

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	126 223		126 223	126 223	126 223	(69 043)	57 180		57 180
70003 Sales of Hardware	216		216	216	216	(73)	143		143
70007 Pass Through Sales Revenues	(28)		(28)	(28)	(28)		(28)		(28)
70008 Extra Sales	7		7	7	7		7		7
REVENUE	126 418		126 418	126 418	126 418	(69 116)	57 301		57 301
60101D Wages and Salaries - D	(61 147)		(61 147)	(61 147)	(61 147)	2 396	(58 751)		(58 751)
60101I Wages & Salaries - I	(6 836)		(6 836)	(6 836)	(6 836)	(2 213)	(9 049)		(9 049)
60102D Bonus score card - D	(112)		(112)	(112)	(112)		(112)		(112)
60102I Bonus score card - I	(1 558)		(1 558)	(1 558)	(1 558)		(1 558)		(1 558)
60112D Other incentive wages (discretionary) - D	(206)		(206)	(206)	(206)		(206)		(206)
60112I Other incentive wages - I	(144)		(144)	(144)	(144)		(144)		(144)
60103D Social Expenses other than DC Plans - D	(1 069)		(1 069)	(1 069)	(1 069)		(1 069)		(1 069)
60103I Social Exp other than DC plans - I	(184)		(184)	(184)	(184)		(184)		(184)
60107D DC pension plans (A/O stand alone plans) - D	(712)		(712)	(712)	(712)		(712)		(712)
60107I DC pension plans (A/O stand alone plans) - I	497		497	497	497		497		497
60108D DC plans other than pension (death, disability & medical) - D	(5 623)		(5 623)	(5 623)	(5 623)		(5 623)		(5 623)
60108I DC plans other than pension (death, disability & medical) - I	(1 512)		(1 512)	(1 512)	(1 512)		(1 512)		(1 512)
60110D DC pension plans other (state & mandatory)-D	(5 911)		(5 911)	(5 911)	(5 911)		(5 911)		(5 911)
60110I DC pension plans other (state & mandatory)-I	(773)		(773)	(773)	(773)		(773)		(773)
60123D Overtime - D	(163)		(163)	(163)	(163)		(163)		(163)
60123I Overtime - I	(18)		(18)	(18)	(18)		(18)		(18)
WSA WAGES AND SALARIES	(85 469)		(85 469)	(85 469)	(85 469)	182	(85 287)		(85 287)
60104I DB Pension expenses on funded plans - I		(455)	(455)	(455)	(455)		(455)		(455)
60105D DB Pension expenses on unfunded plans -D	(15)		(15)	(15)	(15)		(15)		(15)
60105I Pension benefit payment - Unfunded DB plans - I	(378)		(378)	(378)	(378)		(378)		(378)
60106D Contributions and benefit payments - OLTB plans - D	(109)		(109)	(109)	(109)		(109)		(109)
60106I Contributions and benefit payments - OLTB plans - I	(28)		(28)	(28)	(28)		(28)		(28)
SSCH PENSIONS COSTS	(530)	(455)	(985)	(985)	(985)		(985)		(985)
60114D Staff Training Costs - D	(353)		(353)	(353)	(353)	0	(353)		(353)
60114I Staff Training Costs - I	(821)		(821)	(821)	(821)	146	(675)		(675)
TPS TAX, TRAINING, PROFIT SHARING	(1 174)		(1 174)	(1 174)	(1 174)	147	(1 028)		(1 028)
68111D Operating provisions (OM) - DB and OLTB plans-D	(95)		(95)	(95)	(95)		(95)		(95)
68111I Operating provisions (OM) - DB and OLTB plans - I	(625)		(625)	(625)	(625)		(625)		(625)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	109		109	109	109		109		109
78111I Release of pension provisions (OM) - DB and OLTB plans - I	359	455	814	814	814		814		814
NCPPE NET CHARGE TO PROVISIONS	(252)	455	203	203	203		203		203
PERSONNEL EXPENSES	(87 426)		(87 426)	(87 426)	(87 426)	329	(87 097)		(87 097)
60003 Software - Purchases for Selling	(40)		(40)	(40)	(40)		(40)		(40)
60014 Variation of finished goods inventories						22	22		22
CACOGS Contra-account COGS						(22)	(22)		(22)
PURCHASE FOR SELLING AND ROYALTIES	(40)		(40)	(40)	(40)		(40)		(40)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(26 027)		(26 027)	(26 027)	(26 027)	23 041	(2 986)		(2 986)
60136I Subcontractors (Time and Material) - I	(1 632)		(1 632)	(1 632)	(1 632)	1 437	(195)		(195)
60141D Subcontractors (Fixed Price)-D	(930)		(930)	(930)	(930)	461	(469)		(469)
60141I Subcontractors (Fixed Price) - I	(11)		(11)	(11)	(11)		(11)		(11)
60151D Outsourced Services - D	(4 439)		(4 439)	(4 439)	(4 439)	4 408	(31)		(31)
60151I Outsourced Services - I	(3 170)		(3 170)	(3 170)	(3 170)	1 399	(1 771)		(1 771)
60154D Global Recharges - D	(3 094)		(3 094)	(3 094)	(3 094)	3 094			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(39 303)		(39 303)	(39 303)	(39 303)	33 840	(5 462)		(5 462)
60194I Other Real Estate Costs - I	(65)		(65)	(65)	(65)		(65)		(65)
PREMISES COSTS	(65)		(65)	(65)	(65)		(65)		(65)
60181D Maintenance Costs - D	(352)		(352)	(352)	(352)	10	(342)		(342)
60181I Maintenance Costs - I	(275)		(275)	(275)	(275)	242	(33)		(33)
60192D Other IT Related Costs - D	(121)		(121)	(121)	(121)		(121)		(121)
60192I Other IT Related Costs - I	(700)		(700)	(700)	(700)	699	(2)		(2)
60161D Rent- D	(3 822)		(3 822)	(3 822)	(3 822)	3 822			
60161I Rent - I	2 545		2 545	2 545	2 545	(2 666)	(121)		(121)
60261 Reversal Rent (IFRS16)	112		112	112	112		112		112
60163D IT Equipment Lease- D	(3)		(3)	(3)	(3)		(3)		(3)
60164D Software Licenses- D	(249)		(249)	(249)	(249)		(249)		(249)
60164I Software Licenses- I	(57)		(57)	(57)	(57)		(57)		(57)
MPR MEANS OF PRODUCTION	(2 921)		(2 921)	(2 921)	(2 921)	2 106	(816)		(816)
60171D Telecommunication Costs - D	(283)		(283)	(283)	(283)		(283)		(283)
60171I Telecommunication Costs - I	(23)		(23)	(23)	(23)		(23)		(23)
TELECOMMUNICATIONS	(305)		(305)	(305)	(305)		(305)		(305)
60131D Travelling Expenses - D	(561)		(561)	(561)	(561)	217	(343)		(343)
60131I Travelling Expenses - I	(555)		(555)	(555)	(555)		(555)		(555)
TRAVELLING EXPENSES	(1 116)		(1 116)	(1 116)	(1 116)	217	(898)		(898)
60196I Other Taxes and Similar Expenses - I	(4)		(4)	(4)	(4)		(4)		(4)
TAXES, OTHER THAN CORPORATE INCOME TAX	(4)		(4)	(4)	(4)		(4)		(4)
60198D NBV intang assets sold/written off - D	0		0	0	0		0		0
60199D NBV tang assets sold/written off - D	(2)		(2)	(2)	(2)		(2)		(2)
GAINS AND LOSSES ON DISP OF T&I ASSETS	(2)		(2)	(2)	(2)		(2)		(2)
60167D Company Cars Leases-D	(323)		(323)	(323)	(323)		(323)		(323)
60167I Company Cars Leases-I	(2 077)		(2 077)	(2 077)	(2 077)	219	(1 858)		(1 858)
60267 Reversal Company cars (IFRS16)	880		880	880	880		880		880
60168D Company Cars Costs related-D	(105)		(105)	(105)	(105)		(105)		(105)

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601681 Company Cars Costs related-I	(62)		(62)	(62)	(62)		(62)		(62)
60191D Insurance Premiums (excl car related) - D	(13)		(13)	(13)	(13)	13			
601911 Insurance Premiums (excl car related) - I	(161)		(161)	(161)	(161)	140	(21)		(21)
60195D Other External Expenses - D	(863)		(863)	(863)	(863)	544	(319)		(319)
601951 Other External Expenses - I	(33)		(33)	(33)	(33)	(526)	(560)		(560)
60211D Staff recruitment fees - D	(40)		(40)	(40)	(40)		(40)		(40)
602111 Staff recruitment fees - I	3		3	3	3		3		3
70231 Indirect IC Reinvoicing (excluding Global Structure)	3 911		3 911	3 911	3 911	(3 911)			
60213D Other Professional Fees - D	(195)		(195)	(195)	(195)	24	(171)		(171)
602131 Other Professional Fees - I	(82)		(82)	(82)	(82)	5	(77)		(77)
60201D Communication & Marketing costs - D	(28)		(28)	(28)	(28)		(28)		(28)
602011 Communication & Marketing costs - I	(27)		(27)	(27)	(27)		(27)		(27)
60193D Trade Receivables Written off - D	(17)		(17)	(17)	(17)		(17)		(17)
60210 Right of use – written off	7		7	7	7		7		7
60300 Global Structure Recharge	(1 632)		(1 632)	(1 632)	(1 632)	1 632			
OTHER OPERATING EXPENSES	(857)		(857)	(857)	(857)	(1 859)	(2 716)		(2 716)
68146D Tang Assets : Deprec & Impairment - D	(59)		(59)	(59)	(59)		(59)		(59)
68146I Tang Assets - Deprec & Impairment - I	(1)		(1)	(1)	(1)		(1)		(1)
68148D Intangible assets - Amort & Impair - D	(2)		(2)	(2)	(2)		(2)		(2)
68150 Depreciations and impairment right of use	(846)		(846)	(846)	(846)		(846)		(846)
NET DEPRECIATION OF T&I ASSETS	(908)		(908)	(908)	(908)		(908)		(908)
78177D Release of allow on current operating assets - D	17		17	17	17		17		17
68177D Allowances for current operating assets - D	(9)		(9)	(9)	(9)		(9)		(9)
NET DEPRECIATION OF CURRENT ASSETS	8		8	8	8		8		8
78176D Rel.of provisions for loss & conteng. - D	31		31	31	31		31		31
68176D Provisions for loss & contingencies - D	(34)		(34)	(34)	(34)		(34)		(34)
78176I Rel of prov for losses & conteng - I	4		4	4	4		4		4
NET CHARGE TO PROVISIONS FOR L&C	0		0	0	0		0		0
6LEXPD Contra-account Direct						34 270	34 270		34 270
OPERATING EXPENSES	(45 512)		(45 512)	(45 512)	(45 512)	68 574	23 063		23 063
6LEXP Contra-account for operating inc&exp						213	213		213
OPERATING MARGIN	(6 520)		(6 520)	(6 520)	(6 520)		(6 520)		(6 520)
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						(625)	(625)		(625)
78331 Release of oper income related prov	2 606		2 606	2 606	2 606		2 606		2 606
68334 Other oper income related expenses	(33 261)		(33 261)	(33 261)	(33 261)	625	(32 636)		(32 636)
78334 Other oper income related income	20		20	20	20		20		20
68335 Operating provisions (OOI) - DB and OLTB plans	(23)		(23)	(23)	(23)		(23)		(23)
78335 Release of pension provisions (OOI) - DB and OLTB plans	217		217	217	217		217		217
NET PROFIT(CHARGE)	(30 441)		(30 441)	(30 441)	(30 441)		(30 441)		(30 441)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(30 441)		(30 441)	(30 441)	(30 441)		(30 441)		(30 441)
OPERATING INCOME	(36 961)		(36 961)	(36 961)	(36 961)		(36 961)		(36 961)
60251 Group Overhead - Brand Name Atos Origin	(344)		(344)	(344)	(344)	344			
60252 Group Overhead - Structure Costs & GSA	546		546	546	546	(546)			
6LGOVH Group Overhead - Interco Contra Acc						202	202		202
AGT ALLOCATION OF GSA AND TM FEES	202		202	202	202		202		202
60361 Offshore netting billing	(1 017)		(1 017)	(1 017)	(1 017)		(1 017)		(1 017)
ONB OFFSHORE NETTING BILLING	(1 017)		(1 017)	(1 017)	(1 017)		(1 017)		(1 017)
60411 Financial interests on lease liability Real estate	(13)		(13)	(13)	(13)		(13)		(13)
60413 Financial interests on lease liability Company Cars	(136)		(136)	(136)	(136)		(136)		(136)
GCFD GROSS COST OF FINANCIAL DEBT	(149)		(149)	(149)	(149)		(149)		(149)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(149)		(149)	(149)	(149)		(149)		(149)
79466 Fin expected return on plan ass(Pension)	136		136	136	136		136		136
Other financial income	136		136	136	136		136		136
60405 Other Interest Expenses	1		1	1	1		1		1
69466 Fin provision for interest cost(Pension)	(397)		(397)	(397)	(397)		(397)		(397)
Other financial expense	(397)		(397)	(397)	(397)		(397)		(397)
70423 Other foreign exchange Gains	35		35	35	35		35		35
60423 Other foreign exchange Losses	(38)		(38)	(38)	(38)		(38)		(38)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	(3)		(3)	(3)	(3)		(3)		(3)
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(264)		(264)	(264)	(264)		(264)		(264)
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	(413)		(413)	(413)	(413)		(413)		(413)
INCOME BEFORE TAX	(38 189)		(38 189)	(38 189)	(38 189)		(38 189)		(38 189)
DISCONTINUED OPERATIONS									
60903 Withholding Taxes	77		77	77	77		77		77
CURRENT TAXES	77		77	77	77		77		77
60911 Deferred tax	4 251		4 251	4 251	4 251		4 251		4 251

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
60913 Unrecognized deferred tax assets - Current year		(128)	(128)	(128)	(128)		(128)		(128)
DEFERRED TAXES	4 251	(128)	4 123	4 123	4 123		4 123		4 123
TAX EXPENSES	4 328	(128)	4 200	4 200	4 200		4 200		4 200
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(33 861)	(128)	(33 989)	(33 989)	(33 989)		(33 989)		(33 989)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(33 861)	(128)	(33 989)	(33 989)	(33 989)		(33 989)		(33 989)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
A11000 GOODWILL - NET									
12120 Internally developed software	445		445	445	445		445		445
12130 Software & Licenses	11 509		11 509	11 509	11 509		11 509		11 509
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	11 954		11 954	11 954	11 954		11 954		11 954
12820 Amort of Internally developed software	(445)		(445)	(445)	(445)		(445)		(445)
12830 Amortization of Software & Licenses	(11 508)		(11 508)	(11 508)	(11 508)		(11 508)		(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(11 953)		(11 953)	(11 953)	(11 953)		(11 953)		(11 953)
A12000 INTANGIBLE ASSETS	1		1	1	1		1		1
13113 Fitting and Fixtures	82		82	82	82		82		82
13115 Hardware	1 126		1 126	1 126	1 126		1 126		1 126
13116 Furniture and equipment	199		199	199	199		199		199
13117 Other Tangible Assets	16		16	16	16		16		16
13151 Right of use real estate	141		141	141	141		141		141
13153 Right of use company cars	1 959		1 959	1 959	1 959		1 959		1 959
A13100 TANGIBLE ASSETS - GROSS	3 523		3 523	3 523	3 523		3 523		3 523
13813 Depreciation of Fitting & Fixtures	(82)		(82)	(82)	(82)		(82)		(82)
13815 Depreciation of Hardware	(1 023)		(1 023)	(1 023)	(1 023)		(1 023)		(1 023)
13816 Deprec of Furniture & equipment	(198)		(198)	(198)	(198)		(198)		(198)
13817 Depreciation of other tangible assets	(16)		(16)	(16)	(16)		(16)		(16)
13851 Depreciation right of use real estate	(93)		(93)	(93)	(93)		(93)		(93)
13853 Depreciation right of use Company cars	(1 158)		(1 158)	(1 158)	(1 158)		(1 158)		(1 158)
A13800 TANGIBLE ASSETS - DEPRE	(2 569)		(2 569)	(2 569)	(2 569)		(2 569)		(2 569)
A13000 TANGIBLE FIXED ASSETS - NET	954		954	954	954		954		954
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	27 258		27 258	27 258	27 258	(27 258)			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	27 258		27 258	27 258	27 258	(27 258)			
A15000 NON-CURRENT FINANCIAL ASSETS	27 258		27 258	27 258	27 258	(27 258)			
15L Link acct for invest elim - mother's cie						27 258	27 258		27 258
15LP Link acct for investment elim-affiliates						(27 284)	(27 284)		(27 284)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(26)	(26)		(26)
16010 Deferred Tax - Temporary Differences	9 525		9 525	9 525	9 525		9 525		9 525
16910 Unrecognised Deferred Tax - Temporary Differences		(9 525)	(9 525)	(9 525)	(9 525)		(9 525)		(9 525)
A16000 DEFERRED TAX ASSETS	9 525	(9 525)							
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18020 Pension net asset - OLTB plans	97	(97)	0	0	0		0		0
18030 Pension net asset - Funded DB plans	19 449	(19 449)	0	0	0		0		0
A18000 OTHER NON CURRENT ASSETS	19 546	(19 546)							
A10000 NON CURRENT ASSETS	57 284	(29 071)	28 212	28 212	28 212	(27 284)	928		928
21110 Work-in-Progress (Goods and services)	1 102		1 102	1 102	1 102	(63)	1 039		1 039
21130 Trade Receivables	13 252		13 252	13 252	13 252	(6 025)	7 227		7 227
21140 Trade Receiv - Invoices to be issued	2 026		2 026	2 026	2 026	(63)	1 963		1 963
21930 Allowance on trade receivables	(11)		(11)	(11)	(11)		(11)		(11)
A21000 TRADE RECEIVABLES - NET	16 369		16 369	16 369	16 369	(6 150)	10 219		10 219
22010 Income Tax-Rec Reimburs Tax Credits	1 741		1 741	1 741	1 741		1 741		1 741
A22000 CURRENT TAX ASSETS	1 741		1 741	1 741	1 741		1 741		1 741
23131 Advance payment	76		76	76	76		76		76
23133 Other Receivables & Current Assets	(1 583)		(1 583)	(1 583)	(1 583)		(1 583)		(1 583)
23138 Prepaid Expenses	173		173	173	173	0	173		173
A23030 OTHER RECEIVABLES - NET	(1 333)		(1 333)	(1 333)	(1 333)	0	(1 333)		(1 333)
A23000 OTHER CURRENT ASSETS	(1 333)		(1 333)	(1 333)	(1 333)	0	(1 333)		(1 333)
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26012 Cash at Bank and in Hand	0		0	0	0		0		0
A26000 CASH AND CASH EQUIVALENT	0		0	0	0		0		0
27L Link acct for DEBT_long term						(36 450)	(36 450)		(36 450)
272L Link acct for BFR_short term						1 657	1 657		1 657

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27TOT LINK ACCT FOR SHORT AND LONG TERM						(34 792)	(34 792)		(34 792)
A20000 CURRENT ASSETS	16 777		16 777	16 777	16 777	(40 943)	(24 166)		(24 166)
A00000 TOTAL ASSETS	74 061	(29 071)	44 989	44 989	44 989	(68 227)	(23 237)		(23 237)
31110 Share Capital	42		42	42	42	(42)			
31210 Additional Paid in Capital	27 242		27 242	27 242	27 242	(27 242)			
31350 Retained Earnings	(25 580)	(9 397)	(34 977)	(34 977)	(34 977)	34 977			
3130G Consolidated Reserves						(34 977)	(34 977)		(34 977)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	37		37	37	37	(37)			
3136G Actuarial gains / losses in OCI - DB plans, GP						37	37		37
31510 Net Income For The Period	(33 862)	(128)	(33 990)	(33 990)	(33 990)	33 990			
3151G Net Income - Group part						(33 990)	(33 990)		(33 990)
L31000 SHAREHOLDER'S EQUITY	(32 121)	(9 525)	(41 646)	(41 646)	(41 646)	(27 284)	(68 930)		(68 930)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	(32 121)	(9 525)	(41 646)	(41 646)	(41 646)	(27 284)	(68 930)		(68 930)
41010 Pension net liability - Funded DB plans	149	(149)	0	0	0		6 311	6 311	6 311
41020 Pension net liability - Unfunded DB plans	26 327	(19 449)	6 877	6 877	6 877		566	(6 311)	566
41030 Pension net liability - OLTB plans	127	52	179	179	179		179		179
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	26 602	(19 546)	7 056	7 056	7 056		7 056		7 056
42010 Provisions for losses and contingencies - Non-current	551		551	551	551		551		551
L42000 NON CURRENT PROVISIONS	551		551	551	551		551		551
L43000 LONG TERM BORROWINGS									
L44000 DEFERRED TAX LIABILITIES									
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	59		59	59	59		59		59
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current	854		854	854	854		854		854
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	914		914	914	914		914		914
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	28 067	(19 546)	8 521	8 521	8 521		8 521		8 521
51010 Trade Payables	5 688		5 688	5 688	5 688	(4 452)	1 236		1 236
51020 Trade Payables - Invoic not yet received	5 024		5 024	5 024	5 024	(42)	4 983		4 983
L51000 TRADE PAYABLES AND NOTE PAYABLE	10 712		10 712	10 712	10 712	(4 493)	6 219		6 219
L52000 CURRENT TAX									
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	36 450		36 450	36 450	36 450	(36 450)			
L54000 CURRENT PORTION OF BORROWINGS	36 450		36 450	36 450	36 450	(36 450)			
L57000 Accrued interests ? lease									
55010 Installments & Adv received from Debtors									
55020 Trade Receivables-credit notes	28		28	28	28		28		28
55030 Employee Payables & Accrued Expenses	26 007		26 007	26 007	26 007		26 007		26 007
55035 Employee Payables - Bonus score card	917		917	917	917		917		917
55040 Social Charges, Welfare Liabilities	35		35	35	35		35		35
55050 State - VAT Payable	1 544		1 544	1 544	1 544		1 544		1 544
55070 Payab on acquis tang & intang assets - C	1		1	1	1		1		1
55100 Other Current Liabilities	1 263		1 263	1 263	1 263		1 263		1 263
55110 Deferred Income	1 156		1 156	1 156	1 156		1 156		1 156
L55000 OTHER CURRENT LIABILITIES	30 952		30 952	30 952	30 952		30 952		30 952
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	78 114		78 114	78 114	78 114	(40 943)	37 171		37 171

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L00000 TOTAL LIABILITIES	74 061	(29 071)	44 989	44 989	44 989	(68 227)	(23 238)		(23 238)
ASSETS - LIABILITIES	0		0	0	0		0		0

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
12120 Internally developed software		445									445
12130 Software & Licenses		11 511									11 509
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	11 955						(2)			11 954
12820 Amort of Internally developed software		(445)									(445)
12830 Amortization of Software & Licenses	0	(11 508)				(2)	1				(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(11 953)				(2)	1				(11 953)
A12000 INTANGIBLE ASSETS	1	2				(2)	0				1
13113 Fitting and Fixtures		82									82
13115 Hardware	0	1 095				72	(41)				1 126
13116 Furniture and equipment		199									199
13117 Other Tangible Assets		16									16
13151 Right of use real estate		93				150	(102)				141
13153 Right of use company cars		2 365				328	(735)				1 959
A13100 TANGIBLE ASSETS - GROSS	0	3 850				551	(878)				3 523
13813 Depreciation of Fitting & Fixtures		(82)									(82)
13815 Depreciation of Hardware	0	(1 002)				(61)	40				(1 023)
13816 Deprec of Furniture & equipment	0	(196)				(2)					(198)
13817 Depreciation of other tangible assets		(16)									(16)
13851 Depreciation right of use real estate		(92)				(102)	101				(93)
13853 Depreciation right of use Company cars		(1 057)				(744)	643				(1 158)
A13800 TANGIBLE ASSETS - DEPREE	0	(2 445)				(908)	784				(2 569)
A13000 TANGIBLE FIXED ASSETS - NET	0	1 405				(357)	(94)				954
15111 Part Interests in Conso Cies & Assoc		27 258									27 258
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		27 258									27 258
15128 Retirement - Call for capital						2	(2)				
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						2	(2)				
A15000 NON-CURRENT FINANCIAL ASSETS		27 258				2	(2)				27 258
16010 Deferred Tax - Temporary Differences	0	5 456				4 251			(182)		9 525
A16000 DEFERRED TAX ASSETS	0	5 456				4 251			(182)		9 525
18020 Pension net asset - OLTB plans		101					(4)				97
18030 Pension net asset - Funded DB plans	0	18 396				891	(297)		69	390	19 449
A18000 OTHER NON CURRENT ASSETS	0	18 497				891	(300)		69	390	19 546
A10000 NON CURRENT ASSETS	0	52 618				4 786	(397)		(113)	390	57 284
21110 Work-in-Progress (Goods and services)		2 122			(1 020)						1 102
21130 Trade Receivables		23 256			(10 003)						13 252
21140 Trade Receiv - Invoices to be issued		937			1 089						2 026
21930 Allowance on trade receivables	0	(19)				(9)	17				(11)
A21000 TRADE RECEIVABLES - NET	0	26 296			(9 935)	(9)	17				16 369
22010 Income Tax-Rec Reimburs Tax Credits		1 664			77						1 741
A22000 CURRENT TAX ASSETS		1 664			77						1 741
23131 Advance payment		254			(177)						76
23132 State - VAT Receivables		1			(1)					0	
23133 Other Receivables & Current Assets		(1 471)			(114)					2	(1 583)
23138 Prepaid Expenses		562			(389)						173
A23030 OTHER RECEIVABLES - NET		(654)			(681)					2	(1 333)
A23000 OTHER CURRENT ASSETS		(654)			(681)					2	(1 333)
26012 Cash at Bank and in Hand		652			(652)						0
A26000 CASH AND CASH EQUIVALENT		652			(652)						0
A20000 CURRENT ASSETS	0	27 958			(11 191)	(9)	17			2	16 777
A00000 TOTAL ASSETS	0	80 576			(11 191)	4 777	(380)		(113)	392	74 061
31110 Share Capital		42									42
31210 Additional Paid in Capital		27 242									27 242
31350 Retained Earnings	0	(24 835)	(745)								(25 580)
31370 Hedging Reserves (CF hedge) Foreign exch	0	0							0		
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(355)							393		37
31510 Net Income For The Period		(745)	745		(33 862)						(33 862)
L31000 SHAREHOLDER'S EQUITY	0	1 348			(33 862)				393		(32 121)
L30000 TOTAL SHAREHOLDER'S EQUITY	0	1 348			(33 862)				393		(32 121)
41010 Pension net liability - Funded DB plans	0	343				23	(15)	(202)			149
41020 Pension net liability - Unfunded DB plans	0	25 696				1 068	72	(393)	(506)	390	26 327
41030 Pension net liability - OLTB plans	0	225				49	(10)	(137)			127
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	26 263				1 140	47	(732)	(506)	390	26 602
42010 Provisions for losses and contingencies - Non-current		3 157				34	(35)	(2 606)			551
L42000 NON CURRENT PROVISIONS		3 157				34	(35)	(2 606)			551

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
47011 Lease liability Real estate - Non-current		0				328	(269)				59
47013 Lease liability Company cars - Non-current		1 366				314	(826)				854
L47000 NON CURRENT LEASE LIABILITY		1 367				641	(1 094)				914
L40000 NON CURRENT LIABILITIES	0	30 787				1 816	(1 082)	(3 338)	(506)	390	28 067
51010 Trade Payables		8 009			(2 321)					0	5 688
51020 Trade Payables - Invoice not yet received		4 137			888						5 024
L51000 TRADE PAYABLES AND NOTE PAYABLE		12 146			(1 434)					0	10 712
54030 Intercompany cur acct liabilities		20 685			15 765						36 450
L54000 CURRENT PORTION OF BORROWINGS		20 685			15 765						36 450
55010 Installments & Adv received from Debtors					0						
55020 Trade Receivables-credit notes		355			(327)						28
55030 Employee Payables & Accrued Expenses		10 190			15 818						26 007
55035 Employee Payables - Bonus score card		1 141			(224)						917
55040 Social Charges, Welfare Liabilities		76			(41)						35
55050 State - VAT Payable		1 280			264					0	1 544
55070 Payab on acquis tang & intang assets - C		3			(2)						1
55100 Other Current Liabilities		1 229			32					2	1 263
55110 Deferred Income		1 337			(180)						1 156
L55000 OTHER CURRENT LIABILITIES		15 610			15 340					2	30 952
L50000 CURRENT LIABILITIES		48 441			29 671					2	78 114
L00000 TOTAL LIABILITIES	0	80 576		(33 862)	29 671	1 816	(1 082)	(3 338)	(113)	392	74 061
ASSETS - LIABILITIES	0	0		33 862	(40 862)	2 961	701	3 338	0	0	0

**2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
A11000 GOODWILL - NET											
12120 Internally developped software	0	445									445
12130 Software & Licenses		11 511					(2)				11 509
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	11 955					(2)				11 954
12820 Amort of Internally developed software		(445)									(445)
12830 Amortization of Software & Licenses	0	(11 508)				(2)	1				(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(11 953)				(2)	1				(11 953)
A12000 INTANGIBLE ASSETS	1	2				(2)	0				1
13113 Fitting and Fixtures		82									82
13115 Hardware	0	1 095				72	(41)				1 126
13116 Furniture and equipment		199									199
13117 Other Tangible Assets		16									16
13151 Right of use real estate		93				150	(102)				141
13153 Right of use company cars		2 365				328	(735)				1 959
A13100 TANGIBLE ASSETS - GROSS	0	3 850				551	(878)				3 523
13813 Depreciation of Fitting & Fixtures		(82)									(82)
13815 Depreciation of Hardware	0	(1 002)				(61)	40				(1 023)
13816 Deprec of Furniture & equipment	0	(196)				(2)					(198)
13817 Depreciation of other tangible assets		(16)									(16)
13851 Depreciation right of use real estate		(92)				(102)	101				(93)
13853 Depreciation right of use Company cars		(1 057)				(744)	643				(1 158)
A13800 TANGIBLE ASSETS - DEPREE	0	(2 445)				(908)	784				(2 569)
A13000 TANGIBLE FIXED ASSETS - NET	0	1 405				(357)	(94)				954
A14000 INVESTMENT IN ASSOCIATES - NET											
15111 Part Interests in Conso Cies & Assoc		27 258									27 258
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		27 258									27 258
15128 Retirement - Call for capital						2	(2)				
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						2	(2)				
A15000 NON-CURRENT FINANCIAL ASSETS		27 258				2	(2)				27 258
15TOT LINK ACCT FOR INVESTMT ELIMINATION											
16010 Deferred Tax - Temporary Differences	0	5 456				4 251			(182)		9 525
16910 Unrecognised Deferred Tax - Temporary Differences		(9 397)				(128)					(9 525)
A16000 DEFERRED TAX ASSETS	0	(3 941)				4 123			(182)		
A17000 NON CURRENT FINANCIAL INSTRUMENTS											
18020 Pension net asset - OLTB plans											0
18030 Pension net asset - Funded DB plans	0									0	0
A18000 OTHER NON CURRENT ASSETS	0									0	
A10000 NON CURRENT ASSETS	0	24 724				3 767	(97)		(182)	0	28 212
21110 Work-in-Progress (Goods and services)		2 122			(1 020)						1 102
21130 Trade Receivables		23 256			(10 003)						13 252
21140 Trade Receiv - Invoices to be issued		937			1 089						2 026
21930 Allowance on trade receivables	0	(19)				(9)	17				(11)
A21000 TRADE RECEIVABLES - NET	0	26 296			(9 935)	(9)	17				16 369
22010 Income Tax-Rec Reimburs Tax Credits		1 664			77						1 741
A22000 CURRENT TAX ASSETS		1 664			77						1 741
23131 Advance payment		254			(177)						76
23132 State - VAT Receivables		1			(1)					0	
23133 Other Receivables & Current Assets		(1 471)			(114)					2	(1 583)
23138 Prepaid Expenses		562			(389)						173
A23030 OTHER RECEIVABLES - NET		(654)			(681)					2	(1 333)
A23000 OTHER CURRENT ASSETS		(654)			(681)					2	(1 333)
A24000 CURRENT FINANCIAL INSTRUMENTS											
A25000 SHORT TERM FINANCIAL ASSETS											
26012 Cash at Bank and in Hand		652			(652)						0
A26000 CASH AND CASH EQUIVALENT		652			(652)						0
27TOT LINK ACCT FOR SHORT AND LONG TERM											
A20000 CURRENT ASSETS	0	27 958			(11 191)	(9)	17			2	16 777
A00000 TOTAL ASSETS	0	52 682			(11 191)	3 758	(80)		(182)	2	44 989
31110 Share Capital		42									42
31210 Additional Paid in Capital		27 242									27 242
31350 Retained Earnings	0	(34 232)	(745)								(34 977)
31370 Hedging Reserves (CF hedge) Foreign exch	0	0							0		
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(355)									37
31510 Net Income For The Period		(745)	745	(33 990)							(33 990)
L31000 SHAREHOLDER'S EQUITY	0	(8 049)		(33 990)					393		(41 646)
L32000 MINORITY INTEREST											
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(8 049)		(33 990)					393		(41 646)
41010 Pension net liability - Funded DB plans	0	0						0			0
41020 Pension net liability - Unfunded DB plans	0	7 299				1 068	(64)	(851)	(575)		6 877
41030 Pension net liability - OLTB plans	0	467				72	(25)	(335)			179

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	7 766				1 140	(89)	(1 186)	(575)		7 056
42010 Provisions for losses and contingencies - Non-current		3 157				34	(35)	(2 606)			551
L42000 NON CURRENT PROVISIONS		3 157				34	(35)	(2 606)			551
L43000 LONG TERM BORROWINGS											
L44000 DEFERRED TAX LIABILITIES											
L45000 NON CURRENT FINANCIAL INSTRUMENTS											
L46000 OTHER NON CURRENT LIABILITIES											
47011 Lease liability Real estate - Non-current		0				328	(269)				59
47012 Lease liability IT equipment - Non-current											
47013 Lease liability Company cars - Non-current		1 366				314	(826)				854
47010 Lease liability Others - Non-current											
L47000 NON CURRENT LEASE Liability		1 367				641	(1 094)				914
L40000 NON CURRENT LIABILITIES	0	12 290				1 816	(1 217)	(3 793)	(575)		8 521
51010 Trade Payables		8 009			(2 321)					0	5 688
51020 Trade Payables - Invoice not yet received		4 137			888						5 024
L51000 TRADE PAYABLES AND NOTE PAYABLE		12 146			(1 434)					0	10 712
L52000 CURRENT TAX											
L53000 CURRENT FINANCIAL INSTRUMENTS											
54030 Intercompany cur acct liabilities		20 685			15 765						36 450
L54000 CURRENT PORTION OF BORROWINGS		20 685			15 765						36 450
55010 Installments & Adv received from Debtors		0			0						
55020 Trade Receivables-credit notes		355			(327)						28
55030 Employee Payables & Accrued Expenses		10 190			15 818						26 007
55035 Employee Payables - Bonus score card		1 141			(224)						917
55040 Social Charges, Welfare Liabilities		76			(41)						35
55050 State - VAT Payable		1 280			264					0	1 544
55070 Payab on acquis tang & intang assets - C		3			(2)						1
55100 Other Current Liabilities		1 229			32					2	1 263
55110 Deferred Income		1 337			(180)						1 156
L55000 OTHER CURRENT LIABILITIES		15 610			15 340					2	30 952
L57000 Accrued interests ? lease											
L58000 CURRENT PROVISIONS											
L57500 CURRENT LEASE Liability											
L50000 CURRENT LIABILITIES		48 441			29 671					2	78 114
L00000 TOTAL LIABILITIES	0	52 682		(33 990)	29 671	1 816	(1 217)	(3 793)	(182)	2	44 989
ASSETS - LIABILITIES	0	0		33 990	(40 862)	1 942	1 137	3 793	0	0	0

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CHA	CLO
A11000 GOODWILL - NET												
12120 Internally developed software	0	445										445
12130 Software & Licenses		11 511					(2)					11 509
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	11 955					(2)					11 954
12820 Amort of Internally developed software		(445)										(445)
12830 Amortization of Software & Licenses	0	(11 508)				(2)	1					(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(11 953)				(2)	1					(11 953)
A12000 INTANGIBLE ASSETS	1	2				(2)	0					1
13113 Fitting and Fixtures		82										82
13115 Hardware	0	1 095				72	(41)					1 126
13116 Furniture and equipment		199										199
13117 Other Tangible Assets		16										16
13151 Right of use real estate		93				150	(102)					141
13153 Right of use company cars		2 365				328	(735)					1 959
A13100 TANGIBLE ASSETS - GROSS	0	3 850				551	(878)					3 523
13813 Depreciation of Fitting & Fixtures		(82)										(82)
13815 Depreciation of Hardware	0	(1 002)				(61)	40					(1 023)
13816 Deprec of Furniture & equipment	0	(196)				(2)						(198)
13817 Depreciation of other tangible assets		(16)										(16)
13851 Depreciation right of use real estate		(92)				(102)	101					(93)
13853 Depreciation right of use Company cars		(1 057)				(744)	643					(1 158)
A13800 TANGIBLE ASSETS - DEPRE	0	(2 445)				(908)	784					(2 569)
A13000 TANGIBLE FIXED ASSETS - NET	0	1 405				(357)	(94)					954
A14000 INVESTMENT IN ASSOCIATES - NET												
15128 Retirement - Call for capital						2	(2)					
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						2	(2)					
A15000 NON-CURRENT FINANCIAL ASSETS						2	(2)					
15L Link acct for invest elim - mother's cie		27 258										27 258
15LP Link acct for investment elim-affiliates	0	(27 284)										(27 284)
15TOT LINK ACCT FOR INVESTMT ELIMINATION	0	(26)										(26)
16010 Deferred Tax - Temporary Differences	0	5 456				4 251			(182)			9 525
16910 Unrecognised Deferred Tax - Temporary Differences		(9 397)				(128)						(9 525)
A16000 DEFERRED TAX ASSETS	0	(3 941)				4 123			(182)			
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
18020 Pension net asset - OLTB plans												0
18030 Pension net asset - Funded DB plans	0									0		0
A18000 OTHER NON CURRENT ASSETS	0									0		
A10000 NON CURRENT ASSETS	0	(2 560)				3 767	(97)		(182)	0		928
21110 Work-in-Progress (Goods and services)		1 628			(589)							1 039
21130 Trade Receivables		16 704			(9 477)					0		7 227
21140 Trade Receiv - Invoices to be issued		832			1 131							1 963
21930 Allowance on trade receivables	0	(19)				(9)	17					(11)
A21000 TRADE RECEIVABLES - NET	0	19 146			(8 935)	(9)	17			0		10 219
22010 Income Tax-Rec Reimburs Tax Credits		1 664			77							1 741
A22000 CURRENT TAX ASSETS		1 664			77							1 741
23131 Advance payment		254			(177)							76
23132 State - VAT Receivables		1			(1)					0		
23133 Other Receivables & Current Assets		(1 627)			42					2		(1 583)
23138 Prepaid Expenses		562			(389)							173
A23030 OTHER RECEIVABLES - NET	0	(811)			(525)					2		(1 333)
A23000 OTHER CURRENT ASSETS		(811)			(525)					2		(1 333)
A24000 CURRENT FINANCIAL INSTRUMENTS												
A25000 SHORT TERM FINANCIAL ASSETS												
26012 Cash at Bank and in Hand		652			(652)							0
A26000 CASH AND CASH EQUIVALENT		652			(652)							0
27L Link acct for DEBT_long term		(20 685)			(15 765)							(36 450)
272L Link acct for BFR_short term		624			1 036					(2)		1 657
27TOT LINK ACCT FOR SHORT AND LONG TERM		(20 061)			(14 729)					(2)		(34 792)
A20000 CURRENT ASSETS	0	591			(24 764)	(9)	17					(24 166)
A00000 TOTAL ASSETS	0	(1 969)			(24 764)	3 758	(80)		(182)	0		(23 237)
3130G Consolidated Reserves	0	(34 232)	(745)									(34 977)
3137G Hedg Reserv (CF hedge) Foreign exch-GP	0	0							0			
3136G Actuarial gains / losses in OCI - DB plans, GP		(355)							393			37
3151G Net Income - Group part		(745)	745	(33 990)								(33 990)
L31000 SHAREHOLDER'S EQUITY	0	(35 333)		(33 990)					393			(68 930)
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(35 333)		(33 990)					393			(68 930)
41010 Pension net liability - Funded DB plans	0	0						0		6 311		6 311
41020 Pension net liability - Unfunded DB plans	0	7 299				1 068	(64)	(851)	(575)	(6 311)		566
41030 Pension net liability - OLTB plans	0	467				72	(25)	(335)				179
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	7 766				1 140	(89)	(1 186)	(575)			7 056
42010 Provisions for losses and contingencies - Non-current		3 157				34	(35)	(2 606)				551
L42000 NON CURRENT PROVISIONS		3 157				34	(35)	(2 606)				551
L43000 LONG TERM BORROWINGS												

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CHA	CLO
L44000 DEFERRED TAX LIABILITIES												
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		0				328	(269)					59
47013 Lease liability Company cars - Non-current		1 366				314	(826)					854
L47000 NON CURRENT LEASE Liability		1 367				641	(1 094)					914
L40000 NON CURRENT LIABILITIES	0	12 290				1 816	(1 217)	(3 793)	(575)			8 521
51010 Trade Payables		1 675			(439)							1 236
51020 Trade Payables - Invoice not yet received		3 791			1 192							4 983
L51000 TRADE PAYABLES AND NOTE PAYABLE		5 466			753							6 219
L52000 CURRENT TAX												
L53000 CURRENT FINANCIAL INSTRUMENTS												
L54000 CURRENT PORTION OF BORROWINGS												
55010 Installments & Adv received from Debtors		0			0							
55020 Trade Receivables-credit notes		355			(327)							28
55030 Employee Payables & Accrued Expenses		10 190			15 818							26 007
55035 Employee Payables - Bonus score card		1 141			(224)							917
55040 Social Charges, Welfare Liabilities		76			(41)							35
55050 State - VAT Payable		1 280			264					0		1 544
55070 Payab on acquis tang & intang assets - C		1			0							1
55100 Other Current Liabilities		1 229			34							1 263
55110 Deferred Income		1 337			(180)							1 156
L55000 OTHER CURRENT LIABILITIES		15 608			15 344					0		30 952
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		21 074			16 097					0		37 171
L00000 TOTAL LIABILITIES	0	(1 969)		(33 990)	16 097	1 816	(1 217)	(3 793)	(182)	0	0	(23 238)
ASSETS - LIABILITIES	0	0		33 990	(40 862)	1 942	1 137	3 793	0	0		0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.EB37 Eviden Germany GmbH Actuals December 2025

	ERR	OPE	APP	RES	DIS	CLO
Share Capital		42				42
Additional Paid in Capital		27 242				27 242
Retained Earnings	0	-24 835	-745			-25 580
Hedging Reserves (CF hedge) Foreign exch	0	0			0	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-355			393	37
Net Income For The Period		-745	745	-33 862		-33 862
Total Shareholder's Equity	0	1 348		-33 862	393	-32 121
Other - Central team conso		-9 397		-128		-9 525
Total Restatements - Total Local		-9 397		-128		-9 525
Restated Shareholder's Equity	0	-8 049		-33 990	393	-41 646
Share Capital		42				42
Additional Paid in Capital		27 242				27 242
Retained Earnings	0	-34 232	-745			-34 977
Hedging Reserves (CF hedge) Foreign exch	0	0			0	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-355			393	37
Net Income For The Period		-745	745	-33 990		-33 990
Translated Shareholder's Equity	0	-8 049		-33 990	393	-41 646
Share Capital		42				42
Additional Paid in Capital		27 242				27 242
Retained Earnings	0	-34 232	-745			-34 977
Hedging Reserves (CF hedge) Foreign exch	0	0			0	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-355			393	37
Net Income For The Period		-745	745	-33 990		-33 990
Proportionnal Shareholder's Equity	0	-8 049		-33 990	393	-41 646
Elimination of investments	0	-27 284				-27 284
Elimination of investments - E023 - Atos SA		-2				-2
Elimination of investments - E100 - Atos Information Technology GmbH	0	-27 282				-27 283
Total Elim Shareholder's Equity	0	-27 284				-27 284
Group Share	0	-35 333		-33 990	393	-68 930
Consolidated Shareholder's Equity	0	-35 333		-33 990	393	-68 930

				COMMENTS	[None]	COMMENTS	B0SS	COMMENTS	AT_SUP	COMMENTS	STRU	COMMENTS	COAD	COMMENTS	CHECK	OOICASH
EB37_NA	78331	Restructuring Staff	EVENTS		2,606		289		2,317							
			EVENT1	Early Retirement Plus	4	Early Retirement Plus		Early Retirement Plus	4							
			EVENT2	Saturn	2,314	Saturn		Saturn	2,314							
			EVENT3	Mercury	289	Mercury	289									
EB37_NA	78331	TOTAL OF NATURES	EVENTS		2,606		289		2,317							
		[None]	[None]		2,606		289		2,317							0
EB37_NA	68334	Restructuring Staff	EVENTS		-32,434				-32,434		0					
			EVENT1	Early Retirement Plus	-4	Early Retirement Plus		Early Retirement Plus	-4							
			EVENT2	Genesis Phoenix	-31,548	Genesis Phoenix		Genesis Phoenix	-31,548							
			EVENT3	Restruct Costs -Genesis Garden Leave	-882	Restruct Costs -Genesis Garden Leave		Restruct Costs -Genesis Garden Leave	-882		0					
		Specific transactions	EVENTS		-202				-178							
			EVENT1	ATZ Aufstockung	-202	ATZ Aufstockung		ATZ Aufstockung	-178							
			EVENT2	GER - Others	-1	GER - Others		GER - Others	-1							
EB37_NA	68334	TOTAL OF NATURES	EVENTS		-32,636				-32,612							
		[None]	[None]		-32,636				-32,612							
EB37_NA	78334	Specific transactions	EVENTS		20				20							
			EVENT1		20			GER - Others	20							
EB37_NA	78334	TOTAL OF NATURES	EVENTS		20				20							
		[None]	[None]		20				20							

BS07-ALLOW - Allowances on assets Comments

ST_AO.E854 Evidian SA Actuals December 2025

				COMMENTS	OPE	CLO
E854_NA	Allowance on trade reveivables	CURRENT	ATOS		-216	-216
			AEVENT1		-216	-216
		[B]	TOTAL		-216	-216
E854_NA	21930	[None]	[None]		-216	-216
Blocking Diff [A]+[B]-[C]					-0.46	-0.46

BS08-PROV - Provisions for losses & cont. by Natures /
Comments

ST_AO.E854 Evidian SA Actuals December 2025

			COMMENTS	PROVNAT	PROVNAT	RATIO_NC
				OPE	CLO	CLO
E854_NA	REORG_OI	AEVENT1		2	2	2
TOTAL PROVISION (L & C) [A]				2	2	2

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E854 Evidian SA Actuals December 2025

	E854
BLOCKING CHECKS - PHASE 3	1 640
BS-PL - Deferred Income Tax	1 640

2A10_005S - NET DEBT

ST_AO.E854 Evidian SA - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	3 593	-172	3 420	3 420	3 420	-	-	3 420
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	11		11	11	11	-	-	11
NDT1122 Net charge to operating provision	[None]	82		82	82	82	-	-	82
NDT1123 Net charge to financial provision	[None]	58		58	58	58	-	-	58
NDT1124 Net charge to other operating provision	[None]	26		26	26	26	-	-	26
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	177		177	177	177	-	-	177
NDT1130 G/L on disposals of fixed assets	F_CF2						-	-	
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-624		-624	-624	-624	-	-	-624
NDT1180 Tax charge (incl deferred taxes)	[None]	952	-	952	952	952	-	-	952
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	4 098	-172	3 925	3 925	3 925	-	-	3 925
NDT1210	F_CF1	-176	-	-176	-176	-176	0	-	-176
NDT1220	F_CF1	-53	-	-53	-53	-53	-	-	-53
NDT1200 Taxes paid	F_CF1	-229	-	-229	-229	-229	0	-	-229
NDT1320 Change in current assets	F_CF2	771		771	771	771	-624	-	146
NDT1340 Change in current liabilities	MVT	-986	-	-986	-986	-986	667	-	-318
NDT1350 Link account	F_CF2						-353	-	-353
NDT1300 Change in working capital requirement	F_CF2	-215	-	-215	-215	-215	-310	-	-525
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	3 654	-172	3 481	3 481	3 481	-310	-	3 171
NDT2112 Purchase of tangible assets	INC	-29		-29	-29	-29	-	-	-29
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-		-	-	-	-	-	-
NDT2110 Purchase of intangible & tangible assets	[None]	-29		-29	-29	-29			-29
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]	-29		-29	-29	-29			-29
NDT2211	INC	-138		-138	-138	-138	-	-	-138
NDT2212	F_CF2	-310		-310	-310	-310	310	-	-
NDT2210 Amounts paid for acq and LT investmts	[None]	-449		-449	-449	-449	310		-138
NDT2232 Amounts to receive fr disposal finan inv	[None]	142		142	142	142	-	-	142
NDT2230 Proceeds fr disposal of fin investmts	[None]	142		142	142	142			142
NDT2260 Link Account	F_CF11						310	-	310
NDT2200 NET LONG TERM INVESTMENT	[None]	-306		-306	-306	-306	620		314
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-335		-335	-335	-335	620		285
NDT3110 Increase of common stock issues	ICA	310		310	310	310	-310	-	0
NDT3100 Common stock issues	[None]	310		310	310	310	-310		0
NDT3600 Net interest paid (incl finance lease)	F_CF2	624		624	624	624	-	-	624
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	934		934	934	934	-310		624
NDT0000 INC (DEC) IN NET DEBT	[None]	4 253	-172	4 080	4 080	4 080	-	-	4 080

2A10_005S - NET DEBT

ST_AO.E854 Evidian SA - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-23 099		-23 099	-23 099	-23 099	-	-	-23 099
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	0		0	0	0	-	-	0
NDTREP Repayment of Long and Medium term borrowings	[None]	0		0	0	0	-	-	0
NDTOTD Increase (Dec) in other debt	MVT	-2 813		-2 813	-2 813	-2 813	-	-	-2 813
NDTCSH Increase (Dec) in CCE	MVT	368		368	368	368	-	-	368
NDTCLO Net Debt - Closing	CLO	-25 544		-25 544	-25 544	-25 544	-	-	-25 544
Net Debt - Closing (calculated)		-25 544	-	-25 544	-25 544	-25 544	-	-	-25 544
Variance		-	-	-	-	-	-	-	-
Check		1 808	-172	1 636	1 636	1 636	-	-	1 636

2A10 201S - OMDA Cash flow

ST_AO.E854 Evidian SA - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		4 377	-	4 377	4 377	4 377	-		4 377
R61000 OPERATING MARGIN	[None]	[None]	+	4 377	-	4 377	4 377	4 377	-		4 377
CF10110 + Depreciation of fixed assets	[None]	[None]		11		11	11	11			11
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-11		-11	-11	-11			-11
CF10120 + Depreciation of right of use	[None]	[None]									
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		82		82	82	82			82
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-92		-92	-92	-92			-92
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	11		11	11	11			11
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-2		-2	-2	-2			-2
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	0		0	0	0			0
CF10150 +/- Net charge (release) of provisions	[None]	[None]									
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		4 471	-	4 471	4 471	4 471	-		4 471
CF10210 Capital expenditures	[None]	[None]		-29		-29	-29	-29			-29
13115 Hardware	INC	[None]	-	29		29	29	29			29
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-		-	-	-			-
CF10220 Lease payments	[None]	[None]									
CF10230 Change in working capital requirement	[None]	[None]		-215	-	-215	-215	-215	43		-172
CF10231 Change in current assets	[None]	[None]		771		771	771	771	-624		146
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-365		-365	-365	-365	369		4
21130 Trade Receivables	MVT	[None]	-	-47		-47	-47	-47	218		170
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-1		-1	-1	-1			-1
23132 State - VAT Receivables	MVT	[None]	-	-219		-219	-219	-219			-219
23133 Other Receivables & Current Assets	MVT	[None]	-	-109		-109	-109	-109	38		-71
23138 Prepaid Expenses	MVT	[None]	-	-31		-31	-31	-31			-31
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-986	-	-986	-986	-986	667		-318
51010 Trade Payables	MVT	[None]	+	2 937		2 937	2 937	2 937	-3 652		-715
55020 Trade Receivables-credit notes	MVT	[None]	+	12		12	12	12			12
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	8		8	8	8			8
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	16		16	16	16			16
55050 State - VAT Payable	MVT	[None]	+	191		191	191	191			191
55100 Other Current Liabilities	MVT	[None]	+	-72		-72	-72	-72	47		-25
55110 Deferred Income	MVT	[None]	+	11		11	11	11	200		210
55035 Employee Payables - Bonus score card	MVT	[None]	+	13		13	13	13			13
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-4 101		-4 101	-4 101	-4 101	4 073		-28
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		4 226	-	4 226	4 226	4 226	43		4 269
CF10310 Tax paid	[None]	[None]		-229	-	-229	-229	-229	0		-229
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	0		0	0	0	0		0
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	-176		-176	-176	-176			-176
60901 Corporate Income Tax	[None]	[None]	+	-19		-19	-19	-19			-19
60906 Corporate Income Tax Based on Value Added	[None]	[None]	+	-34		-34	-34	-34			-34
CF10320 Net cost of financial debt paid	[None]	[None]		632		632	632	632	-616		16
70405 Other Interest Income	[None]	NOF103	+	8		8	8	8			8
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	624		624	624	624	-616		8
CF10330 Reorganization in other operating income	[None]	[None]		-36		-36	-36	-36			-36
68334 Other oper income related expenses	[None]	RS	+	-36		-36	-36	-36			-36
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-111		-111	-111	-111	616		506
CF10362 Other OOI (cash)	[None]	[None]		-48		-48	-48	-48			-48
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-30		-30
68334 Other oper income related expenses	[None]	[None]	+	-84		-84	-84	-84	30		-54
68334 Other oper income related expenses	[None]	RS	-	-36		-36	-36	-36			-36
CF10363 Other financials (cash)	[None]	[None]		-62		-62	-62	-62	616		554
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						616		616
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-62		-62	-62	-62			-62
CF10364 Net long-term investments	[None]	[None]		4		4	4	4			4
15121 Loans	INC	[None]	-	138		138	138	138			138
15121 Loans	DEC	[None]	-	-142		-142	-142	-142			-142
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		4 487	-	4 487	4 487	4 487	43		4 530
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							-353		-353
272L Link acct for BFR short term	MVT	[None]	-						353		353
CF10420 GSA & TMF	[None]	[None]		-222		-222	-222	-222			-222
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-222		-222	-222	-222			-222
CF10430 Offshore netting billing	[None]	[None]		-2 015		-2 015	-2 015	-2 015			-2 015
60361 Offshore netting billing	[None]	[None]	+	-2 015		-2 015	-2 015	-2 015			-2 015
CF10500 Free Cash Flow (FCF)	[None]	[None]		2 250	-	2 250	2 250	2 250	-310		1 939

2A10 201S - OMDA Cash flow

ST_AO.E854 Evidian SA - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10510 Net (acquisitions) disposals	[None]	[None]		-310		-310	-310	-310	310		-
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]						-	-		-
CF10515 Net (acquisitions) disposals	[None]	[None]		-310		-310	-310	-310	310		-
55060 Payab on acquis. conso cles & assoc- C	MVT	[None]	+	-310		-310	-310	-310	310		-
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]		310		310	310	310	-310		0
31110 Share Capital	ICA	[None]	+	310		310	310	310	-310		-
3130G Consolidated Reserves	ICA	[None]	+						0		0
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		2,250	-	2 250	2 250	2 250	-310		1 940
NDTOPE - Opening net cash (debt)				23 099	-	23 099	23 099	23 099	-	-	23 099
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-23 099		-23 099	-23 099	-23 099	-		-23 099
Change in net debt (calculated)				2 445	-	2 445	2 445	2 445	-	-	2 445
NDTCLO - Closing cash (debt)				25 544	-	25 544	25 544	25 544	-	-	25 544
NDTCLO - Closing cash (debt)	CLO	[None]	-	-25 544		-25 544	-25 544	-25 544	-		-25 544
Cash flow unbalancing (calculated vs cash flow)				-195	-	-195	-195	-195	-310	-	-505