

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR OWN INDEPENDENT FINANCIAL, TAX AND LEGAL ADVISERS, AS APPLICABLE.

16 June 2026



**Atos Group S.E.
(formerly, Atos S.E.)**

(a company incorporated under the laws of France, registered with the RCS of Pontoise under number 323 623 603, whose registered office is at River Ouest, 80 Quai Voltaire – 95870 Bezons, France

(the “Issuer”)

ASSET SALE PUT EVENT RESULTS NOTICE

with respect to the €840,510,324 5.00 per cent. Guaranteed Senior Secured Notes due 2030 (the “Notes”) (of which €778,510,324 are currently outstanding).

Regulation S: ISIN: XS2950595087 / Common Code: 295059508

Rule 144A: ISIN: XS2950595160 / Common Code: 295059516

IAI: ISIN: XS2950595244 / Common Code: 295059524

We refer to the trust deed dated 17 December 2024 (as amended, restated and/or supplemented from time to time, the “**Trust Deed**”) between, amongst others, the Issuer and GLAS Trustees Limited (the “**Trustee**”), constituting the Notes and containing the terms and conditions of the Notes (the “**Conditions**”). Terms not defined herein shall, unless otherwise indicated herein, have the meaning given to them in the Trust Deed.

The Issuer gave notice on 13 May 2026 that, pursuant to Condition 11.5, an Asset Sale Put Event had occurred and that each Noteholder was entitled to require the Issuer to redeem, or (at the option of the Issuer) purchase, all or part of its Notes, subject to an aggregate maximum redemption amount of €19,469,508 (the “**Maximum Redemption Amount**”), by giving notice to the Issuer no later than 11 June 2026.

NOTICE IS HEREBY GIVEN THAT, pursuant to Condition 11.5, Noteholders holding Notes in an aggregate principal amount of €657,808,518 have validly exercised their right to require the Issuer to redeem their Notes (such election, the “**Put Option**”).

The maximum amount of Disposal Proceeds available to be applied towards the redemption of the Notes is the Maximum Redemption Amount. As the aggregate principal amount of Notes in respect of which the Put Option has been exercised exceeds the Maximum Redemption Amount, the Notes validly tendered for redemption will be redeemed on a *pro rata* basis.

Accordingly, on 18 June 2026 (the “**Asset Sale Put Date**”), the Issuer will redeem Notes in an aggregate amount equal to the Maximum Redemption Amount at a price equal to the applicable Asset Sale Call Premium Date Redemption Price, being 106.080 per cent. of the principal amount thereof (€18,353,607), together with (without double counting) accrued and unpaid interest thereon to, but excluding, the Asset Sale Put Date.

Following the redemption of the Notes on the Asset Sale Put Date, the aggregate principal amount of Notes outstanding will be reduced to €760,156,717, which amount will remain outstanding following the Asset Sale Put Date.

Unless the context otherwise requires, references in this notice to a “Noteholder” include: (i) an Accountholder (being a direct participant); (ii) each person who is shown in the records of a Accountholder as a holder of the Notes; and (iii) each person holding the Notes through a broker dealer, bank, custodian, trust company or other nominee who in turn holds the Notes through an Accountholder.

Noteholders who are not Accountholders must contact their broker, dealer, bank, custodian, trust company or other nominee to arrange for their Accountholder to submit an Asset Sale Exercise Notice on their behalf for receipt by the Principal Paying Agent prior to the end of the Asset Sale Put Period and at the same time procure that its Notes are blocked or held to the order of Principal Paying Agent in accordance with the procedures of the Clearing Systems.

Noteholders are advised to check with the bank, securities broker, relevant clearing system or other intermediary through which they hold their Notes as to whether such intermediary applies different deadlines for any of the events specified above, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out above.

The contact details of the specified office of the Principal Paying Agent are:

GLAS Trust Company LLC

3 Second Street,
Suite 206
Jersey City, New Jersey 07311
United States

Email: dcm@glas.agency
Attention: Debt Capital Markets

Important Notice

THE ISSUER DOES NOT EXPRESS ANY VIEW OR MAKE ANY RECOMMENDATION AS TO WHETHER THE NOTEHOLDERS WOULD BE ACTING IN THEIR BEST INTERESTS BY EXERCISING THE PUT OPTION IN RESPECT OF THEIR NOTES. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR OWN INDEPENDENT FINANCIAL, TAX AND LEGAL ADVISERS, AS APPLICABLE.

IN ACCORDANCE WITH NORMAL PRACTICE, THE TRUSTEE EXPRESSES NO OPINION AS TO THE CONTENTS OF THIS NOTICE, AND MAKES NO REPRESENTATION THAT ALL RELEVANT INFORMATION HAS BEEN DISCLOSED TO NOTEHOLDERS IN THIS NOTICE. ACCORDINGLY, THE TRUSTEE URGES NOTEHOLDERS WHO ARE IN ANY DOUBT AS TO THE IMPACT OF THIS NOTICE TO SEEK THEIR OWN INDEPENDENT ADVICE.

This notice does not constitute an offer to sell or a solicitation of a purchase or a purchase order of securities in any jurisdiction.

The Notes have not been and will not be registered under US Securities Act of 1933, as amended (the “**Securities Act**”), or under any applicable securities laws of any state or other jurisdiction of the United States and the Notes may not be offered or sold within the United States, except pursuant to an exemption from the registration requirements of the Securities Act and applicable state or local securities laws.

As more particularly set out in the Conditions, copies of the Trust Deed are available for inspection during normal business hours at the offices for the time being of the Trustee.

Governing law: This Notice and any non-contractual obligations arising out of or in connection with it are governed by, and shall be construed in accordance with, English law.

This Notice is given by:

Atos Group S.E.
(formerly, Atos S.E.)
River Ouest, 80 Quai Voltaire,
95870 Bezons
France

Dated: 16 June 2026