FOR SHORT AND LONG TERM		0										0
A20000 CURRENT ASSETS	0	71 749					(26 141)	(14)	5			45 598
A00000 TOTAL ASSETS	(2)	83 060					(26 141)	(2 658)	(854)	(137)		53 268
31110 Share Capital		26										26
31210 Additional Paid in Capital		854										854
31340 Other Reserves												
31350 Retained Earnings		26 527	23 513	(42 992)								7 048
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		1 284								295		1 580
31510 Net Income For The Period		23 513	(23 513)		(5 671)							(5 671)
L31000 SHAREHOLDER'S EQUITY		52 204		(42 992)	(5 671)					295		3 836
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY		52 204		(42 992)	(5 671)					295		3 836
41020 Pension net liability - Unfunded DB plans		13 358					532		(826)	(433)	1	12 633
41030 Pension net liability - OLTB plans	0	1 604					69	(117)	(1 091)			465
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	14 962					602	(117)	(1 917)	(433)	1	13 099
42010 Provisions for losses and contingencies - Non-current	0	55					7 765	(15)	(3 885)			3 920
L42000 NON CURRENT PROVISIONS	0	55					7 765	(15)	(3 885)			3 920
L43000 LONG TERM BORROWINGS												

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
L44000 DEFERRED TAX LIABILITIES												
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		54					438	(341)				150
47012 Lease liability IT equipment - Non-current		1 003					7	(324)				686
47013 Lease liability Company cars - Non-current		56						(32)				24
47010 Lease liability Others - Non-current												
L47000 NON CURRENT LEASE Liability		1 112					445	(697)				860
L40000 NON CURRENT LIABILITIES	0	16 130					8 812	(829)	(5 802)	(433)	1	17 878
51010 Trade Payables		6 301				(1 841)						4 460
51020 Trade Payables - Invoice not yet received		3 466				(3 011)						455
L51000 TRADE PAYABLES AND NOTE PAYABLE		9 767				(4 852)						4 915
L52000 CURRENT TAX												
L53000 CURRENT FINANCIAL INSTRUMENTS												
54030 Intercompany cur acct liabilities						12 718						12 718
L54000 CURRENT PORTION OF BORROWINGS						12 718						12 718
55010 Installments & Adv received from Debtors						282						282
55020 Trade Receivables-credit notes		400				(369)						31
55030 Employee Payables & Accrued Expenses		1 757				10 011						11 768
55035 Employee Payables - Bonus score card		49				143						192
55040 Social Charges, Welfare Liabilities		107				2					(1)	108
55050 State - VAT Payable		1 859				(923)						937
55070 Payab on acquis tang & intang assets - C		18				17						35
55100 Other Current Liabilities		249				317						566
55110 Deferred Income		519				(519)						
L55000 OTHER CURRENT LIABILITIES		4 959				8 962					(1)	13 919
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		14 726				16 827					(1)	31 552
L00000 TOTAL LIABILITIES	0	83 060		(42 992)	(5 671)	16 827	8 812	(829)	(5 802)	(137)	0	53 267
ASSETS - LIABILITIES	(2)	1		42 992	5 671	(42 969)	(11 470)	(24)	5 802	0	0	1

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		4 967										4 967
A11000 GOODWILL - NET		4 967										4 967
12130 Software & Licenses	(1)	5 601					10	(1 397)				4 213
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	(1)	5 601					10	(1 397)				4 213
12830 Amortization of Software & Licenses	0	(4 034)					(1 246)	1 332				(3 948)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(4 034)					(1 246)	1 332				(3 948)
A12000 INTANGIBLE ASSETS	(1)	1 567					(1 236)	(65)				265
13113 Fitting and Fixtures		976						(674)				302
13115 Hardware	0	13 871					164	(4 455)			10	9 591
13116 Furniture and equipment		49					10	(41)			(10)	8
13117 Other Tangible Assets	0	819					6	(204)				621
13151 Right of use real estate		414					438	(412)				441
13152 Right of use IT equipment		2 037					7	(531)				1 513
13153 Right of use company cars	0	107						(45)				63
13130 Tangible Assets in Progress							24					24
A13100 TANGIBLE ASSETS - GROSS	0	18 272					650	(6 361)				12 561
13813 Depreciation of Fitting & Fixtures	0	(976)						674				(302)
13815 Depreciation of Hardware	0	(11 545)					(1 100)	3 707				(8 937)
13816 Deprec of Furniture & equipment	0	(39)					(2)	38				(3)
13817 Depreciation of other tangible assets	0	(803)					(1)	188				(616)
13851 Depreciation right of use real estate		(361)					(347)	386				(322)
13852 Depreciation right of use IT equipments		(1 122)					(350)	531				(941)
13853 Depreciation right of use Company cars		(55)					(30)	44				(40)
A13800 TANGIBLE ASSETS - DEPREE	(1)	(14 900)					(1 829)	5 568				(11 162)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	3 372					(1 179)	(793)				1 399
A14000 INVESTMENT IN ASSOCIATES - NET												
15123 Deposits & Sureties paid		1										1
15128 Retirement - Call for capital		(143)										(143)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		(142)										(142)
A15000 NON-CURRENT FINANCIAL ASSETS		(142)										(142)
15L Link acct for invest elim - mother's cie		1 181										1 181
15LP Link acct for investment elim-affiliates		(3 425)										(3 425)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(2 244)										(2 244)
16010 Deferred Tax - Temporary Differences		1 436						5 060			(137)	6 359
16910 Unrecognised Deferred Tax - Temporary Differences		(1 070)						(5 289)				(6 359)
A16000 DEFERRED TAX ASSETS		366					(229)				(137)	
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
A18000 OTHER NON CURRENT ASSETS												
A10000 NON CURRENT ASSETS	(2)	7 887					(2 644)	(858)		(137)		4 245
21130 Trade Receivables		12 248				(4 603)						7 645
21140 Trade Receiv - Invoices to be issued		1				(1)						0
21930 Allowance on trade receivables	0	(6)					(14)	5				(16)
A21000 TRADE RECEIVABLES - NET	0	12 244				(4 605)	(14)	5				7 629
22010 Income Tax-Rec Reimburs Tax Credits		80				35						116
A22000 CURRENT TAX ASSETS		80				35						116
23131 Advance payment		144				1 599						1 742
23132 State - VAT Receivables		0				0						0
23133 Other Receivables & Current Assets		147				(101)						46
23138 Prepaid Expenses		1 186				(906)						279
A23030 OTHER RECEIVABLES - NET		1 476				591						2 068
A23000 OTHER CURRENT ASSETS		1 476				591						2 068
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS												
26012 Cash at Bank and in Hand		0				0						0
A26000 CASH AND CASH EQUIVALENT		0				0						0
27L Link acct for DEBT_long term		57 495				(34 828)						22 667
272L Link acct for BFR_short term		(6 436)				3 177						(3 258)
27TOT LINK ACCT FOR SHORT AND LONG TERM		51 059				(31 650)						19 409
A20000 CURRENT ASSETS	0	64 859				(35 629)	(14)	5				29 221
A00000 TOTAL ASSETS	(2)	72 746				(35 629)	(2 658)	(854)		(137)		33 467
3130G Consolidated Reserves		23 982	23 513	(42 992)								4 503
3136G Actuarial gains / losses in OCI - DB plans, GP		1 284								295		1 580
3151G Net Income - Group part		23 513	(23 513)		(5 671)							(5 671)
L31000 SHAREHOLDER'S EQUITY		48 779		(42 992)	(5 671)					295		411
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY		48 779		(42 992)	(5 671)					295		411
41020 Pension net liability - Unfunded DB plans		13 358					532	(826)		(433)	1	12 633
41030 Pension net liability - OLTB plans	0	1 604					69	(117)		(1 091)		465
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	14 962					602	(117)		(1 917)	(433)	13 099
42010 Provisions for losses and contingencies - Non-current	0	55					7 765	(15)		(3 885)		3 920
L42000 NON CURRENT PROVISIONS	0	55					7 765	(15)		(3 885)		3 920
L43000 LONG TERM BORROWINGS												
L44000 DEFERRED TAX LIABILITIES												

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		54					438	(341)				150
47012 Lease liability IT equipment - Non-current		1 003					7	(324)				686
47013 Lease liability Company cars - Non-current		56						(32)				24
L47000 NON CURRENT LEASE Liability		1 112					445	(697)				860
L40000 NON CURRENT LIABILITIES	0	16 130					8 812	(829)	(5 802)	(433)	1	17 878
51010 Trade Payables		1 055				(244)						811
51020 Trade Payables - Invoice not yet received		1 823				(1 378)						445
L51000 TRADE PAYABLES AND NOTE PAYABLE		2 878				(1 622)						1 256
L52000 CURRENT TAX												
L53000 CURRENT FINANCIAL INSTRUMENTS												
L54000 CURRENT PORTION OF BORROWINGS												
55010 Installments & Adv received from Debtors						282						282
55020 Trade Receivables-credit notes		400				(369)						31
55030 Employee Payables & Accrued Expenses		1 757				10 011						11 768
55035 Employee Payables - Bonus score card		49				143						192
55040 Social Charges, Welfare Liabilities		107				2					(1)	108
55050 State - VAT Payable		1 859				(923)						937
55070 Payab on acquis tang & intang assets - C		18				17						35
55100 Other Current Liabilities		249				317						566
55110 Deferred Income		519				(519)						
L55000 OTHER CURRENT LIABILITIES		4 959				8 962					(1)	13 919
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		7 837				7 340					(1)	15 176
L00000 TOTAL LIABILITIES	0	72 746		(42 992)	(5 671)	7 340	8 812	(829)	(5 802)	(137)	0	33 465
ASSETS - LIABILITIES	(2)	1		42 992	5 671	(42 969)	(11 470)	(24)	5 802	0	0	1

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E972 Atos Systems Business Services GmbH Actuals December 2025

	ERR	OPE	APP	DIV	RES	DIS	REC	CLO
Share Capital		26						26
Additional Paid in Capital		854						854
Other Reserves								
Retained Earnings		27 414	23 513	-42 992				7 935
Actuarial gains / losses in OCI - DB plans, excl OLTB		1 284				295		1 580
Net Income For The Period		23 513	-23 513		-382			-382
Total Shareholder's Equity		53 091		-42 992	-382	295		10 012
Other - Permanent		3 951						3 951
Others adjustments (OLD)		-3 951						-3 951
Other - Central team conso		-887			-5 289			-6 176
Total Restatements - Total Local		-887			-5 289			-6 176
Restated Shareholder's Equity		52 204		-42 992	-5 671	295		3 836
Share Capital		26						26
Additional Paid in Capital		854						854
Other Reserves								
Retained Earnings		26 527	23 513	-42 992				7 048
Actuarial gains / losses in OCI - DB plans, excl OLTB		1 284				295		1 580
Net Income For The Period		23 513	-23 513		-5 671			-5 671
Translated Shareholder's Equity		52 204		-42 992	-5 671	295		3 836
Share Capital		26						26
Additional Paid in Capital		854						854
Other Reserves								
Retained Earnings		26 527	23 513	-42 992				7 048
Actuarial gains / losses in OCI - DB plans, excl OLTB		1 284				295		1 580
Net Income For The Period		23 513	-23 513		-5 671			-5 671
Proportionnal Shareholder's Equity		52 204		-42 992	-5 671	295		3 836
Elimination of investments		-3 425						-3 425
Elimination of investments - E100 - Atos Information Technology GmbH		-3 425						-3 425
Total Elim Shareholder's Equity		-3 425						-3 425
Group Share		48 779		-42 992	-5 671	295		411
Consolidated Shareholder's Equity		48 779		-42 992	-5 671	295		411

2A10_005S - NET DEBT

ST_AO.EB88 Soft innovation Africa SRL (Morocco) - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES						-		
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]						-		
NDT1130 G/L on disposals of fixed assets	F_CF2						-		
NDT1150 Minority interests ans associates	[None]						-		
NDT1160 Financial instrument	[None]						-		
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]						-		
NDT1200 Taxes paid	F_CF1						-		
NDT1300 Change in working capital requirement	F_CF2						-		
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]						-		
NDT2110 Purchase of intangible & tangible assets	[None]						-		
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-		
NDT2100 NET OPERATING INVESTMENTS	[None]						-		
NDT2210 Amounts paid for acq and LT investmts	[None]						-		
NDT2232 Amounts to receive fr disposal finan inv	[None]						-		
NDT2230 Proceeds fr disposal of fin investmts	[None]						-		
NDT2200 NET LONG TERM INVESTMENT	[None]						-		
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]						-		
NDT3100 Common stock issues	[None]						-		
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]						-		
NDT0000 INC (DEC) IN NET DEBT	[None]						-		
NDTCLO Net Debt - Closing	CLO						-		
Net Debt - Closing (calculated)		-	-	-	-	-	-	-	-
Variance		-	-	-	-	-	-	-	-
Check		-	-	-	-	-	-	-	-

2A10 201S - OMDA Cash flow

ST_AO.EB88 Soft innovation Africa SRL (Morocco) - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]									
CF10110 + Depreciation of fixed assets	[None]	[None]									
CF10120 + Depreciation of right of use	[None]	[None]									
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]									
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]									
CF10210 Capital expenditures	[None]	[None]									
CF10220 Lease payments	[None]	[None]									
CF10230 Change in working capital requirement	[None]	[None]									
CF10231 Change in current assets	[None]	[None]									
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]									
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]									
CF10310 Tax paid	[None]	[None]									
CF10320 Net cost of financial debt paid	[None]	[None]									
CF10330 Reorganization in other operating income	[None]	[None]									
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]									
CF10362 Other OOI (cash)	[None]	[None]									
CF10363 Other financials (cash)	[None]	[None]									
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]									
CF10410 Intercompany Working Capital (ICW)	[None]	[None]									
CF10420 GSA & TMF	[None]	[None]									
CF10430 Offshore netting billing	[None]	[None]									
CF10500 Free Cash Flow (FCF)	[None]	[None]									
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]									
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]									
Cash flow unbalancing (calculated vs cash flow)											