

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
7000 Sales of Services	198 468		198 468	198 468	198 468	(9 373)	189 096		189 096
70003 Sales of Hardware	1 364		1 364	1 364	1 364	(235)	1 129		1 129
70007 Pass Through Sales Revenues	(3 502)		(3 502)	(3 502)	(3 502)		(3 502)		(3 502)
70008 Extra Sales	38		38	38	38		38		38
70014 Resale of Services	3		3	3	3		3		3
70015 Sales of own Hardware	28		28	28	28		28		28
REVENUE	196 399		196 399	196 399	196 399	(9 608)	186 791		186 791
60101D Wages and Salaries - D	(13 804)		(13 804)	(13 804)	(13 804)	104	(13 699)		(13 699)
60101I Wages & Salaries - I	(5 091)		(5 091)	(5 091)	(5 091)	(98)	(5 190)		(5 190)
60102D Bonus score card - D	(740)		(740)	(740)	(740)		(740)		(740)
60102I Bonus score card - I	(121)		(121)	(121)	(121)		(121)		(121)
60112D Other incentive wages (discretionary) - D	(444)		(444)	(444)	(444)		(444)		(444)
60112I Other incentive wages - I	(105)		(105)	(105)	(105)		(105)		(105)
60103D Social Expenses other than DC Plans - D	(7 456)		(7 456)	(7 456)	(7 456)		(7 456)		(7 456)
60103I Social Exp other than DC plans - I	(1 864)		(1 864)	(1 864)	(1 864)		(1 864)		(1 864)
60107D DC pension plans (A/O stand alone plans) - D	(664)		(664)	(664)	(664)		(664)		(664)
60107I DC pension plans (A/O stand alone plans) - I	(394)		(394)	(394)	(394)		(394)		(394)
60110D DC pension plans other (state & mandatory)-D	(50)		(50)	(50)	(50)		(50)		(50)
60110I DC pension plans other (state & mandatory)-I	(25)		(25)	(25)	(25)		(25)		(25)
60117D Social expenses on bonus scorecard & oth. Inc. D	(220)		(220)	(220)	(220)		(220)		(220)
60117I Social expenses on bonus scorecard & oth. Inc. I	(212)		(212)	(212)	(212)		(212)		(212)
60116D Op Expenses Reallocated - Staff Costs -D	4 946		4 946	4 946	4 946		4 946		4 946
60116I Op Expenses Reallocated - Staff Costs - I	534		534	534	534		534		534
60122D Termination payments - D	(3 354)		(3 354)	(3 354)	(3 354)		(3 354)		(3 354)
60122I Termination payments - I	(147)		(147)	(147)	(147)		(147)		(147)
WSA WAGES AND SALARIES	(29 210)		(29 210)	(29 210)	(29 210)	6	(29 204)		(29 204)
60104I DB Pension expenses on funded plans - I	(2 526)		(2 526)	(2 526)	(2 526)		(2 526)		(2 526)
60105D DB Pension expenses on unfunded plans -D	(19)		(19)	(19)	(19)		(19)		(19)
SSCH PENSIONS COSTS	(2 545)		(2 545)	(2 545)	(2 545)		(2 545)		(2 545)
60114D Staff Training Costs - D	(105)		(105)	(105)	(105)	38	(67)		(67)
60114I Staff Training Costs - I	(34)		(34)	(34)	(34)	57	23		23
TPS TAX, TRAINING, PROFIT SHARING	(139)		(139)	(139)	(139)	95	(44)		(44)
68111D Operating provisions (OM) - DB and OLTB plans-D	(746)		(746)	(746)	(746)		(746)		(746)
68111I Operating provisions (OM) - DB and OLTB plans - I	(683)		(683)	(683)	(683)		(683)		(683)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	416		416	416	416		416		416
78111I Release of pension provisions (OM) - DB and OLTB plans - I	2 127		2 127	2 127	2 127		2 127		2 127
NCPPE NET CHARGE TO PROVISIONS	1 113		1 113	1 113	1 113		1 113		1 113
PERSONNEL EXPENSES	(30 781)		(30 781)	(30 781)	(30 781)	101	(30 680)		(30 680)
60001 Hardware - Purchases for Selling	(2 680)		(2 680)	(2 680)	(2 680)	755	(1 925)		(1 925)
60003 Software - Purchases for Selling	(414)		(414)	(414)	(414)	(13)	(427)		(427)
60014 Variation of finished goods inventories	(200)		(200)	(200)	(200)	23	(177)		(177)
CACOGS Contra-account COGS						(23)	(23)		(23)
PURCHASE FOR SELLING AND ROYALTIES	(3 294)		(3 294)	(3 294)	(3 294)	743	(2 552)		(2 552)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(58 865)		(58 865)	(58 865)	(58 865)	36 701	(22 164)		(22 164)
60136I Subcontractors (Time and Material) - I	(1 246)		(1 246)	(1 246)	(1 246)	677	(570)		(570)
60141D Subcontractors (Fixed Price)-D	(46 404)		(46 404)	(46 404)	(46 404)	3 739	(42 666)		(42 666)
60141I Subcontractors (Fixed Price) - I	10		10	10	10	40	51		51
60151D Outsourced Services - D	(16 302)		(16 302)	(16 302)	(16 302)	15 591	(712)		(712)
60151I Outsourced Services - I	(507)		(507)	(507)	(507)	484	(23)		(23)
60154D Global Recharges - D	(4 911)		(4 911)	(4 911)	(4 911)	4 911			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(128 226)		(128 226)	(128 226)	(128 226)	62 143	(66 083)		(66 083)
60194D Other Real Estate Costs - D	(620)		(620)	(620)	(620)		(620)		(620)
PREMISES COSTS	(620)		(620)	(620)	(620)		(620)		(620)
60181D Maintenance Costs - D	(13 981)		(13 981)	(13 981)	(13 981)	298	(13 682)		(13 682)
60192D Other IT Related Costs - D	46		46	46	46	(3)	43		43
60192I Other IT Related Costs - I	(4)		(4)	(4)	(4)	3	0		0
60161D Rent- D	(2 400)		(2 400)	(2 400)	(2 400)	401	(1 999)		(1 999)
60161I Rent - I	412		412	412	412	344	756		756
60261 Reversal Rent (IFRS16)	128		128	128	128		128		128
60163D IT Equipment Lease- D	(1 085)		(1 085)	(1 085)	(1 085)		(1 085)		(1 085)
60263 Reversal IT equipment (IFRS16)	1 387		1 387	1 387	1 387		1 387		1 387
60164D Software Licenses- D	(1 204)		(1 204)	(1 204)	(1 204)	326	(878)		(878)
60164I Software Licenses- I	(53)		(53)	(53)	(53)		(53)		(53)
MPR MEANS OF PRODUCTION	(16 753)		(16 753)	(16 753)	(16 753)	1 369	(15 384)		(15 384)
60171D Telecommunication Costs - D	(52)		(52)	(52)	(52)	0	(52)		(52)
60171I Telecommunication Costs - I	(1)		(1)	(1)	(1)		(1)		(1)
TELECOMMUNICATIONS	(53)		(53)	(53)	(53)	0	(53)		(53)
60131D Travelling Expenses - D	(158)		(158)	(158)	(158)	51	(108)		(108)
60131I Travelling Expenses - I	(172)		(172)	(172)	(172)	1	(171)		(171)
TRAVELLING EXPENSES	(330)		(330)	(330)	(330)	52	(279)		(279)
60196I Other Taxes and Similar Expenses - I	(2)		(2)	(2)	(2)		(2)		(2)
TAXES, OTHER THAN CORPORATE INCOME TAX	(2)		(2)	(2)	(2)		(2)		(2)
GAINS AND LOSSES ON DISP OF T&I ASSETS									
60167D Company Cars Leases-D	(1 241)		(1 241)	(1 241)	(1 241)		(1 241)		(1 241)
60167I Company Cars Leases-I	(431)		(431)	(431)	(431)	1 408	977		977
60267 Reversal Company cars (IFRS16)	150		150	150	150		150		150
60168D Company Cars Costs related-D	(631)		(631)	(631)	(631)		(631)		(631)
60168I Company Cars Costs related-I	(145)		(145)	(145)	(145)		(145)		(145)
60191D Insurance Premiums (excl car related) - D	(222)		(222)	(222)	(222)	222			

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ST_AO.EB43 Atos Belgium BV Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
NET INCOME FROM EQUITY									
NET INCOME	(21 999)	(6 449)	(28 447)	(28 447)	(28 447)		(28 447)		(28 447)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(21 999)	(6 449)	(28 447)	(28 447)	(28 447)		(28 447)		(28 447)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
A11000 GOODWILL - NET									
12120 Internally developed software	323		323	323	323		323		323
12130 Software & Licenses	3 912		3 912	3 912	3 912		3 912		3 912
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	4 235		4 235	4 235	4 235		4 235		4 235
12820 Amort of Internally developed software	(323)		(323)	(323)	(323)		(323)		(323)
12830 Amortization of Software & Licenses	(2 607)		(2 607)	(2 607)	(2 607)		(2 607)		(2 607)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(2 930)		(2 930)	(2 930)	(2 930)		(2 930)		(2 930)
A12000 INTANGIBLE ASSETS	1 305		1 305	1 305	1 305		1 305		1 305
13113 Fitting and Fixtures	610		610	610	610		610		610
13115 Hardware	14 816		14 816	14 816	14 816		14 816		14 816
13116 Furniture and equipment	965		965	965	965		965		965
13117 Other Tangible Assets	44		44	44	44		44		44
13151 Right of use real estate	371		371	371	371		371		371
13152 Right of use IT equipment	3 122		3 122	3 122	3 122		3 122		3 122
13153 Right of use company cars	223		223	223	223		223		223
A13100 TANGIBLE ASSETS - GROSS	20 151		20 151	20 151	20 151		20 151		20 151
13813 Depreciation of Fitting & Fixtures	(599)		(599)	(599)	(599)		(599)		(599)
13815 Depreciation of Hardware	(12 216)		(12 216)	(12 216)	(12 216)		(12 216)		(12 216)
13816 Deprec of Furniture & equipment	(868)		(868)	(868)	(868)		(868)		(868)
13817 Depreciation of other tangible assets	(29)		(29)	(29)	(29)		(29)		(29)
13851 Depreciation right of use real estate	(312)		(312)	(312)	(312)		(312)		(312)
13852 Depreciation right of use IT equipments	(2 171)		(2 171)	(2 171)	(2 171)		(2 171)		(2 171)
13853 Depreciation right of use Company cars	(157)		(157)	(157)	(157)		(157)		(157)
A13800 TANGIBLE ASSETS - DEPRE	(16 354)		(16 354)	(16 354)	(16 354)		(16 354)		(16 354)
13951 Impairment Right of use real estate	(50)		(50)	(50)	(50)		(50)		(50)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(50)		(50)	(50)	(50)		(50)		(50)
A13000 TANGIBLE FIXED ASSETS - NET	3 747		3 747	3 747	3 747		3 747		3 747
A14000 INVESTMENT IN ASSOCIATES - NET									
15211 Fair Value of non conso investments	30		30	30	30		30		30
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	30		30	30	30		30		30
A15000 NON-CURRENT FINANCIAL ASSETS	30		30	30	30		30		30
15LP Link acct for investment elim-affiliates						(172 114)	(172 114)		(172 114)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(172 114)	(172 114)		(172 114)
16010 Deferred Tax - Temporary Differences	225		225	225	225		225		225
16020 Deferred Tax - Loss Carry Forward	25 546		25 546	25 546	25 546		25 546		25 546
16910 Unrecognised Deferred Tax - Temporary Differences		(994)	(994)	(994)	(994)		(994)		(994)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(16 602)	(16 602)	(16 602)	(16 602)		(24 776)	(8 174)	(24 776)
A16000 DEFERRED TAX ASSETS	25 771	(17 597)	8 174	8 174	8 174			(8 174)	
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18030 Pension net asset - Funded DB plans	2 054		2 054	2 054	2 054		2 054		2 054
A18000 OTHER NON CURRENT ASSETS	2 054		2 054	2 054	2 054		2 054		2 054
A10000 NON CURRENT ASSETS	32 906	(17 597)	15 309	15 309	15 309	(172 114)	(164 979)	(8 174)	(164 979)
21110 Work-in-Progress (Goods and services)	8 146		8 146	8 146	8 146	(98)	8 049		8 049
21120 Transition costs	1 716		1 716	1 716	1 716		1 716		1 716
21130 Trade Receivables	40 871		40 871	40 871	40 871	(1 332)	39 539		39 539
21140 Trade Receiv - Invoices to be issued	3 890		3 890	3 890	3 890	(12)	3 878		3 878
A21000 TRADE RECEIVABLES - NET	54 623		54 623	54 623	54 623	(1 442)	53 182		53 182
A22000 CURRENT TAX ASSETS									
23131 Advance payment	75		75	75	75		75		75
23132 State - VAT Receivables	0		0	0	0		0		0
23133 Other Receivables & Current Assets	826		826	826	826		826		826
23138 Prepaid Expenses	2 522		2 522	2 522	2 522	0	2 522		2 522
23141 Accrued Interests	53	(265)	(211)	(211)	(211)		(211)		(211)
A23030 OTHER RECEIVABLES - NET	3 423		3 423	3 423	3 423	0	3 423		3 423
A23000 OTHER CURRENT ASSETS	3 423		3 423	3 423	3 423	0	3 423		3 423
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS	53	(265)	(211)	(211)	(211)		(211)		(211)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
26011 Intercompany current accounts assets	119 719		119 719	119 719	119 719	(119 719)			
26012 Cash at Bank and in Hand	20 485	265	20 750	20 750	20 750		20 750		20 750
A26000 CASH AND CASH EQUIVALENT	140 204	265	140 469	140 469	140 469	(119 719)	20 750		20 750
27L Link acct for DEBT_long term						84 589	84 589		84 589
272L Link acct for BFR_short term						(14 730)	(14 730)		(14 730)
27TOT LINK ACCT FOR SHORT AND LONG TERM						69 859	69 859		69 859
A20000 CURRENT ASSETS	198 304		198 304	198 304	198 304	(51 302)	147 002		147 002
A00000 TOTAL ASSETS	231 209	(17 597)	213 613	213 613	213 613	(223 416)	(17 977)	(8 174)	(17 977)
31110 Share Capital	149 731		149 731	149 731	149 731	(149 731)			
31210 Additional Paid in Capital	513		513	513	513	(513)			
31330 Legal Reserves	1 744		1 744	1 744	1 744	(1 744)			
31340 Other Reserves	2 707		2 707	2 707	2 707	(2 707)			
31350 Retained Earnings	(5 743)	(11 148)	(16 891)	(16 891)	(16 891)	25 065			
3130G Consolidated Reserves						(42 484)	(42 484)	(8 174)	(42 484)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	4 928		4 928	4 928	4 928	(4 928)			
3136G Actuarial gains / losses in OCI - DB plans, GP						4 928	4 928		4 928
31510 Net Income For The Period	(21 998)	(6 449)	(28 447)	(28 447)	(28 447)	28 447		21 998	
3151G Net Income - Group part						(28 447)	(28 447)	(21 998)	(28 447)
L31000 SHAREHOLDER'S EQUITY	131 882	(17 597)	114 285	114 285	114 285	(172 114)	(66 003)	(8 174)	(66 003)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	131 882	(17 597)	114 285	114 285	114 285	(172 114)	(66 003)	(8 174)	(66 003)
41010 Pension net liability - Funded DB plans	25		25	25	25		25		25
41020 Pension net liability - Unfunded DB plans	(17)		(17)	(17)	(17)		(17)		(17)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	8		8	8	8		8		8
42010 Provisions for losses and contingencies - Non-current	927		927	927	927		927		927
L42000 NON CURRENT PROVISIONS	927		927	927	927		927		927
L43000 LONG TERM BORROWINGS									
L44000 DEFERRED TAX LIABILITIES									
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	37		37	37	37		37		37
47012 Lease liability IT equipment - Non-current	1 087		1 087	1 087	1 087		1 087		1 087
47013 Lease liability Company cars - Non-current	69		69	69	69		69		69
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	1 193		1 193	1 193	1 193		1 193		1 193
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	2 128		2 128	2 128	2 128		2 128		2 128
51010 Trade Payables	22 355		22 355	22 355	22 355	(15 022)	7 333		7 333
51020 Trade Payables - Invoice not yet received	22 465		22 465	22 465	22 465	(959)	21 506		21 506
L51000 TRADE PAYABLES AND NOTE PAYABLE	44 820		44 820	44 820	44 820	(15 981)	28 839		28 839
52010 Corp Income Tax & Accrued Income Tax	136		136	136	136		136		136
L52000 CURRENT TAX	136		136	136	136		136		136
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	35 130		35 130	35 130	35 130	(35 130)			
54040 Overdraft & Cash Facilities									
L54000 CURRENT PORTION OF BORROWINGS	35 130		35 130	35 130	35 130	(35 130)	0		0
L57000 Accrued interests ? lease									
55020 Trade Receivables-credit notes	2		2	2	2		2		2
55030 Employee Payables & Accrued Expenses	3 538		3 538	3 538	3 538		3 538		3 538
55035 Employee Payables - Bonus score card	1 088		1 088	1 088	1 088		1 088		1 088
55040 Social Charges, Welfare Liabilities	3 292		3 292	3 292	3 292		3 292		3 292

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
55050 State - VAT Payable	2 323		2 323	2 323	2 323		2 323		2 323
55070 Payab on acquis tang & intang assets - C	298		298	298	298	(191)	107		107
55100 Other Current Liabilities	1 030		1 030	1 030	1 030		1 030		1 030
55110 Deferred Income	5 545		5 545	5 545	5 545		5 545		5 545
L55000 OTHER CURRENT LIABILITIES	17 115		17 115	17 115	17 115	(191)	16 924		16 924
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	97 201		97 201	97 201	97 201	(51 302)	45 899		45 899
L00000 TOTAL LIABILITIES	231 211	(17 597)	213 615	213 615	213 615	(223 416)	(17 975)	(6 174)	(17 975)
ASSETS - LIABILITIES	(2)		(2)	(2)	(2)		(2)		(2)

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
12120 Internally developed software		323											323
12130 Software & Licenses	0	3 644				268							3 912
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	3 967				268							4 235
12820 Amort of Internally developed software		(323)											(323)
12830 Amortization of Software & Licenses	0	(2 087)				(520)							(2 607)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(2 410)				(520)							(2 930)
A12000 INTANGIBLE ASSETS	0	1 557				(252)							1 305
13113 Fitting and Fixtures		610											610
13115 Hardware	0	14 247				615	(46)						14 816
13116 Furniture and equipment		965											965
13117 Other Tangible Assets		44											44
13151 Right of use real estate		328				291	(248)						371
13152 Right of use IT equipment		3 435				16	(329)						3 122
13153 Right of use company cars	0	729					(506)						223
A13100 TANGIBLE ASSETS - GROSS	0	20 358				922	(1 129)						20 151
13813 Depreciation of Fitting & Fixtures	0	(564)				(35)							(599)
13815 Depreciation of Hardware		(10 786)				(1 476)	46						(12 216)
13816 Deprec of Furniture & equipment	0	(788)				(81)							(868)
13817 Depreciation of other tangible assets	0	(21)				(8)							(29)
13851 Depreciation right of use real estate		(222)				(99)	9						(312)
13852 Depreciation right of use IT equipments		(1 354)				(1 147)	329						(2 171)
13853 Depreciation right of use Company cars	0	(523)				(140)	506						(157)
A13800 TANGIBLE ASSETS - DEPRE	0	(14 258)				(2 986)	891						(16 354)
13951 Impairment Right of use real estate						(50)							(50)
A13900 TANGIBLE ASSETS - IMPAIRMENT						(50)							(50)
A13000 TANGIBLE FIXED ASSETS - NET	0	6 100				(2 114)	(239)						3 747
15211 Fair Value of non conso investments		30											30
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		30											30
15123 Deposits & Sureties paid						60	(60)						
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						60	(60)						
A15000 NON-CURRENT FINANCIAL ASSETS		30				60	(60)						30
16010 Deferred Tax - Temporary Differences		675				(450)							225
16020 Deferred Tax - Loss Carry Forward	0	18 175				1 331	6 040						25 546
A16000 DEFERRED TAX ASSETS	0	18 849				881	6 040						25 771
18030 Pension net asset - Funded DB plans											2 054		2 054
A18000 OTHER NON CURRENT ASSETS											2 054		2 054
A10000 NON CURRENT ASSETS	0	26 536				(1 425)	5 741				2 054		32 906
21110 Work-in-Progress (Goods and services)		7 136			1 010								8 146
21120 Transition costs	0	737					(3 120)					4 099	1 716
21130 Trade Receivables		49 280			1 108							(9 517)	40 871
21140 Trade Receiv - Invoices to be issued		5 549			(1 659)								3 890
A21000 TRADE RECEIVABLES - NET	0	62 702			459		(3 120)					(5 418)	54 623
23131 Advance payment		60			15								75
23132 State - VAT Receivables		0			0						0		0
23133 Other Receivables & Current Assets		(34)			859								826
23138 Prepaid Expenses		4 787			(2 264)								2 522
A23030 OTHER RECEIVABLES - NET		4 813			(1 391)						0		3 423
A23000 OTHER CURRENT ASSETS		4 813			(1 391)						0		3 423
23141 Accrued Interests	0	265				220	(432)						53
A25000 SHORT TERM FINANCIAL ASSETS	0	265				220	(432)						53
26011 Intercompany current accounts assets		1			109 827							9 892	119 719
26012 Cash at Bank and in Hand		68 523			(48 038)								20 485
A26000 CASH AND CASH EQUIVALENT		68 524			61 789							9 892	140 204
A20000 CURRENT ASSETS	0	136 304			60 858	220	(3 552)				0	4 474	198 304
A00000 TOTAL ASSETS	0	162 840			60 858	(1 205)	2 189				2 054	4 474	231 209
31110 Share Capital	0	59 731							90 000				149 731
31210 Additional Paid in Capital		513											513
31330 Legal Reserves		1 744											1 744
31340 Other Reserves		2 707											2 707
31350 Retained Earnings	0	10 397	(16 141)										(5 743)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	0	(402)								5 330			4 928
31510 Net Income For The Period		(16 141)	16 141	(21 998)									(21 998)
L31000 SHAREHOLDER'S EQUITY	0	58 550		(21 998)					90 000	5 330			131 882
L30000 TOTAL SHAREHOLDER'S EQUITY	0	58 550		(21 998)					90 000	5 330			131 882
41010 Pension net liability - Funded DB plans	0	4 278				2 220	(990)	(2 207)		(5 330)	2 053		25
41020 Pension net liability - Unfunded DB plans	0							(17)					(17)
41030 Pension net liability - OLTB plans	0	(37)				37							
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	4 241				2 257	(990)	(2 224)		(5 330)	2 053		8
42010 Provisions for losses and contingencies - Non-current	0					6 945	(1 216)	(4 802)					927
L42000 NON CURRENT PROVISIONS	0					6 945	(1 216)	(4 802)					927
47011 Lease liability Real estate - Non-current		108				291	(362)						37
47012 Lease liability IT equipment - Non-current		2 242				16	(1 171)						1 087
47013 Lease liability Company cars - Non-current		214					(145)						69
L47000 NON CURRENT LEASE LIABILITY		2 564				307	(1 679)						1 193

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
L40000 NON CURRENT LIABILITIES	0	6 805				9 510	(3 885)	(7 026)		(5 330)	2 053		2 128
51010 Trade Payables		13 024			9 328						3		22 355
51020 Trade Payables - Invoice not yet received		37 151			(14 686)								22 465
L51000 TRADE PAYABLES AND NOTE PAYABLE		50 175			(5 358)						3		44 820
52010 Corp Income Tax & Accrued Income Tax		136			0								136
L52000 CURRENT TAX		136			0								136
54030 Intercompany cur acct liabilities		29 597			1 059							4 474	35 130
54040 Overdraft & Cash Facilities													
L54000 CURRENT PORTION OF BORROWINGS		29 597			1 059							4 474	35 130
55020 Trade Receivables-credit notes					2								2
55030 Employee Payables & Accrued Expenses		4 134			(596)								3 538
55035 Employee Payables - Bonus score card		1 229			(141)								1 088
55040 Social Charges, Welfare Liabilities		1 857			1 435								3 292
55050 State - VAT Payable		734			1 588						0		2 323
55070 Payab on acquis tang & intang assets - C		130			167								298
55100 Other Current Liabilities		953			77								1 030
55110 Deferred Income		8 539			(2 994)								5 545
L55000 OTHER CURRENT LIABILITIES		17 577			(461)						0		17 115
L50000 CURRENT LIABILITIES		97 485			(4 760)						3	4 474	97 201
L00000 TOTAL LIABILITIES	0	162 840		(21 998)	(4 760)	9 510	(3 885)	(7 026)	90 000		2 057	4 474	231 211
ASSETS - LIABILITIES	0	0		21 998	65 618	(10 715)	6 074	7 026	(90 000)		(3)	0	(2)

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
A11000 GOODWILL - NET													
12120 Internally developed software		323											323
12130 Software & Licenses	0	3 644				268							3 912
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	3 967				268							4 235
12820 Amort of Internally developed software		(323)											(323)
12830 Amortization of Software & Licenses	0	(2 087)				(520)							(2 607)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(2 410)				(520)							(2 930)
A12000 INTANGIBLE ASSETS	0	1 557				(252)							1 305
13113 Fitting and Fixtures		610											610
13115 Hardware	0	14 247				615	(46)						14 816
13116 Furniture and equipment		965											965
13117 Other Tangible Assets		44											44
13151 Right of use real estate		328				291	(248)						371
13152 Right of use IT equipment		3 435				16	(329)						3 122
13153 Right of use company cars	0	729					(506)						223
A13100 TANGIBLE ASSETS - GROSS	0	20 358				922	(1 129)						20 151
13813 Depreciation of Fitting & Fixtures	0	(564)				(35)							(509)
13815 Depreciation of Hardware		(10 786)				(1 476)	46						(12 216)
13816 Deprec of Furniture & equipment	0	(788)				(81)							(868)
13817 Depreciation of other tangible assets	0	(21)				(8)							(29)
13851 Depreciation right of use real estate		(222)				(99)	9						(312)
13852 Depreciation right of use IT equipments		(1 354)				(1 147)	329						(2 171)
13853 Depreciation right of use Company cars	0	(523)				(140)	506						(157)
A13800 TANGIBLE ASSETS - DEPREE	0	(14 258)				(2 986)	891						(16 354)
13951 Impairment Right of use real estate						(50)							(50)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0					(50)							(50)
A13000 TANGIBLE FIXED ASSETS - NET	0	6 100				(2 114)	(239)						3 747
A14000 INVESTMENT IN ASSOCIATES - NET													
15211 Fair Value of non conso investments		30											30
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	30											30
15123 Deposits & Sureties paid						60	(60)						
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0					60	(60)						
A15000 NON-CURRENT FINANCIAL ASSETS	0	30				60	(60)						30
15TOT LINK ACCT FOR INVESTMT ELIMINATION													
16010 Deferred Tax - Temporary Differences		675				(450)							225
16020 Deferred Tax - Loss Carry Forward	0	18 175				1 331	6 040						25 546
16910 Unrecognised Deferred Tax - Temporary Differences		(994)											(994)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(10 154)				(6 449)							(16 602)
A16000 DEFERRED TAX ASSETS	0	7 701				(5 568)	6 040						8 174
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
18030 Pension net asset - Funded DB plans											2 054		2 054
A18000 OTHER NON CURRENT ASSETS	0										2 054		2 054
A10000 NON CURRENT ASSETS	0	15 388				(7 874)	5 741				2 054		15 309
21110 Work-in-Progress (Goods and services)		7 136			1 010								8 146
21120 Transition costs	0	737					(3 120)					4 099	1 716
21130 Trade Receivables		49 280			1 108							(9 517)	40 871
21140 Trade Receiv - Invoices to be issued		5 549			(1 659)								3 890
A21000 TRADE RECEIVABLES - NET	0	62 702			459		(3 120)					(5 418)	54 623
A22000 CURRENT TAX ASSETS													
23131 Advance payment		60			15								75
23132 State - VAT Receivables		0			0						0		0
23133 Other Receivables & Current Assets		(34)			859								826
23138 Prepaid Expenses		4 787			(2 264)								2 522
A23030 OTHER RECEIVABLES - NET	0	4 813			(1 391)						0		3 423
A23000 OTHER CURRENT ASSETS	0	4 813			(1 391)						0		3 423
A24000 CURRENT FINANCIAL INSTRUMENTS													
23141 Accrued Interests	0					220	(432)						(211)
A25000 SHORT TERM FINANCIAL ASSETS	0					220	(432)						(211)
26011 Intercompany current accounts assets		1			109 827							9 892	119 719
26012 Cash at Bank and in Hand		68 787			(48 038)								20 750
A26000 CASH AND CASH EQUIVALENT	0	68 788			61 789							9 892	140 469
27TOT LINK ACCT FOR SHORT AND LONG TERM													
A20000 CURRENT ASSETS	0	136 304			60 858	220	(3 552)				0	4 474	198 304
A00000 TOTAL ASSETS	0	151 692			60 858	(7 654)	2 189				2 054	4 474	213 613
31110 Share Capital	0	59 731							90 000				149 731
31210 Additional Paid in Capital		513											513
31330 Legal Reserves		1 744											1 744
31340 Other Reserves		2 707											2 707
31350 Retained Earnings	0	(751)	(16 141)										(16 891)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	0	(402)								5 330			4 928
31510 Net Income For The Period		(16 141)	16 141	(28 447)									(28 447)
L31000 SHAREHOLDER'S EQUITY	0	47 402		(28 447)					90 000	5 330			114 285
L32000 MINORITY INTEREST													
L30000 TOTAL SHAREHOLDER'S EQUITY	0	47 402		(28 447)					90 000	5 330			114 285
41010 Pension net liability - Funded DB plans	0	4 278				2 220	(990)	(2 207)		(5 330)	2 053		25
41020 Pension net liability - Unfunded DB plans	0							(17)					(17)
41030 Pension net liability - OLTB plans	0	(37)				37							
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	4 241				2 257	(990)	(2 224)		(5 330)	2 053		8
42010 Provisions for losses and contingencies - Non-current	0					6 945	(1 216)	(4 802)					927
L42000 NON CURRENT PROVISIONS	0					6 945	(1 216)	(4 802)					927
L43000 LONG TERM BORROWINGS													

**2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL**

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
L44000 DEFERRED TAX LIABILITIES													
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													
47011 Lease liability Real estate - Non-current		108				291	(362)						37
47012 Lease liability IT equipment - Non-current		2 242				16	(1 171)						1 087
47013 Lease liability Company cars - Non-current		214					(145)						69
47010 Lease liability Others - Non-current													
L47000 NON CURRENT LEASE LIABILITY		2 564				307	(1 679)						1 193
L40000 NON CURRENT LIABILITIES	0	6 805				9 510	(3 885)	(7 026)		(5 330)	2 053		2 128
51010 Trade Payables		13 024			9 328						3		22 355
51020 Trade Payables - Invoice not yet received		37 151			(14 686)								22 465
L51000 TRADE PAYABLES AND NOTE PAYABLE		50 175			(5 358)						3		44 820
52010 Corp Income Tax & Accrued Income Tax		136			0								136
L52000 CURRENT TAX		136			0								136
L53000 CURRENT FINANCIAL INSTRUMENTS													
54030 Intercompany cur acct liabilities		29 597			1 059							4 474	35 130
54040 Overdraft & Cash Facilities													
L54000 CURRENT PORTION OF BORROWINGS		29 597			1 059							4 474	35 130
55020 Trade Receivables-credit notes					2								2
55030 Employee Payables & Accrued Expenses		4 134			(596)								3 538
55035 Employee Payables - Bonus score card		1 229			(141)								1 088
55040 Social Charges, Welfare Liabilities		1 857			1 435								3 292
55050 State - VAT Payable		734			1 588						0		2 323
55070 Payab on acquis tang & intang assets - C		130			167								298
55100 Other Current Liabilities		953			77								1 030
55110 Deferred Income		8 539			(2 994)								5 545
L55000 OTHER CURRENT LIABILITIES		17 577			(461)						0		17 115
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE Liability													
L50000 CURRENT LIABILITIES		97 485			(4 760)						3	4 474	97 201
L00000 TOTAL LIABILITIES	0	151 692		(28 447)	(4 760)	9 510	(3 885)	(7 026)	90 000		2 057	4 474	213 615
ASSETS - LIABILITIES	0	0		28 447	65 618	(17 163)	6 074	7 026	(90 000)		(3)	0	(2)

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
A11000 GOODWILL - NET													
12120 Internally developed software		323											323
12130 Software & Licenses	0	3 644				268							3 912
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	3 967				268							4 235
12820 Amort of Internally developed software		(323)											(323)
12830 Amortization of Software & Licenses	0	(2 087)				(520)							(2 607)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(2 410)				(520)							(2 930)
A12000 INTANGIBLE ASSETS	0	1 557				(252)							1 305
13113 Fitting and Fixtures		610											610
13115 Hardware	0	14 247				615	(46)						14 816
13116 Furniture and equipment		965											965
13117 Other Tangible Assets		44											44
13151 Right of use real estate		328				291	(248)						371
13152 Right of use IT equipment		3 435				16	(329)						3 122
13153 Right of use company cars	0	729					(506)						223
A13100 TANGIBLE ASSETS - GROSS	0	20 358				922	(1 129)						20 151
13813 Depreciation of Fiting & Fixtures	0	(564)				(35)							(569)
13815 Depreciation of Hardware		(10 786)				(1 476)	46						(12 216)
13816 Deprec of Furniture & equipment	0	(788)				(81)							(868)
13817 Depreciation of other tangible assets	0	(21)				(8)							(29)
13851 Depreciation right of use real estate		(222)				(99)	9						(312)
13852 Depreciation right of use IT equipments		(1 354)				(1 147)	329						(2 171)
13853 Depreciation right of use Company cars	0	(523)				(140)	506						(157)
A13800 TANGIBLE ASSETS - DEPRE	0	(14 258)				(2 986)	891						(16 354)
13951 Impairment Right of use real estate						(50)							(50)
A13900 TANGIBLE ASSETS - IMPAIRMENT						(50)							(50)
A13000 TANGIBLE FIXED ASSETS - NET	0	6 100				(2 114)	(239)						3 747
A14000 INVESTMENT IN ASSOCIATES - NET													
15211 Fair Value of non conso investments		30											30
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		30											30
15123 Deposits & Sureties paid						60	(60)						
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						60	(60)						
A15000 NON-CURRENT FINANCIAL ASSETS		30				60	(60)						30
15LP Link acct for investment elim-affiliates		(82 114)							(90 000)				(172 114)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(82 114)							(90 000)				(172 114)
16010 Deferred Tax - Temporary Differences		675				(450)							225
16020 Deferred Tax - Loss Carry Forward	0	18 175				1 331	6 040						25 546
16910 Unrecognised Deferred Tax - Temporary Differences		(994)											(994)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(18 328)				(6 449)							(24 776)
A16000 DEFERRED TAX ASSETS	0	(473)				(5 568)	6 040						
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
18030 Pension net asset - Funded DB plans											2 054		2 054
A18000 OTHER NON CURRENT ASSETS											2 054		2 054
A10000 NON CURRENT ASSETS	0	(74 900)				(7 874)	5 741		(90 000)		2 054		(164 979)
21110 Work-in-Progress (Goods and services)		7 082			967								8 049
21120 Transition costs	0	737					(3 120)						1 716
21130 Trade Receivables		45 998			3 058							4 099	39 539
21140 Trade Receiv - Invoices to be issued		5 509			(1 631)							(9 517)	3 878
A21000 TRADE RECEIVABLES - NET	0	59 326			2 393		(3 120)					(5 418)	53 182
A22000 CURRENT TAX ASSETS													
23131 Advance payment		60			15								75
23132 State - VAT Receivables		0			0						0		0
23133 Other Receivables & Current Assets		(34)			859								826
23138 Prepaid Expenses		4 527			(2 004)								2 522
23141 Accrued Interests	0					220	(432)						(211)
A23030 OTHER RECEIVABLES - NET		4 553			(1 130)						0		3 423
A23000 OTHER CURRENT ASSETS		4 553			(1 130)						0		3 423
A24000 CURRENT FINANCIAL INSTRUMENTS													
A25000 SHORT TERM FINANCIAL ASSETS	0					220	(432)						(211)
26012 Cash at Bank and in Hand		68 787			(48 038)								20 750
A26000 CASH AND CASH EQUIVALENT		68 787			(48 038)								20 750
27L Link acct for DEBT_long term		(29 596)			108 768							5 418	84 589
272L Link acct for BFR_short term		(12 253)			(2 478)								(14 730)
27TOT LINK ACCT FOR SHORT AND LONG TERM		(41 849)			106 290							5 418	69 859
A20000 CURRENT ASSETS	0	90 818			59 516	220	(3 552)				0	0	147 002
A00000 TOTAL ASSETS	0	15 918			59 516	(7 654)	2 189		(90 000)		2 054	0	(17 977)
3130G Consolidated Reserves	0	(18 169)	(24 315)										(42 484)
3136G Actuarial gains / losses in OCI - DB plans, GP	0	(402)											4 928
3151G Net Income - Group part		(24 315)	24 315	(28 447)						5 330			(28 447)
L31000 SHAREHOLDER'S EQUITY	0	(42 886)		(28 447)						5 330			(66 003)
L32000 MINORITY INTEREST													
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(42 886)		(28 447)						5 330			(66 003)
41010 Pension net liability - Funded DB plans	0	4 278				2 220	(990)	(2 207)		(5 330)	2 053		25
41020 Pension net liability - Unfunded DB plans	0							(17)					(17)
41030 Pension net liability - OLTB plans	0	(37)				37							
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	4 241				2 257	(990)	(2 224)		(5 330)	2 053		8
42010 Provisions for losses and contingencies - Non-current	0					6 945	(1 216)	(4 802)					927
L42000 NON CURRENT PROVISIONS	0					6 945	(1 216)	(4 802)					927
L43000 LONG TERM BORROWINGS													
L44000 DEFERRED TAX LIABILITIES													

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													
47011 Lease liability Real estate - Non-current		108				291	(362)						37
47012 Lease liability IT equipment - Non-current		2 242				16	(1 171)						1 087
47013 Lease liability Company cars - Non-current		214					(145)						69
L47000 NON CURRENT LEASE LIABILITY		2 564				307	(1 679)						1 193
L40000 NON CURRENT LIABILITIES	0	6 805				9 510	(3 885)	(7 026)		(5 330)	2 053		2 128
51010 Trade Payables		509			6 821						3		7 333
51020 Trade Payables - Invoice not yet received		33 861			(12 355)								21 506
L51000 TRADE PAYABLES AND NOTE PAYABLE		34 370			(5 534)						3		28 839
52010 Corp Income Tax & Accrued Income Tax		136			0								136
L52000 CURRENT TAX		136			0								136
L53000 CURRENT FINANCIAL INSTRUMENTS													
54040 Overdraft & Cash Facilities													0
L54000 CURRENT PORTION OF BORROWINGS													0
55020 Trade Receivables-credit notes					2								2
55030 Employee Payables & Accrued Expenses		4 134			(596)								3 538
55035 Employee Payables - Bonus score card		1 229			(141)								1 088
55040 Social Charges, Welfare Liabilities		1 857			1 435								3 292
55050 State - VAT Payable		734			1 588					0			2 323
55070 Payab on acquis tang & intang assets - C		47			60								107
55100 Other Current Liabilities		953			77								1 030
55110 Deferred Income		8 539			(2 994)								5 545
L55000 OTHER CURRENT LIABILITIES		17 493			(568)						0		16 924
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE LIABILITY													
L50000 CURRENT LIABILITIES		51 999			(6 102)						3		45 899
L00000 TOTAL LIABILITIES	0	15 918		(28 447)	(6 102)	9 510	(3 885)	(7 026)			2 057		(17 975)
ASSETS - LIABILITIES	0	0		28 447	65 618	(17 163)	6 074	7 026	(90 000)		(3)	0	(2)

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	ERR	OPE	APP	RES	ICA	DIS	CLO
Share Capital	0	59 731			90 000		149 731
Additional Paid in Capital		513					513
Legal Reserves		1 744					1 744
Other Reserves		2 707					2 707
Retained Earnings	0	10 397	-16 141				-5 743
Actuarial gains / losses in OCI - DB plans, excl OLTB	0	-402				5 330	4 928
Net Income For The Period		-16 141	16 141	-21 998			-21 998
Total Shareholder's Equity	0	58 550		-21 998	90 000	5 330	131 882
Other - Central team conso		-11 148		-6 449			-17 597
Total Restatements - Total Local		-11 148		-6 449			-17 597
Restated Shareholder's Equity	0	47 402		-28 447	90 000	5 330	114 285
Share Capital	0	59 731			90 000		149 731
Additional Paid in Capital		513					513
Legal Reserves		1 744					1 744
Other Reserves		2 707					2 707
Retained Earnings	0	-751	-16 141				-16 891
Actuarial gains / losses in OCI - DB plans, excl OLTB	0	-402				5 330	4 928
Net Income For The Period		-16 141	16 141	-28 447			-28 447
Translated Shareholder's Equity	0	47 402		-28 447	90 000	5 330	114 285
Share Capital	0	59 731			90 000		149 731
Additional Paid in Capital		513					513
Legal Reserves		1 744					1 744
Other Reserves		2 707					2 707
Retained Earnings	0	-751	-16 141				-16 891
Actuarial gains / losses in OCI - DB plans, excl OLTB	0	-402				5 330	4 928
Net Income For The Period		-16 141	16 141	-28 447			-28 447
Proportionnal Shareholder's Equity	0	47 402		-28 447	90 000	5 330	114 285
Elimination of investments		-82 114			-90 000		-172 114
Elimination of investments - E775 - Atos Publiek B.V.		-82 114			-90 000		-172 114
Total Elim Shareholder's Equity		-82 114			-90 000		-172 114
Top Entries		-8 174					-8 174
Group Share	0	-42 886		-28 447		5 330	-66 003
Consolidated Shareholder's Equity	0	-42 886		-28 447		5 330	-66 003

				COMMENTS	[None]	COMMENTS	BOSS	COMMENTS	AT_SUP	COMMENTS	STRU	COMMENTS	COAD	COMMENTS	CHECK	OOLCASH
EB43_NA	68331	Restructuring Staff	EVENTS		-6,756				-6,177		-579					
			EVENT1		-6,756				-6,177		-579					
EB43_MS	68331	TOTAL OF NATURES	EVENTS	Genesis Restructuring Program	-6,756				-6,177		-579					
EB43_TS	68331	[None]	[None]		-2,690										-2,690	
			[None]		-4,066										-4,066	
EB43_NA	78331	Restructuring Staff	EVENTS		6,019				5,594		425					
			EVENT1		6,019				5,594		425					
			TOTAL OF NATURES	Genesis Restructuring Program	6,019				5,594		425					
EB43_MS	78331	[None]	[None]		2,690										2,690	
EB43_TS	78331	[None]	[None]		3,328										3,328	
EB43_NA	68334	Restructuring Staff	EVENTS		-5,480				-5,143		-337					
			EVENT1		-5,480				-5,143		-337					
		Specific transactions	EVENTS		-6,230				-6,230							
			EVENT1		-6,230				-6,230							
			TOTAL OF NATURES	Genesis Restructuring Program	-11,710				-11,373		-337					
EB43_MS	68334	[None]	[None]	Write off transition cost (Visamse Overheid)	-6,568										-6,568	
EB43_TS	68334	[None]	[None]		-3,022										-3,022	

BS08-PROV - Provisions for losses & cont. by Natures / Comments

ST_AO.EB43 Atos Belgium BV Actuals December 2025

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C	
				ERR	INCOM	INCOI	INC	DECOI	DEC	DECASHOM	DECASHOI	DECASH	CLO	CLO	
EB43_NA	PROJECTS	AEVENT1			100		100				-72		-72	28	28
EB43_NA	PROJECTS	AEVENT2			59		59				-33		-33	26	26
EB43_NA	PROJECTS	AEVENT3			135		135							135	135
EB43_NA	REORG_OI	AEVENT1		0		6,650	6,650	-1,216	-1,216			-4,697	-4,697	737	737
TOTAL PROVISION (L & C) [A]				0	295	6,650	6,945	-1,216	-1,216	-105	-4,697	-4,802	927	927	

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.EB43 Atos Belgium BV Actuals December 2025

	EB43
BLOCKING CHECKS - PHASE 3	6 499
BS-PL - Lease Right of use - Depr & Imp	50
BS-PL - Deferred Income Tax	6 449

2A10_005S - NET DEBT

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-21 998	-6 449	-28 447	-28 447	-28 447	-	-	-28 447
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	3 507		3 507	3 507	3 507	-	-	3 507
NDT1122 Net charge to operating provision	[None]	-924		-924	-924	-924	-	-	-924
NDT1123 Net charge to financial provision	[None]	120		120	120	120	-	-	120
NDT1124 Net charge to other operating provision	[None]	788		788	788	788	-	-	788
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	3 491		3 491	3 491	3 491	-	-	3 491
NDT1130 G/L on disposals of fixed assets	F_CF2						-	-	
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-2 077		-2 077	-2 077	-2 077	-	-	-2 077
NDT1175 Interest on lease Liability/Receivable	[None]	225		225	225	225	-	-	225
NDT1180 Tax charge (incl deferred taxes)	[None]	-6 853		-6 853	-6 853	-6 853	-	-	-6 853
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-27 212	-6 449	-33 661	-33 661	-33 661	-	-	-33 661
NDT1210	F_CF1	0		0	0	0	-	-	0
NDT1220	F_CF1	-68		-68	-68	-68	-	-	-68
NDT1200 Taxes paid	F_CF1	-68		-68	-68	-68	-	-	-68
NDT1320 Change in current assets	F_CF2	4 052		4 052	4 052	4 052	-2 194	-	1 857
NDT1340 Change in current liabilities	MVT	-5 987		-5 987	-5 987	-5 987	-176	-	-6 163
NDT1350 Link account	F_CF2						2 478	-	2 478
NDT1300 Change in working capital requirement	F_CF2	-1 935		-1 935	-1 935	-1 935	107	-	-1 828
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-29 215	-6 449	-35 664	-35 664	-35 664	107	-	-35 557
NDT2111 Purchase of intangible assets	INC	-268		-268	-268	-268	-	-	-268
NDT2112 Purchase of tangible assets	INC	-615		-615	-615	-615	-	-	-615
NDT2114 Amounts due on purchase of I/T assets	F_CF2	167		167	167	167	-107	-	60
NDT2116 Right of use	INC	-307		-307	-307	-307	-	-	-307
NDT2117 Lease liability	INC	307		307	307	307	-	-	307
NDT2110 Purchase of intangible & tangible assets	[None]	-716		-716	-716	-716	-107	-	-823
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]	-716		-716	-716	-716	-107	-	-823
NDT2211	INC	-60		-60	-60	-60	-	-	-60
NDT2210 Amounts paid for acq and LT investmnts	[None]	-60		-60	-60	-60	-	-	-60
NDT2232 Amounts to receive fr disposal finan inv	[None]	60		60	60	60	-	-	60
NDT2230 Proceeds fr disposal of fin investmnts	[None]	60		60	60	60	-	-	60
NDT2260 Link Account	F_CF11						90 000	-	90 000
NDT2200 NET LONG TERM INVESTMENT	[None]	-		-	-	-	90 000	-	90 000
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-716		-716	-716	-716	89 893	-	89 177
NDT3110 Increase of common stock issues	ICA	90 000		90 000	90 000	90 000	-90 000	-	-
NDT3100 Common stock issues	[None]	90 000		90 000	90 000	90 000	-90 000	-	-
NDT3600 Net interest paid (incl finance lease)	F_CF2	2 289		2 289	2 289	2 289	-	-	2 289
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-225		-225	-225	-225	-	-	-225
NDT3606 Lease expenditure	DEC	-1 679		-1 679	-1 679	-1 679	-	-	-1 679
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	90 385		90 385	90 385	90 385	-90 000	-	385
NDT0000 INC (DEC) IN NET DEBT	[None]	60 454	-6 449	54 005	54 005	54 005	-	-	54 005

2A10_005S - NET DEBT

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-38 927	-265	-39 191	-39 191	-39 191	-	-	-39 191
NDTMER Net Debt - MER	MER	-5 418		-5 418	-5 418	-5 418	-	-	-5 418
NDTOTH Net Debt - Others	[None]	-5 418		-5 418	-5 418	-5 418	-	-	-5 418
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-		-	-	-	-	-	-
NDTREP Repayment of Long and Medium term borrowings	[None]	-		-	-	-	-	-	-
NDTOTD Increase (Dec) in other debt	MVT	-108 768		-108 768	-108 768	-108 768	-	-	-108 768
NDTCSH Increase (Dec) in CCE	MVT	48 038		48 038	48 038	48 038	-	-	48 038
NDTCLO Net Debt - Closing	CLO	-105 074	-265	-105 339	-105 339	-105 339	-	-	-105 339
Net Debt - Closing (calculated)		-105 074	-265	-105 339	-105 339	-105 339	-	-	-105 339
Variance		-	-	-	-	-	-	-	-
Check		-277	-6 449	-6 725	-6 725	-6 725	-	-	-6 725

2A10 201S - OMDA Cash flow

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		4 723	-	4 723	4 723	4 723	-		4 723
R61000 OPERATING MARGIN	[None]	[None]	+	4 723	-	4 723	4 723	4 723	-		4 723
CF10110 + Depreciation of fixed assets	[None]	[None]		5 241		5 241	5 241	5 241			5 241
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-1 498		-1 498	-1 498	-1 498			-1 498
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-102		-102	-102	-102			-102
68178 Transition costs Amort/Impairment	[None]	[None]	-	-3 120		-3 120	-3 120	-3 120			-3 120
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-520		-520	-520	-520			-520
CF10120 + Depreciation of right of use	[None]	[None]		1 386		1 386	1 386	1 386			1 386
68150 Depreciations and impairment right of use	[None]	[None]	-	-1 386		-1 386	-1 386	-1 386			-1 386
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		-1 113		-1 113	-1 113	-1 113			-1 113
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-746		-746	-746	-746			-746
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	416		416	416	416			416
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-683		-683	-683	-683			-683
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	2 127		2 127	2 127	2 127			2 127
CF10150 +/- Net charge (release) of provisions	[None]	[None]		189		189	189	189			189
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-189		-189	-189	-189			-189
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		10 426		10 426	10 426	10 426			10 426
CF10210 Capital expenditures	[None]	[None]		-716		-716	-716	-716	-107		-823
12130 Software & Licenses	INC	[None]	-	268		268	268	268			268
13115 Hardware	INC	[None]	-	615		615	615	615			615
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	167		167	167	167	-107		60
CF10220 Lease payments	[None]	[None]		-1 665		-1 665	-1 665	-1 665			-1 665
47011 Lease liability Real estate - Non-current	INC	[None]	+	291		291	291	291			291
47012 Lease liability IT equipment - Non-current	INC	[None]	+	16		16	16	16			16
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-362		-362	-362	-362			-362
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-1 171		-1 171	-1 171	-1 171			-1 171
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-145		-145	-145	-145			-145
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-5		-5	-5	-5			-5
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-215		-215	-215	-215			-215
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-5		-5	-5	-5			-5
13151 Right of use real estate	INC	[None]	-	291		291	291	291			291
13152 Right of use IT equipment	INC	[None]	-	16		16	16	16			16
13151 Right of use real estate	DEC	[None]	-	-248		-248	-248	-248			-248
13152 Right of use IT equipment	DEC	[None]	-	-329		-329	-329	-329			-329
13153 Right of use company cars	DEC	[None]	-	-506		-506	-506	-506			-506
13851 Depreciation right of use real estate	DEC	[None]	-	9		9	9	9			9
13852 Depreciation right of use IT equipments	DEC	[None]	-	329		329	329	329			329
13853 Depreciation right of use Company cars	DEC	[None]	-	506		506	506	506			506
CF10230 Change in working capital requirement	[None]	[None]		-5 056		-5 056	-5 056	-5 056	-2 370		-7 426
CF10231 Change in current assets	[None]	[None]		931		931	931	931	-2 194		-1 263
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	1 010		1 010	1 010	1 010	-43		967
21120 Transition costs	DEC	[None]	-	-3 120		-3 120	-3 120	-3 120			-3 120
68178 Transition costs Amort/Impairment	[None]	[None]	+	-3 120		-3 120	-3 120	-3 120			-3 120
21130 Trade Receivables	MVT	[None]	-	1 108		1 108	1 108	1 108	1 950		3 058
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-1 659		-1 659	-1 659	-1 659	28		-1 631
23131 Advance payment	MVT	[None]	-	15		15	15	15			15
23132 State - VAT Receivables	MVT	[None]	-	0		0	0	0			0
23133 Other Receivables & Current Assets	MVT	[None]	-	859		859	859	859			859
23138 Prepaid Expenses	MVT	[None]	-	-2 264		-2 264	-2 264	-2 264	260		-2 004
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-5 987		-5 987	-5 987	-5 987	-176		-6 163
51010 Trade Payables	MVT	[None]	+	9 328		9 328	9 328	9 328	-2 507		6 821
55020 Trade Receivables-credit notes	MVT	[None]	+	2		2	2	2			2
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-596		-596	-596	-596			-596
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	1 435		1 435	1 435	1 435			1 435
55050 State - VAT Payable	MVT	[None]	+	1 588		1 588	1 588	1 588			1 588
55100 Other Current Liabilities	MVT	[None]	+	77		77	77	77			77
55110 Deferred Income	MVT	[None]	+	-2 994		-2 994	-2 994	-2 994	0		-2 994
55035 Employee Payables - Bonus score card	MVT	[None]	+	-141		-141	-141	-141			-141
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-14 686		-14 686	-14 686	-14 686	2 331		-12 355
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		2 989		2 989	2 989	2 989	-2 478		512
CF10310 Tax paid	[None]	[None]		-68		-68	-68	-68			-68
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	0		0	0	0			0
60901 Corporate Income Tax	[None]	[None]	+	-68		-68	-68	-68			-68
CF10320 Net cost of financial debt paid	[None]	[None]		2 077		2 077	2 077	2 077	-934		1 143
60405 Other Interest Expenses	[None]	NOFE02	+	-117		-117	-117	-117			-117
70402 Interests income on interco curr accts	[None]	[None]	+	938		938	938	938	-934		4
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	1 256		1 256	1 256	1 256			1 256

2A10 201S - OMDA Cash flow

ST_AO.EB43 Atos Belgium BV - Actuals December 2025

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10330 Reorganization in other operating income	[None]	[None]		-5 480		-5 480	-5 480	-5 480			-5 480
68334 Other oper income related expenses	[None]	RS	+	-5 480		-5 480	-5 480	-5 480			-5 480
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-19 623		-19 623	-19 623	-19 623	934		-18 689
CF10362 Other OOI (cash)	[None]	[None]		-19 545		-19 545	-19 545	-19 545	-		-19 545
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-13 315		-13 315
68334 Other oper income related expenses	[None]	[None]	+	-25 025		-25 025	-25 025	-25 025	13 315		-11 710
68334 Other oper income related expenses	[None]	RS	-	-5 480		-5 480	-5 480	-5 480			-5 480
CF10363 Other financials (cash)	[None]	[None]		-79		-79	-79	-79	934		856
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						934		934
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-79		-79	-79	-79			-79
CF10364 Net long-term investments	[None]	[None]		-		-	-	-			-
15123 Deposits & Sureties paid	INC	[None]	-	60		60	60	60			60
15123 Deposits & Sureties paid	DEC	[None]	-	-60		-60	-60	-60			-60
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-20 105	-	-20 105	-20 105	-20 105	-2 478		-22 582
CF10410 Intercompany Working Capital (ICW)	[None]	[None]			-	-	-	-	2 478		2 478
272L Link acct for BFR_short term	MVT	[None]	-						-2 478		-2 478
CF10420 GSA & TMF	[None]	[None]		-2 933		-2 933	-2 933	-2 933	-		-2 933
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-2 933		-2 933	-2 933	-2 933			-2 933
CF10430 Offshore netting billing	[None]	[None]		-6 482		-6 482	-6 482	-6 482			-6 482
60361 Offshore netting billing	[None]	[None]	+	-6 482		-6 482	-6 482	-6 482			-6 482
CF10500 Free Cash Flow (FCF)	[None]	[None]		-29 520	-	-29 520	-29 520	-29 520	-		-29 520
CF10510 Net (acquisitions) disposals	[None]	[None]		5 418		5 418	5 418	5 418	-		5 418
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]		5 418		5 418	5 418	5 418	-		5 418
26011 Intercompany current accounts assets	MER	[None]	+	9 892		9 892	9 892	9 892	-9 892		-
27L Link acct for DEBT_long term	MER	[None]	+						5 418		5 418
54030 Intercompany cur acct liabilities	MER	[None]	-	4 474		4 474	4 474	4 474	-4 474		-
CF10514 Net debt change in scope (CHA)	[None]	[None]							-		-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]		90 000		90 000	90 000	90 000	-90 000		-
31110 Share Capital	ICA	[None]	+	90 000		90 000	90 000	90 000	-90 000		-
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		65,898	-	65 898	65 898	65 898	-90 000		-24 102
NDTOPE - Opening net cash (debt)				38 927	265	39 191	39 191	39 191	-	-	39 191
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-38 927	-265	-39 191	-39 191	-39 191	-		-39 191
Change in net debt (calculated)				66 148	-	66 148	66 148	66 148	-	-	66 148
NDTCLO - Closing cash (debt)				105 074	265	105 339	105 339	105 339	-	-	105 339
NDTCLO - Closing cash (debt)	CLO	[None]	-	-105 074	-265	-105 339	-105 339	-105 339	-		-105 339
Cash flow unbalancing (calculated vs cash flow)				-250	-	-250	-250	-250	-90 000	-	-90 250