

## COMPLIANCE CERTIFICATE

**TO:** Barclays Bank Ireland Plc as Issuing Bank

**FROM:** ATOS GROUP SE  
80 quai Voltaire, 95870 Bezons, France

**DATED:** 31 August 2026

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**SUBJECT:** ATOS GROUP SE – €110,000,000 Revolving Credit Facility Agreement dated 21 May 2026 (the "Agreement")

Dear Sir/Madam,

(a) We refer to the Agreement. This is a Compliance Certificate. Terms defined in the Agreement have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate. For the purposes of this Compliance Certificate, the "Relevant Period" is the period of twelve months ending on **30 June 2026**.

(b) The Consolidated Total Net Leverage Ratio was **3.4:1.00** calculated as follows:

| Item                 | Description / Financial Components                                               | Amount / Ratio  |
|----------------------|----------------------------------------------------------------------------------|-----------------|
| A                    | Consolidated Total Net Indebtedness                                              | EUR 1,998 m     |
| B                    | Consolidated OMDAL (Operating Margin before Depreciation, Amortization & Leases) | EUR 587 m       |
| <b>Ratio (A / B)</b> | <b>Consolidated Total Net Leverage Ratio</b>                                     | <b>3.4:1.00</b> |

(c) Taking into account such Consolidated Total Net Leverage Ratio:

(i) the Margin which shall henceforth apply as from the date(s) determined in accordance with sub-paragraph (B) of the definition of "Margin" in Clause 1.1 (Definitions) shall remain 4.00% p.a. pursuant to paragraph (a)(ii) of the definition of "Margin".

(ii) the L/C Margin which shall henceforth apply as from the date(s) determined in accordance with sub-paragraph (ii) of the definition of "L/C Margin" in Clause 1.1 (Definitions) shall remain 3.00% p.a. pursuant to paragraph (b) of the definition of "L/C Margin".

(d) We confirm that no Default is continuing.

(e) In accordance with Clauses 23.2(a) and 24.2 (a) of the Agreement, we confirm that, as at 30 June 2026 (all defined terms in this paragraph (e) shall have the meaning given to them in the Existing 1.5L Term Facility Agreement):

(i) consolidated last twelve months OMDAL of the Group is **EUR 587 m**;

(ii) the Total Net Debt of the Group is **EUR 1,998 m**;

(iii) the Company is in compliance with the Total Net Leverage Ratio Covenant of **3.5:1.00**, with the Total Net Leverage Ratio being **3.4;1.00**.

**Signed for and on behalf of:**

**ATOS GROUP SE**

By: \_\_\_\_\_

**Name:** Jacques-François de Prest

**Title:** Group CFO